APPENDIX A

IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36M AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT AND REORGANIZATION OF UNIVERSAL SETTLEMENTS INTERNATIONAL INC.

STATEMENT OF RECEIPTS AND DISBURSEMENTS FOR THE PERIOD DECEMBER 2, 2008 TO APRIL 19, 2009

Corporate Accounts	Notes		($ Cdn)
Opening balance, December 2, 2008 - Corporate			1,303,106
Receipts:			
TPI Portfolio sale proceeds		1,331,849	
Advance on TPI Portfolio sale	1	823,529	
Transfers from Premium Reserve account	2	958,090	
Release of policy cash value	3	980,415	
Annuities	4	158,963	
Rental income from sublease		30,771	
Total receipts			4,283,618
Disbursements:			
Business Expenses			
Compensation and Benefits	5	(265,076)	
Consulting	6	(245,912)	
Legal Fees - non restructuring	7	(121,700)	
Rent	8	(88,531)	
Travel expenses		(63,027)	
Overhead expenses		(31,612)	
Portfolio Related Expenses			
Premium Payments: Purchaser Related	9	(1,867,775)	
Premium Payments: Corporate Related	10	(257,946)	
Portfolio Administrative Charges	11	(55,483)	
Medicals, Death Certificates, Etc.		(2,845)	
Restructuring Costs			
Monitor's fees and disbursements		(861,197)	
Legal counsel fees and disbursements	12	(766,477)	
Total disbursements			(4,627,581)
Net cash flow - Corporate			(343,963)
Ending cash balance, April 19, 2009 - Corporate			**959,143**

Premium Reserve Account

Opening balance, December 2, 2008 - Premium Reserve			4,989,316
Transfer - Excess Premium Escrow Account	13	175,192	
Annuity	14	154,247	
Premiums payments from reserve	15	(780,227)	
Transfers - to Corporate account		(952,980)	
Net cash flow - Premium Reserve			(1,403,768)
Ending cash balance, April 19, 2009 - Premium Reserve			3,585,548

Maturities Account

Opening balance, December 2, 2008 - Maturities			144,273
Death benefits received	16	6,506,285	
Death benefits paid but not cashed by the Purchaser	17	91,216	
Ending cash balance, April 19, 2009 - Maturities			6,741,774

Notes to Statement of Receipts and Disbursements

1) As part of the TPI sale agreement, an advance was made to the Applicant totalling US $700,000.
2) Represents surplus funds transferred from the Premium Reserve account to the corporate account totalling pursuant to orders made by the Honourable Court on December 18, 2008, January 23, 2009 and February 24, 2009.
3) This relates to the Applicant receiving the cash accumulated values from policies totalling US $833,000.
4) Annuities relate to policies that do not have a premium reserve and are therefore deposited into the corporate account.
5) The compensation and benefits are for the Applicant's eight (8) employees and includes the salaries of the principals.
6) These costs relate to outside consultants who are assisting the Applicant during the CCAA Proceeding.
7) Legal fees relating to costs to maintain ongoing existing litigation.
8) Rent relates to the Applicants occupancy costs for the period of January to April, 2009.
9) These payments relate to the eighty-three (83) Purchaser policies with no premiums reserved.
10) These payments relate to twenty-three (23) wholly-owned corporate policies.
11) Administrative fees charged by Mills, Potozcak & Company for the administration of 77 policies
12) Represent legal fees and disbursemtns for the Monitor's counsel and the Applicant's counsel.
13) As ordered by this Honourable Court on December 18,2008, these funds were transferred from the Company's Premium Reserve Escrow account to the Premium Reserve account and the Premium Reserve Escrow account was closed.
14) Annuities relating to policies with premium reserves.
15) There are forty-nine (49) policies with a premium reserve.
16) Represents a total of eight (8) policies have matured since the start of the CCAA Proceedings on December 2, 2008. The proceeds were deposited into the Maturities account.
17) Represents funds paid to Purchaser's for matured policies prior to the CCAA Proceedings. These amounts were not cashed by Purchasers and the cheques became stale-dated.

APPENDIX B

UNIVERSAL SETTLEMENTS INTERNATIONAL INC.
UNAUDITED INTERIM BALANCE SHEET
SEPTEMBER 30, 2008

VALENZANO & PILLO LLP

CHARTERED ACCOUNTANTS

JOSEPH VALENZANO, B.COMM., C.A.
JOSEPH PILLO, B.A., B.ADMIN., C.A.

260 EDGELEY BLVD., UNIT 32
CONCORD, ONTARIO L4K 3Y4
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NOTICE TO READER

On the basis of information provided by management, we have compiled the interim balance sheet of **UNIVERSAL SETTELEMENTS INTERNATIONAL INC** as at **September 30, 2008.**

We have not performed an audit or a review engagement in respect of this interim balance sheet, accordingly, we express no assurance thereon.

Readers are cautioned that this interim balance sheet may not be appropriate for their purposes.

Valenzano & Pillo

Concord, Ontario
November 8, 2008

Valenzano & Pillo LLP,
Licensed Public Accountants

UNIVERSAL SETTLEMENTS INTERNATIONAL INC.
INTERIM BALANCE SHEET
SEPTEMBER 30, 2008
(UNAUDITED – SEE NOTICE TO READER)

ASSETS

	September 30 2008
CURRENT ASSETS	
Cash	$ 26,107
Accounts receivable	1,492
Net equity in life settlement policies	3,000,000
Property, plant & equipment(net of accumulated amortization of $71,361)	298,659
Prepaid expenses and sundry assets	37,343
	$ 3,363,601

LIABILITIES

	September 30 2008
Accounts payable and accrued liabilities	$ 1,443,725
Loan payable	1,350,000
	2,793,725

SHAREHOLDERS' EQUITY

CAPITAL STOCK		
Stated capital		
Unlimited	Common shares	
1,000,000	Class "A" special shares, non-cumulative, no fixed dividend rate, redeemable, retractable, non-voting	
Issued		
2	Common shares	2
RETAINED EARNINGS		569,874
		569,876
		$ 3,363,601

APPROVED ON BEHALF OF THE BOARD

DIRECTOR

DIRECTOR

APPENDIX C

$US			Data from Verification of Coverage or Most Recent Annual Policy Report												
Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
I.A. (#342)	65	000935366	Oct. 22, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$1,520,000	$1,057,193	$462,807	$230,592	$218,052	$0	$195,528	7.4%	-
F.A. (#545)	78	861275705UL	Oct. 22, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$49,031	$49,031	$0	$4,026	$4,026	not verified on VOC	not verified	n/a	-
C.A. (#293)	54	04850557 (Old Group Policy number was OGL696492, certificate #	March 19, 2009	Whole Life #04850557 (converted from Group Policy #OGL696492, Certificate #8478)	Universal Settlements Trust	Universal Settlements Trust	$50,000	$0	$50,000	$2,529	$2,529	n/a	n/a	n/a	-
R.A. (#393)	71	0518312130	Oct. 10, 2008	UL level premium adjustable	Universal Settlements Trust	Not verified in VOC	$284,339	$284,339	$0	$2,534	$2,534	$0	not verified	4.5%	-
J.A. (#339)	91	B05012635	Oct. 31, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$2,100,000	$2,081,775	$18,225	$105,343	$29,043	$0	not verified	n/a	-
H.B. (#378)	87	0000174492	Oct. 31, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$800,000	$800,000	$0	$35,167	$12,242	$0	not verified	n/a	-
H.B. (#391)	87	60077306	Oct. 20, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$800,000	$800,000	$0	$185,237	$174,677	$0	$167,569	7.4%	-
J.B. (#209)	48	45107699	Oct. 20, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$50,000	$0	$50,000	$10,892	$14,776	$0	not verified	n/a	1
A.B. (#327)	80	BU1103324	Nov. 05, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$1,000,000	($0)	$33,089	$0	$0	$0	n/a	-
A.B. (#430)	80	4930638	Nov. 05, 2008	Term (2009 expiry)	Universal Settlements Trust	Universal Settlements Trust	$2,000,000	$2,000,000	$0	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
R.B. #2 (#279)	88	92395949	Oct. 20, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$981,135	$1,025,671	($44,536)	$39,303	$38,428	$0	$28,478	7.4%	1
R.B. #3 (#280)	88	92395948	Oct. 21, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,505,604	$1,582,383	($76,779)	$69,254	$69,254	$0	$37,792	7.4%	1
R.B. (#278)	88	92395947	Oct. 21, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,115,560	$1,228,203	($112,643)	$51,931	$50,831	$0	$38,659	7.4%	1
D.B. (#173)	50	G-178, 940	March 13, 2009	Group	Universal Settlements Trust	Universal Settlements Trust (irrevocable)	$40,000	$0	$40,000	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	n/a	-
S.B. (#289)	56	L000001700	Oct. 16, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$83,000	$0	$83,000	$20,264	$20,264	$0	not verified	not verified	-

$US			Data from Verification of Coverage or Most Recent Annual Policy Report												
Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
E.B. (#404)	84	UM0007290L	Oct. 20, 2008	UL level	USI Trust	USI Trust	$5,000,000	$5,000,000	($0)	$72,065	$12,065	$0	$0	3.9%	-
E.B. (#405)	84	UM0007367L	Oct. 20, 2008	UL level	USI Trust	USI Trust	$5,000,000	$5,000,000	$0	$72,065	$12,065	$0	$0	3.9%	-
J.B. (#498)	93	59204636	Nov. 20, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$586,719	$586,719	($0)	$30,608	$24,386	$0	$0	6.0%	-
R.B. (#224)	52	0431284097	Oct. 15, 2008	Term (term expiration date has not been verified)	W. Page & Associates	Not verified in VOC	$375,000	$206,892	$168,108	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
V.C. (#252)	71	A 064 9445	October 10, 2008	Whole Life	Universal Settlements Trust	Not verified in VOC	$15,000	$15,000	$0	not verified	not verified	not verified	not verified	not verified	-
W.C. (#330)	91	1A23924090	Oct. 15, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$550,000	$522,515	$27,485	$55,617	$47,760	$0	$42,247	4.5% with 4% credited back	-
D.C. (#176)	51	751163507	Nov. 01, 2008	Whole Life	Universal Settlements Trust	Universal Settlements International	$200,000	$0	$200,000	$21,495	$21,495	$0	not verified	not verified	1
R.C. (#157)	60	68000864	Oct. 27, 2008	Whole Life (to confirm)	Universal Settlements Trust	Not verified in VOC	$57,677	$57,677	$0	$12,662	$20,166	$0	$19,635	8.0%	-
S.C. (#275)	43	200-046-058	Oct. 24, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$43,000	$43,000	$0	$3,232	$3,232	$0	not verified	not verified	1
S.C.#2 (#276)	43	9118601726253920	Apr.1, 2008	Group Ins (UL) - according to info provided by Page	Not verified	Not verified in VOC	$215,000	$215,000	$0	not verified	not verified	not verified	not verified	not verified	-
J.C. (#217)	47	62-846-093	Dec. 02, 2008	Whole Life (to confirm)	Universal Settlements Trust	Not verified in VOC	$42,000	$14,200	$27,800	$5,237	$8,484	not verified	not verified	not verified	1
D.C. (#455)	87	7206247	Oct. 20, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$825,000	$825,000	$0	$0	$0	$0	$0	n/a	-
D.C. (#458)	87	7202179	Oct. 20, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,130,000	$1,130,000	$0	$28,958	$0	$0	$0	n/a	-
J.C. (#347)	87	3013156B	Nov. 19, 2008	UL level	Universal Settlements International	Universal Settlements International Trust	$10,000,000	$10,000,000	($0)	$854,676	$405,396	$0	$0	n/a	-
J.C. (#396)	87	60097237	Aug. 19, 2008	UL level	Universal Settlements International	Universal Settlements International Trust	$3,000,000	$3,000,000	($0)	$41,329	$0	$0	$0	n/a	-
J.C. (#407)	87	60097238	Aug. 18, 2008	UL level	Universal Settlements International	Universal Settlements International Trust	$400,000	$400,000	$0	$12,000	$0	$0	$0	n/a	-

$US			Data from Verification of Coverage or Most Recent Annual Policy Report											
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			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
D.C. (1050)	45	660477-114468470	Not available	Group Ins	Universal Settlements Trust	Not verified in VOC	$225,000	$182,400	$42,600	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	n/a	-
R.C. (#504)	87	GR2143361	Dec. 15, 2008	Term (term expiration date has not been verified)	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$1,000,000	$0	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
S.D. (#180)	53	41-039-972	Oct. 28, 2008	Term (term expiration date has not been verified)	Universal Settlements Trust	Universal Settlements Trust	$100,000	$0	$100,000	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	1
K.D. (#651)	53	0900067517	Nov. 06, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$50,000	$0	$50,000	$20,979	$20,979	$0	$19,560	7.4%	-
D.D. (#555)	55	0431612123	Sept. 30, 2009	Term (term expiration date has not been verified)	Universal Settlements Trust	Universal Settlements Trust	$50,000	$50,000	$0	$0	$0	$0	$0	n/a	-
L.D. (#241)	54	FL150254	March 2009	Group Ins	Universal Settlements Trust	Universal Settlements International TrustInc.	$100,000	$100,000	$0	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	n/a	-
C.D. (964)	49	963-600-531 A	Oct. 24, 2008	Whole Life	W. Page & Associates	Not verified in VOC	$45,000	$45,000	$0	$5,538	$5,538	$0	not verified	not verified	-
B.D. (#639)	50	724618 (new Policy Number with hartford Life is 209007)	11-Mar-09	Group Ins (Term)	Not verified	Universal Settlements International	$124,000	$124,000	$0	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	n/a	-
J.B.D. (1058)	60	LAL 13242227	Oct. 29, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$30,000	$29,999	$1	$4,219	$4,219	$0	not verified	n/a	-
C.D. (#203)	55	G-178, 940	March 13, 2009	Group Ins (Term)	Universal Settlements Trust	Universal Settlements Trust	$40,000	$40,000	$0	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	$0 (Group Ins.)	n/a	-
C.D. (#204)	55	45045481	Oct. 30, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$50,000	$0	$50,000	$10,157	$17,510	$0	not verified	not verified	1
C.D. (#305)	55	011B15580271	Dec. 18, 2007	Whole Life	Universal Settlements Trust	Not verified in VOC	$15,000	$0	$15,000	$0	$1,726	$0	not verified	not verified	-
G.D. (#361)	86	8272607	Oct. 21, 2008	Variable UL	Universal Settlements Trust	Universal Settlements Trust	$3,000,000	$2,999,242	$758	$147,798	$66,801	$0	$143,723	4.0%	-
C.E. (#481)	88	CM4133386U	Nov. 06, 2008	UL level	USI Trust	USI Trust	$8,000,000	$7,792,971	$207,029	$247,825	$130,506	$0	$51,248	7.4%	-
M.E. (#294)	50	70663-G1	Not available	Group Ins (Term)	Not verified	Not verified in VOC	$25,000	$25,000	$0	$0	NA	NA	NA	NA	-

