

ACTION NO. 1001-13659

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C-36, AS AMENDED

AND IN THE MATTER OF PETROFLOW ENERGY LTD.

AND IN THE MATTER OF AN APPLICATION UNDER SECTION 46 AND FOLLOWING
OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36,
AS AMENDED

ORIGINATING NOTICE

TAKE NOTICE that an application will be made on behalf of Petroflow Energy Ltd. ("Petroflow") before Madame Justice Romaine in Chambers, at the Court House, in the City of Calgary, in the Province of Alberta, on Friday, the 17th day of September, 2010; at the hour of 9:30 in the forenoon or so soon thereafter as counsel may be heard, for an Order:

1. abridging the time for the hearing of this application;

Recognition of Foreign Proceeding

2. recognizing the bankruptcy proceedings commenced by Petroflow in the United States Bankruptcy Court, for the District of Delaware (the "U.S. Court"), pursuant to chapter 11 of the U.S. Bankruptcy Code, Case No. 10-12608 and jointly administered with Petroflow's related debtors' proceedings as Case No. 10-11707 (the "Petroflow Petition"), as a "foreign main proceeding" for the purposes of section 47 the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA");
3. recognizing Louis Schott, and all other duly appointed officers of Petroflow or its related debtors, as a "foreign representative" pursuant to the definition set forth in section 45 of the CCAA;
4. recognizing the order made by the U.S. Court on September 10, 2010;

Information Officer

5. appointing Ernst & Young Inc. as information officer;

Stay of Proceedings

6. prohibiting, until otherwise ordered by this Court, the commencement of any action, suit or proceeding against Petroflow and its directors and officers;
7. staying, until otherwise ordered by this Court, any and all proceedings or enforcement processes that might be taken against Petroflow or affecting the business or the property of Petroflow in Canada;
8. staying, until otherwise ordered by this Court, all rights and remedies of any individual, firm, corporation, governmental body or agency or any other entities against or in respect of Petroflow or affecting the business or the property of Petroflow in Canada; and
9. for such further and other relief as the Court deems appropriate.

AND FURTHER TAKE NOTICE that the grounds upon which Petroflow relies are as follows:

1. the Petroflow Petition is a "foreign proceeding" within the meaning of section 45(1) of the CCAA;
2. Louis G. Schott, Associate Secretary of Petroflow, and all other duly appointed officers of Petroflow, are a "foreign representative" in respect of the Petroflow Petition within the meaning of section 45(1) of the CCAA;
3. the Petroflow Petition has been brought in a jurisdiction in which Petroflow has the centre of its main interests;
4. there is a real and substantial connection between the Petroflow Petition and the jurisdiction in which it was commenced;
5. a recognition order and a stay of proceedings in Canada would ensure order, predictability and fairness;
6. it is appropriate for the U.S. Court to exercise principal control over the insolvency proceedings of Petroflow and its affiliates in accordance with principles of comity and to avoid multiplicity of proceedings;
7. the interests of Petroflow's Canadian stakeholders will not be prejudiced; and

8. sections 45, 46, 47 and 48 of the CCAA.

AND FURTHER TAKE NOTICE that in support of the application will be read the Affidavit of Louis G. Schott, sworn September 14, 2010, filed herein;

AND FURTHER TAKE NOTICE that in accordance with section 46 of the CCAA, the following documents accompany the application as evidence that the Petroflow Petition is a "foreign proceeding" and that Louis G. Schott is a "foreign representative" in respect of the Petroflow Petition:

1. a copy of the chapter 11 Voluntary Petition, filed August 20, 2010, which document commenced the Petroflow Petition, together with a notice from the U.S. Court affirming the existence of the Petroflow Petition (attached, jointly, as Schedule "A"); and
2. a copy of the order of the U.S. Court dated September 10, 2010 (attached as Schedule "B), which order (among other things) authorizes Louis G. Schott, and any other duly appointed officer of Petroflow, to act as a foreign representative in respect of the Petroflow Petition.

DATED at the City of Calgary, in the Province of Alberta, this day of September, 2010.


