

District of New Brunswick
Division No. 3 - Bathurst
Court No. 16300
Estate No. 51-1353072

Notice of Bankruptcy and First Meeting of Creditors

(Subsection 102(1))

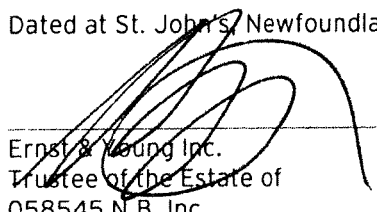
**In the Matter of the Bankruptcy of 058545 N.B. Inc. (formerly known as Envirem Technologies Inc.)
of Miramichi, in the Province of New Brunswick**

Take notice that:

1. 058545 N.B. Inc. filed an assignment in bankruptcy on the 29th day of April 2010 and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt estates will be held on the 14th day of May 2010 at 9:30 am (AST) at:

Park Inn & Suites on the River
1 Jane Street, Miramichi,
New Brunswick
E1V 3M6
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to 25 dollars or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at St. John's, Newfoundland and Labrador, the 30th day of April 2010.



Ernst & Young Inc.
Trustee of the Estate of
058545 N.B. Inc.
1959 Upper Water St., Suite 1301, Halifax, Nova Scotia, B3J 3N2
Telephone: (877) 806-9889; Fax: (902) 420-0503
Email: atcon@ca.ey.com

Proof of Claim
(Sections 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

PLEASE ENSURE BOTH SIDES OF THIS FORM ARE COMPLETED

All notices or correspondence regarding this claim to be forwarded to the following address:

Name _____

Address _____

City, Province _____ Postal Code _____ Tel _____

In the matter of the bankruptcy of 058545 N.B. Inc. of Miramichi, New Brunswick and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____
(city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____
(name of creditor or representative of the creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 29th day of April 2010, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

() A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

() Regarding the amount of \$ _____ I claim a right to a priority under section 136 of the Act.

() Regarding the amount of \$ _____ I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

() B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

() C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

() D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$.....

(Attach a copy of sales agreement and delivery receipts.)

() E. CLAIM BY WAGE EARNER OF \$ _____

() That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$.....

() That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$.....

() F. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full details of the claim, including the calculations upon which the claim is based.)

() G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full details of the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act. (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at this day of, 201_

.....
Witness

.....
Creditor

Phone Number _____

Fax Number _____

Email Address _____

NOTE: If an affidavit is attached, it must have been sworn to before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this form is sent electronically by means such as email, the name and contact information of the sender prescribed in Form 1.1 must be added at the end of the document.

General Proxy
(Sections 51(1)(e), 66.15(3)(b) and 102(2))

In the matter of the bankruptcy (or proposal or consumer proposal) of 058545 N.B. Inc., a bankrupt (or an insolvent person or a consumer debtor)

I (or We), (*name of creditor*), of (*name of city, town or village*), a creditor in the above matter, hereby appoint, of, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

Dated at this day of, 200__

.....
Witness

.....
Individual Creditor

Name of Corporate Creditor

.....
Witness

Per
Name and Title of Signing Officer

Checklist for Proof of Claim

Note: You may return the completed Proof of Claim form with support either by: mail to Ernst & Young Inc., Trustee of the Estate of Atcon Group of Companies at 1959 Upper Water St., Suite 1301, Halifax, Nova Scotia, B3J 3N2; or by Fax: (902) 420-0503

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 4

Notes:

- **Paragraph A** applies to **ordinary unsecured claims**. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to **lessor claims in a commercial proposal**. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.

- **Paragraph C** applies to **secured claims**. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to **inventory claims of farmers, fishermen and aquaculturists**. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to **claims by wage earners**. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to **claims against directors**. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph G** applies to **claims of customers of a bankrupt securities firm**. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor **were not** dealing at arm's length.

– Proxyholder –

Note

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.

District of: New Brunswick
Court No. 51 - New Brunswick
Court No. 51-1353072
Estate No. 51-1353072

☒ Original ☐ Amended

-- FORM 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of 058545 N.B. Inc.

