

Affidavit of Nathan Stobbe
Sworn March 24, 2010

Action No. 1001-04270

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF
A PLAN OF COMPROMISE OR ARRANGEMENT
OF COVER-ALL HOLDING CORP., COVER-ALL BUILDING SYSTEMS INC. AND
THOSE ENTITIES LISTED IN SCHEDULE "A" HERETO**

APPLICANTS

SUPPLEMENTAL AFFIDAVIT OF NATHAN STOBBE

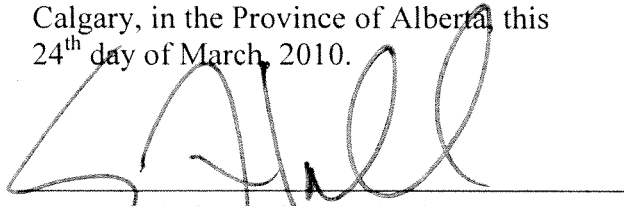
I, NATHAN STOBBE, of the City of Saskatoon, in the Province of Saskatchewan, MAKE
OATH AND SAY:

1. I make this Affidavit to supplement the Affidavit (my "First Affidavit") I have sworn on today's date in the within proceedings. Capitalized terms used in this Affidavit not otherwise defined have the same meaning as in my First Affidavit.
2. The present circumstances warrant the Applicants' Advisors Administration Charge and the Lenders' Advisors Administration Charge being granted by this Honourable Court. The above-noted professionals are pivotal to the Applicants' ability to pursue a restructuring and the Lenders' support of same, and it is unlikely that they will continue to advise the Applicants in the CCAA Proceedings

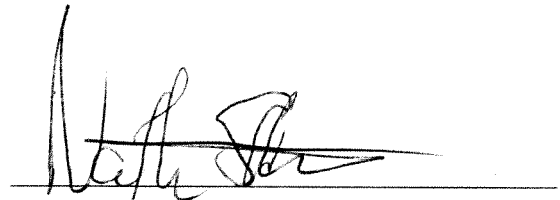
or provide advice with respect to the pursuit of a restructuring in the absence of the proposed Applicants' Advisors Administration Charge and the Lenders' Advisors Administration Charge.

3. The provision for the Lenders' Administration Charge has been carefully and extensively negotiated by the Applicants and the Lenders, and it is fundamental to the Lenders' support for the relief sought by the Applicants in the within proceedings, and the Lenders' effective participation therein.

SWORN BEFORE ME at the City of)
 Calgary, in the Province of Alberta, this)
 24th day of March, 2010.)
)


 A Commissioner for Oaths in and for the
 Province of Alberta

Sean F. Collins
 Barrister


 Nathan Stobbe

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SCHEDULE "A" HERETO

SUPPLEMENTAL AFFIDAVIT OF
NATHAN STOBBE

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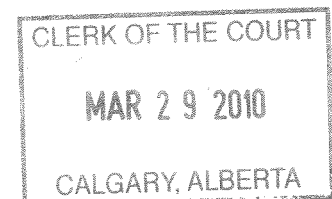
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April 23
9:00 a.m.
Next hearing