

District of: Ontario
Division No. 32 - Hamilton
Court No. 31-OR-207788-T
Estate No. 31-OR-207788-T

☒ Original ☐ Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF
787755 ONTARIO LTD. O/A NEW DURHAM TRADING, AND
O/A NDT FOOD SERVICE, AND O/A SKYWAY WHOLESALE
IN THE CITY OF MISSISSAUGA
IN THE PROVINCE OF ONTARIO

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of December 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,144,428.92
Balance of secured claims as per list "B"	27,162,056.81
Total unsecured creditors	29,306,485.73
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	29,306,485.73
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E" Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add: Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	29,306,485.73

Disclaimer: Pursuant to the Order of the Ontario Superior Court of Justice made December 19, 2011, Ernst & Young Inc. was appointed as the Trustee in Bankruptcy of 787755 Ontario Limited O/A New Durham Trading, and O/A NDT Food Service, and O/A Skyway Wholesale. This Statement of Affairs has been prepared from the Debtor's books and records. Ernst & Young Inc. has not audited or verified this information and expresses no opinion thereon.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Toronto in the Province of Ontario, on this 19th day of December 2011.


Jeffrey D. Kerbel, Commissioner of Oaths
For the Province of Ontario
Expires May 13, 2014

JEFFREY DANIEL KERBEL, a Commissioner, etc.,
City of Toronto, for Ernst & Young Inc.
Trustee in Bankruptcy.
Expires May 13, 2014.


Ernst & Young Inc.
Trustee in Bankruptcy
787755 Ontario Ltd.
Per: Rahn Dodick

District of: Ontario
Division No. 32 - Hamilton
Court No. 31-OR-207788-T
Estate No. 31-OR-207788-T

FORM 78 -- Continued

List "A"
Unsecured Creditors

787755 Ontario Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1291906 Ontario Ltd	John's Bread, John Tome 930 Preston Manor Drive Mississauga ON L5V 2L5	1,741.60	0.00	1,741.60
2	1751554 Ontario Inc.	c/a Pastry Depot 470 Chrysler Drive, Unit 31 Brampton ON L6S 0C1	1,297.24	0.00	1,297.24
3	2205149 Ontario Inc.	Brewed 2 Perfection 375 Alexander Cres Milton ON L9T 6K7	280.00	0.00	280.00
4	2241128 Ontario Inc	NA N/A NA	1,074.00	0.00	1,074.00
5	407 ETR	PO BOX 407, Station D Scarborough ON M1R 5J8	2,994.88	0.00	2,994.88
6	447111 Ontario Limited, Diamond Suleman	7077 Keele Street, Suite 102 Concord ON L4K 0B6	0.00	0.00	0.00
7	793606 Ontario Inc.	36 Terracotta Cres. Brampton ON L6W 1C1	1,002.26	0.00	1,002.26
8	ADT SECURITY SERVICES CANADA	615 - 18th Street S.E. Calgary AB T2E 6J5	262.15	0.00	262.15
9	Aliments Imex Foods Inc.	1605 De Beauharnois W., #100 Montreal QC H4N 1J6	1,594.95	0.00	1,594.95
10	American Express	NA NA	33,137.28	0.00	33,137.28
11	American Express 21006	PO BOX 2000 West Hill ON M1E 5H4	6,837.84	0.00	6,837.84
12	Andrew Harris	NA N/A ON	2,038.50	0.00	2,038.50
13	Any Packaging Service	4794 Fifth Sideroad SS # 2 Thornton ON L0L 2N2	146.90	0.00	146.90
14	Applewood National Leasing & Applewood Holdings Inc.	c/o Andriessen & Associates, Professional Corporation, Barristers and Solicitors, , Scott Young, 701 Evans Avenue, Suite 900 Toronto ON M9C 1A3	0.00	0.00	0.00
15	Aureus Financial Corp.	c/o Torkin Manes LLP, Barristers & Solicitors, David Chaiton, 151 Yonge Street, Suite 1500 Toronto ON M5C 2W7	0.00	0.00	0.00
16	Auto King Motor Shop Inc.	6435 Dixie Rd, Unit 11 & 13 Mississauga ON L5T 1X4	10,675.15	0.00	10,675.15
17	Bamfords Produce Company LTD	2501 Stanfield Rd, Unit A Mississauga ON L4Y 1R6	7,640.05	0.00	7,640.05
18	Bank of Montreal	100 King Street West, 7th Floor First Canadian Place Toronto ON M5X 1A1	0.00	17,483,987.40	17,483,987.40
19	Bank of Montreal	100 King Street West, 7th Floor First Canadian Place Toronto ON M5X 1A1	0.00	50,142.55	50,142.55
20	Bank of Montreal Mastercard	NA N/A NA	11,585.64	0.00	11,585.64
21	Bedell's	Food Service Distributors Inc., 1011 Hubrey Rd London ON N6N 1B4	35,413.32	0.00	35,413.32