To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 29th day of April 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES	
(As stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	32,861,607.02
Balance of claims unsecured as per list "A" ..	65,039,276.22
Total unsecured creditors.	97,900,883.24
2. Secured creditors value of security as per list "B"	5,225,000.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	1.00
Total liabilities.	103,125,884.24
Surplus.	NIL

ASSETS	
(As stated and estimated by the officer)	
1. Inventory	200,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per List "E"	
Good	25,000.00
Doubtful	0.00
Bad	305,000.00
Estimated to produce.	
4. Bills of exchange, promissory note, etc., as per List "F" ..	
5. Deposits in Financial Institutions	
6. Cash	
7. Livestock	
8. Machinery, equipment and plant	
9. Real property or immovable as per List "G"	
10. Furniture	
11. RRSPs, RRIFs, Life insurance, etc.	
12. Securities (Shares, Bonds, Debentures, etc.)	
13. Interests under wills	
14. Vehicles	
15. Other property, as per List "H"	
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid.	
Estimated to produce	
Total assets	
Deficiency	97,900,884.24

I, Robert Tozer, of the city of Whitney in the Province of New Brunswick, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 29th day of April 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the city of Miramichi in the Province of New Brunswick,
on this 30th day of April 2010.

Robert Tozer

District of New Brunswick
Division No. 51- New Brunswick
Court No. 51-1353072
Estate No. 51-1353072

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	Zing	961, boul. Champlain Quebec QC G1K 4J9	100,629.79	0.00	100,629.79
2	A&L Canada Lab	2136 Jetstream Rd London ON N5V 3P5	9,481.22	0.00	9,481.22
3	A.L.P.A. Equipment Ltd.	PO Box 3067 Site B, 289, Hwy 105 Maugerville Fredericton NB E3A 5G8	315.26	0.00	315.26
4	Acadian Coach Lines LP	300 Main St., Unit B2 - 2 Moncton NB E1C 1B9	97.93	0.00	97.93
5	Acadian Peat Moss	Case Postale 2002 Lameque NB E8T 3N3	791.00	0.00	791.00
6	ACORN	P.O. Box 6343 Sackville NB E4L 1G6	50.00	0.00	50.00
7	Admiral Building Maintenance	P.O. Box 3157 STN B Fredericton NB E3A 5G9	2,806.92	0.00	2,806.92
8	Advatek Systems Inc.	PO Box 966, Moncton NB E1C 8N8	996.66	0.00	996.66
9	Aimark, Travers Ltd.	300 Steelcase Rd. W., Unit 23 Markham ON L3R 2W2	6,569.76	0.00	6,569.76
10	Air Liquide Canada Inc.	P.O. Box 1009 Dartmouth NS B2Y 3Z7	316.40	0.00	316.40
11	Alain Trepanier Transport	155 Rue York-Crois Rosemere QC J7A 4B1	1,312.50	0.00	1,312.50
12	Alliance Shippers	P.O. Box 827505 Philadelphia PA 19182-7505	27,577.40	0.00	27,577.40
13	Alpa Equipment Ltd	PO Box 2532 Balmoral NB E8E 2W7	191.15	0.00	191.15
14	Al-Pack Enterprises Ltd.	60 Commerce Street Moncton NB E1H 0A5	1,459.24	0.00	1,459.24
15	Amadas Industries	1100 Holland Road, P.O. Box 1833 Suffolk VA 23434	1,525.60	0.00	1,525.60
16	Armour Transport LTD.	689 Edinburgh Drive Moncton NB E1E 2L4	21,944.14	0.00	21,944.14
17	Armstrong's Comm.	380 Salmon River Mouth R Coal Creek NB E4A 2T7	233.40	0.00	233.40
18	Atcon Construction Inc.	626 Newcastle Blvd. Miramichi NB E1V 2L3	3,567.32	0.00	3,567.32
19	Atcon Holdings Inc.	626 Newcastle Blvd. Miramichi NB E1V 2L3	22,810.55	0.00	22,810.55
20	Atcon Ind Service Fab	626 Newcastle Blvd Miramichi NB E1V 2L3	1,050.00	0.00	1,050.00
21	Atcon Management Service	626 Newcastle Blvd. Miramichi NB E1V 2L3	44,911.93	0.00	44,911.93
22	Atlantic Security Equipment	126 Brunswick Street Fredericton NB E3B 1G6	67.80	0.00	67.80
23	Atlantic Tractors & Equipment	P.O. Box 1326 Fredericton NB E3B 5E4	252,932.84	0.00	252,932.84

