

Court File No. _____

**ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)**

BETWEEN:

BANK OF MONTREAL

Applicant

and

**2110458 ONTARIO LIMITED, 2131413 ONTARIO LIMITED,
787755 ONTARIO LIMITED AND TARBRAC HOLDINGS INC.**

Respondents

**APPLICATION UNDER SUBSECTION 47(1) OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, c. B-3, as amended and SECTION 101 OF THE *COURTS OF JUSTICE*
ACT, R.S.O 1990 c. C.43, as amended**

**APPLICATION RECORD
(Returnable: November 10, 2010)
Volume II of II**

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place, Suite 1800
Box 754, 181 Bay Street
Toronto, Ontario, M5J 2T9
Tel: 416.863.1500
Fax: 416.863.1515

**Steven L. Graff – LSUC No 31871B
Aaron T. Collins - LSUC No. 55490T**

Lawyers for the Applicant

Court File No. _____

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SUPERIOR COURT OF JUSTICE
(Commercial List)**

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RR	Exhibit RR - Nelipa Postponement and Subordination
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4 Consent of Ernst & Young Inc. to act as Interim Receiver

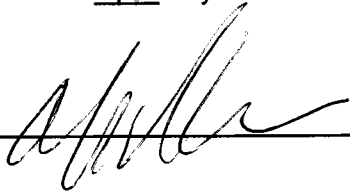
Attached is Exhibit II

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010

A handwritten signature in black ink, appearing to read 'Alyssa Keon', written over a horizontal line.

Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
while a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

REPORT : PSSR060
PAGE : 1
(9760)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED

FILE CURRENCY : 03NOV 2010

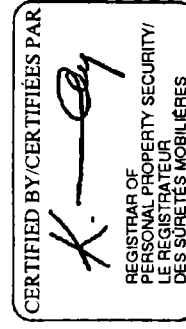
ENQUIRY NUMBER 20101104092153.68 CONTAINS 21 PAGE(S), 3 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

AIRD & BERLIS LLP
ATTN: SHANNON MORRIS
HOLD FOR PICK UP
TORONTO ON M5J2T9

CONTINUED...

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

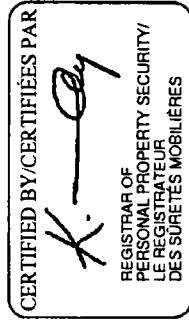
RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME							
03	BUSINESS NAME	2110458 ONTARIO LIMITED										
04	ADDRESS	1700 MCEWAN DR WHITBY ONTARIO CORPORATION NO. L1N 0A2										
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME							
06	BUSINESS NAME	ONTARIO CORPORATION NO.										
07	ADDRESS	ONTARIO CORPORATION NO.										
08	SECURED PARTY / LIEN CLAIMANT	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MOR										
09	ADDRESS	33 KING ST W 6TH FLR OSHAWA ON L1H 8H5										
10	COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR MATURITY DATE	
		X	X	X	X	X	X	25607	23AUG2015			
11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.								
12	GENERAL COLLATERAL DESCRIPTION											
13	REGISTERING AGENT	MINISTRY OF REVENUE, REVENUE COLLECTIONS BRANCH (1180235493) T497/934										
14	ADDRESS	33 KING ST W 6TH FLR OSHAWA ON L1H 8H5										
15	*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***											

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
662720472

01 CAUTION PAGE NO. OF TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING 01 001 SCHEDULE 20100707 1003 1462 0241 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 2110458 ONTARIO LIMITED
04 ADDRESS 1700 MCEWEN DRIVE WHITBY ONTARIO CORPORATION NO.
L1N0A2

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME LORETTA FLOUR
07 ADDRESS 1700 MCEWEN DRIVE WHITBY ONTARIO CORPORATION NO.
L1N0A2

08 SECURED PARTY / TRAVELERS FINANCIAL CORPORATION
09 LIEN CLAIMANT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION
CONSUMER
CODES INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
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11 YEAR MAKE MODEL V.I.N.

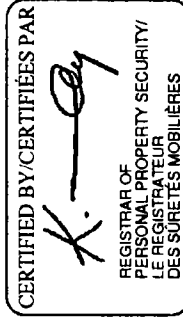
12 MOTOR VEHICLE

13 GENERAL ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF 787755
14 COLLATERAL ONTARIO LIMITED O/A NEW DURHAM TRADING TO THE DEBTOR.ALL PROCEEDS
15 DESCRIPTION THEREOF.

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(e)11r 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 4
(9763)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
658778625

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE 20100118 1401 1462 9006 P PPSA 2

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR 2110458 ONTARIO LIMITED
03 NAME 6820 DAVAND DRIVE, UNIT #1 MISSISSAUGA ONTARIO CORPORATION NO.
04 ADDRESS L5T1J5

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 DEBTOR
07 NAME 565 FIFTH AVENUE NEW YORK NY 10017
08 ADDRESS

09 SECURED PARTY /
LIEN CLAIMANT SIGNATURE BANK
ADDRESS 565 FIFTH AVENUE NEW YORK NY 10017

COLLATERAL CLASSIFICATION
CONSUMER
10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF NO FIXED
Maturity OR Maturity DATE

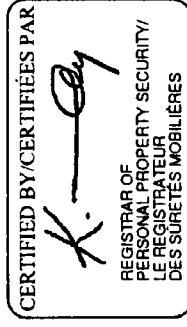
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
AGENT BEARD WINTER LLP (GDC)
17 ADDRESS 130 ADELAIDE STREET WEST, SUITE 701 TORONTO ON M5H2K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 5
(9764)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
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21 RECORD REFERENCED	FILE NUMBER	658778625		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL PERIOD
			B RENEWAL	2
22		FIRST GIVEN NAME	INITIAL	SURNAME
23 REFERENCE	BUSINESS NAME	2110458 ONTARIO LIMITED		
24 DEBTOR/TRANSFEROR				

25 OTHER CHANGE				
26 REASON/				
27 DESCRIPTION				
28				
02/ DATE OF BIRTH		FIRST GIVEN NAME	INITIAL	SURNAME
05 DEBTOR/				
03/ TRANSFEREE		BUSINESS NAME		
06				
04/07		ADDRESS		

ONTARIO CORPORATION NO.

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION
09 CONSUMER

10	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	MATURITY	OR	DATE OF	NO FIXED

V.I.N.

MODEL

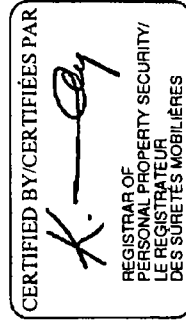
YEAR MAKE

11 MOTOR					
12 VEHICLE					
13 GENERAL					
14 COLLATERAL					
15 DESCRIPTION					
16 REGISTERING AGENT OR	BEARD WINTER LLP (GDC)				
17 SECURED PARTY/LIEN CLAIMANT	130 ADELAIDE STREET WEST, SUITE 701	TORONTO	ON	M5H2K4	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

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(e/21 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(9765)

RUN NUMBER : 308
RUN DATE : 2010/11/04
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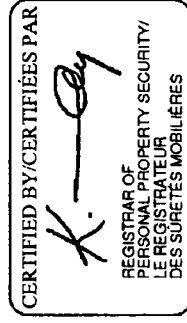
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME	2110458 ONTARIO LIMITED									
04	ADDRESS	6815 DAVAN DRIVE MISSISSAUGA ON L1W 3L7									
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME	ONTARIO CORPORATION NO.									
07	ADDRESS	ONTARIO CORPORATION NO.									
08	SECURED PARTY / LIEN CLAIMANT	BANK OF MONTREAL									
09	ADDRESS	100 KING STREET WEST TORONTO ON MSX 1A1									
10	COLLATERAL CLASSIFICATION										
	CONSUMER										
	GOODS	INVENTORY	EQUIPMENT	ACCOUNT'S OTHER	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE		
		X	X	X	X						
11	YEAR	MAKE	V.I.N.								
12	MOTOR VEHICLE										
13	GENERAL										
14	COLLATERAL										
15	DESCRIPTION										
16	REGISTERING AGENT	CASSELS BROCK & BLACKWELL LLP (HORST/33336-291/ON)									
17	ADDRESS	SUITE 2100, 40 KING STREET WEST TORONTO ON M5H 3C2									

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(c)1fr 1/2008



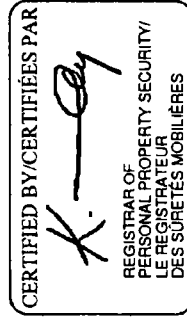
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 FILE CURRENCY : 03NOV 2010

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01	CAUTION FILING	NO. OF PAGES 01 002
	TOTAL SCHEDULE	20090827 1402 1462 4838 P PPSA 5
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03	BUSINESS NAME	2110458 ONTARIO LIMITED
04	ADDRESS	6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4
05	DEBTOR NAME	DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06	BUSINESS NAME	ONTARIO CORPORATION NO.
07	ADDRESS	ONTARIO CORPORATION NO.
08	SECURED PARTY / LIEN CLAIMANT	CANADIAN WESTERN BANK
09	ADDRESS	6127 BARLOW TRAIL SE CALGARY AB T2C4W8
10	COLLATERAL CLASSIFICATION	
	CONSUMER	
	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
		X X X
11	MOTOR	YEAR MAKE MODEL V.I.N.
12	VEHICLE	
13	GENERAL	ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF 785577
14	COLLATERAL	ONTARIO LIMITED O/A NEW DURHAM TRADING TO THE DEBTOR.
15	DESCRIPTION	ALL PROCEEDS THEREOF.
16	REGISTERING AGENT	TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17	ADDRESS	210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 8



(c)11/11/2008



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
650407023

CAUTION PAGE NO. OF PAGES
FILING 003 005

MOTOR VEHICLE SCHEDULE 20081208 1045 1862 5183

REGISTERED UNDER PERIOD

DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS

INITIAL SURNAME

ONTARIO CORPORATION NO.

DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS

INITIAL SURNAME

ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT
ADDRESS

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE

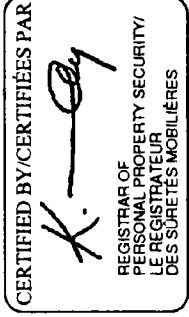
YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE

GENERAL COLLATERAL DESCRIPTION
AIRLOCK AND COMPRESSOR, 1 (ONE) DETACHERS, 1 (ONE) HIGH PRESSURE PAN SUITABLE FOR 37 KW MOTOR, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS

REGISTERING AGENT
ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



(en11r 11/2008)



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
650407023

CAUTION FILING NO. OF PAGES TOTAL
004 005 005

MOTOR VEHICLE SCHEDULE 20081208 1045 1862 5183

REGISTERED UNDER PERIOD

DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS

INITIAL SURNAME

ONTARIO CORPORATION NO.

DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS

INITIAL SURNAME

ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT
ADDRESS

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE NO FIXED

YEAR MAKE MODEL V.I.N.

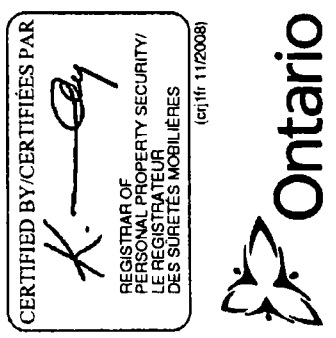
MOTOR VEHICLE

GENERAL COLLATERAL DESCRIPTION
TO THE FOREGOING. FROM THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENCES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE INS,

REGISTERING AGENT
ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 308
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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 13
(9772)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
650407023

01 CAUTION FILING NO. OF PAGES 005 TOTAL PAGES 005 MOTOR VEHICLE SCHEDULE 20081208 1045 1862 5183 REGISTERED UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

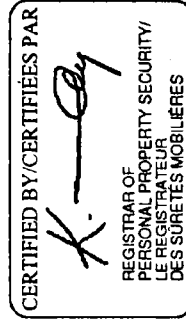
12 VEHICLE
13 GENERAL INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(c)11r 11/2008



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 648492102

01 CAUTION FILING 01 PAGE NO. OF PAGES 002 TOTAL 002
 MOTOR VEHICLE SCHEDULE 20080912 1704 1462 8730 P PPSA 4
 REGISTRATION UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME 2110458 ONTARIO LIMITED
 04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME 27JUN1969 GUISEPPE GATTI
 07 ADDRESS 1389 ROUEMOUNT DRIVE PICKERING ONTARIO CORPORATION NO. L1N1N2

08 SECURED PARTY / LIEN CLAIMANT QUEST AUTOMOTIVE LEASING SERVICES DIV OF SCARBOROTOWN CHRYSLER DODGE
 09 ADDRESS 4960 SHEPPARD AVENUE EAST TORONTO ON M1S4A7

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR NO FIXED Maturity DATE
 X X X 180860 X

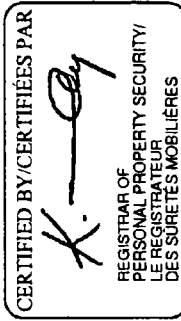
11 MOTOR YEAR MAKE 2008 FERARRI
 12 VEHICLE MODEL F430 COUPE F1 ZFFEW58A180161453 V.I.N.

13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING AGENT QUEST AUTOMOTIVE LEASING SERVICES A DIV. OF SCARBOROTOWN CHRYSLER DOD
 17 ADDRESS 4960 SHEPPARD AVENUE EAST TORONTO ON M1S4A7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 15



(e)11r 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 15
(9774)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
648492102

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 002 20080912 1704 1462 8730 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
03 NAME 27JUN1969 JOE GATTI ON L1N1N2
04 ADDRESS 1389 ROUGEMOUNT DRIVE PICKERING

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
06 NAME BUSINESS NAME
07 ADDRESS

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

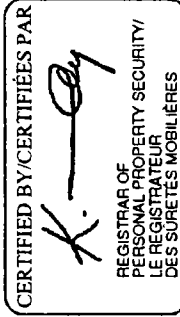
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING QUEST AUTOMOTIVE LEASING SERVICES A DIV. OF SCARBOROTOWN CHRYSLER DOD
17 AGENT ADDRESS 4960 SHEPPARD AVENUE EAST TORONTO ON M1S4A7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16



(crit 11/2008)



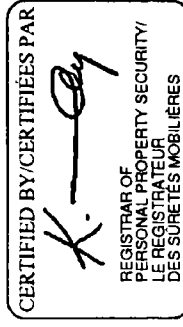
TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	629223138
01	CAUTION FILING	01 002
	PAGE NO. OF PAGES	01 002
	SCHEDULE	20060926 1053 1616 8617 P PPSA 5
02	DEBTOR NAME	787755 ONTARIO LIMITED
03	BUSINESS NAME	787755 ONTARIO LIMITED
04	ADDRESS	6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
05	DEBTOR NAME	787755 ONTARIO LIMITED
06	BUSINESS NAME	787755 ONTARIO LIMITED
07	ADDRESS	1700 MCEWEN DRIVE WHITBY ON L1N 8V6
08	SECURED PARTY / LIEN CLAIMANT	KEY EQUIPMENT FINANCE CANADA LTD.
09	ADDRESS	1122 INTERNATIONAL BLVD. SUITE 600 BURLINGTON ON L7L 6Z8
10	COLLATERAL CLASSIFICATION	
	CONSUMER	
	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	X
	MOTOR VEHICLE AMOUNT	NO FIXED
	DATE OF MATURITY OR MATURITY DATE	
11	MOTOR VEHICLE	
12	YEAR MAKE	V.I.N.
13	GENERAL COLLATERAL DESCRIPTION	
14	REGISTERING AGENT	JCLD ONLINE
15	ADDRESS	16-1375 SOUTHDOWN RD STE 322 MISSISSAUGA ONT L5J 2Z1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17



(enfr 112008)



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 18
(9777)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20070827 1642 1616 0548		

RECORD REFERENCED	FILE NUMBER	629223138
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PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
	FIRST GIVEN NAME	INITIAL	SURNAME	

REFERENCE	BUSINESS NAME	787755 ONTARIO LIMITED
DEBTOR/ TRANSFEROR		

OTHER CHANGE TO ADD NEW DEBTOR NAME
REASON/ DESCRIPTION

DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05/ 03/ 06/ 04/07		2110458 ONTARIO LIMITED		
	ADDRESS	7 HARBOUR CRESCENT	AJAX	

ONTARIO CORPORATION NO.
ON L1S 4C9

ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	MATURITY	OR	DATE OF	NO FIXED

V.I.N.

YEAR MAKE

MODEL

MOTOR VEHICLE
GENERAL COLLATERAL
DESCRIPTION
REGISTERING AGENT OR
SECURED PARTY/
LIEN CLAIMANT

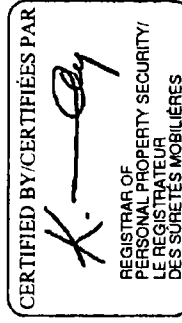
JCLD ONLINE
16-1375 SOUTHDOWN RD STE 322

MISSISSAUGA

ONT L5J 2Z1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 19



(c/21r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001	20070828 1430 1616 0573	
RECORD REFERENCED	FILE NUMBER	629223138		
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			A AMENDMENT	
		FIRST GIVEN NAME	INITIAL	SURNAME
REFERENCE	BUSINESS NAME	787755 ONTARIO LIMITED		
DEBTOR/TRANSFEROR				

OTHER CHANGE	AMEND DEBTOR ADDRESS
REASON/DESCRIPTION	
DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
DEBTOR/TRANSFEREE	BUSINESS NAME 2110458 ONTARIO LIMITED
ADDRESS	7 HARBORD CRESCENT
	ONTARIO CORPORATION NO. ON LIS 4C9

ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION
CONSUMER

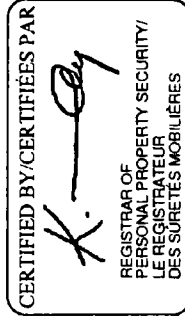
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	MATURITY OR	DATE OF	NO FIXED

YEAR	MAKE	MODEL	V.I.N.

MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION	JCLD ONLINE	MISSISSAUGA	ONT	L5J 2Z1
REGISTERING AGENT OR SECURED PARTY/LIEN CLAIMANT	16-1375 SOUTHDOWN RD STE 322			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 20



(cr2tr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 20
(9779)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED

FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER
01 001 20070829 1637 1616 0676
21 RECORD FILE NUMBER 629223138
RENEWAL CORRECT
PERIOD

PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS
A AMENDMENT
22 FIRST GIVEN NAME INITIAL SURNAME

REFERENCE BUSINESS NAME 787755 ONTARIO LIMITED
23 DEBTOR/
24 TRANSPEROR

OTHER CHANGE
25 REASON/ ADD DEBTOR ADDRESS
26 DESCRIPTION
27
28

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02/
05 DEBTOR/
03/ TRANSFEREE BUSINESS NAME 2110458 ONTARIO LIMITED
06
04/07 ADDRESS 1700 MCEWEN DRIVE WHITBY ONTARIO CORPORATION NO. L1N 1L4

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION
09 CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE DATE OF NO FIXED
Maturity OR Maturity DATE

V.I.N.

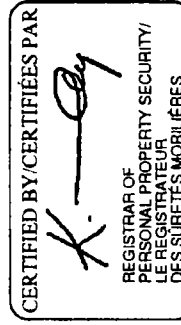
MODEL

YEAR MAKE

10
11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT OR JCLD ONLINE
17 SECURED PARTY/ ADDRESS 16-1375 SOUTHDOWN RD STE 322 MISSISSAUGA ONT L5J 2Z1
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 21



(e/21 11/2008)



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092153.68

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

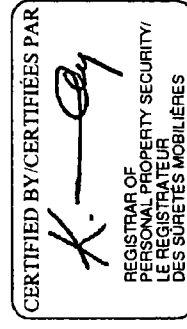
REPORT : PSSR060
PAGE : 21
(9780)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2110458 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
663934338	20100825 1106 1031 4925		
662720472	20100707 1003 1462 0241		
658778625	20100118 1401 1462 9006	20100420 1403 1462 9420	
656208882	20090911 1033 1590 0567		
655887024	20090827 1402 1462 4838		
650407023	20081208 1045 1862 5183		
648492102	20080912 1704 1462 8730		
629223138	20060926 1053 1616 8617	20070827 1642 1616 0548	20070828 1430 1616 0573
			20070829 1637 1616 0676

12 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092239.96

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(9781)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED

FILE CURRENCY : 03NOV 2010

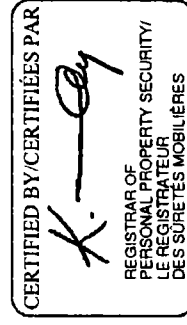
ENQUIRY NUMBER 20101104092239.96 CONTAINS 9 PAGE(S), 5 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

AIRD & BERLIS LLP
ATTN: SHANNON MORRIS
HOLD FOR PICK UP
TORONTO ON M5J2T9

CONTINUED...

2



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092239.96

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
662720481

01 CAUTION FILING 01 01 001 TOTAL PAGES 001 MOTOR VEHICLE SCHEDULE 20100707 1003 1462 0242 P PPSA 6 REGISTERED UNDER 6 REGISTRATION PERIOD 6

02 DEBTOR NAME BUSINESS NAME 2131413 ONTARIO LIMITED FIRST GIVEN NAME INITIAL SURNAME 2131413 ONTARIO LIMITED ON L1N0A2
03 ADDRESS 1700 MCEWEN DRIVE WHITBY ON L1N0A2

04 DATE OF BIRTH BUSINESS NAME 1700 MCEWEN DRIVE FIRST GIVEN NAME INITIAL SURNAME 1700 MCEWEN DRIVE WHITBY ON L1N0A2
05 DEBTOR NAME BUSINESS NAME 1700 MCEWEN DRIVE FIRST GIVEN NAME INITIAL SURNAME 1700 MCEWEN DRIVE WHITBY ON L1N0A2
06 ADDRESS 1700 MCEWEN DRIVE WHITBY ON L1N0A2

07 SECURED PARTY / LIEN CLAIMANT TRAVELERS FINANCIAL CORPORATION ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE NO FIXED

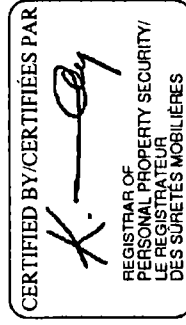
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF 787755
14 COLLATERAL ONTARIO LIMITED O/A NEW DURHAM TRADINGALL TO THE DEBTOR.
15 DESCRIPTION ALL PROCEEDS THEREOF.

16 REGISTERING AGENT TRAVELERS FINANCIAL (ALBERTA) CORPORATION ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7
17 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
659391246

01 CAUTION FILING 001 PAGE NO. OF PAGES 001 TOTAL PAGES 001 MOTOR VEHICLE SCHEDULE 20100222 1543 1031 9503 P PPSP REGISTERED UNDER PERIOD 05

02 DEBTOR NAME 2131413 ONTARIO LIMITED FIRST GIVEN NAME INITIAL SURNAME 2131413 ONTARIO LIMITED MISSISSAUGA ON LST 1J5

03 BUSINESS NAME 6820 DAVAND DR FIRST GIVEN NAME INITIAL SURNAME 6820 DAVAND DR MISSISSAUGA ON LST 1J5

04 DATE OF BIRTH BUSINESS NAME ADDRESS DATE OF BIRTH BUSINESS NAME ADDRESS 2131413 ONTARIO LIMITED MISSISSAUGA ON LST 1J5

05 DEBTOR NAME 2131413 ONTARIO LIMITED FIRST GIVEN NAME INITIAL SURNAME 2131413 ONTARIO LIMITED MISSISSAUGA ON LST 1J5

06 BUSINESS NAME 6820 DAVAND DR FIRST GIVEN NAME INITIAL SURNAME 6820 DAVAND DR MISSISSAUGA ON LST 1J5

07 DATE OF BIRTH BUSINESS NAME ADDRESS DATE OF BIRTH BUSINESS NAME ADDRESS 2131413 ONTARIO LIMITED MISSISSAUGA ON LST 1J5

08 SECURED PARTY / LIEN CLAIMANT HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY MOR 33 KING ST W, 6TH FLR OSHAWA ON L1H 8H5

09 ADDRESS 33 KING ST W, 6TH FLR OSHAWA ON L1H 8H5

10 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE 34931 22FEB2015

11 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 34931 22FEB2015

12 YEAR MAKE MODEL V.I.N.

13 MOTOR VEHICLE

14 GENERAL COLLATERAL DESCRIPTION

15 REGISTERING AGENT

16 COLLECTION MANAGER, REVENUE COLLECTIONS BRANCH, MOR(1020240619 (712/759)

17 ADDRESS 33 KING ST W, 6TH FLR OSHAWA ON L1H 8H5

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETÉS MOBILIÈRES
(c)11/1/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092239.96

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
658778634

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER UNDER PERIOD
FILING 01 001 001 20100118 1401 1462 9007 P PPSA 2

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 2131413 ONTARIO LIMITED
04 ADDRESS 6820 DAVAND DRIVE, UNIT #1 MISSISSAUGA ONTARIO CORPORATION NO.
L5T1J5

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
07 ADDRESS

08 SECURED PARTY / SIGNATURE BANK NEW YORK NY 10017
09 LIEN CLAIMANT ADDRESS 565 FIFTH AVENUE

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR Maturity DATE
X X X X

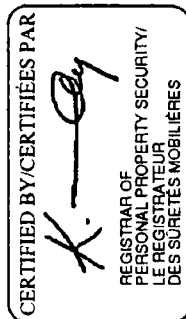
11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING BEARD WINTER LLP (GDC)
17 ADDRESS 130 ADELAIDE STREET WEST, SUITE 701 TORONTO ON M5H2K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 5



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092239.96

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001	20100420 1403 1462 9421	
21	FILE NUMBER	658778634		
REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED YEARS	RENEWAL CORRECT PERIOD
			B RENEWAL 2	
22			INITIAL SURNAME	
23	REFERENCE			
24	DEBTOR/TRANSFEROR	BUSINESS NAME	2131413 ONTARIO LIMITED	

25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFEREE	BUSINESS NAME			
06					
04/07	ADDRESS				

ONTARIO CORPORATION NO.

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

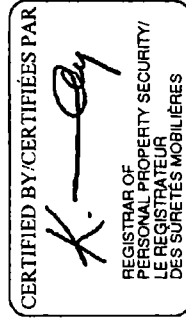
08
09 COLLATERAL CLASSIFICATION
ADDRESS

10	CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF	NO FIXED
				AMOUNT	MATURITY OR	MATURITY DATE
	YEAR	MAKE	MODEL		V.I.N.	

11	MOTOR					
12	VEHICLE					
13	GENERAL					
14	COLLATERAL					
15	DESCRIPTION					
16	REGISTERING AGENT OR	BEARD WINTER LLP (GDC)				
17	SECURED PARTY/LIEN CLAIMANT	130 ADELAIDE STREET WEST, SUITE 701	TORONTO	ON	MSH2K4	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092239.96

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
656208891

00 CAUTION FILING 001 PAGE NO. OF 1 TOTAL PAGES 1
01 MOTOR VEHICLE SCHEDULE 20090911 1033 1590 0568 P PPSA 10
02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 2131413 ONTARIO LIMITED
04 ADDRESS 6815 DAVAN DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L1W 3L7

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / BANK OF MONTREAL
09 LIEN CLAIMANT ADDRESS 100 KING STREET WEST TORONTO ON M5X 1A1

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED Maturity DATE
X X X X X

11 MOTOR YEAR MAKE MODEL V.I.N.

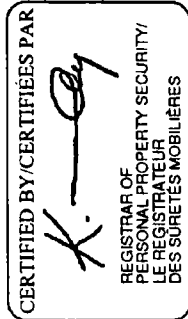
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT CASSELS BROCK & BLACKWELL LLP (HORST/33336-291/ON)
17 ADDRESS SUITE 2100, 40 KING STREET WEST TORONTO ON M5H 3C2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 7



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 7
(9787)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092239.96

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
655887015

00 CAUTION FILING 01 NO. OF PAGES 002 TOTAL PAGES 002
01 MOTOR VEHICLE SCHEDULE 20090827 1402 1462 4837 P PPSA 5
02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 2131413 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / CANADIAN WESTERN BANK
09 LIEN CLAIMANT ADDRESS 6127 BARLOW TRAIL SE CALGARY AB T2C4W8

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
X X X

11 YEAR MAKE MODEL V.I.N.

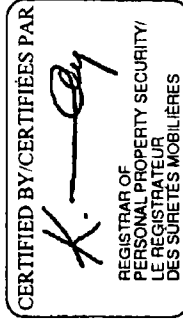
12 MOTOR VEHICLE

13 GENERAL ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF 787755
14 COLLATERAL ONTARIO LIMITED O/A NEW DURHAM TRADING TO THE DEBTOR.
15 DESCRIPTION ALL PROCEEDS THEREOF.

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 8



(enfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092239.96

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
655887015

01 CAUTION FILING 02 PAGE NO. OF PAGES 002 TOTAL 002 MOTOR VEHICLE SCHEDULE 20090827 1402 1462 4837 P PP5A REGISTERED UNDER PERIOD 5

02 DEBTOR NAME 03 BUSINESS NAME 04 ADDRESS 05 DATE OF BIRTH 06 BUSINESS NAME 07 ADDRESS 08 FIRST GIVEN NAME 09 INITIAL SURNAME 10 ONTARIO CORPORATION NO.

02 DEBTOR NAME 03 BUSINESS NAME 04 ADDRESS 05 DATE OF BIRTH 06 BUSINESS NAME 07 ADDRESS 08 FIRST GIVEN NAME 09 INITIAL SURNAME 10 ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT 09 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

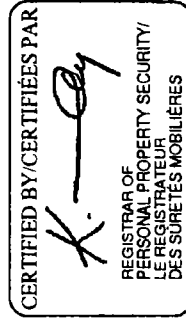
11 MOTOR VEHICLE 12 YEAR MAKE 13 MODEL 14 V.I.N.

13 GENERAL COLLATERAL 14 DESCRIPTION

16 REGISTERING AGENT 17 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 9



REPORT : PSSR060
PAGE : 9
(9789)

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

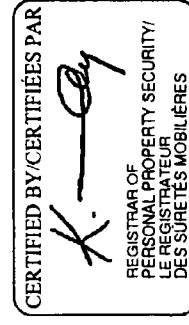
RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104092239.96

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2131413 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
662720481	20100707 1003 1462 0242		
659391246	20100222 1543 1031 9503		
658778634	20100118 1401 1462 9007	20100420 1403 1462 9421	
656208891	20090911 1033 1590 0568		
655887015	20090827 1402 1462 4837		

6 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(9647)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

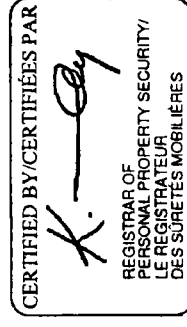
SEARCH CONDUCTED ON : 797755 ONTARIO LIMITED

FILE CURRENCY : 03NOV 2010

ENQUIRY NUMBER 20101104080312.32 CONTAINS 113 PAGE(S), 45 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

AIRD & BERLIS LLP
ATTN: SHANNON MORRIS
HOLD FOR PICK UP
TORONTO ON M5J2T9



CONTINUED . . . 2



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
662720463

CAUTION FILING PAGE NO. OF PAGES TOTAL
01 006 006

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR 78775 ONTARIO LIMITED
03 NAME
04 ADDRESS 6815 DAVANT DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR NEW DURHAM TRADING
06 NAME
07 ADDRESS 6815 DAVANT DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

SECURED PARTY / LIEN CLAIMANT
08 TRAVELERS FINANCIAL CORPORATION
09 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

COLLATERAL CLASSIFICATION

CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
X X

YEAR MAKE MODEL V.I.N.
11 MOTOR 2010 VIBRO PURIFIER LP1061
12 VEHICLE 2010 ROLLER MILL IPRM04 00094007

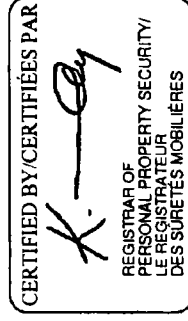
GENERAL COLLATERAL DESCRIPTION
13 2- NEW ROLLER MILL IPRM04 WITH DIA 250X 1000L ROLLS AND PNEUMATIC CYLINDERS FOR ROLL ENGAGING / DISENGAGING (SEMI AUTOMATIC TYPE) S/N
14 000-94007 AND 000-94008
15

REGISTERING AGENT
16 TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

3



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 78755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
662720463

01 CAUTION FILING 02 NO. OF PAGES 006
TOTAL REGISTRATION NUMBER 20100707 1003 1462 0240 P PPSA
REGISTERED UNDER PERIOD 6

02 DEBTOR 03 NAME
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
BUSINESS NAME
ADDRESS ONTARIO CORPORATION NO.

04 DEBTOR 05 NAME
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
BUSINESS NAME
ADDRESS ONTARIO CORPORATION NO.

06 SECURED PARTY / LIEN CLAIMANT
ADDRESS

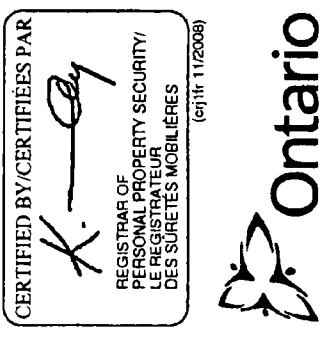
07 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

10 YEAR MAKE 2010 ROLLER MILL
MODEL IPRM04
V.I.N. 00094008

11 MOTOR VEHICLE
12 GENERAL COLLATERAL 13 DESCRIPTION
1 NEW VIBRO PURIFIER S/N L.P. 1061
1 NEW PLANSLIFTER
1 NEW JETFILTER

14 REGISTERING AGENT
ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7
TRAVELERS FINANCIAL (ALBERTA) CORPORATION

17 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED . . . 4



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
662720463

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION
FILING NO. OF PAGES SCHEDULE UNDER PERIOD
03 006 20100707 1003 1462 0240 P PP5A 6

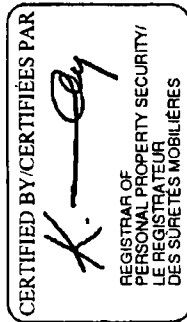
02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT
ADDRESS
10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE
13 GENERAL 1 NEW DETACHER
14 COLLATERAL 1 NEW HIGH PRESSURE FAN & ACCESSORIES
15 DESCRIPTION C/W ALL ACCESSORIES AND ATTACHMENTS
16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 5



REPORT : PSSR060
PAGE : 5
(9651)

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00
FILE NUMBER
662720463

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	04	006		20100707 1003 1462 0240	P PPSPA	6

02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03	NAME	BUSINESS NAME	ONTARIO CORPORATION NO.		

05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME	BUSINESS NAME			
			ONTARIO CORPORATION NO.		

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS

[illegible][illegible]

13 GENERAL
14 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,
15 REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO,
AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM

16	REGISTERING	TRAVELERS FINANCIAL (ALBERTA) CORPORATION	
17	AGENT	ADDRESS 210. 2880 GLENMORE TRAIL SE	CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 6

9

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
662720463

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
05 006 20100707 1003 1462 0240 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

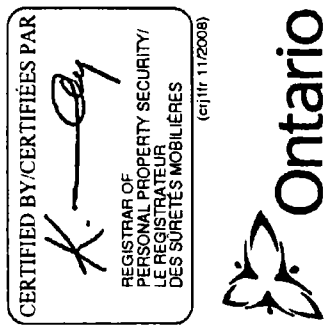
08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL ANY SALE AND OR DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE
14 COLLATERAL COLLATERAL AND A RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT
15 DESCRIPTION THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7



TYPE OF SEARCH : BUSINESS DESTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
662720463

CAUTION FILING 06 OF 06 PAGES
TOTAL 006
MOTOR VEHICLE SCHEDULE 20100707 1003 1462 0240 P PPSA
REGISTERED UNDER PERIOD 6

01 DATE OF BIRTH 06
FIRST GIVEN NAME INITIAL SURNAME
BUSINESS NAME
ADDRESS
ONTARIO CORPORATION NO.

02 DEBTOR NAME
03 BUSINESS NAME
04 ADDRESS
DATE OF BIRTH
FIRST GIVEN NAME INITIAL SURNAME
ONTARIO CORPORATION NO.

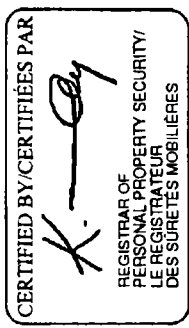
05 DEBTOR NAME
06 BUSINESS NAME
07 ADDRESS
SECURED PARTY / LIEN CLAIMANT
ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNT'S OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE NO FIXED

11 YEAR MAKE
12 MODEL
V.I.N.

13 GENERAL COLLATERAL DESCRIPTION
14 COLLATERAL DESCRIPTION
15 COLLATERAL OR PROCEEDS OF THE COLLATERAL.

16 REGISTERING AGENT
17 TRAVELERS FINANCIAL (ALBERTA) CORPORATION
ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7
*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING

PAGE NO. OF PAGES

01 001

TOTAL MOTOR VEHICLE SCHEDULE

20100707 1701 1462 0447

REGISTRATION NUMBER

20100707 1701 1462 0447

REGISTERED UNDER

21 RECORD REFERENCED

FILE NUMBER

662720463

PAGE AMENDED

NO SPECIFIC PAGE AMENDED

CHANGE REQUIRED A AMENDMENT

20100707 1701 1462 0447

RENEWAL YEARS

CORRECT PERIOD

22

REFERENCE DEBTOR/TRANSPEROR

BUSINESS NAME

787755 ONTARIO LIMITED

FIRST GIVEN NAME

INITIAL

SURNAME

23

OTHER CHANGE REASON/DESCRIPTION

UPDATE

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

24

DESTOR/ TRANSFEREE

BUSINESS NAME

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

25

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

26

COLLATERAL CLASSIFICATION

CONSUMER GOODS

INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

MOTOR VEHICLE

DATE OF MATURITY OR

NO FIXED MATURITY DATE

27

YEAR MAKE

MODEL

V.I.N.

DATE OF MATURITY OR

NO FIXED MATURITY DATE

28

MOTOR VEHICLE GENERAL COLLATERAL

DESCRIPTION

REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT

ADDRESS

TRAVELERS FINANCIAL (ALBERTA) CORPORATION

210, 2880 GLENMORE TRAIL SE

CALGARY

AB

T2C3E7

29

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00
FILE NUMBER
662013504

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	01	001		20100608 1945 1531 4407	P	4

02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03	NAME	BUSINESS NAME	787755 ONTARIO LIMITED		
04		ADDRESS	6815 DAVAND DR	MISSISSAUGA	ONTARIO CORPORATION NO. ON L5T 1L4

05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME	BUSINESS NAME			
					ONTARIO CORPORATION NO.

08	SECURED PARTY /	TOYOTA CREDIT CANADA INC.	
09	LIEN CLAIMANT	ADDRESS	80 MICRO COURT SUITE 200 MARKHAM ON L3R 9Z5

COLLATERAL CLASSIFICATION				MOTOR VEHICLE		DATE OF	NO FIXED
CONSUMER				INCLUDED		MATURITY	MATURITY DATE
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER				
X		X	X	X			28MAY2014

11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
		2010	TOYOTA	YARIS	JTDBT9K36A1367864

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CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 10
(9656)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
662013513

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER PERIOD
FILING 01 001 001 20100608 1945 1531 4408 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 5815 DAVAND DR MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / TOYOTA CREDIT CANADA INC.
09 LIEN CLAIMANT ADDRESS 80 MICRO COURT SUITE 200 MARKHAM ON L3R 9Z5

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
X X X X 28MAY2014

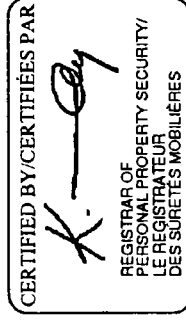
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2010 TOYOTA 2010 YARIS JTDBT9K3XA1J74140

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS
17 AGENT ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 11



(c)jlr 11/2008



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
660870702

CAUTION PAGE TOTAL
FILING NO. OF PAGES
001 001

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DR. MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT
08 HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MOR
09 ADDRESS 33 KING ST W 6TH FLR OSHAWA ON L1H 8H5

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 29166 DATE OF MATURITY OR MATURITY DATE 27APR2010
10 X X X X X V.I.N.

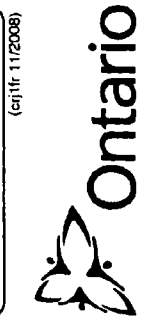
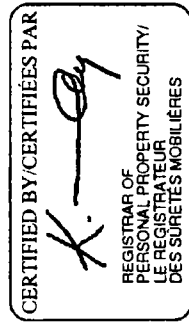
MOTOR YEAR MAKE MODEL
11 MOTOR
12 VEHICLE

GENERAL COLLATERAL DESCRIPTION
13
14
15

REGISTERING AGENT
16 MINISTRY OF REVENUE, REVENUE COLLECTIONS BRANCH143013160-T761/722
17 ADDRESS 33 KING ST W 6TH FLR OSHAWA ON L1H 8H5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 12



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER 658778643

01 CAUTION FILING 01 NO. OF PAGES 001 TOTAL 001 MOTOR VEHICLE SCHEDULE 20100118 1401 1462 9008 P PPSA 2 REGISTERED UNDER PERIOD 2

02 DEBTOR NAME 787755 ONTARIO LIMITED FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6820 DAVAND DRIVE, UNIT #1 MISSISSAUGA ON L5T1J5 ONTARIO CORPORATION NO. L5T1J5

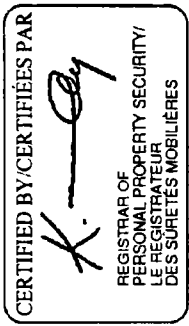
05 DEBTOR NAME FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT SIGNATURE BANK NEW YORK NY 10017
09 ADDRESS 565 FIFTH AVENUE

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE NO FIXED
X X X X X
V.I.N.

11 MOTOR YEAR MAKE MODEL
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT BEARD WINTER LLP (GDC)
17 ADDRESS 130 ADELAIDE STREET WEST, SUITE 701 TORONTO ON M5H2K4
*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



(e/11r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER
01 001 20100420 1403 1462 9422
RECORD FILE NUMBER 658778643
PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT PERIOD
B RENEWAL 2
FIRST GIVEN NAME INITIAL SURNAME
REFERENCE
DEBTOR/ BUSINESS NAME 787755 ONTARIO LIMITED
TRANSFEROR

OTHER CHANGE
REASON/
DESCRIPTION
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
DEBTOR/
TRANSFERES BUSINESS NAME
ADDRESS

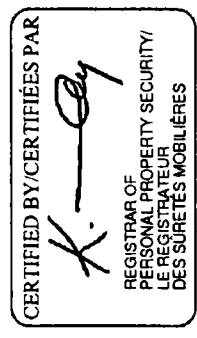
ONTARIO CORPORATION NO.

ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION
CONSUMER ADDRESS
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE DATE OF NO FIXED AMOUNT MATURITY OR Maturity DATE
YEAR MAKE MODEL V.I.N.

MOTOR
VEHICLE
GENERAL
COLLATERAL
DESCRIPTION
REGISTERING AGENT OR BEARD WINTER LLP (GDC)
SECURED PARTY/ ADDRESS 130 ADELAIDE STREET WEST, SUITE 701 TORONTO ON M5H2K4
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



(e)2fr 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
658182654

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER PERIOD
FILING 01 001 20091214 1407 1462 1064 P PPSA 4

02 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 5815 DAVAND DR. MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ADDRESS
09 APPLEWOOD NATIONAL LEASING 3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4

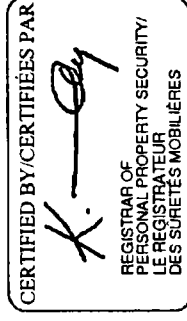
10 COLLATERAL CLASSIFICATION
CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
X X X 60000 NO FIXED X

11 MOTOR YEAR MAKE MODEL V.I.N.
12 2009 CADILLAC ESCALADE ESV 1GYFK26279R103881

13 GENERAL COLLATERAL DESCRIPTION
14 REGISTERING AGENT ADDRESS
15 APPLEWOOD NATIONAL LEASING 3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 15



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 15
(9661)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

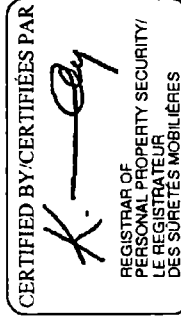
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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01	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTRATION UNDER	PERIOD				
		01	001		20091210 1702 1462 0425	P PSA	2				
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME	787755 ONTARIO LTD.									
04	ADDRESS	6815 DAVAND DR. MISSISSAUGA ON L5T7L4									
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME	ONTARIO CORPORATION NO.									
07	ADDRESS	3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4									
08	SECURED PARTY / LIEN CLAIMANT	APPLEWOOD NATIONAL LEASING									
09	ADDRESS	3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4									
10	COLLATERAL CLASSIFICATION										
	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	AMOUNT	DATE OF MATURITY	OR	NO FIXED	
		X					3500			X	
11	MOTOR YEAR MAKE	2005	PONTIAC								
12	VEHICLE MODEL	WAVE V.I.N. KL2TD62685B314449									
13	GENERAL COLLATERAL DESCRIPTION										
14	REGISTERING AGENT	APPLEWOOD NATIONAL LEASING									
15	ADDRESS	3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4									

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16



(en)11r 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 16
(9662)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
658136385

01 CAUTION PAGE NO. OF PAGES TOTAL
FILING 01 001 001
MOTOR VEHICLE REGISTRATION NUMBER 20091210 1702 1462 0432 P PPSA 2
SCHEDULE UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DR. MISSISSAUGA ONTARIO CORPORATION NO. L5L7L4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
07 ADDRESS ON L5L2R4

08 SECURED PARTY / APPLEWOOD NATIONAL LEASING
09 LIEN CLAIMANT ADDRESS 3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED Maturity DATE
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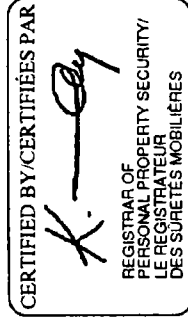
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2005 GMC SAVANA CUTAWAY 1GDJG31U451213159

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING APPLEWOOD NATIONAL LEASING
17 AGENT ADDRESS 3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17



(c)11r 112008



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 17
(9663)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
658136394

01 CAUTION PAGE NO. OF PAGES TOTAL
FILING 01 001 001
MOTOR VEHICLE SCHEDULE 20091210 1702 1462 0433 P PPSA 2
REGISTRATION NUMBER UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DR. MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / APPELWOOD NATIONAL LEASING
09 LIEN CLAIMANT ADDRESS 3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4

COLLATERAL CLASSIFICATION
CONSUMER
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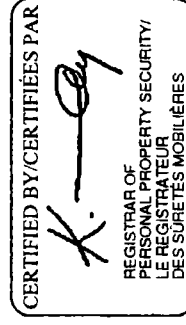
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2005 GMC SAVANA CUTAWAY 1GDDJG31U751205444

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING APPELWOOD NATIONAL LEASING
17 AGENT ADDRESS 3000 WOODCHESTER DR. MISSISSAUGA ON L5L2R4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(en)fr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 18
(9654)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
656208873

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 1 20090911 1032 1590 0566 P PPSA 10

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAN DRIVE MISSISSAUGA ON L1W 3L7
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / BANK OF MONTREAL
09 LIEN CLAIMANT ADDRESS 100 KING STREET WEST TORONTO ON M5X 1A1

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE
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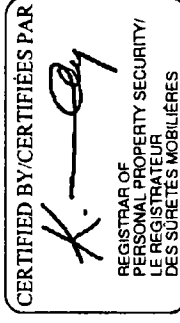
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING CASSELS BROCK & BLACKWELL LLP (HORST/33336-291/ON)
17 AGENT ADDRESS SUITE 2100, 40 KING STREET WEST TORONTO ON M5H 3C2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 19



(e/11r 11/2009)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 19
(9665)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
655869735

01 CAUTION FILING 01 004 TOTAL NO. OF PAGES 004 MOTOR VEHICLE SCHEDULE 20090827 1001 1462 4782 P PP5A REGISTERED UNDER PERIOD 5

02 DEBTOR NAME 03 BUSINESS NAME 04 ADDRESS 05 FIRST GIVEN NAME 06 INITIAL 07 SURNAME 08 ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR NAME 06 BUSINESS NAME 07 ADDRESS 08 FIRST GIVEN NAME 09 INITIAL 10 SURNAME 11 ONTARIO CORPORATION NO. L5T1L4

08 SECURED PARTY / LIEN CLAIMANT 09 ADDRESS 10 CANADIAN WESTERN BANK 11 6127 BARLOW TRAIL SE 12 CALGARY AB T2C4W8

10 COLLATERAL CLASSIFICATION 11 CONSUMER 12 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

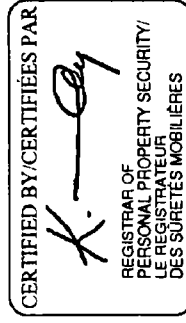
11 MOTOR VEHICLE 12 YEAR MAKE 13 MODEL 14 V.I.N.

13 GENERAL COLLATERAL 14 DESCRIPTION 15 ROLLER MILL IPRM04 WITH DIA 250X 1000L ROLLS AND PNEUMATIC CYLINDERS S/N T-801,889 VIBRO PURIFIER S/N I.P. 10641

16 REGISTERING AGENT 17 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 20



(c/ajfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 20
(9666)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
655869735

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER PERIOD
FILING 02 004 004 20090827 1001 1462 4782 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / TRAVELERS FINANCIAL (ALBERTA) CORPORATION
09 LIEN CLAIMANT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

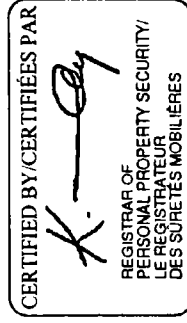
12 MOTOR
VEHICLE

13 GENERAL C/W ALL ATTACHMENTS AND ACCESSORIES
14 COLLATERAL TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,
15 DESCRIPTION

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 21



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
655869735

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
03 004 20090827 1001 1462 4782 P PPSA 5

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
DEBTOR BUSINESS NAME
NAME ADDRESS
04 ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
DEBTOR BUSINESS NAME
NAME ADDRESS
07 ONTARIO CORPORATION NO.

