

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No. :

SUPERIOR COURT

Commercial Division
(Sitting as a court designated pursuant to
the
Companies' Creditors Arrangement Act,
R.S.C., c. C-36, as amended)

IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT
OF:

ABITIBIBOWATER INC.;

And

ABITIBI-CONSOLIDATED INC.;

And

BOWATER CANADIAN HOLDINGS
INC.;

And

the other Petitioners listed on
Schedules "A", "B" and "C"

Petitioners

And

ERNST & YOUNG INC.;

Monitor

LIST OF EXHIBITS OF THE PETITIONERS
--

DESCRIPTION		VOL. - TAB
R-1:	Chart illustrating the basic corporate structure of the ABH Group	Vol. I - 1
R-2:	Chart illustrating the complete corporate structure of the ABH Group and the filing proceedings undertaken for each entity	Vol. I - 2
R-3:	Chart illustrating the corporate structure of the ACI and DCorp Groups and indebtedness information of entities therein	Vol. I - 3
R-4:	Chart illustrating the corporate structure of the BI Group and indebtedness information of entities therein	Vol. I - 4
R-5:	Table listing the ACI Group facilities	Vol. I - 5
R-6:	Table listing the BI Group facilities	Vol. I - 6
R-7:	Table listing the DCorp Group facilities	Vol. I - 7
R-8:	Diagram outlining the general movement of funds within the BI Cash Management System	Vol. I - 8
R-9:	Diagrams outlining the general movement of funds within the ACI and DCorp Cash Management Systems	Vol. I - 9
R-10:	Schedules providing a breakdown per location of the ABH Group employees	Vol. I - 10
R-11:	Consolidated interim financial statements of ABH for the nine-month period ended September 30, 2008	Vol. I - 11
R-12:	Consolidated interim financial statements of ACI for the nine-month period ended September 30, 2008	Vol. I - 12
R-13:	Consolidated interim financial statements of BI for the nine-month period ended September 30, 2008	Vol. I - 13
R-14:	Consolidated interim financial statements of BCFPI for the nine-month period ended September 30, 2008	Vol. I - 14
R-15:	Schedule summarizing the outstanding unsecured public	Vol. I - 15

DESCRIPTION		VOL. - TAB
	debt obligations of the ACI Group as of September 30, 2008	
R-16:	Amended and Restated Purchase and Contribution Agreement ("PCA") dated January 31, 2008	Vol. II - 16
R-17:	Amended and Restated Receivables Purchase Agreement ("RPA") dated January 31, 2008	Vol. II - 17
R-18:	Financing Agreements related to the securitization facility: (a) the Undertaking Agreement (Servicer) dated as of October 27, 2005 by ACI in favour of Eureka, Citibank and the other Banks (as defined in the RPA) that are party to the RPA, as amended; (b) the Undertaking Agreement (Originator) dated as of October 27, 2005 by ACI in favour of ACI Funding, as amended; (c) the Deposit Account Control Agreement dated as of January 31, 2008 among ACUSFC, ACI, ACSC, Citibank and the Securitization Agent; (d) the Blocked Accounts Agreement dated as of October 27, 2005 among ACI, ACSC, the Securitization Agent, Royal Bank of Canada and ACUSFC; (e) the Agreement Re: Pledged Deposit Accounts dated as of October 27, 2005 among ACSC, ACI, ACUSFC, the Securitization Agent and LaSalle Bank National Association; (f) the Second Amended and Restated Four Party Agreement for Sold Accounts (General) dated as of January 31, 2008 among Export Development Canada and Compagnie Française d'Assurance pour le Commerce Extérieur - Canada Branch, ACI, ACUSFC, the Securitization Agent and Citibank; (g) the Intercompany Agreement dated as of December 20, 2007 between ACI and ACSC; and (h) the Accounts Receivable Policy (Shipments) General Terms and Conditions, plus the Coverage	Vol. II - 18

DESCRIPTION		VOL. - TAB
	Certificate effective September 1, 2008 (together with all schedules and endorsements thereto) issued by Export Development Canada and Compagnie Française d'Assurance pour le Commerce Extérieur - Canada Branch to ACI.	
R-19:	Proposed Waiver Agreement dated April 16, 2009	Vol. II - 19
R-20:	Schedule summarizing the outstanding public debt obligations of BI, BCFC or BCFPI as of September 30, 2008	Vol. I - 20
R-21:	Ernst & Young Inc. Report dated April 16, 2009	Vol. I - 21
R-22:	Cash flow for ACI and BCFPI forecast for the five-week period from April 19, 2009 to May 22, 2009	Vol. I - 22
R-23:	DIP Credit Agreement	Vol. I - 23
R-24:	Engagement Letter between ACI and BMO Capital Markets dated March 31, 2009	Vol. 1 - 24
R-25:	Draft Initial Order	Vol. I - 25

Montreal, this 16th day of April, 2009

(s) STIKEMAN ELLIOTT LLP

STIKEMAN ELLIOTT LLP
Attorneys for Petitioners

TRUE COPY


STIKEMAN ELLIOTT LLP
Attorneys for Petitioners