19-Dec-2011

Date

Rahn Dodick

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FORM 78 - Continued

List "A"
Unsecured Creditors

787755 Ontario Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Beech Brothers Limited	Jeff 23 Canmotor Ave. Toronto ON M8Z 4E6	4,866.39	0.00	4,866.39
23	BELL CANADA	P.O. BOX 9000, STN DON MILLS North York ON M3C 2X7	1,936.33	0.00	1,936.33
24	Bell Mobility Inc.	P. O. Box 5102 Burlington ON L7R 4R7	4,520.06	0.00	4,520.06
25	Bell Canada	P.O. Box 1550, Stn Don Mills North York ON M3C 3N5	238.30	0.00	238.30
26	BMO Master Card 8937	NA N/A NA	20,479.62	0.00	20,479.62
27	BREADSOURCE	1820 Ellesmere Road Toronto ON M1H2V5	10,574.60	0.00	10,574.60
28	Bromont International	25, rue De Lauzon, suite 200 Boucherville QC J4B 1E7	6,000.00	0.00	6,000.00
29	Canadian Western Bank	6127 Barlow Trail SE Calgary AB T2C 4W8	0.00	0.00	0.00
30	Canadian Western Bank	285, 2880 Glenmore Trail SE Calgary AB T2C 4C8	0.00	0.00	0.00
31	Cawthra Auto Centre	2480 Cawthra Road, Unit # 24 Mississauga ON L5A 2X2	693.64	0.00	693.64
32	Charles Ross & Son Company	710 Old Willets Path, P.O. Box 12308 Hauppauge NY 11788-0615 USA	10,208.35	0.00	10,208.35
33	CIT Financial Ltd.	5035 South Service Road Burlington ON L7R 4C8	0.00	0.00	0.00
34	City of Brampton	P.O.Box 175 Brampton ON L6V 2L1	1,951.00	0.00	1,951.00
35	Clear Ice Solid Block Inc.	464 Gilbert Avenue Toronto ON M6E 4X5	934.20	0.00	934.20
36	Comer Bakery	1102 Barmac Dr. Toronto ON M9L 1X5	1,920.00	0.00	1,920.00
37	Country Meat Packing	1188 HWY. 8, R.R. #1 Dundas ON L9H 5E1	13,649.90	0.00	13,649.90
38	Creation Food Services Ltd.	418 Hanlan Rd. Unit #10 Woodbridge ON L4L 4Z1	1,000.00	0.00	1,000.00
39	CW Henderson Distribution	1245 Martin Grove Road Etobicoke ON M9W 4X2	683.88	0.00	683.88
40	Dacon International Inc.	Chris 1399 Kennedy Rd, Unit # 1A-27 Toronto ON M1P 2L6	3,839.25	0.00	3,839.25
41	Daimlerchrysler Financial Services Canada Inc.	2425 Matheson Blvd. E., Ste 300 Mississauga ON L4W 5N7	0.00	0.00	0.00
42	DCFS Canada Corp.	2680 Matheson Blvd., Ste 500 Mississauga ON L4W 0A5	0.00	0.00	0.00
43	Deals Plus Canada Inc	8163 Martin Grove Rd Woodbridge ON L4L 3W9	50.00	0.00	50.00
44	DeBoers Poultry	4485 Harvester Rd. Burlington ON L7L 4X3	24,352.75	0.00	24,352.75

