

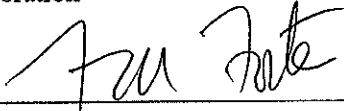
(d) WAIVER OF JURY TRIAL. EACH PARTY HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN ANY LEGAL PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY (WHETHER BASED ON CONTRACT, TORT OR ANY OTHER THEORY). EACH PARTY HERETO (A) CERTIFIES THAT NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PERSON HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PERSON WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER AND (B) ACKNOWLEDGES THAT IT AND THE OTHER PARTIES HERETO HAVE BEEN INDUCED TO ENTER INTO THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.

SECTION 15. Headings. Headings used in this Agreement are for convenience of reference only and do not constitute part of this Agreement for any purpose.

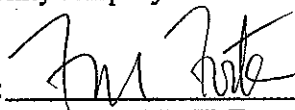
SECTION 16. Intercreditor Agreement. Notwithstanding any provision of this Agreement to the contrary, the obligations and rights of the parties hereunder are subject to the terms of that certain Intercreditor Agreement dated as of October 23, 2007 among the Borrower, the administrative agent under the Senior Loans and the Administrative Agent under the Subordinated Credit Agreement, as the same may be amended, modified, restated or supplemented from time to time (the "Intercreditor Agreement"). Each Debtor hereto acknowledges that it has read the Intercreditor Agreement and agrees to be bound by the provisions thereof as if it were the Borrower.

IN WITNESS WHEREOF, the parties hereto, by their officers duly authorized, have caused this Agreement to be duly executed and delivered as of the date first above written.

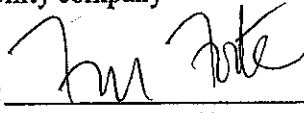
Cover-All U.S. Holding Corp., a Delaware corporation

By: 
Name: Franklin H. Foster
Title: Vice President

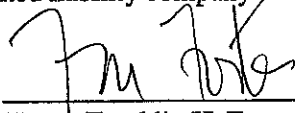
Summit Structures, LLC, a Pennsylvania limited liability company

By: 
Name: Franklin H. Foster
Title: Secretary

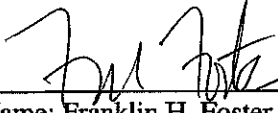
Quick Structures, LLC, a Pennsylvania limited liability company

By: 
Name: Franklin H. Foster
Title: Secretary

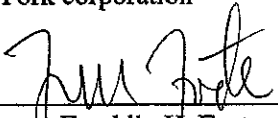
Cover-All Holdings U.S., LLC, a Pennsylvania limited liability company

By: 
Name: Franklin H. Foster
Title: Secretary

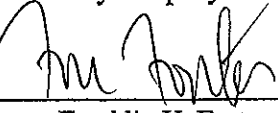
Summit Structures U.S., LLC, a Pennsylvania
limited liability company

By: 
Name: Franklin H. Foster
Title: Secretary

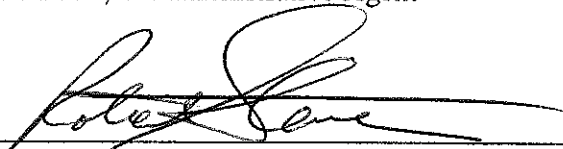
Cover-All Building Systems of New York, Inc., a
New York corporation

By: 
Name: Franklin H. Foster
Title: Secretary

Summit Project Management, LLC, a Pennsylvania
limited liability company

By: 
Name: Franklin H. Foster
Title: Secretary

CANADIAN IMPERIAL BANK OF
COMMERCE, as Administrative Agent

By: 
Robert Stevens, Authorized Signatory

By: 
Michael D. Scott, Authorized Signatory

SCHEDULE 1
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT

Legal Name of Debtor	Jurisdiction of Formation and type of Organization	Organization Number	Location of Principal Place of Business	Location of Chief Executive Office	Trade Names and Prior Names
Cover-All U.S. Holding Corp.	a Delaware corporation	4434585	101 Huntington Ave., Boston, MA 02199	101 Huntington Ave., Boston, MA 02199	N/A
Summit Structures, LLC	a Pennsylvania limited liability company	3065169	946 North Van Buren St., Allentown, PA 18109	3815 Wanuskewin Road Saskatoon, Saskatchewan Canada, S7P 1A4	Originally incorporated in Delaware under same name
Quick Structures, LLC	a Pennsylvania limited liability company	3215308	946 North Van Buren St., Allentown, PA 18109	3815 Wanuskewin Road Saskatoon, Saskatchewan Canada, S7P 1A4	N/A
Cover-All Holdings U.S., LLC	a Pennsylvania limited liability company	3695526	946 North Van Buren St., Allentown, PA 18109	3815 Wanuskewin Road Saskatoon, Saskatchewan Canada, S7P 1A4	N/A
Summit Structures U.S., LLC	a Pennsylvania limited liability company	3223174	946 North Van Buren St., Allentown, PA 18109	3815 Wanuskewin Road Saskatoon, Saskatchewan Canada, S7P 1A4	N/A
Cover-All Building Systems of New York, Inc.	a New York corporation	NY does not provide IDs	946 North Van Buren St., Allentown, PA 18109	3815 Wanuskewin Road Saskatoon, Saskatchewan Canada, S7P 1A4	Cover-All Shelter Systems of New York, Inc.
Summit Project Management, LLC	a Pennsylvania limited liability company	3215307	946 North Van Buren St., Allentown, PA 18109	3815 Wanuskewin Road Saskatoon, Saskatchewan Canada, S7P 1A4	N/A

SCHEDULE 2
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT
ADDRESSES OF ALL LOCATIONS AT WHICH GOODS ARE KEPT

946 North Van Buren St., Allentown, PA 18109

SCHEDULE 3
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT

LIST OF INTELLECTUAL PROPERTY

None

EXHIBIT A
FORM OF SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT
JOINDER

This SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT JOINDER dated as of _____, _____ (the or this "Joinder") is entered into [on a joint and several basis] by [each of] the undersigned _____, a [type of entity] [and _____, a [type of entity] ([which parties are hereinafter referred to individually as] a "Debtor". Terms not otherwise defined herein shall have the meaning set forth in the Security Agreement hereinafter referred to.

RECITALS

A. Reference is made to the Subordinated Assignment and Security Agreement dated as of October 23, 2007 (herein, as the same may be further amended or modified from time to time, the "Security Agreement") among the various parties thereto as Debtors and Canadian Imperial Bank of Commerce, as administrative agent for the Secured Parties (the "Administrative Agent").

B. The Administrative Agent and the Lenders have required as a condition to their obligations to make Loans under the Subordinated Credit Agreement that the Debtor become a party to the Subordinated Guarantee and the Security Agreement and grant a lien on its properties as security for the Liabilities thereunder.