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			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
H.F. (#495)	94	0900119126	12-Mar-09	UL level	Universal Settlements International	Not verified in VOC	$5,000,000	$5,000,000	$0	$103,852	$103,852	$0	$40,189	6.5%	-
S.F. (#640), (#641)	84	7222860	Nov. 11, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$1,000,000	$966,086	$33,914	$67,767	$0	$0	$0	5.0%	-
S.F. (#650)	84	7214394	Nov. 20, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$958,098	$41,902	$0	$0	$0	$0	6.0%	-
V.F. (#343)	86	2094693V	Feb. 4, 2009	UL level	Universal Settlements Trust	Universal Settlements Trust	$4,000,000	$3,398,568	$601,432	$390,291	$390,291	$600,000	$0	8.0%	-
V.F. (#344)	86	6205176	Oct. 17, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$998,179	$1,821	$129,179	$130,561	$0	$117,327	6% (with 5.15% loan crediting rate)	-
J.F. (#528)	73	0005428564	Feb. 03, 2007	UL level	Universal Settlements Trust	Universal Settlements Trust	$184,727	$183,200	$1,528	$33,571	$32,859	$0	$26,734	6.5%	-
D.F. (#277)	58	220683100	Sept. 02, 2007	Whole Life	Universal Settlements Trust	Not verified in VOC	$558,000	$343,018	$214,982	$139,169	$119,096	$0	$132,317	6.4%	1
D.F. #2	72	59042077	Oct. 30, 2008	UL Level	USI Trust	USI Trust	$1,500,000	$1,087,425	$412,575	$31,885	$0	$0	not verified	not verified	-
D.F. (#334)	90	70637550	Oct. 17, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$264,000	$264,000	$0	$5,493	$5,493	not verified	not verified	not verified	-
J.F. (#266)	40	Group#25091	26-Feb-09	Group Ins (Term)	Universal Settlements Trust	Universal Settlements Trust	$300,000	$0	$300,000	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
J.G. (#299)	60	FTLX00010742	Apr. 27, 2007	Group Ins	Not verified	Not verified in VOC	$50,000	$23,850	$26,150	not verified	not verified	not verfied	not verified	not verified	-
A.G. (#381)	83	000544044	19-Nov-08	UL level	Universal Settlements Trust	Not verified in VOC	$500,000	$487,567	$12,433	$71,289	$71,289	$0	$51,810	6.0%	-
A.G.#1(#371)	83	1090306250	17-Sep-08	UL level	Universal Settlements Trust	Universal Settlements Trust	$3,125,000	$3,111,500	$13,500	$103,478	$103,478	$0	$94,056	6.0%	-

$US			Data from Verification of Coverage or Most Recent Annual Policy Report												
Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
A.G. (#394)	56	00254260	March 12, 2009	Term (2017 expiry)	Universal Settlements Trust	Universal Settlements International	$100,000	$99,787	$213	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
A.G. (#395)	56	VICI019701	Nov. 04, 2008	Term	Universal Settlements Trust	Universal Settlements Trust	$250,000	$250,000	($0)	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
W.G. (#326)	79	1A27031500	Oct. 15, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$977,800	$22,200	$17,417	$12,118	$0	$0	n/a	-
V.G. (#158)	50	93-020-591	Oct. 20, 2008	not verified	Universal Settlements Trust	Universal Settlements Trust	$36,000	$36,000	$0	not verified	not verified	$0	not verified	n/a	1
N.G. (1054)	56	220938	Feb. 10, 2009	Term (term expiration date has not been verified)	Universal Settlements Trust	Universal Settlements Trust	$100,000	$99,999	$1	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
J.G. (#306)	42	288332	Not available	Term (term expiration date has not been verified)	Not verified	Not verified in VOC	$159,000	$0	$159,000	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
E.H. (#312)	88	1A23895960	Oct. 15, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,500,000	$1,523,100	($23,100)	$63,076	$43,704	$0	$34,725	5% (or years 1-10 with 4 % credited back upon the return of principal	-
M.H. (#338)	90	1090039501	Nov. 19, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$650,000	$650,000	($0)	$42,415	$42,415	$0	$32,577	7.0%	-
M.H.#2 (#354)	90	1090039500	Nov. 19, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$1,000,000	$1,000,000	$0	$17,204	$17,204	$0	$14,174	7.0%	-
T.H. (#363)	87	CM2009086U	Oct. 31, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$500,000	$485,800	$14,200	$11,147	$11,147	$0	not verified	not verified	-
J.H. (#264)	49	20164435A	Oct. 28, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$116,000	$116,001	($1)	$10,603	$10,603	$0	not verified	not verified	1
M.H. (#219)	72	37-119-435	Jan. 15, 2009	Whole Life	Universal Settlements Trust	Universal Settlements International	$1,000,000	$0	$1,000,000	$227,119	$227,119	$0	$227,027	7.75% Variable	-
T.H. (#466)	57	60148582	Mar. 02, 2008	UL Level	Universal Settlements Trust	Universal Settlements Trust	$4,000,000	$4,000,000	$0	not verified	not verified	not verified	not verified	not verified	-
T.H. (#527)	57	65026858	Oct. 21, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$1,000,000	$0	$37,691	$2,191	$0	$2,103	7.4%	-
R.H. (#291)	48	G9000137266	21-Nov-07	Group Ins (Term)	Insured	US Trust	$25,000	$0	$25,000	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-

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Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
R.H.#2(#301)	48	500925	Sept. 17, 2007	Whole Life	Universal Settlements Trust	US Trust	$100,000	$0	$100,000	not verified	not verified	not verified	not verified	not verified	-
R.R.H. (1057)	58	50422725	Jul. 01, 2007	UL level	Universal Settlements Trust	Universal Settlements International TrustInc.	$100,000	$88,801	$11,199	$996	$336	not verified	not verified	not verified	-
R.J. (#298)	51	749378255	October 31, 2008	Whole Life	Universal Settlements Trust	Not verified in VOC	$50,000	$0	$50,000	$0	$9,206	$0	not verified	not verified	-
E.J. (#367)	84	0000014773	Dec. 26, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$813,582	$449,599	$363,983	$334,262	$3,676	$331,151	not verified	4.0%	-
R.K. (#392)	85	L01406443	Dec. 13, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$1,000,000	($0)	$45,536	$20,786	$0	$13,203	8.0%	-
A.K. (#377)	89	UL0021498	Oct. 29, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$190,800	$190,800	$0	$4,143	$4,143	$0	$0	n/a	-
H.L. (#359) & (#623)	83	60090082	Oct. 21, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$4,000,000	$4,000,000	($0)	$327,330	$191,570	$0	$183,628	7.4%	-
H.L.#2 (#360)	83	60088746	Oct. 21, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$8,000,000	$8,000,000	($0)	$570,634	$298,954	$0	$286,743	7.4%	-
M.L. (#272)	86	CM 4139535 U	Oct. 30, 2008	UL level	W. Page & Associates	Universal Settlements Trust	$99,076	$0	$99,076	$15,594	$2,844	$0	n/a	n/a	-
S.L. (#165)	40	9674028	Oct. 28, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$40,000	$29,592	$10,408	$4,593	$4,593	$0	not verified	6.3%	1
S.L. (#487)	86	05747148	Oct. 16, 2008	UL level	USI Trust	Universal Settlements International Trust	$5,000,000	$4,989,900	$10,100	$108,391	$93,303	$0	$69,300	6.5%	-
L.L. (#368)	78	60073045	Oct. 21, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$2,000,000	$1,999,800	$200	$68,298	$7,658	$0	$7,437	7.4%	-
L.L.#2 (#369)	78	ZUA385205	Nov. 05, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$2,000,000	$1,944,537	$55,463	$242,043	$195,263	$0	$190,000	7.4%	-
L.P.L. (941)	46	89-062-213	Nov. 06, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$25,000	$10,799	$14,201	$5,375	$5,590	$0	not verified	n/a	-
S.D.M. (#295)	52	1942184	Nov. 03, 2008	Term (2053 expiry)	Universal Settlements Trust	Universal Settlements Trust	$100,000	$0	$100,000	$0 (Term Policy)	$0 (Term Policy)	$0	$0	n/a	-
L.M. (#340)	93	1509496	March 5, 2009	UL level	Universal Settlements Trust	Not verified in VOC	$416,000	$415,999	$1	$78,162	$78,162	not verified	not verified	not verified	1

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			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
L.M.#2 (#345)	93	911509497	Oct. 30, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$416,666	$416,665	$1	$57,414	$57,414	$0	not verified	not verified	-
K.M. (#221)	49	CSA 8-135-337	Oct. 31, 2008	Group Ins (Term)	Fegli	Not verified in VOC	$195,000	$0	$195,000	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
M.M. (#309)	44	G-14800-5	Mar. 19, 2008	Group Ins (Term)	USI Inc.	Not verified in VOC	$57,312	$57,313	($1)	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
R.M. & D.M. (#337)	86	60040165	Oct. 21, 2008	UL Level	Universal Settlements Trust	Universal Settlements Trust	$2,000,000	$1,677,274	$322,726	$184,129	$131,849	$0	$127,776	7.4%	-
D.M. (#198)	67	083-343-476	Nov. 02, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$5,000	$5,000	$0	not verified	$1,075	$0	$0	n/a	-
D.M. (#199)	67	TR1746786 B	Oct. 21, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$9,688	$9,688	($0)	$2,039	$2,175	$0	not verified	not verified	-
D.M. (#200)	67	DR - 7363954	not available	Whole life	Universal Settlements Trust	Not verified in VOC	$10,000	$10,000	$0	$2,100	$2,100	$0	$0	n/a	-
D.M. (#201)	67	DR- 7404882	not available	Whole life	Universal Settlements Trust	Not verified in VOC	$10,000	$10,000	$0	$2,180	$2,180	$0	$2,180	n/a	-
D.M. (#202)	67	011B26480942	not available	Whole Life	Universal Settlements Trust	Not verified in VOC	$14,000	$14,000	$0	$3,402	$3,402	$0	$3,402	not verified	-
R.M. (#166)	71	VXL 9344950	not available	not verified	Not verified	Not verified in VOC	$200,000	$102,381	$97,619	not verified	not verified	not verified	not verified	not verified	-
M.M. (#310)	64	LF-0934-4099	Feb. 04, 2008	UL face + account value	Not verified	Not verified in VOC	$160,000	$132,446	$27,554	$5,717	$5,717	$0	$0	n/a	-
J.M. (#313)	89	1A23890950	Nov. 10, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$850,000	$850,000	$0	$3,278	$0	$0	$0	5% with 4% credited back	-
J.M.#2 (#322)	89	B05009957	Oct. 31, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$850,000	$850,000	($0)	$70,797	$42,181	$0	$29,329	5.7%	-
N.M. (#335) & (#599)	88	U72457	Dec. 12, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$1,000,000	$971,600	$28,400	$29,928	$29,928	$0	$0	n/a	-
N.M. (#336)	88	88004733	Nov. 05, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$1,000,000	$1,000,000	$0	$6,789	$6,789	$0	$0	n/a	-
S.M. (#647)	61	37224283	Oct. 27, 2008	UL Level	Universal Settlements Trust	Universal Settlements Trust	$500,000	$500,000	($0)	$4,276	$4,276	$0	not verified	4.5%	-

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			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
H.M. (#429)	45	0431289563	Sept. 16, 2008	Term (term expiration date has not been verified)	USI Trust	Not verified in VOC	$300,000	$261,042	$38,958	$0	$0	$0	$0		-
S.M. (#471)	83	G1605031	Dec. 03, 2008	UL Level	USI Trust	Not verified in VOC	$2,000,000	$2,000,000	($0)	$61,773	$12,653	$0	not verified	not verified	-
M.N. (#538)	62	PXL3684520	Oct. 30, 2008	Term (2022 expiry)	Not verified	Not verified in VOC	$200,000	$200,000	($0)	$0	$0	$0	$0	n/a	-
R.O. (#211)	43	A32900-G	not available	Group Ins (UL) - according to Page	Not verified	Not verified in VOC	$52,000	$28,921	$23,079	not verified	not verified	not verified	not verified	not verified	-
B.O. (#292)	48	0019388620	Oct. 24, 2008	UL Level	Universal Settlements Trust	Universal Settlements Trust	$100,000	$100,000	($0)	$8,702	$8,559	$0	not verified	not verified	-
S.P. (#403)	59	6867870	Oct. 31, 2008	Term (2020 expiry)	Universal Settlements Trust	Not verified in VOC	$50,000	$49,080	$920	$232	$232	$0 (Term Policy)	$0 (Term Policy)	n/a	-
D.P. (#284)	42	VICP014020	not available	Term (2029 expiry)	Not verified	Not verified in VOC	$1,000,000	$610,458	$389,542	$0	$0	$0	$0	n/a	-
G.P. (#333)	75	2926383	Dec. 10, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$500,000	$500,000	($0)	$44,751	$32,173	$0	$23,643	5.0%	-
T.P. (#315)	49	FTL203520854	Oct. 28, 2008	Group Ins (Term)	Universal Settlements Trust	Universal Settlements Trust	$178,000	$175,001	$3,000	$0 (Term policy)	$0 (Term policy)	$0 (Term policy)	$0 (Term policy)	n/a	1
D.P. (#226)	44	LAL #133938	Oct. 27, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$87,000	$0	$87,000	$5,846	$5,846	$0	not verified	not verified	-
D.P. (#227)	44	44967707	Oct. 30, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$50,000	$0	$50,000	$11,527	$13,773	$0	not verified	not verified	1
J.R. (#141)	56	531-52-8743	not available	Group Ins (Term)	Not verified	Not verified in VOC	$201,000	$172,800	$28,200	$0 (Term policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
C.R. (#270)	47	660248	March 10, 2009	Whole Life	USI Inc.	Universal Settlements International TrustInc.	$90,000	$0	$90,000	$0	$0	not verified	not verified	not verified	-
F.R. (#177)	54	928-211-948 A	October 23, 2008	Whole Life	W. Page & Associates	Universal Settlements Trust	$100,000	$100,000	$0	$19,577	$19,577	not verified	not verified	not verified	1
D.R. (#282)	78	NYU0112435	Oct. 30, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$500,000	$492,600	$7,400	$1,652	$1,652	$0	$0	n/a	-
J.R. (#303)	60	L00L104240	Oct. 22, 2008	Term (2025 expiry)	Universal Settlements Trust	Universal Settlements Trust	$300,000	$299,949	$51	$0 (Term Policy)	$0 (Term Policy)	$0	$0	n/a	-

