

BANK OF MONTREAL

- and -

2110458 ONTARIO LIMITED, 2121413 ONTARIO LIMITED, 787755
ONTARIO LIMITED and TARBRAC HOLDINGS INC. May 25/12

Respondents

Applicant

APPLICATION UNDER SUBSECTION 47(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, as amended, and SECTION 101
OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C. 43, as amended

May 25/12

I am satisfied order requested should win.
Order signed by me.

D. L. Lavoie

ONTARIO

SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD
(returnable 25 May 2012)

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Lawyers for Ernst & Young Inc., in its capacity as
Interim Receiver of 2110458 Ontario Limited, 2131413
Ontario Limited, 787755 Ontario Limited
and Tarbrac Holdings Inc.

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