

June 12, 2009

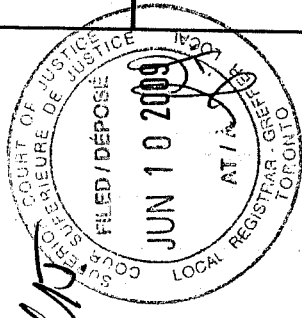
Court File No.: CV-08-7878

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF UNIVERSAL SETTLEMENTS
INTERNATIONAL INC.

1009 June 12/09

This matter is adjourned pending instructions from Mr. Pereira regarding whether he wishes to make a trial of the order.

W. B. M. H. M.



ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
(PROCEEDING COMMENCED AT TORONTO)

MOTION RECORD

ORMSTON LIST FRAWLEY LLP
40 University Avenue
Suite 720
Toronto, ON M5J 1T1

JOHN P. ORMSTON
LSUC No.: 37251V

Telephone: (416) 594-0791
Facsimile: (416) 594-9690

Solicitors for Tom Mitchell, Daphne Mitchell, Gilbert
Pereira, Rino Bifulchi, Patrick Runstedler and Cajubi Caja
Paraguay de Jubilaciones y Pensiones

June 12, 2009

This matter is adjourned pending instructions from Mr. Pereira regarding whether he wishes to seek a trial of the issue.

Honourable Justice H. Wilton-Siegel