NOW, THEREFORE, as required by the Subordinated Credit Agreement and in consideration of the premises and other good and valuable consideration, the receipt and sufficiency whereof are hereby acknowledged, [each/the] Debtor does hereby covenant and agree, [jointly and severally,] as follows:

The Debtor desires to amend the definition of Debtor (as the same may have been heretofore amended) set forth in the Security Agreement attached hereto so that at all times from and after the date hereof, the Debtor shall be liable as set forth in the Security Agreement for the obligations of a Debtor under the Security Agreement to the extent and in the manner set forth therein. The Debtor hereby pledges, assigns, transfers and grants to the Administrative Agent for the benefit of the Secured Parties, a lien on and continuing security interest in all of such Debtor's right, title and interest, whether now owned or held or hereafter acquired into and under the property described on Exhibit A to this Joinder to secure its obligations under the Subordinated Guarantee and the other Liabilities (as defined in the Security Agreement).

The undersigned is the duly elected _____ of the Debtor[s] and is duly authorized to execute and deliver this Joinder for the benefit of the Secured Parties. The execution by the undersigned of this Joinder shall evidence its consent to and acknowledgment and approval of the terms set forth herein and in the Security Agreement. By its execution hereof, the Debtor[s] shall be deemed to have made the representations and warranties set forth in Section 3 of the Security Agreement as of the date of this Joinder and Schedules 1, 2 and 3 attached hereto contain the information required by said Section 3.

Upon execution of this Joinder, the Security Agreement shall be deemed to be amended as set forth above. Except as amended herein, the terms and provisions of the Security Agreement are hereby ratified, confirmed and approved in all respects.

Any and all notices, requests, certificates and other instruments may refer to the Security Agreement without making specific reference to this Joinder, but nevertheless all such references shall be deemed to include this Joinder unless the context shall otherwise require.

[Name of Debtor]

By: _____

Title: _____

ANNEX A
TO
SUBORDINATED ASSIGNMENT AND GRANT OF SECURITY INTEREST JOINDER

As security for the due and punctual payment and performance of all of the Liabilities now existing or hereafter arising, the Debtor hereby pledges, transfers and grants to the Administrative Agent for the benefit of the Secured Parties, a lien on and continuing security interest in, all of such Debtor's right, title and interest, whether now owned or held or hereafter acquired, in, to and under the following wheresoever the same may now or hereafter be located:

- (i) Accounts;
- (ii) Chattel Paper;
- (iii) Commercial Tort Claims;
- (iv) Computer Hardware and Software and all rights with respect thereto, including, without limitation, any and all licenses, options, warranties, service contracts, program services, test rights, maintenance rights, support rights, improvement rights, renewal rights and indemnifications, and any substitutions, replacements, additions or model conversions of any of the foregoing;
- (v) Deposit Accounts;
- (vi) Documents;
- (vii) General Intangibles;
- (viii) Goods (including, without limitation, all its Equipment, Fixtures and Inventory), together with all accessions, additions, attachments, improvements, substitutions and replacements thereto and therefor;
- (ix) Instruments;
- (x) Intellectual Property;
- (xi) Investment Property;
- (xii) Letter-of-Credit Rights and letters of credit (as such term is defined in Article 5 of the Uniform Commercial Code);
- (xiii) money (as such term is defined in Article 1 of the Uniform Commercial Code) of every jurisdiction whatsoever;
- (xiv) to the extent not included in the foregoing, maps, surveys and similar items used or useful in such Debtor's business;

(xv) to the extent not included in the foregoing, all books, records, writings, data bases, information in whatever form and other property relating to, used or useful in connection with, evidencing, embodying, incorporating or referring to any of the foregoing;

(xvi) all Proceeds, products, offspring, rents, issues, profits and, distributions on, rights arising out of, returns of and from, and any and all claims and/or insurance payments arising out of the loss, nonconformity, or interference with the use of, defects or infringements of rights in, or damage to, any of the foregoing; and

(xvii) to the extent not included in the foregoing, other personal property of any kind or description.

Notwithstanding the foregoing, the security interest granted herein shall not attach to, and the term Collateral shall not include, (i) any United States intent-to-use trademark or service mark application to the extent that and solely during the period in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use application under applicable federal law, and (ii) any lease, license, contract, property rights or agreement to which any Debtors is a party or any of its rights or interests thereunder, or any assets governed thereby, if and for so long as the grant of such security interest shall constitute or result in (A) the abandonment, invalidation or unenforceability of any right, title or interest of any Debtor therein or (B) in a breach or termination pursuant to the terms of, or a default under, any such lease, license, contract, property rights or agreement (other than to the extent that any such term would be rendered ineffective pursuant to Sections 9-406, 9-407, 9-408 or 9-409 of the UCC (or any successor provision or provisions) of any relevant jurisdiction or any other applicable law (including the Bankruptcy Code) or principles of equity), provided however that the Collateral shall include and such security interest shall attach immediately at such time as the condition causing such abandonment, invalidation or unenforceability shall be remedied and to the extent severable, shall attach immediately to any portion of such lease, license, contract, property rights or agreement that does not result in any of the consequences specified in (A) or (B) above.

SCHEDULE 1
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT

CORPORATE INFORMATION

Legal Name of Debtor	Jurisdiction of Formation and type of Organization	Organization Number	Location of Principal Place of Business	Location of Chief Executive Office	Trade Names and Prior Names

SCHEDULE 2
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT
ADDRESSES OF ALL LOCATIONS AT WHICH GOODS ARE KEPT

SCHEDULE 3
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT

LIST OF INTELLECTUAL PROPERTY

ASSIGNMENT AND SECURITY AGREEMENT JOINDER

This ASSIGNMENT AND SECURITY AGREEMENT JOINDER dated as of November 8, 2008 (the or this "Joinder") is entered into on a joint and several basis by each of the undersigned Northstar Cover-All, LLC, a Delaware limited liability company and NorthStar Cover-All, Inc., a Minnesota corporation (which parties are hereinafter referred to individually as a "Debtor"). Terms not otherwise defined herein shall have the meaning set forth in the Security Agreement hereinafter referred to.

RECITALS

A. Reference is made to the Assignment and Security Agreement dated as of October 23, 2007 (herein, as the same may be further amended or modified from time to time, the "Security Agreement") among the various parties thereto as Debtors and Canadian Imperial Bank of Commerce, as administrative agent for the Secured Parties (the "Administrative Agent").

B. The Administrative Agent and the Lenders have required as a condition to their obligations to make Loans under the Credit Agreement that the Debtor become a party to the Guarantee and the Security Agreement and grant a lien on its properties as security for the Liabilities thereunder.

NOW, THEREFORE, as required by the Credit Agreement and in consideration of the premises and other good and valuable consideration, the receipt and sufficiency whereof are hereby acknowledged, each Debtor does hereby covenant and agree, jointly and severally, as follows:

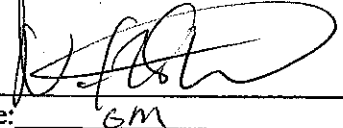
The Debtor desires to amend the definition of Debtor (as the same may have been heretofore amended) set forth in the Security Agreement attached hereto so that at all times from and after the date hereof, the Debtor shall be liable as set forth in the Security Agreement for the obligations of a Debtor under the Security Agreement to the extent and in the manner set forth therein. The Debtor hereby pledges, assigns, transfers and grants to the Administrative Agent for the benefit of the Secured Parties, a lien on and continuing security interest in all of such Debtor's right, title and interest, whether now owned or held or hereafter acquired into and under the property described on Exhibit A to this Joinder to secure its obligations under the Guarantee and the other Liabilities (as defined in the Security Agreement).

