

March 30, 2010

In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") and in the matter of a Plan of Compromise or Arrangement of

Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC, Quick Structures, LLC, Cover-All Holdings U.S., LLC, Summit Structures U.S., LLC, Summit Project Management, LLC, Eastern Cover-All, Inc., North Star Cover-All, LLC and NorthStar Cover-All, Inc. (collectively, "Cover-All" or the "Company")

On March 24, 2010, Cover-All was granted an Order (the "Initial Order") by the Alberta Court of Queen's Bench (the "Court") and obtained creditor protection under the *Companies' Creditors Arrangement Act* ("CCAA").

The Initial Order granted Cover-All various relief, including but not limited to, imposing a stay of proceedings against Cover-All and its assets, appointing Ernst and Young Inc. as Monitor (the "Monitor"), and providing Cover-All an opportunity to prepare and file a plan of arrangement or compromise under the CCAA for the consideration of its creditors and other stakeholders. Under the Initial Order, Cover-All is to continue to carry on business in a manner consistent with the commercially reasonable preservation of its respective businesses and assets.

A copy of the Initial Order granted in Canada can be found on the Monitor's website at www.ey.com/ca/cover-all. Further materials, orders of the Court, creditor listings, Monitor's reports and other information relating to the CCAA proceedings will be posted to the Monitor's website as well.

If you are unable to obtain a copy of the Initial Order or other documents filed on the Monitor's web-site as they become available, please contact Mr. Dustin Olver at (403) 206-5153 and a copy of the requested documents will be provided to you.

Yours very truly,

ERNST & YOUNG INC.

In its capacity as Court-appointed Monitor of
the Cover-All

A handwritten signature in black ink, appearing to read 'H. Neil Narfason', with a long horizontal line extending to the right.

H. Neil Narfason, CA•CIRP, CBV
Senior Vice President