



Tender Information Package

July 2010

Atcon Group Inc., Atcon Holdings Inc.,
Atcon Property Holdings Inc., Atcon Veneer
Products Inc., Atcon Logistics Inc., Atcon
Construction Inc., Atcon Management Services Inc.,
Atcon Civil Ltd., Dycon Construction Ltd., Atcon
Structures Inc., and 058545 N.B. Inc. (formally
known as Envirem Technologies Inc.)

Atcon Group Inc., Atcon Holdings Inc., Atcon Property Holdings Inc., Atcon Veneer Products Inc., Atcon Logistics Inc., Atcon Construction Inc., Atcon Management Services Inc., Atcon Civil Ltd., Dycon Construction Ltd., Atcon Structures Inc., and 058545 N.B. Inc. (formally known as Envirem Technologies Inc.)

Sale by Tender

Ernst & Young Inc. is the Court appointed Receiver and Receiver Manager (the "Receiver") of Atcon Group Inc., Atcon Holdings Inc., Atcon Property Holdings Inc., Atcon Veneer Products Inc., Atcon Logistics Inc., Atcon Construction Inc., Atcon Management Services Inc., Atcon Civil Ltd., Dycon Construction Ltd., Atcon Structures Inc., and 058545 N.B. Inc. (formally known as Envirem Technologies Inc.) (collectively referred to as "Atcon") pursuant to the Order of Mr. Justice Riordon of the Court of Queen's Bench of New Brunswick dated 2 March 2010, as amended by Order dated 30 March 2010.

In our capacity as Receiver, we hereby solicit tenders for the purchase of certain of Atcon's assets. Tenders are to be received by the undersigned no later than 12 o'clock noon (Atlantic Standard Time) on Tuesday, 31 August 2010.

We have enclosed a detailed description of the assets offered for sale and the terms and conditions relating to their purchase. Appointments to view the assets can be made by contacting Mr. Ingo Eckoldt at 709-570-8252.

The information contained in this package is provided for information purposes only and should not be relied upon by tenderers submitting tenders.

Yours very truly,

ERNST & YOUNG INC.
Receiver and Receiver and Manager for
Atcon Construction Inc. et al

Per:

George Kinsman, CA•CIRP
Senior Vice President

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Advertisement - Sale by Tender

Assets of Atcon Construction Inc. et al (Located in Miramichi, New Brunswick)

Ernst & Young Inc. acts as the court-appointed Receiver and Receiver Manager (the “**Receiver**”) of Atcon Group Inc., Atcon Holdings Inc., Atcon Property Holdings Inc., Atcon Veneer Products Inc., Atcon Logistics Inc., Atcon Construction Inc., Atcon Management Services Inc., Atcon Civil Ltd., Dycon Construction Ltd., Atcon Structures Inc., and 058545 N.B. Inc. (formally known as Envirem Technologies Inc.) (collectively referred to as “**Atcon**”) pursuant to the Order of Mr. Justice Riordon of the Court of Queen’s Bench of New Brunswick dated 2 March 2010, as amended by Order dated 30 March 2010.

Please be advised that the Receiver is conducting a Sale by Tender process to sell its interest in the company assets. A detailed Tender Information Package is available for review by anyone wishing additional information on the opportunity.

Sealed tenders will be received by the Receiver until 12 o’clock noon (Atlantic Standard Time) on Tuesday, August 31, 2010 for the purchase of the following assets:

Parcel 1	Quarry real estate and assets
Parcel 2	Construction machinery
Parcel 3	Construction equipment and materials
Parcel 4	Vehicles and trailers
Parcel 5	Real estate
Parcel 6	En bloc parcels 1.0 through 5.0 inclusive

The highest or any offer will not necessarily be accepted.

Tenders must be accompanied by a certified cheque payable to “Ernst & Young Inc. – Receiver for Atcon,” for 15% of the amount of the offer price as a deposit which will be refunded if the offer is not accepted and forfeited to the Receiver on account of liquidated damages if the offer is accepted and the sale is not completed by the offerer. The balance of the offer price will be payable by certified cheque or banker’s draft on closing. Tenders may be made for individual parcels or en bloc, but en bloc offers must stipulate a separate price for each parcel.

Tenders will only be accepted in sealed envelopes, clearly marked “Tender – Atcon.” A more detailed description of the assets, appointments for viewing or further information may be obtained by contacting Mr. Ingo Eckoldt at 709 570 8252 or ingo.eckoldt@ca.ey.com.

Ernst & Young Inc.
Receiver for Atcon Construction Inc. et al
P.O. Box 2007, Station CRO
1959 Upper Water Street, 13th floor
Halifax, Nova Scotia B3J 2Z1

Sale by tender

Assets of Atcon (Located in Miramichi, New Brunswick unless otherwise specified)

Sealed tenders will be received by the Receiver until 12 o'clock noon (Atlantic Standard Time) on Tuesday, 31 August 2010 for the purchase of the following assets:

Parcel 1.0	Quarry Real Estate & Assets
Parcel 2.0	Construction Machinery
Parcel 3.0	Construction Equipment and Materials
Parcel 4.0	Vehicles and Trailers
Parcel 5.0	Real Estate
Parcel 6.0	En bloc Parcels 1.0 through 5.0 inclusive

The highest or any offer will not necessarily be accepted.

Tenders must be accompanied by a certified cheque payable to Ernst & Young Inc. for 15% of the amount of the offer price as a deposit which will be refunded if the offer is not accepted and forfeited to the undersigned on account of liquidated damages if the offer is accepted and the sale is not completed by the offerer. The balance of the offer price will be payable by certified cheque or banker's draft on closing. Tenders may be made for individual parcels or en bloc but en bloc offers must stipulate a separate price for each parcel.

Tenders will only be accepted in sealed envelopes, clearly marked "Tender - Atcon".

All tenders shall be subject to the Conditions of Sale, which shall form part thereof and may be obtained from the Receiver and accessible on the Receiver's website at: <http://www.ey.com/ca/atcon>.

A more detailed description of the assets, appointments for viewing or further information may be obtained by contacting Mr. Ingo Eckoldt at 709 570-8252.

**Ernst & Young Inc.
Receiver and Receiver and Manager for Atcon
P.O. Box 2007, Station "CRO"
1959 Upper Water Street, 13th Floor
Halifax, Nova Scotia B3J 2Z1**

Conditions of sale

1. The Vendor is Ernst & Young Inc., in its capacity as Receiver of the property and assets of Atcon appointed pursuant to the Order of Mr. Justice Riordon of the Court of Queen's Bench of New Brunswick dated 2 March 2010, as amended by Order dated 30 March 2010.
2. The Vendor is selling its right, title and interest, if any, in the following assets pursuant to these Conditions of Sale for the following parcels:

Section 1.0 Quarry Assets - New Brunswick

Parcel 1.1 Quarry Assets - Belledune, New Brunswick

Parcel 1.1A Nine (9) conveyors
Parcel 1.1B Caterpillar 988F loader
Parcel 1.1C [Intentionally deleted]
Parcel 1.1D Crushed rock inventory
Parcel 1.1E Quarry leases, licenses, permits

Parcel 1.2 Quarry Assets - Woodstock, New Brunswick

Parcel 1.2A Luff Conveyer Belt, approx 60'
Parcel 1.2B [Intentionally deleted]
Parcel 1.2C RICC & LAKE 2008 Mastron Scale, Class 3HD, 60',
53,000 kg and scale office
Parcel 1.2D Tank and diesel fuel
Parcel 1.2E Crushed rock inventory
Parcel 1.2F Land parcel located on Dugan Road, PID 10208858
Parcel 1.2G Quarry leases, licenses, permits

Parcel 1.3 Quarry Assets - Wayerton, New Brunswick

Parcel 1.3A Quarry lease

Section 2.0 Construction Machinery

Parcel 2.1A	1996 Sumitomo 70-ton crawler crane
Parcel 2.1B	1996 Kobelco BM700 75-ton crawler crane and sleeve
Parcel 2.2A	Telsmith 57G-M cone crusher
Parcel 2.2B	[Intentionally deleted]
Parcel 2.3	CAT 320 BL excavator, harvester head
Parcel 2.4	CAT telehandler
Parcel 2.5	CAT GP30 forklift
Parcel 2.6	Miscellaneous attachments for loaders and excavators

Section 3.0 Construction Equipment and Materials

Parcel 3.1A	Thermolok board inventory
Parcel 3.1B	MDF board inventory
Parcel 3.2A	Trailer with 1998 CUMMINS 600kva Genset and CUMMINS 35kva Genset
Parcel 3.2B	[Intentionally deleted]
Parcel 3.2C	CAT 3306 Genset
Parcel 3.3	Can Car chip & saw
Parcel 3.4	JS-500 Scooptram with 1985 CAT 3306,
Parcel 3.5	Teledyne hydraulic plate compactor
Parcel 3.6	Shoulder spreader
Parcel 3.7	ICE 812 vibro driver
Parcel 3.8A	EFCO concrete forms
Parcel 3.8B	EFCO pier-column forms
Parcel 3.8C	Guard rail / barrier forms
Parcel 3.9	THERMWOOD Model 53 CNC router
Parcel 3.10A	METTLER TOLEDO 275-ton scales
Parcel 3.10A2	METTLER TOLEDO scales
Parcel 3.10B	CANADIAN 60-ton scales
Parcel 3.10C	MFG 60-ton active scales
Parcel 3.10D	Scale houses
Parcel 3.11A	40' conveyor
Parcel 3.11B	[Intentionally deleted]
Parcel 3.11C	ALMAC conveyor, 10' sections
Parcel 3.11D	TRAC 45' x 60" conveyor with gravel hopper
Parcel 3.11E	Uniscreen conveyor/feeder
Parcel 3.12A	ATLAS copco compressor
Parcel 3.12B	LEROI 9005D1 compressor
Parcel 3.13A	John Bertram & Sons heavy engine lathe
Parcel 3.13B	Zancheri & Boschetti multi-bore 29 spindle
Parcel 3.14	Innova Edge glue press
Parcel 3.15	Ingersol Rand & Almida light towers
Parcel 3.16A	Kent 16' x 72' pre-fab crew quarters
Parcel 3.16B	Kent 16' x 72' office trailer
Parcel 3.16C	Kent 16' x 72' office trailer

Parcel 3.16D	Kent 16' x 40' pre-fab crew quarters
Parcel 3.16E	Kent 12' x 40' pre-fab crew quarters
Parcel 3.16F	Kent 12' x 40' pre-fab crew quarters
Parcel 3.16G	Kent 12' x 40' pre-fab crew quarters
Parcel 3.16H	Kent 12' x 40' pre-fab crew quarters
Parcel 3.17A	16' x 72' kitchen unit
Parcel 3.17B	12' x 48' kitchen unit
Parcel 3.18	Miscellaneous survey equipment
Parcel 3.19	Miscellaneous construction equipment & materials

Section 4.0 Vehicles and Trailers

Parcel 4.1 Vehicles

Parcel 4.1A	1986 International Boom Truck
Parcel 4.1B	2005 Chevrolet TRLT 3500, 1-ton, 4x4, V8, supercrew
Parcel 4.1C	2005 Chevrolet TR 3500, 1-ton
Parcel 4.1D	2003 Chevrolet 4x4, 1-ton, V8, automatic, w/cap
Parcel 4.1E	2003 Chevrolet ½ ton, 4x4, V8, automatic
Parcel 4.1F	2003 Ford 4x4, V8, automatic, short box
Parcel 4.1G	2004 Ford 4x4, V8, automatic
Parcel 4.1H	Ford 9000 with salt spreader
Parcel 4.1I	2005 Chevrolet ¾ ton, 2wd, V8, automatic, gas, w/cap
Parcel 4.1J	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1K	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1L	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1M	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1N	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1O	1989 Western Star
Parcel 4.1P	1987 International w/ pulp loader
Parcel 4.1Q	2005 Ford F350
Parcel 4.1R	2003 Ford Windstar
Parcel 4.1S	2004 Ford F150
Parcel 4.1T	2005 Chevrolet ¾ ton, 2WD
Parcel 4.1U	1997 Chevrolet Van

Parcel 4.2 Trailers

Parcel 4.2A	Trail King Float, 50-ton
Parcel 4.2B	JANCO low bed mini home trailer
Parcel 4.2C	Tag Trailer, tri-axle, 20'
Parcel 4.2D	1999 BWS Trailer, 48'
Parcel 4.2E	Tridem Belly Dump, 40'
Parcel 4.2F	1998 Trac Tridem Belly Dump
Parcel 4.2G	2000 Midland Tandem Quarter Frame
Parcel 4.2H	[Intentionally deleted]
Parcel 4.2I	1998 Wilson Flatbed
Parcel 4.2J	Vehicle Trailer and Contents

Parcel 4.2K Stoughton Office Trailer, 53'
Parcel 4.2L Miscellaneous trailers and contents

Section 5.0 Real Estate

Parcel 5.1A Building and land at 626 Newcastle Blvd., Miramichi, New Brunswick, PID 40489437

Parcel 5.1B Office furnishings located at 626 Newcastle Blvd., Miramichi, New Brunswick

Parcel 5.1C Computer hardware and software located at 626 Newcastle Blvd., Miramichi, New Brunswick

Parcel 5.2A Building and land located at 114 Whalen Street, Miramichi, New Brunswick, PID 40179798

Parcel 5.2B Office furnishings located at 114 Whalen Street, Miramichi, New Brunswick

Parcel 5.3 Building and land located at 115 Whalen Street, Miramichi, New Brunswick, PIDs 40179152, 40277774

Parcel 5.4 Building, contents and land located at 3 Chapel Road, Miramichi, New Brunswick, PIDs 40204778, 4030487, 40304529

Parcel 5.5 Building and land located at 48 Torbay Street, Miramichi, New Brunswick, PID 40441917

Parcel 5.6 Land located on Nelson Street, Miramichi, New Brunswick, PIDs 40221426, 40219941, 4021434

Parcel 5.7 Land located on Crosby Road, Miramichi, New Brunswick, PIDs 40052912, 40052995, 40328734, 40328742

Parcel 5.8 Land located on Newcastle Blvd., Miramichi, New Brunswick, PIDs 40127862, 40177131, 40277873, 40175622, 40277881

Parcel 5.9 Land located on Old Napan Road, Centre Napan, New Brunswick, PID 40053001

Parcel 5.10 Land located on Mullin Stream Road, Curventon, New Brunswick, PID 40125825

Parcel 5.11 Land located on Old Napan Road, Miramichi, New Brunswick, PID 40131660

- Parcel 5.12 Land located on 209 King George Highway, Miramichi, New Brunswick, PID 40165656
- Parcel 5.13 Land located on 1 Whalen Street, Miramichi, New Brunswick. PID 40179715
- Parcel 5.14 Land located on 149 St. Patrick's Drive, Miramichi, New Brunswick, PID 40217994
- Parcel 5.15 Land located on St. Patrick's Drive, Miramichi, New Brunswick, PID 40466039
- Parcel 5.16 Land located on CNR Rail Siding, Miramichi, New Brunswick, PID 40218687
- Parcel 5.17 Land located on Hubbard Street, Miramichi, New Brunswick, PID 40219933
- Parcel 5.18 Land located on Cross Roads, Miramichi, New Brunswick, PID 40276263
- Parcel 5.19 Land located at Exmoor, New Brunswick, PID 40335184
- Parcel 5.20 Land located on Raiche Street, Miramichi, New Brunswick, PID 40371266
- Parcel 5.21 Land located on: Parcel 5.21A - Island View Drive, Miramichi, New Brunswick, PID 40473068; Parcel 5.21B - Donaldy Road, Miramichi, New Brunswick, PID 40473076; Parcel 5.21C - Route 126, Barnaby/Miramichi, New Brunswick, PID 40095887
- Please note:** Tenderers wishing to submit a tender for Parcel 5.21 are required to submit an en bloc tender for Parcels 5.21A through 5.21C, inclusive. Further, tenderers are required to provide an allocation of their tender offer for each sub-parcel in the "Form of Tender - Schedule A".
- Parcel 5.22 Land located on Nelson Street, Miramichi, New Brunswick, PID 40286668
- Parcel 5.23 Land located on Nelson Street, Miramichi, New Brunswick, PID 40221459

Section 6

Parcel 6.0 Parcels 1 through 5 inclusive

3. Listings of the parcels are attached hereto as Appendix A. Such lists and any other material or information provided to prospective tenderers relating to the assets have been prepared solely for the convenience of prospective tenderers and are not represented or warranted to be complete or accurate and do not form part of these Conditions of Sale. Every tenderer shall be deemed to have relied on its own inspection and investigation of the assets and the title thereto.
4. Tenders will be for a fixed amount and there will be no adjustments of any kind except as specifically set out in these Conditions of Sale. The acceptance of any tender will be subject to the Vendor obtaining the approval of the Court of Queen's Bench of New Brunswick.
5. Sealed tenders marked "*Tender - Atcon*" shall be delivered or mailed postage prepaid to Ernst & Young Inc., 13th Floor, Purdy's Wharf, Tower I, 1959 Upper Water Street, P.O. Box 2007, Station "CRO", Halifax, Nova Scotia, B3J 2Z1; to the attention of Mr. Steve McLaughlin, so as to be received before 12 o'clock noon (Atlantic Standard Time) on 31 August 2010, at which time tenders will be opened.
6. Every tender submitted should be in the form of tender attached hereto as Schedule "A", but may contain proposals for amending the Conditions of Sale. However, a tender that has not complied with all of, or has amended the Conditions of Sale, or tenders received that are not on the attached form may, at the sole discretion of the Vendor, be rejected.
7. Tenders may be made for individual parcels or en bloc for Parcels 1 - 5 (i.e., Parcel 6), but en bloc tenders must stipulate a separate price for each parcel. Tenders submitted for more than one parcel will be considered as a separate tender for each parcel unless the tenderer specifically states that the acceptance of one parcel is conditional upon the acceptance of one or more other parcels.
8. Proposals from auctioneers to auction any of the parcels on behalf of the Vendor containing a guaranteed minimum net return to the Vendor will be considered.
9. The closing of the Agreement or Agreements of Purchase and Sale formed by the acceptance of a tender shall take place at the office of the Vendor at 1959 Upper Water Street, Suite 1300, Halifax, Nova Scotia or such other place as the Vendor may designate; at 1 o'clock in the afternoon (Atlantic Standard Time) on the Closing Date defined in paragraph 10 hereof.
10. Each tenderer shall, with its tender, deliver to the Vendor a certified cheque or bank draft payable to Ernst & Young Inc. for fifteen percent (15%) of the aggregate tendered price (the "Purchase Price"). If the tender is accepted by the Vendor and such sale is ultimately approved by the Court of Queen's Bench New Brunswick, said monies shall be a cash deposit and the successful tenderer(s) (hereinafter called the "Purchaser") of Parcels 1 to 5 shall pay the balance of the Purchase Price to the Vendor by certified cheque or bank draft within 30 days of Court approval being granted, unless some other date is mutually agreed upon by the Vendor and the Purchaser (hereinafter called the "Closing Date").

11. Certified cheques or bank drafts accompanying tenders that are not accepted by the Vendor will be returned to the tenderer at the address set out in its tender or made available for pick-up not later than ten (10) days following the opening of tenders, unless otherwise arranged with the tenderer.
12. If any tender is conditionally accepted by the Vendor subject to Court approval, then such conditional acceptance shall be communicated to the Purchaser within ten (10) days of the opening of the tenders by notice in writing sent by the Vendor to the Purchaser at the address set forth in its tender, such notice to be given by mail, courier, telegram, facsimile, e-mail or personal delivery and to be deemed effectively given when deposited in the post office or telegraph office, when personally delivered, or when sent by facsimile, mail, courier or e-mail, as the case may be.
13. The Vendor shall seek to obtain Court approval for all tender sales on an expedited basis. Notification of the Court's acceptance or rejection of a tender brought before it for approval will be communicated by the Vendor within 5 days of the issuance of the Courts decision (the "Court Approval Date"). Certified cheques or bank drafts accompanying tenders that are brought before the Court for approval but are not accepted will be returned to the tenderer at the address set out in its tender or made available for pick-up not later than ten (5) days following the Court Approval Date, unless otherwise arranged with the tenderer
14. When a tender for any parcel(s) is accepted by the Vendor and approved by the Court of Queen's Bench New Brunswick, the terms of the advertised Notice of Sale by Tender, the tender and the acceptance thereof, and these Conditions of Sale shall constitute an agreement of purchase and sale (hereinafter called the "Agreement of Purchase and Sale"), between the Purchaser and the Vendor with respect to such parcel(s) (hereinafter referred to as the "Purchased Property").
15. Upon closing of the sale contemplated by the Agreement of Purchase and Sale, the Purchaser shall be entitled, upon receipt by the Vendor of the Purchase Price, only to such Bill of Sale or Assignments as may be considered necessary by the Vendor to convey the Vendor's interest in the Purchased Property to the Purchaser. Any such Bills of Sale or Assignments shall contain only a release of the Vendor's interest in the Purchased Property and shall not contain any covenant, warranty or representation whatsoever other than a covenant that the Vendor has done no act to encumber the Purchased Property.
16. The Purchaser shall pay on closing, in addition to the Purchase Price, and shall, with respect to any liability therefore, indemnify and save harmless the Vendor from:
 - a) all applicable Federal and Provincial taxes (13% HST) arising on the sale and payable by the Purchaser including, without restriction, taxes under the *Revenue Administration Act* (New Brunswick) and the *Excise Tax Act* (Canada). Any taxes which the Vendor is required by law to collect from the Purchaser on sale shall be paid by the Purchaser to the Vendor on closing;

- b) costs, if any, of dismantling or removing the Purchased Property from its present location and restoring such location to a neat and clean condition;
 - c) the cost of repairing any damage caused by the removal of the Purchased Property from its present location, such that the building or site is restored to its original condition.
17. With respect to Parcels 1 through 5, the Purchaser(s) of chattels, if not the Purchaser(s) of the real property where the chattels are situated, shall, within 28 days of the Court Approval Date, or such later date as may be agreed to by the Vendor and after full payment has been received, at its own expense dismantle and remove the Purchased Property from its present location and shall restore the current storage location and/or site to a neat and clean condition and the Purchaser shall repair and be liable for any damages or claims whatsoever caused by, or in any way arising out of, such dismantling and removal. The Vendor will not be responsible for any damages or costs whatsoever which may arise if the Purchaser fails to remove such Purchased Property within 28 days of the Court Approval Date.
18. The Vendor shall not be required to produce any tax certificate, clearance certificate, abstract of title or documents or copies thereof or any evidence as to title, other than those in its actual possession.
19. The obligation of the Vendor to sell, and of the Purchaser to purchase, the Purchased Property shall, at the option of the Vendor, terminate in the event that prior to the Closing Date of the sale the Purchased Property is substantially destroyed by fire, flood, the elements, Government action, or civil commotion or any other external cause beyond the control of the Vendor. Such option to terminate by the Vendor shall be exercised by giving notice in writing to the Purchaser that it intends to take the proceeds, if any, payable under any existing insurance policies and terminate the Agreement of Purchase and Sale. In such event, the Agreement of Purchase and Sale shall automatically terminate and be deemed null and void and the deposit money shall be returned to the Purchaser without interest, cost, compensation or deduction and no party shall be liable to another for any costs or damages whatsoever. If the Vendor does not exercise such option, the Purchaser, at his option may complete the Agreement of Purchase and Sale, such option to be exercised, in writing, within seven (7) days after notice to the Purchaser that the Vendor does not intend to exercise its option to terminate. In such event, the Purchaser shall be entitled only to an assignment of any proceeds payable under the existing insurance policies and transfer of any remaining Purchased Property in full settlement of the Vendor's obligations to repair or replace the damaged assets and in full satisfaction of this Agreement of Purchase and Sale. If the Purchaser does not exercise his option, the Agreement of Purchase and Sale shall be automatically terminated and deemed null and void and the deposit money shall be refunded to the Purchaser without interest, costs, compensation or deduction and neither party shall be liable to the other for any costs or damages whatsoever.
20. The Vendor shall remain in possession of the Purchased Property until the Purchase Price thereof has been paid in full.

21. If the Purchaser of any parcel(s) fails to comply with these Conditions of Sale, the deposit shall be forfeited to the Vendor on account of liquidated damages and such parcel(s) may be resold by the Vendor and the Purchaser shall pay to the Vendor (i) an amount equal to the amount, if any, by which the Purchase Price under the Agreement of Purchase and Sale exceeds the net purchase price received by the Vendor pursuant to such resale; and (ii) an amount equal to all costs and expenses incurred by the Vendor in respect of or occasioned by the Purchaser's failure to comply with the Agreement of Purchase and Sale.
22. By submitting a tender, a Purchaser acknowledges that it has inspected the Purchased Property and that the Purchased Property is sold on an "as is, where is" basis at the time of closing and that no representation, warranty or condition is expressed or implied as to title, description, fitness for purpose, merchantability, quantity, condition, cost, or quality thereof or compliance of the Purchased Property with environmental laws and requirements, or in respect of any other matter or thing whatsoever. Without limitation, all parcels are specifically offered as they exist on closing and with no adjustments to be allowed the Purchaser for changes in conditions, qualities or quantities of such parcels from the date hereof to the Closing Date. Each Purchaser acknowledges that the Vendor is not required to inspect or count, or provide any inspection or counting, of the Purchased Property or any part thereof and each Purchaser shall be deemed to have relied entirely on its own inspection and investigation including an independent investigation by the Purchaser of current and past uses of the Purchased Property to satisfy the Purchaser as to the effects of any environmental laws, regulations or requirements upon the Purchased Property or the transfer by the Vendor to the Purchaser of the Purchased Property. It shall be the Purchaser's sole responsibility to obtain, at its own expense, any consent to such transfer and any further documents or assurances which are necessary or desirable in the circumstances, including but not limited to Ministerial consents required in relation to the quarry leases and permits, where applicable.
23. Ernst & Young Inc. acts in its respective capacity as Receiver as aforesaid and shall have no personal or corporate liability hereunder or from any Agreement of Purchase and Sale contemplated hereby or as a result of any sale contemplated hereby.
24. The highest or any tender will not necessarily be accepted.
25. In consideration of the Vendor making available to tenderers these Conditions of Sale, any other information, and the opportunity of inspection, and/or in consideration of receiving and considering any tender to be submitted hereunder, each tenderer agrees that its tender is irrevocable and cannot be retracted, withdrawn, varied or countermanded prior to acceptance or rejection thereof.
26. In the event that some of the tenders submitted are substantially in the same terms and/or amounts, the Vendor may in its sole discretion call upon those tenderers to submit further tenders.
27. The Vendor, at its discretion, may waive or vary any or all of the Terms and Conditions hereof or its Notice of Sale by Tender.