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			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
T.S. (#281)	94	1099000856	Jul. 16, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$200,000	$140,000	$60,000	$2,166	$2,166	$0	not verified	not verified	-
J.S. (#324)	84	ZUA388393	Nov. 05, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$2,000,000	$1,895,854	$104,146	$45,942	$2,942	$0	not verified	7.4%	-
J.S. (#390)	87	2034099	Oct. 30, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$8,000,000	$8,000,000	($0)	$1,043,985	$796,665	$0	$780,860	7.4%	-
P.S. (#552)	89	IL00147110	Oct. 31, 2008	UL level + Term rider	Universal Settlements Trust	Universal Settlements Trust	$10,000,000	$9,882,418	$117,582	$705,885	$275,884	$0	$0	6.2%	-
P.S. (#474)	88	C11254603L	Oct. 20, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$1,500,000	$1,500,000	$0	$618,140	$626,280	$0	$598,808	5.8%	-
K.S. (#317)	42	N39151940	not available	Whole Life	Not verified	Not verified in VOC	$101,761	$19,261	$82,500	$4,885	$4,885	$0	$4,885	8.0%	-
V.S.#1 (#245)	46	G-178940	March 13, 2009	Term (term expiration date has not been verified)	USI Inc.	USI Inc.	$40,000	$33,451	$6,549	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
V.S.#2 (#243)	46	L2546129	November 20, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$100,000	$0	$100,000	$10,120 (as per schedule attached to the original policy document)	$10,120 (as per schedule attached to the original policy document)	not verified	not verified	not verified	-
V.S. (#286)	46	903542G	Oct. 24, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$25,000	$25,000	($0)	$1,989	$1,989	$0	$2,196	not verified	-
V.S. (#287)	46	4518214	March 19, 2009	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$51,149	$50,000	$1,149	$4,805	$4,805	$0	$0	n/a	1
P.S. (#630)	86	2300027019	Nov. 19, 2008	UL level	Universal Settlements Trust	Not verified in VOC	$300,000	$300,000	$0	$1,305	$1,305	$0	$0	n/a	-
P.T. (#311)	66	41507965	Oct. 20, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$100,000	$0	$100,000	$0	$0	$0	$0	n/a	-

$US			Data from Verification of Coverage or Most Recent Annual Policy Report												
Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
J.T. (#642)	78	15537361	Nov. 21, 2008	UL Level	Not verified	Not verified in VOC	$750,000	$750,000	$0	$68,589	$41,949	$0	$37,440	6.3%	-
C.T. (#249)	52	268671500	Nov. 06, 2008	Whole Life	Universal Settlements Trust	Not verified in VOC	$25,000	$12,533	$12,467	$2,614	$2,614	$0	not verified	not verified	-
J.T. (#296)	55	C11081604L	Nov. 20, 2008	Whole Life	Universal Settlements Trust	Universal Settlements Trust	$50,000	$50,000	$0	$11,876	$11,972	$0	not verified	not verified	-
B.T. (#644)	80	03356136	March 9, 2009	Term (2023 expiry)	Universal Settlements Trust	Not verified in VOC	$250,000	$220,902	$29,098	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	$0 (Term Policy)	n/a	-
B.T. (#645)	80	03356139	Oct. 20, 2008	Term	Universal Settlements Trust	Universal Settlements Trust	$250,000	$250,000	$0	$0 (Term Policy)	$0 (Term Policy)	$0	$0	n/a	-
E.T. (#572)	83	020103195	April 9, 2009	UL level	USI Inc.	USI Inc.	$1,000,000	$1,000,000	($0)	$3,495	$0	$0	n/a	n/a	-
E.T. (#584)	83	155205795	Oct. 28, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$1,000,000	($0)	$16,547	$0	$0	$0	4.0%	-
E.T. (#613)	83	155205825	Oct. 29, 2008	UL Level	Universal Settlements Trust	Universal Settlements Trust	$1,000,000	$1,000,000	$0	$12,777	$0	$0	not verified	4.0%	-
D.V.(#283)	48	U83776	Nov. 04, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$100,000	$100,000	$0	$1,257	$841	$0	$0	n/a	-
M.V. (#297)	55	84023528	Nov. 04, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$100,000	$100,000	$0	$8,201	$8,201	$0	not verified	not verified	-
M.V. (#353)	89	163 13 140	Nov. 13, 2008	Whole Life	Not verified	Not verified in VOC	$200,000	$188,480	$11,520	$12,009	$12,009	$0	not verified	not verified	-
P.V. (#329), (#542), (#543)	78	U10014410L	Nov. 20, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$5,000,000	$5,000,000	$0	$127,408	$0	$0	$0	3.9%	-
M.W. (#600)	67	17B356036	Nov. 12, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$3,750,000	$3,731,702	$18,298	$82,398	$32,444	$0	not verified	not verified	-
L.W. (#437)	78	RL3005907W	Oct. 27, 2008	UL level	USI Trust	USI Trust	$2,000,000	$2,000,000	$0	$243,840	$155,260	$0	$135,416	6.0%	-

$US			Data from Verification of Coverage or Most Recent Annual Policy Report												
Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
R.W. (#638)	73	102U03003469	Nov. 12, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$250,000	$250,000	$0	$5,165	$5,165	$0	not verified	not verified	-
T.W. (#237)	67	UL 004607	Oct. 17, 2008	UL face + account value	Universal Settlements Trust	Not verified in VOC	$100,000	$99,999	$1	$7,089	$7,089	$0	not verified	not verified	-
C.W. (#386)	84	102VL9011710	Oct. 21, 2008	UL face + account value	Universal Settlements Trust	Universal Settlements Trust	$8,000,000	$7,966,250	$33,750	$457,681	$457,681	$0	$405,000	4% with 3% credited back	-
C.Y. (#418)	85	7090381	Oct. 20, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$9,750,000	$9,750,000	$0	$239,906	$0	$0	$0	n/a	
H.Y. (#362)	87	9090-4976614-2	July 31, 2008	Variable UL	Universal Settlements Trust	Universal Settlements Trust	$2,000,000	$1,916,875	$83,125	$4,953	$4,928	not verified	not verified	not verified	-
H.Y. (#506)	87	59327742	Nov. 21, 2008	UL level	Universal Settlements Trust	Universal Settlements Trust	$2,000,000	$1,965,807	$34,193	$42,122	$0	$0	$0	6.0%	-
D.Z. (#414)	84	60120072	April 3, 2009	UL level	Universal Settlements Trust	Universal Settlements Trust	$7,500,000	$7,483,200	$16,800	$484,476	$282,876	$0	$282,224	4.7%	-
SUBTOTAL							$187,002,826	$179,770,967	$7,231,859	$10,532,238	$6,801,987	$931,151	$4,700,946		-

$US			Data from Verification of Coverage or Most Recent Annual Policy Report												
Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota
Plus: Matured Policies															
Corporate policy	N/A	2301630312	N/A	N/A	USI Inc.	N/A	$87,408	$0	$87,408	N/A	N/A	N/A	N/A	N/A	-
A.M. (#346)	N/A	V1006689	N/A	N/A	Universal Settlements Trust	N/A	$1,550,000	$1,549,951	$49	N/A	N/A	N/A	N/A	N/A	-
J.D.K. (#465)	N/A	59221937	N/A	N/A	Universal Settlements Trust	N/A	$2,500,000	$2,500,000	($0)	N/A	N/A	N/A	N/A	N/A	-
P.M. (#494)	N/A	7363211	N/A	N/A	USI Trust	N/A	$1,000,000	$1,000,000	$0	N/A	N/A	N/A	N/A	N/A	-
Corporate policy	N/A	GC0000078	N/A	N/A	USI Inc.	N/A	$54,140	$0	$54,140	N/A	N/A	N/A	N/A	N/A	-
Corporate policy	N/A	3001114	N/A	N/A	Universal Settlements Trust	N/A	$100,000	$0	$100,000	N/A	N/A	N/A	N/A	N/A	2
J.T.H. (#149)	N/A	OGL 204973	N/A	N/A	Portsmouth	N/A	$220,000	$220,000	$0	N/A	N/A	N/A	N/A	N/A	2
SUBTOTAL							$5,511,548	$5,269,951	$241,597						
TOTAL							$192,514,374	$185,040,918	$7,473,456	$10,532,238	$6,801,987	$931,151	$4,700,946		

General Notes and Assumptions

A) The policy information in this schedule was compiled by the Applicant utilizing documentation it had received from insurance companies comprising of verifications of coverage and/or annual statements. If the applicant was unable to verify independantly indicated that fact and has continued to attempt to verify the information. The Applicant does not represent or warrant that the policy information obtained from the insurance companies' is correct and cautions the reader that actual policy information m vary and such variations may be material.

B) Requests for verification of coverage were made by the Applicant, but in some cases were not received. Additionally, some verifications of coverage did not confirm the beneficiary of the policy.

Notes:

1) The difference between the "Death Benefit" and "Face Value" is due to accrued dividends on the policy.
2) These policies matured prior to the Initial Order and were inadvertently excluded from the original policy reconciliation prepared by the Applicant and included in the Monitor's First Report.

$US			Data from Verification of Coverage or Most Recent Annual Policy Report												
Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota

German Translation

Allgemeine Anmerkungen und Annahmen

A) Die Informationen über die Policen in diesem Anhang wurden vom Antragsteller mit Hilfe der von den Versicherungsgesellschaften erhaltenen Dokumentationen erstellt, die aus Deckungsprüfungen bzw. Jahresabschlüssen bestanden.
Wenn der Antragsteller nicht in der Lage war, die Informationen der Police unabhängig zu überprüfen, dann wurde diese Tatsache vermerkt und er versucht weiterhin, die Informationen zu prüfen.
Der Antragsteller garantiert nicht, dass die von den Versicherungsgesellschaften erhaltenen Informationen der Policen korrekt waren und warnt den Leser, dass die tatsächlichen Informationen der Policen abweichen können und dass diese Abweichungen erheblich sein können.

B) Anforderungen zur Prüfung der Deckung wurden vom Antragsteller gestellt, aber in einigen Fällen wurde diesen nicht entsprochen. Einige Deckungsprüfungen konnten außerdem den Begünstigten der Policen nicht bestätigen.

Anmerkungen:

1) Der Unterschied zwischen dem "Sterbegeld" und dem "Nennwert" ist auf die angewachsene Dividende der Police zurückzuführen.
2) Diese Policen wurden vor dem Erstbeschluss fällig und wurden aus Versehen in der Original-Policenabstimmung nicht mit einbezogen, die vom Antragsteller erstellt wurde und im erstem Bericht des Monitors enthalten war.

$US			Data from Verification of Coverage or Most Recent Annual Policy Report												
Insured ID	Age	Policy #	Date of Verification of Coverage or Annual Policy Report	Type of Policy	Owner	Beneficiary	Face Value	Purchasers Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Accumulated Cash Value	Cash Surrender Value	Amount of Outstanding Policy Loans	Amount of Available Policy Loan	Loan Interest Rate	Note
			Daten der Deckungsprüfung oder jährlicher Police-Bericht												
ID des Versicherten	Alter	Police-Nr.	Daten der Deckungsprüfung oder jährlicher Police-Bericht	Art der Police	Eigen-tümer	Begünstigter	Nennwert	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Akkumulierter Geldwert	Rückkaufs-recht	Betrag ausstehender Policendarlehen	Betrag des verfügbaren Policendar-lehens	Darlehenszins	Anmerk-ungen
			Datos de la Verificación de cobertura o del Informe de pólizas anual más reciente												
ID del asegurado	Edad	# de póliza	Fecha de la Verificación de cobertura o del Informe de pólizas anual	Tipo de póliza	Titular	Beneficiario	Valor nominal	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor en efectivo acumulado	Valor de rescate en efectivo	Monto de préstamos de póliza pendientes	Monto de préstamos de póliza disponibles	Tasa de interés del préstamo	Nota

Spanish Translation

Notas generales y presunciones

A) La información de pólizas en este calendario fue compilada por el Solicitante utilizando documentación que recibió de las compañías de seguro, la cual incluía verificaciones de cobertura y/o estados anuales. Si el Solicitante no pudo verificarla de manera independiente, lo indicó y ha seguido tratando de verificar la información. El Solicitante no representa ni garantiza que la información de pólizas obtenida de las compañías de seguro es correcta y advierte al lector sobre el hecho de que la información de pólizas real puede variar y que dichas variaciones pueden ser substanciales.
B) El Solicitante solicitó verificaciones de cobertura pero en algunos casos no las recibió. Así mismo, algunas verificaciones de cobertura no confirmaron el beneficiario de la póliza.

Notas:
1) La diferencia entre la "Indemnización por muerte" y el "Valor nominal" se debe a los dividendos acumulados en la póliza.
2) Estas pólizas se vencieron antes de la Orden Inicial y por lo tanto fueron excluidas sin querer de la reconciliación de pólizas original que preparó el Solicitante, la cual se incluyó en el Primer Informe del Supervisor.

APPENDIX D

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Insured ID	Age	M/F	Beneficiary	Original Investments by Purchaser	Purchasers' Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Face Value	Death Benefit	Number of Investors	Number of Investors with >10% interest	Aggregate % Ownership by Investors with > 10% interest
ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnización por muerte	Número de Inversionistas con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%
I.A. (#342)	65	M	Not verified in VOC	$781,472	$1,057,193	$462,807	$1,520,000	$1,520,000	45	0	0%
F.A. (#545)	78	M	Universal Settlements Trust	$26,312	$49,031	$0	$49,031	$49,031	3	3	100%
C.A. (#293)	54	M	Universal Settlements Trust	$0	$0	$50,000	$50,000	$50,000	0	0	0%
R.A. (#393)	71	M	Not verified in VOC	$233,065	$284,339	$0	$284,339	$284,339	5	3	94%
J.A. (#339)	91	M	Universal Settlements Trust	$1,548,722	$2,081,775	$18,225	$2,100,000	$2,100,000	82	0	0%
H.B. (#378)	87	M	Universal Settlements Trust	$540,541	$800,000	$0	$800,000	$800,000	26	2	36%
H.B. (#391)	87	M	Universal Settlements Trust	$578,313	$800,000	$0	$800,000	$800,000	1	1	100%
J.B. (#209)	48	M	Universal Settlements Trust	$0	$0	$50,000	$50,000	$60,982	0	0	0%
A.B. (#327)	80	M	Universal Settlements Trust	$653,699	$1,000,000	($0)	$1,000,000	$1,000,000	38	2	34%
A.B. (#430)	80	M	Universal Settlements Trust	$1,259,581	$2,000,000	$0	$2,000,000	$2,000,000	51	1	39%
R.B. #2 (#279)	88	M	Universal Settlements Trust	$620,116	$1,025,671	($44,536)	$981,135	$981,135	27	0	0%
R.B. #3 (#2801	88	M	Universal Settlements Trust	$969,579	$1,582,383	($76,779)	$1,505,604	$1,505,604	42	2	23%
R.B. (#278)	88	M	Universal Settlements Trust	$765,895	$1,228,203	($112,643)	$1,115,560	$1,115,560	24	2	31%
D.B. (#173)	50	M	Universal Settlements Trust (irrevocable)	$0	$0	$40,000	$40,000	$40,000	0	0	0%
S.B. (#289)	56	M	Universal Settlements Trust	$0	$0	$83,000	$83,000	$83,000	0	0	0%
E.B. (#404)	84	M	USI Trust	$3,379,298	$5,000,000	($0)	$5,000,000	$5,000,000	243	0	0%
E.B. (#405)	84	M	USI Trust	$3,295,841	$5,000,000	$0	$5,000,000	$5,000,000	253	0	0%
J.B. (#498)	93	M	Universal Settlements Trust	$487,026	$586,719	($0)	$586,719	$586,719	22	1	38%
R.B. (#224)	52	M	Not verified in VOC	$149,558	$206,892	$168,108	$375,000	$375,000	11	3	57%
V.C. (#252)	71	F	Not verified in VOC	$11,538	$15,000	$0	$15,000	$15,000	1	1	100%