30-Apr-2010

Date

Robert Tozer

District of New Brunswick
Division No. 51- New Brunswick
Court No. 51-1353072
Estate No. 51-1353072

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
24	Avenue Industrial	331 Alden Rd, Unit 2 Markham ON L3R3L4	451.28	0.00	451.28
25	Babco Ltd.	2395, Route 420 Sillikers NB E9E 1T5	1,142.20	0.00	1,142.20
26	BDI Canada Inc.	107 Main Street Florenceville NB E7L 1B2	1,542.07	0.00	1,542.07
27	Becker Underwood	801 Dayton Ave Ames IA 50010	93,060.00	0.00	93,060.00
28	Bell Aliant	P.O. Box 5555 Saint John NB E2L 4V6	20,243.15	0.00	20,243.15
29	Biocycle	419 State Ave. Emmaus PA 18049	165.00	0.00	165.00
30	Bionetix International	21040 Rue Daoust Sainte-Anne-De-Bellevue QC H9X 4C7	1,485.75	0.00	1,485.75
31	Black & McDonald Ltd.	10 Payzant Avenue Burnside Industrial Park Dartmouth NS B3B 1Z6	531.11	0.00	531.11
32	BLACK INK DESIGN	114 Timothy Drive New Maryland NB E3C 1G1	904.00	0.00	904.00
33	Black's Transfer Ltd.	PO Box 1375 Saint John NB E2L 4H8	6,259.89	0.00	6,259.89
34	Bluewave Energy (Hebbv)	15813 Highway # 3 Hebville NS B4V 6X9	10,681.24	0.00	10,681.24
35	BOC / Linde Canada	PO Box 11451 Montreal QC H3C 5K3	1,880.57	0.00	1,880.57
36	Brad Thompson	PO Box 511 Miramichi NB E1N 3A8	14,326.67	0.00	14,326.67
37	Brennan Farms Ltd.	40 Industrial Drive Hartland NB E7P 2G6	18,147.66	0.00	18,147.66
38	Bristol Group	3rd Floor, 720 Main Street Moncton NB E1C 1E4	27,598.72	0.00	27,598.72
39	Brookdale Nurseries Ltd.	PO Box 422 Miramichi NB E1V 3M5	39.55	0.00	39.55
40	Burgess Transportation S	PO Box 2505 Petitcodiac NB E4Z 6H4	3,559.50	0.00	3,559.50
41	Canada Revenue Agency	126 Prince William Street Saint John NB E2L 4H9	0.00	304,221.77	304,221.77
42	Canada Revenue Agency	126 Prince William Street Saint John NB E2L 4H9	127,559.00	0.00	127,559.00
43	Capital Safe & Lock Service	680 Prospect Street Fredericton NB E3B 6G9	96.05	0.00	96.05
44	Cedres Balmoral Ltee	C.P. 2594 Balmoral NB E8E 2W7	7,593.60	0.00	7,593.60
45	Central Freightlines	P.O. Box 743, 32 Lower Truro Rd Truro NS B2N 5E8	2,438.02	0.00	2,438.02
46	Chatham Tire (1989) Ltd.	Gordon Road Extension PO Box 555 Miramichi NB E1N 3A8	9,528.69	0.00	9,528.69

30-Apr-2010

Date

Robert Tozer

District of New Brunswick
Division No. 51 - New Brunswick
Court No. 51-1353072
Estate No. 51-1353072