28. The terms and conditions contained herein shall not merge on closing unless otherwise provided for in writing between the parties.
29. The Purchaser shall submit to the Vendor all proposed advertisement(s) which make references to the purchase from the Vendor which it intends to make concerning any resale of the Purchased Property. Such advertisement(s) will not be placed without the Vendor's prior written approval, such approval not to be unreasonably withheld.
30. The validity and interpretation of these Conditions of Sale, and each provision and part thereof and of the Agreement of Purchase and Sale defined herein, shall be governed by the laws of the Province of New Brunswick and the courts of the Province of New Brunswick shall have exclusive jurisdiction with respect to any dispute arising out of these Conditions of Sale or any Agreement of Purchase and Sale entered into pursuant hereto.
31. This Agreement shall enure to the benefit of and be binding upon the parties thereto, and their respective heirs, executors, administrators, successors or assigns as the case may be. The Purchaser may not assign its interest in the Agreement of Purchase and Sale without the prior written consent of the Vendor.
32. All stipulations as to time are strictly of the essence.
33. Any tender of documents or money hereunder may be made upon the Vendor or the Purchaser, or their respective solicitors.
34. The Purchaser shall assume, at the Purchaser's cost, complete responsibility for compliance with all municipal, provincial or federal or other applicable laws and regulations in so far as the same apply to the Purchased Property and the use thereof by the Purchaser.
35. The Purchaser(s) agree(s) to accept title to any real property subject to work orders, municipal requirements, including building or zoning by-laws and regulations, easements for hydro, gas, telephone or any other utility affecting the Purchased Property, like services to the Purchased Property, and restrictions and/or covenants which run with the land.
36. The Purchaser shall arrange its own insurance and there shall be no assignment of insurance. The Vendor assumes no responsibility or liability for and shall not be required to discharge or adjust for any taxes, assessments, rates, liens, or other liabilities which do not by law form a specific lien or charge upon or against the Purchased Property in priority to the interest being conveyed.
37. The Vendor reserves the right, in its sole and unfettered discretion, to withdraw all or any part of the assets being offered for sale at any time without notice to any party. If the Vendor exercises the right, the Agreement of Purchase and Sale affecting such parcel(s) shall be automatically terminated and deemed null and void and the deposit money shall be refunded to the Purchaser without interest, costs, compensation or

deduction and neither party shall be liable to the other for any costs or damages whatsoever.

DATED at Halifax, Nova Scotia this 28th day of July 2010.

ERNST & YOUNG INC.
Receiver and Receiver and Manager for
Atcon Construction Inc. et al

Form of tender (Schedule A)

To: Ernst & Young Inc.
Receiver for Atcon Construction Inc. et al
1959 Upper Water Street, 13th Floor
Halifax NS B3J 3N2

Attention:

1. _____
(Name of Tenderer)
2. _____
(Address of Tenderer)
3. _____
(Telephone Number)
4. _____
(Facsimile Number)
5. I/We hereby submit this tender for the purchase of the parcel(s) indicated below:

Section 1.0 Quarry Assets - New Brunswick

Section 1.1 Quarry Assets - Belledune, New Brunswick

Parcel 1.1A Nine (9) conveyors

\$_____ (Cdn.)

Parcel 1.1B Caterpillar 988F loader

\$_____ (Cdn.)

Parcel 1.1C [Intentionally deleted]

N/A

Parcel 1.1D Crushed rock inventory

\$_____ (Cdn.)

Parcel 1.1E Quarry leases, licenses, permits

\$_____ (Cdn.)

Section 1.2 Quarry Assets - Woodstock, New Brunswick

Parcel 1.2A Luff conveyer belt, approx 60'

\$_____ (Cdn.)

Parcel 1.2B [Intentionally deleted]

N/A

Parcel 1.2C RICC & LAKE 2008 Mastron Scale, Class 3HD, 60', 53,000 kg and scale office

\$_____ (Cdn.)

Parcel 1.2D Tank and diesel fuel

\$_____ (Cdn.)

Parcel 1.2E Crushed rock inventory

\$_____ (Cdn.)

Parcel 1.2F Land parcel located on Dugan Road, PID 10208858

\$_____ (Cdn.)

Parcel 1.2G Quarry licenses, permits

\$_____ (Cdn.)

Section 1.3 Quarry Assets - Wayerton, New Brunswick

Parcel 1.3A Quarry lease

\$_____ (Cdn.)

Section 2.0 Construction Machinery

Parcel 2.1A 1996 Sumitomo 70-ton crawler crane

\$_____ (Cdn.)

Parcel 2.1B 1996 Kobelco BM700 75-ton crawler crane and sleeve

\$_____ (Cdn.)

Parcel 2.2A Telsmith 57G-M cone crusher

\$_____ (Cdn.)

Parcel 2.2B [Intentionally deleted]

N/A

Parcel 2.3 CAT 320 BL excavator, harvester head

\$_____ (Cdn.)

Parcel 2.4 CAT telehandler

\$_____ (Cdn.)

Parcel 2.5 CAT GP30 forklift

\$_____ (Cdn.)

Parcel 2.6 Miscellaneous attachments for loaders and excavators

\$_____ (Cdn.)

Section 3.0 Construction Equipment and Materials

Parcel 3.1A Thermolok board inventory

\$_____ (Cdn.)

Parcel 3.1B MDF board inventory

\$_____ (Cdn.)

Parcel 3.2A Trailer with 1998 CUMMINS 600kva Genset and CUMMINS 35kva Genset

\$_____ (Cdn.)

Parcel 3.2B [Intentionally deleted]

N/A

Parcel 3.2C CAT 3306 Genset

\$_____ (Cdn.)

Parcel 3.3 Can Car chip & saw

\$_____ (Cdn.)

Parcel 3.4 JS-500 Scooptram with 1985 CAT 3306

\$_____ (Cdn.)

Parcel 3.5 Teledyne hydraulic plate compactor

\$_____ (Cdn.)

Parcel 3.6 Shoulder spreader

\$_____ (Cdn.)

Parcel 3.7 ICE 812 vibro driver

\$_____ (Cdn.)

Parcel 3.8A EFCO concrete forms

\$_____ (Cdn.)

Parcel 3.8B EFCO pier-column forms

\$_____ (Cdn.)

Parcel 3.8C Guard rail / barrier forms

\$_____ (Cdn.)

Parcel 3.9 THERMWOOD Model 53 CNC router

\$_____ (Cdn.)

Parcel 3.10A METTLER TOLEDO 275-ton scales

\$_____ (Cdn.)

Parcel 3.10A2 METTLER TOLEDO scales

\$_____ (Cdn.)

Parcel 3.10B CANADIAN 60-ton scales

\$_____ (Cdn.)

Parcel 3.10C MFG 60-ton active scales

\$_____ (Cdn.)

Parcel 3.10D Scale houses

\$_____ (Cdn.)

Parcel 3.11A 40' conveyor

\$_____ (Cdn.)

Parcel 3.11B [Intentionally deleted]

N/A

Parcel 3.11C ALMAC conveyor, 10' sections

\$_____ (Cdn.)

Parcel 3.11D TRAC 45' x 60" conveyor with gravel hopper

\$_____ (Cdn.)

Parcel 3.11E Uniscreen Conveyor/Feeder

\$_____ (Cdn.)

Parcel 3.12A Atlas Copco compressor

\$_____ (Cdn.)

Parcel 3.12B LEROI 9005D1 compressor

\$_____ (Cdn.)

Parcel 3.13A John Bertram & Sons heavy engine lathe

\$_____ (Cdn.)

Parcel 3.13B Zancheri & Boschetti multi-bore 29 spindle

\$_____ (Cdn.)

Parcel 3.14 Innova Edge glue press

\$_____ (Cdn.)

Parcel 3.15 Ingersol Rand & Almida light towers

\$_____ (Cdn.)

Parcel 3.16A Kent 16' x 72' pre-fab crew quarters

\$_____ (Cdn.)

Parcel 3.16B Kent 16' x 72' office trailer

\$_____ (Cdn.)

Parcel 3.16C Kent 16' x 72' office trailer

\$_____ (Cdn.)

Parcel 3.16D Kent 12' x 40' pre-fab crew quarters

\$_____ (Cdn.)

Parcel 3.16E Kent 12' x 40' pre-fab crew quarters

\$_____ (Cdn.)

Parcel 3.16F Kent 12' x 40' pre-fab crew quarters

\$_____ (Cdn.)

Parcel 3.16G Kent 12' x 40' pre-fab crew quarters

\$_____ (Cdn.)

Parcel 3.16H Kent 12' x 40' pre-fab crew quarters

\$_____ (Cdn.)

Parcel 3.17A 16' x 72' kitchen unit

\$_____ (Cdn.)

Parcel 3.17B 12' x 48' kitchen unit

\$_____ (Cdn.)

Parcel 3.18 Miscellaneous survey equipment

\$_____ (Cdn.)

Parcel 3.19 Miscellaneous construction equipment & materials

\$_____ (Cdn.)

Section 4.0 Vehicles and Trailers

Parcel 4.1A 1986 International Boom Truck

\$_____ (Cdn.)

Parcel 4.1B 2005 Chevrolet TRLT 3500, 1-ton, 4x4, V8, supercrew

\$_____ (Cdn.)

Parcel 4.1C 2005 Chevrolet TR 3500, 1-ton

\$_____ (Cdn.)

Parcel 4.1D 2003 Chevrolet 4x4, 1-ton, V8, automatic, w/cap

\$_____ (Cdn.)

Parcel 4.1E 2003 Chevrolet ½ ton, 4x4, V8, automatic

\$_____ (Cdn.)

Parcel 4.1F 2003 Ford 4x4, V8, automatic, short box

\$_____ (Cdn.)

Parcel 4.1G 2004 Ford 4x4, V8, automatic

\$_____ (Cdn.)

Parcel 4.1H Ford 9000 with salt spreader

\$_____ (Cdn.)

Parcel 4.1I 2005 Chevrolet ¾ ton, 2wd, V8, automatic, gas, w/cap

\$_____ (Cdn.)

Parcel 4.1J 2005 Chevrolet ¾ ton, 2wd, V8, automatic

\$_____ (Cdn.)

Parcel 4.1K 2005 Chevrolet ¾ ton, 2wd, V8, automatic

\$_____ (Cdn.)

Parcel 4.1L 2005 Chevrolet ¾ ton, 2wd, V8, automatic

\$_____ (Cdn.)

Parcel 4.1M 2005 Chevrolet ¾ ton, 2wd, V8, automatic

\$_____ (Cdn.)

Parcel 4.1N 2005 Chevrolet ¾ ton, 2wd, V8, automatic

\$_____ (Cdn.)

Parcel 4.1O 1989 Western Star

\$_____ (Cdn.)

Parcel 4.1P 1987 International w/ pulp loader

\$_____ (Cdn.)

Parcel 4.1Q 2005 Ford F350

\$_____ (Cdn.)

Parcel 4.1R 2003 Ford Windstar

\$_____ (Cdn.)

Parcel 4.1S 2004 Ford F150

\$_____ (Cdn.)

Parcel 4.1T 2005 Chevrolet ¾ ton, 2WD

\$_____ (Cdn.)

Parcel 4.1U 1997 Chevrolet Van

\$_____ (Cdn.)

Parcel 4.2A Trail King float, 50-ton

\$_____ (Cdn.)

Parcel 4.2B JANCO low bed mini home trailer

\$_____ (Cdn.)

Parcel 4.2C Tag Trailer, tri-axle, 20'

\$_____ (Cdn.)

Parcel 4.2D 1999 BWS Trailer, 48'

\$_____ (Cdn.)

Parcel 4.2E Tridem Belly Dump, 40'

\$_____ (Cdn.)

Parcel 4.2F 1998 Trac Tridem Belly Dump

\$_____ (Cdn.)

Parcel 4.2G 2000 Midland Tandem Quarter Frame

\$_____ (Cdn.)

Parcel 4.2H [Intentionally deleted]

N/A

Parcel 4.2I 1998 Wilson Flatbed

\$_____ (Cdn.)

Parcel 4.2J Vehicle Trailer and Contents

\$_____ (Cdn.)

Parcel 4.2K Stoughton Office Trailer, 53'

\$_____ (Cdn.)

Parcel 4.2L Miscellaneous trailers and contents

\$_____ (Cdn.)

Section 5.0 Real Estate

Parcel 5.1A Building and land at 626 Newcastle Blvd., Miramichi, New Brunswick, PID 40489437

\$_____ (Cdn.)

Parcel 5.1B Office Furnishings located at 626 Newcastle Blvd., Miramichi, New Brunswick

\$_____ (Cdn.)

Parcel 5.1C Computer hardware and software located at 626 Newcastle Blvd., Miramichi, New Brunswick

\$_____ (Cdn.)

Parcel 5.2A Building and land located on 114 Whalen Street, Miramichi, New Brunswick, PID 40179798

\$_____ (Cdn.)

Parcel 5.2B Office furnishings located at 114 Whalen Street, Miramichi, New Brunswick

\$_____ (Cdn.)

Parcel 5.3 Building and land located at 115 Whalen Street, Miramichi, New Brunswick, PIDs 40179152, 40277774

\$_____ (Cdn.)

Parcel 5.4 Building, certain contents/equipment and land located at 3 Chapel Road, Miramichi, New Brunswick, PIDs 40204778, 40304487, 40304529

\$_____ (Cdn.)

Parcel 5.5 Building and land located at 48 Torbay Street, Miramichi, New Brunswick, PID 40441917

\$_____ (Cdn.)

Parcel 5.6 Land located on Nelson Street, Miramichi, New Brunswick, PIDs 40221426, 40219941, 4021434

\$_____ (Cdn.)

Parcel 5.7 Land located on Crosby Road, Miramichi, New Brunswick, PIDs 40052912, 40052995, 40328734, 40328742

\$_____ (Cdn.)

Parcel 5.8 Land located on Newcastle Blvd., Miramichi, New Brunswick, PIDs 40127862, 40177131, 40277873, 40175622, 40277881

\$_____ (Cdn.)

Parcel 5.9 Land located on Old Napan Road, Centre Napan, New Brunswick, PID 40053001

\$_____ (Cdn.)

Parcel 5.10 Land located on Mullin Stream Road, Curventon, New Brunswick, PID 40125825

\$_____ (Cdn.)

Parcel 5.11 Land located on Old Napan Road, Miramichi, New Brunswick, PID 40131660

\$_____ (Cdn.)

Parcel 5.12 Land located on 209 King George Highway, Miramichi, New Brunswick, PID 40165656

\$_____ (Cdn.)

Parcel 5.13 Land located on 1 Whalen Street, Miramichi, New Brunswick. PID 40179715

\$_____ (Cdn.)

Parcel 5.14 Land located on 149 St. Patrick's Drive, Miramichi, New Brunswick, PID 40217994

\$_____ (Cdn.)

Parcel 5.15 Land located on St. Patrick's Drive, Miramichi, New Brunswick, PID 40466039

\$_____ (Cdn.)

Parcel 5.16 Land located on CNR Rail Siding, Miramichi, New Brunswick, PID 40218687

\$_____ (Cdn.)

Parcel 5.17 Land located on Hubbard Street, Miramichi, New Brunswick, PID 40219933

\$_____ (Cdn.)

Parcel 5.18 Land located on Cross Roads, Miramichi, New Brunswick, PID 40276263

\$_____ (Cdn.)

Parcel 5.19 Land located at Exmoor, New Brunswick, PID 40335184

\$_____ (Cdn.)

Parcel 5.20 Land located on Raiche Street, Miramichi, New Brunswick, PID 40371266

\$_____ (Cdn.)

Parcel 5.21 Lands located on Island View Drive, Miramichi, New Brunswick, PID 40473068; Donaldy Road, Miramichi, New Brunswick, PID 40473076; Route 126, Barnaby/Miramichi, New Brunswick, PID 40095887.

Please note: Tenderers wishing to submit a tender for Parcel 5.21 are required to submit an en bloc tender for Parcels 5.21A through 5.21C. Further, tenderers are required to provide an allocation of their tender offer for each sub-parcel below.

Parcel 5.21A Land located on Island View Drive, Miramichi, New Brunswick, PID 40473068

\$_____ (Cdn.)

Parcel 5.21B Land located on Donaldy Road, Miramichi, New Brunswick, PID 40473076

\$_____ (Cdn.)

Parcel 5.21C Land located on Route 126, Barnaby/Miramichi, New Brunswick, PID 40095887

\$_____ (Cdn.)

Parcel 5.22 Land located on Nelson Street, Miramichi, New Brunswick, PID 40286668

\$_____ (Cdn.)

Parcel 5.23 Land located on Nelson Street, Miramichi, New Brunswick, PID 40221459

\$_____ (Cdn.)

Parcel 6.0 En bloc Parcels 1.0 through 5.0, inclusive.

\$_____ (Cdn.)

6. This tender is an en bloc tender with respect to the following listed parcels (i.e., Vendor can accept all, but not less than all the tenders for the following parcels):

Parcel _____ \$ _____ (Cdn.)

Total amount of our/my "en bloc" tender is:

\$ _____ (Cdn.)

7. We/I have read and understand all of the Conditions of Sale dated 28 July 2010. We/I agree in the event this tender is accepted, to be bound by the Conditions of Sale dated 28 July 2010 and that the Conditions of Sale are deemed to form part of this tender.
8. This tender and offer is irrevocable.
9. Enclosed is a certified cheque or bank draft payable to Ernst & Young Inc., Receiver for Atcon as a deposit in the amount of \$ _____, representing 15% of the total amount of our/my tender submitted herein, as deposit.

DATED at _____ this _____ day of _____ 2010.

Witness

(Signature)

(If Tenderer is a corporation, the corporate seal must be affixed).

APPENDIX A

Detailed parcel listing July 2010

Section 1.0 Quarry Assets - New Brunswick

Parcel 1.1 Quarry Assets - Belledune, New Brunswick

- Parcel 1.1A Nine (9) conveyors
- Parcel 1.1B Caterpillar 988F loader
- Parcel 1.1C [Intentionally deleted]
- Parcel 1.1D Crushed rock inventory
- Parcel 1.1E Quarry lease, licenses, permits

Parcel 1.2 Quarry Assets - Woodstock, New Brunswick

- Parcel 1.2A Luff Conveyer Belt, approx 60'
- Parcel 1.2B [Intentionally deleted]
- Parcel 1.2C RICC & LAKE 2008 Mastron Scale, Class 3HD, 60',
53,000 kg and scale office
- Parcel 1.2D Tank and diesel fuel
- Parcel 1.2E Crushed rock inventory
- Parcel 1.2F Land parcel located on Dugan Road, PID 10208858
- Parcel 1.2G Quarry licenses, permits

Parcel 1.3 Quarry Assets - Wayerton, New Brunswick

- Parcel 1.3A Quarry lease

Section 2.0 Construction Machinery

- Parcel 2.1A 1996 Sumitomo 70-ton crawler crane
- Parcel 2.1B 1996 Kobelco BM700 75-ton crawler crane and sleeve
- Parcel 2.2A Telsmith 57G-M cone crusher
- Parcel 2.2B [Intentionally deleted]
- Parcel 2.3 CAT 320 BL excavator, harvester head
- Parcel 2.4 CAT telehandler
- Parcel 2.5 CAT GP30 forklift
- Parcel 2.6 Miscellaneous attachments for loaders and excavators

Section 3.0 Construction Equipment and Materials

Parcel 3.1A	Thermolok board inventory
Parcel 3.1B	MDF board inventory
Parcel 3.2A	Trailer with 1998 CUMMINS 600kva Genset and CUMMINS 35kva Genset
Parcel 3.2B	[Intentionally deleted]
Parcel 3.2C	CAT 3306 Genset
Parcel 3.3	Can Car chip & saw
Parcel 3.4	JS-500 Scooptram with 1985 CAT 3306,
Parcel 3.5	Teledyne hydraulic plate compactor
Parcel 3.6	Shoulder spreader
Parcel 3.7	ICE 812 vibro driver
Parcel 3.8A	EFCO concrete forms
Parcel 3.8B	EFCO pier-column forms
Parcel 3.8C	Guard rail / barrier forms
Parcel 3.9	THERMWOOD Model 53 CNC router
Parcel 3.10A	METTLER TOLEDO 275-ton scales
Parcel 3.10A2	METTLER TOLEDO scales
Parcel 3.10B	CANADIAN 60-ton scales
Parcel 3.10C	MFG 60-ton active scales
Parcel 3.10D	Scale houses
Parcel 3.11A	40' conveyor
Parcel 3.11B	[Intentionally deleted]
Parcel 3.11C	ALMAC conveyor, 10' sections
Parcel 3.11D	TRAC 45' x 60" conveyor with gravel hopper
Parcel 3.11E	Uniscreen conveyor/feeder
Parcel 3.12A	ATLAS copco compressor
Parcel 3.12B	LEROI 9005D1 compressor
Parcel 3.13A	John Bertram & Sons heavy engine lathe
Parcel 3.13B	Zancheri & Boschetti multi-bore 29 spindle
Parcel 3.14	Innova Edge glue press
Parcel 3.15	Ingersol Rand & Almida light towers
Parcel 3.16A	Kent 16' x 72' pre-fab crew quarters
Parcel 3.16B	Kent 16' x 72' office trailer
Parcel 3.16C	Kent 16' x 72' office trailer
Parcel 3.16D	Kent 16' x 40' pre-fab crew quarters
Parcel 3.16E	Kent 12' x 40' pre-fab crew quarters
Parcel 3.16F	Kent 12' x 40' pre-fab crew quarters
Parcel 3.16G	Kent 12' x 40' pre-fab crew quarters
Parcel 3.16H	Kent 12' x 40' pre-fab crew quarters
Parcel 3.17A	16' x 72' kitchen unit
Parcel 3.17B	12' x 48' kitchen unit
Parcel 3.18	Miscellaneous survey equipment
Parcel 3.19	Miscellaneous construction equipment & materials

Section 4.0 Vehicles and Trailers

Parcel 4.1 Vehicles

Parcel 4.1A	1986 International Boom Truck
Parcel 4.1B	2005 Chevrolet TRLT 3500, 1-ton, 4x4, V8, supercrew
Parcel 4.1C	2005 Chevrolet TR 3500, 1-ton
Parcel 4.1D	2003 Chevrolet 4x4, 1-ton, V8, automatic, w/cap
Parcel 4.1E	2003 Chevrolet ½ ton, 4x4, V8, automatic
Parcel 4.1F	2003 Ford 4x4, V8, automatic, short box
Parcel 4.1G	2004 Ford 4x4, V8, automatic
Parcel 4.1H	Ford 9000 with salt spreader
Parcel 4.1I	2005 Chevrolet ¾ ton, 2wd, V8, automatic, gas, w/cap
Parcel 4.1J	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1K	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1L	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1M	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1N	2005 Chevrolet ¾ ton, 2wd, V8, automatic
Parcel 4.1O	1989 Western Star
Parcel 4.1P	1987 International w/ pulp loader
Parcel 4.1Q	2005 Ford F350
Parcel 4.1R	2003 Ford Windstar
Parcel 4.1S	2004 Ford F150
Parcel 4.1T	2005 Chevrolet ¾ ton, 2WD
Parcel 4.1U	1997 Chevrolet Van

Parcel 4.2 Trailers

Parcel 4.2A	Trail King Float, 50-ton
Parcel 4.2B	JANCO low bed mini home trailer
Parcel 4.2C	Tag Trailer, tri-axle, 20'
Parcel 4.2D	1999 BWS Trailer, 48'
Parcel 4.2E	Tridem Belly Dump, 40'
Parcel 4.2F	1998 Trac Tridem Belly Dump
Parcel 4.2G	2000 Midland Tandem Quarter Frame
Parcel 4.2H	[Intentionally deleted]
Parcel 4.2I	1998 Wilson Flatbed
Parcel 4.2J	Vehicle Trailer and Contents
Parcel 4.2K	Stoughton Office Trailer, 53'
Parcel 4.2L	Miscellaneous trailers and contents