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FORM 78 - Continued

List "A"
Unsecured Creditors

787755 Ontario Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Department of Justice, Ontario Regional Office, Diane Winters	The Exchange Tower, 130 King Street West, Suite 3400 Toronto ON M5X 1K6	0.00	0.00	0.00
46	Ecolab	5105 Tomkon Road Mississauga ON L4W 2X5	6,340.41	0.00	6,340.41
47	ENERSOURCE Hydro Mississauga	3240 Mavis Rd Mississauga ON L5C 3K1	8,174.26	0.00	8,174.26
48	Enroute Imports Inc.	1186 Cardiff Blvd. Mississauga ON L5S 1P6	5,688.74	0.00	5,688.74
49	Export Packers Company Ltd	107 Walker Drive Brampton ON L6T 5K5	2,925.00	0.00	2,925.00
50	Frito Lay Canada	P.O. Box 2286 Station P, 704 Spadina Ave. Toronto ON M5S 3J8	23,692.15	0.00	23,692.15
51	Fuller Landau LLP	151 Bloor Street West, 12th Floor Toronto ON M5S 1S4	28,250.00	0.00	28,250.00
52	G.N. Johnston Equipment Co. Ltd.	c/o McLean & Kerr LLP, Gus F. Camellino, Barristers & Solicitors, Suite 2800, 130 Adelaide Street Toronto ON M5H 3P5	0.00	0.00	0.00
53	General Motors Acceptance Corporation of Canada, Limited	3300 Bloor Street West - Suite 2800, P.O. Box 5000, Station D Etobicoke ON M8X 2X5	0.00	0.00	0.00
54	GFS Canada Comapny	Sanjeev Bhalla 2999 James Snow Parkway Milton ON L9T5G4	20,023.84	0.00	20,023.84
55	GMAC Leaseco Corporation	3250 Bloor Street West, 8th Floor Toronto ON M8X 2X5	0.00	0.00	0.00
56	Harold Hinn	1 Treelawn Blvd. Kleinburg ON L0J 1C0	2,000.00	0.00	2,000.00
57	Hawley Pontiac Buick Cadillac (1983) Ltd.	225 Dundas St. East Mississauga ON L5A 1W8	0.00	0.00	0.00
58	HAWLEY Pontiac Buick Ltd.	225 Dundas St. E. Mississauga ON L5A 1W8	508.20	0.00	508.20
59	Her Majesty The Queen In Right Of Ontario, As Represented By The MOR	33 King St. W., 6th Flr. Oshawa ON L1H 8H5	0.00	0.00	0.00
60	Himelfarb Proszanski LLP	480 University Avenue, Suite 1401 Toronto ON M5G 1V2	902.65	0.00	902.65
61	Key Equipment Finance Canada Ltd.	1122 International Blvd., Suite 600 Burlington ON L7L 6Z8	0.00	0.00	0.00
62	LABELCO INC.	2840 Argentea Road Unit # 8 Mississauga ON L5N 8G4	10,747.93	0.00	10,747.93
63	LAIRD & SON FUELS LTD.	1960 Ellesmere Road Unit # 1 Toronto ON M1H 2V9	1,247.35	0.00	1,247.35
64	Laser Recharge	Vince 78 Linton Ave Ajax ON L1T 2V2	228.00	0.00	228.00
65	Laurentian Bank of Canada	c/o Thomson Grout Finnigan LLP, Barristers and Solicitors, Grant B. Moffat, 100 Wellington Street West, Suite 3200 Toronto ON M5K 1K7	0.00	0.00	0.00

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List "A"
Unsecured Creditors

