

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NORTH AMERICAN PETROLEUM
CORPORATION USA, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 10-11707 (CSS)
)
)
) Jointly Administered
)
)

**NOTICE OF (A) OCCURRENCE OF THE EFFECTIVE DATE
UNDER THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF
NORTH AMERICAN PETROLEUM CORPORATION USA, ET AL. AND
(B) DEADLINES FOR FILING CERTAIN CLAIMS AND REQUESTS FOR PAYMENT**

PLEASE TAKE NOTICE that on September 14, 2011, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law and Order Confirming the First Amended Joint Chapter 11 Plan of North American Petroleum Corporation USA, et al.* [Docket No. 1056] (the “Confirmation Order”). Among other things, the Confirmation Order confirmed the Debtors’ *First Amended Joint Chapter 11 Plan of North American Petroleum Corporation USA, et al.*, dated July 29, 2011 [Docket No. 970] and attached as exhibit 1 to the Confirmation Order (the “Plan”)² as satisfying the requirements of the Bankruptcy Code, thereby authorizing North American Petroleum Corporation USA and its debtor affiliates (collectively, the “Debtors”) to implement the Plan.

PLEASE TAKE FURTHER NOTICE that on September 30, 2011, the Effective Date under the Plan occurred and the transactions contemplated under the Plan were consummated.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you should contact Epiq Bankruptcy Solutions, LLC, the claims and solicitation agent retained by the Debtors in these chapter 11 cases (the “Claims and Solicitation Agent”), by: (a) accessing the Debtors’ restructuring website at <http://dm.epiq11.com/NAP>; (b) writing to NAPCUS c/o Epiq Bankruptcy Solutions, LLC, FDR Station, P.O. Box 5014, New York, New York 10150-5014; or (c) calling the Claims and Solicitation Agent at (646) 282-2400. You may

¹ The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian corporation number, include: North American Petroleum Corporation USA (9766); Prize Petroleum LLC (2460); and Petroflow Energy Ltd. (517-5). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 525 South Main Street, Suite 1120, Tulsa, Oklahoma 74103, Attn.: Louis G. Schott.

² Capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that all requests for payment of an Administrative Claim (except with respect to Fee Claims or as otherwise provided in the Plan) must be filed with the Claims and Solicitation Agent and served upon counsel for the Debtors or Reorganized NAPCUS, as applicable, on or before the date that is 30 days after the Effective Date. **Any holder of an Administrative Claim that is required to, but does not, file and serve a request for payment of such Administrative Claim by such date shall be forever barred, estopped, and enjoined from asserting such Administrative Claim against the Debtors or their property and such Administrative Claim shall be deemed discharged as of the Effective Date.**

PLEASE TAKE FURTHER NOTICE that any Proofs of Claim asserting Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases listed on Exhibit D to the Plan Supplement [Docket No. 1025] must be filed by holders of such Claims with the Claims and Solicitation Agent no later than thirty (30) days after the Effective Date for such holders to be entitled to receive distributions under the Plan on account of such Claims. **Any holder of a Proof of Claim arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases listed on Exhibit D to the Plan Supplement that does not timely file such Proof of Claim shall not (a) be treated as a creditor with respect to such Claim or (b) participate in any distribution in the Chapter 11 Cases on account of such Claim, and such Claim shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules or a Proof of Claim to the contrary.**

PLEASE TAKE FURTHER NOTICE that, except as provided in the Confirmation Order and the Plan, all final requests for payment of Fee Claims incurred in connection with services rendered before the Confirmation Date, must be filed with the Bankruptcy Court and served on Reorganized NAPCUS and the notice parties specified by the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 75], no later than October 31, 2011.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Plan and its provisions are binding on the Debtors, Reorganized NAPCUS, any holder of a Claim or Interest, and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan and whether or not such holder or Entity voted to accept the Plan.

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Dated: September 30, 2011

/s/ Domenic E. Pacitti

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