SECURED PARTY /
LIEN CLAIMANT ADDRESS

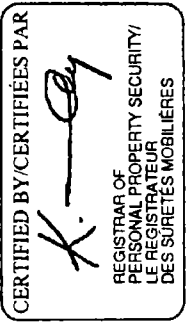
COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF AMOUNT NO FIXED MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.
MOTOR VEHICLE

GENERAL REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO,
COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM
DESCRIPTION ANY SALE AND OR DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE

REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 22



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
655869735

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
04 004 20090827 1001 1462 4782 P PPSA 5

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT
09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE
NO FIXED

11 YEAR MAKE MODEL V.I.N.

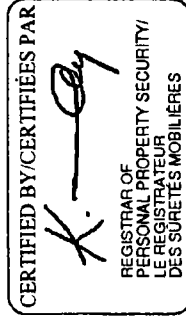
12 MOTOR VEHICLE

13 GENERAL COLLATERAL AND A RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT
14 COLLATERAL THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE
15 DESCRIPTION COLLATERAL OR PROCEEDS OF THE COLLATERAL.

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
AGENT
ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 23



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
653401755

CAUTION PAGE TOTAL
FILING NO. OF PAGES
X 001 1

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
20090513 0908 4050 0925 P PPSA 03

DEBTOR NAME BUSINESS NAME
787755 ONTARIO LIMITED

ADDRESS
268 JULIA VALENTINA AVE WOODBRIDGE

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
20090513 0908 4050 0925 P PPSA 03

DEBTOR NAME BUSINESS NAME
787755 ONTARIO LIMITED

ADDRESS
268 JULIA VALENTINA AVE WOODBRIDGE

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
20090513 0908 4050 0925 P PPSA 03

DEBTOR NAME BUSINESS NAME
787755 ONTARIO LIMITED

ADDRESS
268 JULIA VALENTINA AVE WOODBRIDGE

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
20090513 0908 4050 0925 P PPSA 03

DEBTOR NAME BUSINESS NAME
787755 ONTARIO LIMITED

ADDRESS
268 JULIA VALENTINA AVE WOODBRIDGE

CERTIFIED BY/CERTIFIÉS PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRÉTÉS MOBILIÈRES
(e/1fr 11/2008)



*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 78755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
652685031

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 1 20090414 0951 7036 0697 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 78755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / HAWLEY PONTIAC BUICK CADILLAC (1983) LTD
09 LIEN CLAIMANT ADDRESS 225 DUNDAS ST. EAST MISSISSAUGA ON L5A 1W8

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X 93062 08APR2013

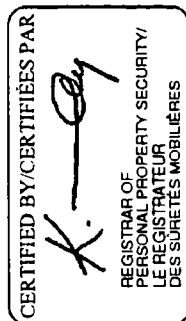
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13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING HAWLEY PONTIAC BUICK CADILLAC (1983) LTD
17 AGENT ADDRESS 225 DUNDAS ST. EAST MISSISSAUGA ON L5A 1W8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 25



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001	20090610 1418 7036 3213	
RECORD REFERENCED	FILE NUMBER	652685031		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED YEARS	RENEWAL PERIOD
001			A AMENDMENT	
	FIRST GIVEN NAME	INITIAL	SURNAME	
	78755 ONTARIO LIMITED			
REFERENCE DEBTOR/ TRANSFEROR	BUSINESS NAME	78755 ONTARIO LIMITED		

OTHER CHANGE REASON/ DESCRIPTION	TO CORRECT THE BUSINESS DEBTOR NAME ENTERED	AMENDMENT
DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
02/		
03/	BUSINESS NAME	787755 ONTARIO LIMITED
04/07	ADDRESS	6815 DAVAND DRIVE
		MISSISSAUGA ON L5A1W8
		ONTARIO CORPORATION NO. L5A1W8

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION
09 CONSUMER

GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE

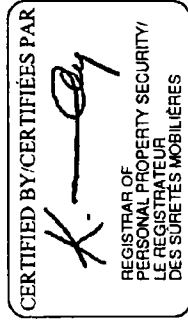
V.I.N.

YEAR MAKE

MODEL

11 MOTOR				
12 VEHICLE				
13 GENERAL				
14 COLLATERAL				
15 DESCRIPTION				
16 REGISTERING AGENT OR	HAWLEY PONTIAC BUICK CADILLAC (1983) LTD			
17 SECURED PARTY/ LIEN CLAIMANT	ADDRESS 225 DUNDAS ST. EAST	MISSISSAUGA ON L5A 1W8		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
651022254

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 20090114 1453 1530 0360 P PPSA 5

02 DEPTOR FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DR MISSISSAUGA ONTARIO CORPORATION NO. L5L 1L4

05 DEPTOR FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY GENERAL MOTORS ACCEPTANCE CORPORATION OF CANADA, LIMITED
09 LIEN CLAIMANT ADDRESS P.O. BOX 5000, STATION D ETOBICOKE ON M9A 5E3

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X 29748 X

11 YEAR MAKE MODEL V.I.N.
12 2008 PONTIAC TORRENT 2CKDL33F486312778

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS
17 AGENT ADDRESS SUITE 200 - 4126 NORLAND AVENUE BURNABY BC V5G 3S8

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
645863643

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 20080606 1447 1530 1606 P PPSA 4

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DR MISSISSAUGA ONTARIO CORPORATION NO.
LST 1L4

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME ONTARIO CORPORATION NO.
07 ADDRESS

08 SECURED PARTY / TOYOTA CREDIT CANADA INC.
09 LIEN CLAIMANT ADDRESS 80 MICRO COURT SUITE 200 MARKHAM ON L3R 9Z5

COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X 02JUN2012

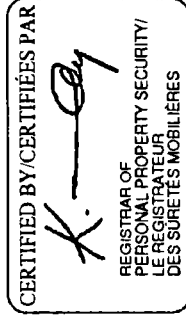
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2008 TOYOTA FJ CRUISER JTEBU11F98K007336

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS
17 AGENT ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 28



(en/11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
644058801

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 003 20080409 1954 1531 0411 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 1700 MCEWEN DRIVE WHITBY ONTARIO CORPORATION NO.
LIN 0B2

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIENOR LIFTCAPITAL CORPORATION
09 LIEN CLAIMANT ADDRESS 300 THE EAST MALL, SUITE 401 TORONTO ON M9B 6B7

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

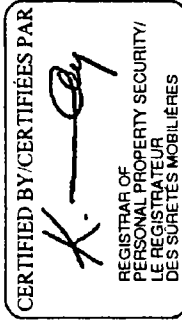
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL MATERIAL HANDLING EQUIPMENT TOGETHER WITH ALL PARTS, ATTACHMENTS,
14 COLLATERAL ACCESSORIES, ADDITIONS, BATTERIES, CHARGERS, REPAIR PARTS, AND OTHER
15 DESCRIPTION EQUIPMENT PLACED ON OR FORMING PART OF THE GOODS DESCRIBED HEREIN

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS
17 AGENT ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED... 29



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
644058801

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE 20080409 1954 1531 0411 UNDER PERIOD
003

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL WITH ANY PROCEEDS THEREOF AND THEREFROM INCLUDING, WITHOUT
14 COLLATERAL LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE,
15 DESCRIPTION CHATTEL PAPER AND INTANGIBLES (AS DEFINED IN THE PERSONAL PROPERTY

16 REGISTERING
17 AGENT ADDRESS

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETES MOBILIERES
(c/ajfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
644058801

01 CAUTION PAGE TOTAL REGISTERED REGISTRATION
FILING NO. OF PAGES NO. OF PAGES UNDER PERIOD
03 003 20080409 1954 1531 0411

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT
09 ADDRESS
10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
NO FIXED

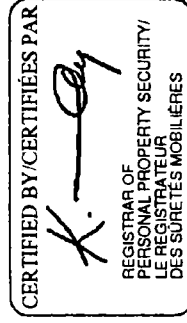
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL SECURITY ACT)
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



(c)11r 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
643315482

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 2 20080312 1210 6005 7290 P PFSA 04

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME NEW DURHAM TRADING
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

08 SECURED PARTY / NATIONAL LEASING GROUP INC., L#2409715
09 LIEN CLAIMANT ADDRESS 1558 WILLSON PL WPG MB R3T 0Y4

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X

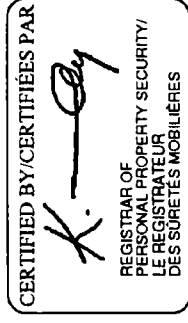
11 YEAR MAKE MODEL V.I.N.

12 GENERAL ALL REFRIGERATION UNITS OF EVERY NATURE OR KIND DESCRIBED IN LEASE
14 COLLATERAL NUMBER 2409715 BETWEEN THE SECURED PARTY, AS LESSOR AND THE DEBTOR AS
15 DESCRIPTION LESSEE, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS,

16 REGISTERING ADDRESS
17 AGENT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 32



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
643315482

CAUTION PAGE TOTAL
FILING NO. OF PAGES 002 2

20080312 1210 6005 7290

REGISTERED UNDER PERIOD

DEBTOR
02 NAME
03 BUSINESS NAME
04 ADDRESS
05 DATE OF BIRTH
06 BUSINESS NAME
07 ADDRESS

INITIAL SURNAME

ONTARIO CORPORATION NO.

INITIAL SURNAME

ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT
08 ADDRESS
09 ADDRESS

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

10

YEAR MAKE
11 MOTOR
12 VEHICLE

MODEL

V.I.N.

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

ACCESSORIES AND SUBSTITUTIONS.

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ...

33



RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00
FILE NUMBER
642932361

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	01	006		20800226	1404 1462 5785	P PPSA 4

	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02	DEBTOR			
03	NAME	BUSINESS NAME		
		787755 ONTARIO LIMITED		
04		ADDRESS		
		6815 DAVAND DRIVE		MISSISSAUGA
				ON L5T1L4
				ONTARIO CORPORATION NO.

05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME	BUSINESS NAME	787755 ONTARIO LIMITED O/A NDT FOOD SERVICES AND NEW DURHAM TRADING		
07		ADDRESS	6815 DAVAND DRIVE	MISSISSAUGA	ONTARIO CORPORATION NO. L5T1L4

08 SECURED PARTY / SUMMIT CREDIT CORPORATION
LIEN CLAIMANT
09 ADDRESS 30 VOGELL ROAD, SUITE 1
RICHMOND HILL ON L4B3K6

[illegible]

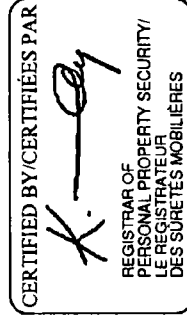
YEAR MAKE MODEL V.I.N.

13 GENERAL PURSUANT TO ALL SUMMIT CREDIT CORPORATION LEASE AGREEMENT (S) PRESENT
14 COLLATERAL AND FUTURE, ALL TANGIBLE AND INTANGIBLE COLLATERAL, TOGETHER WITH
15 DESCRIPTION ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,

16	REGISTERING AGENT	SUMMIT CREDIT CORPORATION	
17		ADDRESS 30 VOGELL ROAD, SUITE 1	RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION. CONTACT THE SECURED PARTY. ***

CONTINUED...



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
642932361

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 006 20080226 1404 1462 5785 P PPSA 4

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME NDT FOOD SERVICES
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME NEW DURHAM TRADING
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

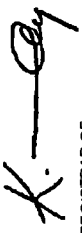
10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL SUBSTITUTIONS, MODIFICATIONS, ADDITIONS AND IMPROVEMENTS THERETO AND
14 COLLATERAL ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND IN ANY FORM, BUT NOT
15 DESCRIPTION LIMITED TO, IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY

16 REGISTERING SUMMIT CREDIT CORPORATION
17 AGENT ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 35

CERTIFIED BY/CERTIFIÉES PAR
K. 
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETÉS MOBILIÈRES
(c/jfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 35
(9681)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
642932361

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 03 006 20080226 1404 1462 5785 P PSSA 4

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
02 07JUL1967 PETER G NELIPA
03 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
05 07JUL1967 PETER NELIPA
06 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
07 07JUL1967 PETER NELIPA
08 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
09 07JUL1967 PETER NELIPA
10 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
11 07JUL1967 PETER NELIPA
12 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
13 07JUL1967 PETER NELIPA
14 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
15 07JUL1967 PETER NELIPA
16 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
17 07JUL1967 PETER NELIPA
18 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
19 07JUL1967 PETER NELIPA
20 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
21 07JUL1967 PETER NELIPA
22 BUSINESS NAME

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME WHITBY ON L1N4A6
23 07JUL1967 PETER NELIPA
24 BUSINESS NAME

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETÉS MOBILIÈRES
(e/f 1/1/2008)



CONTINUED... 36

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
642932361

CAUTION PAGE TOTAL
FILING NO. OF PAGES
05 006

DATE OF BIRTH
BUSINESS NAME
ADDRESS
FIRST GIVEN NAME
INITIAL SURNAME
MOTOR VEHICLE SCHEDULE
20080226 1404 1462 5785 P PPSA
REGISTERED UNDER PERIOD
4
ONTARIO CORPORATION NO.

DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS
FIRST GIVEN NAME
INITIAL SURNAME
ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT
ADDRESS

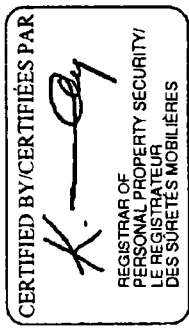
COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
MOTOR VEHICLE AMOUNT
DATE OF MATURITY OR MATURITY DATE
NO FIXED

YEAR MAKE
MODEL
V.I.N.

GENERAL COLLATERAL DESCRIPTION
COLLATERAL, INCLUDING BUT NOT LIMITED TO THE FOLLOWING, SIX 4" WOOD TOP TABLES, TWO 6" WOOD TOP TABLES, ONE TOLEDO 5 HP MEAT GRINDER, SERIAL NUMBER 4931120, ONE CLEVELAND GAS DOUBLE STEAMER, SERIAL

REGISTERING AGENT
SUMMIT CREDIT CORPORATION
ADDRESS 30 VOGELL ROAD, SUITE 1
RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

00
FILE NUMBER
642932361

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE NO. SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	06	006		20080226 1404	1462 5785	P PPSPA 4

02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03	NAME	BUSINESS NAME			
			ONTARIO CORPORATION NO.		

05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME	BUSINESS NAME			
			ONTARIO CORPORATION NO.		

08 SECURED PARTY /
LIEN CLAIMANT
09 ADDRESS

[illegible]

YEAR MAKE MODEL V. I. N.

13 GENERAL NUMBER CL-2199, ONE VP3 GREEN MACHINE SALAD SPINNER, ONE HOBART
14 COLLATERAL MIXER MODEL 802, SERIAL NUMBER HBL 006618742.

16	REGISTERING AGENT	SUMMIT CREDIT CORPORATION	
17		ADDRESS 30 VOGELL ROAD, SUITE 1	RICHMOND HILL ON L4B3K6

***** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR

K. O.

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(eriff 11/2008)



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
641530647

CAUTION PAGE NO. OF PAGES
FILING 02 002

01

DATE OF BIRTH
FIRST GIVEN NAME
BUSINESS NAME
ADDRESS

INITIAL
SURNAME
NEW DURHAM TRADING
5815 DAVAND DR

20071220 1049 1529 5421

REGISTERED UNDER
PERIOD
MISSISSAUGA
ONTARIO CORPORATION NO.
L5T 1L4

DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS

INITIAL
SURNAME
MISSISSAUGA
ONTARIO CORPORATION NO.

DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS

INITIAL
SURNAME
MISSISSAUGA
ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT
ADDRESS

MERCEDES-BENZ FINANCIAL
2680 MATHESON BLVD. E, STE 500
MISSISSAUGA ON L4W 0A5

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

MOTOR VEHICLE AMOUNT
DATE OF MATURITY OR NO FIXED MATURITY DATE

10

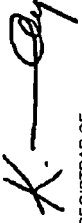
YEAR MAKE
MODEL
V.I.N.

MOTOR VEHICLE
GENERAL COLLATERAL DESCRIPTION
REGISTERING AGENT
ADDRESS

11
12
13
14
15
16
17

CONTINUED...

42

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES
(c)11r 11/2008

 Ontario

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 42
(9688)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
641192175

CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION REGISTERED UNDER PERIOD
FILING 01 001 20071205 1453 1616 3897 P PPSA 4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
DEBTOR 787755 ONTARIO LIMITED
NAME
ADDRESS 6815 DAVAND DR MISSISSAUGA ONT L5T 1L4
ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
DEBTOR
NAME BUSINESS NAME
ADDRESS ONTARIO CORPORATION NO.

SECURED PARTY / CIT FINANCIAL LTD.
LIEN CLAIMANT
ADDRESS 5035 SOUTH SERVICE ROAD BURLINGTON ON L7R 4C8

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE
X X X X X

V.I.N.

MODEL

YEAR MAKE

MOTOR
VEHICLE

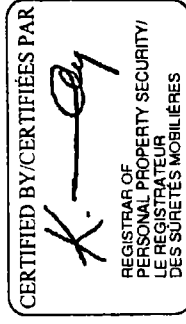
GENERAL
COLLATERAL
DESCRIPTION

REGISTERING
AGENT JCLD ONLINE

ADDRESS 16-1375 SOUTHDOWN RD STE 322 MISSISSAUGA ONT L5J 2Z1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 43



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 640448658

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 X 001 1 20071105 1238 4050 0486 P PPSA 03

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 03 BUSINESS NAME 787755 ONTARIO LIMITED
 04 ADDRESS 6815 DAVAND DR MISSISSAUGA ON L5T 1L4
 ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 BUSINESS NAME
 07 ADDRESS
 ONTARIO CORPORATION NO.

08 SECURED PARTY / TWIN HILLS FORD LINCOLN LIMITED
 LIEN CLAIMANT 10801 YONGE STREET RICHMOND HILL ON L4C 3E3

COLLATERAL CLASSIFICATION

10 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR Maturity DATE
 X 52780 01NOV2010

11 YEAR MAKE MODEL V.I.N.
 12 2008 FORD F150 4X4 1FTRW14558FAJ9354

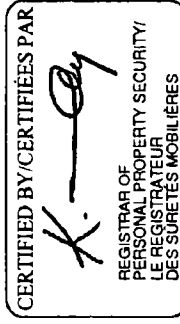
13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING
 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

44



(e-jfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

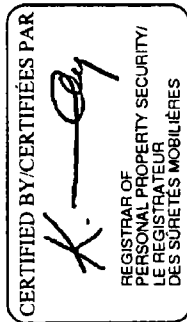
RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	639888174									
01	CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD				
		01	003	20071015 1454 1530 5143	20071015 1454 1530 5143	P PPSA	4				
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME	ADDRESS	787755 ONTARIO LIMITED								
04	BUSINESS NAME	ADDRESS	1700 MCEWEN DRIVE WHITBY ONTARIO CORPORATION NO. ON L1N 0A2								
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME	ADDRESS	LORETTA FOODS ONTARIO CORPORATION NO. ON L1N 0A2								
07	BUSINESS NAME	ADDRESS	1700 MCEWEN DRIVE WHITBY ONTARIO CORPORATION NO. ON L1N 0A2								
08	SECURED PARTY / LIEN CLAIMANT	ADDRESS	LIFT CAPITAL CORPORATION TORONTO ON M9B 6B7								
09	COLLATERAL CLASSIFICATION										
10	CONSUMER GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE		
		X		X							
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.						
12	GENERAL COLLATERAL DESCRIPTION	MATERIAL HANDLING EQUIPMENT TOGETHER WITH ALL PARTS, ATTACHMENTS, ACCESSORIES, ADDITIONS, BATTERIES, CHARGERS, REPAIR PARTS, AND OTHER EQUIPMENT PLACED ON OR FORMING PART OF THE GOODS DESCRIBED HEREIN									
13	REGISTERING AGENT	ADDRESS	CANADIAN SECURITIES REGISTRATION SYSTEMS								
14	REGISTERING AGENT	ADDRESS	4126 NORLAND AVENUE BURNABY BC V5G 3S8								
15	*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***										

CONTINUED... 45



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 45
(9691)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
639888174

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 003 20071015 1454 1530 5143

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

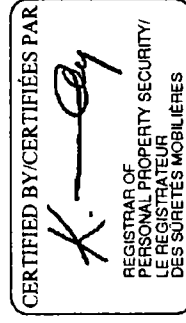
11 YEAR MAKE MODEL V.I.N.

12 GENERAL WITH ANY PROCEEDS THEREOF AND THEREFROM INCLUDING, WITHOUT
13 COLLATERAL LIMITATION, ALL GOODS, SECURITIES, INSTRUMENTS, DOCUMENTS OF TITLE,
14 DESCRIPTION CHATTEL PAPER AND INTANGIBLES (AS DEFINED IN THE PERSONAL PROPERTY

15 REGISTERING
16 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 46



(cjitfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
639886174

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING 03 003 SCHEDULE 20071015 1454 1530 5143 UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.

04 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 NAME BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.

06 SECURED PARTY /
07 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

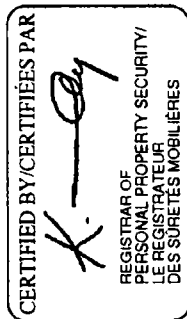
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL SECURITY ACT).
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 47



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 47
(9693)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001	20071115	1943 1531	9660

RECORD REFERENCED	FILE NUMBER	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
639888174	X				

REFERENCE DEBTOR/ TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL	SURNAME
787755 ONTARIO LIMITED				

OTHER CHANGE REASON/ DESCRIPTION	TO CHANGE OPERATING NAME
DATE OF BIRTH	FIRST GIVEN NAME
DEBTOR/ TRANSFEREE	BUSINESS NAME
LORETTA FLOOR	
ADDRESS	1700 MCEWEN DRIVE
WHITBY	ON L1N 0A2
ONTARIO CORPORATION NO.	

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION
09 ADDRESS

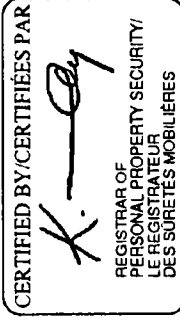
CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF Maturity	NO FIXED Maturity DATE
-------------------	---	---------------	---------------------	---------------------------

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION	CANADIAN SECURITIES REGISTRATION SYSTEMS
REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	4126 NORLAND AVENUE
BURNABY	BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 48



(c)2011/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	RECORD	FILE NUMBER	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	
21	REFERENCED		001		20071121 1047 1529 6195		
22						RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED X	FIRST GIVEN NAME	CHANGE REQUIRED A AMENDMENT	INITIAL SURNAME	
24	DEBTOR / TRANSFEROR	BUSINESS NAME	787755 ONTARIO LIMITED				

[illegible]

29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

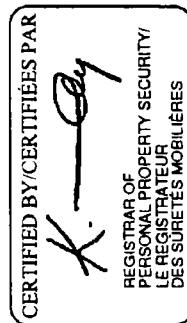
09 ADDRESS COLLATERAL CLASSIFICATION

10

15	DESCRIPTION	CANADIAN SECURITIES REGISTRATION SYSTEMS
16	REGISTERING AGENT OR	
17	SECURED PARTY / ADDRESS	4126 NORLAND AVENUE

*** FOR FURTHER INFORMATION CONTACT THE SECURED PARTY. ***

CONTINUED... 49



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 49
(9695)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
638788383

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER UNDER PERIOD
FILING 01 006 006 20070905 1702 1462 9443 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME O/A NEW DURHAM TRADING
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

08 SECURED PARTY / TRAVELERS FINANCIAL CORPORATION
09 LIEN CLAIMANT ADDRESS 210 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION
CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE
GOODS X X

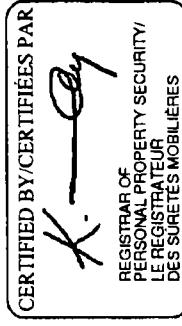
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL ONE(1) NEW VOPAK MODEL 700 MULTI - LANE FORM/FILL/SEAL SACHET
14 COLLATERAL EQUIPMENT S/N? 609-925
15 DESCRIPTION ONE (1) NEW APM VOLUMETRIC FILLER, MODEL APM24-06

16 REGISTRING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 50



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 50
(9696)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
638786383

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 006 20070905 1702 1462 9443 P PSSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / CANADIAN WESTERN BANK
09 LIEN CLAIMANT ADDRESS 285 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

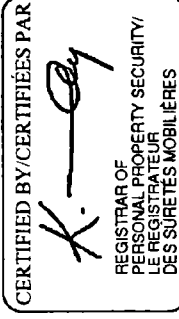
10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL S/N? PM-6491
14 COLLATERAL ONE (1) NEW APM VOLUMETRIC FILLER, MODEL APM30-06
15 DESCRIPTION S/N? PM-4066

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 51



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 51
(9697)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
638788383

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
03 006 20070905 1702 1462 9443 P PPSA 6

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR BUSINESS NAME
03 NAME ADDRESS
04 ADDRESS
ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 DEBTOR BUSINESS NAME
07 NAME ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE

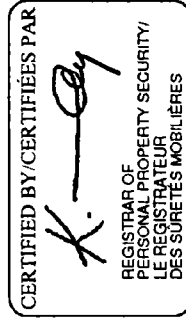
11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL ONE(1) NEW S&S SERIES 200 AUGER FEED SYSTEM S/N? 882014
14 COLLATERAL TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,
15 DESCRIPTION

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 52



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00
FILE NUMBER
638788383

01
CAUTION FILING
PAGE NO. OF PAGES
04 006
MOTOR VEHICLE SCHEDULE
20070905 1702 1462 9443
REGISTERED UNDER
P PPSA
REGISTRATION PERIOD
6

02
DEBTOR NAME
DATE OF BIRTH
FIRST GIVEN NAME
INITIAL SURNAME
BUSINESS NAME
ADDRESS
ONTARIO CORPORATION NO.

03
DEBTOR NAME
DATE OF BIRTH
FIRST GIVEN NAME
INITIAL SURNAME
BUSINESS NAME
ADDRESS
ONTARIO CORPORATION NO.

04
DEBTOR NAME
DATE OF BIRTH
FIRST GIVEN NAME
INITIAL SURNAME
BUSINESS NAME
ADDRESS
ONTARIO CORPORATION NO.

05
DEBTOR NAME
DATE OF BIRTH
FIRST GIVEN NAME
INITIAL SURNAME
BUSINESS NAME
ADDRESS
ONTARIO CORPORATION NO.

06
DEBTOR NAME
DATE OF BIRTH
FIRST GIVEN NAME
INITIAL SURNAME
BUSINESS NAME
ADDRESS
ONTARIO CORPORATION NO.

07
DEBTOR NAME
DATE OF BIRTH
FIRST GIVEN NAME
INITIAL SURNAME
BUSINESS NAME
ADDRESS
ONTARIO CORPORATION NO.

08
SECURED PARTY / LIEN CLAIMANT
ADDRESS

09
SECURED PARTY / LIEN CLAIMANT
ADDRESS

10
COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
MOTOR VEHICLE AMOUNT
DATE OF MATURITY OR NO FIXED MATURITY DATE

11
MOTOR VEHICLE
YEAR MAKE
MODEL
V.I.N.

12
MOTOR VEHICLE
YEAR MAKE
MODEL
V.I.N.

13
GENERAL COLLATERAL DESCRIPTION
REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE

14
GENERAL COLLATERAL DESCRIPTION
REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE

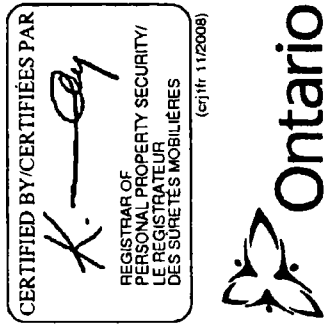
15
GENERAL COLLATERAL DESCRIPTION
REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE

16
REGISTERING AGENT
TRAVELERS FINANCIAL (ALBERTA) CORPORATION
ADDRESS
210, 2880 GLENMORE TRAIL SE
CALGARY
AB
T2C2E7

17
REGISTERING AGENT
TRAVELERS FINANCIAL (ALBERTA) CORPORATION
ADDRESS
210, 2880 GLENMORE TRAIL SE
CALGARY
AB
T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 53



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
638788383

01 CAPTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
05 006 20070905 1702 1462 9443 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME ADDRESS
04 BUSINESS NAME ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME ADDRESS
07 BUSINESS NAME ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT ADDRESS
09 ADDRESS

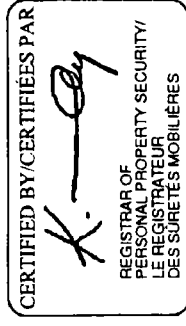
10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED Maturity DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL COLLATERAL AND A RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT
14 COLLATERAL THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE
15 DESCRIPTION COLLATERAL OR PROCEEDS OF THE COLLATERAL.

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 54



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
638788383

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
06 006 20070905 1702 1462 9443 P PPSA 6

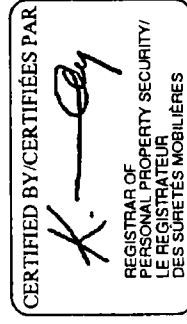
02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT
09 ADDRESS
10 COLLATERAL CLASSIFICATION
CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE
GOODS

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT
17 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7
TRAVELERS FINANCIAL (ALBERTA) CORPORATION
*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO
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ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 55
(9701)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER
01 005 20070914 1409 1462 1516
RECORD FILE NUMBER 638788383
PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
PERIOD
A AMENDMENT
INITIAL SURNAME
BUSINESS NAME 787755 ONTARIO LIMITED
DEBTOR/ TRANSFEROR

OTHER CHANGE
REASON/ NEED TO AMEND GENERAL COLLATERAL DESCRIPTION
DESCRIPTION

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
DEBTOR/ BUSINESS NAME
TRANSFEREE BUSINESS NAME
ADDRESS

ONTARIO CORPORATION NO.

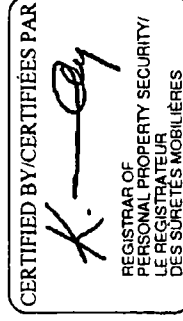
ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION
CONSUMER ADDRESS

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE DATE OF NO FIXED
Maturity or Maturity Date

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE
GENERAL ONE(1) NEW VOPAK MODEL 700 MULTI - LANE FORM/FILL/SEAL SACHET
COLLATERAL EQUIPMENT S/N? 609-925
DESCRIPTION ONE (1) NEW APM VOLUMETRIC FILLER, MODEL APM24-06 S/N? PM-5491
REGISTERING AGENT OR TRAVELERS FINANCIAL (ALBERTA) CORPORATION
SECURED PARTY/ ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY
LIEN CLAIMANT



*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER
01 21 RECORD FILE NUMBER 005 20070914 1409 1462 1516
RENEWAL YEARS CORRECT PERIOD
22 21 RENEWAL YEARS CORRECT PERIOD
23 21 RENEWAL YEARS CORRECT PERIOD
24 21 RENEWAL YEARS CORRECT PERIOD

25 21 RENEWAL YEARS CORRECT PERIOD
26 21 RENEWAL YEARS CORRECT PERIOD
27 21 RENEWAL YEARS CORRECT PERIOD
28 21 RENEWAL YEARS CORRECT PERIOD

29 21 RENEWAL YEARS CORRECT PERIOD
30 21 RENEWAL YEARS CORRECT PERIOD
31 21 RENEWAL YEARS CORRECT PERIOD
32 21 RENEWAL YEARS CORRECT PERIOD

33 21 RENEWAL YEARS CORRECT PERIOD
34 21 RENEWAL YEARS CORRECT PERIOD
35 21 RENEWAL YEARS CORRECT PERIOD
36 21 RENEWAL YEARS CORRECT PERIOD

37 21 RENEWAL YEARS CORRECT PERIOD
38 21 RENEWAL YEARS CORRECT PERIOD
39 21 RENEWAL YEARS CORRECT PERIOD
40 21 RENEWAL YEARS CORRECT PERIOD

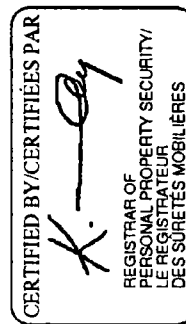
41 21 RENEWAL YEARS CORRECT PERIOD
42 21 RENEWAL YEARS CORRECT PERIOD
43 21 RENEWAL YEARS CORRECT PERIOD
44 21 RENEWAL YEARS CORRECT PERIOD

45 21 RENEWAL YEARS CORRECT PERIOD
46 21 RENEWAL YEARS CORRECT PERIOD
47 21 RENEWAL YEARS CORRECT PERIOD
48 21 RENEWAL YEARS CORRECT PERIOD

49 21 RENEWAL YEARS CORRECT PERIOD
50 21 RENEWAL YEARS CORRECT PERIOD
51 21 RENEWAL YEARS CORRECT PERIOD
52 21 RENEWAL YEARS CORRECT PERIOD

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 57



(e/2r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 57
(9703)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	03	005	20070914 1409 1462 1516	
21	RECORD REFERENCED	FILE NUMBER 638788383		
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22		FIRST GIVEN NAME	INITIAL SURNAME	
23	REFERENCE	BUSINESS NAME		
24	DEBTOR/ TRANSFEROR			

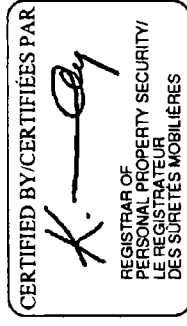
25	OTHER CHANGE			
26	REASON/			
27	DESCRIPTION			
28				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME	
05	DEBTOR/			
03/	TRANSFEREE	BUSINESS NAME		
06				
04/07	ADDRESS			ONTARIO CORPORATION NO.

29	ASSIGNOR			
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
09				
	COLLATERAL CLASSIFICATION			
	CONSUMER			
	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10				
	YEAR MAKE	MODEL	V.I.N.	
11	MOTOR VEHICLE			
12	GENERAL			
13				
14	COLLATERAL			
15	DESCRIPTION			
16	REGISTERING AGENT OR	TRAVELERS FINANCIAL (ALBERTA) CORPORATION	CALGARY	
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS 210, 2880 GLENMORE TRAIL SE	AB	T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 58
(9704)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
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21 RECORD FILE NUMBER 63878383
RENEWAL CORRECT
PERIOD
PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS
A AMENDMENT
22 FIRST GIVEN NAME INITIAL SURNAME
REFERENCE BUSINESS NAME
23 DEBTOR/
24 TRANSFEROR

25 OTHER CHANGE
26 REASON/
27 DESCRIPTION
28
02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR/
03/ TRANSFEREE BUSINESS NAME
06
04/07 ADDRESS
ONTARIO CORPORATION NO.

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
09 ADDRESS

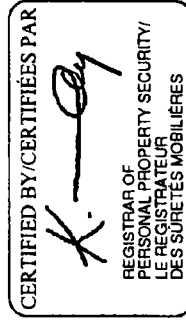
COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE DATE OF NO FIXED
Maturity or Maturity Date

10 YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL COLLATERAL AND A RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT
14 COLLATERAL THAT INDENTIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE
15 DESCRIPTION COLLATERAL OR PROCEEDS OF THE COLLATERAL.
16 REGISTERING AGENT OR TRAVELERS FINANCIAL (ALBERTA) CORPORATION CALGARY
17 SECURED PARTY/ ADDRESS 210, 2880 GLENMORE TRAIL SE
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(e/27/11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 61
(9707)

RJN NUMBER : 308
RJN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
636238296

CAUTION PAGE NO. OF PAGES TOTAL REGISTRATION NUMBER REGISTERED UNDER PERIOD
FILING 01 006 20070612 1401 1462 9707 P PPSA 4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR 787755 ONTARIO LIMITED
03 NAME
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR O/A NEW DURHAM TRADING
06 NAME
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

SECURED PARTY / LIEN CLAIMANT
08 TRAVELERS FINANCIAL CORPORATION
09 ADDRESS 210 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE
X X

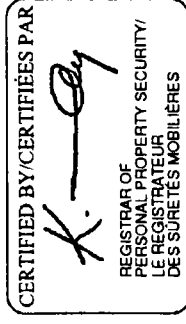
YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE AMOUNT
11 MOTOR
12 VEHICLE
13 GENERAL ONE (1) USED VOLPAK VE280 FOAM FILLER SEALER S/N? 12031B
14 COLLATERAL ONE (1) USED RESINA LC89 CAPPER S/N? 3041129
15 DESCRIPTION ONE (1) USED SPIROFLOW 412B 26 AUGER FEEDER AND HOPPER S/N?

REGISTERING AGENT
16 TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
636238296

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 006 20070612 1401 1462 9707 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / CANADIAN WESTERN BANK
LIEN CLAIMANT ADDRESS 285 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

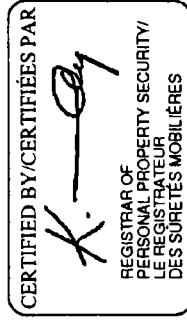
10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 GENERAL 00810A888C
13 COLLATERAL ONE (1) USED CUSTOM MADE MINI FILLER NO S/N
14 DESCRIPTION ONE (1) USED RESINA CAPPER MN/RS-920 S/N? 4012284

15 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 63
 (9709)

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 636238296

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 03 006 20070612 1401 1462 9707 P PPSA 4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS
 ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME
 07 ADDRESS
 ONTARIO CORPORATION NO.

SECURED PARTY /
 LIEN CLAIMANT
 ADDRESS

COLLATERAL CLASSIFICATION
 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE

YEAR MAKE MODEL V.I.N.

GENERAL ONE (1) USED RBC BUNDLER AND TUNNEL S/N 0030
 COLLATERAL ONE (1) USED RICCIARELLI BESOMATIC SORTER S/N? PER-OMATIC FC#445
 DESCRIPTION ONE (1) USED GREAT WESTER TRUE BALANCE SIFTER

REGISTERING AGENT TRAVELERS FINANCIAL (ALBERTA) CORPORATION
 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 64

CERTIFIED BY/CERTIFIÉES PAR
 K. [Signature]
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SURETÉS MOBILIÈRES
 (cjtfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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(9711)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
636238296

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 05 006 20070612 1401 1462 9707 P PPSA 4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

SECURED PARTY /
LIEN CLAIMANT
08
09 ADDRESS

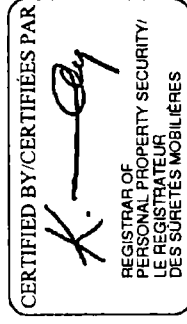
COLLATERAL CLASSIFICATION
CONSUMER
10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE

YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM
14 COLLATERAL ANY SALE AND OR DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE
15 DESCRIPTION COLLATERAL AND A RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
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REPORT : PSSR060
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RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
636238296

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
06 006 20070612 1401 1462 9707 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS Maturity OR Maturity DATE

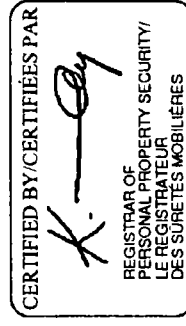
11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE
13 GENERAL THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE
14 COLLATERAL COLLATERAL OR PROCEEDS OF THE COLLATERAL.
15 DESCRIPTION

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
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CERTIFICATE

REPORT : PSSR060
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RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
635643621

01 CAUTION FILING X PAGE NO. 001 OF 1 TOTAL PAGES 1
MOTOR VEHICLE SCHEDULE 20070525 1205 4050 0371 P PPSA 04
REGISTERED UNDER PERIOD
04

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DR MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / TWIN HILLS FORD LINCOLN LIMITED
09 LIEN CLAIMANT ADDRESS 10801 YONGE STREET RICHMOND HILL ON L4C 3E3

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
X 47741 23MAY2011

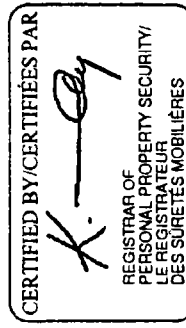
11 MOTOR YEAR MAKE 2007 FORD V.I.N. 1FDSF34527EA54388
12 VEHICLE MODEL F350

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT ADDRESS
17

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(e/11/11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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(9715)

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RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
635419098

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
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01 001 20070517 1459 1530 6389 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DR MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / TOYOTA CREDIT CANADA INC.
09 LIEN CLAIMANT ADDRESS 80 MICRO COURT SUITE 200 MARKHAM ON L3R 9Z5

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 38536 11MAY2011
X X X

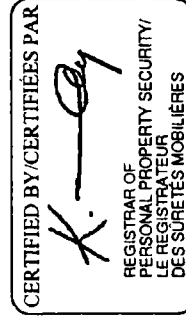
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2007 TOYOTA CAMRY 4T1BE46K57U134852

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS
17 AGENT ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 70



(c/jir 11/2008)



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 635314824

01 CAUTION FILING NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER SCHEDULE UNDER PERIOD
 01 003 003 20070515 1409 1462 2230 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
 04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. 787755
 L5T1L4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME 787755 ONTARIO LIMITED
 07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. L5T1L4

08 SECURED PARTY / SUMMIT CREDIT CORPORATION
 09 LIEN CLAIMANT ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

10 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 X X

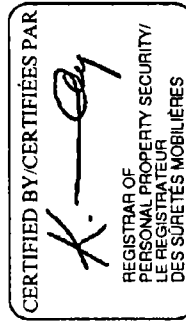
11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE
 13 GENERAL VARIOUS REFURBISHED SUGAR REPACKING EQUIPMENT AND OTHER INDUSTRIAL
 14 COLLATERAL EQUIPMENT AND TOOLING AS PER SUMMIT CREDIT CORPORATION LEASE
 15 DESCRIPTION AGREEMENT(S), TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES,

16 REGISTERING SUMMIT CREDIT CORPORATION
 17 AGENT ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 71



(c)11r 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH	: BUSINESS DEBTOR
SEARCH CONDUCTED ON	: 787755 ONTARIO LIMITED
FILE CURRENCY	: 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00
FILE NUMBER
635314824

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	02	003		20070515 1409 1462 2230	P	PSA 5

02	DEETOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03	NAME	BUSINESS NAME	NEW DURHAM TRADING		
04		ADDRESS	6815 DAVAND DRIVE		MISSISSAUGA
					ONTARIO CORPORATION NO.
					ON L5T1L4

	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	NAME	BUSINESS NAME	NDT FOOD SERVICES		
06		ADDRESS	6815 DAVAND DRIVE		
07					

ONTARIO CORPORATION NO. L5T114
ON MISSISSAUGA

08	SECURED PARTY /
09	LIEN CLAIMANT
09	ADDRESS

COLLATERAL CLASSIFICATION	CONSUMER	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR MATURITY DATE	NO. FIXED
		INVENTORY GOODS						

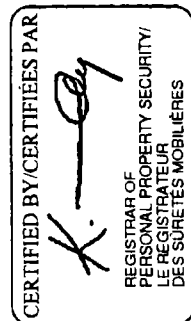
YEAR	MAKE	MODEL	V.I.N.

11	VEHICLE	
12		
13	GENERAL	ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, MODIFICATIONS, ADDITIONS
14	COLLATERAL	AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF, BUT NOT LIMITED TO,
15	DESCRIPTION	IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH

16 REGISTERING SUMMIT CREDIT CORPORATION
17 AGENT ADDRESS 30 VOGELL ROAD, SUITE 1
RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 72



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 72
(9718)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
635314824

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
03 003 20070515 1409 1462 2230 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME REGISTERED REGISTRATION
03 NAME BUSINESS NAME 07JUL1967 PETER G NELIPA ON L1N4A6
04 ADDRESS 1107 ATHOL ST WHITEY ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME REGISTERED REGISTRATION
06 NAME BUSINESS NAME 07JUL1967 PETER G NELIPA ON L1N4A6
07 ADDRESS 1107 ATHOL ST WHITEY ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT

COLLATERAL CLASSIFICATION

10 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY OTHER PAYMENT
14 COLLATERAL THAT INDEMNIFIES OR COMPENSATES FOR LOSS, DAMAGE OR REPLACEMENT TO
15 DESCRIPTION THE COLLATERAL OR THE PROCEEDS OF THE COLLATERAL.

16 REGISTERING SUMMIT CREDIT CORPORATION
17 ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETÉS MOBILIÈRES
(c/11r 11/2008)

CONTINUED... 73



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 73
(9719)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	635224518
01	CAUTION FILING	PAGE NO. OF PAGES 01 001
	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
02	DEBTOR NAME	787755 ONTARIO LIMITED
03	BUSINESS NAME	787755 ONTARIO LIMITED
04	ADDRESS	6816 DAVAND DRIVE MISSISSAUGA ON L1N 8V6
05	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
06	BUSINESS NAME	NEW DURHAM TRADING
07	ADDRESS	6815 DAVAND DRIVE MISSISSAUGA ON L1N 8V6
08	SECURED PARTY / LIEN CLAIMANT	LEASEBANK CREDIT CORPORATION
09	ADDRESS	410 NORTH SERVICE RD E, STE 200 OAKVILLE ON L6H 5R2

10 COLLATERAL CLASSIFICATION
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
X X X X X

11	MOTOR	YEAR MAKE	MODEL	V.I.N.
12	VEHICLE			
13	GENERAL			
14	COLLATERAL			
15	DESCRIPTION			
16	REGISTERING AGENT	REGISTRY = RECOVERY INC.		
17	ADDRESS	1551 THE QUEENSWAY	TORONTO ON M8Z 1T5	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 74

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETÉS MOBILIÈRES
(e/11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20091130 1724 8077 6911	P	PPSA

21	RECORD REFERENCED	FILE NUMBER	635224518
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22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	787755 ONTARIO LIMITED		

25	OTHER CHANGE	AMEND DEBTOR'S ADDRESS AND CORRECT SECURED PARTY'S ADDRESS
26	REASON/	ON LINE 09
27	DESCRIPTION	
28		

02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/	787755 ONTARIO LIMITED		
03/	TRANSFEREE	BUSINESS NAME		
06		ADDRESS	6815 DAVAND DRIVE	
04/07				

ONTARIO CORPORATION NO.
ON L1N 8V6

29 ASSIGNOR

SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08	LEASEBANK CREDIT CORPORATION
09	ADDRESS 1100 BURLOAK DRIVE, 7TH FLOOR

BURLINGTON ON L7L 5B2

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	DATE OF	NO FIXED

10 YEAR MAKE

MODEL

V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR

ADDRESS 1551 THE QUEENSWAY

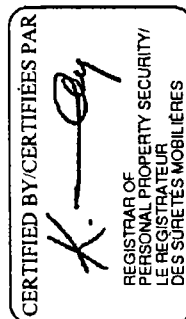
17 SECURED PARTY/

TORONTO

ON M8Z 1T5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 75



(e/2r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 75
(9721)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
633434481

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 20070313 1457 1530 5739 P PPSA 5

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
DEBTOR BUSINESS NAME 787755 ONTARIO LIMITED
NAME ADDRESS 6815 DAVAND DR MISSISSAUGA ONTARIO CORPORATION NO.
04 LST 1L4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
DEBTOR BUSINESS NAME
NAME ADDRESS ONTARIO CORPORATION NO.

SECURED PARTY / GMAC LEASECO CORPORATION
LIEN CLAIMANT ADDRESS 3250 BLOOR STREET WEST, 8TH FLOOR TORONTO ON M8X 2Y5

COLLATERAL CLASSIFICATION

CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR NO FIXED Maturity DATE
X X X 52847 X

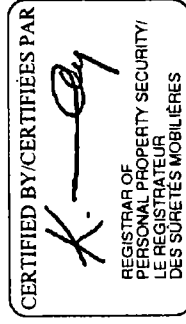
YEAR MAKE MODEL V.I.N.
2007 GMC ACADIA 1GKER13767J111221

GENERAL COLLATERAL DESCRIPTION

REGISTERING AGENT ADDRESS SUITE 200 - 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 76



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
632579292

CAUTION PAGE TOTAL
FILING NO. OF PAGES
01 001

20070202 1450 1530 4739 P PPSA 5

DEBTOR
NAME
BUSINESS NAME
787755 ONTARIO LTD

DATE OF BIRTH
FIRST GIVEN NAME
INITIAL SURNAME

MISSISSAUGA

ONTARIO CORPORATION NO.
ON L5T 1L4

DEBTOR
NAME
BUSINESS NAME

DATE OF BIRTH
FIRST GIVEN NAME
INITIAL SURNAME

ONTARIO CORPORATION NO.

SECURED PARTY /
LIEN CLAIMANT

ADDRESS
3250 BLOOR STREET WEST, 8TH FLOOR
TORONTO ON M8X 2Y5

GMAC LEASECO CORPORATION

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR Maturity DATE
X X X 37881 NO FIXED X

YEAR MAKE
2007 PONTIAC
MODEL
TORRENT
V.I.N.
2CKDL63F976082395

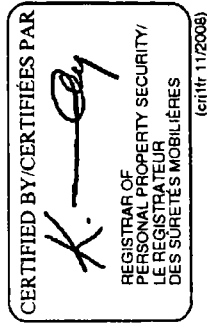
MOTOR
VEHICLE
GENERAL
COLLATERAL
DESCRIPTION

REGISTERING
AGENT

CANADIAN SECURITIES REGISTRATION SYSTEMS
ADDRESS SUITE 200 - 4126 NORLAND AVENUE
BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 77



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 77
(9723)

RUN NUMBER : 309
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20070302 1940 1531 3771		

RECORD REFERENCED	FILE NUMBER	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
21	632579292				

REFERENCE DEBTOR/ TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL	SURNAME
23	787755 ONTARIO LTD			

25 OTHER CHANGE
26 REASON/ TO AMEND NAME ENTERED FOR DEBTOR ON PAGE 1 LINE 3 OF REGISTRATION
27 DESCRIPTION NUMBER 20070202 1450 1530 4739.

DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				
03/ TRANSFEREE	BUSINESS NAME	787755 ONTARIO LIMITED		
06				
04/07	ADDRESS	6815 DAVAND DR		

ONTARIO CORPORATION NO.
ON L5T 1L4

MISSISSAUGA

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION
09 CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

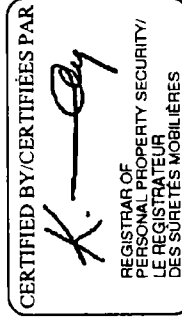
MOTOR VEHICLE DATE OF NO FIXED
AMOUNT MATURITY OR MATURITY DATE
V.I.N.