787755 Ontario Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
66	Laurentian Bank Visa 2613	NA N/A NA	1,139.45	0.00	1,139.45
67	Lease Bank Financial	410 North Service Road E, Suite 200 Oakville ON L6H 5R2	3,830.70	0.00	3,830.70
68	Leasebank Credit Corporation, Janet Hague	1100 Burlock Drive, 7th Floor Burlington ON L7L 6B2	0.00	0.00	0.00
69	Leasebank Credit Corporation, Terry Berman	1100 Burlock Drive, 7th Floor Burlington ON L7L 6B2	0.00	0.00	0.00
70	Legacy Distributors Inc.	48 Caster Ave. Unit #1 Woodbridge ON L4L 5Z1	10,234.92	0.00	10,234.92
71	Legal Credit Management Corp.	3100 Steeles Ave. West, Suite 206 Concord ON L4K 3R1	152.55	0.00	152.55
72	LIFT NORTH AMERICA	6040 Shawson Drive Mississauga ON L5T 1P5	185.26	0.00	185.26
73	Liftcapital Corporation, Finella Grosso	300 The East Mall, Suite 401 Toronto ON M9B 6B7	0.00	0.00	0.00
74	LIGNUMTELECOMMUNICATIONS SERV	15 Brandon Ave., Toronto ON M6H 3C8	5,813.17	0.00	5,813.17
75	MacQuarie Premium Funding Inc	20 Toronto St. 10th Floor Toronto ON M5C 2B8	19,861.93	0.00	19,861.93
76	Mamann & Associates	74 Victoria Street, Suite 303 Toronto ON M5C2A5	3,588.00	0.00	3,588.00
77	Maple Trade Finance Inc.	c/o Cox & Palmer LLP, Gavin MacDonald, Purdy's Wharf, Tower 1, 1100 - 1959 Upper Water Street Halifax ON B3J 3N2	1,169,261.53	0.00	1,169,261.53
78	MCAP Leasing Inc.	c/o Dunlop & Associates, Barristers and Solicitors, William D. Dunlop, 3556 Commerce Court Burlington ON L7N 3L7	0.00	0.00	0.00
79	McLean & Kerr LLP, Gus F. Camelino or Linda Galessiere, Barristers & Solicitors	Suite 2800, 130 Adelaide Street Toronto ON M5H 3P5	0.00	0.00	0.00
80	McLean & Kerr LLP, Linda Galessiere, Barristers & Solicitors	Suite 2800, 130 Adelaide Street Toronto ON M5H 3P5	0.00	0.00	0.00
81	Mercedes-Benz Financial	2425 Matheson Blvd. E., Ste 300 Mississauga ON L4M 5N7	0.00	0.00	0.00
82	Midway Automotive	6730 Davand Drive, Unit #17 Mississauga ON L5T1J5	1,042.72	0.00	1,042.72
83	Ministry of Finance, Legal Services Branch, Kevin O'Hara	33 King Street West, 6th Floor Oshawa ON L1H 8H5	0.00	0.00	0.00
84	Ministry of Revenue	33 King Street Oshawa ON L1H 8E9	24,990.00	0.00	24,990.00
85	Molisana	100 Regina Road Unit # 8 Woodbridge ON L4L 8M7	12,270.00	0.00	12,270.00
86	MR. ICEMAN LTD.	1151 Gorham Str. #3, Newmarket ON L3Y 7V1	50,158.88	0.00	50,158.88
87	National Leasing Group Inc.	c/o Garfin Zeidenberg LLP, David Downs, Yonge - Norton Centre, 5255 Yonge Street, Suite 800 Toronto ON M2N 6P4	0.00	0.00	0.00
88	Navelcom Ltd.	1634 O'Connor Drive Toronto ON M4B 3P4	176.28	0.00	176.28

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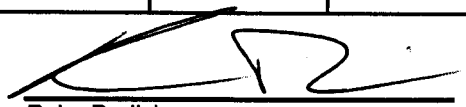
List "A"
Unsecured Creditors

787755 Ontario Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
89	Nella Cutlery Food Equip Inc.	1655 Finfar Court, Mississauga ON L5J 4K1	211.70	0.00	211.70
90	Non Nisa Enterprises	900 Denison Street Markham ON L3R 3K5	1,716.00	0.00	1,716.00
91	Northern Uniform Service	Division of 1447324 Ontario LTD 45 Reagens Industrial Parkway Bradford ON L3Z 2A4	5,578.64	0.00	5,578.64
92	Parking Tag Operations	City of Toronto Box 4282 Stn A Toronto ON M5W 5W5	70.00	0.00	70.00
93	Pasta Co	1140 Sheppard Ave West, unit #14 Toronto ON M3K 2A2	2,741.25	0.00	2,741.25
94	Patty King	321 Progress Ave., Scarborough ON M1P 2Z7	4,116.50	0.00	4,116.50
95	Pavlin Koev	15 Elrose Avenue North York ON M9M 2H5	1,581.78	0.00	1,581.78
96	Petro Canada	P.O. Box 8500 Don Mills ON M3C 3B2	417.12	0.00	417.12
97	Planet Bakery	1416 Center Street Thornhill ON L4J 8A1	12,865.05	0.00	12,865.05
98	PNC Equipment Finance, (formerly National City Commercial Capital), Nicole Tieeney	995 Dalton Ave. Cincinnati OH 45203 U.S.A.	0.00	0.00	0.00
99	PRAXAIR DISTRIBUTION	DIV. OF PRAXAIR CANADA INC. P.O. Box 400 Station D Scarborough ON M1R 5M1	1,293.84	0.00	1,293.84
100	Prime Force Inc.	2300 Finch Avenue West, Unit # 47 North York ON M9M 2Y3	52,277.80	0.00	52,277.80
101	Purolator Courier Ltd.	PO Box 1100, Etobicoke Postal Station A Etobicoke ON M9C 5K2	326.14	0.00	326.14
102	Quest Automotive Leasing Services, Div of Scarborough Chrysler Dodge	c/o Ricketts, Harris LLP, Barristers & Solicitors, Andrea Sanche, 816 – 181 University Avenue Toronto ON M5H 2X7	0.00	0.00	0.00
103	REA FOODS INC.	120 Whitmore Road, Unit 11 Woodbridge ON L4L 6A4	13,813.31	0.00	13,813.31
104	Reunion Island Coffee	2421 Royal Windsor Dr. Oakville ON L6J 7X6	8,339.00	0.00	8,339.00
105	Rogers Payment Centre	P.O. Box 4100 Don Mills ON M3C 3N9	47.20	0.00	47.20
106	Safe Tech Alarm Systems	121 Willowdale Ave., Suite #202 North York ON M2N 6A3	2,301.83	0.00	2,301.83
107	Saputo Bakery Division	380, Rue Notre-Dame Nord 2000 Sainte-Marie de Beauce QC G6E 3B3	369.67	0.00	369.67
108	Signature Bakeries	catherine 315 Flint Rd Toronto ON M3J 2J2	9,640.80	0.00	9,640.80
109	Signature Bank	c/o Lenczner Slaght Royce Smith Griffin LLP, Matthew Lerner, 130 Adelaide St. W., Suite 2600 Toronto ON M5H 3P5	9,627,926.86	0.00	9,627,926.86
110	Sonora Foods Ltd.	4510 Eastgate Parkway Mississauga ON L4W 3W6	6,497.10	0.00	6,497.10