Section 5.0 Real Estate

- Parcel 5.1A Building and land at 626 Newcastle Blvd., Miramichi, New Brunswick, PID 40489437
- Parcel 5.1B Office furnishings located at 626 Newcastle Blvd., Miramichi, New Brunswick
- Parcel 5.1C Computer hardware and software located at 626 Newcastle Blvd., Miramichi, New Brunswick
- Parcel 5.2A Building and land located at 114 Whalen Street, Miramichi, New Brunswick, PID 40179798
- Parcel 5.2B Office furnishings located at 114 Whalen Street, Miramichi, New Brunswick
- Parcel 5.3 Building and land located at 115 Whalen Street, Miramichi, New Brunswick, PIDs 40179152, 40277774
- Parcel 5.4 Building, contents and land located at 3 Chapel Road, Miramichi, New Brunswick, PIDs 40204778, 40304487, 40304529
- Parcel 5.5 Building and land located at 48 Torbay Street, Miramichi, New Brunswick, PID 40441917
- Parcel 5.6 Land located on Nelson Street, Miramichi, New Brunswick, PIDs 40221426, 40219941, 4021434
- Parcel 5.7 Land located on Crosby Road, Miramichi, New Brunswick, PIDs 40052912, 40052995, 40328734, 40328742
- Parcel 5.8 Land located on Newcastle Blvd., Miramichi, New Brunswick, PIDs 40127862, 40177131, 40277873, 40175622, 40277881
- Parcel 5.9 Land located on Old Napan Road, Centre Napan, New Brunswick, PID 40053001
- Parcel 5.10 Land located on Mullin Stream Road, Curventon, New Brunswick, PID 40125825
- Parcel 5.11 Land located on Old Napan Road, Miramichi, New Brunswick, PID 40131660

- Parcel 5.12 Land located on 209 King George Highway, Miramichi, New Brunswick, PID 40165656
- Parcel 5.13 Land located on 1 Whalen Street, Miramichi, New Brunswick. PID 40179715
- Parcel 5.14 Land located on 149 St. Patrick's Drive, Miramichi, New Brunswick, PID 40217994
- Parcel 5.15 Land located on St. Patrick's Drive, Miramichi, New Brunswick, PID 40466039
- Parcel 5.16 Land located on CNR Rail Siding, Miramichi, New Brunswick, PID 40218687
- Parcel 5.17 Land located on Hubbard Street, Miramichi, New Brunswick, PID 40219933
- Parcel 5.18 Land located on Cross Roads, Miramichi, New Brunswick, PID 40276263
- Parcel 5.19 Land located at Exmoor, New Brunswick, PID 40335184
- Parcel 5.20 Land located on Raiche Street, Miramichi, New Brunswick, PID 40371266
- Parcel 5.21 Land located on: Parcel 5.21A - Island View Drive, Miramichi, New Brunswick, PID 40473068; Parcel 5.21 B - Donaldy Road, Miramichi, New Brunswick, PID 40473076; Parcel 5.21 C - Route 126, Barnaby/Miramichi, New Brunswick, PID 40095887
- PLEASE NOTE:** Tenderers wishing to submit a tender for Parcel 5.21 are required to submit an en bloc tender for Parcels 5.21A through 5.21C, inclusive. Further, tenderers are required to provide an allocation of their tender offer for each sub-parcel.
- Parcel 5.22 Land located on Nelson Street, Miramichi, New Brunswick, PID 40286668
- Parcel 5.23 Land located on Nelson Street, Miramichi, New Brunswick, PID 40221459

Section 6.0 Parcel 6.0 Parcels 1 through 5 inclusive

Section 1.0

Quarry Real Estate & Assets - New Brunswick

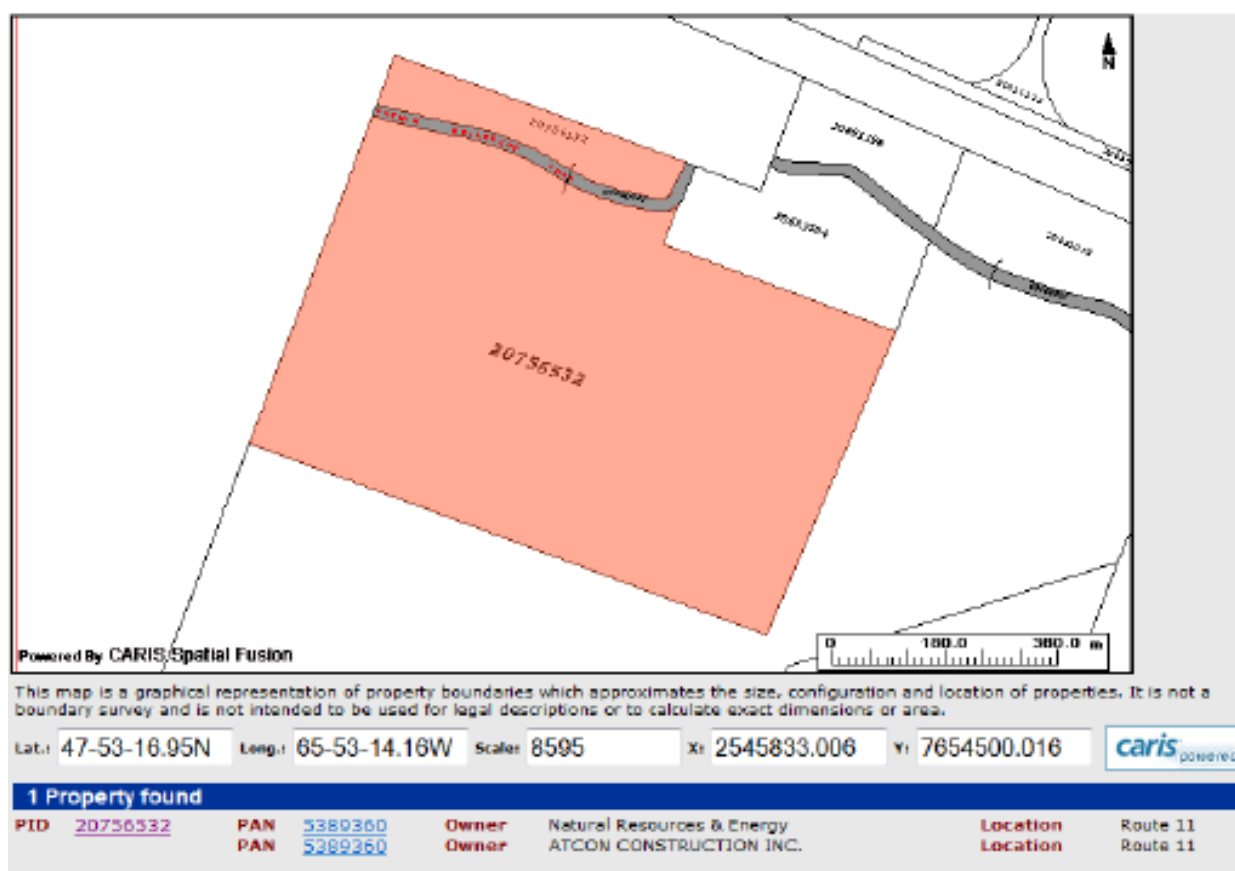
Section 1.1 Quarry Assets - Belledune, New Brunswick

Description of Parcel

Location:

The Belledune quarry is located on the Belledune Road, near Route 11 and the villages of Belledune and Pointe-Verte, New Brunswick. The quarry currently has 132 acres available for mining with approximately 2 acres currently being utilized.

PID 20756532 - Route 11, Pointe-Verte - Area 53.57 hectares = 132.37 acres



Product:

The Belledune Quarry produces various grades of coarse and fine (screenings) Basalt and Gabbro aggregates. The primary function of the aggregates is for use in asphalt mix used in the construction of roads and highways.

General Pictures of Quarry/Layout:



Parcel 1.1A Nine (9) Conveyors



Parcel 1.1B

Caterpillar 988F Loader, approx. 15,900 hrs, s/n 2ZR01264



The above information is provided for informational purposes only and should not be relied upon by tenderers submitting tenders.

Parcel 1.1C **[Intentionally deleted]**

Parcel 1.1D **Crushed Rock Inventory**

Parcel 1.1E **Quarry leases, licenses, permits**

058545 N.B. Inc. (formally known as Envirem Technologies Inc.) is the holder of Approval to Operate (ATO) I-6571 for the operation of the quarry situated on PID 20756532. The (ATO) relates to the leased Quarry lands and expires 31 December 2013. The ATO is transferable with the Ministerial approval from the Province of New Brunswick.

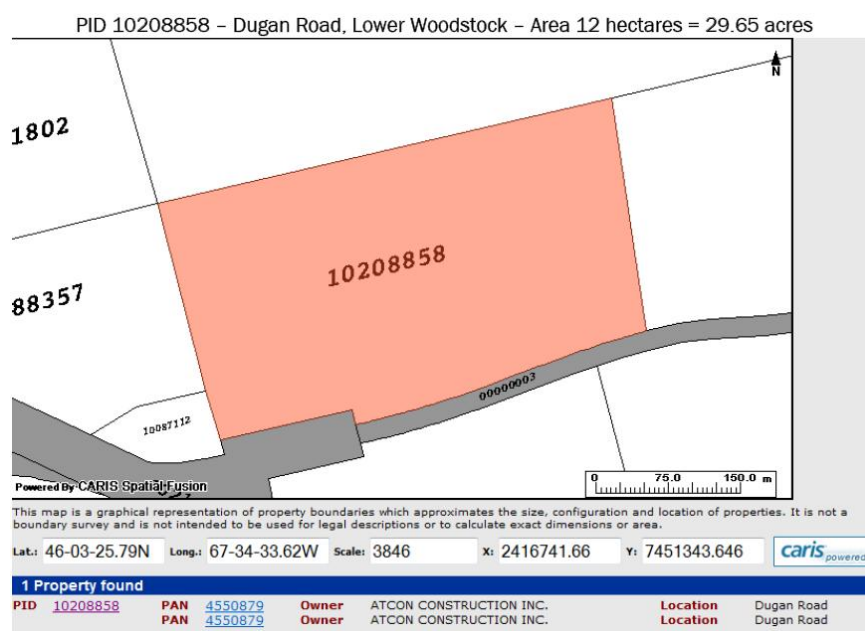
The Quarry lands are leased from the Province of New Brunswick to Atcon. The lease expires 30 April 2016.

Section 1.2 Quarry Assets - Woodstock, New Brunswick

Description of Parcel

Location:

The Woodstock quarry is located on owned lands on Dugan Road in Woodstock, New Brunswick. The quarry currently has 29.95 acres available for mining with approximately 2 acres currently being utilized.



Product:

The Woodstock quarry produces various grades of coarse and fine (screenings) of basalt aggregates.

General Pictures of Quarry/Layout:



Parcel 1.2A Luff Conveyor Belt, approx 60'



Parcel 1.2B [Intentionally deleted]

Parcel 1.2C Ricc & Lake 2008 Mastron Scale, Class 3HD, 60', 53,000 kg and Scale Office



Parcel 1.2D Tank & Diesel Fuel

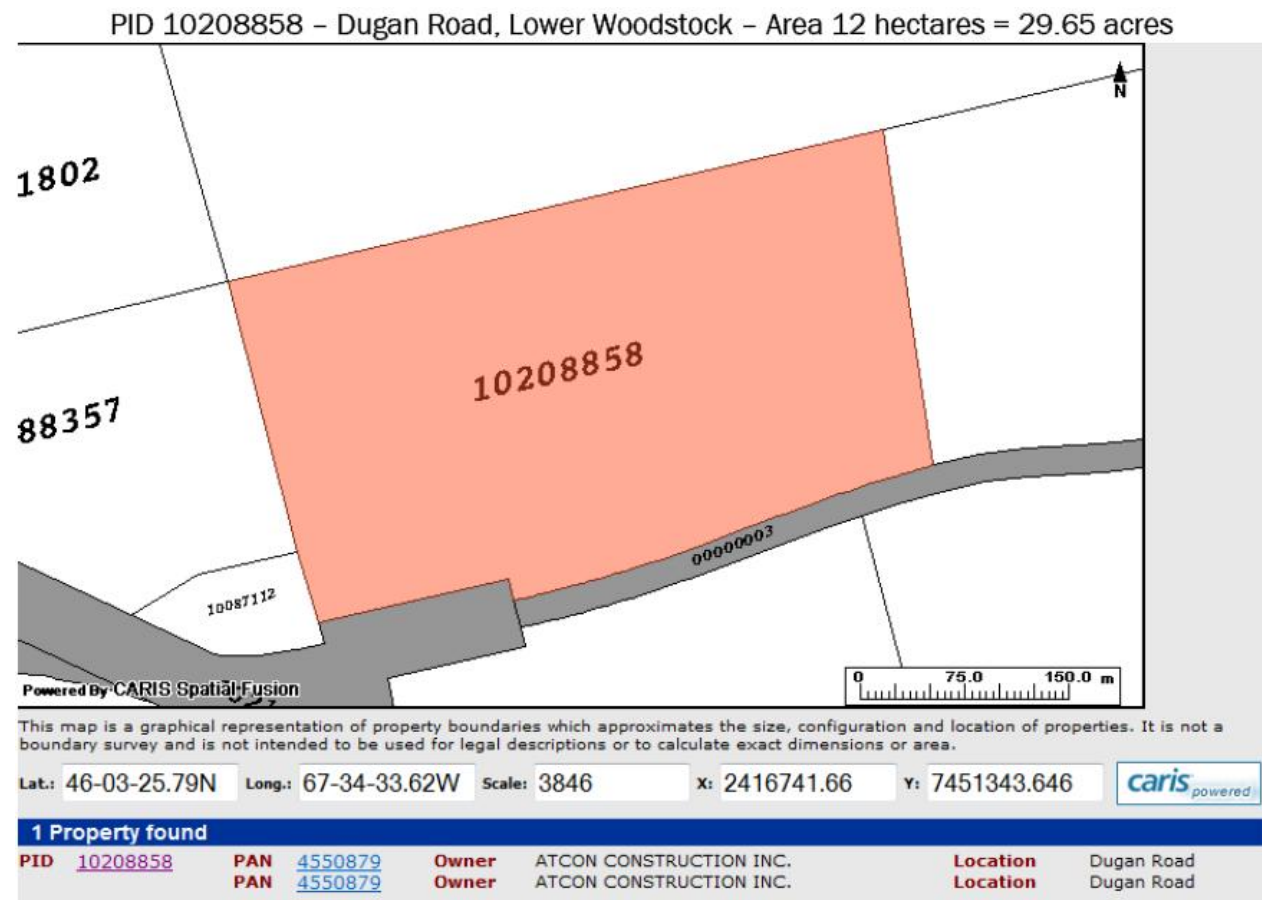
GILIFAB ASI Tank, 23,021L capacity filled with approximately 17,000L of diesel fuel, s/n C-242130



Parcel 1.2E Crushed Rock Inventory



Parcel 1.2F Land parcel located on Dugan Road identified by PID 10208858



The above information is provided for informational purposes only and should not be relied upon by tenderers submitting tenders.

Parcel 1.2G Quarry licenses, permits

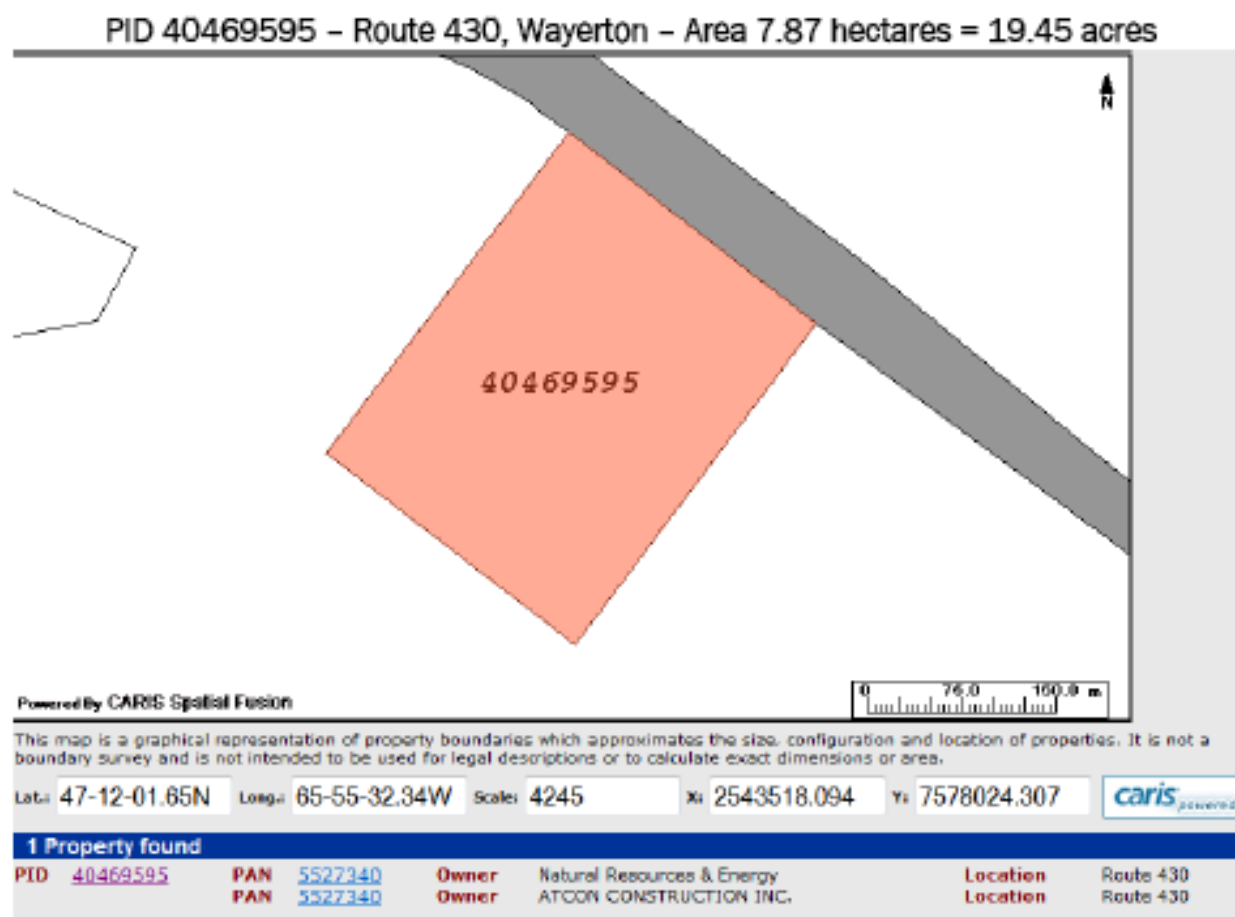
Atcon is the holder of ATO I-6866 for the operation of the Woodstock quarry. The ATO relates to the owned quarry lands and expires 8 October 2014. The ATO is transferable with the Ministerial approval of the Province of New Brunswick.

Section 1.3 Quarry Assets - Wayerton, New Brunswick

Description of Parcel

Location:

The Wayerton quarry is located on Route 430 in Wayerton, New Brunswick and has 19 acres available for mining.



Product:

The Wayerton quarry produces various grades of drill/blast rock.

Parcel 1.3A Quarry lease

Atcon does not currently hold an ATO to operate this quarry. As such, the quarry is currently not in operation. The quarry lands are leased from the Province of New Brunswick to Atcon. The lease expires 30 April 2013.

Section 2.0

Construction Machinery

Section 2.0 Construction Machinery

Parcel 2.1A 1996 Sumitomo 70-ton Crawler Crane
Approx. 2,000 hrs, s/n 700-0040



The above information is provided for informational purposes only and should not be relied upon by tenderers submitting tenders.

**Parcel 2.1B 1996 Kobelco BM700 75-ton Crawler Crane and Sleeve
100' boom, 32' jib. Approx. 5,542 hrs, s/n GG-01137**



Parcel 2.2A

Telsmith 57G-M Cone Crusher, s/n 02256



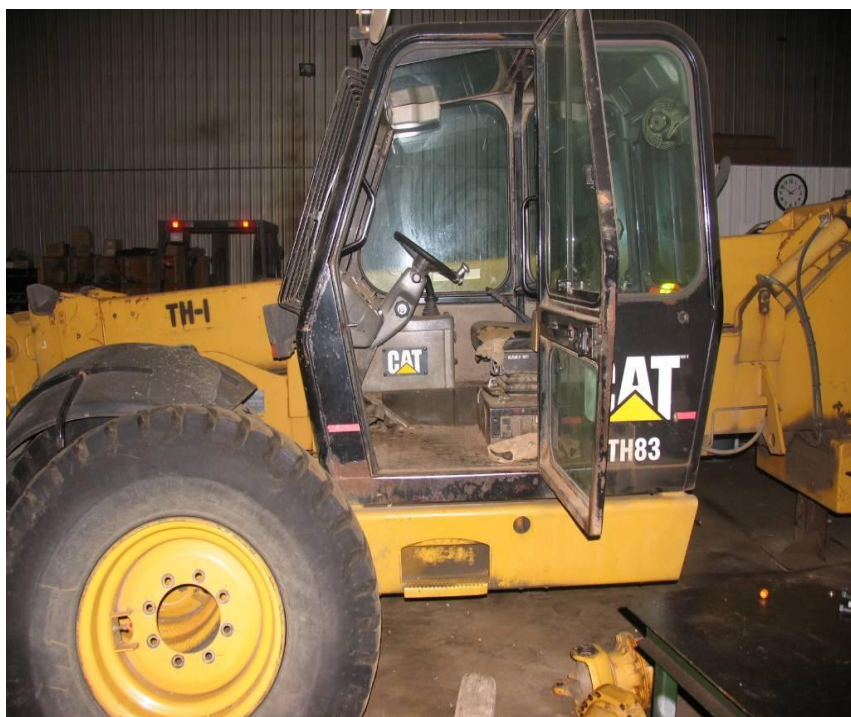
Parcel 2.2B [Intentionally deleted]

Parcel 2.3 CAT 320 BL Excavator, Harvester Head, 15,118 hrs, s/n
6CR03820



Parcel 2.4

CAT Telehandler, CATOTH3K3RN04472



The above information is provided for informational purposes only and should not be relied upon by tenderers submitting tenders.

Parcel 2.5

CAT GP30 Forklift, 7AM05165



The above information is provided for informational purposes only and should not be relied upon by tenderers submitting tenders.

**Parcel 2.6 Miscellaneous Attachments for Loaders and Excavators
(buckets, forks etc.)**



Section 3.0

Construction Equipment and Materials

Section 3.0 Construction Equipment and Materials

Parcel 3.1A Thermolok Board Inventory, size: 4'x8'x12



The above information is provided for informational purposes only and should not be relied upon by tenderers submitting tenders.

Parcel 3.1B MDF Board Inventory



Parcel 3.2A Trailer containing two generators. One (1) 1998 CUMMINS Genset, 600 kva, V12, s/n E980735930 and one (1) CUMMINS Genset, 350GBB, 35 kva, 3116 hr, s/n B980696551



Parcel 3.2B [Intentionally deleted]

Parcel 3.2C

CAT 3306 Genset, 9NR02023



Parcel 3.3 Can Car Chip & Saw with Hydraulic Set Works



Parcel 3.4 JS-500 Scooptram, 1985 CAT 3306, s/n 66D44616



The above information is provided for informational purposes only and should not be relied upon by tenderers submitting tenders.

Parcel 3.5 Teledyne Hydraulic Plate Compactor, TC1505, s/n 3881698



Parcel 3.6

Shoulder Spreader, SN100



Parcel 3.7 ICE 812 Vibro Driver



Parcel 3.8A EFCO concrete forms (approx. 200)



Parcel 3.8B **EFCO pier-column forms (approx. 80)**



Parcel 3.8C **Guard Rail / Barrier forms (approx. 65)**



Parcel 3.9

THERMWOOD Model 53 CNC router, s/n C531360398



Parcel 3.10A

**METTLER TOLEDO 275-ton scales, Model 7566, s/n 891893
(5067721)**



Parcel 3.10A2 METTLER TOLEDO scales



Parcel 3.10B CANADIAN 60-ton scales, 10' x 30'



Parcel 3.10C MFG active scales, 60-ton



Parcel 3.10D Scale Houses



Parcel 3.11A 40' Conveyor



Parcel 3.11B [Intentionally Deleted]

Parcel 3.11C 90x ALMAC Conveyor Sections, 10' sections



The above information is provided for informational purposes only and should not be relied upon by tenderers submitting tenders.

Parcel 3.11D TRAC 45'x60" conveyor with Gravel Hopper



Parcel 3.11E Uniscreen Conveyor/Feeder, s/n 331C1000S



Parcel 3.12A ATLAS Copco Model GA1208 Compressor (50hz, European)



Parcel 3.12B LEROI 9005D1 Compressor, 900 cfm, s/n 385X28



Parcel 3.13A John Bertram & Sons Heavy Engine Lathe, 124" x 40', s/n
12191



Parcel 3.13B ZANCHERI & BOSCHETTI Multi-Bore 29 Spindle, B295, s/n B49989



Parcel 3.14 INNOVA EDGE glue press, model LP3000A, s/n 397501



Parcel 3.15 Light Towers – 3x Ingersol Rand, 3x Almida



Parcel 3.16A Kent 16' x 72' Pre-Fab Crew Quarters, s/n 30271



Parcel 3.16B Kent 16' x 72' Office Trailer



Parcel 3.16C Kent 16' x 72' Office Trailer



Parcel 3.16D 12' x 40' Pre-Fab Crew Quarters



Parcel 3.16E 12' x 40' Pre-Fab Crew Quarters



Parcel 3.16F 12' x 40' Pre-Fab Crew Quarters



Parcel 3.16G 12' x 40' Pre-Fab Crew Quarters



Parcel 3.16H 12' x 40' Pre-Fab Crew Quarters



Parcel 3.17A Kent 16' x 72' Kitchen Unit



Parcel 3.17B Kent 12' x 48' Kitchen Unit



Parcel 3.18 Miscellaneous Survey Equipment

Survey equipment includes, but not limited to Trimble and Sokkia devices, batteries, cases, tripods, pole targets, measure wheel, adaptors and radios.