The undersigned is the duly elected General Manager and Vice President, as the case may be, of the Debtors and is duly authorized to execute and deliver this Joinder for the benefit of the Secured Parties. The execution by the undersigned of this Joinder shall evidence its consent to and acknowledgment and approval of the terms set forth herein and in the Security Agreement. By its execution hereof, each Debtor shall be deemed to have made the representations and warranties set forth in Section 3 of the Security Agreement as of the date of this Joinder and Schedules 1, 2 and 3 attached hereto contain the information required by said Section 3.

Upon execution of this Joinder, the Security Agreement shall be deemed to be amended as set forth above. Except as amended herein, the terms and provisions of the Security Agreement are hereby ratified, confirmed and approved in all respects.

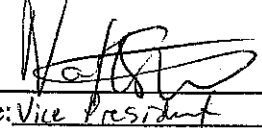
Any and all notices, requests, certificates and other instruments may refer to the Security Agreement without making specific reference to this Joinder, but nevertheless all such references shall be deemed to include this Joinder unless the context shall otherwise require.

NORTHSTAR COVER-ALL, LLC

By: 

Title: GM

NORTHSTAR COVER-ALL, INC.

By: 

Title: Vice President

**ANNEX A
TO
ASSIGNMENT AND GRANT OF SECURITY INTEREST JOINDER**

As security for the due and punctual payment and performance of all of the Liabilities now existing or hereafter arising, the Debtor hereby pledges, transfers and grants to the Administrative Agent for the benefit of the Secured Parties, a lien on and continuing security interest in, all of such Debtor's right, title and interest, whether now owned or held or hereafter acquired, in, to and under the following wheresoever the same may now or hereafter be located:

Accounts;

Chattel Paper;

Commercial Tort Claims;

Computer Hardware and Software and all rights with respect thereto, including, without limitation, any and all licenses, options, warranties, service contracts, program services, test rights, maintenance rights, support rights, improvement rights, renewal rights and indemnifications, and any substitutions, replacements, additions or model conversions of any of the foregoing;

Deposit Accounts;

Documents;

General Intangibles;

Goods (including, without limitation, all its Equipment, Fixtures and Inventory), together with all accessions, additions, attachments, improvements, substitutions and replacements thereto and therefor;

Instruments;

Intellectual Property;

Investment Property;

Letter-of-Credit Rights and letters of credit (as such term is defined in Article 5 of the Uniform Commercial Code);

money (as such term is defined in Article 1 of the Uniform Commercial Code) of every jurisdiction whatsoever;

to the extent not included in the foregoing, maps, surveys and similar items used or useful in such Debtor's business;

to the extent not included in the foregoing, all books, records, writings, data bases, information in whatever form and other property relating to, used or useful in connection with, evidencing, embodying, incorporating or referring to any of the foregoing;

all Proceeds, products, offspring, rents, issues, profits and, distributions on, rights arising out of, returns of and from, and any and all claims and/or insurance payments arising out of the loss, nonconformity, or interference with the use of, defects or infringements of rights in, or damage to, any of the foregoing; and

to the extent not included in the foregoing, other personal property of any kind or description.

Notwithstanding the foregoing, the security interest granted herein shall not attach to, and the term Collateral shall not include, (i) any United States intent-to-use trademark or service mark application to the extent that and solely during the period in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use application under applicable federal law, and (ii) any lease, license, contract, property rights or agreement to which any Debtors is a party or any of its rights or interests thereunder, or any assets governed thereby, if and for so long as the grant of such security interest shall constitute or result in (A) the abandonment, invalidation or unenforceability of any right, title or interest of any Debtor therein or (B) in a breach or termination pursuant to the terms of, or a default under, any such lease, license, contract, property rights or agreement (other than to the extent that any such term would be rendered ineffective pursuant to Sections 9-406, 9-407, 9-408 or 9-409 of the UCC (or any successor provision or provisions) of any relevant jurisdiction or any other applicable law (including the Bankruptcy Code) or principles of equity), provided however that the Collateral shall include and such security interest shall attach immediately at such time as the condition causing such abandonment, invalidation or unenforceability shall be remedied and to the extent severable, shall attach immediately to any portion of such lease, license, contract, property rights or agreement that does not result in any of the consequences specified in (A) or (B) above.

SCHEDULE 1
to
ASSIGNMENT AND SECURITY AGREEMENT

CORPORATE INFORMATION

Legal Name of Debtor	Jurisdiction of Formation and type of Organization	Organization Number	Location of Principal Place of Business	Location of Chief Executive Office	Trade Names and Prior Names
Northstar Cover-All, LLC	Delaware	4269344	19500 Co. Rd. 142 South Haven, MN 55382	38145 Wanuskewin Road Saskatoon, Saskatchewan S7P 1A4 Canada	Mid-West Cover-All NorthStar Cover-All
NorthStar Cover-All, Inc.	Minnesota	2328328-3	19500 Co. Rd. 142 South Haven, MN 55382	38145 Wanuskewin Road Saskatoon, Saskatchewan S7P 1A4 Canada	None

SCHEDULE 2
to
ASSIGNMENT AND SECURITY AGREEMENT

ADDRESSES OF ALL LOCATIONS AT WHICH GOODS ARE KEPT

19500 Co. Road 142
South Haven, MN 55382

SCHEDULE 3
to
ASSIGNMENT AND SECURITY AGREEMENT
LIST OF INTELLECTUAL PROPERTY

None.

SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT JOINDER

This SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT JOINDER dated as of November 8, 2008 (the or this "Joinder") is entered into on a joint and several basis by each of the undersigned Northstar Cover-All, LLC, a Delaware limited liability company and NorthStar Cover-All, Inc., a Minnesota corporation (which parties are hereinafter referred to individually as a "Debtor"). Terms not otherwise defined herein shall have the meaning set forth in the Security Agreement hereinafter referred to.

RECITALS

A. Reference is made to the Subordinated Assignment and Security Agreement dated as of October 23, 2007 (herein, as the same may be further amended or modified from time to time, the "Security Agreement") among the various parties thereto as Debtors and Canadian Imperial Bank of Commerce, as administrative agent for the Secured Parties (the "Administrative Agent").

B. The Administrative Agent and the Lenders have required as a condition to their obligations to make Loans under the Subordinated Credit Agreement that the Debtor become a party to the Subordinated Guarantee and the Security Agreement and grant a lien on its properties as security for the Liabilities thereunder.

NOW, THEREFORE, as required by the Subordinated Credit Agreement and in consideration of the premises and other good and valuable consideration, the receipt and sufficiency whereof are hereby acknowledged, each Debtor does hereby covenant and agree, jointly and severally, as follows:

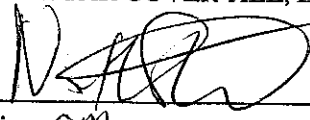
The Debtor desires to amend the definition of Debtor (as the same may have been heretofore amended) set forth in the Security Agreement attached hereto so that at all times from and after the date hereof, the Debtor shall be liable as set forth in the Security Agreement for the obligations of a Debtor under the Security Agreement to the extent and in the manner set forth therein. The Debtor hereby pledges, assigns, transfers and grants to the Administrative Agent for the benefit of the Secured Parties, a lien on and continuing security interest in all of such Debtor's right, title and interest, whether now owned or held or hereafter acquired into and under the property described on Exhibit A to this Joinder to secure its obligations under the Subordinated Guarantee and the other Liabilities (as defined in the Security Agreement).

