

**IN THE MATTER OF THE BANKRUPTCY OF
787755 ONTARIO LTD. O/A NEW DURHAM TRADING, AND
O/A NDT FOOD SERVICE, AND O/A SKYWAY WHOLESALE
IN THE CITY OF MISSISSAUGA
IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)**

Take Notice that:

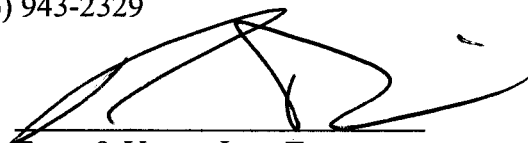
1. 787755 Ontario Ltd., was adjudged a bankrupt on the 19th day of December 2011, and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to the affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 5th day of January, 2012 at 2:00 o'clock p.m., at the Intercontinental Toronto Centre, Grenadier Room, 225 Front Street West, Toronto, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims, if known.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Toronto, Ontario, this 20th day of December 2011.

ERNST & YOUNG INC.
Trustee of the Estate of
787755 Ontario Ltd., a bankrupt

P.O. Box 251, T-D Centre
Toronto, Ontario M5K 1J7
Attention: Donna Hatfull
(416) 943-2329

Per:


Ernst & Young Inc., Trustee