Parcel 3.19 Miscellaneous Construction Equipment & Materials

8' Concrete Median Barriers 	Hydraulic adjustable loading ramp 	Hydraulic skid steer hammer and mount 
Miller 625 arc welder 	Biesse Techno 7 Multi Drill 	Ideal Heat Tunnels and Conveyors & Ideal Shrink Wrap Machine and Plastic Foil Rolls 
Acklands Welders 	40' Red Sea Can 	Rexroth portable power hydraulic power pack 

18', 3-phase Blue & Orange Scissor Lift Table 	Thermolok Press System with injection machine, in-feed 	Quantity of OSB Sheets 
7/16"; 8' snowplow for 1/2 ton 	3x ICE 420,000 BTU space heaters 	Misc. Concrete Buckets 
Milwaukee Panel Saw 	Massey Ferguson 1805 Tractor 	Oxygen-acetylene tanks, hoses & gauges 
Scaffolding sections 	Honda Pumps: 3"-9HP, 2"-5.5HP and 3" 	Skid Steer Sweepers 

Scrap steel, plates & racking 	Misc MCC & Electrical Panels (UMOE) 	Misc. Thermolok Inventory 
Quantity of cinder blocks 	Thermwood Model 53 Vacuum Pump M215VHOA 	Cube Van Box 
Sullair Screen Compressor 	Miller Bobcat 25 Welders 	Atlas Copco 85 Compressor 
Atlas Copco 175 Compressor 	CMI 50-60 ton silo 	

Additional miscellaneous construction equipment & materials included in this parcel not illustrated above include:

Steel plate grabs; office desks & chairs, shelving, tables & chairs, boxes of RTA furniture hardware and RTA inventory & packaging, Lincoln Ranger 8 gas powered portable welder w/oxy-ace torch, household furniture.

Section 4.0

Vehicles and Trailers

Section 4.1 Vehicles

Parcel 4.1A 1986 International Boom Truck
vin 1HTLDUXPOGHA48093/42052



Parcel 4.1B 2005 CHEVROLET TRLT 3500, 1-ton, 4x4, V8, Supercrew,
233,000km, vin 1GCHK33U05F964115



Parcel 4.1C 2005 CHEVROLET TR 3500, 1-ton, 239,000 km
vin 1GCHK33U55F963008



Parcel 4.1D 2003 CHEVROLET 4x4, 1-TON, V8, automatic, w/ cap
vin 1GCHK34U04E136909



Parcel 4.1E **2003 CHEVROLET 1/2 ton, 4x4, V8, automatic, 137,713 km**
vin 26CEK19T531249924



Parcel 4.1F **2003 FORD 4x4, V8, automatic, short box, 123,000 km**
vin 2FTRX08W23CA85979



Parcel 4.1G 2004 FORD 4x4, V8, automatic, 238,907 km
vin 2FTRX18W24CA89201



Parcel 4.1H FORD 9000 with salt spreader



Parcel 4.1I 2005 CHEVROLET 3/4 ton, 2wd,V8, automatic, gas, w/cap
vin 1GCHC24U15E332297



Parcel 4.1J 2005 CHEVROLET 3/4 ton, 2wd, V8, automatic, 287,403 km
vin 1GCHC24U25E328694



Parcel 4.1K 2005 CHEVROLET 3/4 ton, 2wd, V8, automatic, 195,000km
vin 1GCHC24U45E332620



Parcel 4.1L 2005 CHEVROLET 3/4 ton, 2wd, V8, automatic
vin 1GCHC24U85E331759



Parcel 4.1M

2005 CHEVROLET 3/4 ton, 2wd, V8, automatic, 300,000km
vin 1GCHC24U85E332524



Parcel 4.1N

2004 CHEVROLET 4x4, V8, automatic,
vin 1GCHK33U64F235096



Parcel 4.10 **1989 WESTERN STAR w/3406 CAT, 13 sp tran, Wet Line Kit
(yard tractor) vin 2WKPDCCH6KK925214**



Parcel 4.1P **1987 INTERNATIONAL w/ pulp loader, Cummins 10sp,
T/A in 1H1LKTVROGHA29186**



Parcel 4.1Q 2005 Ford F350, vin 1FDWW36Y95EB83783



Parcel 4.1R 2003 Ford Windstar, vin 2FMZA55413BA49526



Parcel 4.1S 2004 Ford F-150, vin 1FTRTF12WX4NB19194



Parcel 4.1T 2005 Chevrolet 3/4 TON 2WD, vin 1GCHC24U75E332157



Parcel 4.1U 1997 Chevrolet Van, vin 1CGG29RXVX038683



Section 4.2 Trailers

Parcel 4.2A Trail King Float, 50-ton



Parcel 4.2B JANCO low bed mini home trailer, s/n 0412890000003581



Parcel 4.2C Tag trailer, tri-axle, 20', BWS EZ-2-load 25ART



Parcel 4.2D 1999 BWS Trailer, 48', s/n 2B948HF2XX1003124 (trailer in foreground)



Parcel 4.2E Tridem Belly Dump, 40', s/n 2T9G1J238W1005253



Parcel 4.2F 1998 Trac Tridem Belly Dump. s/n 2T9G1J230X1005295



Parcel 4.2G 2000 Midland Tandem Quarter Frame
s/n 2MFB2R6C0YR000679



Parcel 4.2H [Intentionally deleted]

Parcel 4.2I 1998 Wilson Flatbed, s/n 4WWBGB6N1WN601320



Parcel 4.2J Vehicle Trailer with contents comprising of a generator, s/n
223108



Generator located inside above vehicle trailer



Parcel 4.2K **Stoughton Office Trailer, 53', s/n 1DW1A5325W5194916 and contents comprising of miscellaneous construction materials and office furnishings.**



Parcel 4.2L Miscellaneous Trailers and Contents

Two (2) Portable Bathrooms 	40' Blue Sea Can, s/n HDX85 - 417812 with contents: saw machinery 	16', Wood Deck Utility Trailer, s/n 2T9DD016TA116 
Utility Trailer - Dual Axle, s/n 5NHUVH6256N045583 with contents: misc. construction road signs & markers 	Utility Trailer - Single Axle, s/n 4X4TSE6121N021502 with contents: misc. fuel cans, signs, propane tank, shovels 	1996 Great Dane Trailer Storage Trailer, s/n 35733 with contents: misc. road pylons, oil buckets, hoses, small pumps, oxygen tanks 
1989 Van Trailer Fruehauf office, s/n 2FERO4823KS030801 with contents: staff room seating 	Trailmobile Van Trailer, s/n 2MNO1JAH5Y1001411 	Frauhauf 48' Dry Van Trailer, s/n 2H8V0483XES061421 

60' Beige/Brown Office Trailer 	1989 48' Mond Tri-Axle Trailer, s/n 2M9V1245XK1005084 with contents: misc. old tires, steel cable, buckets of bolts, PVC tubing 	Kent Construction Trailer with contents: misc road signs 
Kent Construction Trailer, s/n 87381 	Kent Construction Trailer, s/n DXZ133301 	Semi - 40' - 2 axle trailer, s/n 38012917 
36' Flatbed Trailer 	50' Catavan Van Trailer, s/n TDT 973 with contents: wood chips 	53' Great Dane Van Trailer, s/n 1GRAA0626TB135721 

Parcel 4.2L (cont'd) 16 Misc. Storage Trailers and Contents:



Trailer Tag	Trailer Plate / VIN	Contents
OT - 1	TDK - 502	Shelving, Miscellaneous Goods
OT - 2	5342 TCW-530	Empty
OT - 3	TXV2505-03 TF6-466	Hoses small quantity
OT - 4	2A45791450	Empty
OT - 5	MAR418096	Empty
OT - 6	Inter City 4296	Empty
OT - 7	DXV1991-03-TK2-584	Empty
OT - 8	DXZ 570-08	Small quantity of hoses
OT - 9	107914140366036 - TDV - 546	Large quantity of rubber hoses
OT - 10	N/A	Empty
OT - 11	1705	Miscellaneous Goods
OT - 12	TDK - 424	Empty
OT - 13	DXZ114102 - TDK - 503 - 78808	Empty
OT - 14	ET - 1	Empty
OT - 15	2MN01JAH5Y100141 TFK - 899	Seating/Storage
OT - 16	TDK - 570	Empty

Section 5.0

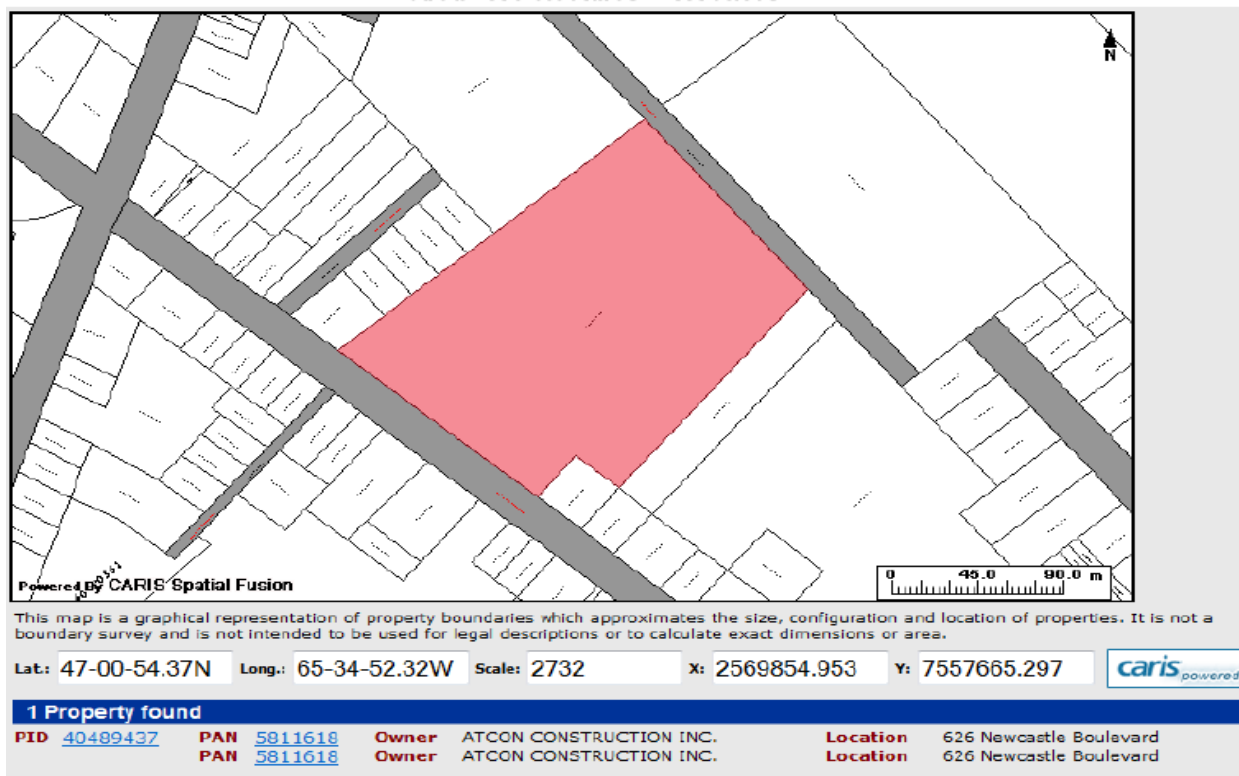
Real Estate

Parcel 5.1A **The Receiver's right, title and interest in the building and land located at 626 Newcastle Blvd., Miramichi, New Brunswick, identified by PAN 5811618 and PID 40489437 comprising of 2.67 hectares / 6.6 acres**





PID 40181455 & 40186561 (retired PIDs) Now PID 40489437 – 626 Newcastle Blvd., Miramichi –
Area 2.67 Hectares = 6.6 Acres



Parcel 5.1B Office furnishings and equipment located at 626 Newcastle Blvd., Miramichi, New Brunswick

Including, but not limited to, miscellaneous tables, desks, chairs, filing cabinets, calculators, cubicle dividers and workstations, paper shredders, bookcases, television, conference tables, stove, fridge, microwave, credenzas, fax machines

Note: Office furnishings do not include computer hardware and software.

Parcel 5.1C Computer hardware and software located at 626 Newcastle Blvd., Miramichi, New Brunswick

Notebook\Tower	Make	Model	Service Tag	Ram	Processor	Hard Drive
Tower	Dell	OptiPlex 745	7VSPC1	2 GB	3.4 GHZ	80GB
Tower	Dell	OptiPlex 745	2MKZVC1	2 GB	3.4 GHZ	80 GB
Tower	Dell	OptiPlex 745	1VPSPC1	2 GB	3.4 Ghz	80 GB
Tower	Dell	OptiPlex 745	GLKZVC1	1.5 GB	3.4 GHZ	80 GB
Tower	Dell	OptiPlex 745	HVPSPC1	2 GB	3.4 GHZ	80 GB
Tower	Dell	OptiPlex 745	7TPSPC1	2 GB	3.4 GHZ	80 GB
Tower	Dell	OptiPlex 620	4FJ75B1	1 GB	2.8 GHZ	80 GB
Tower	Dell	OptiPlex 620	69SCDB1	1 GB	3 GHZ	80 GB
Tower	Dell	OptiPlex 620	D1K21C1	1 GB	3.4 GHZ	160 GB
Tower	Dell	OptiPlex 620	4JNZ1B1	1 GB	2.8 GHZ	80 GB
Tower	Dell	OptiPlex 620	8QDYX81	1 GB	3 GHZ	80 GB
Tower	Dell	OptiPlex 620	6BYWG91	1 GB	3 GHZ	80 GB
Tower	Dell	OptiPlex 620	2QF7TB1	2 GB	3 GHZ	160 GB
Tower	Dell	OptiPlex 620	4WB3Y91	1 GB	3.2 GHZ	80 GB
Tower	Dell	OptiPlex 620	8BYWG91	1 GB	3 GHZ	80 GB
Tower	Dell	OptiPlex 620	1QDYX81	1 GB	3 GHZ	80 GB
Tower	Dell	OptiPlex 620	8G35Y81	512 MB	3 GHZ	80 GB
Tower	Dell	OptiPlex 620	8P462C1	2 GB	3.4 GHZ	160 GB
Tower	Dell	OptiPlex 620	97VLRB1	3.5 GB	3 GHZ	160 GB
Tower	Dell	OptiPlex 620	HZPD2C1	2 GB	3.4 GHZ	160 GB
Tower	Dell	OptiPlex 620	9BVLRB1	2 GB	3 GHZ	160 GB
Tower	Dell	OptiPlex 280	1M88M71	1 GB	2.8 GHZ	40 GB
Tower	Dell	OptiPlex 280	HBP3771	512 MB	2.8 GHZ	40 GB
Tower	Dell	OptiPlex 280	9BVQ571	512 MB	2.8 GHZ	40 GB
Tower	Dell	OptiPlex 280	DF04M81	1 GB	3 GHZ	80 GB
Tower	Dell	OptiPlex 280	8GVQ571	1 GB	2.8 GHZ	40 GB
Tower	Dell	OptiPlex 280	9ZRTZ61	512 MB	2.8 GHZ	40 GB
Tower	Dell	OptiPlex 280	DG04M81	512 MB	3 GHZ	80 GB
Tower	Dell	OptiPlex 280	C1FV571	512 MB	2.8 GHZ	40 GB
Tower	Dell	OptiPlex 280	9F04M81	1 GB	3 GHZ	80 GB
Tower	Dell	OptiPlex 280	9JHOC71	1 GB	2.8 GHZ	40 GB
Tower	Clone	Clone	N/A	512 MB	2.8 GHZ	80 GB
Notebook	Dell	Latitude D610	9G2ML91	1 GB	1.73 GHZ	80 GB
Notebook	Dell	Latitude D610	DZWJZ81	1 GB	1.86 GHZ	40 GB
Notebook	Dell	Latitude D610	FZXHZ61	512 MB	1.60 GHZ	40 GB
Notebook	Dell	Latitude D600	H1Z5051	512 MB	1.40 GHZ	40 GB
Notebook	Dell	Latitude D600	G5MD451	512 MB	1.40 GHZ	40 GB
Notebook	Dell	Latitude D610	J3SNQ91	2 GB	2 GHZ	80 GB
Notebook	Dell	Latitude D610	5W5KT71	1 GB	1.6 GHZ	40 GB
Notebook	Dell	Latitude D610	75C6Z71	760 MB	1.86 GHZ	80 GB
Notebook	Dell	Latitude D600	FJ02171	512 MB	1.60 GHZ	40 GB
Notebook	Dell	Inspiron 1300	7CFY5B1	1 GB	1.5 GHZ	80 GB
Notebook	Dell	Inspiron 1300	1CFY5B1	1 GB	1.5 GHZ	80 GB
Notebook	Dell	Inspiron 1300	4CFY5B1	1 GB	1.5 GHZ	80 GB
Notebook	Dell	Inspiron 1300	9DFY5B1	1 GB	1.5 GHZ	80 GB
Notebook	Dell	Inspiron 1300	4ZPWMB1	1GB	1.5 GHZ	80 GB
Notebook	Dell	Inspiron 1300	7YPWMB1	1 GB	1.5 GHZ	80 GB
Notebook	Dell	Latitude C840	370C221	512 MB	2 GHZ	30 GB
Notebook	Dell	Latitude C840	CSLM121	1 GB	2 GHZ	30 GB
Notebook	Dell	Latitude C840	8LT8Y11	768 MB	1.80 GHZ	30 GB
Notebook	Dell	Latitude C840	4J19521	768 MB	2 GHZ	30 GB
Notebook	Dell	Inspiron 8100	FH3GH11	256 MB	1 GHZ	20 GB
Notebook	Dell	Latitude D620	3LW99C1	1 GB	2.33 GHZ	80 GB
Notebook	Dell	Latitude D620	CGWMP1	1 GB		
Notebook	Dell	Latitude D620	BJSYVC1	2 GB	2 GHZ	60 GB
Notebook	Dell	Latitude D620	CW0ZX91	1 GB	2.16 GHZ	60 GB
Notebook	Dell	Latitude D620	CLZDBB1	1.5 GB	2.16 GHZ	80 GB
Notebook	Dell	Latitude D810	FTCXJ91	1.5 GB	2.26 GHZ	100 GB
Notebook	Dell	Latitude D820	78NQ3B1	2 GB	2.16 GHZ	80 GB
Notebook	Dell	Latitude D620	28FPMB1	1 GB	2.16 GHZ	80 GB

Notebook	Dell	Latitude D620	8DZH2B1	1 GB	2.16 GHZ	80 GB
Notebook	Dell	Latitude D620	DLQ7XB1	1 GB	2.16 GHZ	80 GB
Notebook	Dell	Latitude D620	F96FBC1	1 GB	2.33 GHZ	80 GB
Notebook	Dell	Latitude D620	C9SYVC1	1 GB	2.16 GHZ	80 GB
Notebook	Dell	Latitude D620	H7VH4B1	1 GB	2.16 GHZ	60 GB
Notebook	Dell	Latitude D620	BT KDLC1	2 GB	2.33 GHZ	80 GB
SERVER	DEll	Power Edge 840	JMJDLC1	4 GB	2.8 GHZ	4 x 146 GB
SERVER	Dell	Power Edge 1600	24T1761	4 GB	2.8 GHZ	4 x 73 GB
SERVER	Dell	Power Edge 1600	5541L21	3 GB	2 GHZ	5 x 73 GB
SERVER	Dell	Power Edge 6850	GW8BH91	8 GB	2 GHZ	5 x 146 GB
SERVER	Dell	Power Edge 6850	F3SZ091	8 GB	3.6 GHZ	4 x 73 GB
SERVER	Dell	Power Edge 2850	2JTV091	4 GB	3 GHZ	6 x 73 GB
SERVER	Dell	Power Edge 2850	FG7P091	4 GB	2 GHZ	4 x 73 GB

Printer	Model	Number
HP Laser Jet	3015	MXBM167008
HP Laser Jet	3015	CNBM025058
HP Laser Jet	3055	CNBJ029080
HP Laser Jet	3055	CNBJ264854
HP Laser Jet	3055	CNBJ253476
HP Laser Jet	1012	CNFB956921
HP Laser Jet	1020	CNBK987749
HP Laser Jet	1012	CNFB453617
HP Laser Jet	1020	CNBK758223
HP Laser Jet	4250	CNBXB07314
HP Laser Jet	4250	CNBXB06907
HP Laser Jet	4250	CNBXD23466
HP Laser Jet	1200	CNBB167058
HP Laser Jet	3020	CNBM055358
HP Laser Jet	4350	USBXP20941
HP Laser Jet	4250	CNRXK71676
HP Laser Jet	4250	USBXN25139
HP Laser Jet	4250	CNRXR02459
HP Plotter	DesignJet 500	SG5219106P
Panasonic\Multi Laser	DP-2330	GGP57G00067
Ricoh Color Laser Jet	AP3800C	P6020100550
Brother Multi	4750E	U60283F4J633034
HP Laser Jet	3330	SGK27C0DLG
HP Laser Jet	2100	USGT076114
HP Laser Jet	2600n	CNHC7263Q7
HP Laser Jet	1320n	CNBC4CH151
HP OfficeJet Pro	K5400	MY84168096
HP Laser Jet	5	JPKH070847

Miscellaneous	Quantity (Approx)
Mice	60
Notebook Bags	49
Keyboards	62
Power Cords	60
Notebook Monitor Stands	10
Port Replicators	21
Power Surge Protectors	47
Dell 17" Flat Panels	37
Acer 17" Flat Panels	7
View Point 17" Flat Panels	2

Dell OptiPlex 745s 	Dell OptiPlex 620s 	Dell OptiPlex 280s 
Dell Latitude D600/D610s 	Dell Latitude C840s 	Dell Inspiron 1300s 
Dell Latitude D620s 	Dell PowerEdge Servers 	Dell 17" Flat Panel Monitors 
Misc 17" Flat Panel Monitors 	HP Laserjet 3015 	HP Laserjet 4250 

HP Laserjet 3050



HP Laserjet 1200,1020



HP Design Jet 500 Plotter



Panasonic 2330, multi
printer,fax, copier, scanner



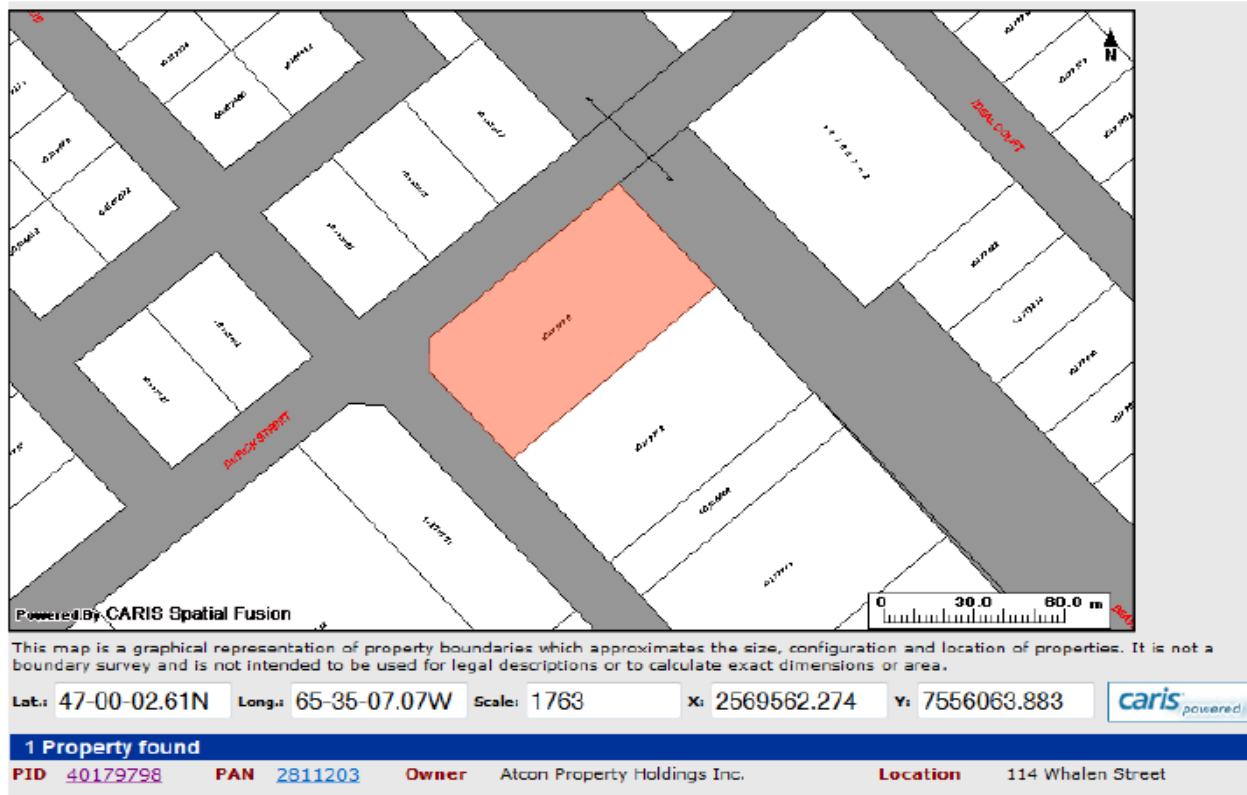
Parcel 5.2A **The Receiver's right, title and interest in the building and land located at 114 Whalen Street, Miramichi, New Brunswick, identified by PAN 2811203 and PID 40179798 comprising of 4,324 sq. Metres**





Parcel 5.2B **Office furnishings and equipment located at 114 Whalen Street,
Miramichi, New Brunswick**

PID 40179798 – 114 Whalen Street, Miramichi – Area 4324 sq. Metres



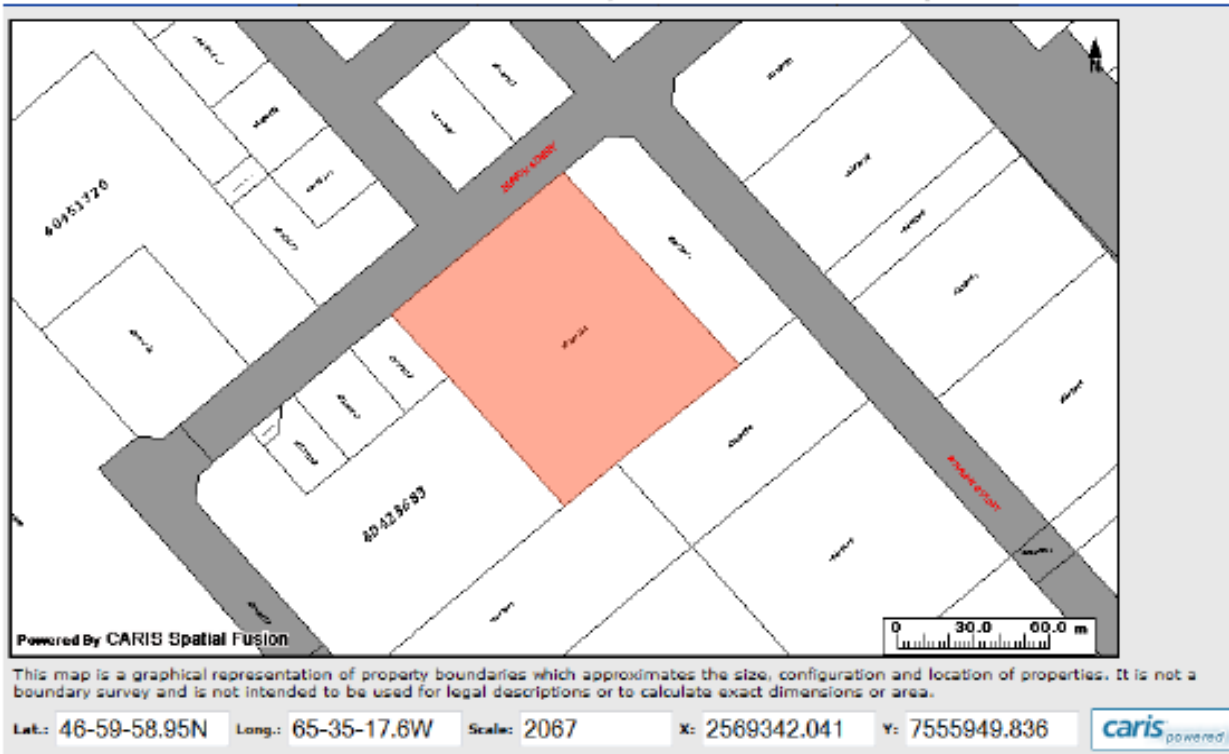
Including, but not limited to miscellaneous tables, desks, chairs, filing cabinets, calculators, paper shredders, bookcases, conference tables, stove, fridge, microwave, fax machines, printers etc.