Clerk of the Court



UNITED STATES BANKRUPTCY COURT

District of Delaware

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): Petroflow Energy Ltd.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): N/A	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 305517-5 (Industry Canada Corporation Number)	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 1401 17th Street, Suite 310 Denver, Colorado ZIP CODE 80202	Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: Denver County	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE	

Type of Debtor (Form of Organization) (Check one box.)	Nature of Business (Check one box.)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)
☐ Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> ☒ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☒ Other Tax-Exempt Entity (Check box, if applicable.) ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	☐ Chapter 7 ☐ Chapter 9 ☒ Chapter 11 ☐ Chapter 12 ☐ Chapter 13 ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." ☒ Debts are primarily business debts.

Filing Fee (Check one box.) ☒ Full Filing Fee attached. ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information ☒ Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors ☒ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000 ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ Over 100,000 Estimated Assets ☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☐ \$1,000,001 to \$10 million ☐ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☒ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion Estimated Liabilities ☐ \$0 to \$50,000 ☐ \$50,001 to \$100,000 ☐ \$100,001 to \$500,000 ☐ \$500,001 to \$1 million ☐ \$1,000,001 to \$10 million ☐ \$10,000,001 to \$50 million ☐ \$50,000,001 to \$100 million ☒ \$100,000,001 to \$500 million ☐ \$500,000,001 to \$1 billion ☐ More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition
(This page must be completed and filed in every case.)

Name of Debtor(s):

Petroflow Energy Ltd.

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location
Where Filed: None

Case Number:

Date Filed:

Location
Where Filed: None

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:
See Rider 1

Case Number:

Date Filed:

District:
District of Delaware

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☒ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):
Petroflow Energy Ltd.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of Attorney*

X /s/ Domenic Pacitti

Signature of Attorney for Debtor(s)
Domenic Pacitti

Printed Name of Attorney for Debtor(s)
Klehr Harrison Harvey Branzburg LLP

Firm Name
919 Market Street, Suite 1000
Wilmington, Delaware 19801-3062

Address
(302) 552-1189

Telephone Number
08/20/2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Richard Menchaca

Signature of Authorized Individual
Richard Menchaca

Printed Name of Authorized Individual
Chief Executive Officer

Title of Authorized Individual
08/20/2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Rider 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

In addition to the debtor, Petroflow Energy Ltd., the following affiliated debtors filed chapter 11 petitions in the United States Bankruptcy Court for the District of Delaware:

- North American Petroleum Corporation USA, Case No. 10-11707 (CSS)
(Filed: May 25, 2010) Bankruptcy Judge Christopher S. Sontchi
- Prize Petroleum LLC, Case No. Case No. 10-11708 (CSS)
(Filed: May 25, 2010) Bankruptcy Judge Christopher S. Sontchi

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PETROFLOW ENERGY LTD.

Debtor.

Chapter 11

Case No. 10-____ ()

Exhibit A to Voluntary Petition

1. The Debtor was delisted from the American Stock Exchange as of June 2, 2010. Prior to delisting, The Debtor's securities were registered under Section 12 of the Securities Exchange Act of 1934. The SEC file number is 001-34100.
2. The following financial data is the latest available information and, unless otherwise indicated, is current as of December 31, 2009.

a.	Total assets (on a consolidated basis)	\$	<u>\$151,115,507</u>	
b.	Total debts (on a consolidated basis)	\$	<u>\$136,006,056</u>	
c.	Debt securities held by more than 500 holders.		<u>N/A</u>	Approximate number of holders
d.	Number of shares of preferred stock		<u>None</u>	<u>None</u>
e.	Number of shares of common stock ¹		<u>29,549,894</u>	<u>2139</u>

Comments, if any: N/A

3. Brief description of the Debtor's business:

The Debtor operates an independent exploration and production company that predominantly engages in unconventional well drilling operations for natural gas extraction in certain locations in Oklahoma.