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
47	Chester Home Hardware	PO Box 740, Duke Street Chester NS B0J 1J0	261.01	0.00	261.01
48	Chris Rogers	P. O. Box 185 161 Centre Street North Beeton ON L0G 1A0	1,850.00	0.00	1,850.00
49	City of Fredericton	PO Box 130 Fredericton NB E3B 4Y7	94.72	0.00	94.72
50	City of Miramichi	141 Henry Street Miramichi NB E1V 2N5	4,164.59	0.00	4,164.59
51	Clark Road Transport	140 Horseshoe Lake Drive Halifax NS B3S 0B7	6,930.00	0.00	6,930.00
52	Color Mate Inc.	PO Box 2566 Gastonia NC 28053	20,000.00	0.00	20,000.00
53	Continental Cartage Inc.	13120 Yellowhead TrailNW Edmonton AB T5L 3C1	2,300.00	0.00	2,300.00
54	Covey Office Group Inc.	670 Wilsey Road, PO Box 97 Fredericton NB E3B 4Y2	687.43	0.00	687.43
55	Cox & Palmer	P O Box 486 Charlottetown PE C1A 7L1	6,078.21	0.00	6,078.21
56	David G. Delano	1598 Route 425 Hwy. Boom Road NB E9E 1H8	475.84	0.00	475.84
57	DDT Pallet Service Cente	1565 Elmwood Drive Moncton NB E1H 2H5	17,545.01	0.00	17,545.01
58	Dell Financial Services	P.O. Box 8751, Station "A" Toronto ON M5W 3C2	1,227.12	0.00	1,227.12
59	Dept of Environmental Pr.	Natural Res Service Cent 155 State House Station Augusta ME 04333-0155	134.00	0.00	134.00
60	Dynatest	165 S. Chestnut Street Ventura CA 93001	10,000.00	0.00	10,000.00
61	Dyno Nobel	P.O Box 2099, Station M Calgary AB T2P 2M4	661.15	0.00	661.15
62	ECL Transportation	7100-44th Street S.E. Calgary AB T2C 2V7	26,378.10	0.00	26,378.10
63	Enterprise South East	P. O. Box 946 Moncton NB E1C 8N8	75.00	0.00	75.00
64	Export Development Canada	151 O'Connor Ottawa ON K1A 1K3	61.80	0.00	61.80
65	Fastenal	1950 Connolly Avenue Bathurst NB E2A 4W7	85.09	0.00	85.09
66	Fero Waste & Recycling	1300 Berry Mills Rd. Moncton NB E1E 4R8	1,171.00	0.00	1,171.00
67	Frontline Carrier System	2788 Portland Dr. Oakville ON L6H 6R4	3,622.50	0.00	3,622.50
68	Gerrard Oval Strapping	115 Whiting Road Fredericton NB E3B 5Y5	7,458.00	0.00	7,458.00
69	Gil Soucy Trucking Ltd	39 Hotel de Ville Clair NB E7A 2E8	3,465.00	0.00	3,465.00

30-Apr-2010

Date

Robert Tozer

District of New Brunswick
 Division No. 51- New Brunswick
 Court No. 51-1353072
 Estate No. 51-1353072

-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
70	GILBERT Mountain Springs	44 Morehouse Branch Road Morehouse Corner NB E6L 2L3	409.50	0.00	409.50
71	GMAC (Etobicoke)	PO Box 5100 Stn D Etobicoke ON M8X 5H2	1,353.86	0.00	1,353.86
72	Goguen Lumber	1599 Route 535 Cocagne NB E4R 3B9	960.50	0.00	960.50
73	Gold Line Transport Ltd.	PO Box 91 Miramichi NB E1V 3M2	5,100.11	0.00	5,100.11
74	Goodfellow's Trucking	305 Dalton Avenue Miramichi NB E1V 3C4	372.90	0.00	372.90
75	Grant Thornton	135 Henry Street Miramichi NB E1V 2N5	81,863.91	0.00	81,863.91
76	Guillevin International	61 Raddall Avenue, Unit HH Dartmouth NS B3B 1T4	14.06	0.00	14.06
77	Gulf Operators Ltd	P.O. Box 3247 Saint John NB E2M 4X8	994.40	0.00	994.40
78	Harmac Transportation	4 Vidito Dr Dartmouth NS B3B1P9	4,119.68	0.00	4,119.68
79	Harris and Roome Supply	PO Box 776 1765 Connolly Avenue Bathurst NB E2A 3Z6	114,128.29	0.00	114,128.29
80	Hazen Thomas & Sons	P.O. BOX 3297, Station B Fredericton NB E3A 5H1	5,079.35	0.00	5,079.35
81	Hunt's Transport Ltd.	31 Sagona Avenue Mount Pearl NL A1N 4P9	6,156.78	0.00	6,156.78
82	IBS International Bulk S	16750 Centre Street Harvey IL 60426	3,246.10	0.00	3,246.10
83	Integrated Pneumatics Ltd.	100 Water Street Saint John NB E2L 5G1	1,158.24	0.00	1,158.24
84	Introflex Packaging Inc.	3730 Francois-Bricault Montreal QC H1B 5X3	249,183.40	0.00	249,183.40
85	Kammy Enterprise Ltd.	345 Eel River Road Baie Ste. Anne NB E9A 1N8	1,470.07	0.00	1,470.07
86	Kelly, Rimmel, & Zimmerman	53 Exchange St, P.O. Box 597 Portland ME 04112-0597	31,861.91	0.00	31,861.91
87	Kingsco Transport	51 Wheeler Rd Four Corners NB E4G 2W3	2,675.84	0.00	2,675.84
88	Landscape Nova Scotia	65 Celtic Drive Dartmouth NS B2Y 3G5	141.25	0.00	141.25
89	Le Groupe Berger Ltd.	121 RR #1 St. Modeste PQ G0L 3W0	12,405.42	0.00	12,405.42
90	Legresley Building Supplies	1988 Water Street Miramichi NB E1N 1C2	3,355.27	0.00	3,355.27
91	Livingston International	P.O Box 70 Port Erie ON L2A 5M6	65.32	0.00	65.32
92	Load Rite Logistics	PO Box 4696 Rothesay NB E2E 5X4	7,172.00	0.00	7,172.00