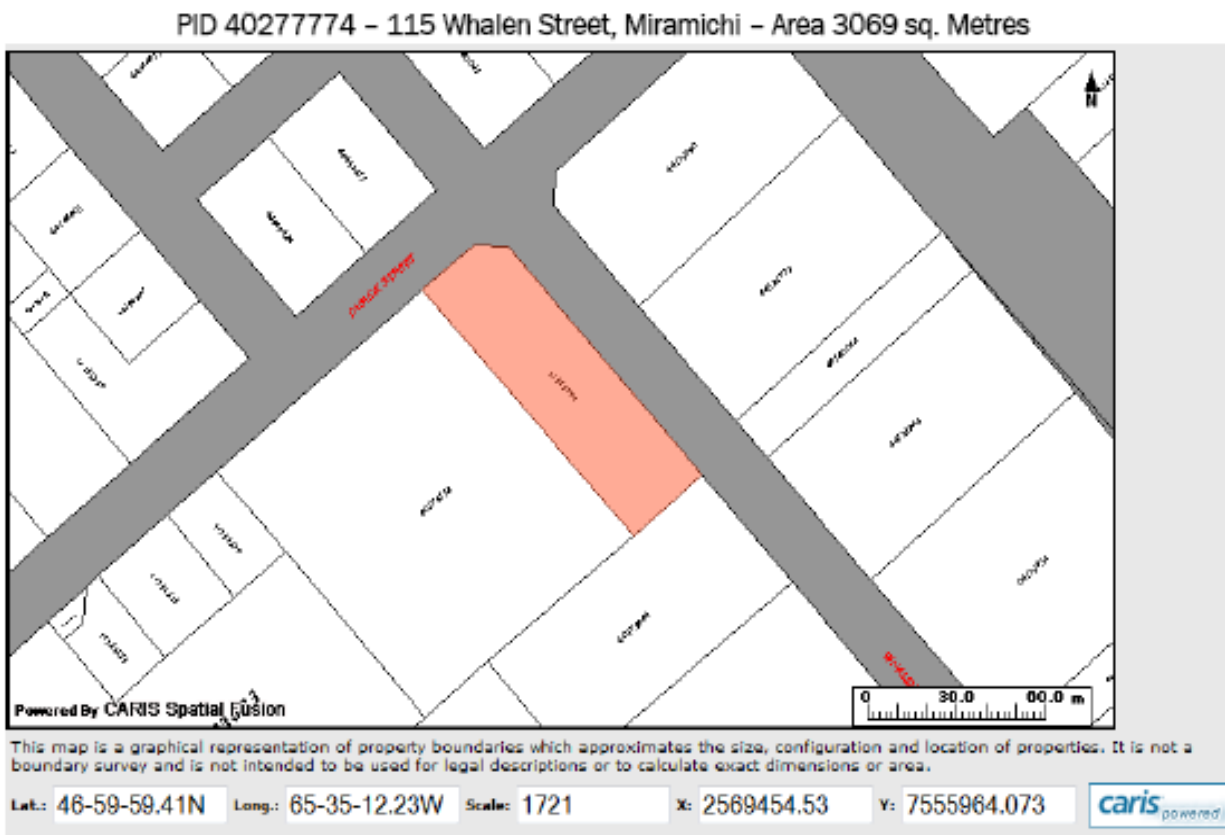
Parcel 5.3 **The Receiver's right, title and interest in the building and land located at 115 Whalen Street, Miramichi, New Brunswick, identified by PAN 2810697 and PIDs 40179152 and 40277774 comprising of 3.01 acres.**





PID 40179152 – 115 Whalen Street, Miramichi – Area 9105 sq. Metres

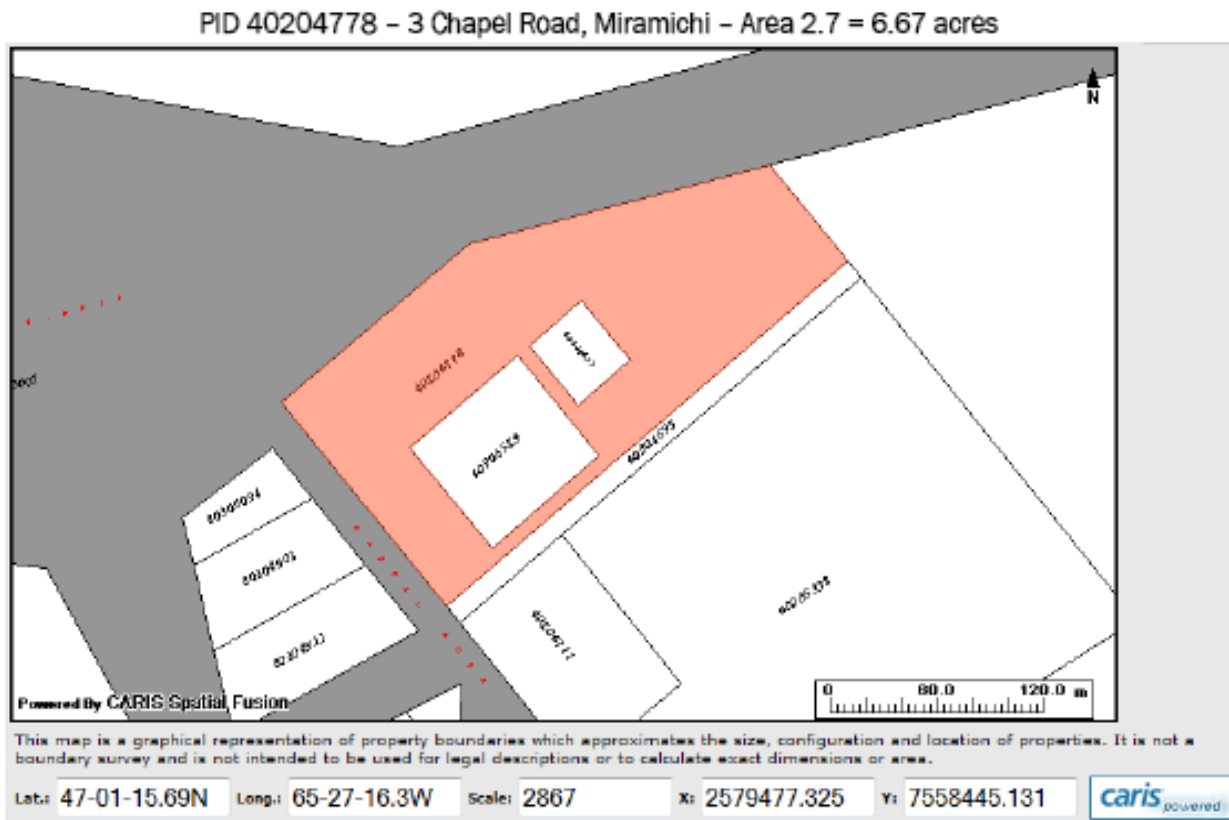




Parcel 5.4

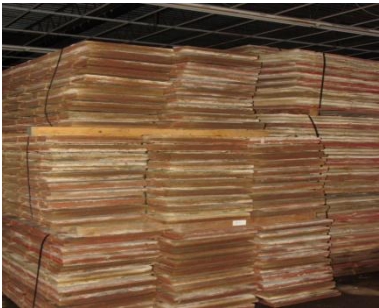
The Receiver's right, title and interest in the building, contents and land located at 3 Chapel Road, Miramichi, New Brunswick, identified by PAN 2833598 and PIDs 40204778, 40304487 and 40304529 comprising of 6.67 acres.





Contents of 3 Chapel Road include, but are not limited to, the following construction and industrial equipment located at 3 Chapel Road, Miramichi, New Brunswick with contents which include, but not limited to the following:

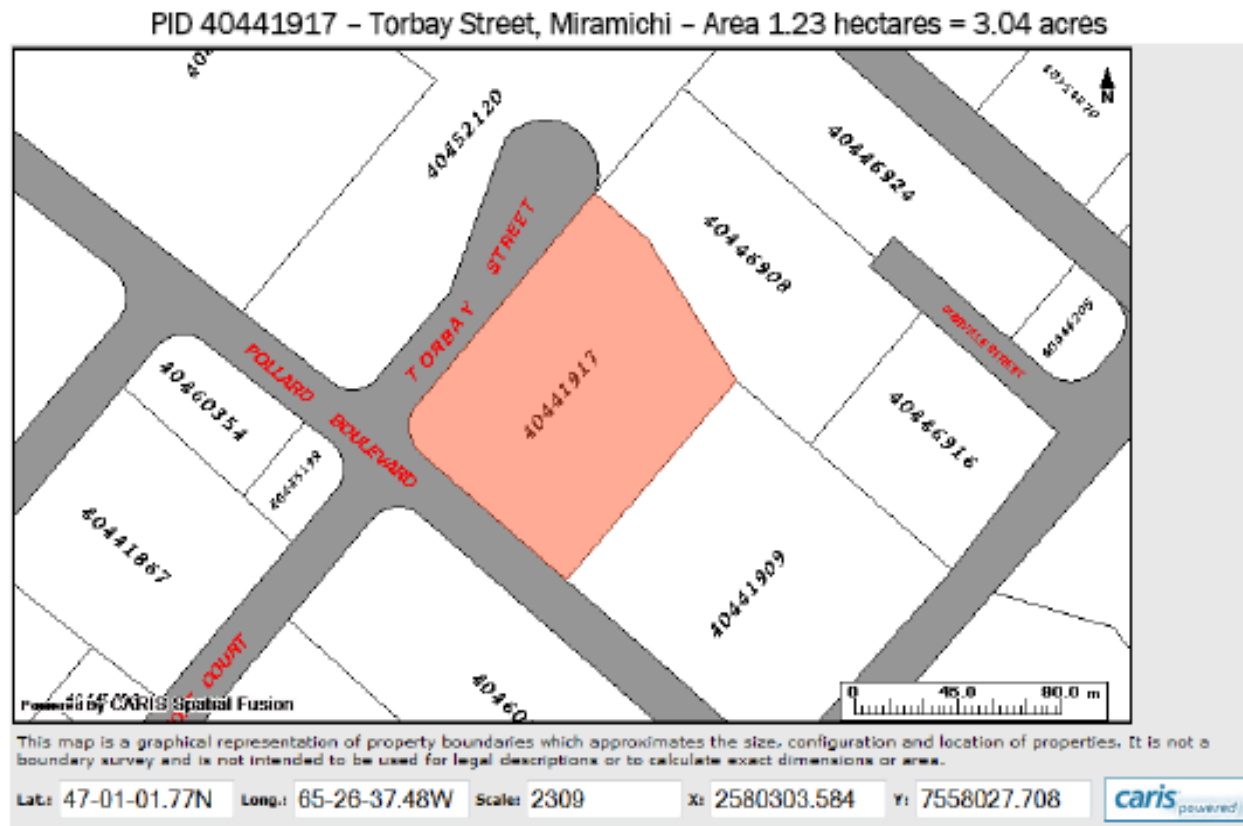
Brewco Super Scragg Vertical Twin Band Saw Line 	Misc 4 x 4 Posts 	Bridge Deck Forming Materials 
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Duraforms 	Timesaver Sander Polisher Model TOP 50V.2 	Highway Signs & Supports and highway safety barrels 
Misc. scaffolding sections and bridge overhang brackets 	Pendu Saw Model 4000 	Westair Drymatic Timberseasoner Type TS5 
Misc Steel Forms 		

Parcel 5.5 The Receiver's right, title and interest in the building and land located at 48 Torbay Road, Miramichi, New Brunswick, identified by PAN 5058228 and PID 40441917 comprising of 3.04 acres.

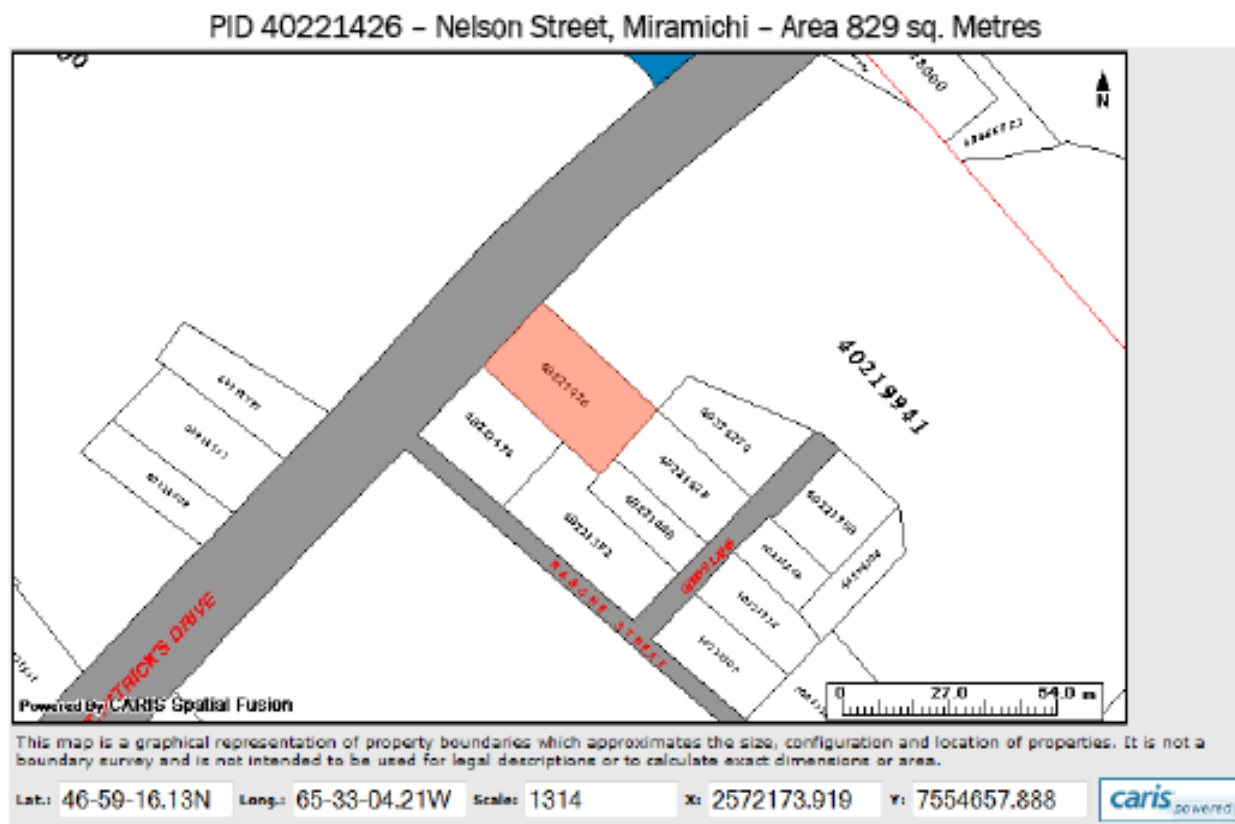






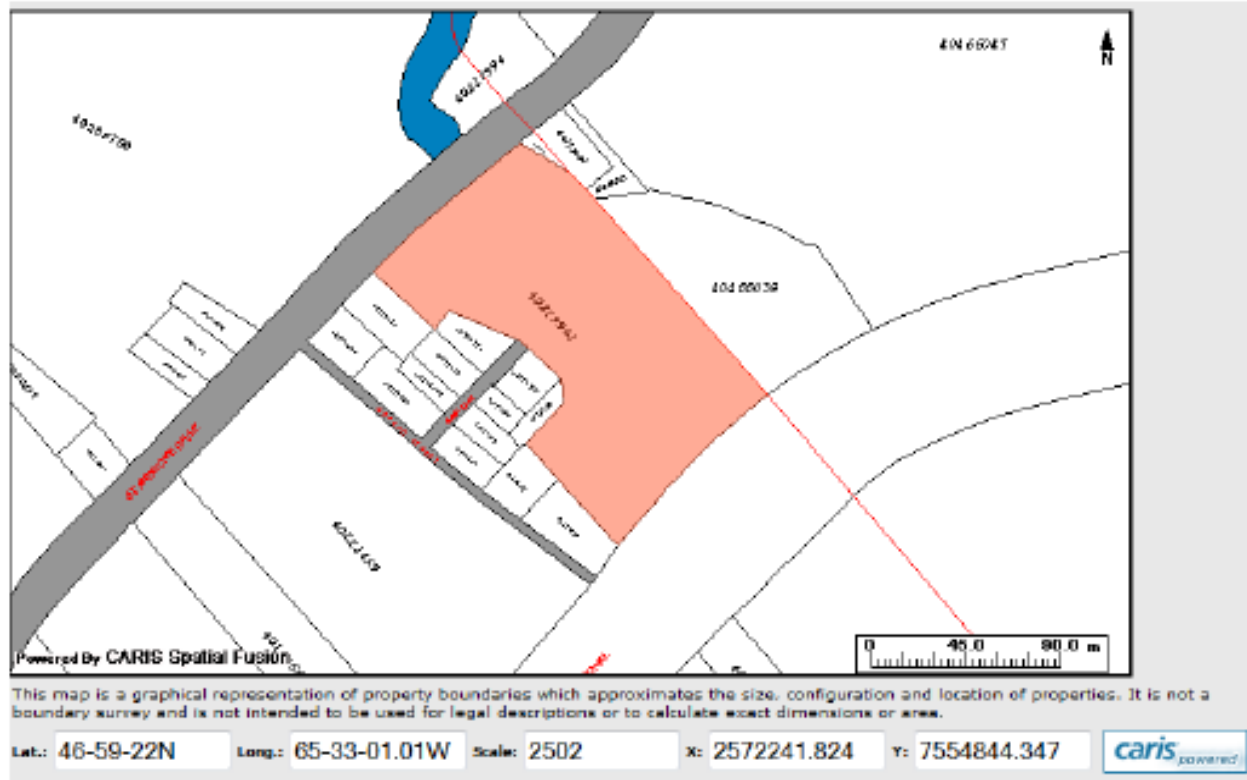
Parcel 5.6 The Receiver's right, title and interest in the land located at Nelson Street, Miramichi, New Brunswick, identified by PAN 2720533 and PID 40221426, PAN 2722412 and PID 40219941, PAN 2720525 and PID 4021434 comprising of 3.97 acres.

This land is located across from the former Atcon Plywood mill. There is a warehouse on the premises that is irreparable.

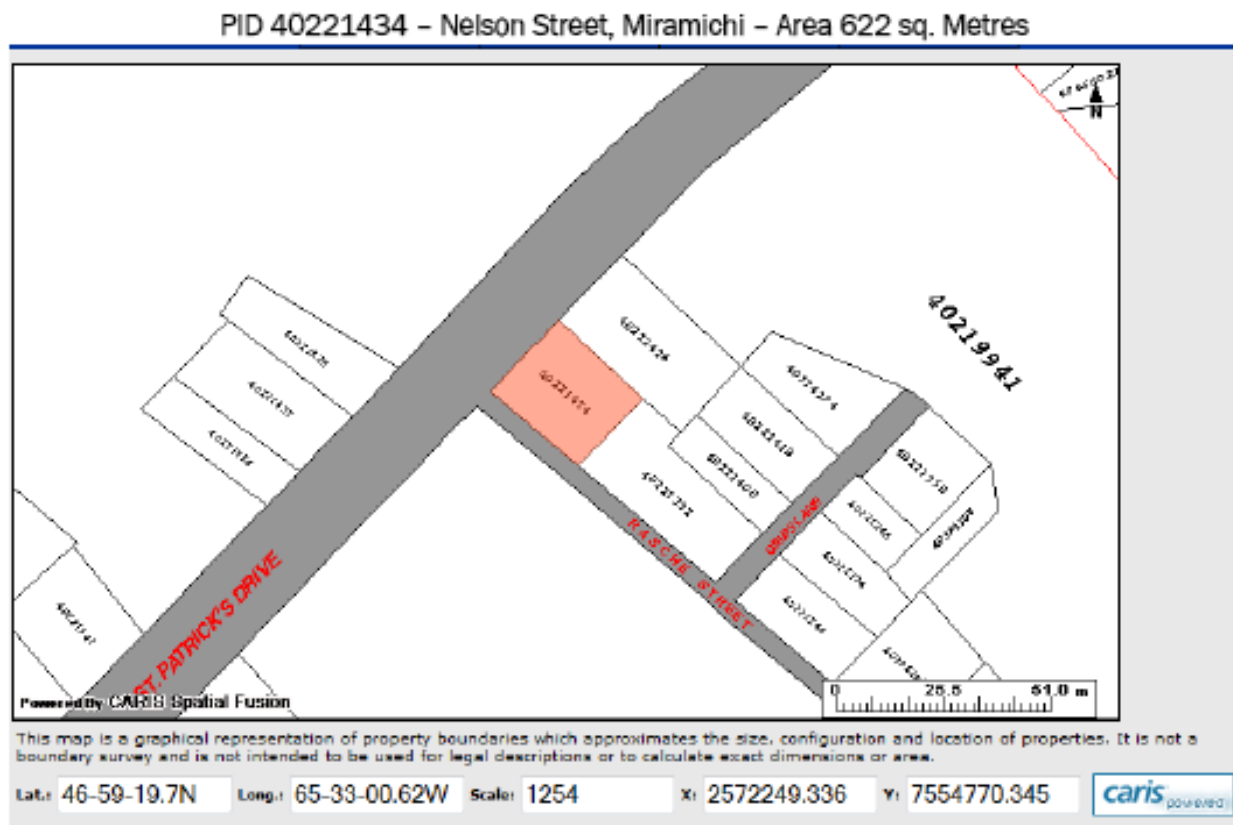


This land is located across from the Atcon Plywood mill and served as a parking lot when the mill was operating.