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Insured ID	Age	M/F	Beneficiary	Original Investments by Purchaser	Purchasers' Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Face Value	Death Benefit	Number of Investors	Number of Investors with >10% interest	Aggregate % Ownership by Investors with > 10% interest
ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnización por muerte	Numero de Inversionistas con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%
W.C. (#330)	91	M	Universal Settlements Trust	$424,698	$522,515	$27,485	$550,000	$550,000	34	0	0%
D.C. (#176)	51	M	Universal Settlements International	$0	$0	$200,000	$200,000	$202,162	0	0	0%
R.C. (#157)	60	M	Not verified in VOC	$45,723	$57,677	$0	$57,677	$71,218	6	4	92%
S.C. (#275)	43	M	Universal Settlements Trust	$26,875	$43,000	$0	$43,000	$43,958	2	2	100%
S.C.#2 (#276)	43	M	Not verified in VOC	$134,375	$215,000	$0	$215,000	VOC not received	6	5	94%
J.C. (#217)	47	M	Not verified in VOC	$10,000	$14,200	$27,800	$42,000	$52,232	1	1	34%
D.C. (#455)	87	F	Universal Settlements Trust	$572,657	$825,000	$0	$825,000	$825,000	28	3	39%
D.C. (#458)	87	F	Universal Settlements Trust	$763,514	$1,130,000	$0	$1,130,000	$1,130,000	42	0	0%
J.C. (#347)	87	M	Universal Settlements International Trust	$6,761,588	$10,000,000	($0)	$10,000,000	$10,000,000	379	0	0%
J.C. (#396)	87	M	Universal Settlements International Trust	$2,146,678	$3,000,000	($0)	$3,000,000	$3,000,000	148	0	0%
J.C. (#407)	87	M	Universal Settlements International Trust	$282,353	$400,000	$0	$400,000	$400,000	1	1	100%
D.C. (1050)	45	M	Not verified in VOC	$128,239	$182,400	$42,600	$225,000	VOC not received	10	2	50%
R.C. (#504)	87	M	Universal Settlements Trust	$657,938	$1,000,000	$0	$1,000,000	$1,000,000	18	2	50%
S.D. (#180)	53	M	Universal Settlements Trust	$0	$0	$100,000	$100,000	$100,518	0	0	0%
K.D. (#651)	53	M	Universal Settlements Trust	$0	$0	$50,000	$50,000	$50,000	0	0	0%
D.D. (#555)	55	F	Universal Settlements Trust	$31,994	$50,000	$0	$50,000	$50,000	3	3	100%
L.D. (#241)	54	F	Universal Settlements International TrustInc.	$30,000	$100,000	$0	$100,000	$100,000	1	1	100%
C.D. (964)	49	M	Not verified in VOC	$31,690	$45,000	$0	$45,000	$45,000	1	1	100%
B.D. (#637).	50	F	Universal Settlements International	$81,434	$124,000	$0	$124,000	$124,000	7	5	84%
J.B.D. (1058)	60	M	Universal Settlements Trust	$18,987	$29,999	$1	$30,000	$30,000	2	2	100%
C.D. (#203)	55	M	Universal Settlements Trust	$24,329	$40,000	$0	$40,000	$40,000	3	3	100%

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Insured ID	Age	M/F	Beneficiary	Original Investments by Purchaser	Purchasers' Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Face Value	Death Benefit	Number of Investors	Number of Investors with >10% interest	Aggregate % Ownership by Investors with > 10% interest
ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnización por muerte	Número de Inversionistas con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%
C.D. (#204)	55	M	Universal Settlements Trust	$0	$0	$50,000	$50,000	$60,156	0	0	0%
C.D. (#205)	55	M	Not verified in VOC	$0	$0	$15,000	$15,000	$15,000	0	0	0%
G.D. (#361)	86	F	Universal Settlements Trust	$1,875,784	$2,999,242	$758	$3,000,000	$3,000,000	141	0	0%
C.E. (#481)	88	M	USI Trust	$5,615,718	$7,792,971	$207,029	$8,000,000	$8,000,000	283	0	0%
M.E. (#294)	50	M	Not verified in VOC	$7,500	$25,000	$0	$25,000	$25,000	1	1	100%
H.F. (#495)	94	F	Not verified in VOC	$4,261,191	$5,000,000	$0	$5,000,000	$5,000,000	195	1	13%
S.F. (#640), (#641)	84	F	Not verified in VOC	$710,357	$966,086	$33,914	$1,000,000	$1,000,000	39	1	11%
S.F. (#650)	84	F	Universal Settlements Trust	$535,103	$958,098	$41,902	$1,000,000	$1,000,000	5	5	96%
V.F. (#343)	86	F	Universal Settlements Trust	$2,785,711	$3,398,568	$601,432	$4,000,000	$3,400,000	173	0	0%
V.F. (#344)	86	F	Universal Settlements Trust	$817,688	$998,179	$1,821	$1,000,000	$1,000,000	35	2	27%
J.F. (#528)	73	F	Universal Settlements Trust	$80,492	$183,200	$1,528	$184,727	$184,727	4	4	99%
D.F. (#277)	58	M	Not verified in VOC	$215,830	$343,018	$214,982	$558,000	$604,746	17	3	51%
D.F. #2	72	M	USI Trust	$362,475	$1,087,425	$412,575	$1,500,000	$1,500,000	7	3	60%
D.F. (#334)	90	M	Universal Settlements Trust	$216,393	$264,000	$0	$264,000	$264,000	22	0	0%
J.F. (#266)	40	M	Universal Settlements Trust	$0	$0	$300,000	$300,000	$300,000	0	0	0%
J.G. (#299)	60	M	Not verified in VOC	$17,667	$23,850	$26,150	$50,000	VOC not received	2	2	48%
A.G. (#381)	83	M	Not verified in VOC	$390,417	$487,567	$12,433	$500,000	$500,000	27	3	36%
A.G.#1(#371)	83	M	Universal Settlements Trust	$2,321,587	$3,111,500	$13,500	$3,125,000	$3,125,000	144	0	0%
A.G. (#394)	56	M	Universal Settlements International	$81,793	$99,787	$213	$100,000	$100,000	4	3	94%
A.G. (#395)	56	M	Universal Settlements Trust	$185,185	$250,000	($0)	$250,000	$250,000	15	2	40%
W.G. (#326)	79	M	Universal Settlements Trust	$660,676	$977,800	$22,200	$1,000,000	$1,000,000	24	1	55%

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ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnización por muerte	Número de Inversionistas con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%
V.G. (#158)	50	F	Universal Settlements Trust	$25,352	$36,000	$0	$36,000	$40,136	1	1	100%
N.G. (1054)	56	M	Universal Settlements Trust	$70,422	$99,999	$1	$100,000	$100,000	1	1	100%
J.G. (#306)	42	M	Not verified in VOC	$0	$0	$159,000	$159,000	VOC not received	0	0	0%
E.H. (#312)	88	F	Universal Settlements Trust	$996,830	$1,523,100	($23,100)	$1,500,000	$1,500,000	48	1	30%
M.H. (#338)	90	F	Not verified in VOC	$489,815	$650,000	($0)	$650,000	$650,000	31	1	19%
M.H.#2 (#354)	90	F	Not verified in VOC	$739,643	$1,000,000	$0	$1,000,000	$1,000,000	40	2	24%
T.H. (#363)	87	M	Universal Settlements Trust	$350,237	$485,800	$14,200	$500,000	$500,000	14	2	32%
J.H. (#264)	49	M	Universal Settlements Trust	$75,325	$116,001	($1)	$116,000	$122,457	4	2	90%
M.H. (#219)	72	M	Universal Settlements International	$0	$0	$1,000,000	$1,000,000	$1,000,000	0	0	0%
T.H. (#466)	57	M	Universal Settlements Trust	$2,043,170	$4,000,000	$0	$4,000,000	$4,000,000	21	2	75%
T.H. (#527)	57	M	Universal Settlements Trust	$501,346	$1,000,000	$0	$1,000,000	$1,000,000	21	2	20%
R.H. (#291)	48	M	US Trust	$0	$0	$25,000	$25,000	VOC not received	0	0	0%
R.H.#2(#301)	48	M	US Trust	$0	$0	$100,000	$100,000	$100,000	0	0	0%
R.R.H. (1057)	58	M	Universal Settlements International TrustInc.	$69,376	$88,801	$11,199	$100,000	$100,416	4	2	73%
R.J. (#298)	51	M	Not verified in VOC	$0	$0	$50,000	$50,000	$50,000	0	0	0%
E.J. (#367)	84	F	Universal Settlements Trust	$304,564	$449,599	$363,983	$813,582	$482,431	32	0	0%
R.K. (#392)	85	M	Universal Settlements Trust	$666,667	$1,000,000	($0)	$1,000,000	$1,000,000	1	1	100%
A.K. (#377)	89	M	Universal Settlements Trust	$123,896	$190,800	$0	$190,800	$190,800	4	3	96%
H.L. (#359) & (#623)	83	F	Universal Settlements Trust	$2,374,360	$4,000,000	($0)	$4,000,000	$4,000,000	173	0	0%
H.L.#2 (#360)	83	F	Universal Settlements Trust	$4,903,380	$8,000,000	($0)	$8,000,000	$8,000,000	286	0	0%
M.L. (#272)	86	F	Universal Settlements Trust	$0	$0	$99,076	$99,076	$99,076	0	0	0%

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Insured ID / ID des Versicherten / ID del asegurado	Age / Alter / Edad	M/F / M/W / M/F	Beneficiary / Begünstigter / Beneficiario	Original Investments by Purchaser / Originalin-vestition des Erwerbers / Inversiones originales del Comprador	Purchasers' Portion of Face Value Before Costs / Anteil des Nennwertes vor Kosten des Erwerbers / Parte del valor nominal de los Compradores antes de Costos	USI's Portion of Face Value Before Costs / Anteil von USI des Nennwerts vor Kosten / Parte del valor nominal de USI antes de Costos	Face Value / Nennwert / Valor nominal	Death Benefit / Sterbeeld / Indemnización por muerte	Number of Investors / Anzahl der Investoren / Indemnización por muerte	Number of Investors with >10% interest / Anzahl der Investoren mit >10% Anteil / Numero de Inversionistas con derecho >10%	Aggregate % Ownership by Investors with > 10% interest / Angehäufte % Eigentum von Investoren mit > 10% Anteil / % agregado de propiedad por Inversionistas con derecho >10%
S.L. (#165)	40	M	Universal Settlements Trust	$23,119	$29,592	$10,408	$40,000	$40,515	1	1	74%
S.L. (#487)	86	F	Universal Settlements International Trust	$2,648,675	$4,989,900	$10,100	$5,000,000	$5,000,000	80	1	31%
L.L. (#368)	78	F	Universal Settlements Trust	$1,196,738	$1,999,800	$200	$2,000,000	$2,000,000	69	1	13%
L.L.#2 (#369)	78	F	Universal Settlements Trust	$1,267,858	$1,944,537	$55,463	$2,000,000	$2,000,000	89	0	0%
L.P.L. (941)	46	M	Universal Settlements Trust	$7,605	$10,799	$14,201	$25,000	$25,000	3	3	43%
S.D.M. (#295)	52	M	Universal Settlements Trust	$0	$0	$100,000	$100,000	$100,000	0	0	0%
L.M. (#340)	93	F	Not verified in VOC	$295,636	$415,999	$1	$416,000	$416,666	26	1	10%
L.M.#2 (#345)	93	F	Universal Settlements Trust	$296,105	$416,665	$1	$416,666	$416,666	22	3	48%
K.M. (#221)	49	M	Not verified in VOC	$0	$0	$195,000	$195,000	$195,000	0	0	0%
M.M. (#309)	44	M	Not verified in VOC	$34,735	$57,313	($1)	$57,312	VOC not received	1	1	100%
R.M. & D.M. (#337)	86	M	Universal Settlements Trust	$1,676,061	$1,677,274	$322,726	$2,000,000	$2,000,000	18	2	38%
D.M. (#198)	67	M	Universal Settlements Trust	$1,403	$5,000	$0	$5,000	$5,000	1	1	100%
D.M. (#199)	67	M	Universal Settlements Trust	$2,718	$9,688	($0)	$9,688	$9,688	1	1	100%
D.M. (#200)	67	M	Not verified in VOC	$3,000	$10,000	$0	$10,000	VOC not received	1	1	100%
D.M. (#201)	67	M	Not verified in VOC	$3,000	$10,000	$0	$10,000	VOC not received	1	1	100%
D.M. (#202)	67	M	Not verified in VOC	$4,200	$14,000	$0	$14,000	VOC not received	1	1	100%
R.M. (#166)	71	M	Not verified in VOC	$72,099	$102,381	$97,619	$200,000	VOC not received	8	2	24%
M.M. (#310)	64	M	Not verified in VOC	$97,540	$132,446	$27,554	$160,000	$165,769	9	2	34%
J.M. (#313)	89	M	Universal Settlements Trust	$571,860	$850,000	$0	$850,000	$850,000	40	0	0%
J.M.#2 (#322)	89	M	Universal Settlements Trust	$576,554	$850,000	($0)	$850,000	$850,000	31	2	38%

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ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnizaci ón por muerte	Número de inversionista s con derecho >10%	% agregado de propiedad por inversionistas con derecho >10%
N.M. (#335) & (#599)	88	M	Not verified in VOC	$658,310	$971,600	$28,400	$1,000,000	$1,000,000	47	0	0%
N.M. (#336)	88	M	Not verified in VOC	$677,162	$1,000,000	$0	$1,000,000	$1,000,000	33	3	48%
S.M. (#647)	61	F	Universal Settlements Trust	$311,373	$500,000	($0)	$500,000	$500,000	11	3	55%
H.M. (#429)	45	F	Not verified in VOC	$230,230	$261,042	$38,958	$300,000	$300,000	9	5	73%
S.M. (#471)	83	M	Not verified in VOC	$1,341,654	$2,000,000	($0)	$2,000,000	$2,000,000	59	0	0%
M.N. (#538)	62	M	Not verified in VOC	$125,881	$200,000	($0)	$200,000	$200,000	4	3	92%
R.O. (#211)	43	M	Not verified in VOC	$23,648	$28,921	$23,079	$52,000	VOC not received	5	3	43%
B.O. (#292)	48	M	Universal Settlements Trust	$68,570	$100,000	($0)	$100,000	$100,000	8	2	59%
S.P. (#403)	59	F	Not verified in VOC	$37,750	$49,080	$920	$50,000	$50,000	4	4	98%
D.P. (#284)	42	M	Not verified in VOC	$557,119	$610,458	$389,542	$1,000,000	VOC not received	30	1	26%
G.P. (#333)	75	M	Universal Settlements Trust	$332,957	$500,000	($0)	$500,000	$500,000	11	3	75%
T.P. (#315)	49	M	Universal Settlements Trust	$117,450	$175,001	$3,000	$178,000	VOC not received	2	2	100%
D.P. (#226)	44	M	Universal Settlements Trust	$0	$0	$87,000	$87,000	$87,000	0	0	0%
D.P. (#227)	44	M	Universal Settlements Trust	$0	$0	$50,000	$50,000	$61,527	0	0	0%
J.R. (#141)	56	M	Not verified in VOC	$135,000	$172,800	$28,200	$201,000	VOC not received	3	2	83%
C.R. (#270)	47	M	Universal Settlements International TrustInc.	$0	$0	$90,000	$90,000	$90,000	0	0	0%
F.R. (#177)	54	M	Universal Settlements Trust	$100,000	$100,000	$0	$100,000	$104,350	1	1	100%
D.R. (#282)	78	F	Universal Settlements Trust	$335,497	$492,600	$7,400	$500,000	$500,000	17	2	44%
J.R. (#303)	60	M	Universal Settlements Trust	$185,154	$299,949	$51	$300,000	$300,000	1	1	100%
T.S. (#281)	94	F	Not verified in VOC	$118,868	$140,000	$60,000	$200,000	$200,000	9	4	48%
J.S. (#324)	84	F	Universal Settlements Trust	$1,293,948	$1,895,854	$104,146	$2,000,000	$2,000,000	60	1	21%