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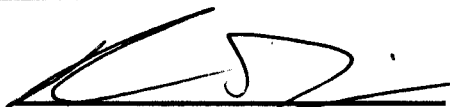
FORM 78 – Continued

List "A"
Unsecured Creditors
787755 Ontario Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
111	Spectrum Employment Inc.	1150 Eglinton Avenue E, # 206 Mississauga ON L4W 2M6	5,803.19	0.00	5,803.19
112	Stash Wichrowski	NA N/A NA	456.00	0.00	456.00
113	Stem, Landesman, Clark LLP	390 Bay Street, Suite 1724 Toronto ON M5H 2Y2	1,439.81	0.00	1,439.81
114	Stomach Man	NA N/A NA	1,500.00	0.00	1,500.00
115	Summerlea Dairy Logistics	1435 Sandford Flemming Ave. Ottawa ON K1G 3H3	3,028.40	0.00	3,028.40
116	Summit Credit Corporation, Mark Sinkic	30 Vogell Road, Suite 1 Richmond Hill ON L4B 3K6	0.00	0.00	0.00
117	Sunrise Propane Industrial Gas	54 Murray Road Toronto ON M3K 1T2	1,289.67	0.00	1,289.67
118	Supreme Egg Products	17 Newbridge rd Etobicoke ON M8Z2L6	19,334.95	0.00	19,334.95
119	SYSCO FOODS	7055 Kennedy Rd Mississauga ON L5S 1Y7	83,807.95	0.00	83,807.95
120	Tag Dairy Distributors Ltd.	25 Connel court, Unit 10 Etobicoke ON M8Z 1E8	38,041.13	0.00	38,041.13
121	Talent Employment Services	4370 Steeles Avenue West, Suite # 205 Vaughan ON L4L 4Y4	43,170.94	0.00	43,170.94
122	Tara Foods Inc	32 Goodmark Place Etobicoke ON M9W 6J4	55,010.07	0.00	55,010.07
123	The Butcher Shoppe	121 Shorncliffe Rd Toronto ON M8Z 5K7	53,625.18	0.00	53,625.18
124	The Town of Whitby	575 Rossland Rd., E, Public Works Department Whitby ON L1N 2M8	276.00	0.00	276.00
125	TMF - The Meat Factory	46 Community Ave, Stoney Creek ON L8E 2Y3	3.30	0.00	3.30
126	Toyota Credit Canada Inc.	80 Micro Court Suite 200 Markham ON L3R 9Z5	0.00	0.00	0.00
127	Travelers Financial (Alberta) Corporation	c/o Edwards, Kenny & Bray LLP, Barristers & Solicitors, William Hartley, 1040 West Georgia Street Vancouver BC V6E 4H3	0.00	0.00	0.00
128	Travelers Financial Corporation	c/o McLean & Kerr LLP, Barristers & Solicitors, Suite 2800, 130 Adelaide St. Toronto ON M5H 3P5	0.00	0.00	0.00
129	True Commerce Inc.	12330 Perry Highway Wexford PA 15090 USA	170.85	0.00	170.85
130	Twin Hills Ford Lincoln Limited	10801 Yonge Street Richmond Hill ON L4C 3E3	0.00	0.00	0.00
131	Unisource	PO BOX 46082-T46082 Toronto ON M5W 4K9	31,248.95	0.00	31,248.95
132	VIBRA FINISH	5329 Malngate Drive Mississauga ON L4W 1G6	346.50	0.00	346.50
133	Wasteco	150 Orenda Road Brampton ON L6W 1W3	14,434.89	0.00	14,434.89