30-Apr-2010

Date

Robert Tozer

District of New Brunswick
Division No. 51- New Brunswick
Court No. 51-1353072
Estate No. 51-1353072

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
93	Lounsbury Car Mira	P. O. Box 356 855 King George Hwy. Miramichi NB E1V 3M5	45.14	0.00	45.14
94	Lucien Coulombe Ltd	7588 Rte 101 Clarendon NB E5K4E1	16,864.73	0.00	16,864.73
95	Mar-East	9 Westco St. St. Francois NB E7A 1A5	723.20	0.00	723.20
96	Maritime Coffee Services	20 Thorne Avenue Dartmouth NS B3B 1Y5	272.50	0.00	272.50
97	Match-it Supplies Ltd	170 King George Hwy Miramichi NB E1V 1K9	7,042.18	0.00	7,042.18
98	Maxxam Analytics Inc.	PO Box 57437 Postal Station A Toronto ON M5W 5M5	12,978.92	0.00	12,978.92
99	McInnes Cooper	P.O. Box 730 Halifax NS B3J 2V1	4,038.86	0.00	4,038.86
100	Michaud (Fuel)	429 Tobique Road Grand Falls NB E3Z 3E8	32,059.01	0.00	32,059.01
101	Michaud Petroleum Inc.	P. O. Box 7787 Grand Falls NB E3Z 3E8	3,475.12	0.00	3,475.12
102	Midland Transport Limite	100 Midland Drive Dieppe NB E1A 6X4	783.94	0.00	783.94
103	Millennium Transport	13 Hannah Hill Road Napan NB E1N 5C9	16,659.87	0.00	16,659.87
104	Minister Of Finance	PO Box 3000 Fredericton NB E3B 5G5	2,783.43	0.00	2,783.43
105	Miramichi Bolt & Screw	305 Beaverbrook Rd. Miramichi NB E1V 4Z6	1,501.69	0.00	1,501.69
106	Miramichi-Uganda Foundation	626 Newcastle Blvd. Miramichi NB E1V 2L3	28.00	0.00	28.00
107	Mobile Equipment & Supply	247 Pleasant Street Miramichi NB E1V 1Y6	4,038.37	0.00	4,038.37
108	Motion Canada	PO Box 11558 Succursale QC H3C 5N7	2,367.19	0.00	2,367.19
109	N.B. Environmental Ind	P.O. Box 637, Station A Fredericton NB E3B 5B3	275.00	0.00	275.00
110	N.L. O'Neill	9 Maplewood Dr Miramichi NB E1N 3H4	7,721.39	0.00	7,721.39
111	NB Council	PO Box 3599, Stn. B, 200 Miles St. Fredericton NB E3A 5J8	1,600.00	0.00	1,600.00
112	NB Horticultural Trades	P.O. BOX 742 Saint John NB E2C 4B3	762.75	0.00	762.75
113	NBEPC	P.O. Box 2000 Fredericton NB E3B 4X1	65,405.00	0.00	65,405.00
114	Nelson Cole & Son Trucking	140 Route 4 Harvey NB E6K 1W6	10,020.01	0.00	10,020.01
115	Neopost	150 Steelcass Rd. W. Markham ON L3R 3J9	197.75	0.00	197.75

