IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED
IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIVERSAL SETTLEMENTS INTERNATIONAL INC.

Court File No.: 08-CL-7878

May 11/09
R. Bennett, W. McNamara & A. Kauty for Applicant
J. Ormston & J. Foggerty for certain investors
F. H. H. Shaw for certain investors
S. Weisz for Monitor
J. J. Kiernan for National Viatical, Inc.

Cross-examination of Mr. Halas and meeting between the Monitor and the investors represented by Messrs. Foggerty and Ormston to be completed by the close of business on May 14/09.

Order to go in accordance with the attached form of order. The balance of the relief sought this morning to be addressed at a 9:30 am. appointment on May 15/09.

H. Wilton-Siegel J.

May 15/09
R. Bennett, W. McNamara & A. Kauty for Applicants
J. Foggerty & R. Brousseau for certain Investors, who object to the order
J. Ormston for the same investors, also objecting to the order

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(before Justice H. Wilton-Siegel returnable May 11, 2009)

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Lawyers for the Applicant

S. Weisz for Monitor
J. J. Keenan for National Viatical Inc
C. Hill ; D. Wavudl for Borden Ladner Gervais, not objecting on the basis that the Circular will be amended to include language referring to the claim asserted by BLG
H H Shaw for certain investors

Order to go in ~~accordance with~~ the form attached.

Motion regarding appointment of a receiver to be brought by certain investors represented by Messrs. Ormston and Forgarty to be brought on May 22/09 (3hrs.).

[illegible]

May 11, 2009
R. Bennett, W. McNamara and A. Kuntz for Applicant
J. Ormston and J. Fogarty for certain investors
F.H.H. Shaw for certain investors
S. Weisz for Monitor
J.J. Keenan for National Viatical, Inc.

Cross-examination of Mr. Halas and meeting between the Monitor and the investors represented by Messrs. Fogarty and Ormston to be completed by the close of business on May 14, 2009.

Order to go in accordance with the attached form of order. The balance of the relief sought this morning to be addressed at a 9:30 a.m. appointment on May 15, 2009.

Honourable Justice Wilton-Siegel

May 15, 2009
R. Bennett, W. McNamara and A. Kuntz for Applicant
J. Fogarty and R. Brasseau for certain Investors, who object to the order
J. Ormston for the same investors, also objecting to the order.
S. Weisz for Monitor
J.J. Keenan for National Viatical, Inc.
C. Hill & D. Worndl for Borden Ladner Gervais, not objecting on the basis that the circular will be amended to include language referring to the claim asserted by BLG.

F.H.H. Shaw for certain investors

Order to go in the form attached
Motion regarding appointment of a receiver to be brought by certain investors represented by Messrs. Ormston and Fogarty to be brought on May 22, 2009 (3hrs.)

Honourable Justice Wilton-Siegel