

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.) MONDAY, THE 7th DAY
JUSTICE MORAWETZ) OF NOVEMBER, 2011



IN THE MATTER OF THE RECEIVERSHIP OF 2110458 ONTARIO LIMITED o/a LORETTA FLOUR, 2131413 ONTARIO LIMITED o/a LORETTA FOODS, 787755 ONTARIO LIMITED o/a NEW DURHAM TRADING, and o/a NDT FOOD SERVICE and o/a SKYWAY WHOLESALE and TARBRAC HOLDINGS INC.

IN THE MATTER OF SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, as amended, and SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C. 43, as amended

ORDER

THIS MOTION, made in absence of the public, by Ernst & Young Inc., in its capacity as receiver and receiver and manager (in such capacities, the "**Receiver**") without security, of all of the assets, undertakings and properties of 2110458 Ontario Limited o/a Loretta Flour, 2131413 Ontario Limited o/a Loretta Foods, 787755 Ontario Limited o/a New Durham Trading, NDT Food Service and Skyway Wholesale and Tarbrac Holdings Inc. was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion dated 31 October 2011, the Motion Record and the Second Confidential Report of the Receiver dated 31 October 2011, and on hearing the submissions of counsel for the Receiver and such other counsel as were present, and on reading the Affidavit of Service of Mary Arzoumanidis, sworn on 3 November 2011;

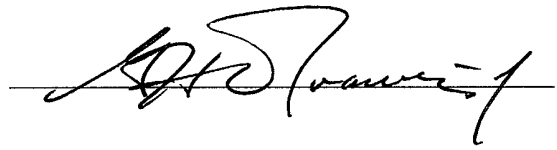
1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record in respect hereof be and is hereby dispensed with.

2. **THIS COURT ORDERS** that the First Confidential Report of the Receiver dated 4 February 2011, the Notice of Motion and the Motion Record related thereto, and the Order of The Honourable Mr. Justice Morawetz dated 10 February 2011 (the "**10 February Order**") be and are hereby unsealed.

3. **THIS COURT ORDERS** that all of the restrictions contained in the 10 February Order are hereby removed.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

NOV 07 2011

A handwritten signature in black ink, appearing to read "J. Morawetz", written over a horizontal line.

PER/FAR: 

IN THE MATTER OF THE RECEIVERSHIP OF 2110458 ONTARIO LIMITED o/a LORETTA FLOUR, 2131413 ONTARIO LIMITED o/a LORETTA FOODS, 787755 ONTARIO LIMITED o/a NEW DURHAM TRADING, and o/a NDT FOOD SERVICE and o/a SKYWAY WHOLESALE and TARBRAC HOLDINGS INC.

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PROCEEDINGS COMMENCED AT TORONTO

ORDER

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Lawyers for Ernst & Young Inc., in its capacity as
Receiver of 2110458 Ontario Limited o/a Loretta Flour,
2131413 Ontario Limited o/a Loretta Foods, 787755
Ontario Limited o/a New Durham Trading, and o/a NDT
Food Service and o/a Skyway Wholesale and Tarbrac

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