4. List the name of any person who directly or indirectly owns, controls or holds, with power to vote, 5% or more of the voting securities of debtor:

Title of Class of Shares	Name of Holder	Number of Shares	Percentage of Shares of Ownership
Common Stock	Steven J. Ibbotson	5,297,843	17.93%
Common Stock	Gary J Ibbotson	2,915,272	9.87%

¹ This represents the number of shares of common stock as of September 30, 2009.

Common Stock	Macon Resources Ltd.	2,678,697	9.06%
Common Stock	Serendipitous Return Investment Corporation	2,076,895	7.03%

Open New Voluntary Bankruptcy Case

U.S. Bankruptcy Court

District of Delaware

Notice of Bankruptcy Case Filing

The following transaction was received from Domenic E. Pacitti entered on 8/20/2010 at 5:54 PM EDT and filed on 8/20/2010

Case Name: Petroflow Energy Ltd.

Case Number: 10-12608

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition . Fee Amount \$1039. Filed by Petroflow Energy Ltd..
(Pacitti, Domenic)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\fakepath\Petroflow - Voluntary Petition (FILED VERSION)_(17554175_1).pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=8/20/2010] [FileNumber=8761937-0]
[8c24309109f961bfdec8c5bdbeb108e2762bf0f068460497f50dc7fa576701f76ccc
6be8131a45cc845baeeeee5295b1aeb9122f2e07014d8f5be111cf6b1e745]]

10-12608 Notice will be electronically mailed to:

Domenic E. Pacitti on behalf of Debtor Petroflow Energy Ltd.
dpacitti@klehr.com

United States Trustee
USTPREGION03.WL.ECF@USDOJ.GOV

10-12608 Notice will not be electronically mailed to:

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NORTH AMERICAN PETROLEUM CORPORATION USA, <i>et al.</i> ,	)	Case No. 10-11707 (CSS)
Debtors.	)	Jointly Administered
	)	Related D.I. No. 236
In re:	)	Chapter 11
PETROFLOW ENERGY LTD.	)	Case No. 10-12608 (CSS)
Debtor.	)	Related D.I. No. 3
	)	

**ORDER DIRECTING THAT CERTAIN ORDERS IN THE FIRST FILED
DEBTORS' CHAPTER 11 CASES BE MADE APPLICABLE TO
PETROFLOW ENERGY LTD.**

Upon the motion (the "Motion")¹ of the First Filed Debtors and Petroflow (collectively, the "Debtors")² for entry of an order pursuant to section 105(a) of the title 11 of the United States Code (the "Bankruptcy Code"), directing that orders entered in the chapter 11 cases of the First Filed Debtors be made applicable to Petroflow, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

² The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian corporation number, include: North American Petroleum Corporation USA (9766); Prize Petroleum LLC (2460); and Petroflow Energy Ltd. (517-5).

it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. Any and all generally applicable orders heretofore entered in the First Filed Debtors' chapter 11 cases, each of which is identified on Exhibit 1 annexed hereto, are applicable to Petroflow effective *nunc pro tunc* to the Petroflow Petition Date, and any orders entered after the Petroflow Petition Date on motions that were pending in the First Filed Debtors' jointly administered cases on or before the Petroflow Petition Date are applicable to Petroflow effective as of entry of any such orders.
3. Any and all generally applicable orders hereafter entered in the First Filed Debtors' chapter 11 cases in respect of requests for relief pending before the Court on the date hereof shall be applicable to Petroflow, effective as of the dates of entry of such orders in the First Filed Debtors' chapter 11 cases, and as if Petroflow were among the Debtors as set forth in such orders.
4. All officers of Petroflow and the other Debtors, including, without limitation, Louis Schott, act as representatives in respect of these chapter 11 cases and, in such capacity, among other things, are authorized to monitor the business and financial affairs of Petroflow and the other Debtors for purposes of reorganization.

5. The caption of the jointly administered cases shall read, and the *Order Directing Joint Administration of Related Chapter 11 Cases* [Docket No. 25] is hereby amended as follows:

In re:	)	Chapter 11
NORTH AMERICAN PETROLEUM	)	Case No. 10-11707 (CSS)
CORPORATION USA, <i>et al.</i> ,	)	
Debtors. ¹	)	Jointly Administered

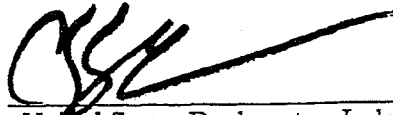
6. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied by the contents of the Motion.

