

**IN THE MATTER OF THE RECEIVERSHIP OF
2110458 ONTARIO LIMITED o/a Loretta Flour,
2131413 ONTARIO LIMITED o/a Loretta Foods,
787755 ONTARIO LIMITED o/a New Durham Trading and o/a NDT Food Service
and o/a Skyway Wholesale
AND TARBRAC HOLDINGS INC. (collectively the "Loretta Group")**

**Notice and Statement of the Receiver
(Subsection 245 (1) and 246 (1) of the Act)**

The Receiver gives notice and declares that:

1. On November 26, 2010, Ernst & Young Inc. ("EYI") was appointed as receiver and receiver and manager ("the Receiver") in respect of the property of 2110458 Ontario Limited, 2131413 Ontario Limited, 787755 Ontario Limited and Tarbrac Holdings Inc. (the "Debtor"), an insolvent person, that is described below:

	<u>Approximate Book Value</u> <u>(\$000)</u>
Accounts Receivable	\$27,529
Inventory	3,700
Prepays	2,210
Property and Equipment	7,866
Due from Director	2,460
Intangible Assets	301
Goodwill	<u>250</u>
Total	<u>\$44,316</u>

2. EYI became Receiver pursuant to an Order of the Honourable Justice H. J. Wilton-Siegel of the Ontario Superior Court of Justice, Commercial List, dated November 26, 2010.
3. The Receiver took possession of the assets, undertakings and properties described above on November 26, 2010 (the "Property").
4. The following information relates to the receivership:
 - a) Address of the insolvent person:

6815 Davand Drive,
Mississauga, ON L5T 1L4
 - b) Principal line of business:

The Debtor has three lines of business operating under the Loretta Group:

1. wholesaling and retailing prepared foods, beverages and other commodity items;

2. manufacturing, wholesaling and retailing flour products; and
3. repackaging, wholesaling and retailing of spices and other dry goods.

c) Location of business:

1610 Sismet Drive
Mississauga, ON L4W 1R4

and

1700 McEwen Drive
Whitby, ON L1N 0A2

and

6815 Davand Drive
Mississauga, ON L5T 1L4

d) The following are the approximate amounts owed by the insolvent person to each creditor, of which the Receiver is currently aware, who holds a security interest against the Property:

	<u>(\$000)</u>
Bank of Montreal	17,600
Signature Bank	12,300
Leasing Companies	150

e) Amounts owed by the insolvent person to each unsecured creditor, of which the Receiver is now aware, are listed in Appendix A.

f) The intended plan of the Receiver is to continue operations and to sell the businesses as a going concern.

g) For further information, the Receiver has set up a website at www.ey.com/ca/loretta. Contact person for Receiver is as follows:

Franca Mazzulla
Ernst & Young Inc.
phone: (416) 943-2327
fax: (416) 943-3300

Dated at Toronto this 3rd day of December, 2010

**Ernst & Young Inc., solely in its capacity
as Receiver of 2110458 Ontario Limited, 2131413 Ontario Limited, 787755 Ontario
Limited and Tarbrac Holdings Inc.
and not in its personal capacity**

Per:

A handwritten signature in black ink, appearing to read 'Mike Dean', written over a horizontal line.

Mike Dean, CA, CIRP
Senior Vice President

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AND TARBRAC HOLDINGS INC. (collectively the "Loretta Group")**

**Notice and Statement of the Receiver
(Subsection 245 (1) and 246 (1) of the Act)**

		Accounts Payable	
#	Creditor Name		Amount
1	1751554 ONTARIO INC.	\$	1,297.24
2	2205149 ONTARIO INC.	\$	280.00
3	407 ETR	\$	2,994.88
4	5TH ROUTE LOGISTICS INC.	\$	67.80
5	793606 ONTARIO INC.	\$	1,002.26
6	ADT SECURITY SERVICES CANADA	\$	262.15
7	ADVANCE INDUSTRIAL SUPPLIES	\$	5,222.79
8	ALIMENTS IMEX FOODS INC.	\$	1,594.95
9	AMERICAN EXPRESS	\$	33,137.28
10	AMERICAN EXPRESS	\$	6,837.84
11	ANY PACKAGING SERVICE	\$	146.90
12	AODA FOODS INTERNATIONAL LTD.	\$	48,215.90
13	ATLAS CONTAINERS	\$	3,770.40
14	AUTO KING MOTOR SHOP INC.	\$	10,675.15
15	BAMFORDS PRODUCE COMPANY LTD	\$	7,640.05
16	BANK OF MONTREAL MASTERCARD	\$	11,585.64
17	BDO DUNWOODY LLP	\$	15,750.00
18	BEDELL'S	\$	35,413.32
19	BEECH BROTHERS LIMITED	\$	4,866.39
20	BELL CANADA	\$	1,936.33
21	BELL CANADA	\$	687.56
22	BELL MOBILITY INC.	\$	4,520.06
23	BELL CANADA	\$	238.30
24	BMO MASTER CARD	\$	4,737.02
25	BMO MASTER CARD	\$	20,479.62
26	BREADSOURCE	\$	10,574.60
27	BROMONT INTERNATIONAL	\$	6,000.00
28	CANADIAN LINEN & UNIFORM SERVI	\$	632.70
29	CANADIAN UNIFORM SERVICE	\$	932.93
30	CANPACO INC.	\$	2,684.88
31	CARAVAN INGREDIENTS	\$	1,962.21
32	CAWTHRA AUTO CENTRE	\$	693.64
33	CCT LOGISTICS SERVICES	\$	414.82
34	CERIDIAN	\$	95,738.31
35	CHARLES ROSS & SON COMPANY	\$	10,208.35
36	CHEP CANADA	\$	1,708.69
37	CHUCK'S CART CARTAGE INC.	\$	1,912.13
38	CITY OF BRAMPTON	\$	1,951.00

