



ENTERED
11/02/2010

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

PAINT EARTH ENERGY SERVICES, LTD.,

Debtor in a foreign proceeding.

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CASE NO. 10-39434
(Chapter 15)

ORDER RECOGNIZING FOREIGN MAIN PROCEEDING

The Petition for Recognition of the foreign main proceeding filed by Ernst & Young Inc. is **GRANTED**. It is

ORDERED THAT:

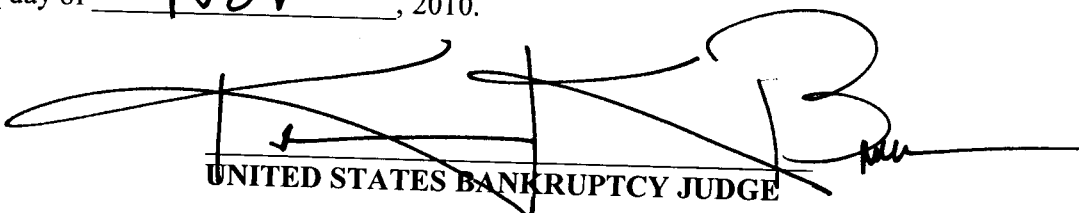
1. Action No. 1001-14376, in the Court of Queen's Bench of Alberta, Judicial District of Calgary styled *HSBC Bank Canada, and Paintearth Energy Services, Inc., Paintearth Energy Services Ltd. and PES Subsurface Canada, Inc.* is recognized as the foreign main proceeding as defined by 11 U.S.C. § 101(24).

2. Ernst & Young Inc. is recognized as the foreign representative as defined by 11 U.S.C. § 101(24).

3. The provisions of 11 U.S.C. § 1520, including but not limited to the automatic stay under § 362 of the Bankruptcy Code, are effective upon entry of this Order.

4. This Court shall retain jurisdiction with respect to the enforcement, amendment or modification of this Order and with regards to any additional relief or request by any entity properly commenced and within the jurisdiction of this Court.

SIGNED this 2nd day of Nov, 2010.


UNITED STATES BANKRUPTCY JUDGE