



Court File No.: 08-CL-7878

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

THE HONOURABLE) WEDNESDAY, THE 30TH DAY
)
MR. JUSTICE WILTON-SIEGEL) OF JULY, 2014

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, C. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF
UNIVERSAL SETTLEMENTS INTERNATIONAL INC.**

Applicant

ORDER

ON READING the Applicant's Motion Record and the Nineteenth Report of Ernst & Young (the "Monitor") dated July 21, 2014 and hearing the submissions of counsel for the Applicant, the Monitor and parties appearing on the counsel slip, no one appearing for the other parties served with the Applicant's Motion Record:

1. **THIS COURT ORDERS THAT** the time for service of the Applicant's Motion Record is hereby abridged so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT DECLARES THAT** subject to the consent of the Monitor, the Applicant may enter into any addendum to increase the credit limit under any loan agreements entered into pursuant to paragraph 3 of the Order of Wilton-Siegel J. dated October 15, 2012.

Wilton-Siegel J.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

JUL 30 2014

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ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED IN TORONTO

ORDER

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