

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE
MR. JUSTICE PENNY

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WEDNESDAY, THE 20TH
DAY OF JANUARY, 2016

BETWEEN:

(Court Seal)

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF
UNIVERSAL SETTLEMENTS INTERNATIONAL INC.**

Applicant

ORDER

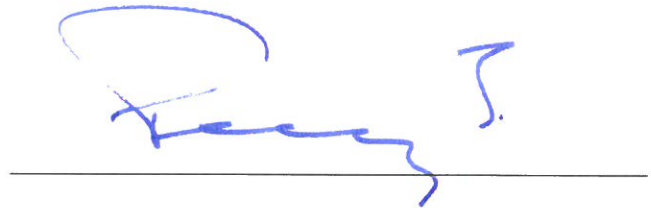
THIS MOTION, made by the Applicant for, among other things, an order authorizing the execution and delivery, *nunc pro tunc*, or and approving the Letter of Engagement dated November 24, 2015 between Universal Settlements International Inc. and Reid Collins Tsai LLP, was heard this day at the court house, 330 University Avenue, 7th Floor, Toronto, Ontario, M5G 1R7.

ON READING the Applicant's Notice of Motion, the Affidavit of Janet Lunau sworn December 30, 2015 and the Twenty-Fourth Report of Ernst & Yong (the "Monitor") dated January 4, 2016 and hearing submissions of counsel for the Applicant, the Monitor, and parties appearing on the counsel slip, no one appearing for the other parties served with the Applicant's Motion

Record although duly served as appears from the Affidavit of Sara J. Erskine affirmed January 4, 2016, filed: and on hearing the submissions of the lawyer(s) for the parties,

1. THIS COURT ORDERS that the time for service of the Notice of Motion and Motion Record is hereby abridged so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. THIS COURT AUTHORIZES AND APPROVES Universal Settlements International Inc. executing and delivering, *nunc pro tunc*, the Letter of Engagement dated November 24, 2015 between Universal Settlements International Inc. and Reid Collins Tsai LLP.



RCP-E 59A (July 1, 2007)

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO.:
LE / DANS LE REGISTRE NO.:

JAN 20 2016


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ONTARIO
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Proceeding commenced at Toronto

ORDER

RUETERS LLP
250 Yonge Street
Suite 2200, P.O. Box 4
Toronto ON M5B 2L7

Sara J. Erskine, LSUC# 46856G
Tel: (416) 597-5408
Fax: (416) 869-3411
Email: sara.erskine@ruetersllp.com

Lawyers for the Applicant,
Universal Settlements International Inc.