The undersigned is the duly elected General Manager and Vice President, as the case may be, of the Debtors and is duly authorized to execute and deliver this Joinder for the benefit of the Secured Parties. The execution by the undersigned of this Joinder shall evidence its consent to and acknowledgment and approval of the terms set forth herein and in the Security Agreement. By its execution hereof, each Debtor shall be deemed to have made the representations and warranties set forth in Section 3 of the Security Agreement as of the date of this Joinder and Schedules 1, 2 and 3 attached hereto contain the information required by said Section 3.

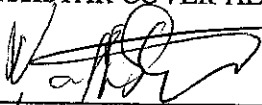
Upon execution of this Joinder, the Security Agreement shall be deemed to be amended as set forth above. Except as amended herein, the terms and provisions of the Security Agreement are hereby ratified, confirmed and approved in all respects.

Any and all notices, requests, certificates and other instruments may refer to the Security Agreement without making specific reference to this Joinder, but nevertheless all such references shall be deemed to include this Joinder unless the context shall otherwise require.

NORTHSTAR COVER-ALL, LLC

By: 
Title: GM

NORTHSTAR COVER-ALL, INC.

By: 
Title: Vice President

ANNEX A
TO
SUBORDINATED ASSIGNMENT AND GRANT OF SECURITY INTEREST JOINDER

As security for the due and punctual payment and performance of all of the Liabilities now existing or hereafter arising, the Debtor hereby pledges, transfers and grants to the Administrative Agent for the benefit of the Secured Parties, a lien on and continuing security interest in, all of such Debtor's right, title and interest, whether now owned or held or hereafter acquired, in, to and under the following wheresoever the same may now or hereafter be located:

- (i) Accounts;
- (ii) Chattel Paper;
- (iii) Commercial Tort Claims;
- (iv) Computer Hardware and Software and all rights with respect thereto, including, without limitation, any and all licenses, options, warranties, service contracts, program services, test rights, maintenance rights, support rights, improvement rights, renewal rights and indemnifications, and any substitutions, replacements, additions or model conversions of any of the foregoing;
- (v) Deposit Accounts;
- (vi) Documents;
- (vii) General Intangibles;
- (viii) Goods (including, without limitation, all its Equipment, Fixtures and Inventory), together with all accessions, additions, attachments, improvements, substitutions and replacements thereto and therefor;
- (ix) Instruments;
- (x) Intellectual Property;
- (xi) Investment Property;
- (xii) Letter-of-Credit Rights and letters of credit (as such term is defined in Article 5 of the Uniform Commercial Code);
- (xiii) money (as such term is defined in Article 1 of the Uniform Commercial Code) of every jurisdiction whatsoever;
- (xiv) to the extent not included in the foregoing, maps, surveys and similar items used or useful in such Debtor's business;

(xv) to the extent not included in the foregoing, all books, records, writings, data bases, information in whatever form and other property relating to, used or useful in connection with, evidencing, embodying, incorporating or referring to any of the foregoing;

(xvi) all Proceeds, products, offspring, rents, issues, profits and, distributions on, rights arising out of, returns of and from, and any and all claims and/or insurance payments arising out of the loss, nonconformity, or interference with the use of, defects or infringements of rights in, or damage to, any of the foregoing; and

(xvii) to the extent not included in the foregoing, other personal property of any kind or description.

Notwithstanding the foregoing, the security interest granted herein shall not attach to, and the term Collateral shall not include, (i) any United States intent-to-use trademark or service mark application to the extent that and solely during the period in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use application under applicable federal law, and (ii) any lease, license, contract, property rights or agreement to which any Debtors is a party or any of its rights or interests thereunder, or any assets governed thereby, if and for so long as the grant of such security interest shall constitute or result in (A) the abandonment, invalidation or unenforceability of any right, title or interest of any Debtor therein or (B) in a breach or termination pursuant to the terms of, or a default under, any such lease, license, contract, property rights or agreement (other than to the extent that any such term would be rendered ineffective pursuant to Sections 9-406, 9-407, 9-408 or 9-409 of the UCC (or any successor provision or provisions) of any relevant jurisdiction or any other applicable law (including the Bankruptcy Code) or principles of equity), provided however that the Collateral shall include and such security interest shall attach immediately at such time as the condition causing such abandonment, invalidation or unenforceability shall be remedied and to the extent severable, shall attach immediately to any portion of such lease, license, contract, property rights or agreement that does not result in any of the consequences specified in (A) or (B) above.

SCHEDULE 1
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT
CORPORATE INFORMATION

Legal Name of Debtor	Jurisdiction of Formation and type of Organization	Organization Number	Location of Principal Place of Business	Location of Chief Executive Office	Trade Names and Prior Names
Northstar Cover-All, LLC	Delaware	4269344	19500 Co. Rd. 142 South Haven, MN 55382	38145 Wanuskewin Road Saskatoon, Saskatchewan S7P 1A4 Canada	Mid-West Cover-All NorthStar Cover-All
NorthStar Cover-All, Inc.	Minnesota	2328328-3	19500 Co. Rd. 142 South Haven, MN 55382	38145 Wanuskewin Road Saskatoon, Saskatchewan S7P 1A4 Canada	None

SCHEDULE 2
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT
ADDRESSES OF ALL LOCATIONS AT WHICH GOODS ARE KEPT

19500 Co. Road 142
South Haven, MN 55382

SCHEDULE 3
to
SUBORDINATED ASSIGNMENT AND SECURITY AGREEMENT
LIST OF INTELLECTUAL PROPERTY

None.

01234789

345 BIL-92/09 (Computer Generated)
Notice of Intention

To Whom It May Concern:

COVER-ALL BUILDING SYSTEMS INC.

(NAME OF PERSON, FIRM OR COMPANY AND MAILING ADDRESS)

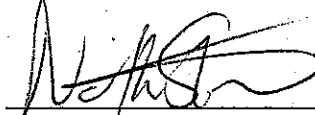
4500 - 855 2nd Street S.W., Calgary, Alberta T2P 4K7

hereby gives notice that it is its intention to give security
under section 427 of the Bank Act, to
Canadian Imperial Bank of Commerce

Dated at Calgary, Alberta
the 17th day of August, 2008.

TRANSIT NO. MUST BE RECORDED

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**COVER-ALL BUILDING
SYSTEMS INC.**


Name:



NOTICE INTENTION / Avis d'intention

SEP 12 2008 11:18am PST

CANADIAN IMPERIAL BANK OF COMMERCE

Autre avis de notification
Régulation de la Loi

Bureau d'enregistrement
Banque du Canada - 100, rue de la Banque
l'article 427 de la Loi sur les banques.

Contenu de l'avis de notification

PROVINCE OF: AB

Pour / For the: [Signature]

01234791

345 BIL-92/09 (Computer Generated)
Notice of Intention

To Whom It May Concern:

COVER-ALL BUILDING SYSTEMS INC.

