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January 29, 2016

VIA E-MAIL

TO PARTIES ON THE SERVICE LIST ATTACHED

Dear Sir or Madam:

**Re: Universal Settlements International Inc.
Court File No. 08-CL-7878**

Enclosed please find the Motion Record of the Applicant, Universal Settlements International Inc. (returnable February 12, 2016), which is served upon you in accordance with the *Rules of Civil Procedure*.

Yours very truly,

RUETERS LLP



Sara J. Erskine

SJE/jx

Encl.: Service List
Motion Record

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF UNIVERSAL
SETTLEMENTS INTERNATIONAL INC.

Applicant

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