PID 40219941 - Nelson Street, Miramichi - Area 1.46 hectares = 3.61 acres

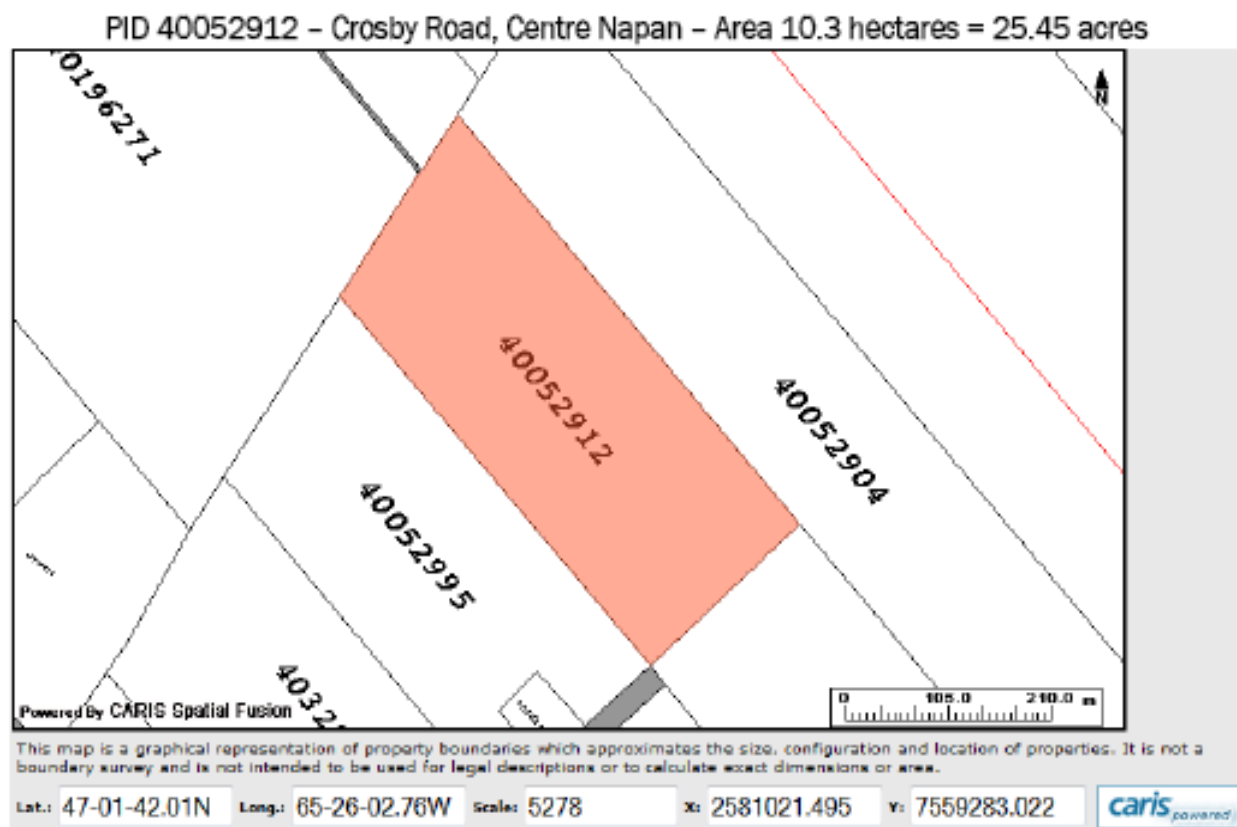


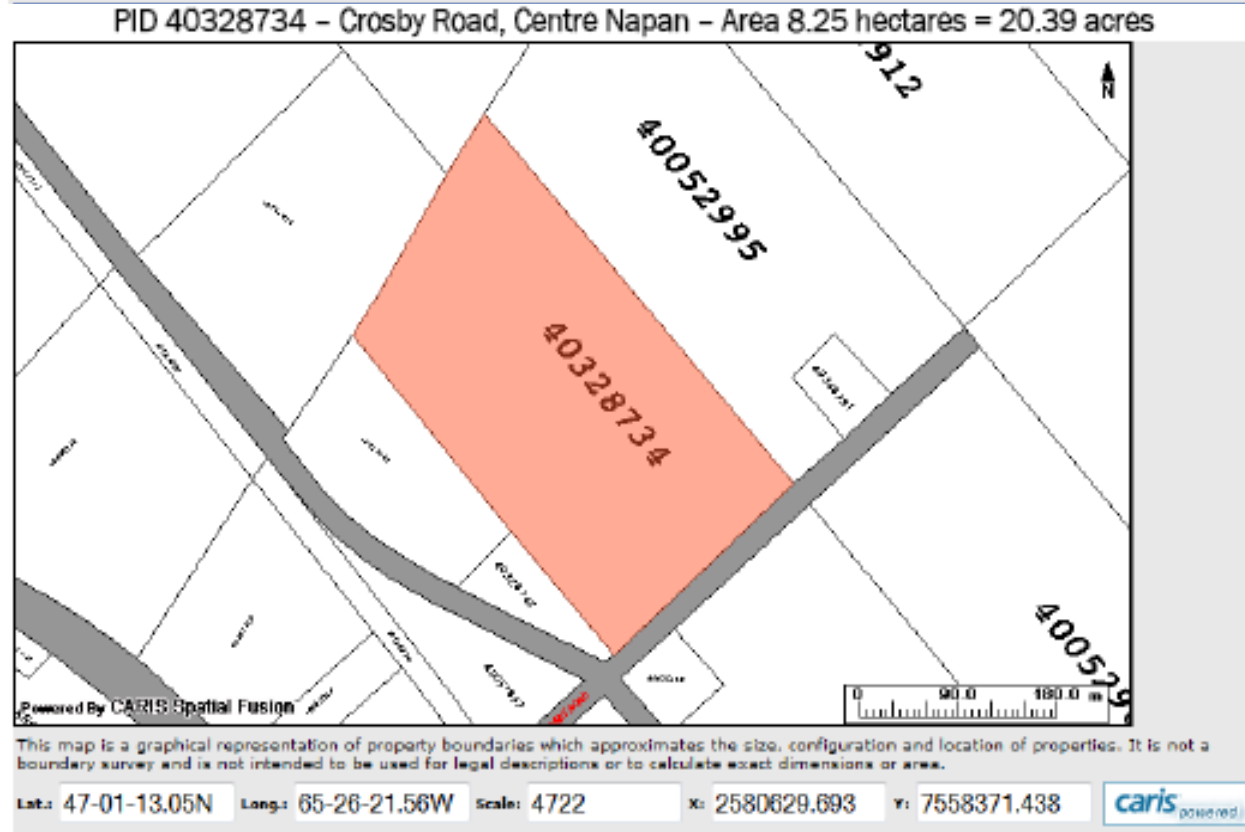
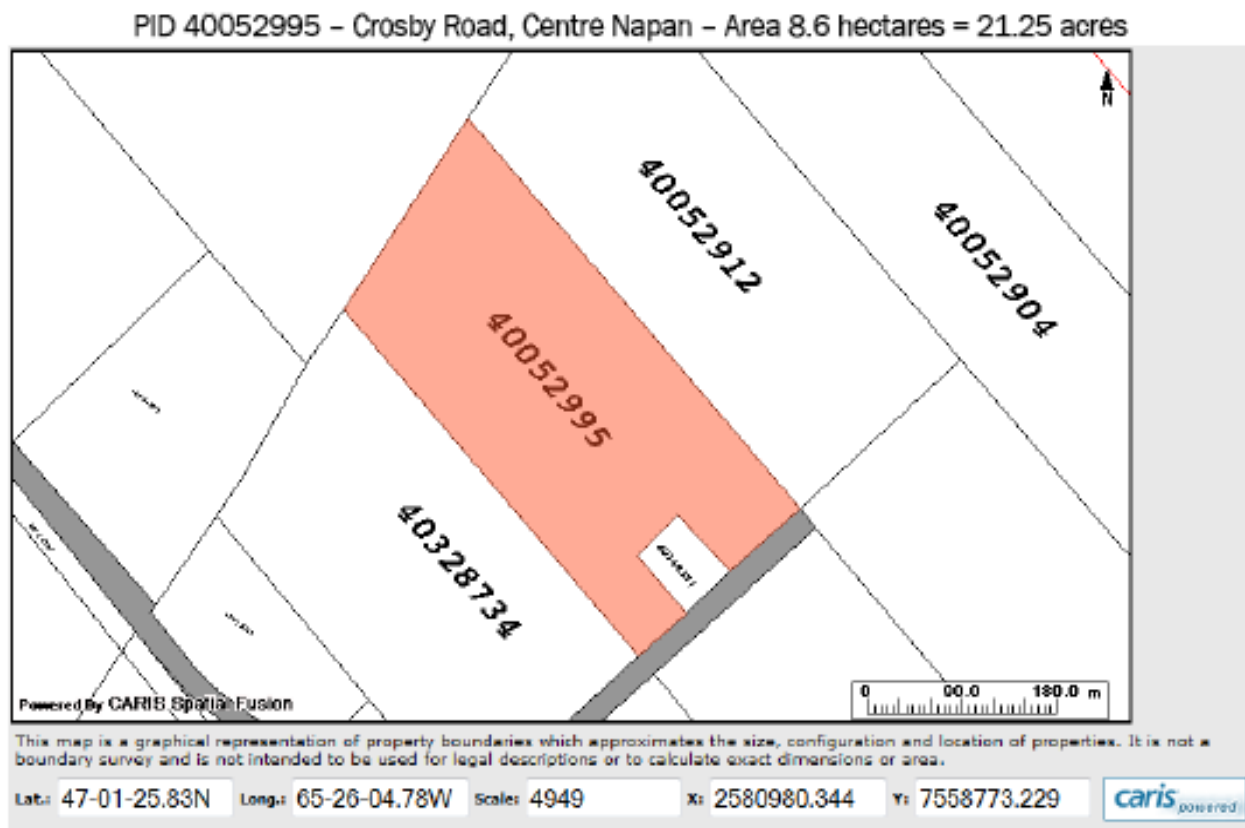
This land is located across from the Atcon Plywood mill and served as a parking lot when the mill was operating.

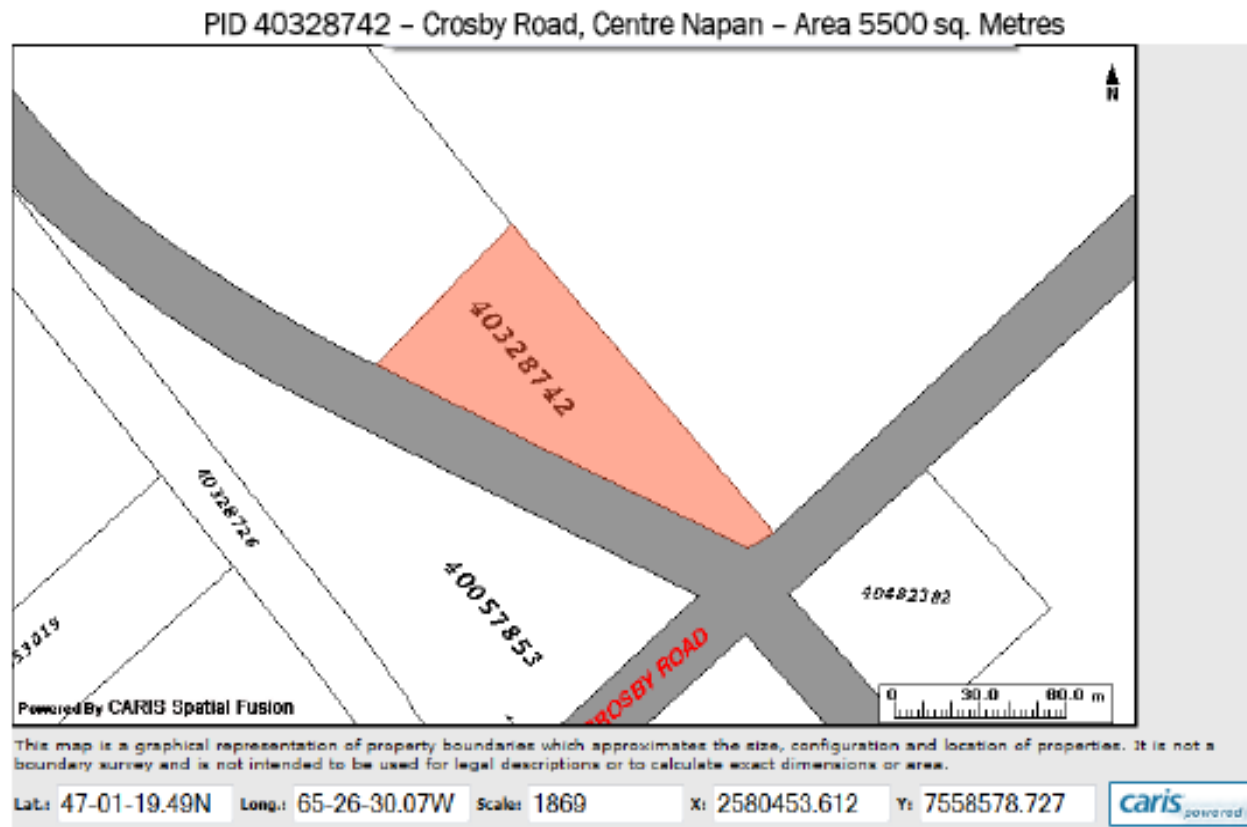


Parcel 5.7 The Receiver's right, title and interest in the land located at Crosby Road, Miramichi, New Brunswick, identified by PAN 2647840 and PID 40052912, PAN 4507119 and PID 40052995, PAN 2647769 and PIDs 40328734 and 40328742 comprising of 68.45 acres.

All four (4) pieces of land are woodlot containing scrub black spruce.





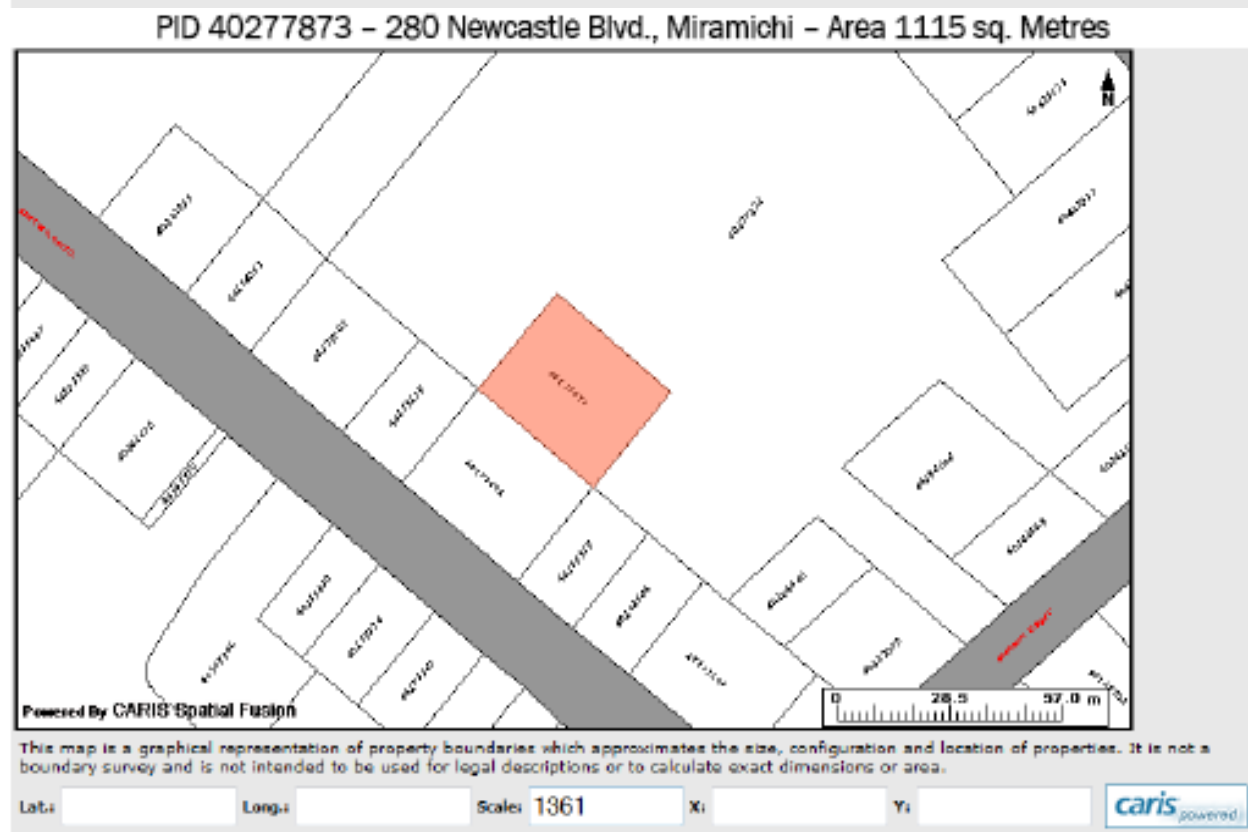
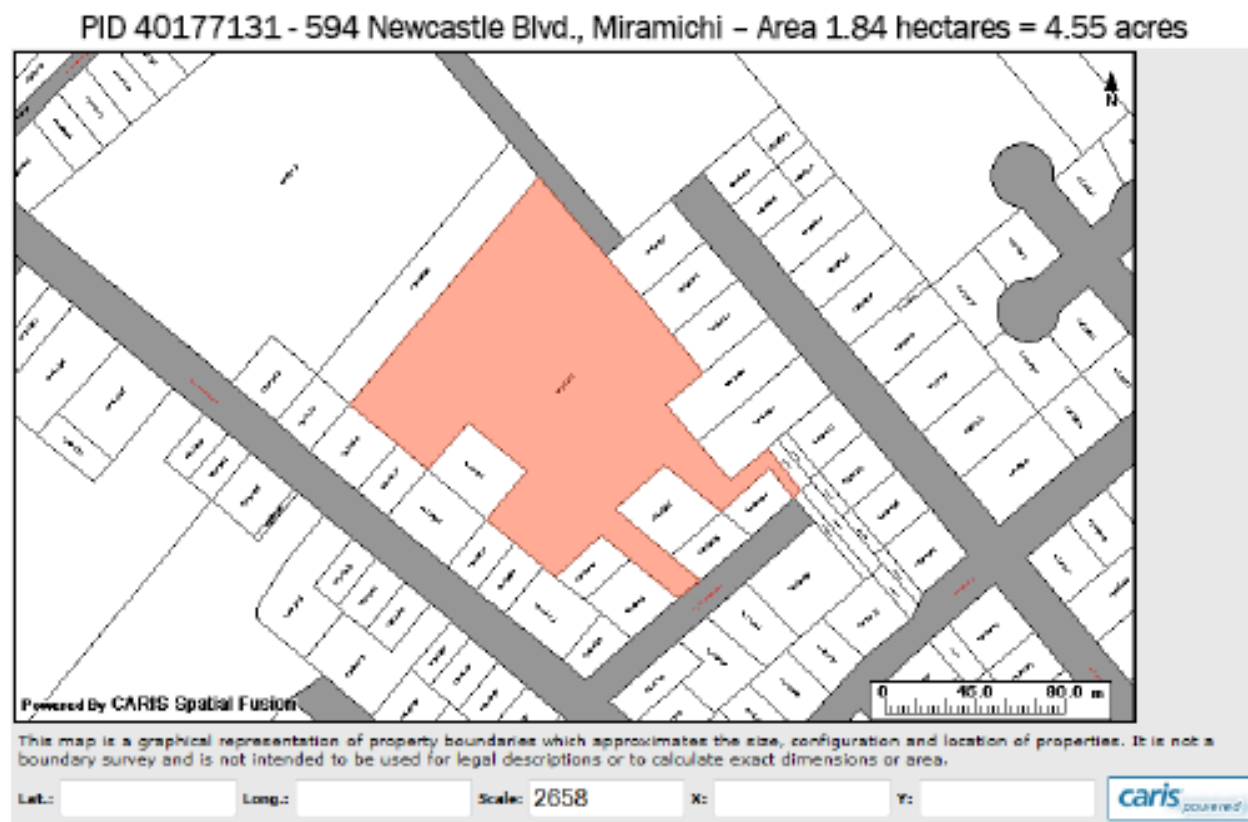


Parcel 5.8 The Receiver's right, title and interest in the land located at Newcastle Blvd., Miramichi, New Brunswick, identified by PAN 2809214 and PIDs 40127862 and 40177131, PAN 2807814 and PIDs 40277873 and 40175622, PAN 2817631 and PID 40277881 comprising of 5.97 acres.

All five (5) pieces of land are located in the City of Miramichi.

PID 40127862 - 594 Newcastle Blvd., Miramichi - Area 180 sq. Metres





PID 40175622 – 598 Newcastle Blvd., Miramichi – Area 1115 sq. Metres



This map is a graphical representation of property boundaries which approximates the size, configuration and location of properties. It is not a boundary survey and is not intended to be used for legal descriptions or to calculate exact dimensions or area.

Lat.: 47-00-48.61N Long.: 65-34-58.27W Scale: 1360 X: 2569732.846 Y: 7557488.559



PID 40277881 – 614 Newcastle Blvd., Miramichi – Area 3330 sq. Metres



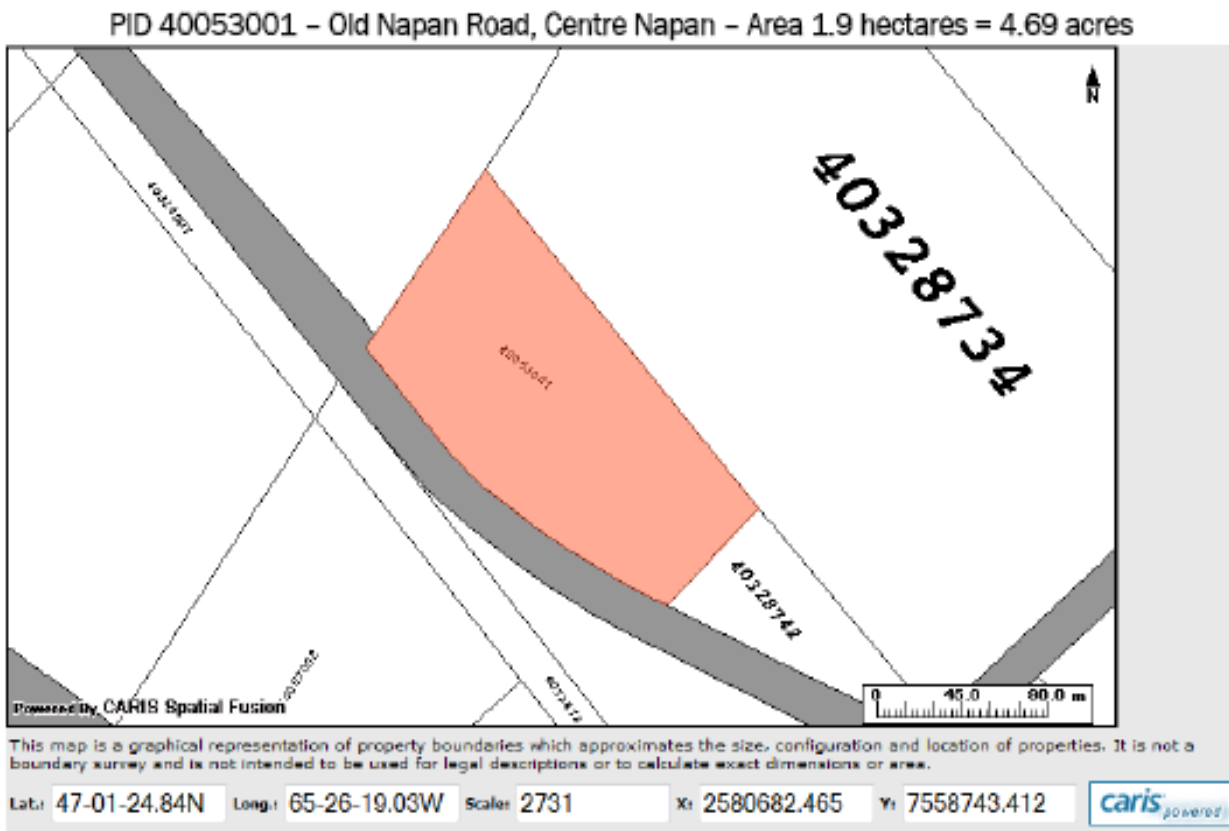
This map is a graphical representation of property boundaries which approximates the size, configuration and location of properties. It is not a boundary survey and is not intended to be used for legal descriptions or to calculate exact dimensions or area.

Lat.: 47-00-50.63N Long.: 65-34-48.41W Scale: 2019 X: 2569938.104 Y: 7557549.511



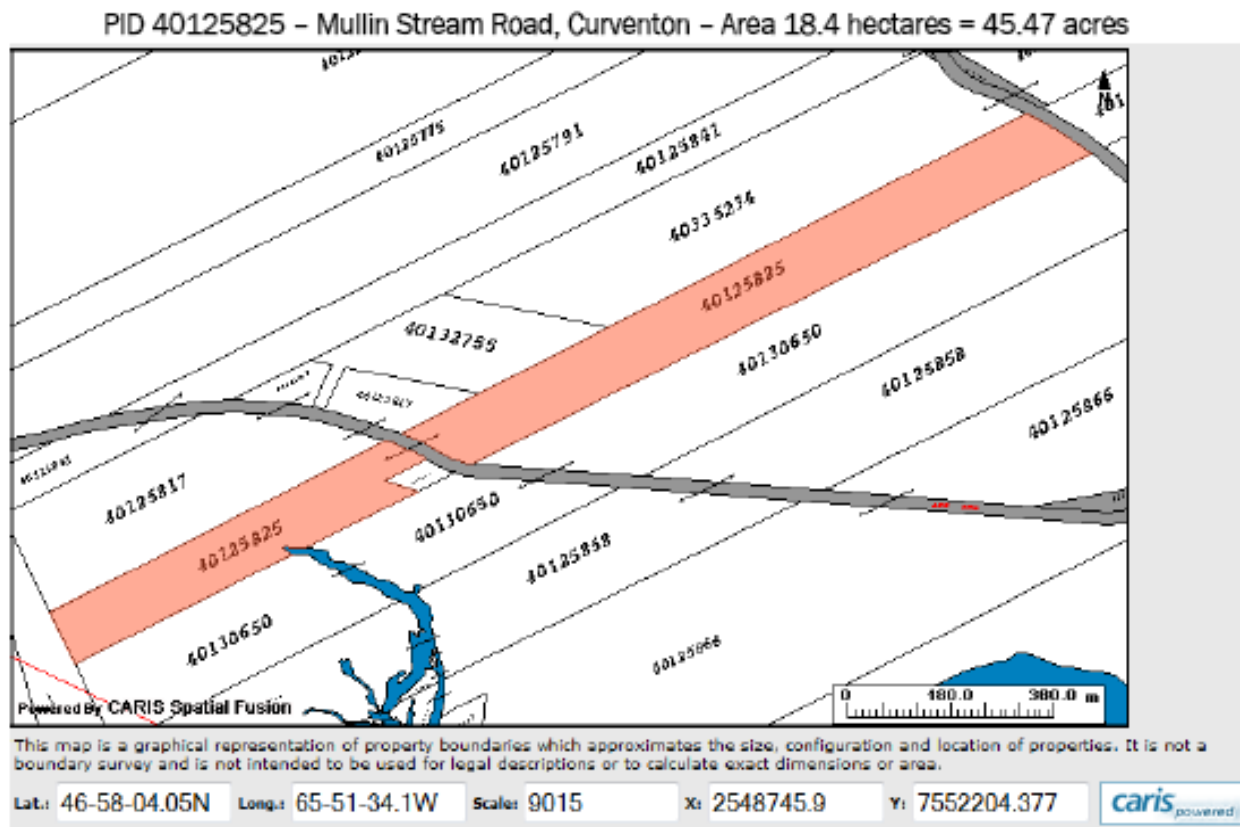
Parcel 5.9 The Receiver's right, title and interest in the land located at Old Napan Road, Centre Napan, New Brunswick, identified by PAN 2647769 and PID 40053001 comprising of 4.69 acres.