(NAME OF PERSON, FIRM OR COMPANY AND MAILING ADDRESS)

4500 - 855 2nd Street S.W., Calgary, Alberta T2P 4K7

hereby gives notice that it is its intention to give security
under section 427 of the Bank Act, to
Canadian Imperial Bank of Commerce

Dated at Calgary, Alberta
the 17th day of August, 2008.

TRANSIT NO. MUST BE RECORDED

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NOTICE RECEIVED / PRELIMINARY ACT, 11

DEC 12 2008 11:29am PST

CANADIAN IMPERIAL BANK OF COMMERCE

Authorized Signatory for Bank Act
Registration of Security

Bureau d'enregistrement des hypothèques de la
Banque du Canada, se trouvant à
l'article 427 de la Loi sur les banques.

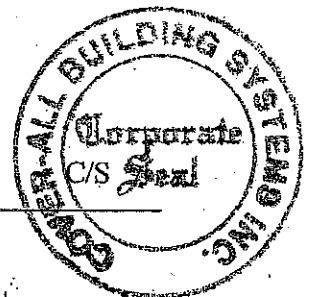
Consent From: ON

PROVINCE OF: ON

Pour / For: [Signature]

**COVER-ALL BUILDING
SYSTEMS INC.**

[Signature]
Name:





Application For Credit And Promise To Give
Special Security Under The Bank Act

595 Bay Street, 5th Floor
Toronto, Ontario, M5G 2C2

Branch

1. **REQUEST FOR LINE OF CREDIT.** I request Canadian Imperial Bank of Commerce ("CIBC") to grant me a revolving line of credit in a maximum principal amount of \$ 54,000,000.00 for the period up to and including _____, and to make loans or advances (collectively, "Advances") to me on the security of all property (the "Property") of the kind(s) described in CIBC's Form 65 (entitled "Special Security in respect of specified property or classes of property described in section 427 of the Act") of which I am now or may later become the owner, and/or on the security of warehouse receipts and/or bills of lading covering the Property.
2. **PROMISE TO GIVE SECURITY.** I promise to give security for Advances by way of an assignment under Section 427 of the *Bank Act* covering all the Property.
3. **LOCATION OF PROPERTY.** The Property is now or may later be located at the place(s) designated in CIBC's Form 65. I will promptly notify CIBC in writing of any additional places where the Property is to be located (the existing and additional places referred to collectively as the "Locations") as soon as they are established. I will keep the Property at all times at the Locations, and will not remove any Property from any such Location without CIBC's prior written consent.
4. **WAREHOUSE RECEIPTS AND BILLS OF LADING.** If any or all of the Property is now or may later be covered by warehouse receipts or bills of lading, I promise to give them to CIBC, from time to time and as often as CIBC requests, as security for Advances.
5. **OVERDRAFTS.** CIBC may make Advances to me by way of overdraft. Any overdrafts will be made to my Account No. _____ (or to such other accounts as CIBC and I may agree).
6. **PROMISSORY NOTES TO EVIDENCE ADVANCES.** CIBC may from time to time require me to give CIBC promissory notes (in its usual form) to represent all or any part of the Advances, whether or not I obtain Advances by way of overdraft. Any notes that I give CIBC will not extinguish or pay any indebtedness for Advances, but will simply represent such indebtedness.
7. **SECURITY AGREEMENT APPLIES.** The provisions of CIBC's Form 103 (entitled "Contract relative to Special Security under the Bank Act") apply to all security that I give CIBC for any Advances. No security that I give CIBC will merge in any subsequent security or replace any security previously given.
8. **CANCELLATION OF LINE OF CREDIT.** Unless otherwise expressly agreed in writing, CIBC may cancel at any time, without notice to me, in whole or in part, the line of credit that CIBC grants to me as a result of this agreement.
9. **JOINT AND SEVERAL LIABILITY.** If two or more persons sign this agreement, each person's liability will be joint and several (which means that CIBC may require fulfilment of our obligations under this agreement from any one of us, or a portion from each of us), and references in this agreement to "I" and "me" should be interpreted accordingly.
10. **COPY RECEIVED.** I have received a copy of this agreement.

Dated

December 13
August, 2008

COVER-ALL BUILDING SYSTEMS INC.

Customer's Name in Full

Signature

Signature

For good and valuable consideration, the undersigned hereby assigns to Canadian Imperial Bank of Commerce ("CIBC"), as continuing security for the payment of all loans and advances that have been or may be made by CIBC to the undersigned or renewals of such loans and advances, or substitutions therefor, and interest on such loans and advances and on any such renewals or substitutions, all property and classes of property hereinafter described of which the undersigned is now or may hereafter become the owner, to wit:⁽¹⁾

(1) Here give general description of the kinds of property to be covered by the security, or if space insufficient insert after (1) "the property described on the attached schedule" and set out the description on a sheet attached to this form. If applicable, include number, name and port of registry of any registered or recorded vessels.

the property described on the attached schedule

and that is now or may hereafter be in the place or places hereinafter designated, to wit:⁽²⁾

the place or places designated on the attached schedule

(2) Here designate the place or places where the property to be covered by the security is or may be located, or if space insufficient, insert after (2) "the place or places designated on the attached schedule" and set out the designation on a sheet attached to this form.

or, where the property consists in whole or in part of fishing vessels, fishing equipment and supplies or products of the sea, lakes and rivers, wherever such property may be.

This security is given under section 427 of the *Bank Act*.

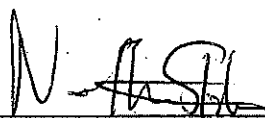
The property now owned by the undersigned and hereby assigned is free from any mortgage, lien or charge thereon, other than previous assignments, if any, to CIBC, and the undersigned warrants that the property that may hereafter be acquired by the undersigned and is hereby assigned shall be free from any mortgage, lien or charge thereon, other than previous assignments to CIBC.

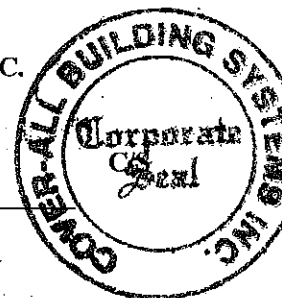


Dated at _____

the 13th day of December, 2008.

COVER-ALL BUILDING SYSTEMS INC.


Name: _____



SCHEDULE

Description of Property:

- (1) All products of agriculture, products of aquaculture, products of the forest, products of the quarry and mine, products of the sea, lakes and rivers or goods, wares and merchandise, manufactured or otherwise, and of goods, wares and merchandise used in or procured for the packing of such products or goods, wares and merchandise.
- (2) All goods, wares and merchandise manufactured or produced by the undersigned or procured for such manufacture or production and all goods, wares and merchandise used in or procured for the packing of goods, wares and merchandise so manufactured or produced.

Location of Property:

- (a) 3815 Wamuskewin Road, Saskatoon, Saskatchewan, S7P 1A4;
- (b) 37651 Amberly Road, R.R. #1, Lucknow, Ontario, N0G 2H0;
- (c) 4500 - 855 - 2nd Street S.W., Calgary, Alberta, T2P 4K7;
- (d) #5, 285145 Wrangler Way, Rockyview, Alberta; and
- (e) such locations for the storage or handling of the goods, or in transit thereto or therefrom or wherever else situated.