10 YEAR MAKE MODEL

MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	CANADIAN SECURITIES REGISTRATION SYSTEMS SUITE 200 . 4126 NORLAND AVENUE	BURNABY BC	V5G 3S8
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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 78



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 631055682

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 001 001 20061130 1635 1862 5058 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
 04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
 ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME
 07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / 2110458 ONTARIO LIMITED
 LIEN CLAIMANT ADDRESS 7 HARBORD CRES AJAX ON L1S 4C9

10 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED Maturity OR Maturity DATE
 X X 12000 X

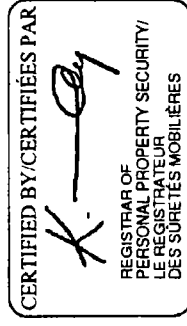
11 YEAR MAKE 1987 GMC
 12 VEHICLE MODEL VAN
 1GDJP32M1H3503480
 V.I.N.

13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING 2110458 ONTARIO LIMITED
 17 AGENT ADDRESS 7 HARBORD CRES AJAX ON L1S 4C9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 80



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
629223138

CAUTION PAGE TOTAL
FILING NO. OF PAGES 02 002

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME BUSINESS NAME NEW DURHAM TRADING

ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME BUSINESS NAME

ADDRESS

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE

GENERAL COLLATERAL DESCRIPTION

REGISTERING AGENT ADDRESS

17

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

82

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETÉS MOBILIÈRES
(c11fr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	PAGE OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	RENEWAL YEARS	CORRECT PERIOD
01	01		001		20070827	1642	1616	0548
21	FILE NUMBER		629223138					
22	REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	INITIAL	SURNAME		
23	REFERENCE							
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	787755	ONTARIO LIMITED				

25	OTHER CHANGE						SURNAME	
26	REASON/	TO ADD NEW DEBTOR NAME					INITIAL	
27	DESCRIPTION							
28								
02/	DATE OF BIRTH	FIRST GIVEN NAME						
05	DEBTOR/							
03/	TRANSFEREE	BUSINESS NAME	2110458 ONTARIO LIMITED					
06								
04/07		ADDRESS	7 HARBOUR CRESCENT	AJAX				ONTARIO CORPORATION NO. ON LIS 4C9

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

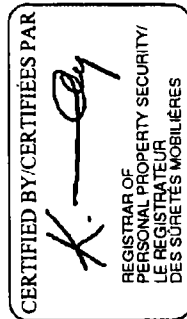
09		ADDRESS		MOTOR VEHICLE		DATE OF		NO FIXED	
COLLATERAL CLASSIFICATION		CONSUMER		OTHER INCLUDED		AMOUNT		MATURITY OR	
GOODS		INVENTORY		EQUIPMENT		ACCOUNTS		MATURITY DATE	
10		YEAR		MAKE		MODEL		V.I.N.	
		X		X					

11	MOTOR	JCLD ONLINE	MISSISSAUGA	LSJ 221
12	VEHICLE			
13	GENERAL			
14	COLLATERAL			
15	DESCRIPTION			
16	REGISTERING AGENT OR	16-1375 SOUTHDOWN RD STE 322		
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	ONT	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

83



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20070828 1430 1616 0573		
RECORD REFERENCED	FILE NUMBER	629223138		
PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
	FIRST GIVEN NAME	INITIAL SURNAME		
22				
23	REFERENCE			
24	DEBTOR/ TRANSFEROR	BUSINESS NAME 787755 ONTARIO LIMITED		

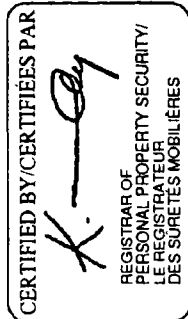
25	OTHER CHANGE			
26	REASON/	AMEND DEBTOR ADDRESS		
27	DESCRIPTION			
28				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME	
05	DEBTOR/			
03/	TRANSFEREE	BUSINESS NAME 2110458 ONTARIO LIMITED		
06				
04/07	ADDRESS	7 HARBORD CRESCENT	AJAX	ONTARIO CORPORATION NO. ON L1S 4C9

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
09 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE DATE OF NO FIXED MATURITY OR MATURITY DATE
V.I.N.

10	YEAR MAKE	MODEL	
11	MOTOR		
12	VEHICLE		
13	GENERAL		
14	COLLATERAL		
15	DESCRIPTION		
16	REGISTERING AGENT OR	JCLD ONLINE	
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS 16-1375 SOUTHDOWN RD STE 322	MISSISSAUGA ONT L5J 2Z1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 84



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 84
(9730)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20070829 1637 1616 0676		
RECORD REFERENCED	FILE NUMBER	629223138		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS
			INITIAL SURNAME	CORRECT PERIOD
REFERENCE DEBTOR/ TRANSFEROR	BUSINESS NAME	787755 ONTARIO LIMITED		

OTHER CHANGE REASON/ DESCRIPTION	ADD DEBTOR ADDRESS	
DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME
DEBTOR/ TRANSFEREE	BUSINESS NAME	2110458 ONTARIO LIMITED
ADDRESS	1700 MCEWEN DRIVE	WHITEY
		ONTARIO CORPORATION NO. L1N 1L4

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

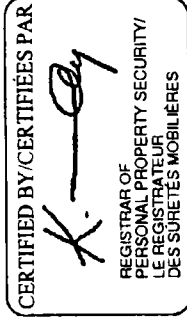
COLLATERAL CLASSIFICATION	ADDRESS	
CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE
		DATE OF NO FIXED MATURITY OR MATURITY DATE
YEAR MAKE	MODEL	V.I.N.

MOTOR VEHICLE	GENERAL COLLATERAL	DESCRIPTION	REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	ADDRESS	JCLD ONLINE	16-1375 SOUTHDOWN RD STE 322	MISSISSAUGA	ONT	L5J 2Z1
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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(e/2r 11/2008)



TYPE OF SEARCH : BUSINESS DESTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	626499081									
01	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD				
		02	002	20060626	1946 1531	3026					
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.					
03	BUSINESS NAME										
04	ADDRESS										
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.					
06	BUSINESS NAME										
07	ADDRESS										
08	SECURED PARTY / LIEN CLAIMANT	MERCEDES - BENZ FINANCIAL									
09	ADDRESS	2425 MATHESON BLVD. E, STE 300 MISSISSAUGA ON L4W 5N7									
10	COLLATERAL CLASSIFICATION										
	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE			
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.						
12											
13	GENERAL COLLATERAL DESCRIPTION										
14											
15											
16	REGISTERING AGENT	ADDRESS									
17											

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 87

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CAUTION FILING	PAGE NO.	PAGE OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER		
21		01		001		20070924 1957 1531 7672			
	RECORD REFERENCED	FILE NUMBER		626499081			RENEWAL YEARS	CORRECT PERIOD	
22		PAGE AMENDED		NO SPECIFIC	PAGE AMENDED X	CHANGE REQUIRED D ASSIGNMENT			
				FIRST GIVEN NAME		INITIAL SURNAME			
23	REFERENCE								
24	DEBTOR/ TRANSFEROR	BUSINESS NAME		787755	ONTARIO LIMITED				

25	OTHER CHANGE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.
26	REASON/					
27	DESCRIPTION					
28						
02/						
05	DEBTOR/					
03/	TRANSFeree	BUSINESS NAME				
06						
04/07		ADDRESS				

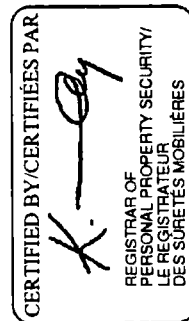
29	ASSIGNOR	DAIMLERCHRYSLER FINANCIAL SERVICES CANADA INC.	
	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE		
08		DCFS CANADA CORP.	
	*ADDRESS	2480 MATTHEWSON BLVD	P STE 500
			MTISSAUGA
			ON L4W 0A5

COLLATERAL CLASSIFICATION		MOTOR VEHICLE		DATE OF	NO FIXED
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
		INCLUDED	AMOUNT	MATURITY	OR MATURITY DATE
YEAR	MAKE	MODEL	V.I.N.		

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 626429925

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 001 20060623 1036 8077 0899 P PFSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 03 BUSINESS NAME 787755 ONTARIO LIMITED
 04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
 ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 BUSINESS NAME
 07 ADDRESS
 ONTARIO CORPORATION NO.

08 SECURED PARTY / MCAP LEASING INC.
 09 LIEN CLAIMANT ADDRESS 5575 NORTH SERVICE RD, STE 300 BURLINGTON ON L7L 6M1

COLLATERAL CLASSIFICATION
 CONSUMER
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE
 X X X X X

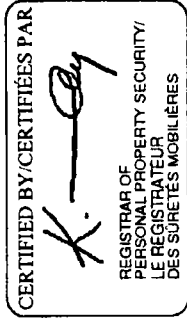
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
 13 GENERAL EQUIPMENT
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING AGENT REGISTRY = RECOVERY INC.
 17 ADDRESS 1551 THE QUEENSWAY TORONTO ON M8Z 1T5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 89



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20060623 1443 8077 0941		

RECORD REFERENCED	FILE NUMBER	626429925	RENEWAL YEARS	CORRECT PERIOD
PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT		
	FIRST GIVEN NAME	INITIAL SURNAME		
	BUSINESS NAME	787755 ONTARIO LIMITED		

25 OTHER CHANGE	ADD DEBTOR? NEW DURHAM TRADING	
26 REASON/		
27 DESCRIPTION		
28		
02/	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
05	DEBTOR/	
03/	BUSINESS NAME	NEW DURHAM TRADING
06	TRANSFEREE	
04/07	ADDRESS	6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

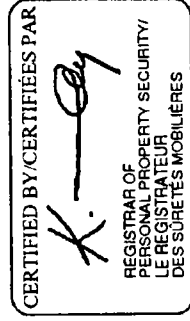
08 ADDRESS
09 COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE
YEAR MAKE	MODEL			

10				
11	MOTOR			
12	VEHICLE			
13	GENERAL			
14	COLLATERAL			
15	DESCRIPTION			
16	REGISTERING AGENT OR	REGISTRY = RECOVERY INC.		
17	SECURED PARTY/	1551 THE QUEENSWAY		
	LIEN CLAIMANT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 90



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
625771179

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 3 20060602 1232 1590 7379 P PPSA 6

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR 787755 ONTARIO LIMITED
03 NAME
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR
06 NAME NEW DURHAM TRADING
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT
08 AUREUS FINANCIAL CORP
09 ADDRESS 1515-1188 WEST GEORGIA STREET VANCOUVER BC V6E 4A2

COLLATERAL CLASSIFICATION

CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE
X X X X X

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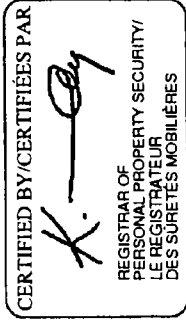
MODEL

YEAR MAKE

11 MOTOR
12 VEHICLE

13 GENERAL ALL FREEZERS EQUIPMENT AND ALL GOODS LEASED BY THE SECURED PARTY TO
14 COLLATERAL THE DEBTOR(S) FROM TIME TO TIME TOGETHER WITH ALL ATTACHMENTS,
15 DESCRIPTION ACCESSORIES, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND

16 REGISTERING AUREUS FINANCIAL CORP.
17 AGENT ADDRESS 1515 1188 WEST GEORGIA VANCOUVER BC V6E 4A2



CONTINUED... 92



REPORT : PSSR060
PAGE : 92
(9738)

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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FILE NUMBER
625771179

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	3		20060602 1232 1590 7379		

02	DEETOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03	NAME	BUSINESS NAME	NEW DURHAM TRADING COMPANY LTD		
04		ADDRESS	6815 DAVAND DRIVE		MISSISSAUGA
					ON L5T 1L4
					ONTARIO CORPORATION NO.

05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME	07JUL1967	PETER	G	NELIPA
07		BUSINESS NAME	ADDRESS		
			6815 DAVAND DRIVE		MISSISSAUGA
					ON L5T 1L4
					ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT 12-00000-03

COLLATERAL CLASSIFICATION	MONITOR VISITING C	AMOUNT	DATE OF	NO. GIVEN

	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MATURALLY OR	MATURALLY DUE
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[illegible]

11	VEHICLE
12	VEHICLE

12 IMPROVEMENTS THEREBY COLLECTIVELY THE "COLLATERAL" AND ALL

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CONTINUED... 93

CERTIFIED BY/CERTIFIÉES PAR



REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 93
(9739)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

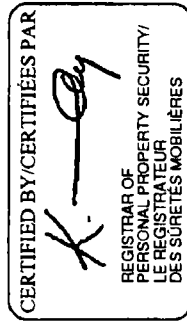
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	625771179									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD				
		003	3		20060602	1232	1590 7379				
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.					
03	BUSINESS NAME										
04	ADDRESS										
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.					
06	BUSINESS NAME										
07	ADDRESS										
08	SECURED PARTY / LIEN CLAIMANT										
09	ADDRESS										
10	COLLATERAL CLASSIFICATION										
	CCONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11	MOTOR	YEAR		MAKE	MODEL		V.I.N.				
12	VEHICLE										
13	GENERAL	COLLATERAL") AND ANY RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT									
14	COLLATERAL	THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL									
15	DESCRIPTION	OR PROCEEDS OF THE COLLATERAL.									
16	REGISTERING AGENT	ADDRESS									
17											

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

94



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

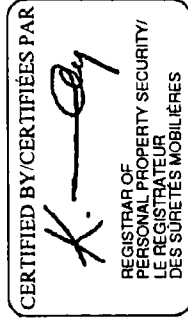
CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1	20060615 1314 1590 7971	
21	RECORD FILE NUMBER	625771179		
22	REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	RENEWAL YEARS
23	DEBTOR/			
24	TRANSFEROR			
25	OTHER CHANGE			
26	REASON/			
27	DESCRIPTION			
28	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/				
05	DEBTOR/			
03/	TRANSFEREE			
06				
04/07	ADDRESS	6815 DAVAND DRIVE		
29	ASSIGNOR			
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
09				

25 ADD ADDITIONAL DEBTOR & GENERAL COLLATERAL
26
27
28
02/ FIRST GIVEN NAME INITIAL SURNAME
05 NEW DURHAM TRADING COMPANY INC
03/ MISSISSAUGA
06 ON L5T 1L4
04/07 ONTARIO CORPORATION NO.

29 COLLATERAL CLASSIFICATION
08 CONSUMER
09 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity DATE
10 YEAR MAKE MODEL V.I.N.

11 MOTOR VEHICLE
12 GENERAL ALL FREEZER & COOLERS
13 COLLATERAL
14 DESCRIPTION
15 REGISTERING AGENT OR AUREUS FINANCIAL CORP.
16 SECURED PARTY/ ADDRESS 1515 1188 WEST GEORGIA
17 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 95



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

00 FILE NUMBER
624396222

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 20060419 1452 1530 4306 P PPSA 5

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 787755 ONTARIO LTD
04 ADDRESS 6815 DEVAND DR MISSISSAUGA ONTARIO CORPORATION NO.
L5T 7L4

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT
09 ADDRESS 3250 BLOOR ST. WEST, 8TH FL TORONTO ON M8X 2Y5

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR NO FIXED
Maturity DATE
X X X 105528 X

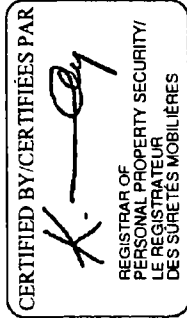
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2007 CADILLAC ESCALADE 1GYFK63857R144121

13 GENERAL
14 COLLATERAL
15 DESCRIPTION CANADIAN SECURITIES REGISTRATION SYSTEMS

16 REGISTERING AGENT
17 ADDRESS SUITE 200 - 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 96



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
01	01	20070207 1453 1530 0019	
21	001	624396222	
RENEWAL YEARS			CORRECT PERIOD
22			
23			
24			
25			
26			
27			
28			
02/			
05			
03/			
06			
04/07			

OTHER CHANGE
TO AMEND NAME ENTERED FOR DEBTOR ON PAGE 1 LINE 3 OF REGISTRATION
NUMBER 20060419 1452 1530 4306.

DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/		787755 ONTARIO LIMITED		
04/07		6815 DEVAND DR		

ONTARIO CORPORATION NO.
ON L5T 7L4

ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

ADDRESS

CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF	NO FIXED

YEAR	MAKE	MODEL	V.I.N.

MOTOR	VEHICLE	GENERAL	COLLATERAL	DESCRIPTION

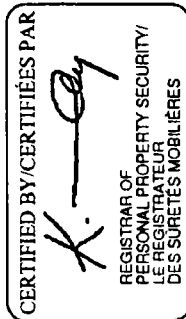
REGISTERING AGENT OR	ADDRESS	CANADIAN SECURITIES REGISTRATION SYSTEMS

BC V5G 3S8

BURNABY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED... 97



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20101104 1453 1530 3873		
21 RECORD REFERENCED	FILE NUMBER	624396222		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	CORRECT PERIOD
		X	C DISCHARGE	
22		FIRST GIVEN NAME	INITIAL SURNAME	
23 REFERENCE				
24 DEBTOR/TRANSFEROR	BUSINESS NAME	787755 ONTARIO LIMITED		

25 OTHER CHANGE				
26 REASON/				
27 DESCRIPTION				
28				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME	
05 DEBTOR/				
03/ TRANSFEREE	BUSINESS NAME			
06				
04/07	ADDRESS			

ONTARIO CORPORATION NO.

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
09 ADDRESS

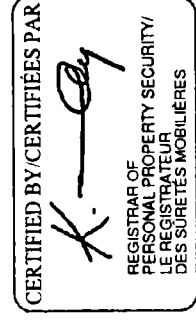
COLLATERAL CLASSIFICATION
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE DATE OF NO FIXED MATURITY OR Maturity DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR				
12 VEHICLE				
13 GENERAL				
14 COLLATERAL				
15 DESCRIPTION				
16 REGISTERING AGENT OR	CANADIAN SECURITIES REGISTRATION SYSTEMS			
17 SECURED PARTY/LIEN CLAIMANT	SUITE 200 - 4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 98



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00

FILE NUMBER
623231001

01

CAUTION FILING
PAGE NO. OF PAGES
002 3

TOTAL
20060308 1753 1590 3188

REGISTRATION NUMBER
20060308 1753 1590 3188

REGISTERED UNDER PERIOD

02

DEBTOR NAME

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

03

BUSINESS NAME

ADDRESS

04

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

05

DEBTOR NAME

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

06

BUSINESS NAME

ADDRESS

07

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

08

SECURED PARTY / LIEN CLAIMANT

ADDRESS

09

ADDRESS

10

COLLATERAL CLASSIFICATION
CONSUMER GOODS

INVENTORY EQUIPMENT ACCOUNT'S OTHER INCLUDED

MOTOR VEHICLE AMOUNT

DATE OF MATURITY OR NO FIXED MATURITY DATE

11

MOTOR VEHICLE

YEAR MAKE

MODEL

V.I.N.

12

GENERAL COLLATERAL DESCRIPTION

IMPROVEMENTS THERETO (COLLECTIVELY, THE "COLLATERAL") AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND/OR DEALINGS WITH THE COLLATERAL (COLLECTIVELY, "PROCEEDS OF THE

13

REGISTERING AGENT

ADDRESS

14

ADDRESS

15

ADDRESS

16

ADDRESS

17

ADDRESS

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETES MOBILIERES
(certif. 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 100
(9746)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : 78755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
623231001

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER PERIOD
FILING 003 3 20060308 1753 1590 3188

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED Maturity DATE

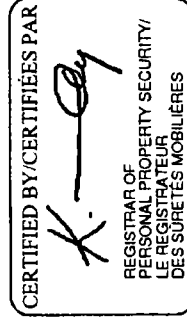
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL COLLATERAL*) AND ANY RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT
14 COLLATERAL THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL
15 DESCRIPTION OR PROCEEDS OF THE COLLATERAL.

16 REGISTERING
AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 101



(e/11r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00
FILE NUMBER
622527201

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	2		20060206 1159 6005 7605	P	PPSA 06

02	DEETOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03	NAME	BUSINESS NAME	787755 ONTARIO LIMITED		
04		ADDRESS	121 BROCK ST S	WHITBY	ONTARIO CORPORATION NO. ON LIN 4J9

05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME	BUSINESS NAME	NEW DURHAM TRADING		
07		ADDRESS	121 BROCK ST S	WHITBY	ONTARIO CORPORATION NO. ON L1N 4J9

08	SECURED PARTY /	NATIONAL LEASING GROUP INC. L# 2325512	
09	LIEN CLAIMANT	ADDRESS 1558 WILLSON PLACE	MB R3T 0Y4

COLLATERAL CLASSIFICATION	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED
	INCLUDED		MATURITY	MATURITY DATE
CONSUMER				
GOODS INVENTORY	EQUIPMENT ACCOUNTS OTHER	X		

YEAR MAKE MODEL V.I.N.

13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 ALL REFRIGERATION UNITS, FLOOR SCRUBBERS, PUMPS, CONTAINERS OF EVERY
17 NATURE OR KIND DESCRIBED IN LEASE NUMBER 2325512 BETWEEN SIMPLE
18 LEASE. AS ORIGINAL LESSOR AND THE DEBTOR. AS LESSEE, WHICH LEASE WAS

16 REGISTERING
AGENT

*** FOR FURTHER INFORMATION. CONTACT THE SECURED PARTY. ***

CONTINUED... 102

CERTIFIED BY/CERTIFIÉES PAR



REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES



TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

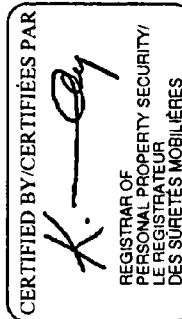
00	FILE NUMBER	622460205
01	CAUTION FILING	001
	PAGE NO.	3
	TOTAL PAGES	3
	MOTOR VEHICLE SCHEDULE	20060202 1400 1590 1402 P PPSA 6
02	DEBTOR NAME	787755 ONTARIO LTD
03	BUSINESS NAME	787755 ONTARIO LTD
04	ADDRESS	6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
05	DATE OF BIRTH	INITIAL SURNAME
06	BUSINESS NAME	NEW DURHAM TRADING
07	ADDRESS	6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
08	SECURED PARTY / LIEN CLAIMANT	AUREUS FINANCIAL CORP 1515-1188 WEST GEORGIA STREET VANCOUVER BC V6E 4A2

COLLATERAL CLASSIFICATION
 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE
 X X X X X NO FIXED

10	YEAR MAKE	MODEL	V.I.N.
11	MOTOR		
12	VEHICLE		
13	GENERAL	ALL COOLER EQUIPMENT AND ALL GOODS LEASED BY THE SECURED PARTY TO THE	
14	COLLATERAL	DEBTOR(S) FROM TIME TO TIME TOGETHER WITH ALL ATTACHMENTS,	
15	DESCRIPTION	ACCESSORIES, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND	
16	REGISTERING AGENT	AUREUS FINANCIAL CORP.	
17	ADDRESS	1515 1188 WEST GEORGIA VANCOUVER BC V6E 4A2	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED... 104



(crtfr 11/2008)



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
622460205

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 3 20060202 1400 1590 1402

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL IMPROVEMENTS THERETO (COLLECTIVELY, THE "COLLATERAL") AND ALL
14 COLLATERAL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE
15 DESCRIPTION AND/OR DEALINGS WITH THE COLLATERAL (COLLECTIVELY, "PROCEEDS OF THE

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 105



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
622460205

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
003 3 20060202 1400 1590 1402

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT
09 ADDRESS
10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

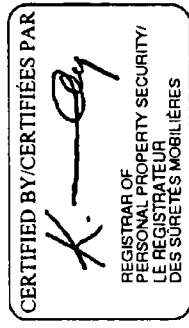
11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE
13 GENERAL COLLATERAL") AND ANY RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT
14 COLLATERAL THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL
15 DESCRIPTION OR PROCEEDS OF THE COLLATERAL.

16 REGISTERING
AGENT
17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 106



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. 001	TOTAL MOTOR VEHICLE SCHEDULE 2	REGISTRATION NUMBER 20060206	REGISTERED UNDER 1590 1502
RECORD REFERENCED	FILE NUMBER 622460205	PAGE AMENDED NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS CORRECT PERIOD
REFERENCE			INITIAL SURNAME	
DEBTOR/TRANSFEROR	BUSINESS NAME 787755 ONTARIO LTD			

OTHER CHANGE TO ADD ADDITIONAL DEBTORS.

DEBTOR/TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05/03/06		787755 ONTARIO LIMITED		
04/07	ADDRESS 6815 DAVAND DRIVE			

ONTARIO CORPORATION NO. L5T 1L4
ON MISSISSAUGA

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10				

V.I.N.

YEAR MAKE MODEL

MOTOR VEHICLE	GENERAL COLLATERAL	DESCRIPTION	REGISTERING AGENT OR SECURED PARTY/LIEN CLAIMANT
11	12	13	14
15	16	17	

AUREUS FINANCIAL CORP.
1515 1188 WEST GEORGIA

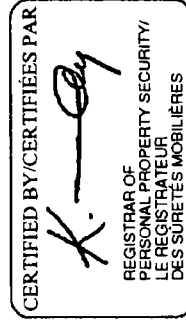
VANCOUVER

BC

V6E 4A2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 107



(e/21r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	002	2	20060206	1150 1590 1502	
21	RECORD FILE NUMBER	622460205			
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
22			FIRST GIVEN NAME	INITIAL	SURNAME
23	REFERENCE				
24	DEBTOR/ TRANSFEROR	BUSINESS NAME			

OTHER CHANGE REASON/ DESCRIPTION	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/ 05		NEW DURHAM TRADING COMPANY INC		
03/ 06		BUSINESS NAME		
04/07	ADDRESS	6815 DAVAND DRIVE		
			MISSISSAUGA	ONTARIO CORPORATION NO. L5T 1L4

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

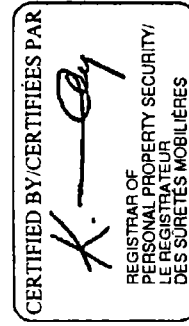
08
09 COLLATERAL CLASSIFICATION
ADDRESS

CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE	GENERAL COLLATERAL	DESCRIPTION	REGISTERING AGENT OR	ADDRESS
11	12	13	14	15
16	17			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



(c)24 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
620935263

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 20051201 1052 1616 6150 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / CIT FINANCIAL LTD.
09 LIEN CLAIMANT ADDRESS 5035 SOUTH SERVICE ROAD BURLINGTON ON L7R 4C8

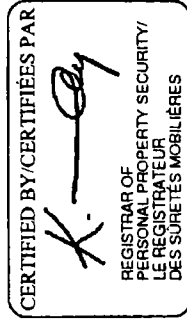
10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

11 YEAR MAKE MODEL V.I.N.

12 POINT OF SALE SYSTEM.

13 GENERAL JCLD ONLINE
14 COLLATERAL ADDRESS 16-1375 SOUTHDOWN RD STE 322 MISSISSAUGA ONT L5J 2Z1
15 DESCRIPTION

16 REGISTERING AGENT
17 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 109



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
620509311

01 CAUTION PAGE NO. OF PAGES TOTAL NO. OF PAGES
FILING 01 001 001
SCHEDULE 20051115 1942 1531 1121 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 121 BROCK ST. S. WHITBY ONTARIO CORPORATION NO.
L1N 4J9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / KEY EQUIPMENT FINANCE CANADA LTD.
09 LIEN CLAIMANT ADDRESS 1122 INTERNATIONAL BL STE 600 BURLINGTON ON L7L 6Z8

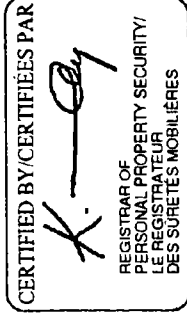
10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE
13 GENERAL GOODS CONSISTING OF EQUIPMENT (INCLUDING SUBSTITUTIONS THEREFOR AND
14 COLLATERAL REPLACEMENTS THERETO) WHICH IS SUBJECT TO FINANCING AGREEMENT
15 DESCRIPTION BETWEEN THE DEBTOR AND THE SECURED PARTY.

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS
17 AGENT ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 110



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001	20051220 1048 1529 6071		
21	RECORD REFERENCED	FILE NUMBER 620509311			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE		FIRST GIVEN NAME X	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME 787755 ONTARIO LIMITED			

25 OTHER CHANGE
26 REASON/
27 DESCRIPTION
28
02/ DATE OF BIRTH
05 DEBTOR/
03/ TRANSFEREE
06
04/07

ADD NEW DEBTOR TO REGISTRATION NUMBER 20051115194215311121.
MISSISSAUGA
ON L5T 1L4
ONTARIO CORPORATION NO.

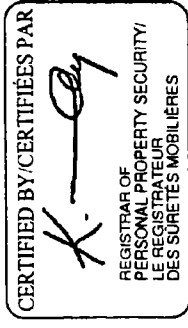
29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
09 COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF Maturity	NO FIXED Maturity DATE
10				
11	YEAR MAKE	MODEL		V.I.N.
12				
13				
14				
15				
16	REGISTERING AGENT OR	CANADIAN SECURITIES REGISTRATION SYSTEMS		
17	SECURED PARTY/ LIEN CLAIMANT	4126 NORLAND AVENUE BURNABY BC V5G 3S8		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 111



(e/2r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20051220 1048 1529 6072		
21 RECORD REFERENCED	FILE NUMBER	620509311		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED YEARS	RENEWAL CORRECT PERIOD
		X	A AMENDMENT	
	FIRST GIVEN NAME	INITIAL	SURNAME	
22				
23 REFERENCE	BUSINESS NAME	787755 ONTARIO LIMITED		
24 DEBTOR/ TRANSFEROR				

25 OTHER CHANGE
26 REASON/
27 DESCRIPTION
28 PLEASE CHECK ALL BOXES EXCEPT FOR CONSUMER GOODS

02/ DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05 DEBTOR/			
03/ TRANSFEREE	BUSINESS NAME		
06			
04/07	ADDRESS		

ONTARIO CORPORATION NO.

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
09 COLLATERAL CLASSIFICATION
CONSUMER

GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	MATURITY OR	DATE OF NO FIXED MATURITY DATE
10				

V.I.N.

MODEL

YEAR MAKE

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT OR
17 SECURED PARTY/
LIEN CLAIMANT

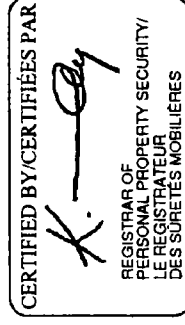
CANADIAN SECURITIES REGISTRATION SYSTEMS
4126 NORLAND AVENUE

BURNABY

BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 112



(e/2r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

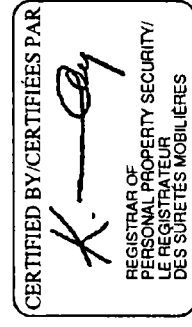
RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 78755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
662720463	20100707 1003 1462 0240	20100707 1701 1462 0447	
662013504	20100608 1945 1531 4407		
662013513	20100608 1945 1531 4408		
660870702	20100427 1359 1031 4589		
658778643	20100118 1401 1462 9008	20100420 1403 1462 9422	
658182654	20091214 1407 1462 1064		
658136313	20091210 1702 1462 0425		
658136385	20091210 1702 1462 0432		
658136394	20091210 1702 1462 0433		
656208873	20090911 1032 1590 0566		
655869735	20090827 1001 1462 4782		
653401755	20090513 0908 4050 0925		
652685031	20090414 0951 7036 0697	20090610 1418 7036 3213	
651022254	20090114 1453 1530 0360		
645863643	20080606 1447 1530 1606		
644058801	20080409 1954 1531 0411		
643315482	20080312 1210 6005 7290		
642932361	20080226 1404 1462 5785		
642282435	20080125 1205 1515 1381		
641530647	20071220 1049 1529 5421		
641192175	20071205 1453 1616 3897		
640448658	20071105 1238 4050 0486		
639888174	20071015 1454 1530 5143	20071115 1943 1531 9660	20071121 1047 1529 6195
638788383	20070905 1702 1462 9443	20070914 1409 1462 1516	
636360372	20070614 1652 1616 7857		
636238296	20070612 1401 1462 9707		
6356643621	20070525 1205 4050 0371		
635563089	20070523 1457 1530 2666		
635419098	20070517 1459 1530 6389		
635314824	20070515 1409 1462 2230		

CONTINUED... 113



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104080312.32

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

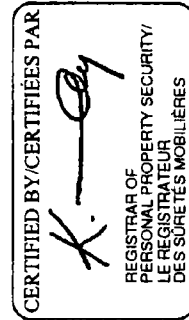
REPORT : PSSR060
PAGE : 113
(9759)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 787755 ONTARIO LIMITED
FILE CURRENCY : 03NOV 2010

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
635224518	20070511 1053 8077 0175	20091130 1724 8077 6911	
633434481	20070313 1457 1530 5739		
632579292	20070202 1450 1530 4739	20070302 1940 1531 3771	
632032596	20070110 1447 1616 2378		
631055682	20061130 1635 1862 5058		
629223138	20060926 1053 1616 8617	20070827 1642 1616 0548	20070829 1637 1616 0676
626499081	20060626 1946 1531 3026	20070924 1957 1531 7672	
626429925	20060623 1036 8077 0899	20060623 1443 8077 0941	20060627 1738 8077 1226
625771179	20060602 1232 1590 7379	20060615 1314 1590 7971	
624396222	20060419 1452 1530 4306	20070207 1453 1530 0019	20101104 1453 1530 3873
623231001	20060308 1753 1590 3188		
622527201	20060206 1159 6005 7605		
622460205	20060202 1400 1590 1402	20060206 1150 1590 1502	
620935263	20051201 1052 1616 6150		
620509311	20051115 1942 1531 1121	20051220 1048 1529 6071	20051220 1048 1529 6072

65 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124320.16

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(9802)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

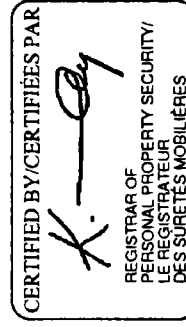
SEARCH CONDUCTED ON : TARBRAC HOLDINGS INC.

FILE CURRENCY : 03NOV 2010

ENQUIRY NUMBER 20101104124320.16 CONTAINS 8 PAGE(S), 3 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

AIRD & BERLIS LLP
ATTN: SHANNON MORRIS
HOLD FOR PICK UP
TORONTO ON MSJ2T9



(enq2 11/2008)

CONTINUED...



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124320.16

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : TARBAC HOLDINGS INC.
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20100420 1403 1462 9423		
RECORD REFERENCED	FILE NUMBER	658778652		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT PERIOD
			B RENEWAL	2
		FIRST GIVEN NAME	INITIAL	SURNAME
REFERENCE	BUSINESS NAME	TARBAC HOLDINGS INC.		
DEBTOR/TRANSFEROR				

OTHER CHANGE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
REASON/DESCRIPTION				
DEBTOR/TRANSFEREE	BUSINESS NAME			
04/07	ADDRESS			

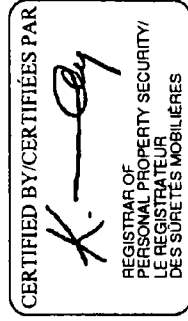
ONTARIO CORPORATION NO.

ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
08	
09	
COLLATERAL CLASSIFICATION	
CONSUMER	MOTOR VEHICLE
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
	AMOUNT Maturity OR MATURITY DATE
YEAR MAKE	MODEL
	V.I.N.

MOTOR VEHICLE	BEARD WINTER LLP (GDC)	ON	MSH2K4
GENERAL COLLATERAL	130 ADELAIDE STREET WEST, SUITE 701		
DESCRIPTION	TORONTO		
REGISTERING AGENT OR			
SECURED PARTY/LIEN CLAIMANT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 4



(c2/r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124320.16

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : TARBRAC HOLDINGS INC.
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
656208963

01 CAUTION FILING NO. OF PAGES 001 1 TOTAL PAGES 1
MOTOR VEHICLE SCHEDULE 20090911 1035 1590 0570 P PPSA 10
REGISTERED UNDER PERIOD 10

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME TARBRAC HOLDINGS INC.
04 ADDRESS 6815 DAVAN DRIVE MISSISSAUGA ON L1W 3L7
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / BANK OF MONTREAL
09 LIEN CLAIMANT ADDRESS 100 KING STREET WEST TORONTO ON M5X 1A1

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X X X

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

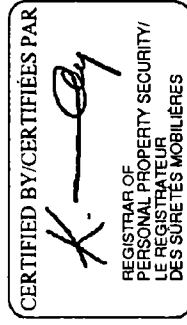
13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING CASSELS BROCK & BLACKWELL LLP (HORST/33316-291/ON)

17 AGENT ADDRESS SUITE 2100, 40 KING STREET WEST TORONTO ON M5H 3C2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 5



(e/11r 112008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124320.16

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : TARBAC HOLDINGS INC.
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
639222741

01 CAUTION PAGE NO. OF TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING 01 003 003 SCHEDULE 20070919 1703 1462 2510 P PPSA 10 PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME TARBAC HOLDINGS INC.
04 ADDRESS 1389 ROUGEMOUNT DRIVE PICKERING ONTARIO CORPORATION NO. 2131468
L1VIN2

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME PETER G NELIPA
07 ADDRESS 1107 ATHOL ST. WHITBY ONTARIO CORPORATION NO. L1N4A6

08 SECURED PARTY / LAURENTIAN BANK OF CANADA
09 LIEN CLAIMANT ADDRESS 130 ADELAIDE ST. W., STE 300, LEGAL DEPT TORONTO ON M5H3P5

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X

11 YEAR MAKE MODEL V.I.N.

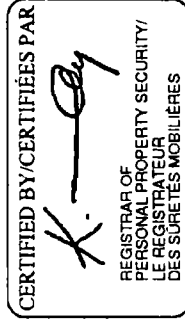
12 MOTOR VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING FOGLER, RUBINOFF LLP (BED)
17 AGENT ADDRESS 95 WELLINGTON ST. W., SUITE 1200, TORONTO ON M5J2Z9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED ... 6



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(9807)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124320.16

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : TARBRAC HOLDINGS INC.
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
639222741

01 CAUTION FILING 02 NO. OF PAGES 003 TOTAL 003
MOTOR VEHICLE SCHEDULE 20070919 1703 1462 2510 P PPSA 10
REGISTERED UNDER PERIOD

02 DEBTOR DATE OF BIRTH 27JUN1969 FIRST GIVEN NAME GIUSEPPE INITIAL SURNAME GATTI
03 NAME BUSINESS NAME ADDRESS 304 DUNLOP ST. E. WHITEY ONTARIO CORPORATION NO. ON LIN1S4

05 DEBTOR DATE OF BIRTH 01MAY1970 FIRST GIVEN NAME TARA INITIAL SURNAME BRACKEN
06 NAME BUSINESS NAME ADDRESS 304 DUNLOP ST. E. WHITEY ONTARIO CORPORATION NO. ON LIN1S4

08 SECURED PARTY / LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

13 GENERAL COLLATERAL DESCRIPTION

16 REGISTERING AGENT ADDRESS 95 WELLINGTON ST. W., SUITE 1200, TORONTO ON M5J2Z9
FOGLER, RUBINOFF LLP (BED)

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 7

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF PERSONAL PROPERTY SECURITY /
LE REGISTREUR DES SURETÉS MOBILIÈRES
(cfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 7
(9808)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124320.16

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : TARBRAC HOLDINGS INC.
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
639222741

01 CAUTION FILING : 03 OF PAGES : 003
TOTAL : 003
MOTOR VEHICLE SCHEDULE : 20070919 1703 1462 2510 P PPSA
REGISTRATION UNDER PERIOD : 10

02 DEBTOR : DATE OF BIRTH : 01MAY1970
03 NAME : BUSINESS NAME :
FIRST GIVEN NAME : TARAGH
INITIAL : M
SURNAME : BRACKEN
04 ADDRESS : 304 DUNLOP ST. E.
WHITBY
ONTARIO CORPORATION NO. :
ON LIN1S4

05 DEBTOR : DATE OF BIRTH : 27JUN1969
06 NAME : BUSINESS NAME :
FIRST GIVEN NAME : JOE
INITIAL :
SURNAME : GATTI
07 ADDRESS : 304 DUNLOP ST. E.
WHITBY
ONTARIO CORPORATION NO. :
ON LIN1S4

08 SECURED PARTY /
LIEN CLAIMANT :
09 ADDRESS :

COLLATERAL CLASSIFICATION

CONSUMER :
GOODS : INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED : MOTOR VEHICLE : AMOUNT : DATE OF : NO. FIXED :
Maturity or Maturity Date

V.I.N.

MODEL

YEAR MAKE

11 MOTOR
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

FOGLER, RUBINOFF LLP (BED)

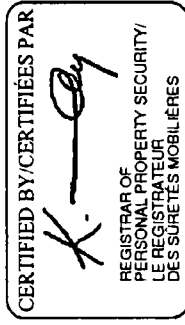
ON MSJ229

TORONTO

ADDRESS : 95 WELLINGTON ST. W., SUITE 1200,

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 8



(c) 11/1/2008



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID . 20101104124320.16

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

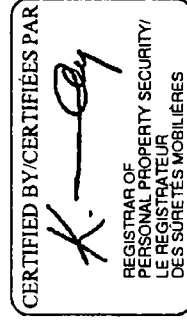
REPORT : PSSR060
PAGE : 8
(9809)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : TARBRAC HOLDINGS INC.
FILE CURRENCY : 03NOV 2010

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
658778652	20100118 1401 1462 9009	20100420 1403 1462 9423	
656208963	20090911 1035 1590 0570		
639222741	20070919 1703 1462 2510		

4 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

REPORT : PSSR060
PAGE : 1
(9810)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : INDIVIDUAL SPECIFIC

SEARCH CONDUCTED ON : FIRST GIVEN NAME : PETER
INITIAL : G
SURNAME : NELIPA
DATE OF BIRTH : 07JUL1967

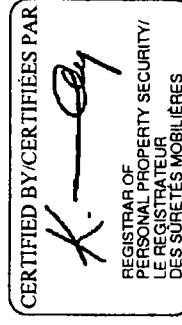
FILE CURRENCY : 03NOV 2010

ENQUIRY NUMBER 20101104124429.44 CONTAINS 31 PAGE(S), 11 FAMILY(IES).

AIRD & BERLIS LLP
ATTN: SHANNON MORRIS
HOLD FOR PICK UP
TORONTO ON M5J2T9

CONTINUED . . .

2



TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
658778661

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE 20100118 1401 1462 9010 P PPSA 2
01 001

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
07JUL1967 PETER G NELIPA
03 NAME BUSINESS NAME
04 ADDRESS 1107 ATHOL STREET WHITBY ONTARIO CORPORATION NO.
L1N4A6

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / SIGNATURE BANK NEW YORK NY 10017
09 LIEN CLAIMANT ADDRESS 565 FIFTH AVENUE

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MAURITY OR MATURITY DATE
X X

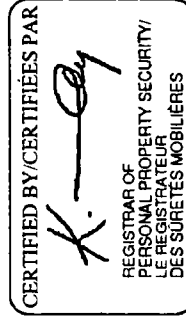
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING BEARD WINTER LLP (GDC)
AGENT ADDRESS 130 ADELAIDE STREET WEST, SUITE 701 TORONTO ON M5H2K4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED... 3



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC

SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	20100420 1403 1462 9424		

21	RECORD REFERENCED	FILE NUMBER	658778661
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22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
			B RENEWAL 2		

23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DESTOR/ TRANSFEROR	PETER	G	NELIPA

25	OTHER CHANGE	BUSINESS NAME
26	REASON/ DESCRIPTION	
27		
28		

29	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/ 05					
03/ 06					
04/ 07					

08	ASSIGNOR	ADDRESS
09	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	

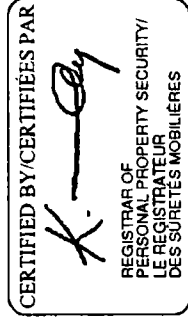
10	COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	MATURITY	OR	MATURITY DATE
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.							
12	VEHICLE											
13	GENERAL											
14	COLLATERAL											
15	DESCRIPTION											
16	REGISTERING AGENT OR	BEARD WINTER LLP (GDC)										
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	130 ADELAIDE STREET WEST, SUITE 701	TORONTO	ON	MSH2K4						

ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

4



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 4
(9813)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
656540649

01 CAUTION FILING 001 PAGE NO. OF PAGES 1 TOTAL 1
MOTOR VEHICLE SCHEDULE 20090925 1105 1590 1222 P 5PSA 10
REGISTERED UNDER PERIOD 10

02 DEBTOR DATE OF BIRTH 07JUL1967
03 NAME BUSINESS NAME PETER
INITIAL SURNAME G NELIPA
04 ADDRESS 1107 ATHOL STREET WHITBY
ONTARIO CORPORATION NO. ON L1N 4A6

05 DEBTOR DATE OF BIRTH
06 NAME BUSINESS NAME
INITIAL SURNAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / BANK OF MONTREAL
09 LIEN CLAIMANT ADDRESS 100 KING STREET WEST TORONTO ON MSX 1A1

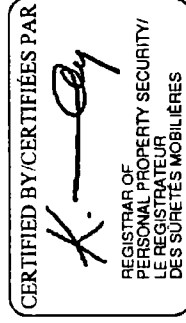
10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
X X X NO FIXED

11 MOTOR YEAR MAKE
12 VEHICLE MODEL V.I.N.

13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT
17 ADDRESS SUITE 2100, 40 KING STREET WEST TORONTO ON M5H 3C2
CASSELS BROCK & BLACKWELL LLP (TGRAY/33336-291/ON)

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 5



(c)11r 11(2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
655887033

01 CAUTION PAGE NO. OF PAGES TOTAL
FILING 01 002 002
MOTOR VEHICLE SCHEDULE 20090827 1402 1462 4839 P PPSA 5
REGISTERED UNDER PERIOD
NUMBER 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
07JUL1967 PETER G NELIPA
03 NAME BUSINESS NAME
04 ADDRESS 1107 ATHOL ST WHITBY ONTARIO CORPORATION NO.
L1N4A6

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / CANADIAN WESTERN BANK
09 LIEN CLAIMANT ADDRESS 6127 BARLOW TRAIL SE CALGARY AB T2C4W8

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCQNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X

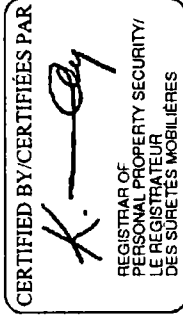
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF 787755
14 COLLATERAL ONTARIO LIMITED O/A NEW DURHAM TRADING TO THE DEBTOR.
15 DESCRIPTION ALL PROCEEDS THEREOF.

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 6



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
655887033

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 002 20090827 1402 1462 4839 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / TRAVELERS FINANCIAL (ALBERTA) CORPORATION
09 LIEN CLAIMANT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
COODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

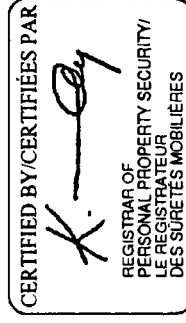
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 7



(e)11r 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 7
(9816)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
655887042

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 002 20090827 1402 1462 4840 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
03 NAME 07JUL1967 PETER G NELIPA ON L1N4A6
BUSINESS NAME

04 ADDRESS 1107 ATHOL ST WHITBY

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
07 ADDRESS

08 SECURED PARTY / TRAVELERS FINANCIAL (ALBERTA) CORPORATION
09 LIEN CLAIMANT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
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11 YEAR MAKE MODEL V.I.N.

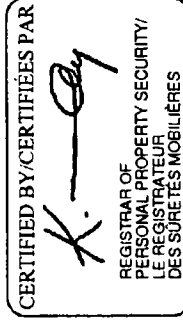
12 MOTOR

13 GENERAL ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF 787755
14 COLLATERAL ONTARIO LIMITED O/A NEW DURHAM TRADING TO THE DEBTOR. ALL PROCEEDS
15 DESCRIPTION THEREOF INCLUSIVE OF ASSIGNMENT OF SHAREHOLDERS LOANS

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 8



(e)11r 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 8
(9817)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124423.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
655887042

01 CAUTION FILING 02 NO. OF PAGES 002 TOTAL 002 MOTOR VEHICLE SCHEDULE 20090827 1402 1462 4840 P PP5A REGISTERED UNDER PERIOD 5

02 DEBTOR NAME 03 BUSINESS NAME 04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.

05 DEBTOR NAME 06 BUSINESS NAME 07 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT CANADIAN WESTERN BANK 09 ADDRESS 6127 BARLOW TRAIL SE CALGARY AB T2C4W8

10 COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDE? MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

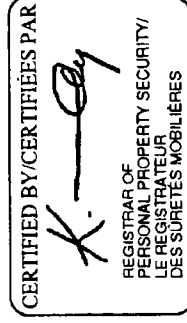
11 MOTOR VEHICLE YEAR MAKE MODEL V.I.N.

13 GENERAL COLLATERAL DESCRIPTION TRAVELERS FINANCIAL (ALBERTA) CORPORATION

16 REGISTERING AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 9



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
 RUN DATE : 2010/11/04
 ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

20
FILE NUMBER
642932361

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	01	006		20080226 1404	1462 5785	P CPSA 4

	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02			787755 ONTARIO LIMITED		
03					ONTARIO CORPORATION NO.
04			6815 DAVAND DRIVE		ON L5T1L4
					MISSISSAUGA

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				
06		BUSINESS NAME	787755	ONTARIO LIMITED O/A NDT FOOD SERVICES AND NEW DURHAM TRADING
07		ADDRESS	G	ONTARIO CORPORATION NO.
			6815	DAVAND DRIVE
				MISSISSAUGA
				ON L5T1L4

08	SECURED PARTY /	SUMMIT CREDIT CORPORATION	
09	LIEN CLAIMANT	ADDRESS 30 VOGELL ROAD, SUITE 1	RICHMOND HILL ON L4B3K6

COLLATERAL CLASSIFICATION							
	CONSUMER	GOODS	INVENTORY	EQUIPMENT	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY OR MATURITY DATE
		X					
			X				
				X			
					X		

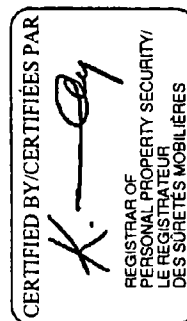
YEAR MAKE MODEL V.I.N.

