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March 5, 2018

VIA E-MAIL

**Ontario Regional Office
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The Exchange Tower
130 King Street West
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Attention: Maria Vujnovic
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Attention: Chris Burr
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TO PARTIES ON THE SERVICE LIST ATTACHED

Dear Sir or Madam:

**Re: Universal Settlements International Inc.
Court File No. 08-CL-7878**

Enclosed please find the Motion Record of the Applicant, Universal Settlements International Inc. (returnable March 14, 2018), which is served upon you in accordance with the *Rules of Civil Procedure*.

Yours very truly,

RUETERS LLP



Sara J. Erskine

SJE/jx

Encl.: Service List
Motion Record

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OF ARRANGEMENT OF
UNIVERSAL SETTLEMENTS INTERNATIONAL INC.

Applicant

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Court-appointed Monitor

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AND TO: Those parties who have delivered to the Monitor a Service List Request Form, to the Email addresses provided