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Robert Tozer

District of New Brunswick
Division No. 51- New Brunswick
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Estate No. 51-1353072

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
116	Newcastle Home Hardware	170 Pleasant Street Miramichi NB E1V 1Y6	74.52	0.00	74.52
117	Newcastle Lumber Co.	c/o Green Hunt Wedlake 7001 Mumford Road Halifax NS B3L 4N9	4,137.60	0.00	4,137.60
118	Nicole Hare - Petty Cash	180 Hodgson Road Fredericton NB E3C 2G4	209.33	0.00	209.33
119	North Shore Welding Supplies	PO Box 190, 1555 Miramichi Ave Bathurst NB E2A 1Y4	17,514.69	0.00	17,514.69
120	Northeast Machine Works	PO Box 146 Miramichi NB E1N 3A5	10,793.55	0.00	10,793.55
121	Northumberland Co-Op	PO Box 130, 256 Lawlor Lane Miramichi NB E1V 3M3	165.00	0.00	165.00
122	Nu Line Transport	RPO North End, PO Box 29118 Moncton NB E1G 4R3	1,995.00	0.00	1,995.00
123	Nutritec Inc.	9 Rue Westco St Francois de Madawaska NB E3V 1A5	900,117.85	0.00	900,117.85
124	Odour Solutions Atlantic	Bayers Lake RPO, P.O.Box 30025 Halifax NS B3S 1C0	2,439.82	0.00	2,439.82
125	Office Interiors	656 Windmill Rd. Dartmouth NS B3B 1B8	1,254.31	0.00	1,254.31
126	OLeary Pontiac	1135 Hanwell Road Fredericton NB E3C 1A5	160.94	0.00	160.94
127	Perlite Canada Inc.	571 Boul. Lebeau, bur 220 Saint-Laurent QC H4N 1S2	8,412.17	0.00	8,412.17
128	Pitney Bowes	PO Box 190 Orangeville ON L9W 2Z6	1,768.70	0.00	1,768.70
129	Plan A Inc	P.O. Box 10656 San Bernardino CA 92423	3,401.34	0.00	3,401.34
130	Portage Restaurant	191 King Street Miramichi NB E1N 2P1	249.00	0.00	249.00
131	Professional Carriers	P.O. Box 845 Hartland NB E7P 3K4	2,670.80	0.00	2,670.80
132	Province of New Brunswick	PO Box 6000 Fredericton NB E3B 5H1	0.00	20,000,000.00	20,000,000.00
133	Province of New Brunswick	PO Box 6000 Fredericton NB E3B 5H1	20,000,000.00	0.00	20,000,000.00
134	Province of New Brunswick	PO Box 6000 Fredericton NB E3B 5H1	10,000,000.00	0.00	10,000,000.00
135	Purolator Courier Ltd.	Etobicoke Postal Station PO Box 1100 Etobicoke ON M9C 5K2	13.70	0.00	13.70
136	R. Sargent Delivery	16 Fenton Street Miramichi NB E1N 3G3	92.30	0.00	92.30
137	R. W. Kelly Thermo Ltd.	PO Box 3015 1411 Wellington St Miramichi NB E1N 4L5	728.62	0.00	728.62
138	R.A. Currie Ltd.	P.O. Box 1484 Fredericton NB E3B 5E3	704.84	0.00	704.84