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ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnización por muerte	Número de Inversionistas con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%
J.S. (#390)	87	F	Universal Settlements Trust	$4,891,089	$8,000,000	($0)	$8,000,000	$8,000,000	233	1	10%
P.S. (#552)	89	F	Universal Settlements Trust	$7,464,575	$9,882,418	$117,582	$10,000,000	$10,000,000	70	2	67%
P.S. (#474)	88	M	Not verified in VOC	$948,355	$1,500,000	$0	$1,500,000	$1,500,000	50	0	0%
K.S. (#317)	42	M	Not verified in VOC	$11,726	$19,261	$82,500	$101,761	VOC not received	2	2	100%
V.S.#1 (#245)	46	M	USI Inc.	$19,115	$33,451	$6,549	$40,000	$40,000	1	1	100%
V.S.#2 (#243)	46	M	Universal Settlements Trust	$0	$0	$100,000	$100,000	$100,000	0	0	0%
V.S. (#286)	46	M	Universal Settlements Trust	$7,013	$25,000	($0)	$25,000	$25,000	1	1	100%
V.S. (#287)	46	M	Universal Settlements Trust	$33,557	$50,000	$1,149	$51,149	$51,149	1	1	100%
P.S. (#630)	86	F	Not verified in VOC	$203,538	$300,000	$0	$300,000	$300,000	14	1	26%
P.T. (#311)	66	F	Universal Settlements Trust	$0	$0	$100,000	$100,000	$100,000	0	0	0%
J.T. (#642)	78	F	Not verified in VOC	$397,056	$750,000	$0	$750,000	$750,000	7	5	84%
C.T. (#249)	52	F	Not verified in VOC	$8,468	$12,533	$12,467	$25,000	$25,000	1	1	50%
J.T. (#296)	55	M	Universal Settlements Trust	$33,557	$50,000	$0	$50,000	$50,000	1	1	100%
B.T. (#644)	80	M	Not verified in VOC	$160,656	$220,902	$29,098	$250,000	$250,000	6	4	77%
B.T. (#645)	80	M	Universal Settlements Trust	$181,818	$250,000	$0	$250,000	$250,000	10	3	60%
E.T. (#572)	83	F	USI Inc.	$548,840	$1,000,000	($0)	$1,000,000	$1,000,000	24	1	11%
E.T. (#584)	83	F	Universal Settlements Trust	$624,108	$1,000,000	($0)	$1,000,000	$1,000,000	15	3	71%
E.T. (#613)	83	F	Universal Settlements Trust	$640,657	$1,000,000	$0	$1,000,000	$1,000,000	21	1	16%
D.V.(#283)	48	M	Universal Settlements Trust	$64,935	$100,000	$0	$100,000	$100,000	1	1	100%
M.V. (#297)	55	M	Universal Settlements Trust	$67,568	$100,000	$0	$100,000	$100,000	2	2	100%
M.V. (#353)	89	M	Not verified in VOC	$166,942	$188,480	$11,520	$200,000	$200,000	13	1	25%

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ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnización por muerte	Numero de Inversionistas con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%
P.V. (#329), (#542), (#543)	78	M	Universal Settlements Trust	$3,176,917	$5,000,000	$0	$5,000,000	$5,000,000	142	1	19%
M.W. (#600)	67	M	Universal Settlements Trust	$1,903,979	$3,731,702	$18,298	$3,750,000	$3,750,000	69	1	11%
L.W. (#437)	78	F	USI Trust	$1,067,464	$2,000,000	$0	$2,000,000	$2,000,000	1	1	100%
R.W. (#638)	73	M	Universal Settlements Trust	$125,628	$250,000	$0	$250,000	$250,000	5	4	93%
T.W. (#237)	67	M	Not verified in VOC	$70,422	$99,999	$1	$100,000	$107,090	1	1	100%
C.W. (#386)	84	F	Universal Settlements Trust	$5,875,741	$7,966,250	$33,750	$8,000,000	$8,500,857	376	0	0%
C.Y. (#418)	85	F	Universal Settlements Trust	$6,776,576	$9,750,000	$0	$9,750,000	$9,750,000	402	0	0%
H.Y. (#362)	87	F	Universal Settlements Trust	$1,448,679	$1,916,875	$83,125	$2,000,000	$2,000,000	82	0	0%
H.Y. (#506)	87	F	Universal Settlements Trust	$1,561,550	$1,965,807	$34,193	$2,000,000	$2,000,000	78	0	0%
D.Z. (#414)	84	F	Universal Settlements Trust	$4,318,787	$7,483,200	$16,800	$7,500,000	$7,500,000	153	1	26%
Subtotal				$120,578,365	$179,770,967	$7,231,859	$187,002,826	$184,210,680	5883	212	
Plus: Matured Policies [1]											
Corporate policy	N/A	M	N/A	$0	$0	$87,408	$87,408	$87,408	0	0	0%
A.M. (#346)	N/A	M	N/A	$1,149,075	$1,549,951	$49	$1,550,000	$1,557,928	52	1	12%
J.D.K. (#465)	N/A	F	N/A	$2,049,180	$2,500,000	$0	$2,500,000	$2,554,689	97	0	0%
P.M. (#494)	N/A	M	N/A	$773,742	$1,000,000	$0	$1,000,000	$1,003,945	47	1	16%
Corporate policy	N/A	M	N/A	$0	$0	$54,140	$54,140	$54,469	0	0	0%
Corporate policy	N/A	M	N/A	$0	$0	$100,000	$100,000	$102,902	0	0	0%
J.T.H. (#149)	N/A	N/A	N/A	$139,240	$220,000	$0	$220,000	$220,987	8	2	63%
Subtotal				$4,111,237	$5,269,951	$241,597	$5,511,548	$5,582,328	204		
TOTAL				$124,689,602	$185,040,918	$7,473,456	$192,514,374	$189,793,008	6,087		

Assumptions:
General Notes and Assumptions

$US												
Insured ID	Age	M/F	Beneficiary	Original Investments by Purchaser	Purchasers' Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Face Value	Death Benefit	Number of Investors	Number of Investors with >10% interest	Aggregate % Ownership by Investors with > 10% interest
ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnización por muerte	Numero de Inversionistas con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%

A) The policy information in this schedule was compiled by the Applicant utilizing documentation it had received from insurance companies comprising of verifications of coverage and/or annual statements. If the applicant was unable to verify independently the policy information then it had indicated that fact and has continued to attempt to verify the information. The Applicant does not represent or warrant that the policy information obtained from the insurance companies is correct and cautions the reader that actual policy information may vary and such variations may be material.

B) Requests for verification of coverage were made by the Applicant, but in some cases were not received. Additionally, some verifications of coverage did not confirm the beneficiary of the policy.

Notes:
1) The last two policies matured prior to the Initial Order and were inadvertently excluded from the original policy reconciliation prepared by the Applicant and included in the Monitor's First Report.

$US

Insured ID	Age	M/F	Beneficiary	Original Investments by Purchaser	Purchasers' Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Face Value	Death Benefit	Number of Investors	Number of Investors with >10% interest	Aggregate % Ownership by Investors with > 10% interest
ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnizaci ón por muerte	Numero de Inversionista s con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%

German Translation

Annahmen:

Allgemeine Anmerkungen und Annahmen:

A) Die Informationen über die Policen in diesem Anhang wurden vom Antragsteller mit Hilfe der von den Versicherungsgesellschaften erhaltenen Dokumentationen erstellt, die aus Deckungsprüfungen bzw. Jahresabschlüssen bestanden. Wenn der Antragsteller nicht in der Lage war, die Informationen der Police unabhängig zu überprüfen, dann wurde diese Tatsache vermerkt und er versucht weiterhin, die Informationen zu prüfen. Der Antragsteller garantiert nicht, dass die von den Versicherungsgesellschaften erhaltenen Informationen der Policen korrekt waren und warnt den Leser, dass die tatsächlichen Informationen der Policen abweichen können und dass diese Abweichungen erheblich sein können.

B) Anforderungen zur Prüfung der Deckung wurden vom Antragsteller gestellt, aber in einigen Fällen wurde diesen nicht entsprochen. Einige Deckungsprüfungen konnten außerdem den Begünstigten der Policen nicht bestätigen.

Anmerkungen:

1) Die beiden letzten Policen wurden vor dem Erstbeschluss fällig und wurden aus Versehen in der Original-Policenabstimmung nicht mit einbezogen, die vom Antragsteller erstellt wurde und im erstem Bericht des Monitors enthalten war.

Anmerkungen:

1) Die beiden letzten Policen wurden vor dem Erstbeschluss fällig und wurden aus Versehen in der Original-Policenabstimmung nicht mit einbezogen, die vom Antragsteller erstellt wurde und im erstem Bericht des Monitors enthalten war.

$US

Insured ID	Age	M/F	Beneficiary	Original Investments by Purchaser	Purchasers' Portion of Face Value Before Costs	USI's Portion of Face Value Before Costs	Face Value	Death Benefit	Number of Investors	Number of Investors with >10% interest	Aggregate % Ownership by Investors with > 10% interest
ID des Versicherten	Alter	M/W	Begünstigter	Originalin-vestition des Erwerbers	Anteil des Nennwertes vor Kosten des Erwerbers	Anteil von USI des Nennwerts vor Kosten	Nennwert	Sterbeeld	Anzahl der Investoren	Anzahl der Investoren mit >10% Anteil	Angehäufte % Eigentum von Investoren mit > 10% Anteil
ID del asegurado	Edad	M/F	Beneficiario	Inversiones originales del Comprador	Parte del valor nominal de los Compradores antes de Costos	Parte del valor nominal de USI antes de Costos	Valor nominal	Indemnización por muerte	Indemnización por muerte	Número de Inversionistas con derecho >10%	% agregado de propiedad por Inversionistas con derecho >10%

Spanish Translation

Presunciones:
Notas generales y presunciones

A) La información de pólizas en este anexo fue compilada por el Solicitante utilizando documentación que recibió de las compañias de seguro, la cual incluía verificaciones de cobertura y/o estados anuales. Si el Solicitante no pudo verificar de manera independiente la información de la póliza, entonces lo indicó y ha seguido tratando de verificar la información. El Solicitante no representa ni garantiza que la información de pólizas obtenida de las compañías de seguro es correcta y advierte al lector sobre el hecho de que la información de pólizas real puede variar y que dichas variaciones pueden ser substanciales.
B) El Solicitante solicitó verificaciones de cobertura pero en algunos casos no las recibió. Así mismo, algunas verificaciones de cobertura no confirmaron el beneficiario de la póliza.

Notas:
1) Las dos últimas pólizas se vencieron antes de la Orden Inicial y por lo tanto fueron excluidas sin querer de la reconciliación de pólizas original que preparó el Solicitante, la cual se incluyó en el Primer Informe del Supervisor.

APPENDIX E

$US							Net Estimated Annual Premium Expense									
Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherung s-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienres erven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionis tas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
I.A. (#342)	UL level	65	M	000935366	45	$1,520,000	$0	$0	$0	$0	$0	$0	$0	$120,535	$32,700	D, 1
F.A. (#545)	UL level	78	M	861275705UL	3	$49,031	$3,000	$3,000	$3,100	$3,100	$3,200	$3,200	$18,600	$0	$780	-
C.A. (#293)	Whole Life #04850557 (converted from Group Policy #OGL696492, Certificate #8478)	54	M	04850557 (Old Group Policy number was OGL696492, certificate # 8478)	0	$50,000	$1,741	$1,741	$1,741	$1,741	$1,741	$1,741	$10,446	$0	$0	E
R.A. (#393)	UL level premium adjustable	71	M	0518312130	5	$284,339	$7,200	$7,300	$7,300	$7,400	$7,400	$7,400	$44,000	$0	$0	-
J.A. (#339)	UL level	91	M	B05012635	82	$2,100,000	$126,000	$126,000	$138,000	$138,000	$150,000	$150,000	$828,000	$0	$0	-
H.B. (#378)	UL level	87	M	0000174492	26	$800,000	$96,000	$96,000	$96,000	$102,000	$102,000	$102,000	$594,000	$0	$0	-
H.B. (#391)	UL level	87	M	60077306	1	$800,000	$0	$25,000	$61,200	$61,200	$84,000	$84,000	$315,400	$0	$0	-
J.B. (#209)	Whole Life	48	M	45107699	0	$50,000	$2,618	$2,618	$2,618	$2,618	$2,618	$2,618	$15,708	$0	$0	E
A.B. (#327)	UL level	80	M	BU1103324	38	$1,000,000	$34,009	$34,009	$34,009	$34,009	$34,009	$34,009	$204,054	$0	$0	G
A.B. (#430)	Term (2009 expiry)	80	M	4930638	51	$2,000,000	$32,023	$177,342	$177,342	$177,342	$177,342	$177,342	$918,731	$0	$0	-
R.B. #2 (#279)	UL level	88	M	92395949	27	$981,135	$20,000	$36,000	$36,000	$50,400	$50,400	$50,400	$243,200	$0	$0	-
R.B. #3 (#280)	UL level	88	M	92395948	42	$1,505,604	$25,000	$60,000	$60,000	$74,400	$74,400	$74,400	$368,200	$0	$0	-
R.B. (#278)	UL level	88	M	92395947	24	$1,115,560	$25,000	$48,000	$48,000	$62,400	$62,400	$62,400	$308,200	$0	$0	-
D.B. (#173)	Group Ins	50	M	G-178, 940	0	$40,000	$460	$460	$460	Premium will increase. New amount is not known			$1,380	$0	$0	E, 2
S.B. (#289)	Whole Life	56	M	L000001700	0	$83,000	$2,229	$2,229	$2,229	$2,229	$2,229	$2,229	$13,373	$0	$0	E
E.B. (#404)	UL level	84	M	UM0007290L	243	$5,000,000	$0	$217,379	$244,596	$244,596	$244,596	$244,596	$1,195,763	$0	$0	F
E.B. (#405)	UL level	84	M	UM0007367L	253	$5,000,000	$0	$217,391	$244,602	$244,602	$244,602	$244,602	$1,195,799	$0	$0	F