#	Creditor Name	Accounts Payable	
		Amount	
39	CLEAR ICE SOLID BLOCK INC.	\$	934.20
40	CLIC INTERNATIONAL INC.	\$	9,995.02
41	CORNER BAKERY	\$	1,920.00
42	COUNTRY MEAT PACKING	\$	13,649.90
43	CREATION FOOD SERVICES LTD.	\$	1,000.00
44	CSA TRANSPORTATION	\$	19,982.87
45	CW HENDERSON DISTRIBUTION	\$	683.88
46	D&G VACUUM REPAIR SERVICES	\$	1,122.66
47	DACON INTERNATIONAL INC.	\$	3,839.25
48	DATAMAX	\$	110.70
49	DEALS PLUS CANADA INC	\$	50.00
50	DEBOERS POULTRY	\$	24,352.75
51	EASTEND DESIGN DIGITAL IMAGING	\$	466.07
52	ECOLAB	\$	6,340.41
53	ENBRIDGE	\$	3,574.66
54	ENERSOURCE HYDRO MISSISSAUGA	\$	8,174.26
55	ENROUTE IMPORTS INC.	\$	1,320.00
56	ENROUTE IMPORTS INC.	\$	5,688.74
57	EXPORT PACKERS COMPANY LTD	\$	2,925.00
58	FLAVOURCHEM INTERNATIONAL INC.	\$	2,680.00
59	FRITO LAY CANADA	\$	23,692.15
60	FULLER LANDAU LLP	\$	28,250.00
61	G.N. JOHNSON EQUIPMENT CO. LTD	\$	296.06
62	GCP CONSULTING	\$	8,983.80
63	GES CANADA	\$	518.67
64	GFS CANADA COMAPNY	\$	20,023.84
65	GRS INTERNATIONAL LTD.	\$	31,232.44
66	GUELPH FOOD TECHNOLOGY CENTRE	\$	861.44
67	HAROLD HINN	\$	2,000.00
68	HAWLEY PONTIAC BUICK LTD.	\$	508.20
69	HIMELFARB PROSZANSKI LLP	\$	902.65
70	HOME DEPOT	\$	439.55
71	KISSNER GROUP	\$	3,911.86
72	LABELCO INC.	\$	10,747.93
73	LAIRD & SON FUELS LTD.	\$	1,247.35
74	LASER RECHARGE	\$	228.00
75	LAURENTIAN BANK	\$	900,000.00
76	LAURENTIAN BANK VISA	\$	1,139.45
77	LAURENTIAN VISA	\$	476.96
78	LEGACY DISTRIBUTORS INC.	\$	10,234.92
79	LEGAL CREDIT MANAGEMENT CORP.	\$	152.55
80	LIFT NORTH AMERICA	\$	185.26
81	LIFTOW LIMITED	\$	958.19
82	LIGNUM TELECOMMUNICATIONS SERV	\$	5,813.17
83	LYTON PROMOTION DEVELOPMENT GR	\$	13.71
84	MACQUARIE PREMIUM FUNDING INC	\$	19,861.93
85	MAMANN & ASSOCIATES	\$	3,588.00
86	MAPLE TRADE FINANCE INC.	\$	1,169,261.53
87	MARTIN FRANDO MARKING AND SHIPPING SUPPLIES	\$	16.01
88	MICHIGAN MILLS	\$	167,044.42