595 Bay Street, 5th Floor
Toronto, Ontario, M5G 2C2

Bank Office (insert mailing address and postal code)

CONTRACT RELATIVE TO SPECIAL SECURITY UNDER THE BANK ACT

For valuable consideration, the undersigned customer (the "Customer") agrees with Canadian Imperial Bank of Commerce ("CIBC") as follows:

1. **Bank Act Special Security.** This Contract applies to all security that the Customer gives or has given to CIBC under the "Special Security" provisions of the Bank Act (sections 425 to 436, inclusive, as well as section 463, and their predecessor and successor sections) over the Property.
2. **Places of Business.** The Customer represents and warrants that the location of all existing Places of Business is specified in CIBC's Form 65 entitled "Special Security in respect of specified property or classes of property described in section 427 of the Bank Act".
3. **Property Free of Charges.** The Customer represents and warrants that the Property is, and agrees that the Property will at all times be, free of any Charge or trust except in favour of CIBC or incurred with CIBC's prior written consent. CIBC may, but will have no obligation to, pay any amount required to remove any unauthorized Charge, and the Customer will immediately reimburse CIBC for any amount so paid.
4. **Use of Property.** The Customer will not, without CIBC's prior written consent, sell, lease or otherwise dispose of any of the Property other than inventory, which may be sold, leased or otherwise disposed of in the ordinary course of the Customer's business until either Default or CIBC gives the Customer a notice instructing the Customer to stop any further sale, lease or other disposition of the inventory.
5. **Governing Law.** This Contract is governed by the laws of ALBERTA
(without reference to the choice of law doctrine). The Customer irrevocably agrees to submit to the non-exclusive jurisdiction of its courts.
6. **Copy Received.** The Customer acknowledges having received a copy of this Contract.

NOTE: THE "ADDITIONAL TERMS AND CONDITIONS OF THIS CONTRACT" ON THE FOLLOWING PAGES FORM PART OF THIS CONTRACT.

Dated

August-December 13, 2008

INITIAL
HERE
AS

COVER-ALL BUILDING SYSTEMS INC.

CUSTOMER'S NAME (RECORD IN FULL)

[Signature]

SIGNATURE

PRESIDENT

4500 - 855 2nd Street, S.W.

CUSTOMER'S ADDRESS

Calgary, Alberta T2P 4K7

(CITY/TOWN, PROVINCE AND POSTAL CODE)

Note: If the customer is a corporation, no witness is needed. The office (such as "President" or "Secretary") of the Person signing should be noted below that Person's signature.

ADDITIONAL TERMS AND CONDITIONS OF THIS CONTRACT

7. **Insurance.** The Customer will keep the Property insured to its full insurable value against loss or damage by fire and such other risks as are customarily insured for property similar to the Property (and against such other risks as CIBC may reasonably require). At CIBC's request, all policies will contain a loss payable clause. The Customer will, from time to time at CIBC's request, deliver such policies for satisfactory evidence of such policies to CIBC. If the Customer does not obtain or maintain such insurance, CIBC may, but will have no obligation to, do so. The Customer will immediately reimburse CIBC for any amount so paid. The Customer will promptly give CIBC written notice of any loss or damage to the Property.
8. **Information and Inspection.** The Customer will from time to time immediately give CIBC in writing all information requested by CIBC relating to the Property, the Places of Business, and the Customer's financial or business affairs. CIBC may from time to time inspect any books and records and any Property, wherever located. For that purpose CIBC may, without charge, have access to each Place of Business and to all mechanical and electronic equipment, devices and processes where any of them may be stored or from which any of them may be retrieved.
9. **Proceeds Prior to Default.** The Customer assigns all proceeds to CIBC and will pay or transfer to CIBC all Proceeds received forthwith upon receipt. Until paid or transferred, the Customer will hold all such Proceeds in trust for and on behalf of CIBC. The Customer's signature on this Contract and CIBC's acceptance of the security granted by this Contract are in furtherance of this security, and do not constitute any acknowledgment by CIBC that the Customer has any right or title to such Proceeds. *If this Contract is governed by the laws of a province or territory other than Quebec, the following provisions also apply:* Until Default, all moneys received by CIBC as Proceeds may be applied on account of the Liabilities or, at CIBC's option, may be held unappropriated in a collateral account or released to the Customer.

10. Default.

(1) Events of Default. The occurrence of any of the following events or conditions will be a Default:

- (a) the Customer does not pay any of the Liabilities when due;
- (b) the Customer does not observe or perform any of the Customer's obligations under this Contract or any other contract or document existing at any time between the Customer and CIBC;
- (c) any representation, warranty or statement made by the Customer or on the Customer's behalf to CIBC is untrue in any material respect at the time when or as of which it was made;
- (d) the Customer ceases or threatens to cease to carry on in the normal course of business or any material part thereof;
- (e) if the Customer is a corporation, there is, in CIBC's reasonable opinion, a change in its effective control, or if the Customer is a partnership, there is a dissolution or a change in its membership;
- (f) the Customer becomes insolvent or bankrupt, or makes a proposal or files an assignment for the benefit of creditors under the Bankruptcy and Insolvency Act (Canada), the Farm Debt Review Act (Canada) or similar legislation in Canada or any other jurisdiction; a petition in bankruptcy is filed against the Customer; or, if the Customer is a corporation, steps are taken under any legislation by or against the Customer seeking its liquidation, winding-up, dissolution or reorganization of the corporation or any arrangement or composition of its debts;
- (g) a receiver, receiver and manager, trustee, custodian or other similar official is appointed in respect of the Customer or any of the Customer's property;
- (h) the holder of a Charge takes possession of any of the Customer's property, or a distress, execution or other similar process is levied against any part of it; or
- (i) CIBC in good faith and upon commercially reasonable grounds believes that the prospect of payment or performance is or is about to be impaired or that the Property is or is about to be placed in jeopardy.

2) Rights upon Default. Upon Default, CIBC will have the following rights:

- (a) **Appointment of Receiver.** CIBC may by letter or other document in writing appoint a Receiver of all or any of the Property. CIBC may from time to time remove or replace a Receiver, or make application to any court of competent jurisdiction for the appointment of a Receiver. Any Receiver appointed by CIBC will (for purposes relating to responsibility for the Receiver's acts or omissions) be considered to be the Customer's agent, CIBC may from time to time fix the Receiver's remuneration, and the Customer will pay CIBC any costs incurred by CIBC relating to such appointment including, among other things, the amount of the Receiver's remuneration. CIBC will not be liable to the Customer or any other Person in connection with appointing or not appointing a Receiver or in connection with the Receiver's actions or omissions.
- (b) **Dealing with the Property.** CIBC or a Receiver may take possession of any of the Property and retain the same for as long as it considers appropriate, receive any rents and profits from the Property, carry on (or concur in carrying on) any of the Customer's business or refrain from doing so, borrow on the security of the Property, and sell or lease (or concur in selling or leasing) the Property. CIBC or a Receiver may (without charge and to the exclusion of all other Persons including the Customer) enter upon any of the Places of Business.