113 GENERAL PURSUANT TO ALL SUMMIT CREDIT CORPORATION LEASE AGREEMENT(S) PRESENT
114 COLLATERAL AND FUTURE, ALL TANGIBLE AND INTANGIBLE COLLATERAL, TOGETHER WITH
115 DESCRIPTION ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,

16 REGISTERING SUMMIT CREDIT CORPORATION
AGENT ADDRESS 30 VOGEL ROAD, SUITE 1
17 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 10



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 10
(9819)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
642932361

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER UNDER PERIOD
FILING 02 006 20080226 1404 1462 5785 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME NDT FOOD SERVICES
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T1L4 ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME NEW DURHAM TRADING
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T1L4 ONTARIO CORPORATION NO. L5T1L4

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

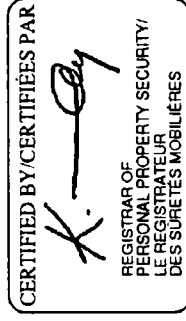
13 GENERAL SUBSTITUTIONS, MODIFICATIONS, ADDITIONS AND IMPROVEMENTS THERETO AND
14 COLLATERAL ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND IN ANY FORM, BUT NOT
15 DESCRIPTION LIMITED TO, IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY

16 REGISTERING SUMMIT CREDIT CORPORATION

17 AGENT ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 11



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 11
(9820)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G:NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
642932361

00	CAUTION FILING	PAGE NO. 03	TOTAL PAGES 006	MOTOR VEHICLE SCHEDULE	20080226 1404 1462 5785	REGISTERED UNDER P	PPSA	REGISTRATION PERIOD	4
01									
02	DEBTOR NAME	DATE OF BIRTH 07JUL1967	FIRST GIVEN NAME PETER	INITIAL G	SURNAME NELIPA				
03		BUSINESS NAME							
04		ADDRESS	1107 ATHOL ST.		WHITBY			ONTARIO CORPORATION NO.	L1N4A6
05	DEBTOR NAME	DATE OF BIRTH 07JUL1967	FIRST GIVEN NAME PETER	INITIAL	SURNAME NELIPA				
06		BUSINESS NAME							
07		ADDRESS	1107 ATHOL ST.		WHITBY			ONTARIO CORPORATION NO.	L1N4A6

08 SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

10	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
----	----------	-------	-----------	-----------	----------------	----------	---------------	--------	------------------	----	------------------------

YEAR MAKE

MODEL

V.I.N.

11 MOTOR VEHICLE

13 GENERAL COLLATERAL DESCRIPTION
DEALING WITH COLLATERAL, SECURITY AGREEMENT(S), TRADE-INS, EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS, ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF

16 REGISTERING AGENT

SUMMIT CREDIT CORPORATION
ADDRESS 30 VOGELL ROAD, SUITE 1
RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 12

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR DES SURETES MOBILIERES

(c)11r 11/2008



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
642932361

01 CAUTION PAGE NO. OF TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING 04 006 SCHEDULE 20080226 1404 1462 5785 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME ADDRESS
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME ADDRESS
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT ADDRESS
09 ADDRESS

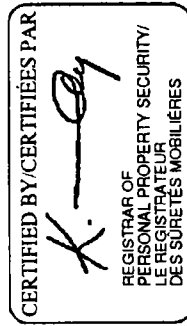
10 COLLATERAL CLASSIFICATION .
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED Maturity DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL TITLE OR MONEY, AND A RIGHT TO ANY INSURANCE PAYMENT(S) OR ANY OTHER
14 COLLATERAL PAYMENT(S) THAT INDEMNIFIES OR COMPENSATES FOR LOSS OF ANY KIND,
15 DESCRIPTION DAMAGE OR REPLACEMENT TO THE COLLATERAL OR THE PROCEEDS OF THE

16 REGISTERING SUMMIT CREDIT CORPORATION
AGENT ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
642932361

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE SCHEDULE 20080226 1404 1462 5785 P PPSA 4
FILING 05 006

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT
09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE NO FIXED

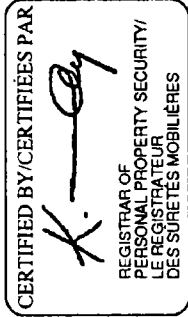
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL COLLATERAL, INCLUDING BUT NOT LIMITED TO THE FOLLOWING, SIX 4' WOOD
14 TOP TABLES, TWO 6' WOOD TOP TABLES, ONE TOLEDO 5 HP MEAT GRINDER,
15 SERIAL NUMBER 4931120, ONE CLEVELAND GAS DOUBLE STEAMER, SERIAL

16 REGISTERING SUMMIT CREDIT CORPORATION
17 ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 14



TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
642932361

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
06 006 20080226 1404 1462 5785 P PPSA 4

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT
09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

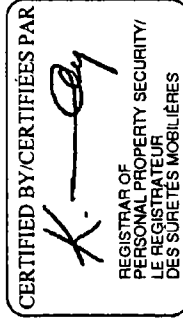
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL NUMBER CL-2199, ONE VP3 GREEN MACHINE SALAD SPINNER, ONE HOBART
14 COLLATERAL MIXER MODEL 802, SERIAL NUMBER HBL 006618742.
15 DESCRIPTION

16 REGISTERING SUMMIT CREDIT CORPORATION
17 ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED... 15




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RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

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OF SEARCH	: INDIVIDUAL SPECIFIC	
CONDUCTED ON	: PETER;G;NELIPA;07JUL1967	
CURRENCY	: 03NOV 2010	
FORM 1C	FINANCING STATEMENT / CLAIM FOR LIEN	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



Ontario

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
639222741

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING 03 003 20070919 1703 1462 2510 P PPSA 10

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME SCHEDULE 20070919 1703 1462 2510 P PPSA 10
03 NAME BUSINESS NAME 01MAY1970 TARAGH M BRACKEN ON L1N1S4
04 ADDRESS 304 DUNLOP ST. E. WHITBY ON L1N1S4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME SCHEDULE 20070919 1703 1462 2510 P PPSA 10
06 NAME BUSINESS NAME 27JUN1969 JOE WHITBY ON L1N1S4
07 ADDRESS 304 DUNLOP ST. E. WHITBY ON L1N1S4

08 SECURED PARTY /
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

V.I.N.

MODEL

YEAR MAKE

11 MOTOR
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT FOGLER, RUBINOFF LLP (BED)

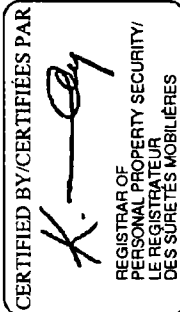
ON M5J2Z9

TORONTO

ADDRESS 95 WELLINGTON ST. W., SUITE 1200,

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED... 18



(e/11r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
639056304

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER PERIOD
FILING 01 002 000 20070913 1707 1462 1299 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME SCHEDULE 20070913 1707 1462 1299 P PPSA 6
03 NAME 07JUL1967 PETER G NELIPA ONTARIO CORPORATION NO.
04 ADDRESS 1107 ATHOL ST WHITBY ON L1N4A6

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / TRAVELERS FINANCIAL CORPORATION
09 LIEN CLAIMANT ADDRESS 210 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

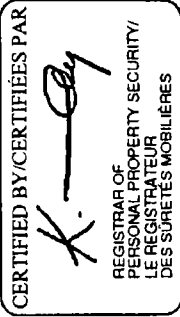
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF 787755
14 COLLATERAL ONTARIO LIMITED
15 DESCRIPTION TO THE DEBTOR. ALL PROCEEDS THEREOF INCLUSIVE OF ASSIGNMENT OF

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED... 19



(enfr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
639056304

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING 02 002 SCHEDULE 20070913 1707 1462 1299 P PPSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / CANADIAN WESTERN BANK
09 LIEN CLAIMANT ADDRESS 285 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE SHAREHOLDERS LOANS DATED SEPTEMBER 13, 2007.

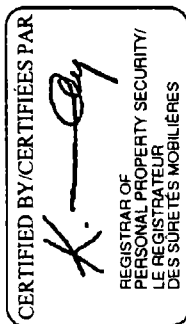
13 GENERAL TRAVELERS FINANCIAL (ALBERTA) CORPORATION

14 COLLATERAL ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

15 DESCRIPTION *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

16 REGISTERING AGENT

CONTINUED... 20



TYPE OF SEARCH : INDIVIDUAL SPECIFIC
 SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 638788392

01 CAUTION FILING 01 002 TOTAL OF PAGES 002 MOTOR VEHICLE SCHEDULE 20070905 1702 1462 9444 P PP5A REGISTERED UNDER PERIOD 6

02 DEBTOR DATE OF BIRTH 07JUL1967 FIRST GIVEN NAME PETER INITIAL G SURNAME NELIPA
 03 NAME BUSINESS NAME
 04 ADDRESS 1107 ATHOL ST WHITBY ONTARIO CORPORATION NO. L1N4A6

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME
 07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / TRAVELERS FINANCIAL CORPORATION
 09 LIEN CLAIMANT ADDRESS 210 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE NO FIXED

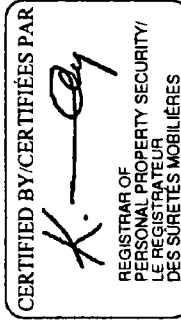
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
 13 GENERAL ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF
 14 COLLATERAL (LESSEE) TO THE DEBTOR. ALL PROCEEDS THEREOF.
 15 DESCRIPTION

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
 17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(e/11r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
638788392

01 CAUTION FILING 02 OF PAGES 002 TOTAL 002 MOTOR VEHICLE SCHEDULE 20070905 1702 1462 9444 P PPSA 6 REGISTERED UNDER PERIOD 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / CANADIAN WESTERN BANK
09 LIEN CLAIMANT ADDRESS 285 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

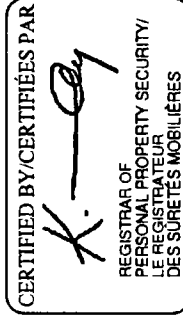
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 AGENT ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED... 22



(e/11r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 22
(9831)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA:07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER
01 01 001 20070913 1407 1462 1216
RECORD FILE NUMBER 638788392
PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
PERIOD
22
REFERENCE FIRST GIVEN NAME INITIAL SURNAME YEARS
23 PETER G NELIPA
24 DEBTOR/ BUSINESS NAME
TRANSFEROR

OTHER CHANGE
25
26 REASON/ NEED TO CHANGE GENERAL COLLATERAL DESCRIPTION.
27 DESCRIPTION
28

DEBTOR/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02/
05
03/ TRANSFEREE BUSINESS NAME
06
04/07 ADDRESS

ONTARIO CORPORATION NO.

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

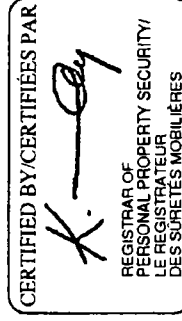
08
09 COLLATERAL CLASSIFICATION
ADDRESS

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE DATE OF NO FIXED
MATERIALITY OR MATURITY DATE
MODEL V.I.N.

11 MOTOR YEAR MAKE
12 VEHICLE
13 GENERAL ALL INDEBTEDNESS, PRESENT AND FUTURE, DIRECT AND INDIRECT OF 787755
14 COLLATERAL ONTARIO LIMITED TO THE DEBTOR. ALL PROCEEDS THEREOF.
15 DESCRIPTION
16 REGISTERING AGENT OR TRAVELERS FINANCIAL (ALBERTA) CORPORATION
17 SECURED PARTY/ ADDRESS 210, 2880 GLENMORE TRAIL SE CALGARY AB T2C2E7
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 23



(r/2r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
635314824

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER PERIOD
FILING 01 003 20070515 1409 1462 2230 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO. 787755
L5T1L4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME 787755 ONTARIO LIMITED
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ONTARIO CORPORATION NO.
L5T1L4

08 SECURED PARTY / SUMMIT CREDIT CORPORATION
09 LIEN CLAIMANT ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

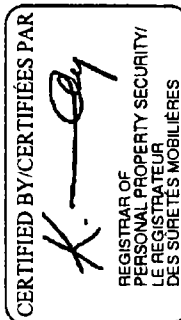
12 MOTOR VEHICLE

13 GENERAL VARIOUS REFURBISHED SUGAR REPACKING EQUIPMENT AND OTHER INDUSTRIAL
14 COLLATERAL EQUIPMENT AND TOOLING AS PER SUMMIT CREDIT CORPORATION LEASE
15 DESCRIPTION AGREEMENT(S), TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES,

16 REGISTERING SUMMIT CREDIT CORPORATION
17 ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 24



(c)11/11/2008



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 24
(9833)

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA:07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
635314824

01 CAUTION FILING PAGE NO. OF PAGES TOTAL PAGES MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER REGISTRATION UNDER PERIOD
02 003 003 20070515 1409 1462 2230 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME NEW DURHAM TRADING
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T1L4
ONTARIO CORPORATION NO. L5T1L4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME NDT FOOD SERVICES
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T1L4
ONTARIO CORPORATION NO. L5T1L4

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

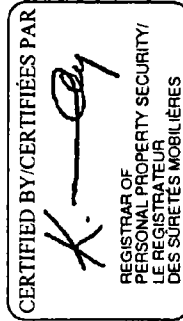
13 GENERAL ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, MODIFICATIONS, ADDITIONS
14 COLLATERAL AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF, BUT NOT LIMITED TO,
15 DESCRIPTION IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH

16 REGISTERING AGENT SUMMIT CREDIT CORPORATION

17 ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED ... 25



(e/11r 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
635314824

01 CAUTION FILING NO. OF PAGES 03 003 TOTAL PAGES 003
MOTOR VEHICLE SCHEDULE 20070515 1409 1462 2230 P PPSA 5
REGISTRATION NUMBER 1409 1462 2230
PERIOD 5

02 DEBTOR DATE OF BIRTH 07JUL1967 FIRST GIVEN NAME PETER INITIAL G SURNAME NELIPA
03 NAME BUSINESS NAME
04 ADDRESS 1107 ATHOL ST WHITBY ONTARIO CORPORATION NO. L1N4A6
ON

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT
09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE NO FIXED

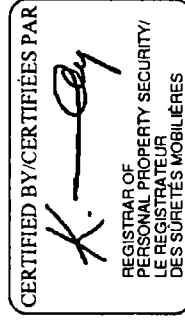
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY OTHER PAYMENT
14 COLLATERAL THAT INDEMNIFIES OR COMPENSATES FOR LOSS, DAMAGE OR REPLACEMENT TO
15 DESCRIPTION THE COLLATERAL OR THE PROCEEDS OF THE COLLATERAL.

16 REGISTERING AGENT SUMMIT CREDIT CORPORATION
17 ADDRESS 30 VOGELL ROAD, SUITE 1 RICHMOND HILL ON L4B3K6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(c11r 11/2008)



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 26
(9835)

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
625771179

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE 20060602 1232 1590 7379 P PPSA 5
001 3

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME 787755 ONTARIO LIMITED
04 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME NEW DURHAM TRADING
07 ADDRESS 6815 DAVAND DRIVE MISSISSAUGA ON L5T 1L4
ONTARIO CORPORATION NO.

08 SECURED PARTY / AUREUS FINANCIAL CORP
09 LIEN CLAIMANT ADDRESS 1515-1188 WEST GEORGIA STREET VANCOUVER BC V6E 4A2

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X X X

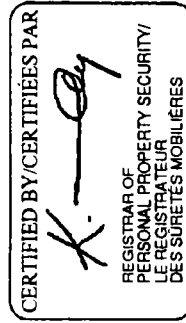
11 YEAR MAKE MODEL V.I.N.
12

13 GENERAL ALL FREEZERS EQUIPMENT AND ALL GOODS LEASED BY THE SECURED PARTY TO
14 COLLATERAL THE DEBTOR(S) FROM TIME TO TIME TOGETHER WITH ALL ATTACHMENTS,
15 DESCRIPTION ACCESSORIES, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND

16 REGISTERING AUREUS FINANCIAL CORP.
17 ADDRESS 1515 1188 WEST GEORGIA VANCOUVER BC V6E 4A2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 27



RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 27
(9836)

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA:07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
625771179

CAUTION FILING 002 PAGE NO. OF PAGES 3 TOTAL REGISTRATION NUMBER 20060602 1232 1590 7379 UNDER PERIOD

01 DATE OF BIRTH 002 FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR NEW DURHAM TRADING COMPANY LTD
03 NAME BUSINESS NAME ADDRESS MISSISSAUGA ONTARIO CORPORATION NO. L5T 1L4

04 DATE OF BIRTH 07JUL1967 FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR PETER G NELIPA
06 NAME BUSINESS NAME ADDRESS MISSISSAUGA ONTARIO CORPORATION NO. L5T 1L4

07 SECURED PARTY / LIEN CLAIMANT
08 ADDRESS
09 ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED Maturity DATE

11 YEAR MAKE MODEL V.I.N.

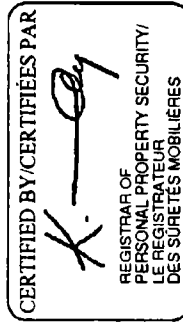
12 MOTOR VEHICLE

13 GENERAL IMPROVEMENTS THERETO (COLLECTIVELY, THE "COLLATERAL") AND ALL
14 COLLATERAL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE
15 DESCRIPTION AND/OR DEALINGS WITH THE COLLATERAL (COLLECTIVELY, "PROCEEDS OF THE

16 REGISTERING AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED . . . 28



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 28
(9837)

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC

SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
625771179

01 CAUTION FILING 003 PAGE NO. OF PAGES 3 TOTAL 003 OF PAGES 3 MOTOR VEHICLE SCHEDULE 20060602 1232 1590 7379 REGISTRATION NUMBER 20060602 1232 1590 7379 REGISTERED UNDER PERIOD

02 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
03 BUSINESS NAME
04 ADDRESS

05 DEBTOR NAME DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
06 BUSINESS NAME
07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT
09 ADDRESS

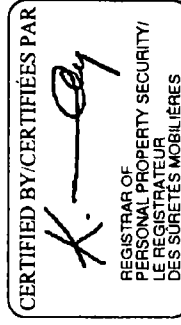
10 COLLATERAL CLASSIFICATION
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE NO FIXED

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL COLLATERAL") AND ANY RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT
14 COLLATERAL THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL
15 DESCRIPTION OR PROCEEDS OF THE COLLATERAL.

16 REGISTERING AGENT ADDRESS
17



CONTINUED... 29



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 308
RUN DATE : 2010/11/04
ID : 20101104124429.44

TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER G; NELIPA; 07JUL1967
FILE CURRENCY : 03NOV 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1	20060615 1314 1590 7971	
21	FILE NUMBER	625771179		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT
		X	A AMENDMENT	YEARS PERIOD
22	FIRST GIVEN NAME	INITIAL	SURNAME	
23	REFERENCE			
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	787755 ONTARIO LIMITED	
25	OTHER CHANGE			
26	REASON/ DESCRIPTION	ADD ADDITIONAL DEBTOR & GENERAL COLLATERAL		
27				
28				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	NEW DURHAM TRADING COMPANY INC	
03/				
06				
04/07	ADDRESS	6815 DAVAND DRIVE		MISSISSAUGA
				ONTARIO CORPORATION NO. ON L5T 1L4

29 ASSIGNOR
30 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
09 COLLATERAL CLASSIFICATION

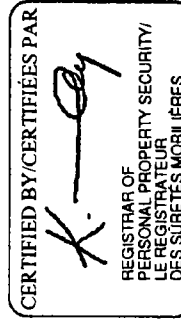
10 CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT Maturity DATE NO FIXED Maturity DATE

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE
13 GENERAL ALL FREEZER & COOLERS
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT OR AUREUS FINANCIAL CORP.
17 SECURED PARTY/ LIEN CLAIMANT ADDRESS 1515 1188 WEST GEORGIA

VANCOUVER BC V6E 4A2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 30



(cfr 21 112008)



TYPE OF SEARCH : INDIVIDUAL SPECIFIC
 SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
 FILE CURRENCY : 03NOV 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 625485582

01 CAUTION FILING PAGE NO. OF PAGES TOTAL MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER UNDER PERIOD
 01 01 001 20060525 1056 2492 9011 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 07JUL1967 PETER G NELIPA
 03 NAME BUSINESS NAME
 04 ADDRESS 1107 ATHOL ST. WHITEY ONTARIO CORPORATION NO. ON L1N4A6

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME
 07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LAURENTIAN BANK OF CANADA (TR. 540)
 09 LIEN CLAIMANT ADDRESS PO BOX 20 LCD1 HAMILTON HAMILTON ON L8L7T5

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 X 19779 01MAI 2016 NO FIXED

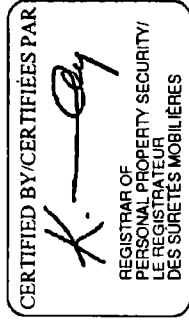
11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE
 13 GENERAL # SER. BBM30CSK506 2006 BAYLINER 185 BR
 14 COLLATERAL # SER. 0W377185 2006 MERCURY 3.0
 15 DESCRIPTION # SER. 5KTS191X6F216278 2006 KARAVAN GALVANISED

16 REGISTERING AGENT ADDRESS
 17

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 31

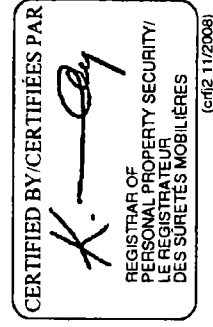


TYPE OF SEARCH : INDIVIDUAL SPECIFIC
SEARCH CONDUCTED ON : PETER;G;NELIPA;07JUL1967
FILE CURRENCY : 03NOV 2010

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
658778661	20100118 1401 1462 9010	20100420 1403 1462 9424	
656540649	20090925 1105 1590 1222		
655887033	20090827 1402 1462 4839		
655887042	20090827 1402 1462 4840		
642932361	20090226 1404 1462 5785		
639222741	20070919 1703 1462 2510		
639056304	20070913 1707 1462 1299		
638788392	20070905 1702 1462 9444	20070913 1407 1462 1216	
635314824	20070515 1409 1462 2230		
625771179	20060602 1232 1590 7379	20060615 1314 1590 7971	
625485582	20060525 1056 2492 9011		

14 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



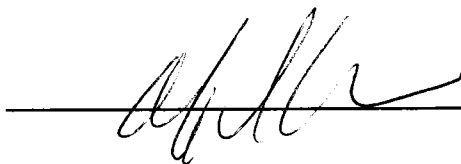
Attached is Exhibit JJ

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010

A handwritten signature in black ink, appearing to read 'Alyssa Keon', is written over a horizontal line.

Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
where a Solicitor-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

PPSA SEARCH SUMMARY

Legend:

A - Accounts	I - Inventory	O - Other	E - Equipment
CG - Consumer Goods	GCD - General Description:	\$ - Amount	

2110458 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
1.	20100825 1106 1031 4925	663934338	25 AUG 2015	2110458 ONTARIO LIMITED	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY THE MOR	CG, I, E, A, O Amount: \$25,607 Maturity Date: 23 AUG 2013
2.	20100707 1003 1462 0241	662720472	07JUL 2016	2110458 ONTARIO LIMITED LORETTA FLOUR	TRAVELERS FINANCIAL CORPORATION	E GCD: all indebtedness, present and future, direct and indirect of 787755 Ontario limited o/a New Durham Trading to the Debtor and all proceeds thereof.
3.	20100118 1401 1462 9006 As renewed by: 20100420 1403 1462 9420	658778625	18 JAN 2014	2110458 ONTARIO LIMITED	SIGNATURE BANK	I, E, A, O, MV
4.	20090911 1033 1590 0567	656208882	11 SEP 2019	2110458 ONTARIO LIMITED	BANK OF MONTREAL	I, E, A, O, MV
5.	20090827 1402 1462 4838	655887024	27 AUG 2014	2110458 ONTARIO LIMITED	CANADIAN WESTERN BANK TRAVELERS FINANCIAL (ALBERTA) CORPORATION	A, O GCD: All indebtedness, present and future, direct and indirect of 785577 Ontario Limited o/a New Durham Trading to the Debtor. All

2110458 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						proceeds thereof.
6.	20081208 1045 1862 5183	650407023	08DEC 2012	2110458 ONTARIO INC. LORETTA FLOUR	NATIONAL CITY COMMERCIAL CAPITAL, A DIVISION OF NATIONAL CITY BANK, CANADA BRANCH	E, O GCD: 2 (TWO) Roller Mill IPRM04 with DIA 250 X 1000L Rolls and Pneumatic Cylinders For Roll engaging/disengaging (semi automatic type), 1 (one) Vibro Purifier, 1 (one) Frame and Bolting Cloth, 15 (fifteen) ERW pipe, bend, feeder, inspection glass, 15 (fifteen) Airlock With Flanges and Inspection Glass, 15 (fifteen) Preumatic Cyclone, 1 (One) Jetfilter 36 Bag with Airlock and Compressor, 1 (one) Detachers, 1 (one) High Pressure Fan suitable for 37 kw motor, together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements to the foregoing. from the

2110458 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						collateral, all proceeds including accounts, money, chattel paper, intangibles, goods, documents of title, licences, instruments, securities, substitutions, trade ins, insurance proceeds and any other form of proceeds.
7.	20080912 1704 1462 8730	648492102	12 SEP 2012	2110458 ONTARIO LIMITED GUISEPPE GATTI JOE GATTI	QUEST AUTOMOTIVE LEASING SERVICES DIV OF SCARBOROTO WN CHRYSLER DODGE	CG, E, O MV Amount: \$180,860 No fixed maturity date 2008 FERARRI F430 COUPE F1 VIN#ZFFEW58A 180161453
8.	20060926 1053 1616 8617 As amended by: 20070827 1642 1616 0548 As amended by: 20070828 1430 1616 0573 As amended by: 20070829 1637 1616 0676	629223138	26 SEP 2011	787755 ONTARIO LIMITED NEW DURHAM TRADING Amended to add new Debtor: 2110458 ONTARIO LIMITED	KEY EQUIPMENT FINANCE CANADA LTD.	E, O

2131413 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
1.	20100707 1003 1462 0242	662720481	07 JUL 2016	2131413 ONTARIO LIMITED LORETTA FOODS	TRAVELERS FINANCIAL CORPORATION	E GCD: Indebtedness, present and future, +direct and indirect of 787755 Ontario Limited o/a New Durham Trading to the Debtor. All proceeds thereof.
2.	20100222 1543 1031 9503	659391246	22 FEB 2015	2131413 ONTARIO LIMITED	HER MAJESTY THE QUEEN IN RIGHT OF ONTARIO AS REPRESENTED BY MOR	I, E, A, O Amount: \$34,931 Maturity Date: 22 FEB 2015
3.	20100118 1401 1462 9007 As renewed by: 20100420 1403 1462 9421	658778634	18 JAN 2014	2131413 ONTARIO LIMITED	SIGNATURE BANK	I, E, A, O, MV
4.	20090911 1033 1590 0568	656208891	11 SEP 2019	2131413 ONTARIO LIMITED	BANK OF MONTREAL	I, E, A, O, MV
5.	20090827 1402 1462 4837	655887015	27 AUG 2014	2131413 ONTARIO LIMITED	CANADIAN WESTERN BANK TRAVELERS FINANCIAL (ALBERTA) CORPORATION	A, O GCD: All indebtedness, present and future, direct and indirect of 787755 Ontario Limited o/a New Durham Trading to the Debtor. All proceeds thereof.

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
1.	20100707 1003 1462 0240	66270463	7, Jul	78775 Ontario	Travelers	E, O

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
	As amended by (update): 20100707 1701 1462 0447		2016	Limited (Note: Debtor's name incorrect in PPSA registration) New Durham Trading	Financial Corporation	2010 Roller Mill VIN#: 00094008 GCD: 2 - New Roller Mill IPRM04 with DIA 250X1000L rolls and pneumatic cylinders for roll engaging / disengaging (semi automatic type) S/N 000-94007 and 000-94008 1 New Vibro Purifier S/N L.P. 1061 1 New Plansifter 1 New Jeffilter 1 New Detacher 1 New High Pressure Fan & Accessories C/W all accessories and attachments Together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment o other payment that indemnifies or compensates for loss or damage to the Collateral or proceeds of the Collateral.
2.	20100608 1945 1531 4407	662013504	8, Jun 2014	787755 Ontario Limited	Toyota Credit Canada Inc.	CG, E, O, MV Maturity Date: 28 May 2014 2010 Toyota Yaris VIN#:JTDBT9K3 6A1367864
3.	20100608 1945 1531 4408	662013513	8, June 2014	787755 Ontario Limited	Toyota Credit Canada Inc.	CG, E, O, MV Maturity Date: 28 May 2014 2010 Toyota Yaris JTDBT9K3XA13 74140
4.	20100427 1359 1031 4589	660870702	27 Apr 2015	787755 Ontario Limited	Her Majesty the Queen in Right of Ontario as Represented by the MOR	CG, I, E, A, O Amount: \$29,166 Maturity Date: 27 Apr 2010
5.	20100118 1401 1462 9008 As renewed by: 20100420 1403 1462 9422	658778643	18 Jan 2014	787755 Ontario Limited	Signature Bank	I, E, A, O, MV
6.	20091214 1407 1462 1064	658182654	14 Dec 2013	787755 Ontario Limited	Applewood National Leasing	CG, O, MV Amount: \$60,000 NFMD

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						2009 Cadillac Escalade ESV VIN#:1GYFK26279R103881
7.	20091210 1702 1462 0425	658136313	10 Dec 2011	787755 Ontario Limited	Applewood National Leasing	CG, O, MV Amount: \$3,500 NFMD 2005 Pontiac Wave VIN#: KL2TD6285B314449
8.	20091210 1702 1462 0432	658136385	10 Dec 2011	787755 Ontario Limited	Applewood National Leasing	CG, O, MV Amount: \$17,000 NFMD 2005 GMC Savana Cutaway VIN#: 1GDJG31U451213159
9.	20091210 1702 1462 0433	658136394	10 Dec 2011	787755 Ontario Limited	Applewood National Leasing	CG, O, MV Amount: \$17,000 NFMD 2005 GMC Savana Cutaway VIN#: 1GDJG31U751205444
10.	20090911 1032 1590 0566	656208873	11 Sep 2019	787755 Ontario Limited	Bank of Montreal	I, E, A, O, MV
11.	20090827 1001 1462 4782	655869735	27 Aug 2014	787755 Ontario Limited New Durham Trading	Canadian Western Bank Travelers Financial	E, O GCD: Roller Mill IPRM04 with DIA 250X 1000L Rolls

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
					(Alberta) Corporation	and Pneumatic Cylinders S/N T-801,889 Vibro Purifier S/N I.P. 10641 C/W all attachments and accessories together with all attachments, accessories, accessions replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.
12.	20090513 0908 4050 0925	653401755	13 May 2012	787755 Ontario Limited	Twin Hills Ford Lincoln Limited	CG, MV Amount: \$31,195 Maturity Date: 12 May 2012 2004 BMW X5

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						VIN#: 5UXFB53554LV0 5205
13.	20090414 0951 7036 0697 As amended by (to correct Debtor name): 20090610 1418 7036 3213	652685031	14 May 2013	787755 Ontario Limited	Hawley Pontiac Buick Cadillac (1983) Ltd	CG, MV Amount: \$93,062 Maturity Date: 08 Apr 2013 2009 Cadillac Escalade ESV VIN#: 1GYFK26279R10 3881
14.	20090114 1453 1530 0360	651022254	14 Jan 2014	787755 Ontario Limited	General Motors Acceptance Corporation of Canada, Limited	CG, E, O, MV Amount: \$29,748 NFMD 2008 Pontiac Torrent VIN#:2CKDL33F 486312778
15.	20080606 1447 1530 1606	645863643	06 Jun 2012	787755 Ontario Limited	Toyota Credit Canada Inc.	GC, E, O, MV Maturity Date: 02 Jun 2012 2008 Toyota FJ Cruiser VIN#: JTEBU11F98K00 7336
16.	20080409 1954 1531 0411	644058801	09 Apr 2012	78775 Ontario Limited	Liftcapital Corporation	E, O GCD: Material handling equipment together with all parts, attachments, accessories, additions, batteries, chargers,

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						repair parts, and other equipment placed on or forming part of the goods described herein with any proceeds thereof and therefrom including, without limitation, all goods, securities, instruments, documents of title, chattel paper and intangibles (as defined in the Personal Property Security Act).
17.	20080312 6005 7290	643315482	12 Mar 2012	787755 Ontario Limited New Durham Trading	National Leasing Group Inc., L#2409715	E GCD: All refrigeration units of every nature or kind described in Lease Number 2409715 between the secured party, as lessor and the debtor as lessee, as amended from time to time, together with all attachments, accessories and substitutions.
18.	20080226 1404 1462 5785	642932361	26 Feb 2012	787755 Ontario Limited 787755 Ontario Limited O/A NDT Food Services and New Durham Trading	Summit Credit Corporation	E, O GCD: Pursuant to all summit credit corporation lease agreement(s) present and future, all tangible and intangible

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/ Description
				NTD Food Services New Durham Trading Peter G Nelipa Peter Nelipa		collateral, together with all attachments, accessories, accessions, replacements, substitutions, modifications, additions and improvements thereto and all proceeds of every type, item or kind in any form, but not limited to, in any form derived directly or indirectly from any dealing with collateral, security agreement(s), trade-ins, equipment, inventory, goods, notes, chattel paper, contract rights, accounts, rental payments, securities, intangibles, documents of title or money, and a right to any insurance payment(s) or any other payment(s) that indemnifies or compensates for loss of any kind, damage or replacement to the collateral or the proceeds of the collateral, including but not

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						limited to the following, six 4' wood top tables, two 6' wood top tables, one Toledo 5HP meat grinder, Serial Number 4931120, one Cleveland gas double steamer, Serial Number CL-2199, One VP3 Green Machine salad spinner, one Hobart Mixer Model 802, Serial Number HBL 006618742.
19.	20080125 1205 1515 1381	642282435	25 Jan 2013	787755 Ontario Limited	Peter Nelipa	I, E, A, O, MV
20.	20071220 1049 1529 5421	641530647	20 Dec 2011	787755 Ontario Limited 787755 Ontario Limited New Durham Trading New Durham Trading	DCFS Canada Corp. Mercedes-Benz Financial	E, O, MV 2008 Mercedes-Benz ML320CD VIN#: 4JGBB22E78A31 9971
21.	20071205 1453 1616 3897	641192175	05 Dec 2011	787755 Ontario Limited	CIT Financial Ltd.	I, E, A, O, MV
22.	20071105 1238 4050 0486	640448658	05 Nov 2010	787755 Ontario Limited	Twin Hills Ford Lincoln Limited	CG, MV Amount: \$52,780 Maturity Date: 01 Nov 2010 2008 Ford F150 4X4 VIN#: 1FTRW14558FA 39354

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
23.	20071015 1454 1530 5143 As amended by (to change operating name of Debtor to Loretta Flour): 20071115 1943 1531 9660 As amended by (to add debtor name to Loretta Foods): 20071121 1047 1529 6195	639888174	15 Oct 2011	787755 Ontario Limited Loretta Foods Loretta Flour	Liftcapital Corporation	E, O GCD: Material handling equipment together with all parts, attachments, accessories, additions, batteries, chargers, repair parts, and other equipment placed on or forming part of the goods described herein with any proceeds thereof and therefrom including, without limitation, all goods, securities, instruments, documents of title, chattel paper and intangibles (as defined in the Personal Property Security Act).
24.	20070905 1702 1462 9443 As amended by (to change collateral description): 20070914 1409 1462 1516	638788383	05 Sept 2013	787755 Ontario Limited O/A New Durham Trading	Travelers Financial Corporation Canadian Western Bank	E, O GCD: One (1) New Vopak Model 700 Multi – Lane Form/Fill/Seal Sachet Equipment S/N? 609-925 One (1) New APM Volumetric Filler, Model APM24-06 S/N? PM-5491

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						One (1) New APM Volumetric Filler, Model APM30-06 S/N? PM-4066 One (1) New S&S Series 200 Auger Feed System S/N? 882014 Together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.
25.	20070614 1652 1616 7857	636360372	14 Jun 2012	787755 Ontario Limited	CIT Financial Ltd.	I, E, A, O, MV
26.	20070612 1401 1462 9707	636238296	12 Jun 2011	787755 Ontario Limited O/A New Durham	Travelers Financial Corporation Canadian	E, O GCD: One (1) Used Volpak VE280 foam filler

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
				Trading	Western Bank	sealer S/N? 12031B One (1) Used Resina LC89 Capper S/N? 3041129 One (1) Used Spiroflow 412B 26 Auger Feeder and Hopper S/N? 00810A888C One (1) Used Custom Made Mini Filler No. S/N One (1) Used Resina Capper MN/RS-920 S/N? 4012284 One (1) Used RBC Bundler and Tunnel S/N 0030 One (1) Used Ricciarelli Besomatic Sorter S/N? Per-Omatic FC#445 One (1) Used Great Wester True Balance Sifter Together with all attachments, accessories, accessions, replacements, substitutions, additions, and

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						improvements thereto and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.
27.	20070525 1205 4050 0371	635643621	25 May 2011	787755 Ontario Limited	Twin Hill Ford Lincoln Limited	CG, MV Amount: \$47,741 Maturity Date: 23 May 2011 2007 Ford F350 VIN#: IFDSF34527EA5 4388
28.	20070523 1457 1530 2666	635563089	23 May 2011	787755 Ontario Limited	Toyota Credit Canada Inc.	CG, E, O, MV Amount: \$22,668 Maturity Date: 17 May 2011 2007 Toyota Yarris HBCK VIN#: JTDKT923X7510 5928
29.	20070517 1459 1530 6389	635419098	17 May 2011	787755 Ontario Limited	Toyota Credit Canada Inc.	CG, E, O, MV

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						Amount: \$38,536 Maturity Date: 11 May 2011
30.	20070515 1409 1462 2230	635314824	15 May 2012	787755 Ontario Limited New Durham Trading NDT Food Services Peter G Nelipa	Summit Credit Corporation	E, O 2007 Toyota Camry VIN#: 4T1BE46K57U134852 GCD: Various refurbished sugar repacking equipment and other industrial equipment and tooling as per summit credit corporation lease agreement(s), together with all attachments, accessories, accessions, replacements, substitutions, modifications, additions and improvements thereto and all proceeds of, but not limited to, in any form derived directly or indirectly from any dealing with collateral an a right to an insurance payment or any other payment that indemnifies or compensates for

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						loss, damage or replacement to the collateral or the proceeds of the collateral.
31.	20070511 1053 8077 0175 As amended by (to change Debtor and Secured party's address): 20091130 1724 8077 6911	635224518	11 May 2011	787755 Ontario Limited New Durham Trading	Leasebank Credit Corporation	E, A, O
32.	20070313 1457 1530 5739	635224518	13 Mar 2012	787755 Ontario Limited	GMAC Leaseco Corporation	CG, E, O, MV Amount: \$52,847 NFMD 2007 GMC Acadia VIN#: 1GKER13767J111221
33.	20070202 1450 1530 4739 As amended by (to change name of Debtor): 20070302 1940 1531 3771	632579292	2 Feb 2012	787755 Ontario Limited	GMAC Leaseco Corporation	CG, E, O, MV Amount: \$37,881 NFMD 2007 Pontiac Torrent VIN#: 2CKDL63F976082395
34.	20070110 1447 1616 2378	632032596	10 Jan 2013	78775 Ontario Limited	CIT Financial Ltd.	I, E, A, O, MV
35.	20061130 1635 1862 5058	631055682	30 Nov 2011	787755 Ontario Limited	2110458 Ontario Limited	E, O, MV Amount: \$12,000 NFMD 1987 GMC Van VIN#: 1GDJOP32M1H3503480

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
36.	20060926 1053 1616 8617 As amended by (add new Debtor): 20070827 1642 1616 0548 As amended by (add Debtor address): 20070828 1430 1616 0573 As amended by (add debtor address): 20070829 1637 1616 0676	629223138	26 Sep 2011	787755 Ontario Limited New Durham Trading 2110458 Ontario Limited	Key Equipment Finance Canada Ltd.	E, O
37.	20060626 1946 1531 3026 Assignment to DCFS Canada Corp.: 20070924 1957 1531 7672	626499081	26 Jun 2011	787755 Ontario Limited New Durham Trading	Daimlerchrysler Financial Services Canada Inc. Mercedes-Benz Financial DCFS Canada Corp.	E, O, MV 2000 Mercedes-Benz ML320 VIN#: 4JGAB54E5YA1 53170
38.	20060623 1036 8077 0899 As amended by (add Debtor): 20060623 1443 8077 0941 As amended by (add Debtor): 20060627 1738 8077 1226	626429925	23 Jun 2012	787755 Ontario Limited New Durham Trading Peter Nelipa	MCAP Leasing Inc.	E, A, O
39.	20060602 1232 1590 7379 As amended by (add Debtor and General Collateral): 20060615 1314 1590 7971	625771179	2 Jun 2012	787755 Ontario Limited New Durham Trading New Durham Trading Company Ltd Peter G Nelipa New Durham Trading Company Inc	Aureus Financial Corp	I, E, A, O GCD: All freezers equipment and all goods leased by the secured party to the debtor(s) from time to time together with all attachments, accessories, accessions, replacements, substitutions, additions and

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/ Description
						improvements thereto (collectively, the "collateral") and all proceeds in any form derived directly or indirectly from any sale and/or dealings with the collateral (collectively, "proceeds of the collateral") and any right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral All Freezer and Coolers.
40.	20060308 1753 1590 3188	623231001	08 Mar 2012	787755 Ontario Ltd New Durham Trading Company Inc	Aureus Financial Corp	I, E, A, O GCD: All freezer equipment and all goods lased by the secured party to the debtor(s) from time to time together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto (collectively, the "collateral") and

787755 ONTARIO LIMITED						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						all proceeds in any form derived directly or indirectly from any sale and/or dealings with the collateral (collectively, "proceeds of the collateral") and any right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.
41.	20060206 1159 6005 7605	622527201	06 Feb 2012	787755 Ontario Limited New Durham Trading	National Leasing Group Inc. L# 2325512	E GCD: All refrigeration units, floor scrubbers, pumps, containers of every nature or kind described in lease number 2325512 between simple lease, as original lessor and the debtor, as lessee, which lease was assigned by the original lessor to the secured party, as amended from time to time, together with all attachments, accessories and substitutions.
42.	20060202 1400 1590 1402	622460205	02 Feb 2012	787755 Ontario Ltd	Aureus Financial Corp	I, E, A, O

787755 ONTARIO LIMITED

	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
	As amended by (add Debtor): 20060206 1150 1590 1502			New Durham Trading 787755 Ontario Limited New Durham Trading Company Inc		All cooler equipment and all goods leased by the secured party to the debtor(s) from time to time together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto (collectively, the "collateral") and all proceeds in any form derived or indirectly from any sale and/or dealings with the collateral (collectively, "proceeds of the collateral") and any right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.
43.	20051201 1052 1616 6150	620935263	1 Dec 2010	787755 Ontario Limited	CIT Financial Ltd.	E, O GCD: Point of Sale System.
44.	20051115 1942 1531 1121 As amended by (add Debtor): 20051220 1048 1529 6071 As amended by (check all	620509311	15 Nov 2010	787755 Ontario Limited	Key Equipment Finance Canada Ltd.	I, E, A, O, MV GCD: Goods consisting of equipment (including

787755 ONTARIO LIMITED

	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
	boxes except CG): 20051220 1048 1529 6072					substitutions therefor and replacements thereto) which is subject o financing agreement between the debtor and the secured party

TARBRAC HOLDINGS INC.

	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
1.	20100118 1401 1462 9009 As renewed by: 20100420 1403 1462 9423	658778652	18 JAN 2014	TARBRAC HOLDINGS INC.	SIGNATURE BANK	I, E, A, O, MV
2.	20090911 1035 1590 0570	656208963	11 SEP 2019	TARBRAC HOLDINGS INC.	BANK OF MONTREAL	I, E, A, O, MV
3.	20070919 1703 1462 2510	639222741	19 SEP 2017	TARBRAC HOLDINGS INC. PETER G NELIPA GIUSEPPE GATTI TARA M BRACKEN TARAGH M BRACKEN JOE GATTI	LAURENTIAN BANK OF CANADA	A, O

PETER G. NELIPA

	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
1.	20100118 1401 1462 9010 As renewed by: 20100420 1403 1462 9424	658778661	18 Jan 2012	Peter G Nelipa	Signature Bank	A, O
2.	20090925 1105 1590 1222	656540649	25SEP 2019	PETER G NELIPA	BANK OF MONTREAL	A, O
3.	20090827 1402 1462 4840	655887042	27 AUG 2014	PETER G NELIPA	TRAVELERS FINANCIAL (ALBERTA) CORPORATION CANADIAN WESTERN BANK	A, O GCD: All indebtedness, present and future, direct and indirect of 787755 Ontario Limited o/a New Durham Trading to the Debtor. All proceeds thereof inclusive of assignment of shareholders loans
4.	20090827 1402 1462 4839	655887033	27AUG 2014	PETER G NELIPA	CANADIAN WESTERN BANK TRAVELERS FINANCIAL (ALBERTA) CORPORATION	A, O GCD: All indebtedness, present and future, direct and indirect of 787755 Ontario Limited o/a New Durham Trading to the Debtor. All proceeds thereof.
5.	20070919 1703 1462 2510	639222741	19 SEP 2017	TARBRAC HOLDINGS INC. PETER G NELIPA GIUSEPPE GATTI TARA M BRACKEN	LAURENTIAN BANK OF CANADA	A, O

PETER G. NELIPA						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
				TARAGH M BRACKEN JOE GATTI		
6.	20070913 1707 1462 1299	639056304	13 SEP 2013	PETER G NELIPA	TRAVELERS FINANCIAL CORPORATION CANADIAN WESTERN BANK	O GCD: All indebtedness, present and future, direct and indirect of 787755 Ontario Limited to the Debtor. All proceeds thereof inclusive of Assignment of Shareholders Loans dated September 13, 2007.
7.	20070515 1409 1462 2230	635314824	15MAY 2012	787755 ONTARIO LIMITED NEW DURHAM TRADING NDT FOOD SERVICES PETER G NELIPA	SUMMIT CREDIT CORPORATION	E, O GCD: Various refurbished sugar repacking equipment and other industrial equipment and tooling as per Summit Credit Corporation Lease Agreement(s), together with all attachments, accessories, accessions, replacements, substitutions, modifications, additions and improvements thereto and all proceeds of, but

PETER G. NELIPA						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						not limited to, in any form derived directly or indirectly from any dealing with collateral and a right to an insurance payment or any other payment that indemnifies or compensates for loss, damage or replacement to the collateral or the proceeds of the collateral.
8.	20060602 1232 1590 7379 As amended by: 20060615 1314 1590 7971	625771179	02 JUN 2012	787755 ONTARIO LIMITED NEW DURHAM TRADING NEW DURHAM TRADING COMPANY LTD PETER G NELIPA Add new debtor: NEW DURHAM TRADING COMPANY INC	AUREUS FINANCIAL CORP	I, E, A, O GCD: All freezers equipment and all goods leased by the Secured Party to the Debtor(s) from time to time together with all attachments, accessories, accessions, replacements, substitutions, additions and improvements thereto (collectively, the "Collateral") and all proceeds in any form derived directly or indirectly from any sale and/or dealings with the Collateral (collectively, "Proceeds of the

PETER G. NELIPA						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						Collateral") and any right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the Collateral or Proceeds of the Collateral. add GCD: all freezer & coolers
9.	20060525 1056 2492 9011	625485582	25MAY 2011	PETER G NELIPA	LAURENTIAN BANK OF CANADA (TR. 540)	CG Amount: \$19,779 Date of Maturity: May 1, 2016 # SER. BBBM30CSK506 2006 Bayliner 185 BR # SER. 0W377185 2006 Mercury 3.0 # SER. 5KTBS191X6F21 6278 2006 Karavan Galvanised
10.	20080226 1404 1462 5785	642932361	26 FEB 2012	787755 ONTARIO LIMITED 787755 ONTARIO LIMITED O/A NDT FOOD SERVICES AND NEW DURHAM	SUMMIT CREDIT CORPORATION	E, O GCD: Pursuant to all Summit Credit Corporation Lease Agreement(s) present and future, all tangible and intangible Collateral, together with all

PETER G. NELIPA						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
				TRADIN NDT FOOD SERVICES NEW DURHAM TRADING PETER G NELIPA PETER NELIPA		attachments, accessories, accessions, replacements, substitutions, modifications, additions and improvements thereto and all proceeds of every type, item or kind in any form, but not limited to, in any form derived directly or indirectly from any dealing with Collateral, Security Agreement(s), trade-ins, equipment, inventory, goods, notes, chattel paper, contract rights, accounts, rental payments, securities, intangibles, documents of title or money, and a right to any insurance payment(s) or any other payment(s) that indemnifies or compensates for loss of any kind, damage or replacement to the collateral or the proceeds of the collateral, including but not limited to the

PETER G. NELIPA						
	Registration Number	Reference File No.	Expiry Date	Debtor	Secured Party	Collateral Classification/Description
						following, six 4' wood top tables, two 6' wood top tables, one toledo 5 hp meat grinder, serial number 4931120, one cleveland gas double steamer, serial number CI-2199, one VP3 green machine salad spinner, one hobart mixer model 802, serial number HBL 006618742.
11.	20060623 1036 8077 0899 As amended by: 20060623 1443 8077 0941 As amended by: 20060627 1738 8077 1226	626429925	23 JUN 2012	787755 ONTARIO LIMITED Add debtor: NEW DURHAM TRADING Add debtor: PETER NELIPA	MCAP LEASING INC.	E, A, O No fixed maturity date GCD: Equipment
12.	20100118 1401 1462 9010 As renewed by: 20100420 1403 1462 9424	658778661	18 JAN 2016	PETER G NELIPA	SIGNATURE BANK	A, O
13.	20070905 1702 1462 9444 As amended by: 20070913 1407 1462 1216	638788392	05 SEP 2013	PETER G NELIPA	TRAVELERS FINANCIAL CORPORATION CANADIAN WESTERN BANK	O GCD: All indebtedness, present and future, direct and indirect of 787755 Ontario Limited to the Debtor. All proceeds thereof.

