

Action No: \_\_\_\_\_

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,  
c. C-36, AS AMENDED

AND IN THE MATTER OF PETROFLOW ENERGY LTD.

AND IN THE MATTER OF AN APPLICATION UNDER SECTION 46 AND FOLLOWING  
OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS  
AMENDED

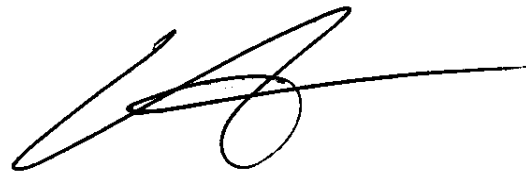
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**CONSENT OF INFORMATION OFFICER**

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Ernst & Young Inc. does hereby consent to act as Information Officer of Petroflow Energy Ltd.  
in these proceedings if so appointed by this Honourable Court.

DATED at the City of Calgary, in the Province of Alberta, this 11<sup>th</sup> day of September,  
2010.



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Name: H. Neil Narfason  
Title: Senior Vice President