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Date

Robert Tozer

District of New Brunswick
Division No. 51- New Brunswick
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-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
139	Ray Murphy Trucking Ltd.	374 Pearsonville Rd. Pearsonville NB E5P 1S3	3,300.65	0.00	3,300.65
140	Ready John Inc.	40 Stinson Drive Saint John NB E2M 7E2	958.24	0.00	958.24
141	Rene Transport	1849, rue Bellechasse Paquetville NB E8R 1M9	5,938.15	0.00	5,938.15
142	Research and Productivity	921 College Hill Road Fredericton NB E3B 6Z9	3,805.38	0.00	3,805.38
143	RH Frenette	PO Box 3030, 1029, Route 134 Petit Rocher NB E8J 3E7	2,457.75	0.00	2,457.75
144	River Security	PO Box 801 Miramichi NB E1V 3V4	839.36	0.00	839.36
145	River Signs	425 King George Hwy. Miramichi NB E1V 1L7	203.40	0.00	203.40
146	Robiin's Inn	42 Chaperral Road Waasis NB E3B 0G9	158.20	0.00	158.20
147	Rockwood Pigments	21824 Network Place Chicago IL 60673-1218	34,744.00	0.00	34,744.00
148	S. Boudrias Inc.	29 Saulier Laval QC H7M 1S7	24,536.82	0.00	24,536.82
149	Sameday/Right O' Way	6975 Menkes Drive Mississauga ON L5S 1Y2	202.79	0.00	202.79
150	Schofield Media Group	200 East Randolph Drive 70th Floor-Aon Center Chicago IL 60601	2,650.00	0.00	2,650.00
151	Shred-It Moncton	555 Edinburgh Drive, Suite 2 Moncton NB E1E 4E3	144.64	0.00	144.64
152	South Shore Ready Mix	Box 247 Bridgewater NS B4V 2W9	1,391.63	0.00	1,391.63
153	Spek Trucking Inc	549 Rte 215 St. Francois NB E7A 1H1	11,735.68	0.00	11,735.68
154	SPS Commerce Inc	VB Box 3, PO Box 9202 Minneapolis MN 55480-9202	379.50	0.00	379.50
155	Stephens-Adamson Con	c/o HSBC Bank Canada P.O. Box 3710 Markham ON L3R 4N5	877.87	0.00	877.87
156	Sun Life Assurance	Group Client Services P.O. Box 11010, Stat CV Montreal PQ H3C 4T9	20,141.79	0.00	20,141.79
157	SunGro Horticulture Canada	PO Box 7124, Station Terminal Vancouver BC V6B 4E2	8,455.62	0.00	8,455.62
158	Sunny Comer Enterprises	256 Dalton Ave Miramichi NB E1V 3C4	17,222.55	0.00	17,222.55
159	Sure-Gro Inc.	150 Savannah Oaks Drive Brantford ON N3V 1E7	25,603.11	0.00	25,603.11
160	T.Harris & Sons Trucking	1181 Rte 420 Hwy Cassilis NB E9E 2A9	11,415.30	0.00	11,415.30
161	Tempo Transport Inc.	PO Box 343, Station "A" Fredericton NB E3B 4Z9	1,152.88	0.00	1,152.88

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Date

Robert Tozer

District of New Brunswick
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-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
162	The Bank of Nova Scotia	44 King Street West 16th Floor Toronto ON M5H 1H1	0.00	31,372,209.45	31,372,209.45
163	The Bank of Nova Scotia	44 King Street West 16th Floor Toronto ON M5H 1H1	0.00	13,362,845.00	13,362,845.00
164	The Composting Council	16 Northumberland St Toronto ON M6H 1P7	4,211.00	0.00	4,211.00
165	Towne Sales and Service	2227 King George Hwy. Miramichi NB E1V 6N1	602.00	0.00	602.00
166	Transport Madigan Trucking	55 Riviere Rouge Cateau De Lac QC J0P 1B0	2,147.00	0.00	2,147.00
167	Transport P.L. Inc.	100 Montee Dorion Saint-Eustache PQ J7R 4K3	1,200.00	0.00	1,200.00
168	Travel Health Clinic	1015 Regant St. 3rd Floor, Suite 302 Fredericton NB E3B 6H5	93.90	0.00	93.90
169	Tribune Publishers Ltd.	P.O. Box 1001 Moncton NB E1C 8P3	282.50	0.00	282.50
170	Tri-Volt Electric Ltd	17 Walsh Avenue, PO Box 580 Miramichi NB E1N 3A8	936.90	0.00	936.90
171	W.J. Cormier, Ltd.	570 Bridge Street Bathurst NB E2A 1W8	1,065.87	0.00	1,065.87
172	Warren Transport Ltd.	58 California Road Rexton NB E4W 1W8	14,799.28	0.00	14,799.28
173	Wayne's Shell Service Station	514 Lincoln Road Fredericton NB E3B 5H5	4,760.13	0.00	4,760.13
174	Weigh-Tronix Canada ULC	217 Brunswick Blvd. Pointe-Claire PQ H9R 4R7	1,335.93	0.00	1,335.93
175	William J. Kerr Ltd.	365 Wellington Street Miramichi NB E1N 1P6	4,013.68	0.00	4,013.68
176	Xerox Canada Ltd.	3400 De Maisonneuve Ouest, Bureau 900 Montreal PQ H3Z 3G1	409.13	0.00	409.13
Total:			32,861,607.02	65,039,276.22	97,900,883.24