Land is comprised of old gravel pit located behind the Portage Restaurant.



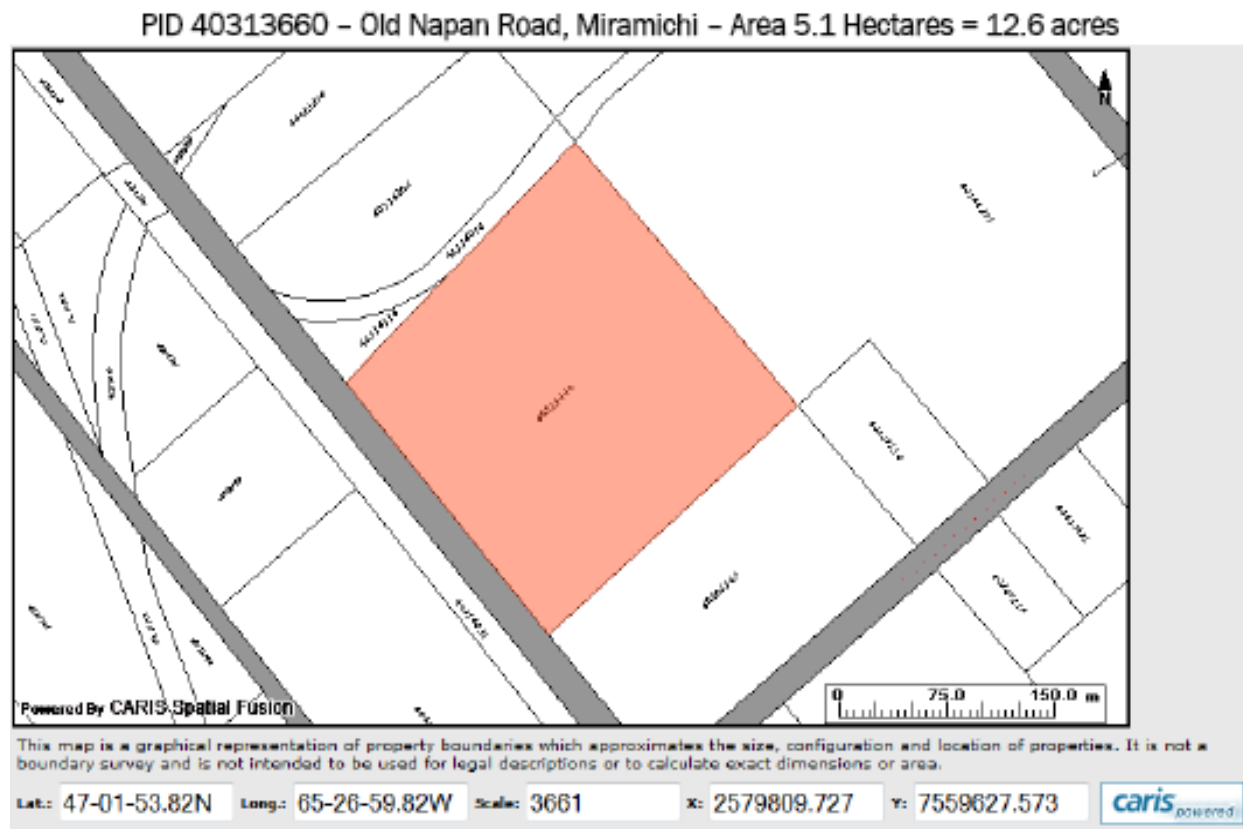
Parcel 5.10 The Receiver's right, title and interest in the land located at Mullin Stream Road, Curventon, New Brunswick, identified by PAN 4403284 and PID 40125825 comprising of 12.6 acres.

Land is comprised primarily of softwood with some sand pits also located on site.



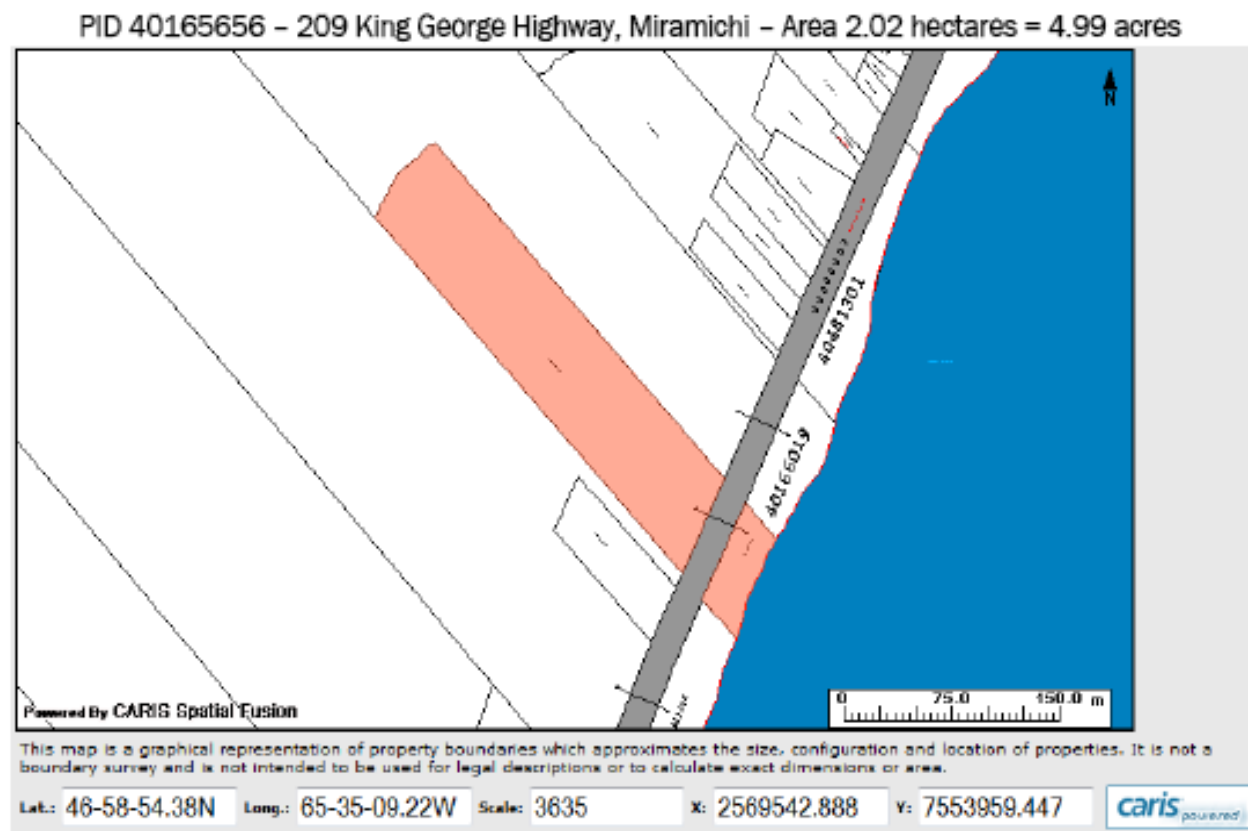
Parcel 5.11 The Receiver's right, title and interest in the land located at Old Napan Road, Miramichi, New Brunswick, identified by PAN 3714153 and PID 40131660 comprising of 12.6 acres.

Land is comprised of old gravel pit located behind the Portage Restaurant.



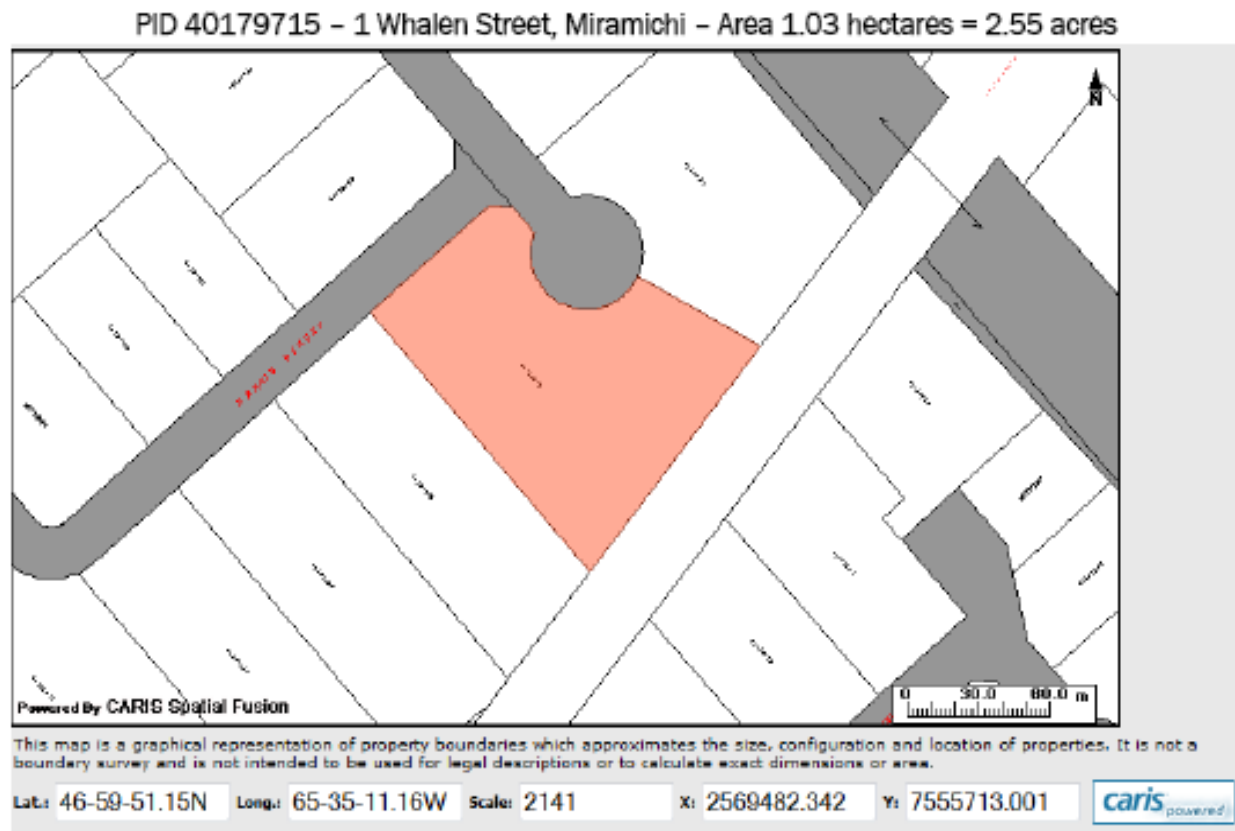
Parcel 5.12 The Receiver's right, title and interest in the land located at 209 King George Highway, Miramichi, New Brunswick, identified by PAN 2726042 and PID 40165656 comprising of 4.99 acres.

Land is located in the City of Miramichi next to Carpet Man and Newcastle Ready Mix.



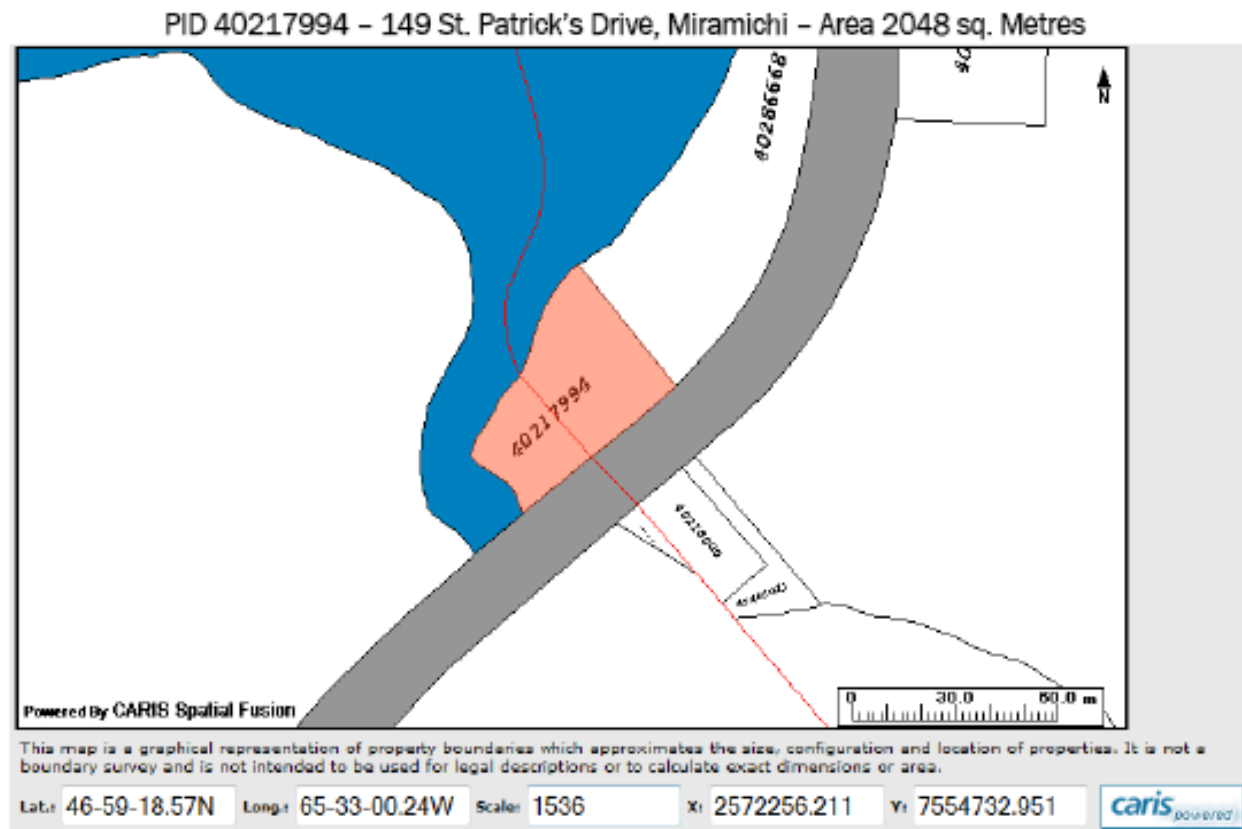
Parcel 5.13 The Receiver's right, title and interest in the land located at 1 Whalen Street, Miramichi, New Brunswick, identified by PAN 2811122 and PID 40179715 comprising of 2.55 acres.

Land is located in the upper industrial park in Newcastle, Miramichi.



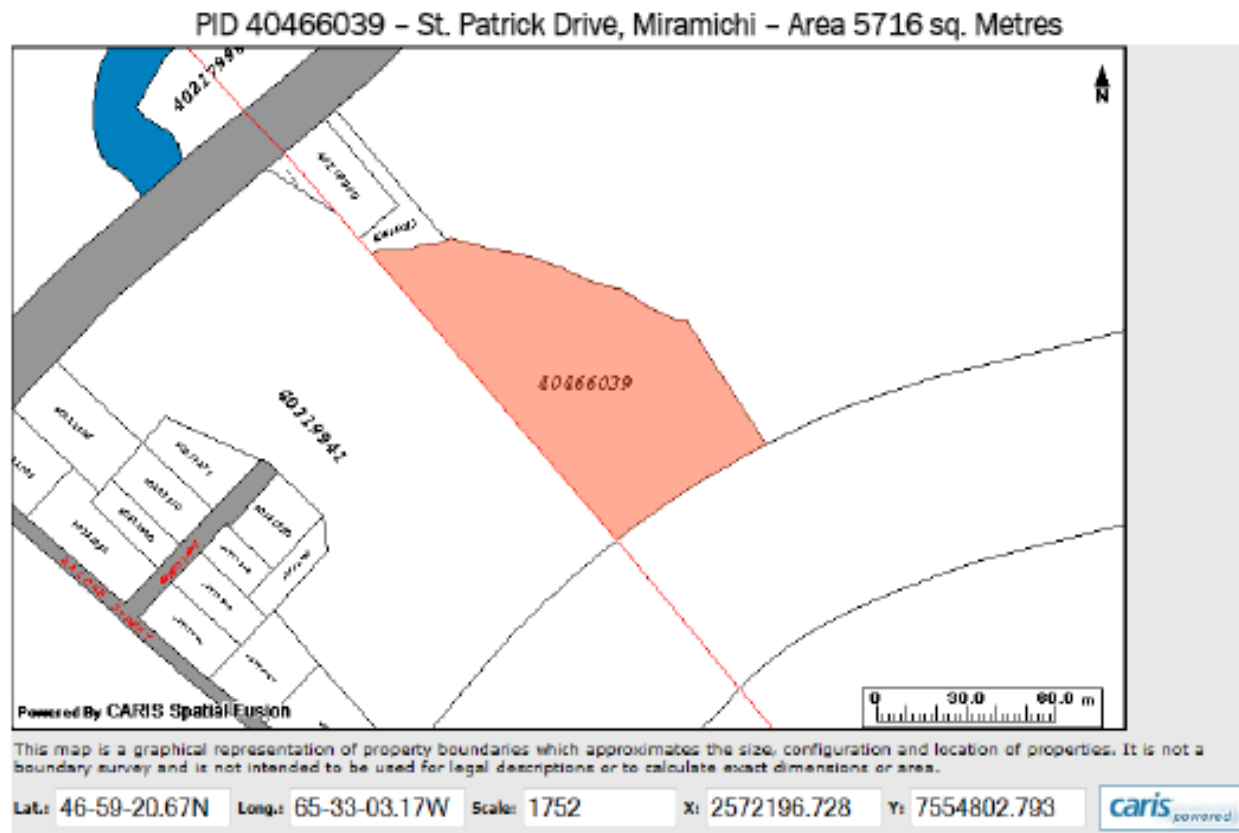
Parcel 5.14 The Receiver's right, title and interest in the land located at 149 St. Patrick's Drive, Miramichi, New Brunswick, identified by PAN 2652324 and PID 40217994 comprising of 2048 sq metres.

Land is located close to the Atcon Plywood mill.



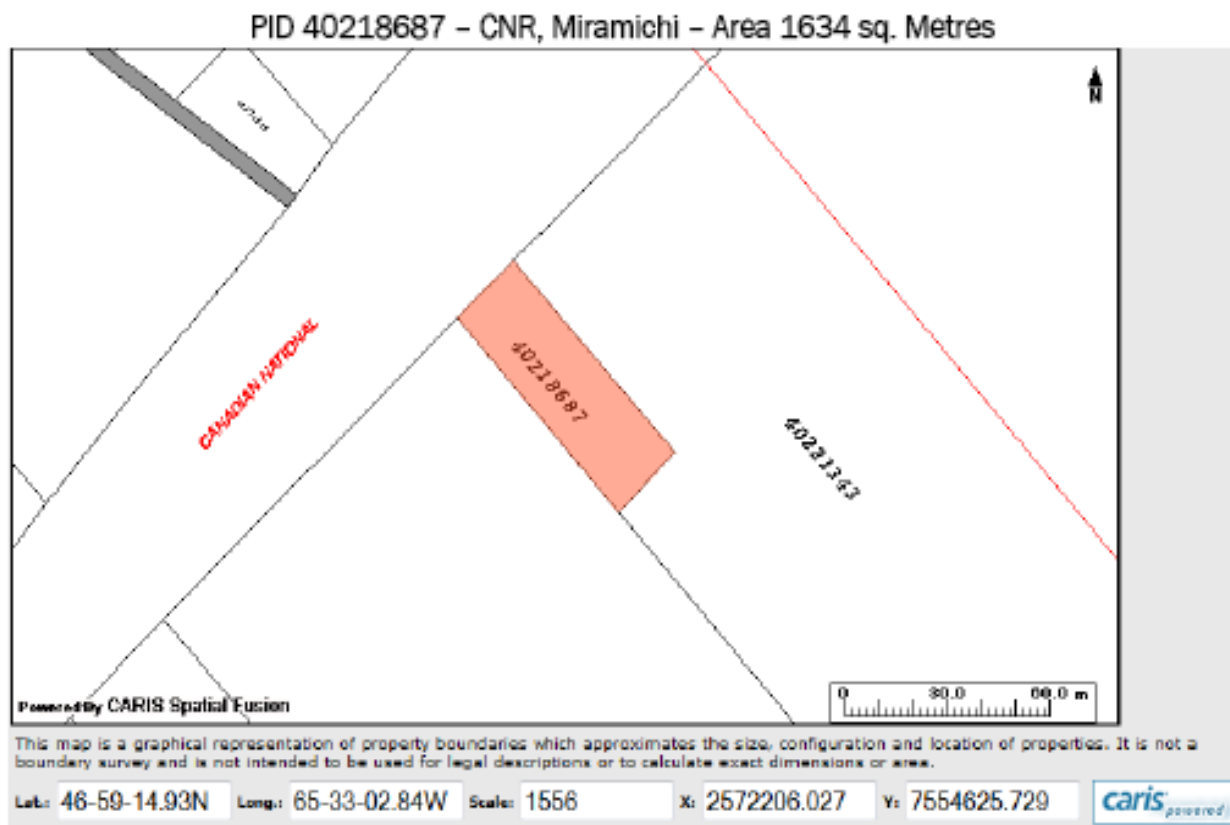
Parcel 5.15 The Receiver's right, title and interest in the land located at St. Patrick's Drive, Miramichi, New Brunswick, identified by PAN 2722412 and PID 40466039 comprising of 5716 sq metres.

Land is located close to the Atcon Plywood mill with a small brook running along the property.



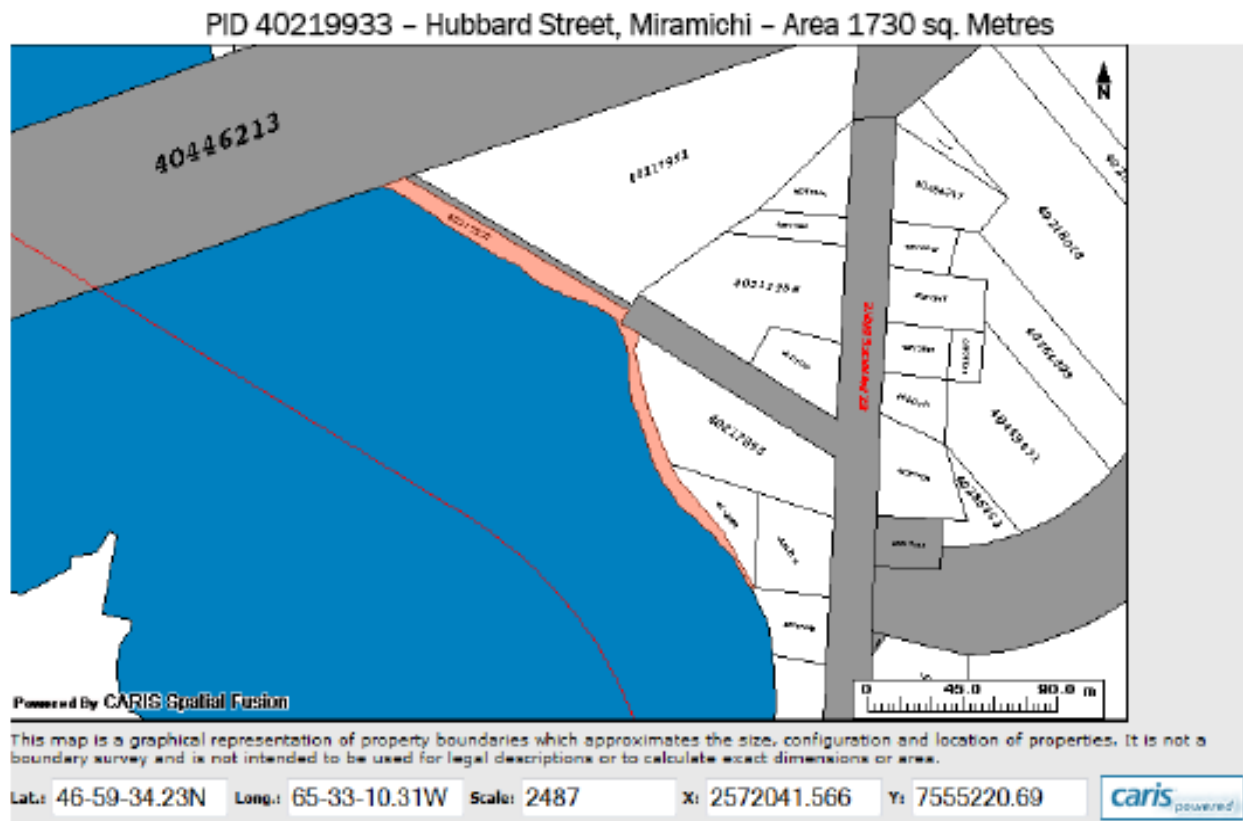
Parcel 5.16 The Receiver's right, title and interest in the land located at CNR Rail Siding, Miramichi, New Brunswick, identified by PAN 2726042 and PID 40218687 comprising of 1634 sq metres.

