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September 24, 2014

VIA E-MAILS

TO PARTIES ON THE SERVICE LIST ATTACHED

Dear Sir or Madam:

**Re: Plan of Compromise and Arrangement of Universal Settlements
International Inc., Court File No. 08-CL-7878**

Please be advised that, at the request of one of the parties on the service list, the September 25 motion date has been adjourned and is now returnable on October 1, 2014.

Yours very truly,

RUETER SCARGALL BENNETT LLP



Sara J. Erskine
SJE/jx
Encl.: Service List

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

BETWEEN:

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE
OF ARRANGEMENT OF UNIVERSAL SETTLEMENTS
INTERNATIONAL INC.**

Applicant

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