7. Notice of the Motion as provided therein shall be deemed good and sufficient and the requirements of Bankruptcy Rule 6004(a) and the Local Bankruptcy Rules are satisfied by such notice.

8. Notwithstanding the possible applicability of Rules 6004(h), 7062, 9014 of the Federal Rules of Bankruptcy Procedure or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. The Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Wilmington, Delaware
Date: 9/10, 2010


United States Bankruptcy Judge

¹ The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian corporation number, include: North American Petroleum Corporation USA (9766); Prize Petroleum LLC (2460); and Petroflow Energy Ltd. (517-5). The location of the Debtors' corporate headquarters and the Debtors' service address is: 201 West 5th Street, Suite 400, Tulsa, Oklahoma 74103, Attn: Louis Schott.

Exhibit 1

First Filed Debtors' Orders

North American Petroleum Corporation USA
Case No. 10-11707 (District of Delaware)

Docket No.	Date	Order
25	5/28/2010	Order Directing Joint Administration of Related Chapter 11 Cases
26	5/28/2010	Order Authorizing the Employment and Retention of Epiq Bankruptcy Solutions, LLC as Notice, Claims and Balloting Agent
27	5/28/2010	Interim Order Authorizing the Debtors to Pay Prepetition (A) Wages, Salaries, and other Compensation; (B) Reimbursable Employee Expenses; and (C) Employee Medical and Similar Benefits
28	5/28/2010	Order (A) Authorizing Continued use of Existing Cash Management System and Maintenance of Existing Bank Accounts; and (B) Authorizing Continued Performance under Intercompany Arrangements and Historical Practices
29	5/28/2010	Interim Order (A) Authorizing the Debtors' Use of Cash Collateral, (B) Granting Adequate Protection, (C) Scheduling a Final Hearing and (D) Granting Related Relief
68	6/21/2010	Order Authorizing Rejection of Unexpired Lease, <i>Nunc Pro Tunc</i> to May 28, 2010
69	6/21/2010	Order Granting an Extension of Time Within Which to File Schedules and Statements
70	6/21/2010	Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees
71	6/21/2010	Order Authorizing the Retention and Employment of Klehr Harrison Harvey Branzburg LLP as Local Bankruptcy Counsel to the Debtors <i>Nunc Pro Tunc</i> to the Petition Date Pursuant to Section 327(a) of the Bankruptcy Code
72	6/21/2010	Order Authorizing the Debtors to (A) Continue Prepetition Insurance Policies and Insurance Bonds and (B) Obtain New Insurance Bonds
73	6/21/2010	Order Determining Adequate Assurance of Payment for Future Utility Services
74	6/21/2010	Final Order Authorizing the Debtors to Pay Prepetition (A) Wages, Salaries, and other compensation; (B) Reimbursable Employee Expenses; and (C) Employee Medical and Similar Benefits

North American Petroleum Corporation USA
Case No. 10-11707 (District of Delaware)

Docket No.	Date	Order
25	5/28/2010	Order Directing Joint Administration of Related Chapter 11 Cases
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74	6/21/2010	Final Order Authorizing the Debtors to Pay Prepetition (A) Wages, Salaries, and other compensation; (B) Reimbursable Employee Expenses; and (C) Employee Medical and Similar Benefits