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-- FORM 78 -- Continued --

List "B"
Secured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	AVIVA Canada	2206 Eglinton Avenue East Scarborough ON M1L 4S8	1.00	Other - Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	30-Jun-2009	1.00		
2	Canada Revenue Agency	126 Prince William Street Saint John NB E2L 4H9	553,614.71	Other - Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	30-Jun-2009	249,392.94		304,221.77
3	GE Capital Canada	5500 North Service Road, 8th Floor Burlington ON L7L 6W6	489,000.00	Other - Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	30-Jun-2009	489,000.00		
4	Province of New Brunswick	PO Box 6000 Fredericton NB E3B 5H1	20,000,000.00	Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventories Other - Machinery & Equipment Other - Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	30-Jun-2009 30-Jun-2009 30-Jun-2009 30-Jun-2009	0.00 0.00 0.00 0.00		20,000,000.00
5	The Bank of Nova Scotia	44 King Street West 16th Floor Toronto ON M5H 1H1	35,858,815.51	Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventories Other - Machinery & Equipment Other - Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	30-Jun-2009 30-Jun-2009 30-Jun-2009 30-Jun-2009	25,000.00 200,000.00 1,000,000.00 3,261,606.06		31,372,209.45

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Robert Tozer

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-- FORM 78 -- Continued --

List "B"
Secured Creditors

058545 N.B. Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
6	The Bank of Nova Scotia	44 King Street West 16th Floor Toronto ON M5H 1H1	13,362,845.00	Debts Due - Business - Accounts Receivable	30-Jun-2009	0.00		
				Business Assets - Stock In Trade - Inventories	30-Jun-2009	0.00		
				Other - Machinery & Equipment	30-Jun-2009	0.00		
				Other - Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	30-Jun-2009	0.00		13,362,845.00
Total:			70,264,276.22			5,225,000.00	0.00	65,039,276.22

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Robert Tozer

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-- FORM 78 -- Continued --

List "C"
Preferred Creditors for Wages, Rent, etc.

058545 N.B. Inc.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

30-Apr-2010

Date

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-- FORM 78 -- Continued --

List "D"
Contingent or Other Liabilities

058545 N.B. Inc.

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	AVIVA Canada	2206 Eglinton Avenue East Scarborough ON M1L 4S8	1.00	1.00		Unclaimed
Total:			1.00	1.00		

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Date

Robert Tozer

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 Division No. 51 - New Brunswick
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 Estate No. 51-1353072

-- FORM 78 -- Continued --

List "E"
 Debts Due to the Bankrupt
 058545 N.B. Inc.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	N/A NB	Trade Debt	25,000.00 0.00 305,000.00		01-Jan-2010	25,000.00	TBA
Total				25,000.00 0.00 305,000.00			25,000.00	

30-Apr-2010

Date

Robert Tozer

District of New Brunswick
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-- FORM 78 -- Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

058545 N.B. Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

30-Apr-2010

Date

Robert Tozer

District of New Brunswick
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-- FORM 78 -- Continued --

List "G"
Real Property or Immovable Owned by Bankrupt

058545 N.B. Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Total:			0.00		0.00

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-- FORM 78 -- Concluded --

List "H"
Property

058545 N.B. Inc.

FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Fredericton & Miramichi, NB	Inventories	2,695,359.00	200,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Machinery & Equipment	1,652,791.00	1,000,000.00
		Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	1.00	1.00
		Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	489,000.00	489,000.00
		Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	249,392.94	249,392.94
		Asset sale proceeds in possession of Ernst & Young Inc. in its capacity as CCAA Monitor pursuant to CCAA court orders	3,261,606.06	3,261,606.06
Total:			5,200,000.00	

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Robert Tozer

Court No. 51-1353072

File No. 51-1353072

In the matter of the bankruptcy of 058545 N.B. Inc.

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Ernst & Young Inc. - Trustee
Per:

Paul Hickey
1959 Upper Water St
Halifax NS B3J 3N2
Phone: (709) 570-5419