

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF UNIVERSAL
SETTLEMENTS INTERNATIONAL INC.

July 30/14.

Sara Erskine for USI

Katherine MacEachern for the Monitor

John De Vallis for Capibici, who are not
opposing

I agree with the applicant and the
Monitor that the addendum is covered
by the earlier order of the Court dated
October 15/12. The terms of the additional
facility are consistent with the terms
of the loan approved at that time.
Order to go in the form attached.
A. Han - HKT.

ONTARIO

SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED IN TORONTO

MOTION RECORD OF UNIVERSAL
SETTLEMENTS INTERNATIONAL INC.

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