Wallace
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Zawada

WMCZ
Lawyers & Mediators

Our Ref: 6694-13545
Your Ref:
hand delivered

March 16, 2010

Court of Queen's Bench
520 Spadina Cres E
Saskatoon SK S7K 2H6

Attention: Diane Papuzynski

Dear Ms. Papuzynski:

Re: In the Matter of *The Companies' Creditor Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") and in the matter of a proposed plan of arrangement for the creditors of Big Sky Farms Inc., Drycast Systems Inc., and Big Sky Management Consulting Corp. (collectively "Big Sky") Q.B. No. 1461 of 2009

Further to our letter of today's date enclosing for filing the Monitor's Notice of Motion, dated March 15, the Seventh Report of the Monitor, and the Draft Order, we are writing to notify you that the writer inadvertently appended to the Seventh Report of the Monitor an earlier version of the Second Amended and Restated Plan of Compromise and Arrangement of the Applicants.

The Second Amended and Restated Plan of Compromise and Arrangement of the Applicants as found at Appendix B to the Seventh Report of the Monitor is correct in form but for page 11 thereof. We enclose a substitute page 11.

The only change made in this page 11 is changing the number in section 7.1(c) from $3,500,000.00 to $3,000,000.00.

Yours truly,

Wallace Meschishnick Clackson Zawada

Per:

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Enclosure: As above

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(i) one or more ~~a~~ certified cheques, bank drafts or solicitor's trust cheques payable to the Monitor (the "**Cash Distribution Funding Payments**"); or

one or more~~a~~ promissory notes granted by the Applicants to the Monitor, secured by a court-ordered charge on the assets of the Applicants (satisfactory to the Monitor as to form and content) ranking in priority to all other claims against the assets of the Applicants, save and except for the Administration Charge (the "**Promissory Note Distribution Funding Payments**").~~,~~

(ii)

(c) A minimum of at least $3,5000,000.00 worth of t~~T~~he Distribution Funding Payments shall be made by the Applicants in the form of Cash Distribution Funding Payments.

(d) The Monitor shall hold the Distribution Funding Payments in trust for distribution as provided herein.

~~the Applicants paying to the Monitor an amount of money sufficient to fund the Distribution Funding Payments and/or the Court to have granted the Monitor a first ranking charge (subject only to the Administration Charge) over all assets of BSF pursuant to the terms of the Initial Order in an amount sufficient to secure the gross amount of the Distribution Funding Payments;~~

7.2 Restructuring Transactions

(a) *Effective on Plan Implementation.* On the Plan Implementation Date, the Restructuring Transactions described in Schedule "B" hereto shall be consummated and shall become effective, substantially in the manner and on the terms set out therein (collectively, the "**Restructuring Transactions**").

(b) *Sanction Order and Articles of Reorganization.* The Restructuring Transactions shall be effected pursuant to the Plan, the 2010 Credit Agreement, the Sanction Order, Orders made pursuant to section 185 of the SBCA, the Articles of Reorganization and the Limited Partnership Agreements.

(c) *Condition of Plan Implementation.* The consummation and implementation of the Restructuring Transactions is a condition to any distribution to Affected Creditors under the Plan.

(d) *Additional Condition of Plan Implementation:* The receipt by the Sub-Debt Holders of the Sub-Debt Holders' Equity Interest is a condition to the Implementation of the Plan.

(e) *Other Steps.* The actions to effect the Restructuring Transactions shall include the completion of the Articles of Reorganization and/ or the Limited Partnership