

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIVERSAL
SETTLEMENTS INTERNATIONAL INC.

Court File No.: 08-CL-7878

June 12/09

For greater clarity, the orders of this Court dated
December 2, 2008 and December 15, 2008 allow the debtor
to participate in the matter of the bankruptcy of seek leave
to examine Antonio Duceo in the matter of the bankruptcy
of Mr. Duceo under Court File No. 35-1062801 in order to
preserve the debtor's right in the arbitration and to
oppose the discharge of Mr. Duceo from bankruptcy
which is in order to preserve the debtor's rights in
the arbitration.

Anton - NTU.

ONTARIO

SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

RESPONDING MOTION RECORD
OF UNIVERSAL SETTLEMENTS
INTERNATIONAL INC.

(before Justice H. Wilton-Siegel
returnable June 12, 2009)

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June 12, 2009

For greater clarity, the orders of this Court dated December 2, 2008 and December 18, 2008 allow the debtor to seek leave to examine Antonio Duscio in the matter of the Bankruptcy of Mr. Duscio under Court File No. 35-1062601 and to oppose the discharge of Mr. Duscio from bankruptcy in order to preserve the debtor's right on the Arbitration.

Honourable Justice H. Wilton-Siegel