$US							Net Estimated Annual Premium Expense									
Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherung s-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienres erven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionis tas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
J.B. (#498)	UL level	93	M	59204636	22	$586,719	$61,200	$61,200	$66,000	$66,000	$72,000	$72,000	$398,400	$0	$0	-
R.B. (#224)	Term (term expiration date has not been verified)	52	M	0431284097	11	$375,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
V.C. (#252)	Whole Life	71	F	A 064 9445	1	$15,000	$939	$939	$939	$939	$939	$939	$5,634	$0	$0	E
W.C. (#330)	UL level	91	M	1A23924090	34	$550,000	$0	$42,247	$48,000	$54,000	$60,000	$66,000	$270,247	$0	$0	-
D.C. (#176)	Whole Life	51	M	751163507	0	$200,000	$3,706	$3,706	$3,706	$3,706	$3,706	$3,706	$22,236	$0	$0	E
R.C. (#157)	Whole Life (to confirm)	60	M	68000864	6	$57,677	$2,181	$2,181	$2,181	$2,181	$2,181	$2,181	$13,084	$0	$0	E
S.C. (#275)	Whole Life	43	M	200-046-058	2	$43,000	$710	$710	$710	$710	$710	$710	$4,259	$0	$0	E
S.C.#2 (#276)	Group Ins (UL) - according to info provided by Page	43	M	9118601726253920	6	$215,000	$864	$948	$1,032	$11,104	$1,176	$1,260	$16,384	$0	$0	-
J.C. (#217)	Whole Life (to confirm)	47	M	62-846-093	1	$42,000	$835	$835	$835	$835	$835	$835	$5,009	$0	$0	E
D.C. (#455)	UL level	87	F	7206247	28	$825,000	$0	$20,999	$54,514	$54,514	$54,514	$54,514	$239,055	$0	$0	F, 3
D.C. (#458)	UL level	87	F	7202179	42	$1,130,000	$0	$58,917	$85,000	$85,000	$85,000	$85,000	$398,917	$0	$0	F, G, 3
J.C. (#347)	UL level	87	M	3013156B	379	$10,000,000	$111,667	$238,000	$758,000	$758,000	$758,000	$1,000,000	$3,623,667	$0	$0	F
J.C. (#396)	UL level	87	M	60097237	148	$3,000,000	$179,770	$179,770	$179,770	$179,770	$179,770	$330,000	$1,228,850	$0	$0	-
J.C. (#407)	UL level	87	M	60097238	1	$400,000	$17,807	$17,807	$17,807	$17,807	$17,807	$17,807	$106,842	$0	$0	-
D.C. (1050)	Group Ins	45	M	660477-114468470	10	$225,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
R.C. (#504)	Term (term expiration date has not been verified)	87	M	GR2143361	18	$1,000,000	$28,430	$28,430	$722,580	$773,940	$829,450	$891,400	$3,274,230	$0	$0	-
S.D. (#180)	Term (term expiration date has not been verified)	53	M	41-039-972	0	$100,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
K.D. (#651)	UL level	53	M	0900067517	0	$50,000	$0	$0	$0	$0	$0	$0	$0	$16,525	$9,720	D, 1
D.D. (#555)	Term (term expiration date has not been verified)	55	F	0431612123	3	$50,000	$337	$337	$337	$337	$337	$337	$2,022	$0	$0	E

$US							Net Estimated Annual Premium Expense									
Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherungs-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienreserven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionistas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
L.D. (#241)	Group Ins	54	F	FLI50254	1	$100,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
C.D. (964)	Whole Life	49	M	963-600-531 A	1	$45,000	$712	$712	$712	$712	$712	$712	$4,270	$0	$0	E
B.D. (#639)	Group Ins (Term)	50	F	724618 (new Policy Number with hartford Life is 209007)	7	$124,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	-
J.B.D. (1058)	Whole Life	60	M	LAL 13242227	2	$30,000	$887	$887	$887	$887	$887	$887	$5,323	$0	$0	E
C.D. (#203)	Group Ins (Term)	55	M	G-178, 940	3	$40,000	$731	$731	$731	Premium will increase. New amount is not known			$2,194	$0	$0	E, 2
C.D. (#204)	Whole Life	55	M	45045481	0	$50,000	$2,991	$2,991	$2,991	$2,991	$2,991	$2,991	$17,943	$0	$0	E
C.D. (#205)	Whole Life	55	M	011B15580271	0	$15,000	$653	$653	$653	$653	$653	$653	$3,915	$0	$0	E
G.D. (#361)	Variable UL	86	F	8272607	141	$3,000,000	$0	$0	$143,199	$168,000	$168,000	$168,000	$647,199	$0	$0	-
C.E. (#481)	UL level	88	M	CM4133386U	283	$8,000,000	$471,431	$471,431	$471,431	$471,431	$471,431	$550,000	$2,907,155	$0	$0	-
M.E. (#294)	Group Ins (Term)	50	M	70663-G1	1	$25,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
H.F. (#495)	UL level	94	F	0900119126	195	$5,000,000	$195,635	$195,635	$195,635	$195,635	$195,635	$195,635	$1,173,810	$0	$0	-
S.F. (#640), (#641)	UL level	84	F	7222860	39	$1,000,000	$54,000	$60,000	$66,000	$72,000	$78,000	$84,000	$414,000	$0	$0	-
S.F. (#650)	UL level	84	F	7214394	5	$1,000,000	$54,000	$60,000	$66,000	$72,000	$78,000	$84,000	$414,000	$0	$0	-
V.F. (#343)	UL level	86	F	2094693V	173	$4,000,000	$46,564	$46,564	$46,564	$46,564	$46,564	$46,564	$279,384	$0	$0	G
V.F. (#344)	UL level	86	F	6205176	35	$1,000,000	$5,393	$41,558	$41,558	$41,558	$41,558	$41,558	$213,183	$0	$0	G
J.F. (#528)	UL level	73	F	0005428564	4	$184,727	$0	$0	$0	$0	$0	$0	$0	$0	$5,203	D, 1
D.F. (#277)	Whole Life	58	M	220683100	17	$558,000	$7,290	$7,290	$7,290	$7,290	$7,290	$7,290	$43,737	$0	$0	E
D.F. #2	UL Level	72	M	59042077	7	$1,500,000	$64,974	$64,974	$64,974	$64,974	$64,974	$64,974	$389,844	$0	$0	-

$US							Net Estimated Annual Premium Expense									
Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherungs-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienreserven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionistas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
D.F. (#334)	UL level	90	M	70637550	22	$264,000	$42,000	$48,000	$54,000	$60,000	$66,000	$72,000	$342,000	$0	$0	-
J.F. (#266)	Group Ins (Term)	40	M	Group#25091	0	$500,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
J.G. (#299)	Group Ins	60	M	FTLX00010742	2	$50,000	$808	$808	$808	$808	$808	$808	$4,850	$0	$0	E
A.G. (#381)	UL level	83	M	000544044	27	$500,000	$0	$0	$20,000	$20,000	$20,000	$20,000	$80,000	$0	$0	-
A.G.#1(#371)	UL level	83	M	1090306250	144	$3,125,000	$288,000	$300,000	$312,000	$324,000	$336,000	$348,000	$1,908,000	$0	$0	-
A.G. (#394)	Term (2022 expiry)	56	M	00254260	4	$100,000	$850	$850	$850	$850	$850	$850	$5,100	$0	$0	E
A.G. (#395)	Term	56	M	VIC019701	15	$250,000	Cannot Forecast As Policy Is In The Process Of Being Converted From Term Policy						$0	$0	$0	4
W.G. (#326)	UL level	79	M	1A27031500	24	$1,000,000	$23,401	$23,401	$30,000	$30,000	$33,600	$33,600	$174,002	$0	$0	-
V.G. (#158)	not verified	50	F	93-020-591	1	$36,000	$519	$519	$519	$519	$519	$519	$3,111	$0	$0	E
N.G. (1054)	Term (term expiration date has not been verified)	56	M	220938	1	$100,000	$3,261	$3,261	$3,261	$3,261	$3,261	$3,261	$19,566	$0	$0	E
J.G. (#306)	Term (term expiration date has not been verified)	42	M	288332	0	$159,000	$159	$159	$159	$159	$159	$159	$954	$0	$0	-
E.H. (#312)	UL level	88	F	1A23895960	48	$1,500,000	$0	$0	$41,948	$72,000	$84,000	$96,000	$293,948	$0	$0	G
M.H. (#338)	UL level	90	F	1090039501	31	$650,000	$18,000	$24,000	$30,000	$42,000	$48,000	$54,000	$216,000	$0	$0	-
M.H.#2 (#354)	UL level	90	F	1090039500	40	$1,000,000	$24,000	$36,000	$48,000	$54,000	$60,000	$72,000	$294,000	$0	$0	-
T.H. (#363)	UL level	87	M	CM2009086U	14	$500,000	$42,000	$48,000	$54,000	$60,000	$66,000	$38,400	$308,400	$0	$0	-
J.H. (#264)	Whole Life	49	M	201164435A	4	$116,000	$2,540	$2,540	$2,540	$2,540	$2,540	$2,540	$15,239	$0	$0	E
M.H. (#219)	Whole Life	72	M	37-119-435	0	$1,000,000	$11,003	$11,003	$11,003	$11,003	$11,003	$11,003	$66,018	$0	$0	-
T.H. (#466)	UL Level	57	M	60148582	21	$4,000,000	$29,373	$29,373	$29,373	$29,373	$29,373	$29,373	$176,238	$0	$3,051	G
T.H. (#527)	UL level	57	M	65026858	21	$1,000,000	$4,500	$5,400	$6,000	$7,200	$8,400	$9,600	$41,100	$0	$31,864	-

$US							Net Estimated Annual Premium Expense									
Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherung s-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienreserven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionistas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
R.H. (#291)	Group Ins (Term)	48	M	G9000137266	0	$25,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
R.H.#2(#301)	Whole Life	48	M	500925	0	$100,000	$1,924	$1,924	$1,924	$1,924	$1,924	$1,924	$11,544	$0	$0	E
R.R.H. (1057)	UL level	58	M	50422725	4	$100,000	$2,100	$2,400	$3,000	$3,600	$4,200	$4,800	$20,100	$0	$0	-
R.J. (#298)	Whole Life	51	M	749378255	0	$50,000	$688	$688	$688	$688	$688	$688	$4,128	$0	$0	E
E.J. (#367)	UL level	84	F	0000014773	32	$813,582	$0	$0	$0	$0	$0	$0	$0	$3,794	$0	D, I
R.K. (#392)	UL level	85	M	L01406443	1	$1,000,000	$36,000	$42,000	$48,000	$54,000	$60,000	$66,000	$306,000	$0	$0	-
A.K. (#377)	UL level	89	M	UL0021498	4	$190,800	$26,400	$30,000	$32,400	$30,000	$36,000	$42,000	$196,800	$0	$0	-
H.L. (#359) & (#623)	UL level	83	F	60090082	173	$4,000,000	$0	$0	$0	$0	$0	$0	$0	$0	$0	-
H.L.#2 (#360)	UL level	83	F	60088746	286	$8,000,000	$0	$0	$0	$0	$0	$0	$0	$0	$174,058	-
M.L. (#272)	UL level	86	F	CM 4139535 U	0	$99,076	$4,052	$4,052	$4,052	$4,052	$4,052	$4,052	$24,315	$0	$0	-
S.L. (#165)	Whole Life	40	M	9674028	1	$40,000	$446	$446	$446	$446	$446	$446	$2,678	$0	$0	E
S.L. (#487)	UL level	86	F	05747148	80	$5,000,000	$375,000	$375,000	$375,000	$375,000	$375,000	$375,000	$2,250,000	$0	$0	-
L.L. (#368)	UL level	78	F	60073045	69	$2,000,000	$32,400	$36,000	$42,000	$48,000	$54,000	$60,000	$272,400	$0	$0	-
L.L.#2 (#369)	UL level	78	F	ZUA385205	89	$2,000,000	$0	$96,000	$108,000	$108,000	$120,000	$120,000	$552,000	$0	$0	-
L.P.L. (941)	Whole Life	46	M	89-062-213	3	$25,000	$336	$336	$336	$336	$336	$336	$2,018	$0	$0	E
S.D.M. (#295)	Term (2053 expiry)	52	M	1942184	0	$100,000	$367	$367	$367	$367	$367	$367	$2,203	$0	$0	-
L.M. (#340)	UL level	93	F	1509496	26	$416,000	$36,000	$42,000	$48,000	$54,000	$60,000	$66,000	$306,000	$0	$0	-
L.M.#2 (#345)	UL level	93	F	911509497	22	$416,666	$36,000	$42,000	$48,000	$54,000	$60,000	$66,000	$306,000	$0	$0	-
K.M. (#221)	Group Ins (Term)	49	M	CSA 8-135-337	0	$195,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H

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Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherung s-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienreserven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionistas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
M.M. (#309)	Group Ins (Term)	44	M	G-14800-5	1	$57,312	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
R.M. & D.M. (#337)	UL Level	86	M	60040165	18	$2,000,000	$0	$0	$36,000	$36,000	$42,000	$48,000	$162,000	$0	$0	-
D.M. (#198)	Whole Life	67	M	083-343-476	1	$5,000	$261	$261	$261	$261	$261	$261	$1,568	$0	$0	E
D.M. (#199)	Whole Life	67	M	TR1746786 B	1	$9,688	$612	$612	$612	$612	$612	$612	$3,670	$0	$0	E
D.M. (#200)	Whole life	67	M	DR - 7363954	1	$10,000	$540	$540	$540	$540	$540	$540	$3,240	$0	$0	E
D.M. (#201)	Whole life	67	M	DR- 7404882	1	$10,000	$540	$540	$540	$540	$540	$540	$3,240	$0	$0	E
D.M. (#202)	Whole Life	67	M	011B26480942	1	$14,000	$879	$879	$879	$879	$879	$879	$5,272	$0	$0	E
R.M. (#166)	not verified	71	M	VXL 9344950	8	$200,000	$5,160	$5,160	$5,160	$5,160	$5,160	$5,160	$30,960	$0	$0	-
M.M. (#310)	UL face + account value	64	M	LF-0934-4099	9	$160,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
J.M. (#313)	UL level	89	M	1A23890950	40	$850,000	$54,000	$60,000	$66,000	$72,000	$78,000	$84,000	$414,000	$0	$0	-
J.M.#2 (#322)	UL level	89	M	B05009957	31	$850,000	$39,600	$48,000	$54,000	$60,000	$66,000	$72,000	$339,600	$0	$0	-
N.M. (#335) & (#599)	UL level	88	M	U72457	47	$1,000,000	$114,000	$120,000	$126,000	$132,000	$138,000	$144,000	$774,000	$0	$0	-
N.M. (#336)	UL level	88	M	88004733	33	$1,000,000	$102,000	$108,000	$114,000	$120,000	$126,000	$132,000	$702,000	$0	$0	-
S.M. (#647)	UL Level	61	F	37224283	11	$500,000	$0	$0	$0	$0	$0	$0	$0	$0	$0	-
H.M. (#429)	Term (term expiration date has not been verified)	45	F	0431289563	9	$500,000	$624	$624	$624	$624	$624	$624	$3,746	$0	$0	-
S.M. (#471)	UL Level	83	M	G1605031	59	$2,000,000	$137,022	$137,022	$137,022	$137,022	$137,022	$137,022	$822,132	$0	$0	-
M.N. (#538)	Term (2022 expiry)	62	M	PXL3684520	4	$200,000	$4,752	$4,752	$4,752	Premium will increase. New amount is not known			$14,256	$0	$0	2
R.O. (#211)	Group Ins (UL) - according to Page	43	M	A32900-G	5	$52,000	$200	$200	$240	$240	$240	$300	$1,420	$0	$0	-
B.O. (#292)	UL Level	48	M	0019388620	8	$100,000	$511	$511	$511	$511	$511	$511	$3,066	$0	$0	E