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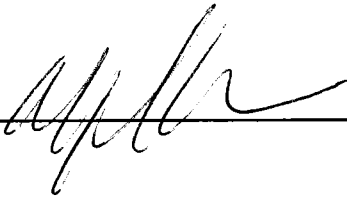
Attached is Exhibit KK

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010

A handwritten signature in black ink, appearing to read 'Alyssa Keon', is written over a horizontal line.

Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
writ of Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

Loretta Group of Companies
Cash flow projections
For the two month ended Dec 31 2010

For the two month ended Dec 31 2010

Suppliers
 Shadell in
 Old Boat
 McHenry Warehouse
 from January.

~~1~~ 600 bundles
 X on X trucks
 big hits
 not enough liquid
 begin to come
 in without any
 interruption, string
 burning under 5-
 100m - 20.1m
 U.S. / Canada
 on as much
 duration, up to
 and they can take

Attached is Exhibit LL

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010

A handwritten signature in cursive script, appearing to read 'Alyssa Keon', is written over a horizontal line.

Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
while a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

2110458 ONTARIO LTD. O/A LORETTA FLOUR
Financial Statements
Nine Months Period Ended September 30, 2010

Index to Financial Statements
Nine Months Period Ended September 30, 2010

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Statement of Income	5-6
Statement of Retained Earnings	7
Notes to Financial Statements	8-10

Balance Sheet
September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
ASSETS						
Current						
Cash		\$ 892,769	\$ (892,769)	\$ -	\$ 892,769	\$ (892,769)
Account receivable	\$ 142,795	\$ 4,708,328	\$ (4,565,533)	\$ 142,795	\$ 4,708,328	\$ (4,565,533)
Inventory	\$ 2,745,110	\$ 5,550,951	\$ (2,805,841)	\$ 2,745,110	\$ 5,550,951	\$ (2,805,841)
Goods and services tax recoverable	\$ 516,365	\$ 28,752	\$ 487,613	\$ 516,365	\$ 28,752	\$ 487,613
Prepaid expenses	\$ 702,778	\$ 24,486	\$ 678,292	\$ 702,778	\$ 24,486	\$ 678,292
Due from Related Parties	\$ 1,486,780	\$ 2,009,033	\$ (522,253)	\$ 1,486,780	\$ 2,009,033	\$ (522,253)
	\$ 5,593,828	\$ 13,214,318	\$ (7,620,491)	\$ 5,593,828	\$ 13,214,318	\$ (7,620,491)
LONG TERM						
Fixed Assets						
Property, Plant and Equipment	\$ 6,681,752	\$ 7,471,109	\$ (789,357)	\$ 6,681,752	\$ 7,471,109	\$ (789,357)
Total Assets	\$ 12,275,580	\$ 20,685,427	\$ (8,409,847)	\$ 12,275,580	\$ 20,685,427	\$ (8,409,847)

Balance Sheet
September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
LIABILITIES AND SHAREHOLDERS' EQUITY						
Current						
Bank indebtedness	\$ 1,465,771	\$ -	\$ 1,465,771	\$ 1,465,771	\$ -	\$ 1,465,771
Accounts Payable	\$ 282,794	\$ 1,785,412	\$ (1,502,618)	\$ 282,794	\$ 1,785,412	\$ (1,502,618)
Goods and services tax payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income taxes payable	\$ 734,820	\$ (133,007)	\$ 867,827	\$ 734,820	\$ (133,007)	\$ 867,827
Loan Payable - Short Term Portion	\$ -	\$ 900,000	\$ (900,000)	\$ -	\$ 900,000	\$ -
Due to Related Parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 2,483,385	\$ 2,552,405	\$ (69,020)	\$ 2,483,385	\$ 2,552,405	\$ (69,020)
Long term						
CIBC Term Loan	\$ -	\$ 3,500,000	\$ (3,500,000)	\$ -	\$ 3,500,000	\$ -
Due to corporate shareholder	\$ 6,467,999	\$ 9,275,846	\$ (2,807,847)	\$ 6,467,999	\$ 9,275,846	\$ (2,807,847)
Broker's Payable	\$ 1,575,000	\$ 1,575,000	\$ -	\$ 1,575,000	\$ 1,575,000	\$ -
	\$ 10,526,384	\$ 16,903,251	\$ (6,376,867)	\$ 10,526,384	\$ 16,903,251	\$ (6,376,867)
Total Liabilities						
	\$ 10,526,384	\$ 16,903,251	\$ (6,376,867)	\$ 10,526,384	\$ 16,903,251	\$ (6,376,867)
Shareholders' equity						
Share capital	\$ 100	\$ 100	\$ -	\$ 100	\$ 100	\$ -
Retained earnings	\$ 1,749,095	\$ 3,782,075	\$ (2,032,980)	\$ 1,749,095	\$ 3,782,075	\$ (2,032,980)
	\$ 1,749,195	\$ 3,782,175	\$ (2,032,980)	\$ 1,749,195	\$ 3,782,175	\$ (2,032,980)
Total Liabilities and Shareholders' Equity						
	\$ 12,275,580	\$ 20,685,426	\$ (8,409,846)	\$ 12,275,580	\$ 20,685,426	\$ (8,409,846)

Statement of Income
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Revenue	\$ 71,664	\$ 7,598,188	\$ (7,526,524)	\$ 41,189,353	\$ 58,341,082	\$ (17,151,729)
Cost of sales						
Cost of Good Sold	\$ 6,673	\$ 6,626,432	\$ (6,619,759)	\$ 36,331,467	\$ 50,877,007	\$ (14,545,540)
Trades and sub-contracts	\$ 2,010	\$ 20,735	\$ (18,725)	\$ 30,090	\$ 184,482	\$ (154,392)
Warehouse supplies	\$ 14,264	\$ 42,409	\$ (28,145)	\$ 139,272	\$ 329,554	\$ (190,282)
Equipment Rental	\$ 40,821	\$ 36,500	\$ 4,321	\$ 354,182	\$ 306,000	\$ 48,182
Gross profit %	\$ 7,896	\$ 872,112	\$ (864,216)	\$ 4,334,342	\$ 6,644,039	\$ (2,309,697)
	11.02%	11.48%	11.48%	10.52%	11.39%	13.47%
Expenses	\$ (326,330)	\$ (389,030)	\$ 62,699	\$ (2,954,796)	\$ (3,378,477)	\$ 423,681
Income before income taxes	\$ (318,435)	\$ 483,082	\$ (801,517)	\$ 1,379,545	\$ 3,265,562	\$ (1,886,016)
Loss from foreign exchange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income Taxes	\$ (318,435)	\$ 483,082	\$ (801,517)	\$ 1,379,545	\$ 3,265,562	\$ (1,886,016)
	\$ -	\$ (159,417)	\$ 159,417	\$ (536,677)	\$ (1,077,635)	\$ 540,958
Net Income after income tax	\$ (318,435)	\$ 323,665	\$ (642,100)	\$ 842,868	\$ 2,187,926	\$ (1,345,058)

Statement of Expenses
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Expenses						
Advertising and promotion	\$ 122	\$ 1,100	\$ (978)	\$ 459	\$ 9,900	\$ (9,441)
Amortization of tangible assets	\$ 240,314	\$ 240,314	\$ (0)	\$ 2,162,826	\$ 2,162,829	\$ (3)
Bad debts (Recovery)	\$ -	\$ 5,659	\$ (5,659)	\$ (5,002)	\$ 47,804	\$ (52,806)
Consulting fees	\$ 7,500	\$ -	\$ 7,500	\$ 67,500	\$ -	\$ 67,500
Janitorial	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ 3,860	\$ 9,600	\$ (5,741)	\$ 32,736	\$ 85,500	\$ (52,765)
Interest and bank charges	\$ 20,964	\$ 950	\$ 20,014	\$ 183,448	\$ 8,100	\$ 175,348
Interest on line of credit	\$ 1,924	\$ -	\$ 1,924	\$ 25,613	\$ 42,546	\$ (16,933)
Management salaries	\$ -	\$ 83,873	\$ (83,873)	\$ 1,584	\$ 620,999	\$ (619,415)
Office	\$ 609	\$ 600	\$ 9	\$ 4,931	\$ 4,950	\$ (19)
Repairs & Maintenance	\$ 1,308	\$ 4,000	\$ (2,692)	\$ 20,401	\$ 33,750	\$ (13,349)
Professional fees	\$ 0	\$ 8,883	\$ (8,883)	\$ 4,027	\$ 78,600	\$ (74,573)
Rental	\$ 30,194	\$ 19,500	\$ 10,694	\$ 259,207	\$ 175,500	\$ 83,707
Salaries and wages	\$ 10,630	\$ -	\$ 10,630	\$ 114,547	\$ -	\$ 114,547
Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Telephone	\$ 652	\$ 550	\$ 102	\$ 4,646	\$ 4,500	\$ 146
Promotion & Entertainment	\$ 263	\$ 1,000	\$ (737)	\$ 368	\$ 9,000	\$ (8,632)
Waste Removal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities	\$ 4,343	\$ 13,000	\$ (8,657)	\$ 47,526	\$ 94,500	\$ (46,974)
Vehicle	\$ 3,649	\$ -	\$ 3,649	\$ 29,981	\$ -	\$ 29,981
	\$ 326,330	\$ 389,030	\$ (62,699)	\$ 2,954,796	\$ 3,378,477	\$ (423,681)

Statement of Retained Earnings
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Retained earnings - beginning of year	\$ 2,067,530	\$ 3,458,410	\$ (1,390,880)	\$ 906,227	\$ 1,594,149	\$ (687,922)
Net income	\$ (318,435)	\$ 323,665	\$ (642,100)	\$ 842,868	\$ 2,187,926	\$ (1,345,058)
Dividends declared						
Prior period adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Retained earnings - end of year	\$ 1,749,095	\$ 3,782,075	\$ (2,032,980)	\$ 1,749,095	\$ 3,782,075	\$ (2,032,980)

Notes to Financial Statements
Month Ended September 30, 2010

1. PROPERTY, PLANT AND EQUIPMENT

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Warehouse Equipment						
Cost	\$ 8,785,950	\$ 9,648,543	\$ (862,593)	\$ 8,785,950	\$ 9,648,543	\$ (862,593)
Accumulated amortization	\$ (2,234,304)	\$ (2,234,304)	\$ -	\$ (2,234,304)	\$ (2,234,304)	\$ -
	<u>\$ 6,551,646</u>	<u>\$ 7,414,239</u>	<u>\$ (862,593)</u>	<u>\$ 6,551,646</u>	<u>\$ 7,414,239</u>	<u>\$ (862,593)</u>
Furniture and fixtures						
Cost	\$ 100,000	\$ 100,000	\$ -	\$ 100,000	\$ 100,000	\$ -
Accumulated amortization	\$ (47,412)	\$ (47,413)	\$ 1	\$ (47,412)	\$ (47,413)	\$ 1
	<u>\$ 52,588</u>	<u>\$ 52,587</u>	<u>\$ 1</u>	<u>\$ 52,588</u>	<u>\$ 52,587</u>	<u>\$ 1</u>
Leasehold improvements						
Cost	\$ 80,085	\$ 6,850	\$ 73,235	\$ 80,085	\$ 6,850	\$ 73,235
Accumulated amortization	\$ (2,567)	\$ (2,568)	\$ 1	\$ (2,567)	\$ (2,568)	\$ 1
	<u>\$ 77,518</u>	<u>\$ 4,282</u>	<u>\$ 73,236</u>	<u>\$ 77,518</u>	<u>\$ 4,282</u>	<u>\$ 73,236</u>
Total	\$ 6,681,752	\$ 7,471,109	\$ (789,357)	\$ 6,681,752	\$ 7,471,109	\$ (789,357)

Notes to Financial Statements
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
4. DUE FROM (TO) RELATED PARTIES						
Due from 2131413 Ontario Ltd.	\$ 4,418,614			\$ 4,418,614		
Due to 787755 Ontario Ltd.	\$ (2,931,834)			\$ (2,931,834)		
	\$ 1,486,780	\$ 2,009,033	\$ (522,253)	\$ 1,486,780	\$ 2,009,033	\$ (522,253)
5. DUE TO CORPORATE SHAREHOLDER						
Corporate shareholder	\$ 6,467,999	\$ 9,275,846	\$ (2,807,847)	\$ 6,467,999	\$ 9,275,846	\$ (2,807,847)
6. SHARE CAPITAL						
Authorized: Unlimited						
Common voting shares						
Issued: 100						
Common shares	\$ 100	\$ 100	\$ -	\$ 100	\$ 100	\$ -
	\$ 100	\$ 100	\$ -	\$ 100	\$ 100	\$ -

Notes to Financial Statements
Month Ended September 30, 2010

7. BANK INDEBTEDNESS
Canadian Bank Accounts
US Bank Accounts
Exchange Difference

	Sep-10			YTD - 2010					
	Actual	Budget	Variance	Actual	Budget	Variance			
	-			-					
\$	(1,465,771)			\$	(1,465,771)				
\$	-			\$	-				
\$	(1,465,771)	\$	892,769	\$	(1,465,771)	\$	892,769	\$	(2,358,540)

2131413 ONTARIO LTD. O/A LORETTA FOODS
Financial Statements
Nine Months Period Ended September 30, 2010

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Nine Months Period Ended September 30, 2010

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Balance Sheet
September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
ASSETS						
Current						
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Account receivable	\$ 759,733	\$ 5,307,254	\$ (4,547,521)	\$ 759,733	\$ 5,307,254	\$ (4,547,521)
Inventory	\$ 14,425,162	\$ 13,130,191	\$ 1,294,971	\$ 14,425,162	\$ 13,130,191	\$ 1,294,971
Goods and services tax recoverable	\$ 2,461	\$ 23,998	\$ (21,536)	\$ 2,461	\$ 23,998	\$ (21,536)
Prepaid expenses	\$ 121,834	\$ 15,244	\$ 106,590	\$ 121,834	\$ 15,244	\$ 106,590
Due from related parties	\$ 1,970,520	\$ 849,921	\$ 1,120,599	\$ 1,970,520	\$ 849,921	\$ 1,120,599
	\$ 17,279,711	\$ 19,326,607	\$ (2,046,896)	\$ 17,279,711	\$ 19,326,607	\$ (2,046,896)
LONG TERM						
Fixed Assets						
Property, Plant and Equipment	\$ 590,145	\$ 551,007	\$ 39,138	\$ 590,145	\$ 551,007	\$ 39,138
Intangible Assets	\$ 300,000	\$ 277,875	\$ 22,125	\$ 300,000	\$ 277,875	\$ 22,125
Goodwill	\$ 250,000	\$ 231,563	\$ 18,437	\$ 250,000	\$ 231,563	\$ 18,437
Total Fixed Assets	\$ 1,140,145	\$ 1,060,445	\$ 79,700	\$ 1,140,145	\$ 1,060,445	\$ 79,700
Total Assets	\$ 18,419,856	\$ 20,387,052	\$ (1,967,197)	\$ 18,419,856	\$ 20,387,052	\$ (1,967,197)

Balance Sheet
September 30, 2010

LIABILITIES AND SHAREHOLDERS' EQUITY

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Current						
Operating Loan	\$ 37,285	\$ 3,141,996	\$ (3,104,711)	\$ 37,285	\$ 3,141,996	\$ (3,104,711)
Accounts Payable	\$ 781,232	\$ 1,921,562	\$ (1,140,331)	\$ 781,232	\$ 1,921,562	\$ (1,140,331)
Deposits received	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Dividends payable	\$ 40,000	\$ 50,000	\$ (10,000)	\$ 40,000	\$ 50,000	\$ (10,000)
Goods and services tax payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income taxes payable	\$ 708,771	\$ (39,199)	\$ 747,970	\$ 708,771	\$ (39,199)	\$ 747,970
Due to Related Parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 1,567,287	\$ 5,074,360	\$ (3,507,072)	\$ 1,567,287	\$ 5,074,360	\$ (3,507,072)
Long term						
Due to corporate shareholder	\$ 12,932,948	\$ 11,484,333	\$ 1,448,615	\$ 12,932,948	\$ 11,484,333	\$ 1,448,615
Total Liabilities	\$ 14,500,235	\$ 16,558,693	\$ (2,058,457)	\$ 14,500,235	\$ 16,558,693	\$ (2,058,457)
Shareholders' equity						
Share capital	\$ 1,000,200	\$ 1,000,200	\$ -	\$ 1,000,200	\$ 1,000,200	\$ -
Retained earnings	\$ 2,919,420	\$ 2,828,160	\$ 91,260	\$ 2,919,420	\$ 2,828,160	\$ 91,260
	\$ 3,919,620	\$ 3,828,360	\$ 91,260	\$ 3,919,620	\$ 3,828,360	\$ 91,260
Total Liabilities and Shareholders' Equity	\$ 18,419,856	\$ 20,387,053	\$ (1,967,197)	\$ 18,419,856	\$ 20,387,053	\$ (1,967,197)

Statement of Income
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Revenue						
Cost of sales						
Cost of Good Sold	\$ 214,042	\$ 3,798,991	\$ (3,584,949)	23,769,654	\$ 33,708,294	\$ (9,938,640)
Trades and sub-contracts	\$ 20,221	\$ 32,865	\$ (12,644)	168,954	\$ 238,362	\$ (69,408)
Warehouse supplies	\$ 10,192	\$ 14,289	\$ (4,098)	101,612	\$ 107,766	\$ (6,155)
Gross profit	\$ 129,032	\$ 471,750	\$ (342,718)	2,911,142	\$ 4,251,352	\$ (1,340,210)
%	34.55%	10.93%	8.69%	10.80%	11.10%	11.80%
Expenses	\$ (146,473)	\$ (255,810)	\$ 109,337	(1,341,692)	\$ (2,228,040)	\$ 886,348
Income before income taxes	\$ (17,441)	\$ 215,940	\$ (233,381)	1,569,450	\$ 2,023,312	\$ (453,862)
Loss from foreign exchange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income Taxes	\$ (17,441)	\$ 215,940	\$ (233,381)	1,569,450	\$ 2,023,312	\$ (453,862)
	\$ -	\$ (71,260)	\$ 71,260	\$ (252,972)	\$ (667,693)	\$ 414,721
Net Income after income tax	\$ (17,441)	\$ 144,680	\$ (162,121)	1,316,478	\$ 1,355,619	\$ (39,141)

Statement of Expenses
Month Ended September 30, 2010

Expenses

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Advertising and promotion	\$ 4,551	\$ 3,500	\$ 1,051	\$ 28,408	\$ 31,500	\$ (3,092)
Amortization of tangible assets	\$ 17,708	\$ 17,708	\$ 0	\$ 159,372	\$ 159,371	\$ 1
Amortization of intangible assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bad debts	\$ -	\$ 12,954	\$ (12,954)	\$ -	\$ 114,917	\$ (114,917)
Equipment rentals	\$ 26,913	\$ 31,500	\$ (4,587)	\$ 267,935	\$ 270,500	\$ (2,565)
Insurance	\$ 2,901	\$ 760	\$ 2,141	\$ 24,786	\$ 6,120	\$ 18,666
Interest and bank charges	\$ 6,983	\$ 1,800	\$ 5,183	\$ 89,715	\$ 14,850	\$ 74,865
Interest on line of credit	\$ 3,192	\$ 14,207	\$ (11,015)	\$ 17,810	\$ 142,549	\$ (124,739)
Management salaries	\$ 8,176	\$ 87,301	\$ (79,125)	\$ 77,186	\$ 719,548	\$ (642,362)
Office	\$ 1,603	\$ 2,700	\$ (1,097)	\$ 17,349	\$ 22,750	\$ (5,401)
Professional fees	\$ 15,530	\$ 3,375	\$ 12,155	\$ 158,687	\$ 30,375	\$ 128,312
Rental	\$ 14,279	\$ 49,000	\$ (34,722)	\$ 117,587	\$ 441,000	\$ (323,414)
Royalties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Salaries and wages	\$ 41,531	\$ 24,205	\$ 17,326	\$ 356,621	\$ 217,410	\$ 139,212
Telephone	\$ -	\$ 1,100	\$ (1,100)	\$ -	\$ 9,150	\$ (9,150)
Utilities	\$ 1,062	\$ 3,600	\$ (2,539)	\$ 11,442	\$ 30,900	\$ (19,459)
Vehicle	\$ 2,045	\$ 2,100	\$ (55)	\$ 14,795	\$ 17,100	\$ (2,305)
	\$ 146,473	\$ 255,810	\$ (109,337)	\$ 1,341,692	\$ 2,228,040	\$ (886,348)

Statement of Retained Earnings
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Retained earnings - beginning of period						
Net income for the period	\$ 2,936,861	\$ 2,683,480	\$ 253,381	1,602,943	\$ 1,472,541	\$ 130,402
Dividends declared	\$ (17,441)	\$ 144,680	\$ (162,121)	1,316,478	\$ 1,355,619	\$ (39,141)
Prior period adjustment						
Retained earnings - end of period	\$ -	\$ -	\$ -	(1)	\$ -	(1)
	\$ 2,919,420	\$ 2,828,160	\$ 91,260	\$ 2,919,420	\$ 2,828,160	\$ 91,260

Notes to Financial Statements
Month Ended September 30, 2010

1. PROPERTY, PLANT AND EQUIPMENT

Warehouse Equipment

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
\$	1,173,310	\$ 1,134,172	\$ 39,138	1,173,310	\$ 1,134,172	\$ 39,138
\$	(588,420)	\$ (588,419)	\$ (1)	(588,420)	\$ (588,419)	\$ (1)
\$	584,890	\$ 545,753	\$ 39,137	584,890	\$ 545,753	\$ 39,137

Furniture and fixtures

\$	10,733	\$	10,733	\$	10,733	\$	-
\$	(5,478)	\$	(5,478)	\$	(5,478)	\$	0
\$	5,255	\$	5,255	\$	5,255	\$	0

Total

\$	590,145	\$	551,007	\$	590,145	\$	551,007	\$	39,138
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2. INTANGIBLE ASSETS

Patent - costs
Accumulated amortization

\$	300,000	\$	277,875	\$	277,875	\$	22,125
\$	-	\$	-	\$	-	\$	-
\$	300,000	\$	277,875	\$	277,875	\$	22,125

3. GOODWILL

Cost
Accumulated amortization

\$	250,000	\$	231,563	\$	250,000	\$	231,563	\$	18,437
\$	-	\$	-	\$	-	\$	-	\$	-
\$	250,000	\$	231,563	\$	250,000	\$	231,563	\$	18,437

Notes to Financial Statements
Month Ended September 30, 2010

4. DUE FROM (TO) RELATED PARTIES
 Due from 2110458 Ontario Ltd.
 Due to 787755 Ontario Ltd.

Sep-10			YTD - 2010		
Actual	Budget	Variance	Actual	Budget	Variance
\$ (4,418,614)			(4,418,614)		
\$ 6,389,134			6,389,134		

\$	1,970,520	\$	849,921	\$	1,120,599
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5. DUE TO CORPORATE SHAREHOLDER
 Corporate shareholder

\$	12,932,948	\$	11,484,333	\$	1,448,615
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6. SHARE CAPITAL
 Authorized: Unlimited

Issued:

\$	200	\$	200	\$	-
\$	1,000,000	\$	1,000,000	\$	-
\$	1,000,200	\$	1,000,200	\$	-

	200	\$	200	\$	-
	1,000,000	\$	1,000,000	\$	-
	1,000,200	\$	1,000,200	\$	-

Notes to Financial Statements
Month Ended September 30, 2010

7. BANK INDEBTEDNESS
Canadian Bank Accounts
US Bank Accounts
Exchange Difference

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
\$	-	-	-	-	-	-
\$	(37,285)			(37,285)		
\$	-	-	-	-	-	-
\$	(37,285)	\$ (3,141,996)	\$ 3,104,711	(37,285)	\$ (3,141,996)	\$ 3,104,711

787755 ONTARIO LTD. O/A NEW DURHAM TRADING AND NDT FOOD SERVICES
Financial Statements
Nine Months Period Ended September 30, 2010

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Balance Sheet
September 30, 2010

ASSETS

Current

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Account receivable	\$ 26,626,873	\$ 15,520,196	\$ 11,106,677	\$ 26,626,873	\$ 15,520,196	\$ 11,106,677
Other receivable	\$ 40,046	\$ -	\$ 40,046	\$ 40,046	\$ -	\$ 40,046
Inventory	\$ 6,266,522	\$ 8,658,876	\$ (2,392,354)	\$ 6,266,522	\$ 8,658,876	\$ (2,392,354)
Goods and services tax recoverable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prepaid expenses	\$ 1,386,215	\$ 78,830	\$ 1,307,385	\$ 1,386,215	\$ 78,830	\$ 1,307,385
Due from non-related parties	\$ 323,876	\$ -	\$ 323,876	\$ 323,876	\$ -	\$ 323,876
Due from Related Parties	\$ -	\$ 1,154,219	\$ (1,154,219)	\$ -	\$ 1,154,219	\$ (1,154,219)
	\$ 34,643,532	\$ 25,412,121	\$ 9,231,411	\$ 34,643,532	\$ 25,412,121	\$ 9,231,411

LONG TERM

Fixed Assets

Property, Plant and Equipment	\$ 594,130	\$ 427,289	\$ 166,841	\$ 594,130	\$ 427,289	\$ 166,841
Intangible Assets	\$ 1,138	\$ 1,138	\$ -	\$ 1,138	\$ 1,138	\$ -
Due from Director	\$ 2,459,518	\$ -	\$ 2,459,518	\$ 2,459,518	\$ -	\$ 2,459,518
	\$ 3,054,786	\$ 428,427	\$ 2,626,359	\$ 3,054,786	\$ 428,427	\$ 2,626,359
Total Assets	\$ 37,698,318	\$ 25,840,548	\$ 11,857,770	\$ 37,698,318	\$ 25,840,548	\$ 11,857,770

Balance Sheet
September 30, 2010

LIABILITIES AND SHAREHOLDERS' EQUITY

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Current						
Bank indebtedness	\$ 4,419,633	\$ 19,312,853	\$ (14,893,220)	\$ 4,419,633	\$ 19,312,853	\$ (14,893,220)
Loan Payable - Signature bank	\$ 9,902,020	\$ -	\$ 9,902,020	\$ 9,902,020	\$ -	\$ 9,902,020
Accounts Payable	\$ 2,045,851	\$ 2,499,392	\$ (453,541)	\$ 2,045,851	\$ 2,499,392	\$ (453,541)
Goods and services tax payable	\$ 211,471	\$ 73,192	\$ 138,279	\$ 211,471	\$ 73,192	\$ 138,279
Income taxes payable	\$ 709,410	\$ 61,023	\$ 648,387	\$ 709,410	\$ 61,023	\$ 648,387
Due to non-related parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Due to Related Parties	\$ 3,457,300	\$ -	\$ 3,457,300	\$ 3,457,300	\$ -	\$ 3,457,300
	\$ 20,745,685	\$ 21,946,460	\$ (1,200,775)	\$ 20,745,685	\$ 21,946,460	\$ (1,200,775)
Long term						
Due to corporate shareholder	\$ 80,167	\$ 488,470	\$ (408,303)	\$ 80,167	\$ 488,470	\$ (408,303)
EDC AR Insurance Advance	\$ 14,170,949	\$ -	\$ 14,170,949	\$ 14,170,949	\$ -	\$ 14,170,949
	\$ 34,996,801	\$ 22,434,930	\$ 12,561,871	\$ 34,996,801	\$ 22,434,930	\$ 12,561,871
Total Liabilities						
	\$ 34,996,801	\$ 22,434,930	\$ 12,561,871	\$ 34,996,801	\$ 22,434,930	\$ 12,561,871
Shareholders' equity						
Share capital	\$ 200	\$ 200	\$ -	\$ 200	\$ 200	\$ -
Retained earnings	\$ 2,701,317	\$ 3,405,418	\$ (704,101)	\$ 2,701,317	\$ 3,405,418	\$ (704,101)
	\$ 2,701,517	\$ 3,405,618	\$ (704,101)	\$ 2,701,517	\$ 3,405,618	\$ (704,101)
Total Liabilities and Shareholders' Equity						
	\$ 37,698,318	\$ 25,840,548	\$ 11,857,770	\$ 37,698,318	\$ 25,840,548	\$ 11,857,770

Statement of Income
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Revenue						
	\$ 6,600,131	\$ 5,416,049	\$ 1,184,082	\$ 47,954,844	\$ 41,555,997	\$ 6,398,847
Cost of sales						
Cost of Good Sold	\$ 5,864,693	\$ 4,679,099	\$ 1,185,595	\$ 41,770,847	\$ 35,894,576	\$ 5,876,272
Trades and sub-contacts	\$ 88,234	\$ 189,103	\$ (100,870)	\$ 987,911	\$ 1,629,240	\$ (641,329)
Gross profit	\$ 647,204	\$ 547,847	\$ 99,357	\$ 5,196,086	\$ 4,032,181	\$ 1,163,904
%	9.81%	10.12%	8.39%	10.84%	9.70%	18.19%
Expenses	\$ (485,614)	\$ (353,935)	\$ (131,678)	\$ (4,460,665)	\$ (3,122,145)	\$ (1,338,520)
Income before income taxes	\$ 161,590	\$ 193,911	\$ (32,321)	\$ 735,421	\$ 910,037	\$ (174,616)
Loss from foreign exchange	\$ 49	\$ -	\$ 49	\$ 1,548	\$ -	\$ 1,548
Income Taxes	\$ 161,639	\$ 193,911	\$ (32,273)	\$ 736,969	\$ 910,037	\$ (173,068)
	\$ (53,341)	\$ (63,991)	\$ 10,650	\$ (112,126)	\$ (300,312)	\$ 188,186
Net Income after income tax	\$ 108,298	\$ 129,921	\$ (21,623)	\$ 624,843	\$ 609,725	\$ 15,118

Statement of Expenses
Month Ended September 30, 2010

Expenses

Advertising and promotion
Amortization of tangible assets
Bad debts (Recovery)
Computer software
Credit card charges
Consulting fees
Donations
Equipment rentals
Insurance
Interest and bank charges
Interest on line of credit
Management salaries
Meals and entertainment
Office
Professional fees
Rental
Repairs and maintenance
Salaries and wages
Security
Telephone
Utilities
Vehicle
Waste Removal

Sep-10

	Actual	Budget	Variance
\$	96	\$ 1,000	\$ (904)
\$	23,838	\$ 23,838	\$ 0
\$	-	\$ 4,467	\$ (4,467)
\$	396	\$ 1,350	\$ (954)
\$	1,603	\$ 3,777	\$ (2,174)
\$	25,120	\$ 11,833	\$ 13,287
\$	-	\$ 1,000	\$ (1,000)
\$	82,434	\$ 77,500	\$ 4,934
\$	18,344	\$ 9,585	\$ 8,759
\$	14,177	\$ -	\$ 14,177
\$	114,043	\$ 79,819	\$ 34,224
\$	18,651	\$ 20,981	\$ (2,331)
\$	4,039	\$ 1,900	\$ 2,139
\$	1,892	\$ 1,300	\$ 592
\$	-	\$ 2,500	\$ (2,500)
\$	28,553	\$ 19,900	\$ 8,653
\$	3,589	\$ 1,500	\$ 2,089
\$	87,677	\$ 25,586	\$ 62,091
\$	-	\$ -	\$ -
\$	2,628	\$ 4,100	\$ (1,472)
\$	8,661	\$ 12,000	\$ (3,339)
\$	49,874	\$ 50,000	\$ (127)
\$	-	\$ -	\$ -
\$	485,614	\$ 353,935	\$ 131,678

YTD - 2010

	Actual	Budget	Variance
\$	806	\$ 9,000	\$ (8,194)
\$	214,554	\$ 214,541	\$ 13
\$	5,959	\$ 33,737	\$ (27,778)
\$	11,598	\$ 12,150	\$ (552)
\$	16,985	\$ 32,535	\$ (15,550)
\$	304,626	\$ 106,500	\$ 198,126
\$	-	\$ 9,000	\$ (9,000)
\$	730,985	\$ 697,500	\$ 33,485
\$	157,449	\$ 81,767	\$ 75,683
\$	108,671	\$ -	\$ 108,671
\$	1,015,464	\$ 690,666	\$ 324,797
\$	177,778	\$ 185,154	\$ (7,376)
\$	20,472	\$ 15,300	\$ 5,172
\$	21,280	\$ 9,900	\$ 11,380
\$	-	\$ 22,500	\$ (22,500)
\$	256,977	\$ 179,100	\$ 77,877
\$	69,835	\$ 13,500	\$ 56,335
\$	760,556	\$ 227,744	\$ 532,812
\$	-	\$ -	\$ -
\$	34,253	\$ 35,550	\$ (1,297)
\$	103,556	\$ 96,000	\$ 7,556
\$	448,862	\$ 450,000	\$ (1,139)
\$	-	\$ -	\$ -
\$	4,460,665	\$ 3,122,145	\$ 1,338,520

Statement of Retained Earnings
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Retained earnings - beginning of year						
Net income	\$ 2,593,019	\$ 3,275,497	\$ (682,478)	\$ 2,072,167	\$ 2,795,693	\$ (723,526)
	\$ 108,298	\$ 129,921	\$ (21,623)	\$ 624,843	\$ 609,725	\$ 15,118
Dividends declared						
Prior period adjustment	\$ -	\$ -	\$ -	\$ 4,307	\$ -	\$ -
Retained earnings - end of year	\$ 2,701,317	\$ 3,405,418	\$ (704,101)	\$ 2,701,317	\$ 3,405,418	\$ (708,408)

Notes to Financial Statements
Month Ended September 30, 2010

1. PROPERTY, PLANT AND EQUIPMENT

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Land						
Cost	\$ 144,211	\$ -	\$ 144,211	\$ 144,211	\$ -	\$ 144,211
Accumulated amortization	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ 144,211</u>	<u>\$ -</u>	<u>\$ 144,211</u>	<u>\$ 144,211</u>	<u>\$ -</u>	<u>\$ 144,211</u>
Buildings						
Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accumulated amortization	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Equipment						
Cost	\$ 267,297	\$ 267,297	\$ -	\$ 267,297	\$ 267,297	\$ -
Accumulated amortization	\$ (159,662)	\$ (176,413)	\$ 16,751	\$ (159,662)	\$ (176,413)	\$ 16,751
	<u>\$ 107,635</u>	<u>\$ 90,884</u>	<u>\$ 16,751</u>	<u>\$ 107,635</u>	<u>\$ 90,884</u>	<u>\$ 16,751</u>
Motor vehicles						
Cost	\$ 32,210	\$ 26,331	\$ 5,879	\$ 32,210	\$ 26,331	\$ 5,879
Accumulated amortization	\$ (13,256)	\$ (13,254)	\$ (2)	\$ (13,256)	\$ (13,254)	\$ (2)
	<u>\$ 18,954</u>	<u>\$ 13,077</u>	<u>\$ 5,877</u>	<u>\$ 18,954</u>	<u>\$ 13,077</u>	<u>\$ 5,877</u>
Computer equipment						
Cost	\$ 14,051	\$ 14,051	\$ -	\$ 14,051	\$ 14,051	\$ -
Accumulated amortization	\$ (11,028)	\$ (11,024)	\$ (4)	\$ (11,028)	\$ (11,024)	\$ (4)
	<u>\$ 3,023</u>	<u>\$ 3,027</u>	<u>\$ (4)</u>	<u>\$ 3,023</u>	<u>\$ 3,027</u>	<u>\$ (4)</u>
Furniture and fixtures						
Cost	\$ 3,794	\$ 3,794	\$ -	\$ 3,794	\$ 3,794	\$ -
Accumulated amortization	\$ (2,603)	\$ (2,605)	\$ 2	\$ (2,603)	\$ (2,605)	\$ 2
	<u>\$ 1,191</u>	<u>\$ 1,189</u>	<u>\$ 2</u>	<u>\$ 1,191</u>	<u>\$ 1,189</u>	<u>\$ 2</u>
Leasehold improvements						
Cost	\$ 1,221,801	\$ 1,221,801	\$ -	\$ 1,221,801	\$ 1,221,801	\$ -
Accumulated amortization	\$ (902,685)	\$ (902,688)	\$ 3	\$ (902,685)	\$ (902,688)	\$ 3
	<u>\$ 319,116</u>	<u>\$ 319,113</u>	<u>\$ 3</u>	<u>\$ 319,116</u>	<u>\$ 319,113</u>	<u>\$ 3</u>
Total	\$ 594,130	\$ 427,289	\$ 22,630	\$ 594,130	\$ 427,289	\$ 22,630
2. INTANGIBLE ASSETS						
Incorporation						
Cost	\$ 1,138	\$ 1,138	\$ -	\$ 1,138	\$ 1,138	\$ -
Accumulated amortization	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ 1,138</u>	<u>\$ 1,138</u>	<u>\$ -</u>	<u>\$ 1,138</u>	<u>\$ 1,138</u>	<u>\$ -</u>

Notes to Financial Statements
Month Ended September 30, 2010

4. DUE FROM (TO) RELATED PARTIES

Due to 2110458 Ontario Ltd.
Due from 2131413 Ontario Ltd.
Employee advance
Loan receivable (payable) - North Dakota
Loan receivable (payable) - Tarabac Holdings Inc.

	Sep-10	
	Actual	Budget Variance
	\$ 2,931,834	
	\$ (6,389,134)	
	\$ -	
	\$ -	
	\$ -	
	\$ (3,457,300)	\$ 1,154,219 \$ (4,611,518)

	YTD - 2010	
	Actual	Budget Variance
	\$ 2,931,834	
	\$ (6,389,134)	
	\$ -	
	\$ -	
	\$ -	
	\$ (3,457,300)	\$ 1,154,219 \$ (4,611,518)

5. DUE TO CORPORATE SHAREHOLDER

Corporate shareholder

	\$ 80,167	\$ 488,470	\$ (408,303)
--	-----------	------------	--------------

	\$ 80,167	\$ 488,470	\$ (408,303)
--	-----------	------------	--------------

6. SHARE CAPITAL

Authorized: Unlimited Common voting shares

Issued:

100 Common shares Class A

	\$ 200	\$ 200	\$ -
	\$ 200	\$ 200	\$ -

	\$ 200	\$ 200	\$ -
	\$ 200	\$ 200	\$ -

Notes to Financial Statements
Month Ended September 30, 2010

7. BANK INDEBTEDNESS

Canadian Bank Accounts
US Bank Accounts
Exchange Difference

	Sep-10	
	Actual	Budget Variance
	\$ -	
	\$ (4,419,633)	
	\$ -	
	\$ (4,419,633)	\$ (19,312,853) \$ 14,893,220

	YTD - 2010	
	Actual	Budget Variance
	\$ -	
	\$ (4,419,633)	
	\$ -	
	\$ (4,419,633)	\$ (19,312,853) \$ 14,893,220

COMBINED

**Financial Statements
Nine Months Period Ended September 30, 2010**

Index to Financial Statements
Nine Months Period Ended September 30, 2010

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FINANCIAL STATEMENTS	
Balance Sheet	3-4
Statement of Income	5-6
Statement of Retained Earnings	7
Notes to Financial Statements	8-10

Balance Sheet
September 30, 2010

ASSETS

Current

Cash
 Account receivable
 Other receivable
 Inventory
 Goods and services tax recoverable
 Prepaid expenses
 Due from non-related parties
 Due from related parties

	YTD - 2010		
	Actual	Budget	Variance
\$	-	\$	-
\$	27,529,401	\$	25,535,777
\$	40,046	\$	40,046
\$	23,436,794	\$	27,340,018
\$	307,355	\$	307,355
\$	2,210,827	\$	118,560
\$	323,876	\$	323,876
\$	-	\$	4,013,173
\$	53,848,299	\$	57,007,528
			(3,159,229)

LONG TERM

Fixed Assets

Property, Plant and Equipment

Intangible Assets

Goodwill

Due from Director

Total Assets

\$	7,866,027	\$	8,449,405	\$	(583,378)
\$	301,138	\$	279,013	\$	22,125
\$	250,000	\$	231,563	\$	18,437
\$	2,459,518	\$	-	\$	2,459,518
\$	10,876,683	\$	8,959,981	\$	1,916,702
\$	64,724,982	\$	65,967,509	\$	(1,242,527)

Balance Sheet
September 30, 2010

LIABILITIES AND SHAREHOLDERS' EQUITY

Current

Bank indebtedness
Loan Payable - Signature bank
Accounts Payable
Deposits received
Dividends payable
Goods and services tax payable
Income taxes payable
Loan Payable - Short Term Portion
Due to non-related parties
Due to Related Parties

Sep-10

	Actual	Budget	Variance
	\$ 5,922,690	\$ 21,562,081	\$ (15,639,392)
	\$ 9,902,020	\$ -	\$ 9,902,020
	\$ 3,109,877	\$ 6,206,366	\$ (3,096,489)
	\$ -	\$ -	\$ -
	\$ 40,000	\$ 50,000	\$ (10,000)
	\$ -	\$ 20,443	\$ (20,443)
	\$ 2,153,001	\$ (111,183)	\$ 2,264,184
	\$ -	\$ 900,000	\$ (900,000)
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ 21,127,587	\$ 28,627,707	\$ (7,500,120)

Long term

Due to corporate shareholder
Obligation under Capital Lease
Deferred lease inducement
Preferred shares classified as liabilities
CIBC Term Loan
Broker's Payable
Loan Payable - Signature
EDC AR Insurance advance

\$ 19,481,114	\$ 21,248,649	\$ (1,767,535)
\$ -	\$ 3,500,000	\$ (3,500,000)
\$ 1,575,000	\$ 1,575,000	\$ -
\$ 14,170,949	\$ -	\$ 14,170,949
\$ 56,354,650	\$ 54,951,356	\$ 1,403,294

Total Liabilities

Shareholders' equity

Share capital
Retained earnings

\$ 1,000,500	\$ 1,000,500	\$ -
\$ 7,369,832	\$ 10,015,653	\$ (2,645,821)

\$ 8,370,332	\$ 11,016,153	\$ (2,645,821)
\$ 64,724,982	\$ 65,967,509	\$ (1,242,527)

Total Liabilities and Shareholders' Equity

YTD - 2010

	Actual	Budget	Variance
\$	5,922,690	\$ 21,562,081	\$ (15,639,392)
\$	9,902,020	\$ -	\$ 9,902,020
\$	3,109,877	\$ 6,206,366	\$ (3,096,489)
\$	-	\$ -	\$ -
\$	40,000	\$ 50,000	\$ (10,000)
\$	-	\$ 20,443	\$ (20,443)
\$	2,153,001	\$ (111,183)	\$ 2,264,184
\$	-	\$ 900,000	\$ (900,000)
\$	-	\$ -	\$ -
\$	-	\$ -	\$ -
\$	21,127,587	\$ 28,627,707	\$ (7,500,120)
\$	19,481,114	\$ 21,248,649	\$ (1,767,535)
\$	-	\$ 3,500,000	\$ (3,500,000)
\$	1,575,000	\$ 1,575,000	\$ -
\$	14,170,949	\$ -	\$ 14,170,949
\$	56,354,650	\$ 54,951,356	\$ 1,403,294
\$	1,000,500	\$ 1,000,500	\$ -
\$	7,369,832	\$ 10,015,653	\$ (2,645,821)
\$	8,370,332	\$ 11,016,153	\$ (2,645,821)
\$	64,724,982	\$ 65,967,509	\$ (1,242,527)

Statement of Income
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Revenue	\$ 7,045,282	\$ 17,332,132	\$ (10,286,850)	\$ 116,095,559	\$ 138,202,853	\$ (22,107,294)
Cost of sales						
Cost of Good Sold	\$ 6,085,409	\$ 15,104,522	\$ (9,019,113)	\$ 101,871,969	\$ 120,479,877	\$ (18,607,907)
Trades and sub-contacts	\$ 110,465	\$ 242,703	\$ (132,239)	\$ 1,186,955	\$ 2,052,084	\$ (865,129)
Warehouse Supplies	\$ 24,456	\$ 56,699	\$ (32,243)	\$ 240,884	\$ 437,320	\$ (196,437)
Equipment Rental	\$ 40,821	\$ 36,500	\$ 4,321	\$ 354,182	\$ 306,000	\$ 48,182
Gross profit	\$ 784,131	\$ 1,891,709	\$ (1,107,577)	\$ 12,441,569	\$ 14,927,572	\$ (2,486,003)
%	11.13%	10.91%		10.72%	10.80%	
Expenses	\$ (958,417)	\$ (998,775)	\$ 40,358	\$ (8,757,153)	\$ (8,728,662)	\$ (28,490)
Income before income taxes	\$ (174,285)	\$ 892,934	\$ (1,067,219)	\$ 3,684,417	\$ 6,198,910	\$ (2,514,493)
Loss from foreign exchange	\$ 49	\$ -	\$ 49	\$ 1,548	\$ -	\$ 1,548
Income Taxes	\$ (174,237)	\$ 892,934	\$ (1,067,171)	\$ 3,685,964	\$ 6,198,910	\$ (2,512,946)
Net Income after income tax	\$ (53,341)	\$ (294,668)	\$ 241,327	\$ (901,775)	\$ (2,045,640)	\$ 1,143,865
	\$ (227,578)	\$ 598,266	\$ (825,844)	\$ 2,784,189	\$ 4,153,270	\$ (1,369,081)

Statement of Expenses
Month Ended September 30, 2010

Expenses

Advertising and promotion
Amortization of tangible assets
Amortization of intangible assets
Bad debts
Janitorial
Computer software
Credit card charges
Consulting fees
Donations
Equipment rentals
Insurance
Interest and bank charges
Interest on line of credit
Management salaries
Meals and entertainment
Office
Professional fees
Promotion & Entertainment
Rental
Repairs and maintenance
Royalties
Salaries and wages
Supplies
Telephone
Utilities
Vehicle
Freight

YTD - 2010			
	Actual	Budget	Variance
\$	29,673	\$ 50,400	\$ (20,727)
\$	2,536,752	\$ 2,536,741	\$ 11
\$	-	-	-
\$	957	\$ 196,459	\$ (195,502)
\$	-	-	-
\$	11,598	\$ 12,150	\$ (552)
\$	16,985	\$ 32,535	\$ (15,550)
\$	372,126	\$ 106,500	\$ 265,626
\$	-	\$ 9,000	\$ (9,000)
\$	988,920	\$ 968,000	\$ 30,920
\$	214,970	\$ 173,387	\$ 41,584
\$	381,833	\$ 22,950	\$ 358,883
\$	1,058,887	\$ 875,761	\$ 183,126
\$	256,548	\$ 1,525,701	\$ (1,269,153)
\$	20,472	\$ 15,300	\$ 5,172
\$	43,560	\$ 37,600	\$ 5,960
\$	162,714	\$ 131,475	\$ 31,239
\$	368	\$ 9,000	\$ (8,632)
\$	633,770	\$ 795,600	\$ (161,830)
\$	90,236	\$ 47,250	\$ 42,986
\$	-	-	-
\$	1,231,724	\$ 445,154	\$ 786,570
\$	-	-	-
\$	38,899	\$ 49,200	\$ (10,301)
\$	162,523	\$ 221,400	\$ (58,877)
\$	493,637	\$ 467,100	\$ 26,537
\$	-	-	-
\$	8,757,153	\$ 8,728,662	\$ 28,490

Sep-10			
	Actual	Budget	Variance
\$	4,769	\$ 5,600	\$ (831)
\$	281,860	\$ 281,860	\$ (0)
\$	-	-	-
\$	-	\$ 23,080	\$ (23,080)
\$	-	-	-
\$	396	\$ 1,350	\$ (954)
\$	1,603	\$ 3,777	\$ (2,174)
\$	32,620	\$ 11,833	\$ 20,787
\$	-	\$ 1,000	\$ (1,000)
\$	109,347	\$ 109,000	\$ 347
\$	25,104	\$ 19,945	\$ 5,159
\$	42,123	\$ 2,750	\$ 39,373
\$	119,159	\$ 94,026	\$ 25,133
\$	26,827	\$ 192,155	\$ (165,328)
\$	4,039	\$ 1,900	\$ 2,139
\$	4,104	\$ 4,600	\$ (496)
\$	15,530	\$ 14,758	\$ 771
\$	263	\$ 1,000	\$ (737)
\$	73,025	\$ 88,400	\$ (15,375)
\$	4,897	\$ 5,500	\$ (603)
\$	-	-	-
\$	139,838	\$ 49,790	\$ 90,047
\$	-	-	-
\$	3,280	\$ 5,750	\$ (2,470)
\$	14,065	\$ 28,600	\$ (14,535)
\$	55,567	\$ 52,100	\$ 3,467
\$	-	-	-
\$	958,417	\$ 998,775	\$ (40,358)

Statement of Retained Earnings
Month Ended September 30, 2010

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Retained earnings - beginning of year						
Net income for the year	\$ 7,597,410	\$ 9,417,387	\$ (1,819,977)	\$ 4,581,337	\$ 5,862,383	\$ (1,819,977)
	\$ (227,578)	\$ 598,266	\$ (825,844)	\$ 2,784,189	\$ 4,153,270	\$ (825,844)
Dividends declared						
Prior period adjustment	\$ -	\$ -	\$ -	\$ 4,306	\$ -	\$ -
Retained earnings - end of year	\$ 7,369,832	\$ 10,015,653	\$ (2,645,821)	\$ 7,369,832	\$ 10,015,653	\$ (2,645,821)

Notes to Financial Statements
Month Ended September 30, 2010

1. PROPERTY, PLANT AND EQUIPMENT

	Sep-10			YTD - 2010		
	Actual	Budget	Variance	Actual	Budget	Variance
Buildings						
Cost	\$ 144,211	\$ -	\$ 144,211	\$ 144,211	\$ -	\$ 144,211
Accumulated amortization	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ 144,211</u>	<u>\$ -</u>	<u>\$ 144,211</u>	<u>\$ 144,211</u>	<u>\$ -</u>	<u>\$ 144,211</u>
Buildings						
Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accumulated amortization	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Equipment						
Cost	\$ 10,226,557	\$ 11,050,012	\$ (823,455)	\$ 10,226,557	\$ 11,050,012	\$ (823,455)
Accumulated amortization	\$ (2,982,386)	\$ (2,999,136)	\$ 16,750	\$ (2,982,386)	\$ (2,999,136)	\$ 16,750
	<u>\$ 7,244,171</u>	<u>\$ 8,050,876</u>	<u>\$ (806,705)</u>	<u>\$ 7,244,171</u>	<u>\$ 8,050,876</u>	<u>\$ (806,705)</u>
Motor vehicles						
Cost	\$ 32,210	\$ 26,331	\$ 5,879	\$ 32,210	\$ 26,331	\$ 5,879
Accumulated amortization	\$ (13,256)	\$ (13,254)	\$ (2)	\$ (13,256)	\$ (13,254)	\$ (2)
	<u>\$ 18,954</u>	<u>\$ 13,077</u>	<u>\$ 5,877</u>	<u>\$ 18,954</u>	<u>\$ 13,077</u>	<u>\$ 5,877</u>
Computer equipment						
Cost	\$ 14,051	\$ 14,051	\$ -	\$ 14,051	\$ 14,051	\$ -
Accumulated amortization	\$ (11,028)	\$ (11,024)	\$ (4)	\$ (11,028)	\$ (11,024)	\$ (4)
	<u>\$ 3,023</u>	<u>\$ 3,027</u>	<u>\$ (4)</u>	<u>\$ 3,023</u>	<u>\$ 3,027</u>	<u>\$ (4)</u>
Furniture and fixtures						
Cost	\$ 114,527	\$ 114,527	\$ -	\$ 114,527	\$ 114,527	\$ -
Accumulated amortization	\$ (55,493)	\$ (55,496)	\$ 3	\$ (55,493)	\$ (55,496)	\$ 3
	<u>\$ 59,034</u>	<u>\$ 59,031</u>	<u>\$ 3</u>	<u>\$ 59,034</u>	<u>\$ 59,031</u>	<u>\$ 3</u>
Leasehold improvements						
Cost	\$ 1,301,886	\$ 1,228,651	\$ 73,235	\$ 1,301,886	\$ 1,228,651	\$ 73,235
Accumulated amortization	\$ (905,252)	\$ (905,256)	\$ 4	\$ (905,252)	\$ (905,256)	\$ 4
	<u>\$ 396,634</u>	<u>\$ 323,395</u>	<u>\$ 73,239</u>	<u>\$ 396,634</u>	<u>\$ 323,395</u>	<u>\$ 73,239</u>
Total	<u>\$ 7,866,027</u>	<u>\$ 8,449,405</u>	<u>\$ (583,378)</u>	<u>\$ 7,866,027</u>	<u>\$ 8,449,405</u>	<u>\$ (727,589)</u>

Notes to Financial Statements
Month Ended September 30, 2010

2. INTANGIBLE ASSETS

Incorporation
Cost
Accumulated amortization

	YTD - 2010		
	Actual	Budget	Variance
\$	1,138	\$ 1,138	\$ -
\$	-	\$ -	\$ -
\$	1,138	\$ 1,138	\$ -
\$	300,000	\$ 277,875	\$ 22,125
\$	-	\$ -	\$ -
\$	300,000	\$ 277,875	\$ 22,125
3. GOODWILL			
Cost	\$ 250,000	\$ 231,563	\$ 18,437
Accumulated amortization	\$ -	\$ -	\$ -
	\$ 250,000	\$ 231,563	\$ 18,437

4. DUE TO CORPORATE SHAREHOLDER
Corporate shareholder

\$ 19,481,114	\$ 21,248,649	\$ (1,767,535)
---------------	---------------	----------------

Notes to Financial Statements
Month Ended September 30, 2010

5. SHARE CAPITAL
Authorized: Unlimited Common voting shares

Issued: 100 Common shares Class A
1,000,000 Preferred shares Class B

6. BANK INDEBTEDNESS
Canadian Bank Accounts
US Bank Accounts
Exchange Difference

7. REVENUE
Sales from wholesale division
Vending division
Freight income
Sales from coffee truck division (Cash & Carry)
Rental income generated from related parties
Other revenue items

YTD - 2010

	Actual	Budget	Variance
\$ 500 \$ 500 \$			
\$ 1,000,000 \$ 1,000,000 \$			
\$ 1,000,500 \$ 1,000,500 \$			
\$ -			
\$ (5,922,690)			
\$ -			
\$ (5,922,690) \$ (21,562,081) \$			
\$ 15,639,392			

Sep-10

	Actual	Budget	Variance
\$ 500 \$ 500 \$			
\$ 1,000,000 \$ 1,000,000 \$			
\$ 1,000,500 \$ 1,000,500 \$			
\$ -			
\$ (5,922,690)			
\$ -			
\$ (5,922,690) \$ (21,562,081) \$			
\$ 15,639,392			

\$ (611) \$ 3,300,000 \$ (3,300,611)			
\$ - \$ 290,712 \$ (290,712)			
\$ 811,195 \$ - \$ 811,195			
\$ 3,669,304 \$ 339,084 \$ 3,330,220			
\$ - \$ 61,220 \$ (61,220)			
\$ 1,107 \$ - \$ 1,107			
\$ 4,480,995 \$ 3,991,016 \$ 489,979			

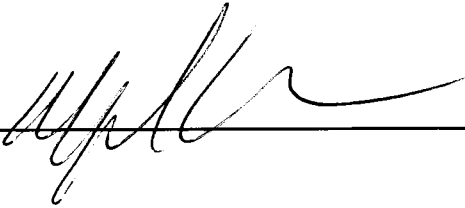
Attached is Exhibit MM

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010

A handwritten signature in black ink, appearing to read 'Alyssa Keon', is written over a horizontal line.

