



PARLEE McLAWS^{LLP}
BARRISTERS & SOLICITORS | PATENT & TRADE-MARK AGENTS

November 8, 2010

G. SCOTT WATSON
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OUR FILE #: 68789-3/GSW

Ernst & Young Inc.
1000, 440 - 2nd Avenue SW
Calgary, AB T2P 5E9

Via Courier

Attention: Neil Narfason

Dear Sir:

Re: Petroflow Energy Ltd.

Further to your email request of October 28, 2010, I enclose copies of the requested documentation.

I apologize for the delay in providing these materials to you.

Yours truly,

PARLEE McLAWS^{LLP}

Ammoree Amankwah
assistant to Scott Watson
GSW/aka

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF PETROFLOW ENERGY LTD.

AND IN THE MATTER OF AN APPLICATION UNDER SECTION 46 AND FOLLOWING
OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36,
AS AMENDED

NOTICE OF MOTION

TAKE NOTICE that an application will be made by Louis Schott on behalf of Petroflow Energy Ltd. ("Petroflow") before Madame Justice Romaine, at the Court House, in the City of Calgary, in the Province of Alberta, on Tuesday, the 12th day of October, 2010; at the hour of 4:15 in the afternoon, or so soon thereafter as counsel may be heard, for an order: recognizing an order entered by the United States Bankruptcy Court for the District of Delaware (the "U.S. Court") dated October 12, 2010 in the within proceeding pursuant to terms of the order of this Honourable Court dated September 17, 2010.

AND FURTHER TAKE NOTICE that in support of the application will be read the Affidavit of LOUIS G. SCHOTT, SWORN OCTOBER 12, 2010, to be filed, and such further material as counsel may advise.

AND FURTHER TAKE NOTICE that the grounds upon which the Applicant relies in support of this application include the following: the terms of the order dated September 17, 2010, which order was entered in the within proceeding, provides (in part) that all orders entered by the U.S. Court are to be given full force and effect as if entered in this proceeding.

DATED at the City of Calgary, in the Province of Alberta, this 12th day of October 2010.

PARLEE McLAWS LLP

Per: 

SCOTT WATSON

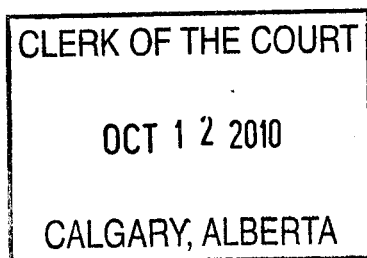
Solicitors for Petroflow Energy Ltd.

TO: THE CLERK OF THE COURT
CALGARY, ALBERTA
AND TO: PETROFLOW ENERGY LTD.

NOTICE TO THE PLAINTIFF:

If you want to present any evidence to the Judge hearing this application, you must:

- make an Affidavit, sworn or affirmed as true before a Commissioner for Oaths or Notary Public
- file the Affidavit with the Clerk of the Court
- make sure the Plaintiff's lawyer receives the Affidavit **at least 24 hours before the hearing**



Action No. 1001-13659

IN THE COURT OF QUEEN'S BENCH OF ALBERTA JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED

AND IN THE MATTER OF
PETROFLOW ENERGY LTD.

AND IN THE MATTER OF AN APPLICATION
UNDER SECTION 46 AND FOLLOWING
OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36,
AS AMENDED

NOTICE OF MOTION

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File Number: **68789-3/GSW**