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							Geschätzter jährlicher Netto Prämienaufwand									
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							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionistas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
S.P. (#403)	Term (2020 expiry)	59	F	6867870	4	$50,000	$806	$853	$890	$902	$949	$1,047	$5,445	$0	$0	E
D.P. (#284)	Term (2029 expiry)	42	M	VICP014020	30	$1,000,000	$1,005	$1,005	$1,005	$1,005	$1,005	$1,005	$6,030	$0	$0	-
G.P. (#333)	UL level	75	M	2926383	11	$500,000	$12,483	$20,400	$24,000	$30,000	$36,000	$42,000	$164,883	$0	$0	-
T.P. (#315)	Group Ins (Term)	50	M	FTL203520854	2	$178,000	$821	$821	$821	$821	$821	$821	$4,926	$0	$0	E
D.P. (#226)	Whole Life	44	M	LAL #133938	0	$87,000	$1,206	$1,206	$1,206	$1,206	$1,206	$1,206	$7,236	$0	$0	E
D.P. (#227)	Whole Life	44	M	44967707	0	$50,000	$2,440	$2,440	$2,440	$2,440	$2,440	$2,440	$14,637	$0	$0	E
J.R. (#141)	Group Ins (Term)	56	M	531-52-8743	3	$201,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	E
C.R. (#270)	Whole Life	47	M	660248	0	$90,000	$1,829	$1,829	$1,829	$1,829	$1,829	$1,829	$10,974	$0	$0	-
F.R. (#177)	Whole Life	54	M	928-211-948 A	1	$100,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	-
D.R. (#282)	UL level	78	F	NYU0112435	17	$500,000	$30,000	$36,000	$48,000	$54,000	$60,000	$66,000	$294,000	$0	$0	-
J.R. (#303)	Term (2025 expiry)	60	M	L00L104240	1	$300,000	$2,442	$2,442	$2,442	$2,442	$2,442	$2,442	$14,652	$0	$0	-
T.S. (#281)	UL level	94	F	1099000856	9	$200,000	$9,600	$10,200	$10,800	$12,000	$18,000	$21,600	$82,200	$0	$0	-
J.S. (#324)	UL level	84	F	ZUA388393	60	$2,000,000	$24,000	$30,000	$36,000	$42,000	$48,000	$60,000	$240,000	$0	$0	-
J.S. (#390)	UL level	87	F	2034099	233	$8,000,000	$0	$0	$0	$0	$0	$0	$0	$0	$168,267	D, 1
P.S. (#552)	UL level + Term rider	89	F	IL00147110	70	$10,000,000	$396,000	$408,000	$420,000	$432,000	$444,000	$456,000	$2,556,000	$0	$0	-
P.S. (#474)	UL level	88	M	CI1254603L	50	$1,500,000	$97,663	$97,663	$97,663	$97,663	$97,663	$97,663	$585,977	$0	$0	E
K.S. (#317)	Whole Life	42	M	N39151940	2	$101,761	$1,706	$1,706	$1,706	$1,706	$1,706	$1,706	$10,238	$0	$0	E
V.S.#1 (#245)	Term (term expiration date has not been verified)	46	M	G-178940	1	$40,000	$267	$267	Premium will increase. New amount is not known				$534	$0	$0	E, 2
V.S.#2 (#243)	Whole Life	46	M	L2546129	0	$100,000	$2,951	$2,951	$2,951	$2,951	$2,951	$2,951	$17,706	$0	$0	E

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							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherung s-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienreserven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionistas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
V.S. (#286)	Whole Life	46	M	903542G	1	$25,000	$819	$819	$819	$819	$819	$819	$4,916	$0	$0	E
V.S. (#287)	Whole Life	46	M	4518214	1	$51,149	$730	$730	$730	$730	$730	$730	$4,377	$0	$0	E
P.S. (#630)	UL level	86	F	2300027019	14	$300,000	$20,400	$21,600	$24,000	$30,000	$36,000	$42,000	$174,000	$0	$0	-
P.Y. (#311)	Whole Life	66	F	41507965	0	$100,000	$1,930	$2,092	$2,276	$2,486	$2,726	$3,026	$14,536	$0	$0	E
J.Y. (#642)	UL Level	78	F	15537361	7	$750,000	$0	$0	$0	$0	$32,560	$48,000	$80,560	$0	$0	G
C.T. (#249)	Whole Life	52	F	268671500	1	$25,000	$731	$731	$731	$731	$731	$731	$4,386	$0	$0	E
J.T. (#296)	Whole Life	55	M	C11081604L	1	$50,000	$1,154	$1,154	$1,154	$1,154	$1,154	$1,154	$6,926	$0	$0	E
B.T. (#644)	Term (2023 expiry)	80	M	03356136	6	$250,000	$28,196	$28,196	$28,196	$28,196	$28,196	$28,196	$169,177	$0	$0	E
B.T. (#645)	Term	80	M	03356139	10	$250,000	$28,196	$28,196	$28,196	$28,196	$28,196	$28,196	$169,177	$0	$0	E
E.T. (#572)	UL level	83	F	020103195	24	$1,000,000	$32,400	$36,000	$42,000	$48,000	$54,000	$60,000	$272,400	$0	$0	-
E.T. (#584)	UL level	83	F	155205795	15	$1,000,000	$0	$0	$0	$0	$54,000	$60,000	$114,000	$0	$0	-
E.T. (#613)	UL Level	83	F	155205825	21	$1,000,000	$0	$0	$0	$0	$54,000	$60,000	$114,000	$0	$0	-
D.V (#283)	UL level	48	M	U83776	1	$100,000	$0	$4,200	$4,800	$4,800	$5,400	$6,000	$25,200	$0	$0	-
M.V. (#297)	UL level	55	M	84023528	2	$100,000	$0	$0	$0	$0	$0	$0	$0	$0	$2,960	D, I
M.V. (#353)	Whole Life	89	M	16313140	13	$200,000	$6,500	$6,500	$6,500	$6,500	$6,500	$6,500	$39,000	$0	$0	-
P.V. (#329), (#542), (#543)	UL level	78	M	U10014410L	142	$5,000,000	$120,000	$126,000	$138,000	$144,000	$150,000	$156,000	$834,000	$0	$0	-
M.W. (#660)	UL level	67	M	17B356036	69	$3,750,000	$126,000	$132,000	$138,000	$144,000	$15,000	$156,000	$711,000	$0	$0	-
L.W. (#437)	UL level	78	F	RL3005907W	1	$2,000,000	$0	$0	$0	$0	$0	$0	$0	$0	$52,770	F
R.W. (#638)	UL level	73	M	102U03003469	5	$250,000	$9,000	$9,600	$10,200	$10,800	$12,000	$18,000	$69,600	$0	$9,116	-

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ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionistas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
T.W. (#237)	UL face + account value	67	M	UL 004607	1	$100,000	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	Premium Waiver	$0	$0	$0	H
C.W. (#386)	UL face + account value	84	F	102VL9011710	376	$8,000,000	$41,439	$41,439	$41,439	$53,818	$65,000	$75,000	$318,135	$0	$0	-
C.Y. (#418)	UL level	85	F	7090381	402	$9,750,000	$360,000	$426,000	$432,000	$438,000	$444,000	$450,000	$2,550,000	$0	$0	-
H.Y. (#362)	Variable UL	87	F	9090-4976614-2	82	$2,000,000	$180,000	$186,000	$192,000	$198,000	$216,000	$222,000	$1,194,000	$0	$0	-
H.Y. (#506)	UL level	87	F	59327742	78	$2,000,000	$120,000	$126,000	$132,000	$138,000	$144,000	$150,000	$810,000	$0	$0	-
D.Z. (#414)	UL level	84	F	60120072	153	$7,500,000	$0	$0	$72,000	$84,000	$96,000	$108,000	$360,000	$0	$0	-
Subtotal					5,883	$187,002,826	$4,854,526	$6,153,587	$8,057,840	$8,423,283	$8,773,994	$9,680,125	$45,943,354	$140,854	$490,489	

$US Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	Net Estimated Annual Premium Expense 2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
ID des Versicherung s-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	Geschätzter jährlicher Netto Prämienaufwand 2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienreserven per 2015	Annahmen
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionistas	Valor nominal	Gastos de primas anuales estimados netos 2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones
Plus: Matured Policies																
A.M. (#346)	Matured	N/A	M	V1006689	52	$87,408	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	-
Corporate policy	Matured	N/A	M	GC0000078	0	$1,550,000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	-
Corporate policy	Matured	N/A	M	2301630312	0	$2,500,000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	-
Corporate policy	Matured	N/A	M	3001114	0	$1,000,000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	-
J.D.K. (#465)	Matured	N/A	F	59221937	97	$54,140	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	-
P.M. (#494)	Matured	N/A	M	7361211	47	$100,000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	5
J.T.H. (#149)	Matured	N/A	M	OGL204973	8	$220,000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	5
						$5,511,548										
Subtotal					204											
TOTAL					6,087	$192,514,374	$4,854,526	$6,153,587	$8,057,840	$8,423,283	$8,773,994	$9,680,125	$45,943,354	$140,854	$490,489	

General Notes and Assumptions:

1) Generally, accumulated cash value in a policy's account may only be utilized to pay premiums and cannot be withdrawn, unless in the form of a policy loan, if allowed. Therefore, upon maturity of the policy, any remaining accumulated cash value would be forfeited.
2) Life expectancy was prepared by the Company based on its estimates. For further information, please refer to the assumptions prepared by the Company to support its life expectancy calculations in its financial model. Consequently, the actual life expectancy may be different and that difference may be material.

Assumptions:
A) The estimated premium payments were prepared by the Applicant and Mills Potoczak & Company based on estimates. The actual premium amounts may vary and such variations may be material.
B) The available cash accumulated value, premium reserve and annuity related to each policy is utilized first to pay premiums, thereby reducing the overall premium obligation.
C) Premiums are only required to be paid until the policy matures. For the purposes of this analysis, it is assumed that the insured will live until 2015. However, in actuality the insured may live a longer or a shorter life. Following the maturity of a policy, premium payments cease.
D) The cash value is sufficient to cover the cost of insurance for the premiums.
E) The estimated premium payments are based on the insured's whole life or group term policies.
F) The premium estimates are based upon annuity payments that USI purchased to pay the premiums.
G) The premium is an illustration only and has been estimated as the policy is new or being converted and the actual premiums are not yet known. In these instances in particular, the actual premium amounts may vary and such variations may be material.
H) A premium waiver was granted by the insurance company. When the insured is no longer able to work (generally due to a disability), the insurance company may waive the payment of premiums if the terms of the policy allows. An application for renewal of the waiver must be made each year and signed by the insured, otherwise the premium is automatically reinstated.

Notes:
1) The cash accumulated value of each policy is maximized, thereby reducing the annual premium (to in some cases, $0).
2) Premiums are scheduled to increase during the next six years. The amount of the increase has been estimated by the Applicant. The actual increase will vary and such variations may be material.
3) The policy will accumulate sufficient cash accumulated value to reduce the annual premiums.
4) The policy is currently being converted and therefore the premiums cannot be estimated at this time.
5) These policies matured prior to the Initial Order and were therefore inadvertently excluded from the original policy reconciliation provided by the Applicant.

$US							Net Estimated Annual Premium Expense									
Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherung s-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienres erven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionis tas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones

German Translation

Allgemeine Anmerkungen und Annahmen:

1) Im allgemeinen kann ein akkumulierter Kapitalwert auf dem Konto einer Police nur zur Zahlung von Prämien vewendet werden und kann nur nach Gestattung in Form eines Policendarlehens abgehoben werden. Deshalb verfällt bei Fälligkeit der Police der akkumulierte Kapitalwert.
2) Die Nutzungsdauer wurde vom Unternehmen aufgrund seiner Kostenvoranschläge erstellt. Weitere Informationen entnehmen Sie bitte den vom Unternehmen erstellten Annahmen, die die Nutzungsdauerkalkulationen in deren Finanzmodell unterstützten.
Folglich kan tatsächliche Nutzungsdauer unterschiedlich sein und dieser Unterschied kann erheblich sein.

Annahmen:
A) Die geschätzten Prämienzahlungen wurden vom Antragsteller und dem Unternehmen Mills Potoczak & Company aufgrund der Veranschlagungen erstellt. Die tatsächlichen Prämienbeträge können abweichen und diese Abweichungen können erheblich sein.
B) Der verfügbare akkumulierte Kapitalwert, die Prämienreserve und die Rentenzahlungen in bezug auf jede Police wird zuerst zur Zahlung der Prämien verwendet, wodurch die Prämienverpflichtung insgesamt verringert wird.
C) Die Prämien müssen nur bis zur Fälligkeit der Police bezahlt werden. Für den Zweck dieser Analyse wird angenommen, dass der Versicherungsnehmer bis zum Jahr 2015 lebt. Es kann jedoch sein, dass der Versicherungsnehmer tatsächlich früher oder später ver Nach Fälligkeit einer Police sind keine Prämien mehr zahlbar.
D) Der Kapitalwert reicht aus, um die Versicherungskosten der Prämien zu decken.
E) Die veranschlagten Prämienzahlungen basieren auf die Todesfall- oder Sammelpolicen des Versicherungsnehmers.
F) Die Prämienveranschlagungen richten sich nach den Rentenzahlungen, die USI zur Zahlung der Prämien erworben hat.
G) Die Prämie dient nur zur Darstellung und wurde lediglich geschätzt, da die Police neu ist oder konvertiert wurde und die tatsächlichen Prämienzahlungen noch nicht bekannt sind. Insbesondere in diesen Fällen, können die tatsächlichen Prämienbeträge schwanken und diese Schwankungen können erheblich sein.
H) Die Versicherungsgesellschaft hat eine Prämienfreistellung gewährt. Wenn der Versicherte nicht mehr in der Lage ist zu arbeiten (normalerweise aufgrund einer Berufsunfähigkeit), kann die Versicherungsgesellschaft die Zahlung der Prämien freistellen, wenn die Bedingungen der Police dies zulassen. Ein Antrag auf Erneuerung der Freistellung

Anmerkungen:
1) Der akkumulierte Geldwert jeder Police wird maximiert, wodurch die Jahresprämien verringert werden (in einigen Fällen auf $0).
2) Die Prämien werden in den nächsten sechs Jahren erhöht. Der Betrag der Erhöung wurde vom Antragsteller geschätzt. Die tatsächliche Erhöhung wird schwanken und diese Schwankungen können erheblich sein.
3) Diese Police wird ausreichenden akkumulierten Geldwert zur Verringerung der jährlichen Prämien anhäufen.
4) Diese Police wird derzeit konvertiert und deshalb können die Prämien zu diesem Zeitpunkt nicht veranschlagt werden.
5) Diese Policen wurden vor dem Erstbeschluss fällig und wurden deshalb aus Versehen von der Originalpolicenabstimmung des Antragstellers ausgeschlossen.