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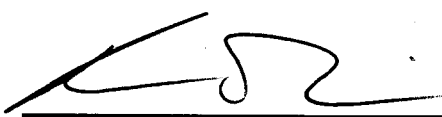
List "A"
Unsecured Creditors

787755 Ontario Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
134	Weber Marking Systems	Debbie 6180 Danville Road Mississauga ON L5T 2H7	14,821.20	0.00	14,821.20
135	Weston Bakeries Ontario	1425 Queensway Ave Toronto ON M8Z 1T3	6,396.64	0.00	6,396.64
136	Whitby Hydro Electric Corp	100 Taunton Road East Whitby ON L1N 5R8	6,964.62	0.00	6,964.62
Total:			29,306,485.73	0.00	29,306,485.73

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List "B"
Secured Creditors

787755 Ontario Limited

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Bank of Montreal	100 King Street West, 7th Floor First Canadian Place Toronto ON M5X 1A1	17,483,987.40	Cash on Hand - Na - 9999999 - Bank of Montreal	01-Jan-2011	0.00		17,483,987.40
2	Bank of Montreal	100 King Street West, 7th Floor First Canadian Place Toronto ON M5X 1A1	50,142.55	Cash on Hand - Na - 9999999 - Bank of Montreal	01-Jan-2011	0.00		50,142.55
3	Signature Bank	c/o Lenczner Slaughter Royce Smith Griffin LLP, Matthew Lerner, 130 Adelaide St. W., Suite 2600 Toronto ON M5H 3P5	9,627,926.86	Cash on Hand - Na - 9999999 - Bank of Montreal	01-Jan-2011	0.00		9,627,926.86
Total:			27,162,056.81			0.00	0.00	27,162,056.81

19-Dec-2011

Date



Rahn Dodick

District of: Ontario
Division No. 32 - Hamilton
Court No. 31-OR-207788-T
Estate No. 31-OR-207788-T

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

787755 Ontario Limited

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

19-Dec-2011

Date


Rahn Dodick

District of: Ontario
Division No. 32 - Hamilton
Court No. 31-OR-207788-T
Estate No. 31-OR-207788-T

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

787755 Ontario Limited

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

19-Dec-2011

Date


Rahn Dodick

District of: Ontario
Division No. 32 - Hamilton
Court No. 31-OR-207788-T
Estate No. 31-OR-207788-T

FORM 78 – Continued

List "E"
Debts Due to the Bankrupt
787755 Ontario Limited

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

19-Dec-2011

Date


Rahn Dodick

District of: Ontario
Division No. 32 - Hamilton
Court No. 31-OR-207788-T
Estate No. 31-OR-207788-T

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

787755 Ontario Limited

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

19-Dec-2011

Date


Rahn Dodick

District of: Ontario
Division No. 32 - Hamilton
Court No. 31-OR-207788-T
Estate No. 31-OR-207788-T

FORM 78 – Continued

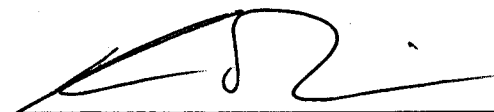
List "G"
Real Property or Immovables Owned by Bankrupt

787755 Ontario Limited

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

19-Dec-2011

Date


Rahn Dodick

District of: Ontario
Division No. 32 - Hamilton
Court No. 31-OR-207788-T
Estate No. 31-OR-207788-T

FORM 78 -- Concluded

List "H"
Property

787755 Ontario Limited

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Bank of Montreal 100 King Street West, 7th Fl, First Canadian Place Toronto ON M5X 1A1	9999999	0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

19-Dec-2011

Date


Rahn Dodick