

BANK OF MONTREAL

- and -

2110458 ONTARIO LIMITED, 2131413 ONTARIO LIMITED,
787755 ONTARIO LIMITED AND TARBRAC HOLDINGS INC

Applicant

Respondents

Court File No. CV-10-8991/00CL

Nov 26/10

A. Collins } for BMO
S. Graff }

M. MacNaughton for the Interim Receiver

B. Lui for the Respondents, who consent
to the order

Counsel for Signature Bank have advised by
e-mail that they do not oppose the order.

Order to go in accordance with
the attached form of order. It is
understood that the stay of proceedings in
paragraph 13 shall not prevent any creditor
from filing a bankruptcy application in
respect of any of the debtors provided, however,
that leave of the Court shall be required
to take any further action in respect of any
such application.

Aaron - Robert T.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
Proceedings commenced at Toronto

MOTION RECORD

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