

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE
MR. JUSTICE PENNY

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WEDNESDAY, THE 20TH
DAY OF JANUARY, 2016

BETWEEN:

(Court Seal)

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF
UNIVERSAL SETTLEMENTS INTERNATIONAL INC.**

Applicant

ORDER

THIS MOTION, made by the Applicant for, among other things, an order authorizing the payment to the law firm Dykema Gossett PLLC from funds held in its trust account and funds held in the Escrow Fund under the Amended Plan of Compromise and Arrangement dated June 16, 2009 (the “**2009 Plan**”), as amended by the Amendment to the Plan of Compromise and Arrangement dated November 24, 2014 (collectively, the “**Plan**”), was heard this day at the court house, 330 University Avenue, 7th Floor, Toronto, Ontario, M5G 1R7.

ON READING the Applicant's Notice of Motion, the Affidavit of Christopher Halas sworn December 32, 2015 and the Twenty-Fourth Report of Ernst & Yong (the "Monitor") dated January 4, 2016 and hearing submissions of counsel for the Applicant, the Monitor, and parties appearing on the counsel slip, no one appearing for the other parties served with the Applicant's Motion Record although duly served as appears from the Affidavit of Joan Xu affirmed December 23, 2015, filed: and on hearing the submissions of the lawyer(s) for the parties,

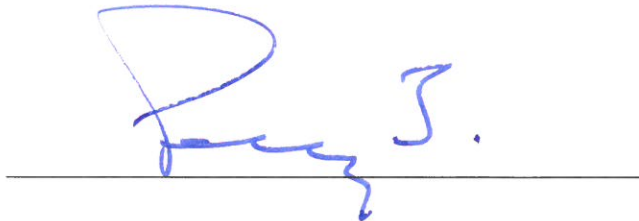
1. THIS COURT ORDERS that the time for service of the Notice of Motion and Motion Record is hereby abridged, if necessary, so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. THIS COURT AUTHORIZES AND DIRECTS the payment to the law firm Dykema Gossett PLLC ("**Dykema**") from the release of the following amounts to Dykema:

- (a) CDN\$201,573.32 from the Escrow Fund and held as Litigation Contribution in the Monitored Trust Account (each as defined in the Plan), pursuant to sections 2.5, 4.2 and 4.5 of the Plan; and
- (b) US\$242,000 held in the Trust Account of Dykema as Litigation Recovery, pursuant to sections 4.2 and 4.5 of the Plan.

together in full and final satisfaction of the outstanding legal fees and disbursements owing to Dykema in connection with its legal representation of Universal Settlements International Inc. in *Universal Settlements International Inc. v. James Torchia, Marc Celello and National Viatical Inc.* (United States District Court, Western District of Michigan, Court file No. 1:07-cv-1243).

3. THIS COURT ORDERS that the activities of the Monitor as set out in the Twenty-Fourth Report are hereby approved.



RCP-E 59A (July 1, 2007)

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

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ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

ORDER

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