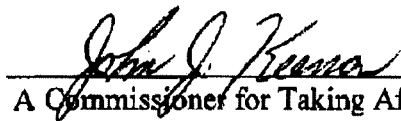


This is Exhibit "M" to the

Affidavit of James Torchia

Sworn to this 4th day of June, 2009


A Commissioner for Taking Affidavits, etc.

John J. Keenan

USI Maturities

Viator	DOD	Policy #	Total Death Benefit	Insurance Company
	1/15/2005	CSA3153238	\$42,000.00	American Family Life
	2/1/2005	9127168	\$10,000.00	
	2/19/2005	290409487	\$25,000.00	Americo Financial
	2/19/2005	24598137001	\$22,633.00	
	2/19/2005	67221168	\$10,000.00	
	2/22/2005	884150R	\$216,719.00	
	3/7/2005	NH3-39698799	\$50,000.00	
	3/13/2005	5007607010	\$21,761.00	
	3/29/2005	CSA8103030	\$35,000.00	
	7/12/2005	4510571	\$25,000.00	
	7/12/2005	4510577	\$37,000.00	
	7/27/2005	LL1564556	\$70,000.00	Hartford Life & Annuity
	8/4/2005	14276495	\$158,144.00	
	8/4/2005	004U01535992	\$610,000.00	
	8/26/2005	92543759	\$500,000.00	
	9/12/2005	92509728	\$1,000,000.00	
	9/17/2005	2-193-181	\$60,000.00	
	11/1/2005	000707	\$50,625.00	Aetna
	11/12/2005	246152494	\$20,000.00	
	2/4/2006	JC5258113	\$100,000.00	
	2/14/2006	00-3568914	\$12,000.00	
	4/1/2006	2782058	\$3,200,000.00	GE Life & Annuity
	4/2/2006	00UL0011748	\$23,860.00	
	4/12/2006	1630312	\$87,408.00	AmerUs Life (bene is TPI Grand)
	4/13/2006	603824	\$25,000.00	Security Life of America
	4/28/2006	92517174	\$500,000.00	
	5/13/2006	00-D531305	\$10,000.00	
	5/13/2006	00-D557086	\$10,000.00	
	5/13/2006	00-D550543	\$10,000.00	
	5/13/2006	MMT0006988	\$15,000.00	Guarantee Life
	5/13/2006	001546464	\$50,000.00	
	7/9/2006	45-449-132	\$40,000.00	New York Life
	7/9/2006	45-056-263	\$25,000.00	New York Life
	7/26/2006	G1436329	\$3,076,210.00	
	8/23/2006	U78-61-56	\$100,000.00	
	8/29/2006	1201198	\$36,000.00	Life Ins. Co. in the City of NY
	9/1/2006	2390613	\$100,000.00	AAA Life
	10/1/2006	70011282	\$29,000.00	Connecticut General
	10/3/2006	32L4944031	\$75,000.00	JC Penney Life (Stonebridge Life)

