

This form of Confidentiality Agreement should be completed and executed and submitted to the Monitor at chris.hutchinson@ca.ey.com in order to be considered for eligibility as a Phase 1 Qualified Bidder (as such term is defined in the Amended and Restated Sale and Investor Solicitation Process (SISP) approved by the Ontario Superior Court of Justice (Commercial List) on November 27, 2014). In addition, every submission of an executed Confidentiality Agreement shall also include (i) a blacklined version of such Confidentiality Agreement showing all proposed changes to the template form of Confidentiality Agreement, (ii) all applicable completed and executed Acknowledgments in the form attached as Schedule A to the Confidentiality Agreement, and (iii) such other documentation as the Monitor may request. All submissions are subject to the terms of the SISP.