$US							Net Estimated Annual Premium Expense									
Insured ID	Type of Policy	Age	M/F	Policy #	Number of Investors	Face Value	2010	2011	2012	2013	2014	2015	TOTAL	Estimated Remaining Accumulated Cash Value as at 2015	Estimated Premium Reserve as at 2015	Assumptions
							Geschätzter jährlicher Netto Prämienaufwand									
ID des Versicherung s-nehmers	Art der Police	Alter	M/F	Police #	Anzahl der Investoren	Nennwert	2010	2011	2012	2013	2014	2015	TOTAL	Geschätzter akkumulierter verbleibender Versicherungs-wert per 2015	Geschätzte Prämienres erven per 2015	Annahmen
							Gastos de primas anuales estimados netos									
ID del asegurado	Tipo de póliza	Edad	M/F	# de póliza	Número de Inversionis tas	Valor nominal	2010	2011	2012	2013	2014	2015	TOTAL	Valor en efectivo acumulado restante estimado al 2015	Reserva para primas estimado al 2015	Presunciones

Spanish Translation

Notas generales y presunciones:

1) En general, el valor en efectivo acumulado en la cuenta de una póliza sólo se puede utilizar para pagar primas y no se puede retirar, a menos que sea en la forma de un préstamo de póliza, si esto es permitido. Por lo tanto, al vencimiento de la póliza, se perderá cualquier valor en efectivo acumulado restante.

2) La expectativa de vida fue preparada por la Compañía basándose en sus estimados. Para mayor información, sírvase referirse a las presunciones preparadas por la Compañía para respaldar sus cálculos de expectativa de vida en su modelo financiero. Por consiguiente, la expectativa de vida real pude ser diferente y esa diferencia puede ser substancial.

Presunciones:

A) Los pagos de primas estimados fueron preparados por el Solicitante y Mills Potoczak & Company basándose en estimados. Los pagos de primas reales pueden variar y dichas variaciones pueden ser substanciales.
B) El valor en efectivo acumulado disponible, la reserva para primas y la renta vitalicia relacionada a cada póliza se utilizan primero para pagar las primas, por lo que la obligación de primas global se reduce.

C) Sólo se requiere pagar las primas hasta que la póliza se vence. Para los propósitos de este análisis, se asume que el asegurado vivirá hasta el 2015. Sin embargo, en realidad el asegurado puede vivir más o menos tiempo. Cuando una póliza se vence, el pago de las primas cesa.
D) El valor en efectivo es suficiente para cubrir el costo de seguro para las primas.
E) Los pagos de primas estimados se basan en las pólizas de seguro de vida corriente o las pólizas temporales colectivas del asegurado.
F) Los estimados de primas se basan en los pagos de rentas vitalicias que USI compró para pagar las primas.
G) La prima sólo es una ilustración y ha sido estimada pues la póliza es nueva o está siendo convertida y las primas reales todavía no se conocen. En estas instancias en particular, los montos reales de las primas pueden variar y dichas variaciones pueden ser substanciales.
H) La compañía de seguros otorgó una exención de primas. Cuando el asegurado ya no puede trabajar (generalmente debido a una discapacidad), la compañía de seguros puede eximir del pago de primas si los términos de la póliza lo permiten. Cada año se debe solicitar una renovación de la exención, la cual debe estar firmada por el asegurado; de lo contario, la prima es automáticamente restablecida.

Notas:

1) El valor en efectivo acumulado de cada póliza es maximizado, por lo que la prima anual se reduce (en algunos casos a $0).
2) Las primas están programadas a incrementarse en los próximos seis años. El monto del incremento ha sido estimado por el Solicitante. El incremento real variará y dichas variaciones pueden ser substanciales.
3) La póliza acumulará el valor en efectivo acumulado suficiente para reducir las primas anuales.
4) La póliza está siendo convertida actualmente y por lo tanto en este momento no se pueden estimar las primas.
5) Estas pólizas se vencieron antes de la Orden Inicial y por lo tanto fueron excluidas sin querer de la reconciliación de pólizas original que proporcionó el Solicitante.

APPENDIX F

UNIVERSAL SETTLEMENTS INC. PROJECTED WEEKLY CASH FLOW
NON-POOLED
For the Period ending July 4, 2009
As at April 19, 2009

Prepared by the Applicant

USI Inc. Operating Account

Canadian $ - USD balances converted at $0.85

Week Starting (Sun)		Apr-19	Apr-26	May 03	May 10	May 17	May 24	May 31	Jun 07	Jun 14	Jun 21	Jun 28
Week Ending (Sat)	Notes	Apr-25	May-02	May 09	May 16	May 23	May 30	Jun 06	Jun 13	Jun 20	Jun 27	Jul 04
		Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Opening Cash Balance		959,143	900,552	749,711	696,378	462,820	1,099,042	1,037,903	972,221	690,631	645,699	301,036
Receipts												
TPI Portfolio Sale	5(b)	0	374,021	0	0	0	0	0	0	0	0	0
Transfer from Maturities account	5(d)	0	0	0	0	0	185,142	0	0	0	0	0
Premium Refund	5(b)	210,273	0	0	0	0	0	0	0	0	0	0
Rent Income from Sublease	5(a)	0	0	0	3,282	0	0	0	3,282	0	0	0
Transfers		8,706	0	0	0	0	0	0	0	0	0	0
Policy Cash Value/Loan	5(c)	0	0	0	0	673,682	127,853	0	0	0	0	0
Receipt Sub-Total		218,979	374,021	0	3,282	673,682	312,995	0	3,282	0	0	0
Disbursements												
Business Expenses												
Rent		0	19,534	0	0	0	0	19,534	0	0	0	19,534
Compensation and Benefits		25,400	4,824	18,890	11,040	18,890	11,040	20,774	11,040	18,890	11,040	20,774
Other Direct Costs (Phone, Insurance, Etc.)		822	29,616	1,000	800	1,100	1,250	1,250	800	800	1,300	1,500
Legal Fees	6(d)	0	0	0	0	9,412	0	0	9,412	0	0	0
Consulting	6(c)	0	13,059	0	15,000	0	17,647	0	0	15,000	0	17,647
Travel and Misc. Expenses		20,702	0	0	0	0	9,000	0	0	0	0	3,000
Portfolio Related Expenses												
Premium Payments	6(b)	19,320	166,001	33,443	0	7,765	3,432	24,124	53,326	10,242	122,323	217,138
Medicals, Death Certificates, Etc.		0	62	0	0	294	0	0	294	0	0	294
Portfolio Administrative Charges		0	11,765	0	0	0	11,765	0	0	0	0	11,765
Restructuring Costs												
Advisor/Monitor/Monitor Legal	6(e)	86,822	120,000	0	120,000	0	120,000	0	120,000	0	120,000	0
Legal	6(e)	124,503	160,000	0	90,000	0	90,000	0	90,000	0	90,000	0
Postage, Printing, Advertising and Translating	6 (f)	0	0	0	0	0	110,000	0	0	0	0	0
Disbursement Sub-Total		277,570	524,861	53,333	236,840	37,461	374,134	65,682	284,872	44,932	344,663	291,653
Net Cash Flow		-58,591	-150,840	-53,333	-233,558	636,222	-61,139	-65,682	-281,590	-44,932	-344,663	-291,653
Ending Cash Balance		900,552	749,711	696,378	462,820	1,099,042	1,037,903	972,221	690,631	645,699	301,036	9,383

Premium Reserve Account Cash Flow

Canadian $ - USD balances converted at $0.85

Week Starting (Sun)		Apr-19	Apr-26	May 03	May 10	May 17	May 24	May 31	Jun 07	Jun 14	Jun 21	Jun 28
Week Ending (Sat)		Apr-25	May-02	May 09	May 16	May 23	May 30	Jun 06	Jun 13	Jun 20	Jun 27	Jul 04
		Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Opening		3,585,548	3,526,690	3,479,565	3,479,565	3,468,977	3,456,624	3,414,411	3,272,720	3,272,720	3,249,778	3,243,024
Annuity	7(a)	0	0	0	0	0	0	0	0	0	0	0
Reserved Premium Payments	8(a)	-58,859	-47,125	0	-10,588	-12,353	-42,212	-141,692	0	-22,941	-6,754	-13,678
Transfer		0	0	0	0	0	0	0	0	0	0	0
Net Cash Flow		-58,859	-47,125	0	-10,588	-12,353	-42,212	-141,692	0	-22,941	-6,754	-13,678
Closing		3,526,690	3,479,565	3,479,565	3,468,977	3,456,624	3,414,411	3,272,720	3,272,720	3,249,778	3,243,024	3,229,346

Death Benefits Account Cash Flow

Canadian $ - USD balances converted at $0.85

Week Starting (Sun)		Apr-19	Apr-26	May 03	May 10	May 17	May 24	May 31	Jun 07	Jun 14	Jun 21	Jun 28
Week Ending (Sat)		Apr-25	May-02	May 09	May 16	May 23	May 30	Jun 06	Jun 13	Jun 20	Jun 27	Jul 04
		Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Opening		6,741,774	6,741,774	6,741,774	6,741,774	6,741,774	6,741,774	6,556,632	6,556,632	6,556,632	6,556,632	6,556,632
Add: New Benefits Paid by Insurance Companies	9(a)	0	0	0	0	0		0	0	0	0	0
Less: Distributions to Investors		0	0	0	0	0	0	0	0	0	0	0
Less: Transfer to Corporate Account	5 (d)						-185,142					
Closing		6,741,774	6,741,774	6,741,774	6,741,774	6,741,774	6,556,632	6,556,632	6,556,632	6,556,632	6,556,632	6,556,632

Prepared by Applicant

Universal Settlements International Inc.

Significant Assumptions:

1. The Forecast includes estimates concerning the operations of the company and additional assumptions discussed below with respect to the requirements and impact of the CCAA Proceedings. The actual results achieved during the forecast period will vary and such variations may be material. There is no representation, warranty or other assurance that any of the estimates, forecasts or projections will be realized.

2. The Company continues to operate the existing business during the initial CCAA period.

3. This Forecast is projected based on a book basis for the period of April 19, 2009 to July 4, 2009.

4. All balances are in Canadian dollars. US dollar balances are converted at $1.176.

<u>Corporate Account</u>

5. Receipts:

    a. Rental Income - Based on renegotiated terms of the Sub-Lease Agreement.

    b. As part of the TPI AIDS portfolio divesture, a further USD$317,918 (CAD $374,021) is forecasted in partial sale proceeds during the week of April 26th. In addition, USI has already received a premium refund of USD$178,732 (CAD $210, 273) as part of the TPI AIDS portfolio divesture.

    c. As per the Court Order dated April 23, 2009, it is projected that the Company will receive loan amounts against the cash value of four policies owned by USI, either in whole or in part, with such amounts to be secured against USI's interests in the policies. The Forecast has been prepared under the assumption that the Court will agree to provide the necessary approvals and hence USD$681,305) (USD$572,630 + USD$108,675) (total CAD $801,535) is projected to be received into the Operating Account during the last two weeks of May, 2009.

d. Further to the Court Order dated April 23, 2009 and assuming the requisite approval is granted by this Honourable Court, it is projected that the Company could transfer approximately USD$157,000 (CAD $185,142) from the Death Benefits Account in respect of matured policies relating to Corporate interests.

6. Disbursements:
   a. Business expenses are forecasted based on historical run rates
   b. Premiums are paid for all policies based on the date payment is remitted, which typically is one week prior to required payment date. These payments relate to the policies with no premiums reserved. The Projection has been prepared under the assumption that the Company will be able to set-off USD$387,637 (CAD $456,044)from policies with accumulated cash value against required premium payments on such policies. This set-off will have no affect on the face value or death benefit of the policies. The Company has contacted the relevant insurance companies to confirm sufficient accumulated cash value exists.
   c. Consulting fees include those who are defined as Assistants in the Initial Order or needed to assist the company during the CCAA Proceedings.
   d. Legal fees refer to the ongoing legal fees related to litigation and arbitration cases, for work required to preserve the status of the litigation.
   e. Restructuring costs relate to the Monitor, Monitor's counsel, and the Applicants counsel fees and disbursements associated with the CCAA Proceedings
   f. Represents costs associated with mailing Plan materials and advertising the meeting of creditors..

Premium Reserve Account

7. Disbursements:
   a. Premiums are paid for all policies based on the date payment is remitted, which typically is one week prior to the required payment date. These payments relate to the policies with premium reserves.

Maturities Account

8. Receipts

   a. Forecasted receipts exclude maturities (death benefit payments), due to the uncertainty surrounding the timing.

APPENDIX G

SCHEDULE "B" – NOTICE OF MEETING OF CREDITORS

NOTICE OF MEETING OF CREDITORS OF UNIVERSAL SETTLEMENTS INTERNATIONAL INC.

-AND-

NOTICE OF SANCTION HEARING

RE: NOTICE OF MEETING IN COMPANIES' CREDITORS ARRANGEMENT ACT ("CCAA") PROCEEDINGS

TAKE NOTICE that pursuant to an order of the Ontario Superior Court of Justice (the "Court") made on May 11, 2009 (the "Meeting Order"), Ernst & Young Inc. in its capacity as Monitor (the "Monitor") of Universal Settlements International Inc. (the "Applicant"), for and on behalf of the Applicant, will hold a meeting of the Applicant's creditors ("Creditors") to consider and vote on a plan of compromise and/or arrangement for the Creditors of the Applicant (the "Plan") pursuant to the CCAA beginning at 9:00 a.m. (Eastern Standard time) for Ordinary Creditors and 1:00 p.m. (Eastern Standard time) for Purchasers, each on June 17, 2009 at the InterContinental Toronto Centre located at 225 Front Street West, Toronto, Ontario, Canada.

Prior to the Meeting of Creditors and on or about June 2, 2009, the Applicant will hold an information session for Creditors in Vienna, Austria. The meeting will be held at ● at ●.

The claims of Creditors for voting purposes under the Plan will be determined according to the Claims Procedure Order made by the Court on January 23, 2009 and as set out in the Plan. Creditors who in accordance with such Claims Procedure Order are entitled to vote at the Meeting, but are unable to attend the Meeting, may vote by proxy. In order to be used at the Meeting, a proxy must be received at the offices of the Monitor at the address set forth below at any time prior to 5:00 p.m. (Eastern Standard time) on June 15, 2009, or in the event of an adjournment of the meeting, 5:00 p.m. (Eastern Standard time) one (1) Business Day preceding the resumption of the Meeting.

A package of materials including the proposed Plan and a form of proxy will be mailed to all Creditors who have either received an Acknowledgement of Claim or filed a Proof of Claim prior to the Meeting. Creditors requiring information may contact the Monitor at the address below.

NOTICE OF SANCTION HEARING:

TAKE NOTICE that in the event that the proposed Plan is approved by the required majority of Creditors at the Meeting of Creditors, the Applicant shall bring forth a motion to the Ontario Superior Court of Justice seeking a sanction order returnable on or about June 22, 2009 at 330 University Avenue, Toronto, Canada.

Copies of the materials including the form of proxy may also be found on the Monitor's website at www.ey.com/ca/universalsettlements.

Creditors should send all proxies in accordance with this Notice to the following address:

Ernst & Young Inc.
Court-appointed Monitor of Universal Settlements International Inc.
222 Bay Street, Suite 1600
Toronto, Ontario
Canada M5K 1J7

Attention:	Marie Jackson
Telephone:	1-416-943-5446
E-mail:	universal.settlements@ca.ey.com
Fax:	1-416-943-3300