#	Creditor Name	Accounts Payable	
		Amount	
89	MIDWAY AUTOMOTIVE	\$	1,042.72
90	MINISTRY OF FINANCE	\$	176.81
91	MINISTRY OF REVENUE	\$	24,990.00
92	MOLISANA	\$	12,270.00
93	MR. ICEMAN LTD.	\$	50,158.88
94	MTS ALLSTREAM INC.	\$	11.38
95	N.H.D. DEVELOPMENTS LIMITED	\$	6,560.19
96	NAVELCOM LTD.	\$	176.28
97	NELLA CUTLERY FOOD EQUIP INC.	\$	211.70
98	NON NISA ENTERPRISES	\$	1,716.00
99	NORAMPAC - VAUGHAN	\$	492.66
100	NORTHERN UNIFORM SERVICE	\$	5,578.64
101	P&H MILLING GROUP	\$	1,737.70
102	PALMERSTON GRAIN	\$	92,688.52
103	PARKING TAG OPERATIONS	\$	70.00
104	PASTA CO	\$	2,741.25
105	PATTY KING	\$	4,116.50
106	PAVLIN KOEV	\$	1,581.78
107	PAXTON TRANSPORT	\$	403.13
108	PERFLEX LABEL INC.	\$	12,335.24
109	PEST ARREST PEST CONTROL SERVI	\$	1,231.70
110	PETRO CANADA	\$	417.12
111	PHS GROUP INC.	\$	20.00
112	PLANET BAKERY	\$	12,865.05
113	POLYSON POLYETHYLENE PRODUCTS	\$	3,263.10
114	PRAXAIR DISTRIBUTION	\$	1,293.84
115	PRIME FORCE INC.	\$	52,277.80
116	PROVINCIAL REFRIGERATED TRUCKI	\$	1,372.95
117	PUROLATOR FREIGHT	\$	267.66
118	PUROLATOR COURIER LTD.	\$	326.14
119	QUALITY FOOD BRANDS, INC	\$	444,626.92
120	QUIK TRAX INTERMODEL	\$	4,078.58
121	R.E. MORRISON EQUIPMENT INC.	\$	279.48
122	REA FOODS INC.	\$	13,813.31
123	REBEL PACKAGING INC.	\$	2,180.46
124	REUNION ISLAND COFFEE	\$	8,339.00
125	RICHARDS PACKAGING INC.	\$	6,603.64
126	ROADFAST	\$	3,391.88
127	RODA PACKAGING	\$	59,695.48
128	ROGERS PAYMENT CENTRE	\$	47.20
129	SAFE TECH ALARM SYSTEMS	\$	2,301.83
130	SALBRO BOTTLE INC.	\$	973.95
131	SAPUTO BAKERY DIVISION	\$	369.67
132	SELECT/ DAILY	\$	3,036.09
133	SERVIPAK	\$	1,205.52
134	SHAHBAZ EMPLOYMENT AGENCY	\$	14,408.55
135	SHASHI FOODS INC.	\$	20,048.41
136	SHOWTECH	\$	207.92
137	SIGNATURE BAKERIES	\$	9,640.80
138	SIGNATURE BANK	\$	9,627,926.86

#	Creditor Name	Accounts Payable	
		Amount	
139	SONORA FOODS LTD.	\$	6,497.10
140	SOSLAND PUBLISHING COMPANY	\$	898.33
141	SP IND. CYLINDERS	\$	207.48
142	SPECTRUM EMPLOYMENT INC.	\$	5,803.19
143	SPECTRUM EMPLOYMENT INC.	\$	8,369.03
144	SPICE CANADA	\$	6,090.00
145	STERN, LANDESMAN, CLARK LLP	\$	1,439.81
146	SUMMERLEA DAIRY LOGISTICS	\$	3,028.40
147	SUNRISE PROPANE INDUSTRIAL GAS	\$	1,289.67
148	SUPREME EGG PRODUCTS	\$	19,334.95
149	SYSCO FOODS	\$	83,807.95
150	SYSCO VANCOUVER	\$	112.50
151	TAG DAIRY DISTRIBUTORS LTD.	\$	38,041.13
152	TALENT EMPLOYMENT SERVICES	\$	43,170.94
153	TARA FOODS INC	\$	55,010.07
154	TECHNICAL ADHESIVES LTD.	\$	85.86
180	THE BANK OF NOVA SCOTIA	\$	15,219.36
155	THE BUTCHER SHOPPE	\$	53,625.18
156	THE REGIONAL MUNICIPALITY OF DURHAM	\$	677.80
157	THE TOWN OF WHITBY	\$	276.00
158	THOMPSONS LIMITED	\$	19,548.94
159	TIANJIN GOURMET SELECT FOODS CO	\$	8,390.24
160	TMF - THE MEAT FACTORY	\$	3.30
161	TORONTO CONGRESS CENTRE	\$	127.60
162	TORONTO SALT & CHEMICALS LTD.	\$	478.50
163	TORONTO STAR	\$	169.81
164	TRINITY PLASTIC PRODUCTS INC.	\$	88,307.05
165	TRIPPER, INC	\$	619.01
166	TRUE COMMERCE INC.	\$	170.85
167	TST OVERLAND EXPRESS	\$	12,469.76
168	UNC MACHINE TOOLS	\$	135.60
169	UNISOURCE	\$	31,248.95
170	VAN EEGHEN INC.	\$	40,235.01
171	VIBRA FINISH	\$	346.50
172	VINNY'S BEST KEPT SECRET.	\$	1,279.02
173	WASTECO	\$	14,434.89
174	WEBER MARKING SYSTEMS	\$	14,821.20
175	WEST END WIRE DISPLAY	\$	60.00
176	WESTON BAKERIES ONTARIO	\$	6,396.64
177	WHITBY HYDRO ELECTRIC CORP	\$	6,964.62
178	WILD FLAVORS (CANADA) INC.	\$	1,260.00
179	YOUNG-WINFIELD INC.	\$	23,551.28
Total		\$	14,009,748.31