

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N :

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF
UNIVERSAL SETTLEMENTS INTERNATIONAL INC.**

Applicant

**RESPONDING MOTION RECORD
OF UNIVERSAL SETTLEMENTS INTERNATIONAL INC.
(before Justice H. Wilton-Siegel returnable June 12, 2009)**

June 10, 2009

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I N D E X

TAB	EXHIBIT	DOCUMENT
1.		Affidavit of Christopher Halas, sworn June 10, 2009 and the exhibits thereto
	A	Initial Order of Justice H. Wilton-Siegel dated December 2, 2008
	B	Meeting Order of Justice H. Wilton-Siegel dated May 11, 2009
	C	Emails between Tony Duscio and Marc Celello dated December 12 and 13, 2005
	D	Emails of Jim Torchia dated February 2, 5 and 8, 2007
	E	Order of Justice Robert Holmes Bell of the United States District Court for the Western District of Michigan dated June 13, 2008

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No.: 08-CL-7878

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIVERSAL
SETTLEMENTS INTERNATIONAL INC.

**ONTARIO
SUPERIOR COURT OF JUSTICE
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Proceeding commenced at Toronto

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