Alyssa Keon, a Commissioner, etc.,
Province of Ontario.
While a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

NORTH DAKOTA HOLDINGS LTD

6815 DAVAND DRIVE
MISSISSAUGA, ON L5T1L4

0200 X

DATE 2010-10-25
Y Y Y Y M M D D

U.S. DOLLAR ACCOUNT

PAY to
the order of

BMO. BROME

\$ 323,691.30

Three hundred Twenty three thousand Six hundred Ninety one

THE BANK OF NOVA SCOTIA
www.scotiabank.com 1-800-4-SCOTIA
4900 DIXIE ROAD
MISSISSAUGA, ONTARIO L4W 2R1

84

PAYMENT STOPPED



NORTH DAKOTA HOLDINGS LTD

RE 16 ERIK # B0153 / Lockbox M1256/L

PER

⑈000200⑈ ⑆84392⑈002⑆ 00261⑈15⑈

45 ⑈0032369130⑈

NORTH DAKOTA HOLDINGS LTD

6815 DAVAND DRIVE
MISSISSAUGA, ON L5T1L4

0004

DATE 2010-10-21
Y Y Y Y M M D D

U.S. DOLLAR ACCOUNT

PAY to
the order of

BMO Brome

\$ 291,500.00

Two hundred ninety one thousand Five hundred

THE BANK OF NOVA SCOTIA
www.scotiabank.com 1-800-4-SCOTIA
4900 DIXIE ROAD
MISSISSAUGA, ONTARIO L4W 2R1

84392

PAYMENT STOPPED



NORTH DAKOTA HOLDINGS LTD

RE Lockbox M1256/L

PER

⑈000004⑈ ⑆84392⑈002⑆ 00261⑈15⑈

45 ⑈0029150000⑈

Endorsement - Signature or Stamp

BNS
MONTREAL QUEBEC
20101027

3100042984

10262010 M125610 BK OF MTL/LOCKBOX DFT
5200111 0001 MTL PROC CTR 00022-001
4694-755 BANK OF MONTREAL TRADE
ENDBACKOVERSICANTIFIED
20101027 MONTREAL QUEBEC

DEPOSIT TO
CREDIT OF
BANK OF MONT
TRADE FINANC

BMO lock box 1125610

Endorsement - Signature or Stamp

BNS
MONTREAL QUEBEC
20101027

3100042984

10222010 M125610 BK OF MTL/LOCKBOX DFT
5200117 0001 MTL PROC CTR 00022-001
4694-755 BANK OF MONTREAL TRADE
ENDBACKOVERSICANTIFIED
20101027 MONTREAL QUEBEC

DEPOSIT TO
CREDIT OF
BANK OF MONT
TRADE FINANC

BMO Lock Box
#1125610

Attached is Exhibit NN

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010



Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
while a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.



CIBC Business Operating Account™

Statement period ending
Jul 31, 2010

06122

002978

2110458 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Flour Cdn ✓

Account summary

Balance forward		\$0.00
Debits (total of 0)	-	\$0.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$0.00

Vouchers Enclosed (total of 0)

Account number

95-72511

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jul 23	BALANCE FORWARD			0.00
Jul 31	CLOSING BALANCE			0.00

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you. If you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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® Registered trademark of CIBC

® Interac is a registered trademark of Interac Inc. / CIBC Licensee



CIBC Business Operating Account™

Statement period ending
Aug 31, 2010

06122

009178

2110458 ONTARIO LIMITED O/A LORETTA
FLOUR
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$0.00
Debits (total of 5)	-	\$101.17
Credits (total of 1)	+	\$100.00
Closing balance	=	\$1.17-

Vouchers Enclosed (total of 0)

Account number

95-72511

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Aug 1	BALANCE FORWARD			0.00
Aug 9	PRE-AUTH DEBIT DAVIS + HENDERSON-CHEQUE ORDER	89.07		89.07-
Aug 27	DEPOSIT		100.00	10.93
Aug 31	OVERDRAFT S/C	5.00		5.93
	SERVICE CHARGE	6.00		0.07-
	DEPOSIT ITEM FEE 1 AT .18	0.18		0.25-
	OVERDRAFT INTEREST	0.92		1.17-
Aug 31	CLOSING BALANCE			1.17-

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continued next page



CIBC Business Operating Account™

Statement period ending
Sep 30, 2010

06122

010138

2110458 ONTARIO LIMITED O/A LORETTA
FLOUR
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$1.17-
Debits (total of 5)	-	\$226.07
Credits (total of 2)	+	\$270.00
Closing balance	=	\$42.76

Vouchers Enclosed (total of 0)

Account number

95-72511

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Sep 1	BALANCE FORWARD			1.17-
Sep 7	PRE-AUTH DEBIT	213.23		214.40-
	DAVIS + HENDERSON-CHEQUE ORDER			
Sep 15	DEPOSIT		120.00	94.40-
Sep 24	DEPOSIT		150.00	55.60
Sep 30	OVERDRAFT S/C	5.00		50.60
	SERVICE CHARGE	6.00		44.60
	DEPOSIT ITEM FEE	0.36		44.24
	2 AT .18			
	OVERDRAFT INTEREST	1.48		42.76
Sep 30	CLOSING BALANCE			42.76



CIBC Business Operating Account™

Statement period ending
Jul 31, 2010

06122

002979

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

*Foods Regular
Cdn /*

Account summary

Balance forward		\$0.00
Debits (total of 0)	-	\$0.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$0.00
Vouchers Enclosed (total of 0)		

Account number

95-72716

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jul 23	BALANCE FORWARD			0.00
Jul 31	CLOSING BALANCE			0.00

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CIBC Business Operating Account™

Statement period ending
Aug 31, 2010

06122

009179

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$0.00
Debits (total of 6)	-	\$319.52
Credits (total of 1)	+	\$100.00
Closing balance	=	\$219.52-

Vouchers Enclosed (total of 0)

Account number

95-72716

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

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- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Aug 1	BALANCE FORWARD			0.00
Aug 9	PRE-AUTH DEBIT DAVIS + HENDERSON-CHEQUE ORDER	89.07		89.07-
Aug 27	DEPOSIT		100.00	10.93
Aug 31	PRE-AUTH DEBIT DAVIS + HENDERSON-CHEQUE ORDER	213.23		202.30-
	OVERDRAFT S/C	10.00		212.30-
	SERVICE CHARGE	6.00		218.30-
	DEPOSIT ITEM FEE 1 AT .18	0.18		218.48-
	OVERDRAFT INTEREST	1.04		219.52-
Aug 31	CLOSING BALANCE			219.52-



CIBC Business Operating Account™

Statement period ending
Sep 30, 2010

06122

010139

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$219.52-
Debits (total of 3)	-	\$8.57
Credits (total of 2)	+	\$270.00
Closing balance	=	\$41.91
Vouchers Enclosed (total of 0)		

Account number

95-72716

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

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- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Sep 1	BALANCE FORWARD			219.52-
Sep 14	DEPOSIT		120.00	99.52-
Sep 24	DEPOSIT		150.00	50.48
Sep 30	SERVICE CHARGE	6.00		44.48
	DEPOSIT ITEM FEE	0.36		44.12
	2 AT .18			
	OVERDRAFT INTEREST	2.21		41.91
Sep 30	CLOSING BALANCE			41.91

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continued next page

10/1/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	6 Debit	Service Charge	Business Account
10/1/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	2.21 Debit	O/D Int Charge	Business Account
10/1/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	0.36 Debit	Deposit Item Fee	Business Account
10/4/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	16,059.25 Credit	Deposit	Business Account
10/5/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	9,233.81 Credit	Deposit	Business Account
10/6/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	20,252.47 Credit	Deposit	Business Account
10/7/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	3,302.93 Credit	Deposit	Business Account
10/8/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	12,509.75 Credit	Deposit	Business Account
10/8/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	6,361.11 Credit	Deposit	Business Account
10/12/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	33,554.69 Credit	Deposit	Business Account
10/12/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	3,132.00 Credit	Deposit Commcash	Business Account
10/13/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	100,000.00 Debit	Debit Ret Chq	Business Account
10/13/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	343.2 Debit	Charge Service	Business Account
10/13/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	7 Debit	Charge	Business Account
10/13/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	13,621.90 Credit	Deposit	Business Account
10/14/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	12,022.70 Credit	Deposit	Business Account
10/14/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	5,113.42 Credit	Deposit	Business Account
10/15/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	8,795.34 Credit	Deposit Commcash	Business Account
10/18/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	43,100.00 Debit	Debit	Business Account
10/18/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	18,676.89 Credit	Deposit Commcash	Business Account
10/19/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	19,100.00 Debit	Debit	Business Account
10/19/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	11,087.83 Credit	Deposit Commcash	Business Account
10/20/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	24,100.00 Debit	Debit Commcash	Business Account
10/20/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	13,100.00 Debit	Debit Commcash	Business Account
10/20/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	11,100.00 Debit	Debit	Business Account
10/20/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	24,398.77 Credit	Deposit	Business Account
10/20/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	13,392.98 Credit	Deposit	Business Account
10/21/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	1,756.70 Credit	Deposit Commcash	Business Account
10/22/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	35,100.00 Debit	Debit	Business Account
10/22/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	35,000.00 Credit	Deposit	Business Account
10/22/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	30,471.61 Credit	Deposit	Business Account
10/25/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	480 Debit	Cheque Ret Chq	Business Account
10/25/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	105.58 Debit	Charge	Business Account

10/25/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	7 Debit	Service Charge			Business Account
10/25/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	10,168.58 Credit	Deposit			Business Account
10/25/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	1,702.49 Credit	Deposit			Business Account
10/26/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	31,100.00 Debit	Commcash Debit			Business Account
10/26/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	24,000.00 Debit	Commcash Debit			Business Account
10/26/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	248.57 Debit	Debit Memo			Business Account
10/26/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	29,022.89 Credit	Deposit			Business Account
10/27/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	11,261.94 Credit	Deposit			Business Account
10/28/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	76,135.00 Debit	Cheque	84	11048626	Business Account
10/28/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	75,356.00 Debit	Cheque	68	11048624	Business Account
10/28/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	68,405.00 Debit	Cheque	83	11048625	Business Account
10/28/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	22.5 Debit	Debit Memo			Business Account
10/28/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	220,000.00 Credit	Deposit			Business Account
10/28/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	4,057.84 Credit	Deposit Certified			Business Account
10/29/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	15,000.00 Debit	Cheque	71	0	Business Account
10/29/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	6,645.82 Debit	Commcash Debit			Business Account
10/29/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	5,862.44 Debit	Cheque	82	5138964	Business Account
10/29/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	10 Debit	Debit Memo			Business Account
10/29/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	5,322.53 Credit	Deposit			Business Account
10/29/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	4,039.59 Credit	Deposit			Business Account
10/29/2010	CIBC	61229572716	2131413 ONTARIO LIMITED	CAD	3,393.23 Credit	Deposit			Business Account
10/1/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	6 Debit	Service Charge			Business Account
10/1/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	5 Debit	O/D Service Charge			Business Account
10/1/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	1.48 Debit	O/D Int Charge			Business Account
10/1/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	0.36 Debit	Deposit Item Fee			Business Account
10/4/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	9,460.00 Credit	Deposit			Business Account
10/5/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	500 Credit	Deposit			Business Account
10/7/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	4,728.00 Credit	Deposit			Business Account
10/12/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	8,976.00 Credit	Deposit			Business Account
10/14/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	4,154.28 Credit	Deposit			Business Account
10/18/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	27,100.00 Debit	Commcash Debit			Business Account
10/20/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	1,550.00 Debit	Commcash Debit			Business Account
10/20/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	1,980.00 Credit	Deposit			Business Account

10/22/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	3,600.00 Credit	Deposit	Business Account
10/28/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	1,786.51 Credit	Deposit	Business Account
10/29/2010	CIBC	61229572511	2110458 ONT LTD O/A LORETTA FLOUR	CAD	1,908.00 Credit	Deposit	Business Account
10/19/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	655.56 Credit	Deposit	Business Account
10/21/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	100 Credit	Deposit	Business Account
10/22/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	4,936.11 Credit	Deposit	Business Account
10/25/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	3,054.79 Credit	Deposit	Business Account
10/26/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	940.2 Credit	Deposit	Business Account
10/28/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	4,675.62 Debit	Commcash Debit	Business Account
10/28/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	127.69 Credit	Deposit	Business Account
10/29/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	5,000.00 Debit	Commcash Debit	Business Account
10/29/2010	CIBC	61229499113	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	1,658.12 Credit	Deposit	Business Account
10/1/2010	CIBC	61220531618	2110458 Ontario Limited	USD	6 Debit	Account Fee Commcash	Business Account
10/18/2010	CIBC	61220531618	2110458 Ontario Limited	USD	5,100.00 Debit	Debit	Business Account
10/1/2010	CIBC	61220531413	2131413 Ontario Limited	USD	6 Debit	Account Fee	Business Account
10/12/2010	CIBC	61220531413	2131413 Ontario Limited	USD	360,000.00 Credit	Deposit Commcash	Business Account
10/13/2010	CIBC	61220531413	2131413 Ontario Limited	USD	320,000.00 Debit	Debit Commcash	Business Account
10/18/2010	CIBC	61220531413	2131413 Ontario Limited	USD	43,100.00 Debit	Debit	Business Account
10/1/2010	CIBC	61220531316	787755 Ontario Limited	USD	6 Debit	Account Fee	Business Account
10/13/2010	CIBC	61220527211	787755 ONT LTD O/A NDT FOOD SERVICE	USD	315,115.20 Debit	Cheque Commcash	Business Account
10/13/2010	CIBC	61220527211	787755 ONT LTD O/A NDT FOOD SERVICE	USD	320,000.00 Credit	Credit Commcash	Business Account
10/18/2010	CIBC	61220527211	787755 ONT LTD O/A NDT FOOD SERVICE	USD	5,100.00 Debit	Debit	Business Account

11040990

2



CIBC Business Operating Account™

Statement period ending
Jul 31, 2010

06122

002980

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

NDT edu.

Account summary

Balance forward		\$0.00
Debits (total of 0)	-	\$0.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$0.00

Vouchers Enclosed (total of 0)

Account number

95-72813

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

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- In Quebec, call 1-800-324-7542
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Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jul 23	BALANCE FORWARD			0.00
Jul 31	CLOSING BALANCE			0.00

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CIBC Business Operating Account™

Statement period ending
Aug 31, 2010

06122

009180

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$0.00
Debits (total of 6)	-	\$319.52
Credits (total of 1)	+	\$100.00
Closing balance	=	\$219.52-

Vouchers Enclosed (total of 0)

Account number

95-72813

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

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Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Aug 1	BALANCE FORWARD			0.00
Aug 9	PRE-AUTH DEBIT DAVIS + HENDERSON-CHEQUE ORDER	89.07		89.07-
Aug 27	DEPOSIT		100.00	10.93
Aug 31	PRE-AUTH DEBIT DAVIS + HENDERSON-CHEQUE ORDER	213.23		202.30-
	OVERDRAFT S/C	10.00		212.30-
	DEPOSIT ITEM FEE	0.18		212.48-
	1 AT-18			
	SERVICE CHARGE	6.00		218.48-
	OVERDRAFT INTEREST	1.04		219.52-
Aug 31	CLOSING BALANCE			219.52-



CIBC Business Operating Account™

Statement period ending
Sep 30, 2010

06122

010140

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$219.52-
Debits (total of 3)	-	\$8.57
Credits (total of 2)	+	\$270.00
Closing balance	=	\$41.91
Vouchers Enclosed (total of 0)		

Account number

95-72813

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

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- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Sep 1	BALANCE FORWARD			219.52-
Sep 14	DEPOSIT		120.00	99.52-
Sep 24	DEPOSIT		150.00	50.48
Sep 30	DEPOSIT ITEM FEE 2 AT .18	0.36		50.12
	SERVICE CHARGE	6.00		44.12
	OVERDRAFT INTEREST	2.21		41.91
Sep 30	CLOSING BALANCE			41.91

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continued next page

787 Checks.

Transaction Search Overview

Transaction Ledger Date	Bank Name	Account Number	Account Name	Currency ID	Amount	DR/CR	Transaction Description	Customer Reference	Bank Reference	Account Type Name
10/1/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD		6 Debit	Service Charge			Business Account
10/1/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD		2.21 Debit	O/D Int Charge			Business Account
10/1/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD		0.36 Debit	Deposit Item Fee			Business Account
10/4/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	25,727.28	Credit	Deposit			Business Account
10/4/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	3,900.08	Credit	Deposit			Business Account
10/4/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	603.44	Credit	Deposit			Business Account
10/5/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	7,431.65	Credit	Deposit			Business Account
10/5/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	1,041.65	Credit	Deposit			Business Account
10/6/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	707.3	Credit	Deposit			Business Account
10/6/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	552.78	Credit	Deposit			Business Account
10/7/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	6,449.53	Credit	Deposit			Business Account
10/7/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	240.84	Credit	Deposit			Business Account
10/8/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	4,194.63	Credit	Deposit			Business Account
10/8/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	1,700.00	Credit	Deposit			Business Account
10/12/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	23,318.22	Credit	Deposit			Business Account
10/12/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	2,804.08	Credit	Deposit			Business Account
10/12/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	1,169.88	Credit	Deposit Commcash			Business Account
10/13/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	70,000.00	Debit	Debit			Business Account
10/13/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	6,118.58	Credit	Deposit			Business Account
10/13/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	2,313.19	Credit	Deposit			Business Account
10/14/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	2,254.20	Credit	Deposit			Business Account
10/15/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	10,055.34	Credit	Deposit			Business Account
10/15/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	3,312.66	Credit	Deposit Commcash			Business Account
10/18/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	33,100.00	Debit	Debit			Business Account
10/18/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	18,427.24	Credit	Deposit			Business Account
10/18/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	5,071.20	Credit	Deposit			Business Account
10/18/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	400	Credit	Deposit Commcash			Business Account
10/19/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	23,100.00	Debit	Debit			Business Account
10/19/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	4,895.93	Credit	Deposit			Business Account

10/20/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	6,100.00 Debit	Commcash Debit			Business Account
10/20/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	3,100.00 Debit	Commcash Debit			Business Account
10/20/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	3,687.24 Credit	Deposit			Business Account
10/21/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	3,486.63 Credit	Deposit			Business Account
10/22/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	429 Debit	Cheque	86	14274886	Business Account
10/22/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	3,593.32 Credit	Deposit			Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	865.38 Debit	Cheque	80	12478496	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	768 Debit	Cheque	85	11175071	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	750 Debit	Cheque	83	11163926	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	750 Debit	Cheque	56	10486000	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	665 Debit	Cheque	88	10433155	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	595 Debit	Cheque	58	14407494	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	590 Debit	Cheque	74	10433144	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	560 Debit	Cheque	59	10433158	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	527.5 Debit	Cheque	87	10433154	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	516 Debit	Cheque	82	11072627	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	502.5 Debit	Cheque	90	10433160	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	500 Debit	Cheque	60	12482047	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	487.5 Debit	Cheque	95	10433151	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	482.5 Debit	Cheque	91	10433156	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	480 Debit	Cheque	57	12488640	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	480 Debit	Cheque	79	12488641	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	450 Debit	Cheque	76	12452668	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	432.5 Debit	Cheque	97	10433146	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	426 Debit	Cheque	81	11168864	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	420 Debit	Cheque	73	11204387	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	390 Debit	Cheque	103	12473336	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	390 Debit	Cheque	104	12473337	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	315 Debit	Cheque	61	14382475	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	306 Debit	Cheque	102	10505455	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	300 Debit	Cheque	75	10485998	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	195 Debit	Cheque	62	11159675	Business Account
10/25/2010	CIBC	61229572813	787755 ONT LTD O/A NDT FOOD SERVICE	CAD	192.5 Debit	Cheque	100	10433153	Business Account

			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	155 Debit	Cheque	65	11065976	Account
			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	150 Debit	Cheque	63	10428240	Account
			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	150 Debit	Cheque	64	10513437	Account
			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	147 Debit	Cheque	71	12445389	Account
			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	140.94 Debit	Cheque	94	10433150	Account
			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	133.25 Debit	Cheque	98	10433152	Account
			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	71.75 Debit	Cheque	93	10433149	Account
			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	15,195.19 Credit	Deposit			Account
			787755 ONT LTD O/A						Business
10/25/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	14,368.87 Credit	Deposit			Account
			787755 ONT LTD O/A			Commcash			Business
10/26/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	8,352.79 Debit	Debit			Account
			787755 ONT LTD O/A			Commcash			Business
10/26/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	5,645.70 Debit	Debit			Account
			787755 ONT LTD O/A			Commcash			Business
10/26/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	5,270.60 Debit	Debit			Account
			787755 ONT LTD O/A						Business
10/26/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	546 Debit	Cheque	78	13507461	Account
			787755 ONT LTD O/A						Business
10/26/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	495 Debit	Cheque	177	13476666	Account
			787755 ONT LTD O/A						Business
10/26/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	350 Debit	Cheque	77	13466829	Account
			787755 ONT LTD O/A						Business
10/26/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	150 Debit	Cheque	70	12000409	Account
			787755 ONT LTD O/A						Business
10/26/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	2,123.56 Credit	Deposit			Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	637.5 Debit	Cheque	109	12123314	Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	572.5 Debit	Cheque	110	12123315	Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	515 Debit	Cheque	99	10309973	Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	430 Debit	Cheque	96	12123311	Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	426 Debit	Cheque	84	10191329	Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	242.5 Debit	Cheque	112	12123317	Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	201 Debit	Cheque	101	12107254	Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	196.06 Debit	Cheque	111	12123316	Account
			787755 ONT LTD O/A						Business
10/27/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	25 Debit	Cheque	113	12123313	Account
			787755 ONT LTD O/A						Business
10/28/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	60 Debit	Cheque	72	12146875	Account
			787755 ONT LTD O/A						Business
10/28/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	40,000.00 Credit	Deposit			Account
			787755 ONT LTD O/A						Business
10/28/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	2,683.17 Credit	Deposit			Account
			787755 ONT LTD O/A						Business
10/28/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	969.61 Credit	Deposit			Account
			787755 ONT LTD O/A			Commcash			Business
10/29/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	20,599.24 Debit	Debit			Account
			787755 ONT LTD O/A						Business
10/29/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	865.38 Debit	Cheque	129	11356870	Account
			787755 ONT LTD O/A			Commcash			Business
10/29/2010	CIBC	61229572813	NDT FOOD SERVICE	CAD	5,000.00 Credit	Credit			Account



CIBC U.S. Dollar Current Account

Statement period ending
Jan 31, 2010

06122

002949

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$12.03-
Debits (total of 2)		\$6.11
Credits (total of 0)	+	\$0.00
Closing balance	=	\$18.14-
Vouchers Enclosed (total of 0)		

Account number

05-31413

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jan 1	BALANCE FORWARD			12.03-
Jan 12	OVERDRAFT INTEREST	0.11		12.14-
Jan 29	ACCOUNT FEE	6.00		18.14-
Jan 31	CLOSING BALANCE			18.14-

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CIBC U.S. Dollar Current Account

Statement period ending
Feb 28, 2010

06122

003505

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$18.14-
Debits (total of 2)	-	\$6.23
Credits (total of 0)	+	\$0.00
Closing balance	=	\$24.37-
Vouchers Enclosed (total of 0)		

Account number

05-31413

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Feb 1	BALANCE FORWARD			18.14-
Feb 8	OVERDRAFT INTEREST	0.23		18.37-
Feb 26	ACCOUNT FEE	6.00		24.37-
Feb 28	CLOSING BALANCE			24.37-

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CIBC U.S. Dollar Current Account

Statement period ending
Apr 30, 2010

06122

003001

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$969.32
Debits (total of 2)	-	\$6.41
Credits (total of 0)	+	\$0.00
Closing balance	=	\$962.91
Vouchers Enclosed (total of 0)		

Account number

05-31413

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Apr 1	BALANCE FORWARD			969.32
Apr 9	OVERDRAFT INTEREST	0.41		968.91
Apr 30	ACCOUNT FEE	6.00		962.91
Apr 30	CLOSING BALANCE			962.91

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CIBC U.S. Dollar Current Account

Statement period ending
May 31, 2010

06122

002936

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$962.91
Debits (total of 3)	-	\$720,354.00
Credits (total of 1)	+	\$722,238.00
Closing balance	=	\$2,846.91
Vouchers Enclosed (total of 2)		

Account number

05-31413

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
May 1	BALANCE FORWARD			962.91
May 5	WIRE TRANSFER 06122 787755 ONTARIO LIMITED 0507212 7928010		722,238.00 <i>New Duke Bank Inc.</i>	723,200.91
May 10	CHEQUE 1 13215611	320,150.00		403,050.91
May 11	CHEQUE 2 11429062	400,198.00		2,852.91
May 31	ACCOUNT FEE	6.00		2,846.91
May 31	CLOSING BALANCE			2,846.91

Cheques processed this period

Cheque number	Date processed	Amount (\$)	Cheque number	Date processed	Amount (\$)	Cheque number	Date processed	Amount (\$)
1	May 10	320,150.00	2	May 11	400,198.00			



CIBC U.S. Dollar Current Account

Statement period ending
Jun 30, 2010

06122

002992

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$2,846.91
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$2,840.91

Vouchers Enclosed (total of 0)

Account number

05-31413

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the Internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jun 1	BALANCE FORWARD			2,846.91
Jun 30	ACCOUNT FEE	6.00		2,840.91
Jun 30	CLOSING BALANCE			2,840.91

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CIBC U.S. Dollar Current Account

Statement period ending
Jul 31, 2010

06122

002961

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Foods US.

Account summary

Balance forward		\$2,840.91
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$2,834.91
Vouchers Enclosed (total of 0)		

Account number

05-31413

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jul 1	BALANCE FORWARD			2,840.91
Jul 30	ACCOUNT FEE	6.00		2,834.91
Jul 31	CLOSING BALANCE			2,834.91

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CIBC U.S. Dollar Current Account

Statement period ending
Sep 30, 2010

06122

003239

2131413 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$291,538.91
Debits (total of 2)	-	\$288,124.24
Credits (total of 1)	+	\$120.00
Closing balance	=	\$3,534.67
Vouchers Enclosed (total of 0)		

Account number

05-31413

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Sep 1	BALANCE FORWARD			291,538.91
Sep 7	DEBIT MEMO 33613	288,118.24		3,420.67
Sep 14	DEPOSIT		120.00	3,540.67
Sep 30	ACCOUNT FEE	6.00		3,534.67
Sep 30	CLOSING BALANCE			3,534.67

Message centre

US Dollar Cheque Images

Effective September 27, 2010, images for U.S. Current Account cheques cleared through the U.S. clearing system will be available for online retrieval. The charge for image retrieval is \$1.50 U.S. per image viewed unless otherwise stated in your written agreements with CIBC.

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continued next page



CIBC U.S. Dollar Current Account

Statement period ending
Jan 31, 2010

06122

002950

2110458 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$4,987.86
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$4,981.86

Vouchers Enclosed (total of 0)

Account number

05-31618

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jan 1	BALANCE FORWARD			4,987.86
Jan 29	ACCOUNT FEE	6.00		4,981.86
Jan 31	CLOSING BALANCE			4,981.86

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CIBC U.S. Dollar Current Account

Statement period ending
Feb 28, 2010

06122

003506

2110458 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$4,981.86
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$4,975.86
Vouchers Enclosed (total of 0)		

Account number

05-31618

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Feb 1	BALANCE FORWARD			4,981.86
Feb 26	ACCOUNT FEE	6.00		4,975.86
Feb 28	CLOSING BALANCE			4,975.86

Important: Under your business account agreement with CIBC, this statement will be considered correct if you do not report errors, omissions or irregularities to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you. (This rule does not apply to mistakes or improper credits to your account).



CIBC U.S. Dollar Current Account

Statement period ending
Apr 30, 2010

06122

003002

2110458 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$4,969.86
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$4,963.86
Vouchers Enclosed (total of 0)		

Account number

05-31618

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Apr 1	BALANCE FORWARD			4,969.86
Apr 30	ACCOUNT FEE	6.00		4,963.86
Apr 30	CLOSING BALANCE			4,963.86

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CIBC U.S. Dollar Current Account

Statement period ending
May 31, 2010

06122

002937

2110458 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$4,963.86
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$4,957.86
Vouchers Enclosed (total of 0)		

Account number

05-31618

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the Internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
May 1	BALANCE FORWARD			4,963.86
May 31	ACCOUNT FEE	6.00		4,957.86
May 31	CLOSING BALANCE			4,957.86

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CIBC U.S. Dollar Current Account

Statement period ending
Jun 30, 2010

06122

002993

2110458 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$4,957.86
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$4,951.86
Vouchers Enclosed (total of 0)		

Account number

05-31618

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jun 1	BALANCE FORWARD			4,957.86
Jun 30	ACCOUNT FEE	6.00		4,951.86
Jun 30	CLOSING BALANCE			4,951.86

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Jul 31, 2010

06122

002962

2110458 ONTARIO LIMITED
6815 DAVAND DR UNIT 1
MISSISSAUGA ON L5T 1L4

Flow us

Account summary

Balance forward		\$4,951.86
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$4,945.86

Vouchers Enclosed (total of 0)

Account number

05-31618

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jul 1	BALANCE FORWARD			4,951.86
Jul 30	ACCOUNT FEE	6.00		4,945.86
Jul 31	CLOSING BALANCE			4,945.86

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Aug 31, 2010

06122

002920

2110458 ONTARIO LIMITED O/A LORETTA
FLOUR
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$4,945.86
Debits (total of 1)	-	\$6.00
Credits (total of 1)	+	\$110.00
Closing balance	=	\$5,049.86

Vouchers Enclosed (total of 0)

Account number

05-31618

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Aug 1	BALANCE FORWARD			4,945.86
Aug 23	DEPOSIT		110.00	5,055.86
Aug 31	ACCOUNT FEE	6.00		5,049.86
Aug 31	CLOSING BALANCE			5,049.86

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CIBC U.S. Dollar Current Account

Statement period ending
Sep 30, 2010

06122

003240

2110458 ONTARIO LIMITED O/A LORETTA
FLOUR
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$5,049.86
Debits (total of 1)	-	\$6.00
Credits (total of 1)	+	\$120.00
Closing balance	=	\$5,163.86

Vouchers Enclosed (total of 0)

Account number

05-31618

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Sep 1	BALANCE FORWARD			5,049.86
Sep 14	DEPOSIT		120.00	5,169.86
Sep 30	ACCOUNT FEE	6.00		5,163.86
Sep 30	CLOSING BALANCE			5,163.86

Message centre

US Dollar Cheque Images

Effective September 27, 2010, images for U.S. Current Account cheques cleared through the U.S. clearing system will be available for online retrieval. The charge for image retrieval is \$1.50 U.S. per image viewed unless otherwise stated in your written agreements with CIBC.

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Jan 31, 2010

06122

002947

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$215.57-
Debits (total of 1)	-	\$1.94
Credits (total of 0)	+	\$0.00
Closing balance	=	\$217.51-

Vouchers Enclosed (total of 0)

Account number

05-27211

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jan 1	BALANCE FORWARD			215.57-
Jan 12	OVERDRAFT INTEREST	1.94		217.51-
Jan 31	CLOSING BALANCE			217.51-

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CIBC U.S. Dollar Current Account

Statement period ending
Feb 28, 2010

06122

003503

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

NDT-33

Account summary

Balance forward		\$217.51-
Debits (total of 1)	-	\$3.87
Credits (total of 0)	+	\$0.00
Closing balance	=	\$221.38-

Vouchers Enclosed (total of 0)

Account number

05-27211

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Feb 1	BALANCE FORWARD			217.51-
Feb 8	OVERDRAFT INTEREST	3.87		221.38-
Feb 28	CLOSING BALANCE			221.38-

Important: Under your business account agreement with CIBC, this statement will be considered correct if you do not report errors, omissions or irregularities to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you. (This rule does not apply to mistakes or improper credits to your account).



CIBC U.S. Dollar Current Account

Statement period ending
Apr 30, 2010

06122

002999

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$775.07
Debits (total of 1)	-	\$3.74
Credits (total of 0)	+	\$0.00
Closing balance	=	\$771.33

Vouchers Enclosed (total of 0)

Account number

05-27211

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Apr 1	BALANCE FORWARD			775.07
Apr 9	OVERDRAFT INTEREST	3.74		771.33
Apr 30	CLOSING BALANCE			771.33

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
May 31, 2010

06122

002934

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$771.33
Debits (total of 0)	-	\$0.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$771.33
Vouchers Enclosed (total of 0)		

Account number

05-27211

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
May 1	BALANCE FORWARD			771.33
May 31	CLOSING BALANCE			771.33

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CIBC U.S. Dollar Current Account

Statement period ending
Jun 30, 2010

06122

002990

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$771.33
Debits (total of 0)	-	\$0.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$771.33

Vouchers Enclosed (total of 0)

Account number

05-27211

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jun 1	BALANCE FORWARD			771.33
Jun 30	CLOSING BALANCE			771.33

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CIBC U.S. Dollar Current Account

Statement period ending
Jul 31, 2010

06122

002959

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

New Branch USD

Account summary

Balance forward		\$771.33
Debits (total of 0)	-	\$0.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$771.33

Vouchers Enclosed (total of 0)

Account number

05-27211

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jul 1	BALANCE FORWARD			771.33
Jul 31	CLOSING BALANCE			771.33

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Aug 31, 2010

06122

002917

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$771.33
Debits (total of 0)	-	\$0.00
Credits (total of 1)	+	\$110.00
Closing balance	=	\$881.33
Vouchers Enclosed (total of 0)		

Account number

05-27211

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Aug 1	BALANCE FORWARD			771.33
Aug 23	DEPOSIT		110.00	881.33
Aug 31	CLOSING BALANCE			881.33

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CIBC U.S. Dollar Current Account

Statement period ending
Sep 30, 2010

003237

06122

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$881.33
Debits (total of 0)	-	\$0.00
Credits (total of 1)	+	\$120.00
Closing balance	=	\$1,001.33

Vouchers Enclosed (total of 0)

Account number

05-27211

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Sep 1	BALANCE FORWARD			881.33
Sep 14	DEPOSIT		120.00	1,001.33
Sep 30	CLOSING BALANCE			1,001.33

Message centre

US Dollar Cheque Images

Effective September 27, 2010, images for U.S. Current Account cheques cleared through the U.S. clearing system will be available for online retrieval. The charge for image retrieval is \$1.50 U.S. per image viewed unless otherwise stated in your written agreements with CIBC.

Important: Under your business account

agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Jan 31, 2010

06122

002948

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$6.00-
Debits (total of 2)	-	\$6.10
Credits (total of 0)	+	\$0.00
Closing balance	=	\$12.10-

Vouchers Enclosed (total of 0)

Account number

05-31316

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the Internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jan 1	BALANCE FORWARD			6.00-
Jan 12	OVERDRAFT INTEREST	0.10		6.10-
Jan 29	ACCOUNT FEE	6.00		12.10-
Jan 31	CLOSING BALANCE			12.10-

Important: Under your business account agreement with CIBC, this statement will be considered correct if you do not report errors, omissions or irregularities to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you. (This rule does not apply to mistakes or improper credits to your account).



CIBC U.S. Dollar Current Account

Statement period ending
Feb 28, 2010

06122

003504

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

287-32

Account summary

Balance forward		\$12.10-
Debits (total of 2)	-	\$6.12
Credits (total of 0)	+	\$0.00
Closing balance	=	\$18.22-

Vouchers Enclosed (total of 0)

Account number

05-31316

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Feb 1	BALANCE FORWARD			12.10-
Feb 8	OVERDRAFT INTEREST	0.12		12.22-
Feb 26	ACCOUNT FEE	6.00		18.22-
Feb 28	CLOSING BALANCE			18.22-

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CIBC U.S. Dollar Current Account

Statement period ending
Apr 30, 2010

06122

003000

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$975.57
Debits (total of 2)	-	\$6.31
Credits (total of 0)	+	\$0.00
Closing balance	=	\$969.26

Vouchers Enclosed (total of 0)

Account number

05-31316

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Apr 1	BALANCE FORWARD			975.57
Apr 9	OVERDRAFT INTEREST	0.31		975.26
Apr 30	ACCOUNT FEE	6.00		969.26
Apr 30	CLOSING BALANCE			969.26

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CIBC U.S. Dollar Current Account

Statement period ending
May 31, 2010

06122

002935

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$969.26
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$963.26

Vouchers Enclosed (total of 0)

Account number

05-31316

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.

MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
May 1	BALANCE FORWARD			969.26
May 31	ACCOUNT FEE	6.00		963.26
May 31	CLOSING BALANCE			963.26

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Jun 30, 2010

06122

002991

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$963.26
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$957.26

Vouchers Enclosed (total of 0)

Account number

05-31316

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jun 1	BALANCE FORWARD			963.26
Jun 30	ACCOUNT FEE	6.00		957.26
Jun 30	CLOSING BALANCE			957.26

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Jul 31, 2010

06122

002960

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

NOT US.

Account summary

Balance forward		\$957.26
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$951.26
Vouchers Enclosed (total of 0)		

Account number

05-31316

Branch transit number
06122

Account fee type
Pay As You Go

Your branch
6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Jul 1	BALANCE FORWARD			957.26
Jul 30	ACCOUNT FEE	6.00		951.26
Jul 31	CLOSING BALANCE			951.26

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Aug 31, 2010

06122

002918

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$951.26
Debits (total of 1)	-	\$6.00
Credits (total of 1)	+	\$110.00
Closing balance	=	\$1,055.26

Vouchers Enclosed (total of 0)

Account number

05-31316

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Aug 1	BALANCE FORWARD			951.26
Aug 23	DEPOSIT		110.00	1,061.26
Aug 31	ACCOUNT FEE	6.00		1,055.26
Aug 31	CLOSING BALANCE			1,055.26

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

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CIBC U.S. Dollar Current Account

Statement period ending
Sep 30, 2010

06122

003238

787755 ONTARIO LIMITED O/A NDT FOOD
SERVICE
1-6815 DAVAND DR
MISSISSAUGA ON L5T 1L4

Account summary

Balance forward		\$1,055.26
Debits (total of 1)	-	\$6.00
Credits (total of 0)	+	\$0.00
Closing balance	=	\$1,049.26

Vouchers Enclosed (total of 0)

Account number

05-31316

Branch transit number

06122

Account fee type

Pay As You Go

Your branch

6266 DIXIE RD.
MISSISSAUGA ON L5T 1A7

Questions?

- Call the Business Contact Centre at 1-888-947-7736
- In Quebec, call 1-800-324-7542
- Visit us on the internet at www.cibc.com

Transaction details

Date	Description	Debits (\$)	Credits (\$)	Balance (\$)
Sep 1	BALANCE FORWARD			1,055.26
Sep 30	ACCOUNT FEE	6.00		1,049.26
Sep 30	CLOSING BALANCE			1,049.26

Message centre

US Dollar Cheque Images

Effective September 27, 2010, images for U.S. Current Account cheques cleared through the U.S. clearing system will be available for online retrieval. The charge for image retrieval is \$1.50 U.S. per image viewed unless otherwise stated in your written agreements with CIBC.

Important: Under your business account agreement with CIBC, this statement and the transactions and balances disclosed in it may be considered correct and binding upon you if you do not report any errors, irregularities or omissions to CIBC in writing within 30 days of the date CIBC mails or otherwise sends this statement to you.

™ Trademark of CIBC

® Registered trademark of CIBC

® Interac is a registered trademark of Interac Inc. / CIBC Licensee

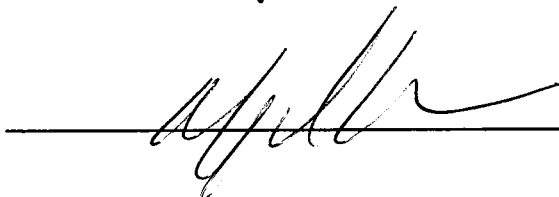
Attached is Exhibit OO

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010

A handwritten signature in black ink, appearing to read 'Alyssa Keon', is written over a horizontal line.

Alyssa Keon, a Commissioner, etc.
Province of Ontario,
while a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

AIRD & BERLIS LLP

Barristers and Solicitors

Steven L. Graff
Direct: 416.865.7726
Email: sgraff@airdberlis.com

November 5, 2010

DELIVERED AND REGISTERED MAIL

2110458 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

Attention: Peter Nelipa and Guiseppe Gatti

Dear Sirs/Mesdames:

Re: Bank of Montreal ("BMO") credit facilities granted to 2110458 Ontario Limited ("211"), 2131413 Ontario Limited ("213") and 787755 Ontario Limited ("787", and, together with 211 and 213, the "Borrowers")

We are the solicitors for BMO. As you are aware, each of the Borrowers is indebted to BMO in respect of various credit facilities made available to the Borrowers pursuant to a term sheet dated August 25, 2009, separate operating loan agreements with each of the Borrowers, each dated October 5, 2009, and a discounting facility agreement between BMO and 787, all as amended by a further term sheet dated July 12, 2010 and a letter agreement dated August 19, 2010 (collectively, as the same may have been further amended, the "Credit Facility Agreements").

In addition, 211 guaranteed all of the outstanding indebtedness of 213 and 787 owing to BMO under the Credit Facility Agreements pursuant to separate guarantees dated October 5, 2009 (collectively, the "Guarantees").

Pursuant to the terms of the Credit Facility Agreements, the Borrowers are indebted to BMO for the following amounts as at November 4, 2010 (collectively, the "Indebtedness"):

Demand Revolving Operating Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$33,195.66
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$565.26	US	\$3,590,427.63

Corporate MasterCard Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$16,946.89
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$7.84	US	\$16,361.87

EDC Insured Invoice Discount Facility:

US\$ Principal and Interest	US	\$13,877,197.90
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Total CDN\$ Indebtedness:	CDN	\$50,142.55
Total US\$ Indebtedness:	US	\$17,483,987.40

Certain defaults have occurred in respect of the obligations of each of the Borrowers under the Credit Facility Agreements, including, without limitation, the failure to repay the Demand Revolving Operating Facility when due and the failure to remit monies to BMO which were received by the Borrower in violation of the Credit Facility Agreements.

On behalf of BMO, we hereby make formal demand on 211 for payment of the Indebtedness owing under the Credit Facility Agreements and the Guarantees, plus all accruing interest and costs and expenses incurred by BMO. Payment is required to be made immediately. We can provide you with a specific figure for interest and costs on your request. Interest continues to accrue on the Indebtedness at the rates established by the Credit Facility Agreements.

The Indebtedness is secured by, among other things, a General Security Agreement, dated October 5, 2009, granted by 211 in favour of BMO (the "GSA"). As you are aware, the GSA grants BMO a security interest in any and all of 211's assets, properties and undertakings.

If payment of the Indebtedness is not received immediately, BMO shall take whatever steps it may consider necessary or appropriate to recover the amounts owed to it, including, without limitation, the appointment of a receiver and/or receiver and manager in respect certain or all of the assets, property and undertaking of the Borrowers, in which case BMO will also be seeking all costs incurred in doing so.

On behalf of BMO, we enclose a Notice of Intention to Enforce Security delivered pursuant to the *Bankruptcy and Insolvency Act*, subsection 244(1) (the "BIA Notice").

BMO reserves its right to take proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours very truly,

AIRD & BERLIS LLP

PER: *Jan C.*

Steven L. Graff
SLG/atc
Encls.

7435456.1

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

By Delivery and Registered Mail

TO: 2110458 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

insolvent company / person

TAKE NOTICE that:

1. Bank of Montreal (the "**Creditor**"), a secured creditor, intends to enforce its security on the property, assets and undertaking of 2110458 Ontario Limited (the "**Debtor**"), including, without limiting the generality of the foregoing, all of the intangibles, accounts, proceeds, books and records, equipment, inventory and leaseholds of the Debtor.
2. The security that is to be enforced is in the form of, among other things, a General Security Agreement dated October 5, 2009 granted by the Debtor in favour of the Creditor, which security is duly registered under the *Personal Property Security Act* (Ontario).
3. The total amount of indebtedness secured by the security is the sum of US\$17,483,987.40 and CDN\$50,142.55 in principal and interest as at November 4, 2010, plus additional accruing interest, fees and other amounts arising in connection therewith.
4. The Creditor will not have the right to enforce the security until after the expiry of the ten (10) day period following the sending of this notice, unless the insolvent company/person consents to an earlier enforcement.

DATED at Toronto this 5th day of November, 2010.

BANK OF MONTREAL, by its solicitors,
AIRD & BERLIS LLP

Per:



Steven L. Graff

Brookfield Place
181 Bay Street, Suite 1800
Toronto, Ontario M5J 2T9
Tel: 416.863.1500 Fax: 416.863.1515

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.