- (c) **Realization.** CIBC or a Receiver may use, collect, sell or otherwise dispose of, realize upon, release to the Customer or other Persons, and otherwise deal with the Property in such manner, upon such terms and at such times as CIBC or the Receiver considers appropriate.
 - (d) **Application of Proceeds After Default.** All Proceeds of Property received by CIBC or a Receiver may be applied to discharge or satisfy any expenses (including among other things the Receiver's remuneration), Charges, borrowings, taxes and other outgoings affecting the Property or which are considered advisable by CIBC or the Receiver to preserve, maintain or enhance the Property, or to keep in good standing any Charges on the Property ranking in priority to any Charge created by this Contract. The balance of such Proceeds will be applied to the Liabilities in such manner and at such times as CIBC considers appropriate and thereafter will be paid to those persons who are legally entitled to it.
 - (e) **Other Legal Rights.** Before and after Default, CIBC will have, in addition to the rights specifically provided in this Contract, all rights given to it under the Bank Act, as well as the rights recognized at law and in equity. No right will be exclusive of or dependent upon any other right and one or more of such rights may be exercised independently or in combination from time to time.
 - (f) **Deficiency.** The Customer will remain liable to CIBC for payment of any Liabilities which are outstanding following realization of any of the Property.
11. **CIBC not Liable.** CIBC will not be liable to the Customer or any other Person for any failure or delay in exercising any of its rights under this Contract (including among other things any failure to take possession of, collect, sell, or otherwise dispose of, any Property).
12. **Charges and Expenses.** The Customer will pay all costs and expenses (including among other things all legal fees and disbursements) incurred by CIBC or any Receiver in exercising any remedy under this Contract (including among other things preserving, preparing for disposition and disposing of the Property) and in operating the Customer's business. Also upon Default, CIBC will be required to exercise greater than normal supervision of the Customer's business. The Customer will therefore reimburse CIBC for all such extra internal costs that CIBC reasonably incurs as a result. All amounts payable under this Section will bear interest from time to time at the highest interest rate then applicable to any of the Liabilities and the Customer will reimburse CIBC upon demand for any such amount.
13. **Further Assurances.** The Customer will from time to time immediately upon request by CIBC take such action as CIBC may require in connection with the Property or as CIBC may consider necessary to give effect to this Contract. The Customer irrevocably appoints the manager or the acting manager from time to time of CIBC's branch specified on the first page of this Contract as the Customer's attorney (with full powers of substitution and delegation) to sign, upon Default, all documents required to give effect to this section.
14. **Dealings by CIBC.** Neither the Customer's obligations to CIBC nor CIBC's rights under this Contract will be limited or affected by
- (a) any increase, reduction, renewal, substitution or other change in, or discontinuance of, the terms relating to the Liabilities; any agreement to any proposal or scheme of arrangement concerning, or granting any extensions of time or other indulgences or concessions to the Customer or any other Person; any taking of or giving up of any Security; abstaining from taking, perfecting or registering any Security; allowing any Security to lapse (whether by failing to make or maintain any registration or otherwise); or any neglect or omission by CIBC in respect of, or in the course of, doing any of these actions; or
 - (b) accepting compositions from or granting releases and discharges to the Customer or any other Person, or any other dealing with the Customer or any other Person or with any Security that CIBC considers appropriate.
15. **General.**
- (a) **Entire Agreement.** There are no representations, collateral agreements or conditions with respect to, or affecting the customer's liability under this Contract, other than as contained in this Contract. In particular, nothing contained in this Contract will require CIBC to make, renew or extend the time for payment of any loan or other accommodation to the Customer.
 - (b) **Joint and Several Liability.** If more than one Person signs this Contract as the Customer, the obligations of such Persons will be joint and several. *If this Contract is governed by the laws of Quebec, the following provisions apply:* If more than one Person signs this Contract as the Customer, the obligations of such Persons will be solidary.
 - (c) **Severability; Headings.** Any provisions of this Contract that is void or unenforceable in any jurisdiction is, as to that jurisdiction, ineffective to that extent without invalidating the remaining provisions of this Contract. The headings in this Contract are for convenience only and do not limit or extend the provisions of this Contract.
 - (d) **Interpretation.** When the context of this Contract so requires, the singular will be read as plural.
 - (e) **Notice.** CIBC may send to the Customer by prepaid regular mail addressed to the Customer at the Customer's address last known to CIBC, copies of any document that it wishes to send to the Customer. Any document mailed in this manner will be deemed to have been received by the Customer upon the earlier of actual receipt by the Customer and the expiry of 10 days after the mailing date.

- (f) **Enurement; Assignment.** This Contract will enure to the benefit of and be binding upon CIBC and the Customer and their respective heirs, executors, administrators, successors and permitted assigns. The Customer will not assign this Contract without CIBC's prior written consent.
- (g) **Consent to Disclose Information.** CIBC may from time to time give any credit or other information about the Customer to, or receive such information from, (a) any financial institution, credit reporting agency, rating agency or credit bureau, (b) any person, firm or corporation with whom the Customer may have or propose to have financial dealings, and (c) any person, firm or corporation in connection with any dealings the Customer has or proposes to have with CIBC. The Customer agrees that CIBC may use that information to establish and maintain the Customer's relationship with CIBC and to offer any services as permitted by law, including services and products offered by CIBC's subsidiaries when it is considered that this may be suitable to the Customer.
- (h) **(Quebec only) Language.** It is the express wish of the parties that this document and any related documents be drawn up in English. Les parties aux présentes ont expressément demandé que ce document et tous les documents s'y rattachant soient rédigés en anglais.

16. Definitions. In this Contract:

- (a) "Charge" means any mortgage, charge, pledge, hypothecation, lien (statutory or otherwise), security interest or other encumbrance of any nature however arising, or any other security agreement or arrangement creating in favour of any creditor a right in respect of a particular property that is prior to the right of any other creditor in respect of such property.
- (b) "Default" has the meaning set out in Section 10(1).
- (c) "Liabilities" means all present and future indebtedness and liability of every kind, nature and description, direct or indirect, joint or several, absolute or contingent, of the Customer to CIBC wherever and however incurred and any unpaid balance thereof and includes any liability to CIBC in connection with any bankers' acceptances accepted by CIBC on the Customer's behalf and any standby letters of credit issued upon the Customer's application.
- (d) "Person" includes a natural person, personal representative, partnership, corporation, association, organization, estate, trade union, church or other religious organization, syndicate, joint venture, trust, trustee in bankruptcy, government and government body, and any other entity, and where appropriate specifically includes any guarantor.
- (e) "Places of Business" means a location where the Customer carries on business or where any of the Property is located.
- (f) "Proceeds" means any personal property in the form (including among other things money) resulting from any sale, lease or other disposition of the Property, whether or not arising in the ordinary course of the Customer's business.
- (g) "Property" means all of the property assigned by the Customer to CIBC under the "Special Security" provisions of the Bank Act and, for greater certainty, if the property assigned to CIBC is or includes natural gas required to be gathered and/or processed in any plant, the term "Property" includes all agreements relating to the Customer's interest in any such plant and the Customer's rights to gathering and/or process any such gas.
- (h) "Receivables" means all debts, claims and choses in action now or hereafter due or owing to or owned by the Customer.
- (i) "Receiver" means any Person appointed as a receiver or receiver and manager of property.
- (j) "Section" means any section, subsection or paragraph of this Contract.
- (k) "Security" means any security held by CIBC as security for payment of the Liabilities and includes, among other things, any and all guarantees.

