UNIVERSAL SETTLEMENTS INC. PROJECTED WEEKLY CASH FLOW
NON-POOLED
For the Period ending July 4, 2009
As at March 29, 2009

USI Inc. Operating Account

Canadian $ - USD balances converted at $0.85

	Notes									
Week Starting (Sun)		Mar-22	Mar-29	Apr-05	Apr-12	Apr-19	Apr-26	May 03	May 10	May 17
Week Ending (Sat)		Mar-28	Apr-04	Apr-11	Apr-18	Apr-25	May-02	May 09	May 16	May 23
		Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Opening Cash Balance			**1,800,413**	**1,302,529**	**1,009,534**	**849,646**	**804,712**	**516,206**	**354,049**	**69,710**
Receipts										
Portfolio Sale	4(d)		0	0	0	0	138,824	0	0	0
Bank Interest			9	0	0	0	0	0	0	0
Premium Refund	4(d)		0	0	210,296	0	0	0	0	0
Rent Income from Sublease	4(b)		0	0	3,125	0	0	0	3,125	0
Receipt Sub-Total			**9**	**0**	**213,421**	**0**	**138,824**	**0**	**3,125**	**0**
Disbursements										
Business Expenses										
Rent			19,534	0	0	0	19,534	0	0	0
Compensation and Benefits			4,824	26,990	2,940	26,990	4,824	18,890	11,040	18,890
Other Direct Costs (Phone, Insurance, Etc.)			1,465	1,000	800	800	1,500	1,000	800	800
Legal Fees	5(d)		0	0	25,000	0	0	25,000	0	0
Consulting	5(c)		0	75,706	15,000	0	17,647	0	15,000	0
Travel and Misc. Expenses			2,884	20,000	0	0	9,000	0	0	0
Portfolio Related Expenses										
Premium Payments: investor Related	5(b)		180,680	124,016	785	16,850	155,413	116,972	50,624	13,647
Premium Payments: Corporate Related	5(b)		1,774	0	0	0	0	0	0	0
Medicals, Death Certificates, Etc.			0	18	0	294	0	294	0	294
Portfolio Administrative Charges			17,224	0	0	0	9,412	0	0	0
Restructuring Costs										
Advisor/Monitor/Monitor Legal	5(e)		139,297	32,958	158,784	0	120,000	0	120,000	0
Legal	5(e)		130,211	12,308	170,000	0	90,000	0	90,000	0
Disbursement Sub-Total			**497,892**	**292,995**	**373,309**	**44,934**	**427,330**	**162,157**	**287,464**	**33,631**
Net Cash Flow			**-497,884**	**-292,995**	**-159,888**	**-44,934**	**-288,507**	**-162,157**	**-284,339**	**-33,631**
Ending Cash Balance		**1,800,413**	**1,302,529**	**1,009,534**	**849,646**	**804,712**	**516,206**	**354,049**	**69,710**	**36,079**

Premium Reserve Account Cash Flow

Canadian $ - USD balances converted at $0.85

Week Starting (Sun)		Mar-22	Mar-29	Apr-05	Apr-12	Apr-19	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26
Week Ending (Sat)		Mar-28	Apr-04	Apr-11	Apr-18	Apr-25	May-02	May-02	May-02	May-02	May-02	May-02	May-02	May-02	May-02
		Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Opening			3,638,123	3,624,433	3,624,433	3,560,736	3,555,906	3,534,793	3,534,793	3,524,205	3,511,852	3,469,640	3,327,948	3,327,948	3,250,513	3,243,758
Annuity			0	0	0	0	26,012	0	0	0	0	0	0	0	0	0
Reserve Premiums Payments			-13,690	0	-63,696	-4,830	-47,125	0	-10,588	-12,353	-42,212	-141,692	0	-77,435	-6,754	-13,678
Transfer			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Cash Flow			-13,690	0	-63,696	-4,830	-21,113	0	-10,588	-12,353	-42,212	-141,692	0	-77,435	-6,754	-13,678
Closing		3,638,123	3,624,433	3,624,433	3,560,736	3,555,906	3,534,793	3,534,793	3,524,205	3,511,852	3,469,640	3,327,948	3,327,948	3,250,513	3,243,758	3,230,080

Death Benefits Account Cash Flow

Canadian $ - USD balances converted at $0.85

Week Starting (Sun)		Mar-22	Mar-29	Apr-05	Apr-12	Apr-19	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26	Apr-26
Week Ending (Sat)		Mar-28	Apr-04	Apr-11	Apr-18	Apr-25	May-02	May-02	May-02	May-02	May-02	May-02	May-02	May-02	May-02
		Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Opening			5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663
Add: New Benefits Paid by Insurance Companies			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Less: Distributions to Investors			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Closing		5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663	5,560,663

This is Exhibit "G" *referred to in the*
affidavit of Christopher HAHS
sworn before me, this 20th
day of April *20*09

A COMMISSIONER FOR TAKING AFFIDAVITS

Appendix "A"

Universal Settlements International Inc.

Significant Assumptions:

1. The Forecast includes estimates concerning the operations of the company and additional assumptions discussed below with respect to the requirements and impact of a CCAA filing. The actual results achieved during the forecast period will vary and such variations may be material. There is no representation, warranty or other assurance that any of the estimates, forecasts or projections will be realized.

2. The Company continues to operate the existing business during the initial CCAA period.

3. This Forecast is projected based on a book basis for the period of March 29, 2009 to July 4, 2009.

4. **Receipts** - Include the following:

    a. Annuities are life insurance annuities which are received based on the contract payment dates;

    b. Rental Income - Based on renegotiated terms of the Sub-Lease Agreement;

    c. Forecasted receipts exclude maturities (death benefit payments), due to the uncertainty surrounding the timing; and

    d. As part of the AIDS portfolio divesture, a further USD$118,000 is forecasted in partial sale proceeds and USD$179,000 is forecasted in premium refunds relating to the TPI AIDS portfolio sale.

5. **Disbursements:**

    a. Business expenses are forecasted based on historical run rates.

    b. Premiums are paid for all policies based on the date payment is remitted, which typically is one week prior to required payment date.

    c. Consulting fees include those who are defined as Assistants in the Initial Order or needed to assist the company during the CCAA proceedings.

    d. Legal fees refer to the ongoing business legal fees related to litigation and arbitration cases, for work required to preserve the status of the litigation; and

e. Restructuring costs relate to the Advisor/Monitor fees, Monitor's counsel, and the Applicants counsel associated with the CCAA process.

6. All balances are in Canadian dollars. US dollar balances are converted at $1.176.
7. The Forecast includes actual results for the period ending of March 28, 2009.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF UNIVERSAL SETTLEMENTS INTERNATIONAL INC.

Court File No: 08-CL-7878

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

AFFIDAVIT OF CHRISTOPHER HALAS
(sworn April 20, 2009)

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