

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE RECEIVERSHIP OF 2110458 ONTARIO LIMITED
o/a LORETTA FLOUR, 2131413 ONTARIO LIMITED o/a LORETTA FOODS,
787755 ONTARIO LIMITED o/a NEW DURHAM TRADING, and o/a NDT
FOOD SERVICE and o/a SKYWAY WHOLESALE and TARBRAC HOLDINGS
INC.**

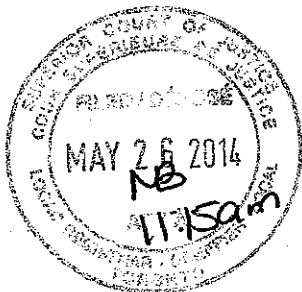
**IN THE MATTER OF SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY
ACT*, R.S.C. 1985, c. B-3, as amended, and SECTION 101 OF THE *COURTS OF
JUSTICE ACT*, R.S.O. 1990, c. C. 43, as amended**

DISCHARGE CERTIFICATE

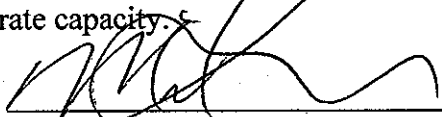
WHEREAS pursuant to the Order dated 25 May 2012, the Ontario Superior Court of Justice ordered, among other things, that Ernst & Young Inc. ("EYI") would be discharged as receiver, and receiver and manager ("Receiver") of 2110458 Ontario Limited o/a Loretta Flour ("211"), 2131413 Ontario Limited o/a Loretta Foods ("213"), 787755 Ontario Limited o/a New Durham Trading, NDT Food Service and Skyway Wholesale ("787") and Tarbrac Holdings Inc. ("Tarbrac", and, together with 211, 213 and 787, the "Debtors") upon the filing of a Certificate by EYI certifying that it had completed the activities described in the Fifth Report of the Receiver dated 18 May 2012.

ERNST & YOUNG INC., in its capacity as Receiver of the Debtors, certifies that it has completed the activities described in the Fifth Report of the Receiver dated 18 May 2012.

DATED at Toronto this 23rd day of May, 2014.



ERNST & YOUNG INC., in its capacity as Receiver of 2110458 Ontario Limited o/a Loretta Flour, 2131413 Ontario Limited o/a Loretta Foods, 787755 Ontario Limited o/a New Durham Trading and o/a NDT Food Service and o/a Skyway Wholesale and Tarbrac Holdings Inc. and not in its personal or corporate capacity.

Per: 

**Mike P. Dean
Senior Vice President**

IN THE MATTER OF THE RECEIVERSHIP OF 2110458 ONTARIO LIMITED o/a LORETTA FLOUR, 2131413 ONTARIO LIMITED o/a LORETTA FOODS, 787755 ONTARIO LIMITED o/a NEW DURHAM TRADING, and o/a NDT FOOD SERVICE and o/a SKYWAY WHOLESALE and TARBRAC HOLDINGS INC.

IN THE MATTER OF SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, as amended, and SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C. 43, as amended

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PROCEEDINGS COMMENCED AT TORONTO

DISCHARGE CERTIFICATE

BORDEN LADNER GERVAIS LLP
Barristers and Solicitors
Scotia Plaza, 40 King Street West
Toronto, ON M5H 3Y4

Mary Arzoumanidis (LSUC No. 53915V)
Tel: 416.367.6304
Fax: 416.361.2448
Email: marzoumanidis@blg.com

Lawyers for Ernst & Young Inc., in its capacity as Receiver
of 2110458 Ontario Limited o/a Loretta Flour, 2131413
Ontario Limited o/a Loretta Foods, 787755 Ontario Limited
o/a New Durham Trading, and o/a NDT Food Service and
o/a Skyway Wholesale and Tarbrac Holdings Inc.

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