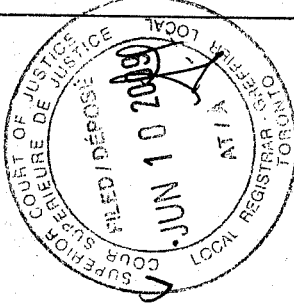


IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF UNIVERSAL SETTLEMENTS
INTERNATIONAL INC.

June 12/09

I am satisfied that the Court has ~~entirely~~
jurisdiction ~~to hear~~ under the Companies Creditors
Arrangement Act to determine how voting of jointly
held claims against the debtor are to be counted for
purposes of section 6 of the Act, subject to the
principle that each such claim shall be entitled
to one vote only. I am ^{also} satisfied that the proposed
manner of proceeding is consistent with that
principle and with common practice in other
corporate meetings as well as reasonable in the
present circumstances. Order to go in
the form attached.

At Don Mills



June 12, 2009

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding Commenced at Toronto

MOTION RECORD OF THE MONITOR,
ERNST & YOUNG INC.
(Returnable June 12, 2009)

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
Box 25, Commerce Court West
199 Bay Street, Suite 2800
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Lawyers for the Monitor,
Ernst & Young Inc.

June 12, 2009

I am satisfied that the Court has jurisdiction under the *Companies Creditors Arrangement Act* to determine how voting of jointly held claims against the debtor are to be counted for purposes of section 6 of the Act, subject to the principle that each such claim shall be entitled to one vote only. I am also satisfied that the proposed manner of proceeding is consistent with that principle and with common practice in other corporate meetings as well as reasonable in the present circumstances. Order to go on the term attached.

Honourable Justice H. Wilton-Siegel