Docket No.	Date	Order
75	6/21/2010	Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members
76	6/21/2010	Order Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business
77	6/21/2010	Order Authorizing North American Petroleum Corporation USA, et al., to Employ and Retain Kirkland & Ellis LLP as Attorneys <i>Nunc Pro Tunc</i> to the Petition Date
78	6/21/2010	Order Authorizing the Employment and Retention of Kinetic Advisors, LLC as Restructuring Advisor for North American Petroleum Corporation USA, <i>Nunc Pro Tunc</i> to the Petition Date
80	6/23/2010	Second Interim Order (A) Authorizing the Debtors' Use of Cash Collateral, (B) Granting Adequate Protection, (C) Scheduling a Final Hearing and (D) Granting Related Relief
90	6/25/2010	Order Setting Omnibus Hearing Dates
91	6/28/2010	Order Shortening Time and Limiting Notice of Equal Energy's Emergency Motion for Relief From Stay
117	7/6/2010	Final Order (A) Authorizing the Debtors' Use of Cash Collateral, (B) Granting Adequate Protection and (C) Granting Related Relief
118	7/6/2010	Interim Order (I) Granting Interim Relief on Equal Energy's Emergency Motion for Relief From Stay and (II) Scheduling a Final Hearing
136	7/20/2010	Order Authorizing and Approving the Employment and Retention of Bifferato Gentilotti LLC as Delaware Counsel to the Official Committee of Unsecured Creditors
137	7/20/2010	Order Authorizing and Approving the Employment and Retention of Martin & Drought, P.C. as Counsel to the Official Committee of Unsecured Creditors
162	7/27/2010	Order Granting Motion of Equal Energy for Relief from the Automatic Stay to Continue with Arbitration Proceedings and Brief in Support Thereof
163	7/27/2010	Order Denying Equal Energy Ltd. and Equal Energy U.S. Inc.'s Emergency Motion for Relief from Stay without Prejudice
222	8/18/2010	Order Enlarging the Period Within Which the Debtors May Remove Causes of Action

Docket No.	Date	Order
227	8/19/2010	<i>Nunc Pro Tunc</i> Order Pursuant to 11 U.S.C. §§ 105(a), 1102(b)(3), and 1103(c) Clarifying Requirements to (1) Provide Access to Information, and (2) Solicit and Receive Comments From Unsecured Creditors
228	8/19/2010	Order Authorizing and Approving the Employment and Retention of Mesirow Financial Consulting, LLC as Financial Advisor to the Official Committee of Unsecured Creditors
229	8/19/2010	Order Permitting Official Committee of Unsecured Creditors to Intervene in Adversary Proceedings

Prize Petroleum LLC
Case No. 10-11708 (District of Delaware)

Docket No.	Date	Order
3	5/28/2010	Order Directing Joint Administration of Related Chapter 11 Cases

Action No. 1001 - 13659

**IN THE COURT OF QUEEN'S
BENCH OF ALBERTA**

JUDICIAL DISTRICT OF CALGARY

You are hereby notified that if you do not attend either in person or by Counsel or Solicitor before the said Judge at the time and place set out in the within Originating Notice, the order and relief asked for herein may be made in your absence, or such other order may be made or proceedings taken as according to the practice of the court the applicant is entitled to take, without any further notice to you.

This Originating Notice is issued by
Parlee McLaws LLP, Solicitor for PETROFLOW
ENERGY LTD. whose address for service is:

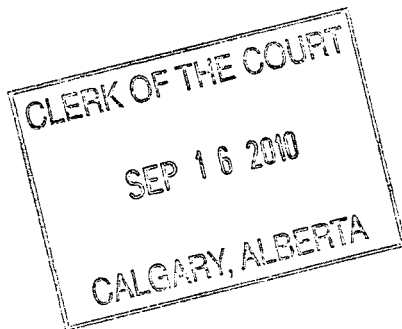
3400, 150-6th Avenue S.W.
Calgary, AB T2P 3Y7

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED

AND IN THE MATTER OF PETROFLOW
ENERGY LTD.

AND IN THE MATTER OF AN APPLICATION
UNDER SECTION 46 AND FOLLOWING OF
THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36,
AS AMENDED

ORIGINATING NOTICE



PARLEE McLAWS LLP
Barristers & Solicitors
Patent & Trademark Agents
3400, 150-6th Avenue S.W.
Calgary, AB T2P 3Y7
Attention: Scott Watson
Telephone: (403) 294-7000
Facsimile: (403) 265-8263

File Number: **68789-3/GDS**