7435349.1

AIRD & BERLIS LLP

Barristers and Solicitors

Steven L. Graff
Direct: 416.865.7726
Email: sgraiff@airdberlis.com

November 5, 2010

DELIVERED AND REGISTERED MAIL

2131413 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

Attention: Peter Nelipa and Guiseppe Gatti

Dear Sirs/Mesdames:

Re: Bank of Montreal ("BMO") credit facilities granted to 2110458 Ontario Limited ("211"), 2131413 Ontario Limited ("213") and 787755 Ontario Limited ("787", and, together with 211 and 213, the "Borrowers")

We are the solicitors for BMO. As you are aware, each of the Borrowers is indebted to BMO in respect of various credit facilities made available to the Borrowers pursuant to a term sheet dated August 25, 2009, separate operating loan agreements with each of the Borrowers, each dated October 5, 2009, and a discounting facility agreement between BMO and 787, all as amended by a further term sheet dated July 12, 2010 and a letter agreement dated August 19, 2010 (collectively, as the same may have been further amended, the "Credit Facility Agreements").

In addition, 213 guaranteed all of the outstanding indebtedness of 211 and 787 owing to BMO under the Credit Facility Agreements pursuant to separate guarantees dated October 5, 2009 (collectively, the "Guarantees").

Pursuant to the terms of the Credit Facility Agreements, the Borrowers are indebted to BMO for the following amounts as at November 4, 2010 (collectively, the "Indebtedness"):

Demand Revolving Operating Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$33,195.66
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$565.26	US	\$3,590,427.63

Corporate MasterCard Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$16,946.89
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$7.84	US	\$16,361.87

EDC Insured Invoice Discount Facility:

US\$ Principal and Interest	US	\$13,877,197.90
-----------------------------	----	-----------------

Total CDN\$ Indebtedness:	CDN	\$50,142.55
Total US\$ Indebtedness:	US	\$17,483,987.40

Certain defaults have occurred in respect of the obligations of each of the Borrowers under the Credit Facility Agreements, including, without limitation, the failure to repay the Demand Revolving Operating Facility when due and the failure to remit monies to BMO which were received by the Borrower in violation of the Credit Facility Agreements.

On behalf of BMO, we hereby make formal demand on 213 for payment of the Indebtedness owing under the Credit Facility Agreements and the Guarantees, plus all accruing interest and costs and expenses incurred by BMO. Payment is required to be made immediately. We can provide you with a specific figure for interest and costs on your request. Interest continues to accrue on the Indebtedness at the rates established by the Credit Facility Agreements.

The Indebtedness is secured by, among other things, a General Security Agreement, dated October 5, 2009, granted by 211 in favour of BMO (the "GSA"). As you are aware, the GSA grants BMO a security interest in any and all of 213's assets, properties and undertakings.

If payment of the Indebtedness is not received immediately, BMO shall take whatever steps it may consider necessary or appropriate to recover the amounts owed to it, including, without limitation, the appointment of a receiver and/or receiver and manager in respect certain or all of the assets, property and undertaking of the Borrowers, in which case BMO will also be seeking all costs incurred in doing so.

On behalf of BMO, we enclose a Notice of Intention to Enforce Security delivered pursuant to the *Bankruptcy and Insolvency Act*, subsection 244(1) (the "BIA Notice").

BMO reserves its right to take proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours very truly,

AIRD & BERLIS LLP

PER: *for C.*

Steven L. Graff
SLG/atc
Encls.

7435465.1

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

By Delivery and Registered Mail

TO: 2131413 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

insolvent company / person

TAKE NOTICE that:

1. Bank of Montreal (the "**Creditor**"), a secured creditor, intends to enforce its security on the property, assets and undertaking of 2131413 Ontario Limited (the "**Debtor**"), including, without limiting the generality of the foregoing, all of the intangibles, accounts, proceeds, books and records, equipment, inventory and leaseholds of the Debtor.
2. The security that is to be enforced is in the form of, among other things, a General Security Agreement dated October 5, 2009 granted by the Debtor in favour of the Creditor, which security is duly registered under the *Personal Property Security Act* (Ontario).
3. The total amount of indebtedness secured by the security is the sum of US\$17,483,987.40 and CDN\$50,142.55 in principal and interest as at November 4, 2010, plus additional accruing interest, fees and other amounts arising in connection therewith.
4. The Creditor will not have the right to enforce the security until after the expiry of the ten (10) day period following the sending of this notice, unless the insolvent company/person consents to an earlier enforcement.

DATED at Toronto this 5th day of November, 2010.

BANK OF MONTREAL, by its solicitors,
AIRD & BERLIS LLP

Per:

PER: [Signature]

Steven L. Graff

Brookfield Place
181 Bay Street, Suite 1800
Toronto, Ontario M5J 2T9
Tel: 416.863.1500 Fax: 416.863.1515

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.

7435364.1

AIRD & BERLIS LLP

Barristers and Solicitors

Steven L. Graff
Direct: 416.865.7726
Email: sgraff@airdberlis.com

November 5, 2010

DELIVERED AND REGISTERED MAIL

787755 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

Attention: Peter Nelipa and Guiseppe Gatti

Dear Sirs/Mesdames:

Re: Bank of Montreal ("BMO") credit facilities granted to 2110458 Ontario Limited ("211"), 2131413 Ontario Limited ("213") and 787755 Ontario Limited ("787", and, together with 211 and 213, the "Borrowers")

We are the solicitors for BMO. As you are aware, each of the Borrowers is indebted to BMO in respect of various credit facilities made available to the Borrowers pursuant to a term sheet dated August 25, 2009, separate operating loan agreements with each of the Borrowers, each dated October 5, 2009, and a discounting facility agreement between BMO and 787, all as amended by a further term sheet dated July 12, 2010 and a letter agreement dated August 19, 2010 (collectively, as the same may have been further amended, the "**Credit Facility Agreements**").

In addition, 787 guaranteed all of the outstanding indebtedness of 211 and 213 owing to BMO under the Credit Facility Agreements pursuant to separate guarantees dated October 5, 2009 (collectively, the "**Guarantees**").

Pursuant to the terms of the Credit Facility Agreements, the Borrowers are indebted to BMO for the following amounts as at November 4, 2010 (collectively, the "**Indebtedness**"):

Demand Revolving Operating Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$33,195.66
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$565.26	US	\$3,590,427.63

Corporate MasterCard Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$16,946.89
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$7.84	US	\$16,361.87

EDC Insured Invoice Discount Facility:

US\$ Principal and Interest	US	\$13,877,197.90
-----------------------------	----	-----------------

Total CDN\$ Indebtedness:	CDN	\$50,142.55
Total US\$ Indebtedness:	US	\$17,483,987.40

Certain defaults have occurred in respect of the obligations of each of the Borrowers under the Credit Facility Agreements, including, without limitation, the failure to repay the Demand Revolving Operating Facility when due and the failure to remit monies to BMO which were received by the Borrower in violation of the Credit Facility Agreements.

On behalf of BMO, we hereby make formal demand on 787 for payment of the Indebtedness owing under the Credit Facility Agreements and the Guarantees, plus all accruing interest and costs and expenses incurred by BMO. Payment is required to be made immediately. We can provide you with a specific figure for interest and costs on your request. Interest continues to accrue on the Indebtedness at the rates established by the Credit Facility Agreements.

The Indebtedness is secured by, among other things, a General Security Agreement, dated October 5, 2009, granted by 211 in favour of BMO (the "GSA"). As you are aware, the GSA grants BMO a security interest in any and all of 787's assets, properties and undertakings.

If payment of the Indebtedness is not received immediately, BMO shall take whatever steps it may consider necessary or appropriate to recover the amounts owed to it, including, without limitation, the appointment of a receiver and/or receiver and manager in respect certain or all of the assets, property and undertaking of the Borrowers, in which case BMO will also be seeking all costs incurred in doing so.

On behalf of BMO, we enclose a Notice of Intention to Enforce Security delivered pursuant to the *Bankruptcy and Insolvency Act*, subsection 244(1) (the "BIA Notice").

BMO reserves its right to take proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours very truly,

AIRD & BERLIS LLP

Per: [Signature]

Steven L. Graff
SLG/atc
Encls.

7435488.1

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

By Delivery and Registered Mail

TO: 787755 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

insolvent company / person

TAKE NOTICE that:

1. Bank of Montreal (the "**Creditor**"), a secured creditor, intends to enforce its security on the property, assets and undertaking of 787755 Ontario Limited (the "**Debtor**"), including, without limiting the generality of the foregoing, all of the intangibles, accounts, proceeds, books and records, equipment, inventory and leaseholds of the Debtor.
2. The security that is to be enforced is in the form of, among other things, a General Security Agreement dated October 5, 2009 granted by the Debtor in favour of the Creditor, which security is duly registered under the *Personal Property Security Act* (Ontario).
3. The total amount of indebtedness secured by the security is the sum of US\$17,483,987.40 and CDN\$50,142.55 in principal and interest as at November 4, 2010, plus additional accruing interest, fees and other amounts arising in connection therewith.
4. The Creditor will not have the right to enforce the security until after the expiry of the ten (10) day period following the sending of this notice, unless the insolvent company/person consents to an earlier enforcement.

DATED at Toronto this 5th day of November, 2010.

BANK OF MONTREAL, by its solicitors,
AIRD & BERLIS LLP

Per:

Per: [Signature]

Steven L. Graff

Brookfield Place
181 Bay Street, Suite 1800
Toronto, Ontario M5J 2T9
Tel: 416.863.1500 Fax: 416.863.1515

Note: **This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.**

7435376.1

AIRD & BERLIS LLP

Barristers and Solicitors

Steven L. Graff
Direct: 416.865.7726
Email: sgraff@airdberlis.com

November 5, 2010

DELIVERED AND REGISTERED MAIL

Taragh Bracken
c/o 2110458 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

Dear Ms. Bracken:

Re: Bank of Montreal ("BMO") credit facilities granted to 2110458 Ontario Limited ("211"), 2131413 Ontario Limited ("213") and 787755 Ontario Limited ("787", and, together with 211 and 213, the "Borrowers")

We are the solicitors for BMO. As you are aware, each of the Borrowers is indebted to BMO in respect of various credit facilities made available to the Borrowers pursuant to a term sheet dated August 25, 2009, separate operating loan agreements with the Borrowers, each dated October 5, 2009, and a discounting facility agreement between BMO and 787, all as amended by a further term sheet dated July 12, 2010 and a letter agreement dated August 19, 2010 (collectively, as the same may have been further amended, the "**Credit Facility Agreements**").

Pursuant to the terms of the Credit Facility Agreements, the Borrowers are indebted to BMO for the following amounts as at November 4, 2010 (collectively, the "**Indebtedness**"):

Demand Revolving Operating Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$33,195.66
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$565.26	US	\$3,590,427.63

Corporate MasterCard Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$16,946.89
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$7.84	US	\$16,361.87

EDC Insured Invoice Discount Facility:

US\$ Principal and Interest	US	\$13,877,197.90
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Total CDN\$ Indebtedness:	CDN	\$50,142.55
Total US\$ Indebtedness:	US	\$17,483,987.40

Certain defaults have occurred in respect of the obligations of each of the Borrowers under the Credit Facility Agreements, including, without limitation, failing to repay the Demand Revolving Operating Facility when due, failing to remit monies to BMO to which it is entitled and depositing funds with banks other than BMO.

You guaranteed the Indebtedness of the Borrowers owing to BMO, in the limited amount of \$250,000 plus interest thereon and costs from the date of demand for payment, pursuant to and under the terms of a guarantee dated October 5, 2009 (the "Guarantee").

On behalf of BMO, we hereby make formal demand for payment of \$250,000 plus all accruing interest and costs and expenses incurred by BMO, representing your liability under the Guarantee. Payment is required to be made immediately. We can provide you with a specific figure for interest and costs on your request. Interest continues to accrue on the Indebtedness at the rates established by the Credit Facility Agreements.

If payment is not received immediately, BMO shall take whatever steps it may consider necessary or appropriate to recover the amounts owed to it, including, without limitation, the commencement of legal proceedings in the Ontario Superior Court of Justice, in which case BMO will also be seeking all costs incurred in doing so.

Please govern yourself accordingly.

Yours very truly,

AIRD & BERLIS LLP

PER: *for Li*

Steven L. Graff
SLG/atc
Encls.

7435560.1

AIRD & BERLIS LLP

Barristers and Solicitors

Steven L. Graff
Direct: 416.865.7726
Email: sgraft@airdberlis.com

November 5, 2010

DELIVERED AND REGISTERED MAIL

Giuseppe Gatti
c/o 2110458 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

Dear Mr. Gatti:

Re: Bank of Montreal ("BMO") credit facilities granted to 2110458 Ontario Limited ("211"), 2131413 Ontario Limited ("213") and 787755 Ontario Limited ("787", and, together with 211 and 213, the "Borrowers")

We are the solicitors for BMO. As you are aware, each of the Borrowers is indebted to BMO in respect of various credit facilities made available to the Borrowers pursuant to a term sheet dated August 25, 2009, separate operating loan agreements with the Borrowers, each dated October 5, 2009, and a discounting facility agreement between BMO and 787, all as amended by a further term sheet dated July 12, 2010 and a letter agreement dated August 19, 2010 (collectively, as the same may have been further amended, the "Credit Facility Agreements").

Pursuant to the terms of the Credit Facility Agreements, the Borrowers are indebted to BMO for the following amounts as at November 4, 2010 (collectively, the "Indebtedness"):

Demand Revolving Operating Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$33,195.66
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$565.26	US	\$3,590,427.63

Corporate MasterCard Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$16,946.89
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$7.84	US	\$16,361.87

EDC Insured Invoice Discount Facility:

US\$ Principal and Interest	US	\$13,877,197.90
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Total CDN\$ Indebtedness:	CDN	\$50,142.55
Total US\$ Indebtedness:	US	\$17,483,987.40

Certain defaults have occurred in respect of the obligations of each of the Borrowers under the Credit Facility Agreements, including, without limitation, failing to repay the Demand Revolving Operating Facility when due, failing to remit monies to BMO to which it is entitled and depositing funds with banks other than BMO.

You guaranteed the Indebtedness of the Borrowers owing to BMO, in the limited amount of \$250,000 plus interest thereon and costs from the date of demand for payment, pursuant to and under the terms of a guarantee dated October 5, 2009 (the "**Guarantee**").

On behalf of BMO, we hereby make formal demand for payment of \$250,000 plus all accruing interest and costs and expenses incurred by BMO, representing your liability under the Guarantee. Payment is required to be made immediately. We can provide you with a specific figure for interest and costs on your request. Interest continues to accrue on the Indebtedness at the rates established by the Credit Facility Agreements.

If payment is not received immediately, BMO shall take whatever steps it may consider necessary or appropriate to recover the amounts owed to it, including, without limitation, the commencement of legal proceedings in the Ontario Superior Court of Justice, in which case BMO will also be seeking all costs incurred in doing so.

Please govern yourself accordingly.

Yours very truly,

AIRD & BERLIS LLP

PER: *fa C*

Steven L. Graff
SLG/atc
Encls.

7435600.1



AIRD & BERLIS LLP

Barristers and Solicitors

Steven L. Graff
Direct: 416.865.7726
Email: sgraff@airdberlis.com

November 5, 2010

DELIVERED AND REGISTERED MAIL

Peter Nelipa
c/o 2110458 Ontario Limited
6815 Davand Drive
Mississauga, Ontario L5T 1L4

Dear Mr. Nelipa:

Re: Bank of Montreal ("BMO") credit facilities granted to 2110458 Ontario Limited ("211"), 2131413 Ontario Limited ("213") and 787755 Ontario Limited ("787", and, together with 211 and 213, the "Borrowers")

We are the solicitors for BMO. As you are aware, each of the Borrowers is indebted to BMO in respect of various credit facilities made available to the Borrowers pursuant to a term sheet dated August 25, 2009, separate operating loan agreements with the Borrowers, each dated October 5, 2009, and a discounting facility agreement between BMO and 787, all as amended by a further term sheet dated July 12, 2010 and a letter agreement dated August 19, 2010 (collectively, as the same may have been further amended, the "Credit Facility Agreements").

Pursuant to the terms of the Credit Facility Agreements, the Borrowers are indebted to BMO for the following amounts as at November 4, 2010 (collectively, the "Indebtedness"):

Demand Revolving Operating Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$33,195.66
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$565.26	US	\$3,590,427.63

Corporate MasterCard Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$16,946.89
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$7.84	US	\$16,361.87

EDC Insured Invoice Discount Facility:

US\$ Principal and Interest	US	\$13,877,197.90
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Total CDN\$ Indebtedness:	CDN	\$50,142.55
Total US\$ Indebtedness:	US	\$17,483,987.40

Certain defaults have occurred in respect of the obligations of each of the Borrowers under the Credit Facility Agreements, including, without limitation, failing to repay the Demand Revolving Operating Facility when due, failing to remit monies to BMO to which it is entitled and depositing funds with banks other than BMO.

You guaranteed the Indebtedness of the Borrowers owing to BMO, in the limited amount of \$250,000 plus interest thereon and costs from the date of demand for payment, pursuant to and under the terms of a guarantee dated October 5, 2009 (the "**Guarantee**").

On behalf of BMO, we hereby make formal demand for payment of \$250,000 plus all accruing interest and costs and expenses incurred by BMO, representing your liability under the Guarantee. Payment is required to be made immediately. We can provide you with a specific figure for interest and costs on your request. Interest continues to accrue on the Indebtedness at the rates established by the Credit Facility Agreements.

If payment is not received immediately, BMO shall take whatever steps it may consider necessary or appropriate to recover the amounts owed to it, including, without limitation, the commencement of legal proceedings in the Ontario Superior Court of Justice, in which case BMO will also be seeking all costs incurred in doing so.

Please govern yourself accordingly.

Yours very truly,

AIRD & BERLIS LLP

PER: [Signature]

Steven L. Graff
SLG/atc
Encls.

7435546.1

AIRD & BERLIS LLP

Barristers and Solicitors

Steven L. Graff
Direct: 416.865.7726
Email: sgraiff@airdberlis.com

November 5, 2010

DELIVERED AND REGISTERED MAIL

Tarbrac Holdings Inc.
6815 Davand Drive
Mississauga, Ontario L5T 1L4

Attention: Taragh Bracken

Dear Ms. Bracken:

Re: Bank of Montreal ("BMO") credit facilities granted to 2110458 Ontario Limited ("211"), 2131413 Ontario Limited ("213") and 787755 Ontario Limited ("787", and, together with 211 and 213, the "Borrowers")

We are the solicitors for BMO. As you are aware, each of the Borrowers is indebted to BMO in respect of various credit facilities made available to the Borrowers pursuant to a term sheet dated August 25, 2009, separate operating loan agreements with the Borrowers, each dated October 5, 2009, and a discounting facility agreement between BMO and 787, all as amended by a further term sheet dated July 12, 2010 and a letter agreement dated August 19, 2010 (collectively, as the same may have been further amended, the "Credit Facility Agreements").

Pursuant to the terms of the Credit Facility Agreements, the Borrowers are indebted to BMO for the following amounts as at November 4, 2010 (collectively, the "Indebtedness"):

Demand Revolving Operating Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$33,195.66
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$565.26	US	\$3,590,427.63

Corporate MasterCard Facility:

CDN\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$4.54	CDN	\$16,946.89
US\$ Principal and Interest (Includes Interest to November 4, 2010) *per diem interest is \$7.84	US	\$16,361.87

EDC Insured Invoice Discount Facility:

US\$ Principal and Interest	US	\$13,877,197.90
-----------------------------	----	-----------------

Total CDN\$ Indebtedness:	CDN	\$50,142.55
Total US\$ Indebtedness:	US	\$17,483,987.40

Certain defaults have occurred in respect of the obligations of each of the Borrowers under the Credit Facility Agreements, including, without limitation, failing to repay the Demand Revolving Operating Facility when due, failing to remit monies to BMO to which it is entitled and depositing funds with banks other than BMO.

Tarbrac Holdings Inc. ("Tarbrac") guaranteed all of the Indebtedness of each of the Borrowers owing to BMO, plus interest thereon and costs thereof from the date of demand for payment, pursuant to and under the terms of separate guarantees, each dated October 5, 2009 (collectively, the "Guarantees").

On behalf of BMO, we hereby make formal demand on Tarbrac for payment of all of the Indebtedness plus all accruing interest and costs and expenses incurred by BMO, pursuant to the terms of the Guarantees. Payment is required to be made immediately. We can provide you with a specific figure for interest and costs on your request. Interest continues to accrue on the Indebtedness at the rates established by the Credit Facility Agreements.

The Indebtedness is secured by, among other things, a General Security Agreement, dated October 5, 2009, granted by Tarbrac in favour of BMO (the "GSA"). As you are aware, the GSA grants BMO a security interest in any and all of Tarbrac's assets, properties and undertakings.

If payment of the Indebtedness is not received immediately, BMO shall take whatever steps it may consider necessary or appropriate to recover the amounts owed to it, including, without limitation, the appointment of a receiver and/or receiver and manager in respect certain or all of the assets, property and undertaking of Tarbrac, in which case BMO will also be seeking all costs incurred in doing so.

On behalf of BMO, we enclose a Notice of Intention to Enforce Security delivered pursuant to the *Bankruptcy and Insolvency Act*, subsection 244(1) (the "BIA Notice").

BMO reserves its right to take proceedings within the ten (10) day period set out in the BIA Notice, if circumstances warrant such proceedings.

Please govern yourself accordingly.

Yours very truly,

AIRD & BERLIS LLP

PER: 

Steven L. Graff
SLG/atc
Encls.

7425335.2

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

By Delivery and Registered Mail

TO: Tarbrac Holdings Inc.
6815 Davand Drive
Mississauga, Ontario L5T 1L4

insolvent company / person

TAKE NOTICE that:

1. Bank of Montreal (the "**Creditor**"), a secured creditor, intends to enforce its security on the property, assets and undertaking of Tarbrac Holdings Inc. (the "**Debtor**"), including, without limiting the generality of the foregoing, all of the intangibles, accounts, proceeds, books and records, equipment, inventory and leaseholds of the Debtor.
2. The security that is to be enforced is in the form of, among other things, a General Security Agreement dated October 5, 2009 granted by the Debtor in favour of the Creditor, which security is duly registered under the *Personal Property Security Act* (Ontario).
3. The total amount of indebtedness secured by the security is the sum of US\$17,483,987.40 and CDN\$50,142.55 in principal and interest as at November 4, 2010, plus additional accruing interest, fees and other amounts arising in connection therewith.
4. The Creditor will not have the right to enforce the security until after the expiry of the ten (10) day period following the sending of this notice, unless the insolvent company/person consents to an earlier enforcement.

DATED at Toronto this 5th day of November, 2010.

BANK OF MONTREAL, by its solicitors,
AIRD & BERLIS LLP

Per:



Steven L. Graff

Brookfield Place
181 Bay Street, Suite 1800
Toronto, Ontario M5J 2T9
Tel: 416.863.1500 Fax: 416.863.1515

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.

7435390.1

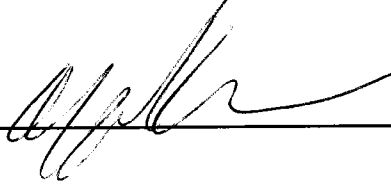
Attached is Exhibit PP

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010

A handwritten signature in black ink, appearing to read 'Alyssa Keon', is written over a horizontal line.

Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
while a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

ACKNOWLEDGMENT AND CONSENT

TO: Bank of Montreal ("BMO")

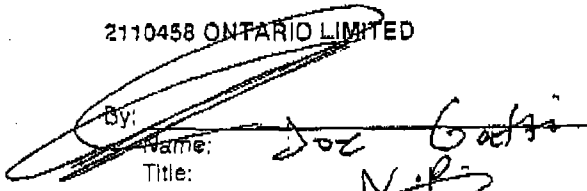
AND TO: Aird & Berlis LLP, solicitors for BMO

WHEREAS each of the undersigned is in receipt of a demand letter from A&B in respect of the outstanding debts, liabilities and obligations owing by each of the undersigned to BMO, together with Notices of Intention to Enforce Security Issued to each of the undersigned pursuant to subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada) (collectively, the "Notices").

EACH OF THE UNDERSIGNED hereby acknowledges, confirms and agrees to and in favour of BMO, that it is in default of its obligations owing to BMO and has received the Notices prior to the execution hereof and hereby formally, expressly, voluntarily and unconditionally waives the 10-day notice period referred to in the Notices and consents to the immediate enforcement of any and all of the security executed and delivered by the undersigned to and in favour of BMO, without further notice.

DATED this 8th day of November, 2010.

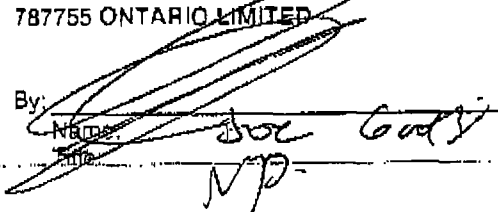
2110458 ONTARIO LIMITED

By: 

Name: Joe Gatti

Title: N.P.

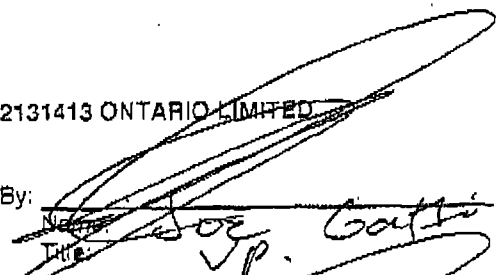
787755 ONTARIO LIMITED

By: 

Name: Joe Gatti

Title: NP

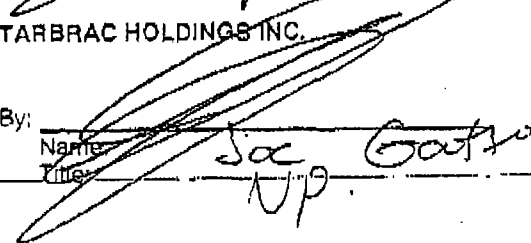
2131413 ONTARIO LIMITED

By: 

Name: Joe Gatti

Title: VP

TARBRAC HOLDINGS INC.

By: 

Name: Joe Gatti

Title: NP

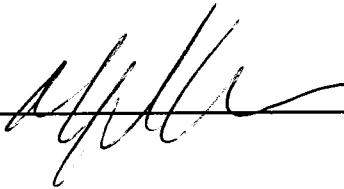
Attached is Exhibit QQ

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010



Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
while a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.



5035 South Service Road
P.O. Box 5072
Burlington, Ontario L7R 3Y8

ACKNOWLEDGEMENT

TO: The Bank of Montreal, First Canadian Place, Toronto Ontario M5X 1A1
(the "Lender")

RE: 787755 ONTARIO LIMITED (the "Debtor")

The undersigned hereby refers to the following registrations against the Debtor in favour of the undersigned registered under the *Personal Property Security Act* (the "PPSA") (the "Existing Registrations"):

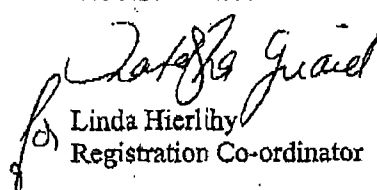
REGISTRATION NUMBER	FILE NO.	COLLATERAL CLASSIFICATION	EXISTING SECURITY DESCRIPTION
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SEE ATTACHED SCHEDULE "A"

For valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the undersigned hereby agrees as follows:

1. The Existing Registrations relate solely to the collateral described under the heading "Existing Security Description" on Schedule "A" attached together with all attachments, accessories, additions thereto and all proceeds derived therefrom (the "Existing Security")
2. The undersigned will not assert any priority based on the Existing Registrations with respect to present or after acquired assets of the Debtor, other than in respect of the Existing Security.
3. Nothing herein shall affect the rights or priorities of the undersigned in and to the Existing Security.
4. This agreement shall be binding upon the undersigned and its successors and assigns.

Dated this 24 September, 2009
CIT FINANCIAL LTD.


Linda Hierlthy
Registration Co-ordinator

SCHEDULE "A" to letter from CIT Financial Ltd. dated 24 September, 2009

REGISTRATION NUMBER	FILE NO.	COLLATERAL CLASSIFICATION	EXISTING SECURITY DESCRIPTION
ON-200512011052 1616 6150	620935263	Equipment & Other.	See attached schedule "A" forming a part hereof.
ON-200701101447 1616 2378	632032596	Inventory, Equipment, Accounts, Other & Motor Vehicle.	2006 Roller Mill IP-RM04 s/n CCM69024
ON-200706141652 1616 7857	636360372	Inventory, Equipment, Accounts, Other & Motor Vehicle.	2007 Sanitary Ribbon Blender 42N-52S s/n 106158 2007 CentriSifter Machine s/n M7544
ON-200712051453 1616 3897	641192175	Inventory, Equipment, Accounts, Other & Motor Vehicle.	See attached Equipment schedule "A" forming a part hereof.

780-0377807-001

CIT

Schedule A

QUANTITY	DESCRIPTION	SERIAL NO.
1	POINT OF SALE SYSTEM	
1	FOUR PORTS ROUTER WIRELESS	
1	EIGHT PORTS SWITCH	
2	ROLLS CAT5E AND CONNECTORS	
1	NVT MIB AND 32 LENS SET	
1	NVT POWER SUPPLY	
10	NVT TRANSCIVER	
1000	THE WRAPS #1	
1	ROLL OF 6 WIRES AWG22 CABLE	
3	COMPAQ EVO P4 1.5GHZ 2GBMB 20GB	
1	COMPAQ EVO P4 2GHZ 812MB 14GB	
3	COMPAQ E5000 LCD 15INCH	
1	COMPAQ E5200 LCD 15INCH	
1	COMPAQ PROLIANT DL380 SERVER	

and signed by my

TO BE EXECUTED BY FIRM

Legal Name

BY: ~~X~~

TITLE:



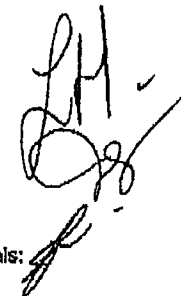
CIT FINANCIAL LTD.
8035 South Service Road, Box 5072, Burlington, Ontario, L7R 3Y6

810-0423943-001

EQUIPMENT SCHEDULE A

Attached to and forming part of the Bill of Sale dated December 1, 2007 between
787755 Ontario Limited, DBA New Durham Trading And NDT Food Services and CIT Financial Ltd.

QUANTITY	DESCRIPTION	SERIAL NUMBER
1	Double Rack Gas Oven	
1	Hobart M802 Mixer W/S Bowl & 3 Attachments	
4	CPE 10' Wood Table Tops	
1	Bizerba Automatic Slicer/Stacker	
1	Imperial IR4 Range W/Oven	
1	Henny Penny 600 Gas Pressure Fryer	
1	Cleveland Double Steamer (Electric) 208 / 3Ph	
1	Market Forge 30 Gallon Tilt Skillet	
1	T&S Wall Mount Spray Assembly W/Add-On Spout	
1	CPE 24" X 24" Single Comp S/S Sink	
1	Namco Easy Lettuce Cutter (1" Square)	
1	Namco Easy Chopper (1/2")	
1	OHS10KG22LB Dial Hanging Scale	
1	19" Fixed Shaft Immersion Blender	
3	8" X 42" X 24" S/S Canopy W/Filter (Complete with Air Makeup)	

Initials: 

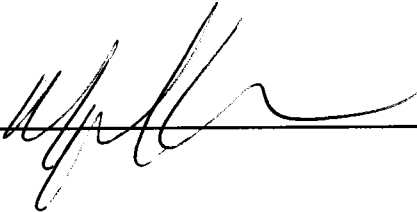
Attached is Exhibit RR

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010



Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
while a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

TO: BANK OF MONTREAL

WHEREAS 787755 Ontario Limited (herein called the "Customer") is and/or may hereafter become indebted and/or may hereafter become further indebted or liable to the undersigned (herein called the "Investor") from time to time or to corporations, partnerships, trusts or other legal entities directly or indirectly owned or controlled by the Investor (such entities being herein called "Investor Entities");

AND WHEREAS the Investor has agreed to enter into this agreement in favour of Bank of Montreal (herein called the "Bank");

NOW THEREFORE for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the Investor, including, without limitation, the Bank making advances from time to time to the Customer, accepting bills of exchange issued by the Customer or making other credit accommodations for the benefit of the Customer, the Investor covenants and agrees with the Bank as follows:

1. Subject to the provisions of paragraph 4 hereof, any and all present and future indebtedness and liability of the Customer to the Investor and to any Investor Entity (all of which present and future indebtedness and liability being herein collectively called "Investor Indebtedness") is hereby and shall hereafter be postponed and subordinate to all present and future indebtedness and liability whether actual or contingent of the Customer to the Bank (all of which present and future indebtedness and liability being herein collectively called "Bank Indebtedness"); and any and all security now or hereafter held by the Investor or any Investor Entity to secure Investor Indebtedness or any part thereof (all of which present and future security being herein called "Investor Security") are hereby and shall hereafter be subject, postponed and subordinate to all security now or hereafter held by the Bank to secure Bank Indebtedness or any part thereof (all of which present and future Bank security being called "Bank Security").
2. In order to give effect to this agreement, the Investor hereby assigns, transfers and makes over to the Bank any and all Investor Indebtedness which the Investor may now or hereafter have against the Customer and agrees to cause all Investor Entities which are now or hereafter become a creditor of the Customer to assign, transfer and make over to the Bank any and all Investor Indebtedness which such Investor Entities may now or hereafter have against the Customer; and the Investor hereby subrogates to the Bank and agrees to cause all Investor Entities to subrogate to the Bank in all the rights of the Investor and all Investor Entities in respect thereto, including rights under the Investor Security; and the Investor hereby authorizes the Bank and agrees to cause all Investor Entities to authorize the Bank to collect and receive any dividends or payments which may be payable to the Investor or such Investor Entities in the course of any receivership, bankruptcy, liquidation or winding-up of the Customer or upon any realization of any Investor Security, and in the event of the total amount of Bank Indebtedness at such time not being paid in full, the Investor hereby authorizes the Bank, and agrees to cause all Investor Entities to authorize the Bank, to apply the amount of the dividends or payments so collected by the Bank in payment of the balance of the Bank Indebtedness, the surplus, if any, to be paid to the Investor or such Investor Entities.
3. The Investor shall execute all sworn statements of claim, assignments and other documents and do all matters and things which may be required by the Bank from time to time or which may be necessary or advisable to carry this agreement into effect, including such measures as may be required to cause Investor Entities which now or hereafter hold Investor Indebtedness of the Customer to enter into an agreement similar hereto.
4. The Investor agrees, and agrees to cause all Investor Entities to agree, that moneys owing and which may hereafter become owing by the Customer to the Investor or to any Investor Entity, including interest on any Investor Indebtedness, shall not be paid or withdrawn but shall hereafter either be retained by the Customer or be paid to the Bank pursuant to this agreement, unless the Bank's written consent is first obtained, and that any moneys received by the Investor or by any Investor Entity or by any agent on account of any of the Investor Indebtedness without the prior written consent of the Bank shall be held in trust for the Bank, without being used, and forthwith paid to the Bank.
5. Except with the prior written consent of the Bank, the Investor shall not assign or hypothecate and will cause any Investor Entity not to assign or hypothecate any Investor Indebtedness or any part thereof or any Investor Security or any part thereof to any other party or ask for or obtain any negotiable paper or other evidence of the same.
6. The covenants and agreements herein contained shall extend to and be binding upon, and enure to the benefit of, the successors and assigns of the Investor and the Bank.
7. This agreement shall be construed pursuant to and governed by the laws applicable in the province wherein the Branch of the Bank where the Customer's account is kept is located.

8. The Investor waives the right to receive any financing statement or financing change statement registered by the Bank and any confirmation of registration or verification statement issued.

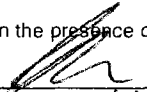
9. The Investor acknowledges receipt of a copy of this agreement.

10. It is the express wish of the parties that this agreement and any related documents be drawn up and executed in English. Les parties conviennent que la présente convention et tous les documents s'y rattachant soient rédigés et signés en anglais.

Dated as of this 5th day of October ~~September~~, 2009 (year).

Executed in the presence of:

(Witness)
Name:




Name:




(Witness)
Name:

PETER NELIPA
Name:

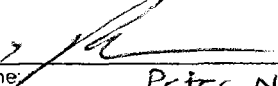
TO: BANK OF MONTREAL

We acknowledge receipt of notice in writing of the terms and conditions contained in the foregoing agreement and we agree to comply therewith. We shall not make any payment to the Investor or to any Investor Entity except as therein provided.

Dated as of this 5th day of October ~~September~~, 2009 (year).

Customer:
787755 ONTARIO LIMITED
(Corporate/Entity Name)

By:
Name:
Title:



Peter Nelipa
President

By:
Name:
Title:

Attached is Exhibit SS

Referred to in the

AFFIDAVIT OF ROBERT KIEFER

Sworn before me

This 10 day of November, 2010

A handwritten signature in black ink, appearing to read 'Alyssa Keon', is written over a horizontal line.

Alyssa Keon, a Commissioner, etc.,
Province of Ontario,
while a Student-at-Law.
Expires April 7, 2012.

Commissioner for Taking Affidavits, etc.

LORETTA

TO: BMO Bank of Montreal

RE: Monthly Margin Report "as at" Sept 30, 2010

Reference is made to the Term Sheet dated August 25, 2009 as amended, supplanted, amended and restated, novated and otherwise modified and in effect from time to time, between

787755 ONTARIO LTD., and/or 2131413 ONTARIO LTD., and/or 2110458 ONTARIO INC. (the "Borrowers") and BMO Bank of Montreal.

The undersigned,

787755 ONTARIO LTD., and/or 2131413 ONTARIO LTD., and/or 2110458 ONTARIO INC.,

hereby certifies that the attached listings constitute a complete list of all Company inventory, accounts receivable, and accounts payable as of Sept 30, 2010, which is provided to you under the terms of the Term Sheet, dated August 25, 2009, and a

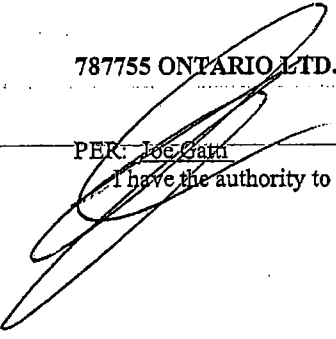
General Security Agreement dated October 5, 2009 granted by us in favour of BMO Bank of Montreal.

I/We further certify that the Borrowing Base calculation below reflects a proper aging of the accounts and excludes any accounts originating outside North America, inter-company accounts, accounts in dispute, holdbacks, contra accounts or accounts related to goods shipped on consignment.

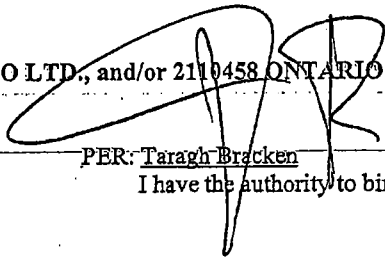
AVAILABLE BORROWING BASE -- per Schedule "A" attached	\$ 3,143,800
--	--------------

DATED this 25th day of October, 2010.

787755 ONTARIO LTD., and/or 2131413 ONTARIO LTD., and/or 2110458 ONTARIO INC.

PER:  Joe Gam

I have the authority to bind the Corporations

PER:  Taragh Bracken

I have the authority to bind the Corporations

LORETTA FOODS GROUP -- BORROWING BASE Schedule "A"

US\$ CONVERSION RATE

\$1.0000

	787766 Ontario Ltd.	2131413 Ontario Ltd.	2110458 Ontario Inc.	CONSOLIDATED
GROSS TOTAL: Canadian Accounts Receivable	\$743,097	\$542,351	\$78,535	\$1,363,983
Less:				
Total "EDC Insured" Canadian receivables	\$0	\$0	\$0	\$0
Accounts "past due" more than 60 days	\$380,556	\$40,806	\$23,530	\$444,892
Inter-company accounts	\$0	\$0	\$0	\$0
Foreign Accounts (other than U.S.)	\$0	\$0	\$0	\$0
Holdbacks	\$0	\$0	\$0	\$0
Accounts in dispute	\$0	\$0	\$0	\$0
Accounts subject to set off (contra accounts)	\$0	\$0	\$0	\$0
Sub-total	\$380,556	\$40,806	\$23,530	\$444,892
Total eligible for margin	\$362,541	\$501,545	\$55,005	\$919,091
Margin value of Canadian Accounts Receivable @ 75%				\$689,318
"EDC Insured" Canadian Receivables	\$0	\$0	\$0	\$0
Less:				
Accounts "past due" more than 60 days	\$0	\$0	\$0	\$0
Inter-company accounts	\$0	\$0	\$0	\$0
Holdbacks	\$0	\$0	\$0	\$0
Accounts in dispute	\$0	\$0	\$0	\$0
Accounts subject to set off (contra accounts)	\$0	\$0	\$0	\$0
Sub-total	\$0	\$0	\$0	\$0
Total eligible for margin	\$0	\$0	\$0	\$0
Margin value of "EDC Insured" Canadian Accounts Receivable @ 90%				\$0
GROSS TOTAL: U.S. Accounts Receivable	\$25,883,808	\$217,372	\$64,259	\$26,165,437
Less:				
Total "EDC Insured" U.S. receivables	\$24,305,818	\$0	\$0	\$24,305,818
Accounts "past due" more than 60 days	\$1,577,988	\$271	\$6,243	\$1,584,502
Inter-company accounts	\$0	\$0	\$0	\$0
Foreign Accounts (other than U.S.)	\$0	\$0	\$0	\$0
Holdbacks	\$0	\$0	\$0	\$0
Accounts in dispute	\$0	\$0	\$0	\$0
Accounts subject to set off (contra accounts)	\$0	\$0	\$0	\$0
Sub-total	\$25,883,808	\$271	\$6,243	\$25,890,320
Total eligible for margin	\$0	\$217,101	\$58,016	\$275,117
CS EQUIV.	\$0	\$217,101	\$58,016	\$275,117
Margin value of U.S. Accounts Receivable @ 75%				\$206,338
"EDC Insured" U.S. Receivables	\$0	\$0	\$0	\$24,305,818
Less:				
Accounts "past due" more than 60 days	\$0	\$0	\$0	\$0
Inter-company accounts	\$0	\$0	\$0	\$0
Holdbacks	\$0	\$0	\$0	\$0
Accounts in dispute	\$0	\$0	\$0	\$0
Accounts subject to set off (contra accounts)	\$0	\$0	\$0	\$0
Sub-total	\$0	\$0	\$0	\$0
Total eligible for margin	\$0	\$0	\$0	\$0
CS EQUIV.	\$0	\$0	\$0	\$0
Margin value of "EDC Insured" U.S. Accounts Receivable @ 90%				\$0
Inventory (NON-PERISHABLE)	\$0	\$7,844,258	\$1,354,701	\$9,198,957
Raw Materials	\$0,268,522	\$8,580,906	\$1,360,406	\$14,237,837
Finished Goods	\$30,855			
Less: Perishable				
Total eligible for margin	\$6,235,687	\$14,425,182	\$2,745,110	\$23,405,959
Margin value of Inventory @ 40% (max \$4,000,000)				\$4,000,000

CONSOLIDATED MARGIN VALUE \$1,900,733
Less: Priority Claims (per se) \$1,900,733
AVAILABLE BORROWING BASE \$0

MINIMUM PRIORITY \$220

MAXIMUM PRIORITY \$377,183

2110458 Ontario Ltd.
AR Summary
As of September 30, 2010

Name	Current	31 - 60	61 - 90	91 +	Total
5 STAR SALES	9,504	-	-	-	9,504
Les Aliments Atlas Impex	-	-	-	-	-
Bedessee Imports Ltd.	8,976	-	-	8,640	8,640
Benevito Foods Inc.	3,121	-	-	-	8,976
BEST SOURCE INC.	4,728	-	-	-	3,121
Bestway Cash N Carry Limited	500	-	-	-	4,728
Cav-Tal Foods Ltd.	-	-	1,800	-	500
EB FOODS	1,968	-	-	-	1,800
Esposito Foods Ltd.	7,620	-	-	-	1,968
Hansco Distributors Inc.	2,970	-	-	-	7,620
International Produce	-	-	-	-	2,970
Les Aliment Tony Food	-	-	-	8,640	-
M.V.R. Cash & Carry (Metro)	3,700	3,600	-	-	8,640
MIKE DEANS - SUPER STORES	-	2,760	-	-	7,300
Quality Food US	24,819	24,898	8,299	6,243	2,760
SavellMart Canada International	-	-	-	6,250	64,259
Shires Bakery	1,908	-	-	-	6,250
Stewart Foodservice Inc.	950	-	-	-	1,908
Toro International Trading Inc.	900	-	-	-	950
					900
	71,664	31,258	10,099	29,773	142,795
	50.19%	21.89%	7.07%	20.85%	



2131413 Ontario Ltd.
AR Summary
As of September 30, 2010

Name	Current	31 - 60	61 - 90	91 - 120	Total
99 Cent Depot	-	(16)	-	-	(16)
99 Cent Depot	596	257	-	-	853
99 Cent Store	437	-	-	-	437
Alex Meal	328	-	-	-	328
Algoma Orchards	252	-	-	-	252
Almsner Food Market	200	-	-	-	200
Almost Perfect Frozen Foods	8,318	-	-	-	8,318
Amazing Dollar Store	373	-	-	-	373
Aoda Foods International Ltd.	-	-	-	-	-
Atlantic Grocery Distributors Ltd.	7,680	-	-	(117)	7,573
Azores Bakery and Deli	295	-	-	-	295
Bakers Group	-	-	-	25	25
Ballagla's Lorne Park Market Place	341	-	-	-	341
BEDELL'S FOODSERVICE DISTRIBUT	-	1,817	-	(6)	1,811
Ken & Bonnie's Foodland # 6308	683	-	-	-	683
The Belmore General Store	-	810	-	-	810
Bender's Parkhill Foodland	363	-	-	-	363
BLACK ROCK MARKETING GROUP	4,681	-	-	-	4,681
Blue Sky Supermarket	202	-	-	-	202
Bonanza Lumber 294 (902 Canada)	4,608	-	-	-	4,608
Bolwell Foodland	353	-	-	-	353
Brant Dollar World	485	-	-	-	485
Bruno's Fine Foods	217	-	-	-	217
Buck-A-Roo-Dollar & Gift Store	187	-	-	-	187
Buckhorn Foodland	229	-	-	-	229
Buck or Two # 187	480	-	-	-	480
Buck or Two # 538	502	-	-	-	502
Buck or Two Plus # 352	1,022	-	-	-	1,022
Buck or Two	514	-	-	-	514
Buck Or Two	285	-	-	-	285
A Buck or Two Plus	207	-	-	-	207
Bulk Barn Foods Ltd.	10,024	5,554	-	-	15,577
Canada Catering Co. Ltd.	-	(18)	-	(53)	(71)
Cav-Tel Foods Ltd.	-	1,776	-	-	1,776
Canadian Classic Food Products	3,852	-	-	-	3,852
Cell & Press	-	-	415	-	415
Central Fresh Market	539	-	-	-	539
Chef's Choice Cash & Carry Ltd.	626	-	-	-	626
Coboonk Foodland	370	-	-	-	370
Cobourg Foodland	536	-	-	-	536
Commissio's Fresh	2,458	-	-	-	2,458
The Corner Bakery	1,374	880	-	-	2,254
Crisafello's Village Market	-	252	-	-	252
DC Gifts Etc.	688	-	-	-	688
Dean & Lori Grocery	408	(185)	-	-	242
Di Piatro	662	-	-	-	662
DOLLAR GIANT	29,382	10,077	-	840	40,299
Dollar Blitz - Hamilton	223	-	-	-	223
Dollar Blitz	-	301	-	-	301
The Dollar Club	502	-	-	-	502
DOLLAR GIANT	89,357	27,623	4,108	1,854	102,943
Dollar Plus Bargain Centre	122	-	-	-	122
Dollar World	-	-	-	18	18
Dollar's Foodland	347	-	-	-	347
Dollar Village	-	-	-	54	54
Dresden Foodland	781	-	-	-	781
Easton's Value-Mart	328	-	-	-	328
Elfas Marketplaces	-	-	843	(43)	900
European Quality Meats & Sausages	481	459	-	-	940
Everything 99c Plus	207	-	-	-	207
EVERYTHING FOR A DOLLAR STORE II	32,813	14,128	12,182	365	59,488
Fantasy Fruit Market	-	-	-	902	902
Farmboy Peterborough	1,101	-	-	-	1,101
Feature Foods International Inc.	489	-	-	-	489
FIELDS	6,970	863	-	-	7,833
Flanagan's Butcher Shop	234	-	-	-	234
Flaverchem International Inc.	227	-	-	-	227
Foxboro Foodland	536	-	-	-	536
Frankford Foodland	250	-	-	-	250
Galaxy Dollar Store	262	-	-	-	262
Garden Basket	1,469	818	-	-	2,287
Garden City Meats	-	271	-	-	271
GFS ONTARIO - Milton	-	-	-	17,393	17,393
Gilmour Meat Shop & Deli	-	-	-	(24)	(24)
Grain's Family Butcher Shop	-	22	-	-	22
Greco's Pizza	569	-	-	-	569
Greenland Farm Supermarket	204	-	-	-	204
HamMon Farm Market	318	-	-	-	318
Harvest Barn St Catharines	398	-	-	-	398