Land is located south of the rail track near the Gerald King Softball Field in Nelson, Miramichi.



Parcel 5.17 The Receiver's right, title and interest in the land located at Hubbard Street, Miramichi, New Brunswick, identified by PAN 3566225 and PID 40219933 comprising of 1730 sq metres.

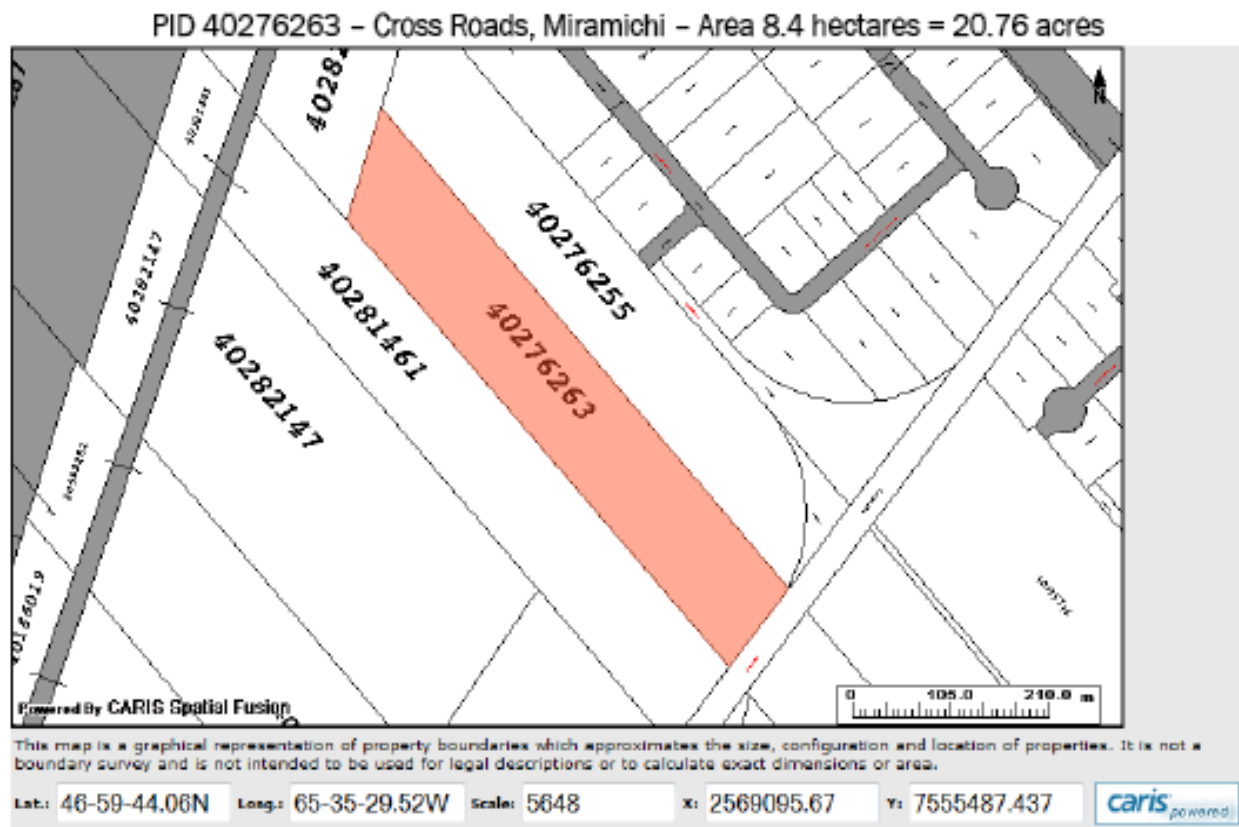
Land is located Burchill Cove close to the Atcon Plywood mill.



Parcel 5.18

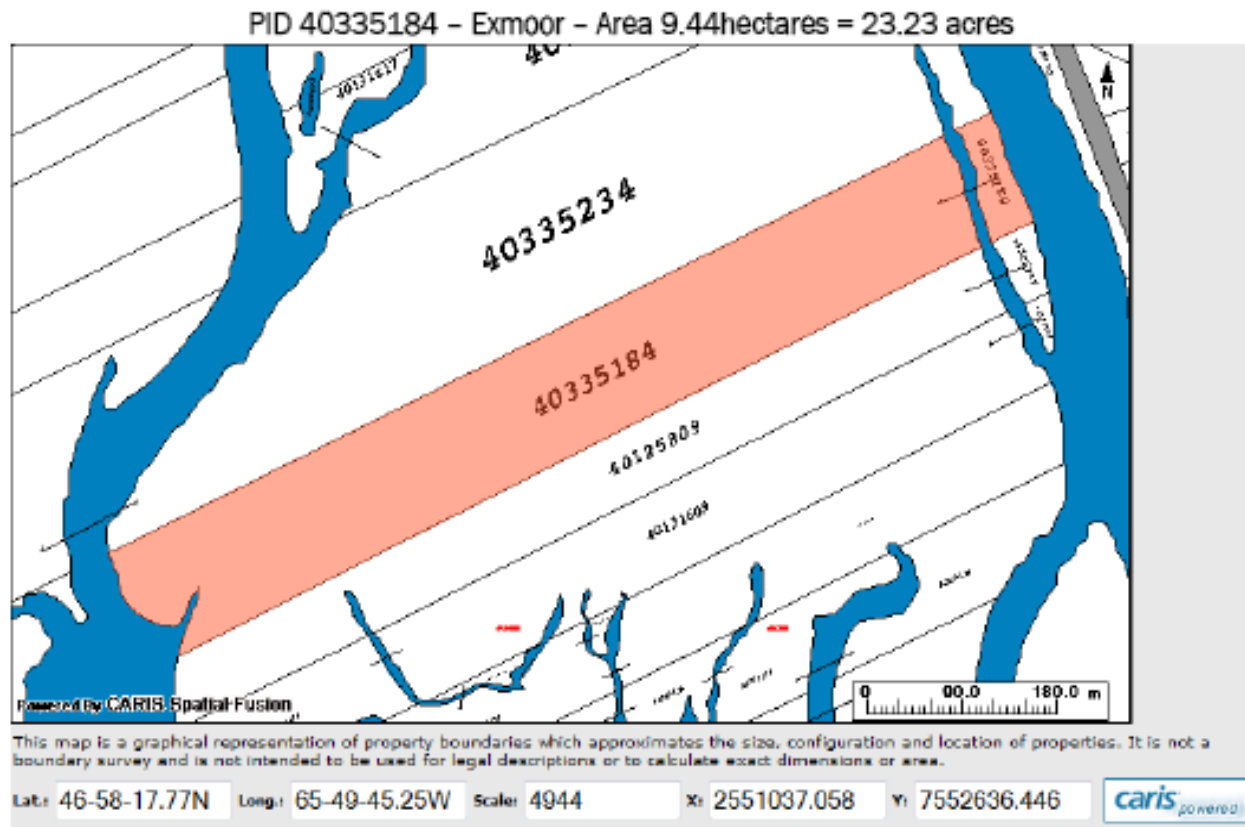
The Receiver's right, title and interest in the land located at Cross Roads, Miramichi, New Brunswick, identified by PAN 4374037 and PID 40276263 comprising of 20.76 acres.

Land is located off of the Upper Industrial Park in Newcastle, Miramichi.



Parcel 5.19 The Receiver's right, title and interest in the land located at Exmoor, Miramichi, New Brunswick, identified by PAN 4403307 and PID 40335184 comprising of 23.23 acres.

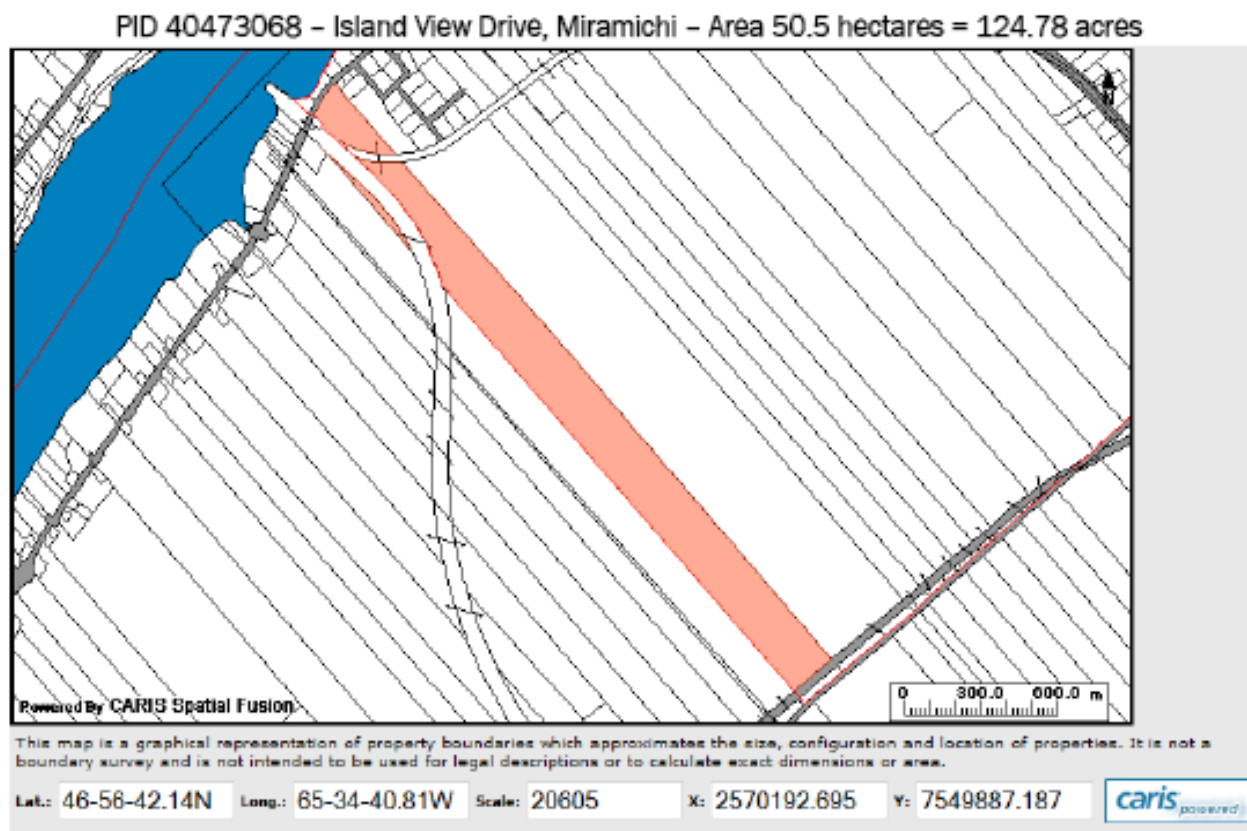
Land is comprised of fields, meadows and pastures.



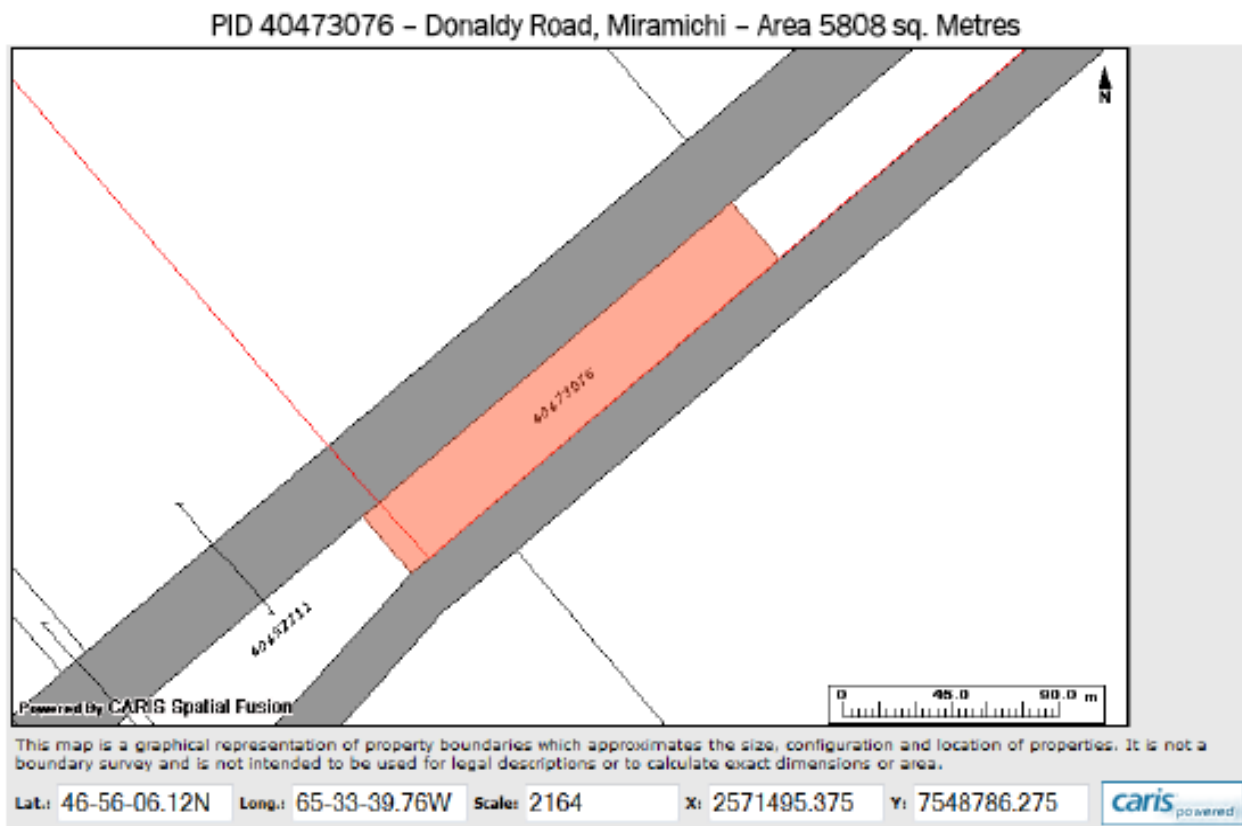
Parcel 5.21 The Receiver's right, title and interest in the following three parcels of land:

Please note: Tenderers wishing to submit a tender for Parcel 5.21 are required to submit an en bloc tender for Parcels 5.21A through 5.21C, inclusive. Further, tenderers are required to provide an allocation of their tender offer for each sub-parcel in the "Form of Tender - Schedule A"

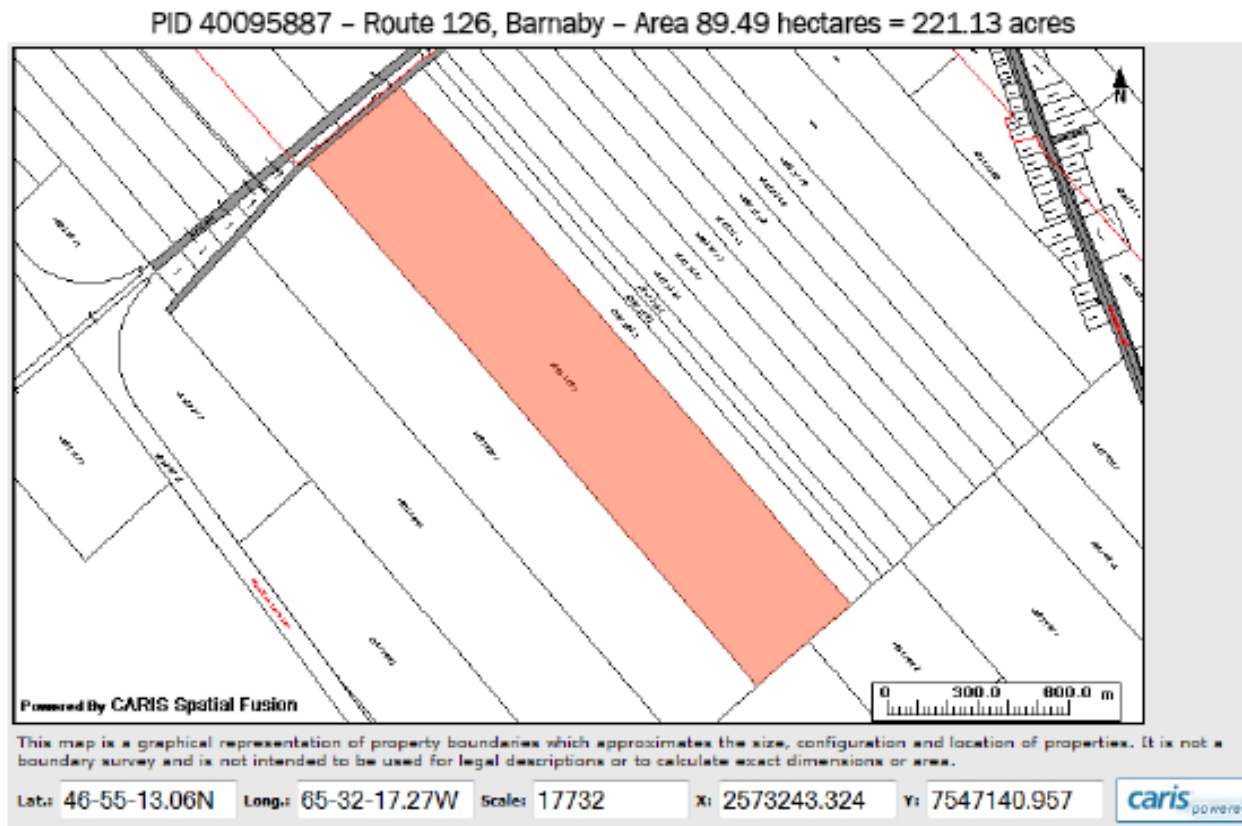
Parcel 5.21A Land located at Island View Drive, Miramichi, New Brunswick, identified by PAN 5494628 and PID 40473068 comprising of 124.78 acres.
Land is a woodlot comprised primarily of softwood.



Parcel 5.21B Land located at Donaldy Road, Miramichi, New Brunswick, identified by PAN 5494636 and PID 40473076 comprising of 5808 sq. metres. Land is a woodlot comprised primarily of softwood.

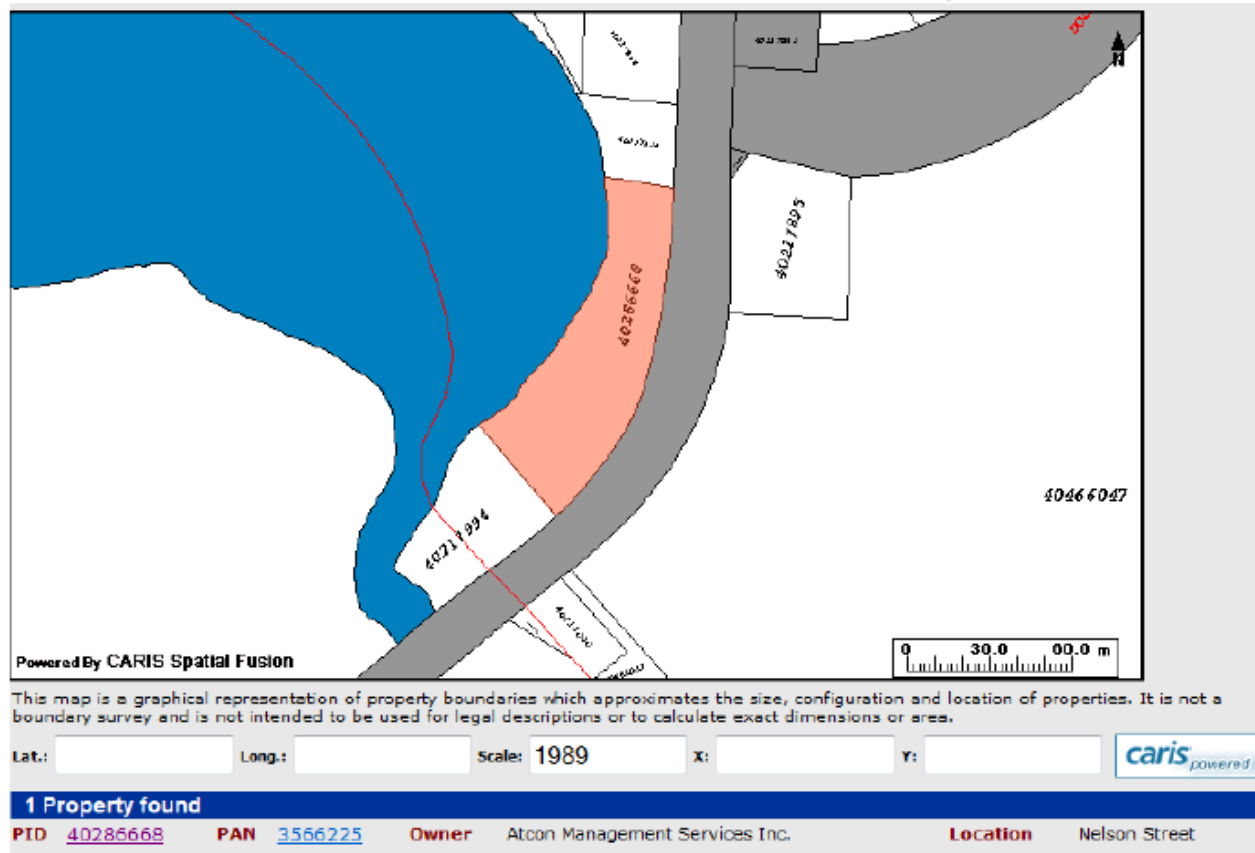


Parcel 5.21C Land located at Route 126, Barnaby/Miramichi, New Brunswick, identified by PAN 2721652 and PID 40095887 comprising of 37.81 acres. Land is comprised of cut woodlot located next to Island View Drive, Miramichi, New Brunswick.



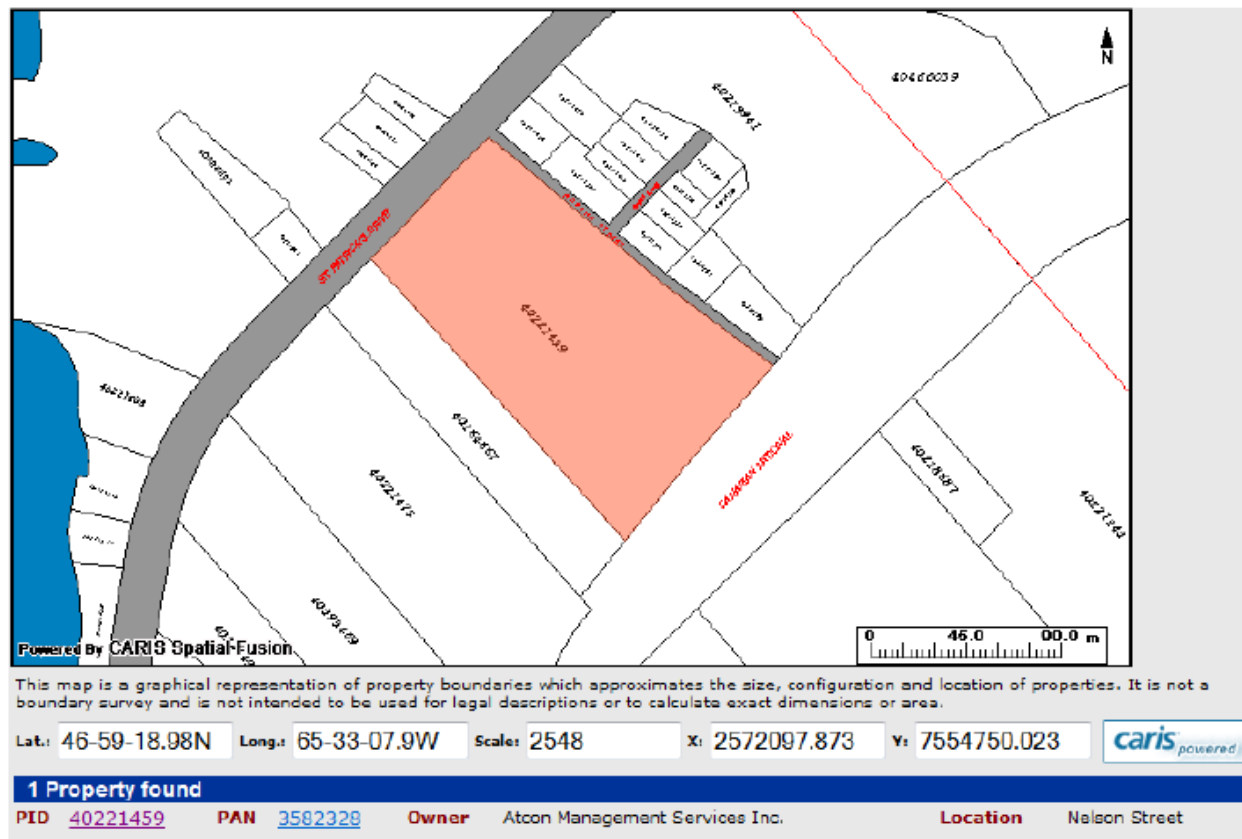
Parcel 5.22 The Receiver's right, title and interest in the land located on Nelson Street, Miramichi, New Brunswick, identified by PID 40286668 comprising of 3,890m².

PID 40286668 – Nelson Street, Miramichi – Area 3890 square metres



Parcel 5.23 The Receiver's right, title and interest in the land located on Nelson Street, Miramichi, New Brunswick, identified by PID 40221459 comprising of 3.7 acres

PID 40221459 – Nelson Street, Miramichi – Area 1.5 hectares = 3.71 acres



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