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19 May 2011

Delivered

TO: The Parties Listed on the Service List (Attached)

Dear Sirs/Mesdames:

Re: In The Matter of the Receivership of 2110458 Ontario Limited o/a Loretta Flour, 2131413 Ontario Limited o/a Loretta Foods, 787755 Ontario Limited o/a New Durham Trading, and o/a NDT Food Service and o/a Skyway Wholesale and Tarbrac Holdings Inc. (collectively, the "Loretta Group")

Please note that it has come to the attention of the Receiver that the Third Report of the Receiver dated 9 May 2011 (the "Third Report") contained a typographical error at paragraph 54. Specifically, the last sentence of paragraph 54 in the Third Report was inadvertently worded as "Accordingly, it appears unlikely that Tarbrac's ownership interest in Brome has any realizable value." This sentence should read "Accordingly, it appears unlikely that Tarbrac's ownership interest in NDHL has any realizable value."

Brome Financial Corporation Inc. ("Brome") has confirmed to the Receiver that neither Tarbrac Holdings Inc. nor any of the other companies in the Loretta Group have any ownership interest in Brome.

Yours very truly,

A handwritten signature in black ink, appearing to be 'MA', with a stylized flourish extending from the end.

Mary Arzoumanidis
MA/ma

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(updated 9 May 2011)

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