USI Maturities

Viator	DOD	Policy #	Total Death Benefit	Insurance Company
	10/23/2006	24392	\$23,712.00	Prudential
	10/30/2006	311081	\$100,000.00	Farmers & Traders
	11/22/2006	LF-1032-9819	\$25,000.00	State Farm
	12/5/2006	G97829	\$28,656.00	Prudential
	1/26/2007	992906692A	\$280,200.00	Met Life
	2/6/2007	08540-334	\$50,000.00	Allianz
	2/8/2007	8507653004	\$78,000.00	United Family Life
	4/17/2007	JA6828199	\$350,000.00	United of Omaha
	4/25/2007	R10000239A	\$91,000.00	First Reliance Standard Life
	5/5/2007	5027829	\$100,000.00	AmerUs Life
	5/8/2007	N06309	\$22,943.00	Life Insurance Company of Boston & NY
	5/30/2007	U0115274	\$174,552.00	American National
	6/11/2007	00-C395602	\$15,000.00	Globe Life
	6/15/2007	7049678	\$13,000.00	Connecticut General
	8/31/2007	10006295	\$250,000.00	U.S. Financial (still owned by Trade Partners)
	9/7/2007	60087674	\$200,000.00	Sterling Investors Life (bene is TPI Grand)
	9/16/2007	850977398UL	\$40,039.00	Met Life
	10/3/2007	GC-47080	\$80,000.00	Prudential (owned by Kelco bene is tpk financial)
	10/4/2007	1633808-5	\$90,000.00	American Family Life
	10/18/2007	L01721261	\$45,000.00	The Hartford
	10/24/2007	CG000612886	\$117,000.00	Fort Dearborn Life
	10/26/2007	60010595	\$10,000.00	Life Insurance Company of North America
	11/12/2007	J00310341	\$25,000.00	California Physician's
	12/8/2007	5141784	\$200,000.00	First Colony
	12/12/2007	JC5258112	\$2,900,000.00	Jefferson Pilot
	12/30/2007	657167	\$635,000.00	Aetna Claim amount is between 385K and 635K
	1/4/2008	63909034	\$400,000.00	Prudential
	1/20/2008	4747296	\$24,000.00	American General
	2/4/2008	SC1101819W	\$500,000.00	Relastar
	2/21/2008	66306444	\$100,000.00	New York Life and Annuity
	2/28/2008	CSA3243627	\$50,000.00	FEGLI
	4/3/2008	669700649	\$28,874.00	Jefferson Pilot
	5/8/2008	7800533	\$22,310.00	Northwestern Mutual
	5/23/2008	64332753	\$22,540.61	Prudential
	5/30/2008	187151602	\$102,357.00	American General Life & Accident
	6/10/2008	N02102346	\$500,000.00	GE Life & Annuity
	7/8/2008	1647556	\$50,000.00	Time Insurance Co. (Hartford)
	7/31/2008	60029359	\$4,000,000.00	03/24/2006)
	7/31/2008	1066841	\$500,000.00	DOD is 03/24/2006)

US! Maturities

Viator	DOD	Policy #	Total Death Benefit	Insurance Company
[REDACTED]	8/1/2008	L-7173231-2	\$105,000.00	American General Assurance
[REDACTED]	8/8/2008	13000	\$66,393.00	Greater Georgia Life
[REDACTED]	9/14/2008	03G0001114	\$100,000.00	Anthem Life
[REDACTED]	9/15/2008	GC0000078	\$54,140.00	Employers Reassurance Corporation
[REDACTED]	10/24/2008	6600048202	\$500,000.00	Southland Life
[REDACTED]	10/25/2008	Y174268	\$1,000,000.00	Canada Life
[REDACTED]	10/25/2008	7363211	\$1,000,000.00	Travelers
[REDACTED]	1/19/2009	2229052	\$90,000.00	American General
[REDACTED]	2/23/2009	86087685QUL	\$135,000.00	Met Life
[REDACTED]	3/7/2009	T40007	\$400,000.00	Reassure America
[REDACTED]	3/23/2009	703946	\$50,000.00	Reassure America
[REDACTED]	3/23/2009	E000026610	\$15,000.00	Valley Forge
[REDACTED]	3/23/2009	4588632	\$20,000.00	Guarantee Reserve
[REDACTED]	3/23/2009	9109877	\$15,000.00	Security American
[REDACTED]	3/23/2009	1007383	\$15,000.00	Citizens Security
[REDACTED]	3/23/2009	1000025008	\$90,000.00	Southwestern Life
[REDACTED]	3/23/2009	L2488223	\$100,000.00	Cincinnati Life
[REDACTED]	3/27/2009	2228733	\$50,000.00	Kansas City Life
[REDACTED]	3/27/2009	2350746	\$45,000.00	Kansas City Life
[REDACTED]	4/3/2009	84967	\$54,448.00	Met Life
[REDACTED]	4/10/2009	431612123	\$50,000.00	Primerica
Total Death Benefit			\$26,689,524.61	