Hayter's Turkey Products Inc.	285	-	-	-	285
HBC Brampton Head Office	-	-	-	945	945
Holenda's Meats	615	-	-	-	615
Hilde Foodland	-	-	-	403	403
HONESTED'S	782	-	-	-	782
1337945 ONTARIO INC.	3,808	-	-	-	3,808
Ingolia Food Center	995	-	-	-	995
Intermarket, Inc.	12,209	4,325	-	3,853	20,389
Kerry's Brothers Limited	5,300	-	-	-	5,300
Kawartha Wholesale Bakery	5,634	284	-	-	5,918
Kingsville Foodland	-	488	-	-	488
La Manita's Country Market	1,396	-	-	-	1,396
La Rose Bakery	-	-	156	-	156
Latroy Freshmart	-	142	-	34	176
Likies Foodland	240	-	-	-	240
Liquidation World Stores	51,815	-	-	-	51,815
LOCOCO'S	1,398	-	-	-	1,398
Longo's Support Centre	17,221	375	-	(38)	17,558
Looney Lizard	437	-	-	-	437
Looney Tunes # 1	325	-	497	-	822
A Loonie Twoonie	-	410	-	-	410
A Loonie Twoonie	1,038	-	-	-	1,038
M.V.R. Cash & Carry (Metro)	13,405	10,073	-	15	23,493
CANADA SAFEWAY LIMITED	5,857	-	-	-	5,857
McMahon Distributeur Pharmaceutiqu	2,489	2,489	-	506	5,484
METRO RICHELIEU INC.	3,829	-	-	-	3,829
Milverton Foodland	804	-	-	-	804
Mini Food Product	246	-	-	-	246
Monsieur Bakery & Delicatessen	-	2,154	-	-	2,154
Nardini Specialty Limited	472	-	-	-	472
New La Rose Dollar Store	105	-	-	-	105
Niagara Falls Foodland	673	-	-	-	673
Norshore Sales Inc.	134	-	-	-	134
The North West Company	1,122	-	-	-	1,122
Norwich Foodland	-	426	-	-	426
Palma Paste	200	340	-	-	540
Pearlman Supermarket	317	-	-	-	317
Pierone Foodland	758	-	-	-	758
Pym's Independent Grocery Store	-	288	-	-	288
Port Stanley Foodland	836	-	-	-	836
Proactive Packaging	998	-	-	-	998
Queenway Market Place	337	-	-	(4)	333
Ramakers Imports	851	-	-	-	851
Ridgeway Foodland	842	-	-	-	842
RJ's Fresh Produce	-	0	-	-	0
Rockwood Foodland	822	-	-	-	822
Sayer's Food Mart	358	-	-	19	377
Sasforth Foodland	824	-	-	-	824
BETHI SAHI GROUP INC.	473	-	-	-	473
Shoppers Food Market	2,692	-	-	-	2,692
Shashi Foods Inc.	-	-	-	434	434
Smerchapper Discount Inc.	-	-	-	164	164
Sobaya Administration	3,174	-	(816)	-	2,358
South-Land Foods Inc.	3,448	-	-	-	3,448
Stirling Foodland	238	-	-	-	238
Stirling Surplus	827	-	-	-	827
Super Dollar Club	450	-	-	-	450
SYSCO Food Services of Toronto	-	-	-	13,281	13,281
Thedford Family Market	318	-	-	-	318
Tip Top Dollar Shop	-	601	-	-	601
TOP VALUE # 1.	-	428	-	-	428
Tottenham Foodland # 8375	1,571	-	-	-	1,571
Unionville Foodland #7464	182	-	-	-	182
Unusual Finds Dollar Discount Store	424	-	-	-	424
V & T Distributors	18,432	17,241	4,888	-	40,361
Vince's Market	(656)	-	-	-	(656)
Vince's Market	(15)	-	-	-	(15)
White's Grocery	432	-	-	-	432
Woodview General Store	483	-	-	-	483
Woodville Foodmarket	268	-	-	-	268
Your Dollar Store With More	701	-	-	-	701

US Receivable

Amton Inc	-	-	175	271	446
Bakstrom Industries	-	65,233	-	-	65,233
Gourmet Select	-	-	133,478	-	133,478
Gran Reserve Corporation	-	-	18,215	-	18,215

373,487 171,128 174,040 41,077 759,733

49.18% 22.52% 22.91% 5.41%

NDT
AR Summary
As of September 30, 2010

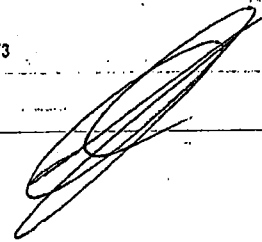
Customer Name	Current	31 - 60	61 - 90	90 and Over	Total
IK110 Ikea North York Restaurant	6,603	-	260	799	7,661
IK112 Ikea Etobicoke Restaurant	5,016	-	2,706	278	8,000
IK113 IKEA Ottawa Restaurant	10,845	-	307	219	11,372
IK114 IKEA Etobicoke Foodmarket	1,129	-	559	-	1,689
IK115 IKEA North York Foodmarket	506	-	-	34	640
IK116 IKEA Vaughan Foodmarket	1,171	-	-	50	1,222
IK117 IKEA Burlington Foodmarket	774	-	-	0	775
JJ1269 Java Joe's Richmond Hill	915	438	280	812	2,445
K136 K2 Meals Sampling Account	223	197	95	3,353	3,867
M109 LaPiazza	-	-	-	777	777
N102 Breaktime Vending	227	-	-	25	253
N124 Sully's Catering & Vending LTD	-	-	-	95,286	95,286
N127 Sully's Catering & Vending Ltd	-	-	-	89,553	89,553
N132 North Simcoe Vending	-	-	-	261	261
N134 Cosmic Food + Beverages	210	-	-	-	210
N137 Fogarty's Mobile Catering	2,835	-	-	-	2,835
S205 247 Convenience	-	-	-	0	0
S221 Black Box Vending.	-	-	-	2,221	2,221
SC175 Gateway Newstand Newmarket	372	-	178	-	550
SC181 ABC	-	-	-	1	1
V1 Rose City Catering	1,984	-	-	-	1,984
V106 S&M Vending	516	-	-	-	516
V108 Toots Vending	820	-	-	-	820
V1090 D&W-1 Catering	423	53	-	-	476
V1178 Ed Murphy	159	-	-	-	159
V1179 Jan's Canteen	3,326	3,156	1,988	984	9,434
V1187 Kwik Snaks Ltd.	-	-	-	(532)	(532)
V1195 Valley Vending	-	-	-	30	30
V1201 Best Western	62	124	-	0	186
V1203 Lucky Lenny's Lunch	354	-	-	-	354
V1205 Phil's Quality Food Service Ltd.	-	-	-	961	961
V1206 Fernando Martins	619	-	-	-	619
V1208 JCA Food Service Ltd. Chris	-	-	-	(1)	(1)
V1209 Soir Sidhart	103	-	-	-	103
V1210 Koco Sidhart	477	-	-	-	477
V1211 Mad Dog Catering	1,188	-	-	-	1,188
V1212 Stu's Catering	793	1,009	891	1,866	4,560
V1215 Laurie Beaupre	-	-	(103)	-	(103)
V1217 Bob Semenluk	39	-	-	-	39
V1218 Victor Melo	-	-	-	102	102
V1223 MTK Food Services	-	-	-	278	278
IK109 IKEA Vaughan Restaurant	4,268	-	89	-	4,357
IK111 Ikea Burlington Restaurant	4,276	-	-	-	4,276
V1239 Supreme Egg Products	-	95	-	-	95
V1274 Colborne Catering	726	-	-	-	726
V128 University Of Waterloo - Math C&D	2,168	419	-	-	2,588
V1293 Keith Gultard	876	-	-	-	876
V1301 Franklin Catering	960	-	-	-	960
V1305 Rod's Catering	280	1,314	2,693	-69	4,356
V1311 S&M Vending #2	285	-	-	-	285
V1312 Home Town Catering	1,078	-	-	-	1,078
V1319 AJ Vending	227	-	-	-	227
V146 The Madison County Food & Bev	(40)	(0)	-	(5)	(45)
V155 Fire It Up Canteen Service	-	-	2,378	1,989	4,366
V203 Andrew Douglas	1,123	757	-	-	1,880
V210 Jackie's Girls Catering	-	-	-	-	-
V233 HB Vending	-	221	439	2,963	3,623
V234 TJ Vending	300	-	-	-	300
V236 Shannon Vending	2,993	-	-	-	2,993
V237 Food Dan	-	-	-	1,913	1,913
V244 Frank's Food Service	889	-	-	-	889
V253 Jim's Food Service	407	-	-	-	407
V259 Pete Pettit And Associates	533	-	-	-	533
V282 Blodreau Catering	-	-	466	521	987
V283 Igor's Catering	722	-	-	-	722

V270 Jeff The Chef Mobile Catering	2,516	-	-	-	2,516
V271 JC Vending (Ontario) LTD.	1,676	-	-	-	1,676
V272 Bickford Catering	957	-	-	-	957
V273 Simply Stated	-	-	-	(92)	(92)
V288 Jim s Forester	1,569	-	-	-	1,569
V295 Sunshine Catering (Aurora)	207	-	-	1,806	2,013
V296 Ken Firby	(63)	-	-	-	(63)
V301 Vend King	128	-	-	-	128
V308 Sine's Catering	-	-	-	2,109	2,109
V310 Jackie's Girls Catering	-	-	-	8,895	8,895
V312 Jackie's Girls Catering	-	-	-	854	854
V313 Brian s Catering 1	1,984	-	-	-	1,984
V315 Jackie's Girls Catering	-	-	-	-	-
V320 At Work Coffee	44	-	-	-	44
V328 Hard Hat Cafe	2,546	-	-	-	2,546
V330 Synergy Vending	-	-	-	165	165
V333 Valley Vending	-	(13)	-	(68)	(81)
V336 Tom s Coffee Truck	380	-	-	125	505
V339 Andre s Catering	-	-	-	222	222
V341 Serge Beraldo	-	-	-	201	201
V344 Dana	775	-	-	-	775
V358 Vince's Catering	-	-	-	602	602
V367 Alma DelDegan	-	-	-	1,514	1,514
V378 Capital Mobile Canteens	11,855	-	-	-	11,855
V381 Burlington Food Services	1,291	-	-	-	1,291
V439 Dean's Catering	679	-	-	-	679
V444 Brian's Food Service	(41)	-	-	-	(41)
V520 Joe Truck	161	-	-	-	161
V566 Silver Bullet Catering	410	-	-	-	410
V591 Mac Millan Vending	-	-	-	571	571
V613 Ricks Brown Bag.	3,675	2,598	-	-	6,273
V615 Julie Sine	-	-	-	1,943	1,943
V621 Heritage Catering	1,120	-	-	-	1,120
V670 Bad Boys	36,859	35,185	25,036	156,904	253,984
V701 Jim Dougan	774	-	-	-	774
V707 Dawn's Food Service	1,249	-	-	-	1,249
V708 MJ Vending	171	-	-	-	171
V719 FORT ERIE (Dana Blair)	-	-	-	7	7
V796 Kelly's Catering	3,808	-	-	-	3,808
V977 Iceburg Water Distribution Co	305	-	-	-	305
Ventura Vending Ltd	-	16,748	-	-	16,748
	\$ 138,897	\$ 62,300	\$ 38,263	\$ 380,556	\$ 620,015

22.40% 10.05% 6.17% 61.38%

New Durham Trading
AR Summary
As of September 30, 2010

Customer Name	Current	31 - 60	61 - 90	90 and Over	Total
Canadian Receivable					
Loblaws Companies	2,184	2,700	27,004	-	31,888
South Street Sandwiches	29,880	32,046	29,440	-	91,164
Punjab Agro Industries Limited	-	-	882,950	-	882,950
AJIT SINGH OM PARKASH LTD	-	382,706	583,080	593,795	1,559,581
Bodi International	-	-	-	588,182	588,182
Bektrom Ind. LLC	-	304,103	5,056	-	309,165
Cosan	1,157,294	-	-	-	1,157,294
Food Corporation of India	-	-	1,160,296	-	1,160,296
Iberia Food Corp.	435,893	-	381,452	-	817,345
Indiana Sugars Inc	316,052	-	353,657	-	669,709
Indian Farmeres	832,700	-	-	-	832,700
Indian Potash	1,001,136	-	-	-	1,001,136
Intra Asia Trading Pte Ltd	1,384,686	1,352,125	-	-	2,736,810
Krishak Bharati Cooperative Limited	-	-	834,692.20	-	834,692
LC Worldwide	-	-	-	60,325	60,325
MMTC India Limited	-	-	1,378,780	-	1,378,780
NCK Enterprises	-	-	600,585	-	600,585
North Shore Bottling Corp	525,851	-	1,095,006	535,990	2,156,857
Oil & Natural	899,352	-	-	-	899,352
Perx.com by Interline vacations	-	-	-	-	-
PHS Group	-	-	1,790,844	-	1,790,844
Punjab State Coop Supply & Mkt Fed Ltd	-	552,150	-	530,449	1,082,599
Quality King Distribution Inc	-	-	882,790	756,753	1,639,544
The State Trading Corp of India Ltd	-	843,563	-	834,210	1,677,773
Trading Corporation of Pakistan	-	287,578	530,300	299,908	1,117,786
Maple Trade Finance Inc.	-	-	-	929,481	929,481
	\$ 6,584,877	\$ 3,756,975	\$ 10,535,913	\$ 5,129,093	\$ 26,006,858
	25.32%	14.45%	40.51%	19.72%	
Total	\$ 6,723,774	\$ 3,819,275	\$ 10,574,175	\$ 5,509,649	\$ 26,626,873
	25.25%	14.34%	39.71%	20.69%	



2110458 Ontario Ltd
A/P Aging Summary
As of September 30, 2010

	1 - 30	31 - 60	61 - 90	90 +	TOTAL
5th Route Logistics Inc.	695	113	-	-	808
Advance Industrial Supplies	-	3,245	-	-	3,245
American Express	-	-	-	(15)	(15)
American Express	-	-	100	-	100
BDO Dunwoody LLP	-	-	-	15,750	15,750
Bell Canada	369	-	-	-	369
Canadian Linen & Uniform Servi	206	241	-	-	447
Enbridge	70	67	66	(203)	(0)
GCP CONSULTING	-	-	-	4,568	4,568
Guelph Food Technology Centre	-	-	-	861	861
GRS INTERNATIONAL LTD.	-	17,845	22,615	(19,103)	21,357
Home Depot	-	440	-	-	440
G.N. JOHNSON EQUIPMENT CO. LTD	148	-	-	-	148
Laurentian Visa 2605	-	-	-	477	477
BMO Master card	733	2,038	1,914	(76)	4,610
Ministry of Finance	-	-	-	177	177
PALMERSTON GRAIN	94,277	4,142	-	-	98,419
Peninsula	-	-	-	0	0
Safe Tech Alarm Systems	-	-	-	97	97
Thompsons Limited	546	34,628	1	0	35,175
Trinity Plastic Products Inc.	21,216	-	-	68,406	89,622
WASTECO	103	-	154	-	256
Whitby Hydro Energy Services C	3,434	-	-	-	3,434
Whitby Hydro Electric Corp.	140	-	-	-	140
Whitby Hydro Electric Corp.	2,306	-	-	-	2,306

\$ 124,244	\$ 62,759	\$ 24,850	\$ 70,940	\$ 282,794
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175.14%	88.47%	35.03%	100.00%
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Service Vendors	\$ 8,204
Inventory Suppliers	\$ 116,040

2131413 Ontario Ltd.
A/P Aging Summary
As of September 30, 2010

	1 - 30	31 - 60	61 - 90	90 and Over	Total
5th Route Logistics Inc.	88	-	-	-	88
AgriZat Corporation	-	-	-	(81)	(81)
Alexander Pompili	3	5	-	-	8
American Express 32001	-	-	-	(379)	(379)
American Express 41004	-	-	-	48	48
AODA FOODS INTERNATIONAL	17,016	8,146	-	31,200	56,361
Bell Canada	108	-	-	-	108
CANPACO INC.	579	-	-	-	579
CCT LOGISTICS SERVICES	415	-	-	-	415
Canadian Uniform Service	331	171	-	-	502
Chuck's Cart Cartage Inc.	631	-	-	-	631
CSA TRANSPORTATION	10,788	3,964	-	-	14,750
D&G Vacuum Repair Services	-	-	-	5,485	5,485
DATAMAX	-	-	-	111	111
Eastend Design Digital Imagh	-	435	-	-	435
Enbridge	-	-	-	340	340
ENBRIDGE	79	-	-	-	79
Enersource	253	-	-	-	253
Flavourchem International Inc	514	2,289	-	-	2,803
GCP Consulting	-	-	-	4,416	4,416
Golden Store Fixtures Ltd.	-	1,695	-	-	1,695
GRS INTERNATIONAL LTD.	-	-	-	5,750	5,750
K.I. Lister Ltd.	2,004	3,005	-	-	5,009
Lignum Telecommunications	-	127	-	-	127
Lytton Promotion Developmet	-	-	-	14	14
Rene Malanao	440	-	-	-	440
Marlin Frando Marking and	-	-	-	16	16
Milton Tent Rental	-	-	-	(1,481)	(1,481)
MTS ALLSTREAM INC.	10	9	7	5	31
Norampac - Elobicoke	962	-	-	-	962
Norampac - Vaughan	4,301	-	-	-	4,301
Pavlon Transport	403	-	-	-	403
Perflex Label Inc.	11,014	3,699	-	-	14,710
Pest Arrest Pest Control Serv	170	170	-	-	339
PHS GROUP INC.	-	-	20	-	20
Quality Food Brands Inc.	115,388	69,385	146,898	76,870	438,347
Quality Food Brands, Inc	-	-	-	6,280	6,280
QUIK TRAX INTERMODEL	4,439	1,225	-	-	5,663
REBEL PACKAGING INC.	1,389	314	-	-	1,683
R.E. Morrison Equipment Inc.	-	-	-	279	279
Richards Packaging Inc.	-	18,036	-	1,617	19,652
Roadfast	2,192	2,181	-	-	4,373
Roda Packaging	28,855	29,811	-	-	58,706
Safe Tech Alarm Systems	-	-	-	163	163
SALBRO BOTTLE INC.	974	4,288	-	-	5,262
Select Daily	1,174	565	-	-	1,739
Sergio Trading Corp	-	-	-	(16)	(16)
SERVIPAK	1,205	2,221	-	0	3,427
Shashi-Foods Inc.	-	-	-	20,048	20,048
Sosland Publishing Company	-	-	-	145	145
Sosland Publishing Company	-	-	-	753	753
SP Ind. Cylinders	-	-	-	207	207
Spectrum Employment Inc.	2,558	-	-	-	2,558
Spice Canada	-	-	-	6,090	6,090
SYSCO Vancouver	-	-	-	113	113
Talent Employment Services	-	-	-	2,000	2,000
Technical Adhesives Ltd.	-	-	-	88	88
TianJin Gourmet Select Foods	-	-	-	8,390	8,390
Toronto Salt & Chemicals Ltd	2,861	-	-	479	3,339
Toronto Star	-	-	-	170	170
Toronto Congress Centre	-	-	-	44	44
Tripper Inc.	-	-	-	619	619
Trust Freight (Canada) Inc	4,550	-	-	-	4,550
TST Overland Express	7,394	3,239	-	-	10,632
UNC Machine Tools	-	2,243	-	-	2,243
Van Eeghen Inc.	43,042	2,334	-	-	45,376
Vinny's Best Kept Secret	-	-	-	1,279	1,279
Vision Warehouse Solutions	-	362	-	-	362
Wasteco	-	-	671	549	1,219
Weber Marking Systems of C	-	-	-	1,059	1,059
WEST END WIRE DISPLAY	-	848	(788)	-	60
WILD FLAVORS (Canada) I	3,700	-	-	-	3,700

\$ 269,894 \$ 190,762 \$ 146,605 \$ 172,689 \$ 779,950

34.60% 24.46% 18.80% 22.14%

Service Vendors \$ 74,531
Inventory Suppliers \$ 195,363

NDT
A/P Aging Summary
As of September 30, 2010

	Current	31 - 60	61 - 90	91 +	Total
1291906 Ontario Ltd	1,684	160	-	-	1,844
1751354 Ontario Inc.	2,015	895	807	-	3,317
407 ETR	-	-	-	2,995	2,995
2205149 Ontario Inc.	140	-	140	-	280
ADT SECURITY SERVICES CANADA	493	57	113	-	662
Allments Imex Foods Inc.	1,595	-	-	-	1,595
American Express COSTCO 14005	35	35	245	35,177	35,491
Any Packaging Service	-	1,198	328	-	1,526
Auto King Motor Shop Inc.	-	-	-	10,675	10,675
Barnfords Produce Company LTD	11,194	1,715	587	34	13,530
Bedell's	-	6,382	5,273	328	11,982
Beech Brothers Limited	-	3,578	-	(9)	3,568
Bell Canada	573	-	-	(926)	(355)
BELL CANADA	118	-	-	-	118
Bell Canada	169	-	-	-	169
Bell Mobility Inc.	196	-	-	-	196
Bell Mobility	4,520	-	-	-	4,520
Bank of Montreal Mastercard	4,233	7,225	-	0	11,458
BREADSOURCE	6,697	-	-	-	6,697
Cawthra Auto Centre	3,753	-	-	-	3,753
Charles Ross & Son Company	-	-	-	10,208	10,208
Chase Global Foods Inc.	-	-	-	4,240	4,240
GE Canada Equipment Financing	954	-	-	-	954
City of Brampton	-	37	318	1,596	1,951
Parking Trg Operations	30	-	-	-	30
Clear Ice Solid Block Inc.	346	310	-	216	872
Comer Bakery	1,152	-	-	-	1,152
Country Meat Packing	15,906	-	-	-	15,906
Creallion Food Services Ltd.	-	-	-	1,000	1,000
Deals Plus Canada Inc	-	-	-	50	50
Deboers Poultry	13,699	-	-	-	13,699
Do-Nut Caterers	-	-	-	0	0
EAGLE EYE CUSTOM CYCLES	-	333	-	1,501	1,835
Ecolab	4,037	2,550	-	(3,898)	2,889
Export Development Canada	5,993	-	42,141	-	48,135
EFAX PLUS SERVICE	(18)	17	-	-	(1)
ENBRIDGE	887	-	-	(0)	887
ENBRIDGE	276	55	(247)	-	84
ENBRIDGE	5	-	-	-	5
ENERSOURCE Hydro Mississauga	-	-	-	(0)	(0)
Enersource Hydro Mississauga	1,466	-	-	-	1,466
Enroute Imports Inc.	5,689	-	-	(0)	5,689
Export Packers Company Ltd	5,850	-	-	-	5,850
Falcon Crest Management Inc	20,910	-	-	-	20,910
Frito Lay Canada	8,744	6,224	4,196	-	19,164
Fuller Landau LLP	-	28,250	-	-	28,250
GFS Canada Company	-	-	-	17,393	17,393
Goodmark Food Inc	442	-	-	-	442
Harold Kinn	-	-	-	2,000	2,000
Harold T. Griffin Inc.	-	-	-	(0)	(0)
HAWLEY Pontiac Buick Ltd.	-	-	-	508	508
Hemisphere Freight & Brokerage	-	-	-	(0)	(0)
CW Henderson Distribution	222	160	85	-	467
Himelfarb Proszanski LLP	-	-	-	903	903
Horse & Buggy Brands Inc.	778	-	-	-	778
Daeon International Inc.	1,529	-	-	2,310	3,839
Interspan Canada Inc.	-	-	-	(0)	(0)
JOHNSTON EQUIPMENT	-	-	-	(0)	(0)
LABELCO INC.	1,306	533	-	-	1,840
LAIRD & SON FUELS LTD.	-	-	-	1,247	1,247
Lamtech Systems Inc	-	-	-	(0)	(0)
Laser Recharge	-	-	-	228	228
A. Lessonde Inc.	-	-	-	1	1
LCBO	-	126	-	-	126

Legal Credit Management Corp.	153	-	-	-	153
Le Treport	-	-	-	(0)	(0)
Lease Bank Financial	-	-	-	3,831	3,831
Legacy Distributors Inc.	4,163	599	2,845	722	8,129
LIGNUM TELECOMMUNICATIONS	-	6,449	-	-	6,449
Rene Malanao	880	-	-	-	880
Mamma Sofia's Wholesale Foods	2,049	828	-	-	2,877
BMO Master Card 8937	17,769	1,200	1,420	91	20,480
MICROM MANAGEMENT	1,526	-	-	-	1,526
ACCOUNTANTS	-	-	-	-	-
Midway Automotive	-	-	-	1,043	1,043
Ministry of Revenue	-	-	-	8,330	8,330
Mollsana	6,151	-	-	1,221	7,372
MR. ICEMAN LTD.	-	-	1,788	48,371	50,159
National Wireless	-	-	-	(311)	(311)
Navelcom Ltd.	-	176	-	-	176
Nella Cutlery Food Equip Inc.	-	-	-	212	212
Non Nisa Enterprises	660	-	-	-	660
Northern Uniform Service	2,777	2,214	-	-	4,991
Ontario Court of Justice	156	-	-	-	156
Pasia Co	548	-	-	(2,248)	(1,700)
Patty King	2,357	429	-	-	2,786
Pest Arrest	418	-	249	-	667
Petro Canada	10,230	-	-	417	10,647
PFM Packaging Machinery Corpor	-	2,223	-	-	2,223
Planet Bakery	9,695	6,526	-	-	16,221
Power King	-	729	-	-	729
PRAXAIR DISTRIBUTION	526	576	-	11	1,113
Prime Force Inc.	20,162	6,035	-	-	26,197
Supreme Egg Products	10,016	7,426	-	-	17,442
Puroator Courier Ltd.	494	-	-	-	494
REA FOODS INC.	6,543	7,123	-	-	13,665
Reunion Island Coffee	330	-	-	(86)	244
Rogers Payment Centre	51	-	-	47	98
Safe Tech Alarm Systems	-	-	-	2,051	2,051
Sapiuto Bakery Division	488	453	-	370	1,310
Shell Canada Products	-	-	-	(0)	(0)
Signature Bakeries	9,541	3,918	-	-	13,559
Pavlin Koev	-	-	-	1,582	1,582
Sonora Foods Ltd.	6,799	-	-	-	6,799
Spectrum Employment Inc.	2,931	1,580	-	-	4,511
STAPLES	503	-	-	-	503
Stern, Landesman, Clark LLP	-	-	-	20,502	20,502
Summerlea Dairy Logistics	1,853	-	994	-	2,848
Sunrise Propane Industrial Gas	-	-	-	1,290	1,290
SYSCO FOODS	-	-	-	83,808	83,808
Tag Dairy Distributors Ltd.	22,675	-	-	101	22,776
Talent Employment Services	-	-	-	41,171	41,171
Tara Foods Inc.	22,690	12,102	5,125	-	39,916
The Butcher Shoppe	27,394	17,555	-	975	45,924
The Pepsi Bottling Group	-	-	(9,371)	(36,329)	(45,700)
TMF - The Meat Factory	-	-	-	3	3
The Town of Whitby	253	69	-	46	368
Maple Trade Finance Inc.	-	-	-	1,169,262	1,169,262
Trinity-Plastic-Products Inc.	9,731	-	5,208	-	14,940
True Commerce Inc.	116	-	-	55	171
Unisource	22,875	17,186	8,674	-	48,715
VIA ALLEGRO RISTORAN	-	1,087	-	-	1,087
VIBRA FINISH	-	347	-	-	347
Laurentian Bank Visa 2613	-	-	-	1,139	1,139
Wasteco	2,837	-	2,694	3,011	8,543
Weber Marking Systems	-	-	-	13,782	13,782
Weston Bakeries Ontario	7,122	589	-	-	7,711

\$ 363,178 \$ 157,035 \$ 73,214 \$ 1,452,424 \$ 2,045,851

17.75% 7.68% 3.58%

Service Vendors \$ 151,085
Inventory Suppliers \$ 212,093

October 23, 2010 (year)

To the Manager
BANK OF MONTREAL (the "Bank")

The undersigned submits the following true statement of products, stock, goods, wares and merchandise and/or grain and the values and locations thereof as of September 30, 2010 assigned by the undersigned to the Bank to secure advances made to the undersigned under Section 427 of the Bank Act. The said products, stock, goods, wares and merchandise and/or grain are free from any mortgage, lien or charge thereon (except previous assignments to the Bank, if any, or as stated below).

The wages, salaries or other remuneration owing by the undersigned to persons employed do not now exceed \$ N/A of which not exceeding \$ N/A are in arrears.

☐ Moneys owing to growers or producers of products of agriculture (those direct and indirect products of the soil) do not exceed \$ N/A (List all accounts on a separate sheet and attach hereto).
(Information in this paragraph required from manufacturers only)

The undersigned hereby agrees with the Bank that should this statement be found to be incorrect in any material particular, then the person for the time being acting as manager of the above-mentioned branch of the Bank, may declare to be due and payable all moneys owing by the undersigned to the Bank and not then due and payable and all bills and notes held by the Bank in respect thereof and not then due and payable, and on such declaration being made, the said moneys and bills and notes shall thereupon become and be due and payable.

This clause
applies to the
Province of
Quebec only.

It is the express wish of the Parties that this agreement and any related documents be drawn up and executed in English. Les parties conviennent que la présente convention et tous les documents s'y rattachant soient rédigés et signés en anglais.

N.B. Description of Products, etc., may be continued on separate sheets to be attached.

LOCATION	QUANTITY AND DESCRIPTION OF PRODUCTS, ETC. (Indicate Grade or Quality)	COST OR MARKET PRICE PER UNIT AS APPROPRIATE	TOTAL COST OR MARKET PRICE
1700 McEwen Drive, Whitby	SEE ATTACHED INVENTORY LISTING	2745110.00	2745110.00
TOTAL			\$2745110.00

THE FOLLOWING SUMS ARE NOW OWING:-

To the Provincial Government, for:			To the Government of Canada, for:		
	TOTAL	DELINQUENT		TOTAL	DELINQUENT
(a) Personal Property and Income Tax	\$198143.00	\$198143.00	(a) Income Tax	\$0.00	\$0
(b) Royalty and/or Stumpage	\$0.00	\$0.00	(b) Sales Tax	\$0.00	\$0.00
(c) Workmen's Compensation	\$0.00	\$0.00	(c) Royalty and/or Stumpage	\$0.00	\$0.00
(d) Provincial Sales Tax (PST)	\$	\$	(d) Goods and Services Tax (GST)	\$	\$
Quebec Sales Tax (QST)					
Overdue Rental or Premises in which Products, etc., are located SEE PRIOR CLAIMS SPREAD SHEET					
\$					
Overdue Taxes on Property on which Products, etc., are located \$0					
(If customer is tenant, this information is required only if he is assessed for such taxes)					

NOTE: If the customer is a
Corporation and has a
Corporate seal should be
affixed.

2110458 Ontario Inc.

Joe Gatti

Vice President

Inventory Listing

Version 2.6.2

Company: 2110458 Ontario Ltd..

For Period Ending: 9/30/10

Currency: CAD

(YYYY/MM/DD)

Description	Quantity	Avg Cost	Total
Flour	1	652,145	652,145
Sugar	1	602,379	602,379
Wheat	1	1,354,701	1,354,701
Non Food Items	1	135,885	135,885
Total			2,745,110

October 23, 2010 (year)

To the Manager
BANK OF MONTREAL (the "Bank")

The undersigned submits the following true statement of products, stock, goods, wares and merchandise and/or grain and the values and locations thereof as of September 30, 2010 assigned by the undersigned to the Bank to secure advances made to the undersigned under Section 427 of the Bank Act. The said products, stock, goods, wares and merchandise and/or grain are free from any mortgage, lien or charge thereon (except previous assignments to the Bank, if any, or as stated below).

The wages, salaries or other remuneration owing by the undersigned to persons employed do not now exceed \$ N/A of which not exceeding \$ N/A are in arrears.

☐ Moneys owing to growers or producers of products of agriculture (those direct and indirect products of the soil) do not exceed \$ N/A (List all accounts on a separate sheet and attach hereto).
(Information in this paragraph required from manufacturers only)

The undersigned hereby agrees with the Bank that should this statement be found to be incorrect in any material particular, then the person for the time being acting as manager of the above-mentioned branch of the Bank, may declare to be due and payable all moneys owing by the undersigned to the Bank and not then due and payable and all bills and notes held by the Bank in respect thereof and not then due and payable, and on such declaration being made, the said moneys and bills and notes shall thereupon become and be due and payable.

This clause
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Province of
Quebec only.

It is the express wish of the Parties that this agreement and any related documents be drawn up and executed in English. Les parties conviennent que la présente convention et tous les documents s'y rattachent soient rédigés et signés en anglais.

N.B. Description of Products, etc., may be continued on separate sheets to be attached.

LOCATION	QUANTITY AND DESCRIPTION OF PRODUCTS, ETC. (Indicate Grade or Quality)	COST OR MARKET PRICE PER UNIT AS APPROPRIATE	TOTAL COST OR MARKET PRICE
8820 Davand Drive	SEE ATTACHED INVENTORY LISTING	14425162.00	14425162.00
TOTAL			\$14425162.00

THE FOLLOWING SUMS ARE NOW OWING:-

To the Provincial Government, for:-			To the Government of Canada, for:-		
	TOTAL	DELINQUENT		TOTAL	DELINQUENT
(a) Personal Property and Income Tax	\$198143.00	\$198143.00	(a) Income Tax	\$0.00	\$0.00
(b) Royalty and/or Stumpage	\$0.00	\$0.00	(b) Sales Tax	\$0.00	\$0.00
(c) Workmen's Compensation	\$1282.00	\$1282.00	(c) Royalty and/or Stumpage	\$0.00	\$0.00
(d) Provincial Sales Tax (PST) Quebec Sales Tax (QST)	\$	\$	(d) Goods and Services Tax (GST)	\$	\$
Overdue Rental or Premises in which Products, etc., are located SEE PRIOR CLAIMS SPREAD SHEET					
Overdue Taxes on Property on which Products, etc., are located					
(If customer is tenant, this information is required only if he is assessed for such taxes)					

NOTE: If the customer is a
Corporation and has a
Corporate seal should be
affixed.

2131413 Ontario Ltd.

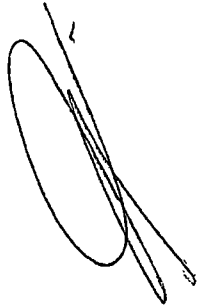
Joe Gatti

Inventory Listing

Version 2.5.2

Company: 2131413 Ontario Ltd.
 For Period Ending: 9/30/10
 Currency: CAD
 (YYYYMM/DD)

Description	Quantity	Avg Cost	Total
Spices & Other - Raw material	1	7,844,256	7,844,256
Spices - Finished Goods	1	6,478,541	6,478,541
Non Food Items	1	102,365	102,365
Total			14,425,162



October 23, 2010 (year)

To the Manager
BANK OF MONTREAL (the "Bank")

The undersigned submits the following true statement of products, stock, goods, wares and merchandise and/or grain and the values and locations thereof as of September 30, 2010 assigned by the undersigned to the Bank to secure advances made to the undersigned under Section 427 of the Bank Act. The said products, stock, goods, wares and merchandise and/or grain are free from any mortgage, lien or charge thereon (except previous assignments to the Bank, if any, or as stated below).

The wages, salaries or other remuneration owing by the undersigned to persons employed do not now exceed \$ N/A of which not exceeding \$ N/A are in arrears.

☐ Moneys owing to growers or producers of products of agriculture (those direct and indirect products of the soil) do not exceed \$ N/A (List all accounts on a separate sheet and attach hereto).
(Information in this paragraph required from manufacturers only)

The undersigned hereby agrees with the Bank that should this statement be found to be incorrect in any material particular, then the person for the time being acting as manager of the above-mentioned branch of the Bank, may declare to be due and payable all moneys owing by the undersigned to the Bank and not then due and payable and all bills and notes held by the Bank in respect thereof and not then due and payable, and on such declaration being made, the said moneys and bills and notes shall thereupon become and be due and payable.

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N.B. Description of Products, etc., may be continued on separate sheets to be attached.

LOCATION	QUANTITY AND DESCRIPTION OF PRODUCTS, ETC. (Indicate Grade or Quality)	COST OR MARKET PRICE PER UNIT AS APPROPRIATE	TOTAL COST OR MARKET PRICE
6815 Davand Drive	SEE ATTACHED INVENTORY LISTING	2128091.00	2128091.00
TOTAL			\$2128091.00

THE FOLLOWING SUMS ARE NOW OWING:-

To the Provincial Government, for:-			To the Government of Canada, for:-		
	TOTAL	DELINQUENT		TOTAL	DELINQUENT
(a) Personal Property and Income Tax	\$547632.00	\$547632.00	(a) Income Tax	\$0.00	\$0
(b) Royalty and/or Stumpage	\$0.00	\$0.00	(b) Sales Tax	\$185335.00	\$185335.00
(c) Workmen's Compensation	\$0.00	\$0.00	(c) Royalty and/or Stumpage	\$0.00	\$0.00
(d) Provincial Sales Tax (PST)	\$	\$	(d) Goods and Services Tax (GST)	\$	\$
Quebec Sales Tax (QST)					
Overdue Rental or Premises in which Products, etc., are located SEE PRIOR CLAIMS SPREAD SHEET					
Overdue Taxes on Property on which Products, etc., are located					
(If customer is tenant, this information is required only if he is assessed for such taxes)					

NOTE: If the customer is a Corporation and has a Corporate seal should be affixed.

787755 Ontario Ltd.

Joe Gatti

October 23, 2010 (year)

To the Manager
BANK OF MONTREAL (the "Bank")

The undersigned submits the following true statement of products, stock, goods, wares and merchandise and/or grain and the values and locations thereof as of September 30, 2010 assigned by the undersigned to the Bank to secure advances made to the undersigned under Section 427 of the Bank Act. The said products, stock, goods, wares and merchandise and/or grain are free from any mortgage, lien or charge thereon (except previous assignments to the Bank, if any, or as stated below).

The wages, salaries or other remuneration owing by the undersigned to persons employed do not now exceed \$ N/A of which not exceeding \$ N/A are in arrears.

☐ Moneys owing to growers or producers of products of agriculture (those direct and indirect products of the soil) do not exceed \$ N/A. (List all accounts on a separate sheet and attach hereto).
(Information in this paragraph required from manufacturers only)

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It is the express wish of the Parties that this agreement and any related documents be drawn up and executed in English. Les parties conviennent que la présente convention et tous les documents s'y rattachent soient rédigés et signés en anglais.

N.B. Description of Products, etc., may be continued on separate sheets to be attached.

LOCATION	QUANTITY AND DESCRIPTION OF PRODUCTS, ETC. (Indicate Grade or Quality)	COST OR MARKET PRICE PER UNIT AS APPROPRIATE	TOTAL COST OR MARKET PRICE
6815 Davand Drive	SEE ATTACHEO INVENTORY LISTING	6266522.00	6266522.00
TOTAL			6266522.00

THE FOLLOWING SUMS ARE NOW OWING:-

To the Provincial Government, for:-			To the Government of Canada, for:-		
	TOTAL	DELINQUENT		TOTAL	DELINQUENT
(a) Personal Property and Income Tax	\$547632.00	\$547632.00	(a) Income Tax	\$0.00	\$0
(b) Royalty and/or Stumpage	\$0.00	\$0.00	(b) Sales Tax	\$185335.00	\$185335.00
(c) Workmen's Compensation	\$0.00	\$0.00	(c) Royalty and/or Stumpage	\$0.00	\$0.00
(d) Provincial Sales Tax (PST)	\$	\$	(d) Goods and Services Tax (GST)	\$	\$
Quebec Sales Tax (QST)					
Overdue Rental or Premises in which Products, etc., are located SEE PRIOR CLAIMS SPREAD SHEET					
Overdue Taxes on Property on which Products, etc., are located					
(If customer is tenant, this information is required only if he is assessed for such taxes)					

NOTE: If the customer is a
Corporation and has a
Corporate seal should be
affixed.

787755 Ontario Ltd.

Joe Gatti

Inventory Listing

version 2.6.2

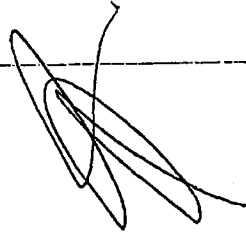
Company: New Durham & NDT

For Period Ending: 9/30/10 (YYYY/MM/DD)

Currency: CAD

Description	Quantity	Avg Cost	Total
Beverages	1	564,174	564,174
Confectionary	1	551,400	551,400
Dry Goods	1	2,200,716	2,200,716
Fresh Food (Perishable)	1	12,658	12,658
Long Life Products	1	2,914,185	2,914,185
Dairy Products (Perishable)	1	7,582	7,582
Non-Food Items	1	5,212	5,212
Pastries (Perishable)	1	10,595	10,595

Total		6,266,522	
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Date: September 30, 2010

TO: Bank of Montreal

FROM: 2110458 Ontario Inc.

SUBJECT: DECLARATION OF PRIOR CLAIMS AND STATUTORY DEDUCTIONS

PRIOR CLAIM OR STATUTORY DEDUCTION	Scheduled Remittance Date	Date last Paid to up to date	Total Amount Outstanding - \$ (Please mark "nil" if applicable)	Amount of Arrears - \$ (if any) (Included in the total amount outstanding)
UNPAID TAXES				
1. Goods and Services Tax	NIL	NIL	\$0.00	\$0.00
2. Provincial Sales Tax	NIL	NIL	NIL	NIL
3. Municipal Property Taxes	NIL	NIL	NIL	NIL
4. Municipal Business Taxes	NIL	NIL	NIL	NIL
5. Corporate Income Taxes	9/30/2010	8/31/2010	\$198,142.98	\$0.00
EMPLOYEE SOURCEDEDUCTIONS NOT YET PAID				
6. Income Tax Deductions	NIL	NIL	NIL	NIL
7. Canada Pension Plan Contributions	NIL	NIL	NIL	NIL
8. Unemployment Insurance Contributions	NIL	NIL	NIL	NIL
OTHER UNPAID CLAIMS				
9. Vacation Pay	NIL	NIL	NIL	NIL
10. Employers Health Tax	NIL	NIL	NIL	NIL
11. Workers Compensation Board Deductions	NIL	NIL	NIL	NIL
12. Rent (if applicable)	NIL	NIL	NIL	NIL
13. Pension Contributions (if applicable)	NIL	NIL	NIL	NIL
14. Public Utilities (if land/building owned by the company)	NIL	NIL	NIL	NIL
15. Unpaid Suppliers in past 30 days	9/30/2010	8/31/2010	\$116,039.58	\$0.00
TOTALS			\$314,182.56	\$0.00

Note:

- 1) Unpaid Suppliers in the past 30 days for goods which are:
- a) identifiable;
 - b) are in the same state as they were on delivery;
 - c) have not be resold at arms length; and
 - d) are not subject to any agreement for sale at arms length.

We certify that:

- 1) I am/we are the current authorized signing officer(s) for the company,
- 2) the above is a full disclosure of amounts owing and in arrears, and due to be paid

Name:

Joe Gatti

Title:

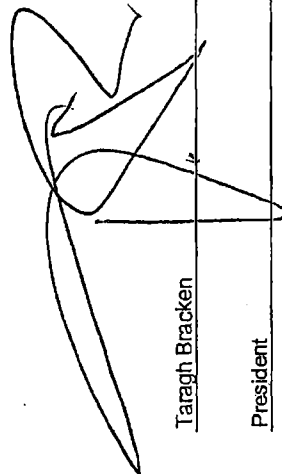
Vice President

Name:

Taragh Bracken

Title:

President



Date: September 30, 2010

TO: Bank of Montreal

FROM: 2131413 Ontario Ltd.

SUBJECT: DECLARATION OF PRIOR CLAIMS AND STATUTORY DEDUCTIONS

PRIOR CLAIM OR STATUTORY DEDUCTION	Scheduled Remittance Date	Date last Paid to up to date	Total Amount Outstanding - \$ (Please mark "nil" if applicable)	Amount of Arrears - \$ (if any) (Included in the total amount outstanding)
UNPAID TAXES:				
1. Goods and Services Tax	NIL	NIL	NIL	NIL
2. Provincial Sales Tax	NIL	NIL	NIL	NIL
3. Municipal Property Taxes	NIL	NIL	NIL	NIL
4. Municipal Business Taxes	NIL	NIL	NIL	NIL
5. Corporate Income Taxes	9/30/2010	8/31/2010	228,591.95	\$
EMPLOYEE SOURCE DEDUCTIONS (NOT PAID)				
6. Income Tax Deductions	NIL	NIL	NIL	NIL
7. Canada Pension Plan Contributions	NIL	NIL	NIL	NIL
8. Unemployment Insurance Contributions	NIL	NIL	NIL	NIL
OTHER UNPAID CLAIMS:				
9. Vacation Pay	9/30/2010	8/31/2010	\$8,991.08	\$0.00
10. Employers Health Tax	NIL	NIL	NIL	NIL
11. Workers Compensation Board Deductions	9/30/2010	8/31/2010	\$1,281.79	\$0.00
12. Rent (if applicable)	NIL	NIL	NIL	NIL
13. Pension Contributions (if applicable)	NIL	NIL	NIL	NIL
14. Public Utilities (if land/building owned by the company)	NIL	NIL	NIL	NIL
15. Unpaid Suppliers in past 30 days ¹	9/30/2010	8/31/2010	\$195,362.94	\$0.00
			\$434,227.76	\$0.00

Note:

- 1) Unpaid Suppliers in the past 30 days for goods which are:
- identifiable;
 - are in the same state as they were on delivery;
 - have not been resold at arms length; and
 - are not subject to any agreement for sale at arms length.

We certify that:

- I am/we are the current authorized signing officer(s) for the company,
- the above is a full disclosure of amounts owing and in arrears, and due to be paid

Name:

Joe Gatti

Title:

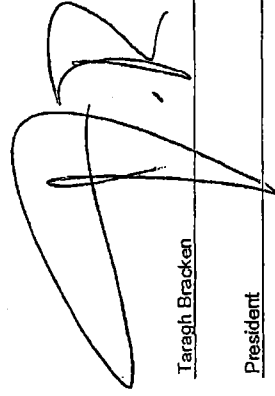
Vice President

Name:

Taragh Bracken

Title:

President



Date: September 30, 2010

TO: Bank of Montreal

FROM: 787755 Ontario Ltd.

SUBJECT: DECLARATION OF PRIOR CLAIMS AND STATUTORY DEDUCTIONS

PRIOR CLAIM OR STATUTORY DEDUCTION	Scheduled Remittance Date	Date last Paid to up to date	Total Amount Outstanding - \$ (Please mark "nil" if applicable)	Amount of Arrears - \$ (if any) (included in the total amount outstanding)
UNPAID TAXES				
1. Goods and Services Tax	9/30/2010	8/31/2010	\$185,335.00	\$0.00
2. Provincial Sales Tax	NIL	NIL	NIL	NIL
3. Municipal Property Taxes	NIL	NIL	NIL	NIL
4. Municipal Business Taxes	NIL	NIL	NIL	NIL
5. Corporate Income Taxes	9/30/2010	8/31/2010	\$547,632.09	\$0.00
EMPLOYEE SOURCE DEDUCTIONS NOT YET PAID				
6. Income Tax Deductions	NIL	NIL	NIL	NIL
7. Canada Pension Plan Contributions	NIL	NIL	NIL	NIL
8. Unemployment Insurance Contributions	NIL	NIL	NIL	NIL
OTHER UNPAID CLAIMS				
9. Vacation Pay	9/30/2010	8/31/2010	\$58,371.30	\$0.00
10. Employers Health Tax	NIL	NIL	\$0.00	\$0.00
11. Workers Compensation Board Deductions	NIL	NIL	NIL	NIL
12. Rent (if applicable)	NIL	NIL	NIL	NIL
13. Pension Contributions (if applicable)	NIL	NIL	NIL	NIL
14. Public Utilities (if land/building owned by the company)	NIL	NIL	NIL	NIL
15. Unpaid Suppliers in past 30 days ¹	9/30/2010	8/31/2010	\$212,093.25	\$0.00
TOTALS			\$1,003,431.64	\$0.00

Note:

- 1) Unpaid Suppliers in the past 30 days for goods which are:
- identifiable;
 - are in the same state as they were on delivery;
 - have not been resold at arms length; and
 - are not subject to any agreement for sale at arms length.

We certify that:

- I am/we are the current authorized signing officer(s) for the company,
- the above is a full disclosure of amounts owing and in arrears, and due to be paid

Name: Joe Gatti

Name:

Peter Nelipa

Title: Vice President

Title:

President

BANK OF MONTREAL

- and -

**2110458 ONTARIO LIMITED, 2131413 ONTARIO LIMITED,
787755 ONTARIO LIMITED AND TARBRAC HOLDINGS INC.**

Applicant

Respondents

Court File No. _____

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
Proceedings commenced at Toronto**

AFFIDAVIT OF ROBERT KIEFER

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
Suite 1800, Box 754
181 Bay Street
Toronto, ON M5J 2T9
Tel: 416.863.1500
Fax: 416.863.1515

**Steven L. Graff – LSUC No 31871B
Aaron T. Collins – LSUC No. 55490T**

Lawyers for the Applicant

Tab 4

Court File No. _____

**ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)**

BETWEEN:

BANK OF MONTREAL

Applicant

and

**2110458 ONTARIO LIMITED, 2131413 ONTARIO LIMITED,
787755 ONTARIO LIMITED AND TARBRAC HOLDINGS INC.**

Respondents

**APPLICATION UNDER SUBSECTION 47(1) OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, c. B-3, as amended and SECTION 101 OF THE *COURTS OF JUSTICE*
ACT, R.S.O. 1990 c. C.43, as amended**

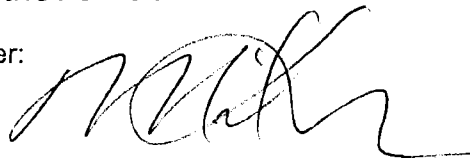
CONSENT

The undersigned, ERNST & YOUNG INC. ("E&Y"), hereby consents to the appointment of E&Y as interim receiver, without security, of all of the assets, undertakings and properties of 2110458 ONTARIO LIMITED, 2131413 ONTARIO LIMITED, 787755 ONTARIO LIMITED and TARBRAC HOLDINGS INC. pursuant to subsection 47(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended.

DATED at Thornhill, Ontario, this 10th day of November, 2010.

ERNST & YOUNG INC.

Per:



Name: Mike Dean

Title: Senior Vice-President

BANK OF MONTREAL

- and -

**2110458 ONTARIO LIMITED, 2131413 ONTARIO LIMITED,
787755 ONTARIO LIMITED AND TARBRAC HOLDINGS INC.**

Applicant

Respondents

Court File No. _____

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
Proceedings commenced at Toronto**

CONSENT

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
Suite 1800, Box 754
181 Bay Street
Toronto, ON M5J 2T9
Tel: 416.863.1500
Fax: 416.863.1515

**Steven L. Graff – LSUC No 31871B
Aaron T. Collins – LSUC No. 55490T**

Lawyers for the Applicant

BANK OF MONTREAL

- and -

**2110458 ONTARIO LIMITED, 2131413 ONTARIO LIMITED,
787755 ONTARIO LIMITED AND TARBRAC HOLDINGS INC.**

Applicant

Respondents

Court File No. _____

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
Proceedings commenced at Toronto**

APPLICATION RECORD

AIRD & BERLIS LLP
Barristers and Solicitors
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Toronto, ON M5J 2T9
Tel: 416.863.1500
Fax: 416.863.1515

**Steven L. Graff – LSUC No. 31871B
Aaron T. Collins – LSUC No. 55490T**

Lawyers for the Applicant