01234790

345 BIL-82/09 (Computer Generated)
Notice of Intention

To Whom It May Concern:

COVER-ALL BUILDING SYSTEMS INC.

(NAME OF PERSON, FIRM OR COMPANY AND MAILING ADDRESS)

4500 - 855 2nd Street S.W., Calgary, Alberta T2P 4K7hereby gives notice that it is its intention to give security
under section 427 of the Bank Act, to
Canadian Imperial Bank of Commerce

Dated at

the

17th

day of

August

2008.

Calgary, Alberta

TRANSIT NO. MUST BE RECORDED

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NOTICE RECEIVED / PRELAVUE REC. 0

DEC 12 2008 11:27am PST

CANADIAN SECURITIES MORTGAGE SYSTEMS

Authorized Branch / Agence Autorisée
Registrar for Bank Act / Régistrateur pour Loi sur les banques

Bureau d'enregistrement des hypothèques de la
Banque du Canada / Bureau d'enregistrement à
l'article 427 de la Loi sur les banques.

Central Processing Facility

PROVINCE OF: AB

Pour / For Registrar: R. C. [Signature]

**COVER-ALL BUILDING
SYSTEMS INC.**

[Signature]

Name:



01234792

345 BIL-92/09 (Computer Generated)
Notice of intention

To Whom It May Concern:

COVER-ALL BUILDING SYSTEMS INC.

(NAME OF PERSON, FIRM OR COMPANY AND MAILING ADDRESS)

4500 - 855 2nd Street S.W., Calgary, Alberta T2P 4K7

hereby gives notice that it is its intention to give security
under section 427 of the Bank Act, to
Canadian Imperial Bank of Commerce

Dated at

Calgary, Alberta

the

17th

day of

August

, 2008.

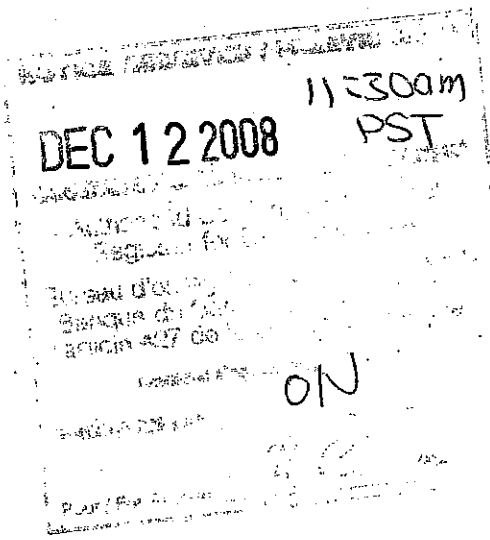
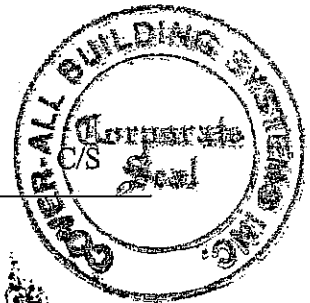
TRANSIT NO. MUST BE RECORDED

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**COVER-ALL BUILDING
SYSTEMS INC.**

[Signature]

Name:





Application For Credit And Promise To Give
Special Security Under The Bank Act

595 Bay Street, 5th Floor
Toronto, Ontario, M5G 2C2

Branch

INITIAL
HERE

NS

1. **REQUEST FOR LINE OF CREDIT.** I request Canadian Imperial Bank of Commerce ("CIBC") to grant me a revolving line of credit in a maximum principal amount of \$ 15,000,000.00 for the period up to and including _____, and to make loans or advances (collectively, "Advances") to me on the security of all property (the "Property") of the kind(s) described in CIBC's Form 65 (entitled "Special Security in respect of specified property or classes of property described in section 427 of the Act") of which I am now or may later become the owner, and/or on the security of warehouse receipts and/or bills of lading covering the Property.

2. **PROMISE TO GIVE SECURITY.** I promise to give security for Advances by way of an assignment under Section 427 of the *Bank Act* covering all the Property.

3. **LOCATION OF PROPERTY.** The Property is now or may later be located at the place(s) designated in CIBC's Form 65. I will promptly notify CIBC in writing of any additional places where the Property is to be located (the existing and additional places referred to collectively as the "Locations") as soon as they are established. I will keep the Property at all times at the Locations, and will not remove any Property from any such Location without CIBC's prior written consent.

4. **WAREHOUSE RECEIPTS AND BILLS OF LADING.** If any or all of the Property is now or may later be covered by warehouse receipts or bills of lading, I promise to give them to CIBC, from time to time and as often as CIBC requests, as security for Advances.

INITIAL
HERE

NS

5. **OVERDRAFTS.** CIBC may make Advances to me by way of overdraft. Any overdrafts will be made to my Account No. _____ (or to such other accounts as CIBC and I may agree).

6. **PROMISSORY NOTES TO EVIDENCE ADVANCES.** CIBC may from time to time require me to give CIBC promissory notes (in its usual form) to represent all or any part of the Advances, whether or not I obtain Advances by way of overdraft. Any notes that I give CIBC will not extinguish or pay any indebtedness for Advances, but will simply represent such indebtedness.

7. **SECURITY AGREEMENT APPLIES.** The provisions of CIBC's Form 103 (entitled "Contract relative to Special Security under the Bank Act") apply to all security that I give CIBC for any Advances. No security that I give CIBC will merge in any subsequent security or replace any security previously given.

8. **CANCELLATION OF LINE OF CREDIT.** Unless otherwise expressly agreed in writing, CIBC may cancel at any time, without notice to me, in whole or in part, the line of credit that CIBC grants to me as a result of this agreement.

9. **JOINT AND SEVERAL LIABILITY.** If two or more persons sign this agreement, each person's liability will be joint and several (which means that CIBC may require fulfilment of our obligations under this agreement from any one of us, or a portion from each of us), and references in this agreement to "I" and "me" should be interpreted accordingly.

INITIAL
HERE

NS

10. **COPY RECEIVED.** I have received a copy of this agreement.

Dated

December 13
August, 2008

COVER-ALL BUILDING SYSTEMS INC.

Customer's Name in Full

Signature

Signature

For good and valuable consideration, the undersigned hereby assigns to Canadian Imperial Bank of Commerce ("CIBC"), as continuing security for the payment of all loans and advances that have been or may be made by CIBC to the undersigned or renewals of such loans and advances, or substitutions therefor, and interest on such loans and advances and on any such renewals or substitutions, all property and classes of property hereinafter described of which the undersigned is now or may hereafter become the owner, to wit: ⁽¹⁾

(1) Here give general description of the kinds of property to be covered by the security, or if space insufficient insert after (1) "the property described on the attached schedule" and set out the description on a sheet attached to this form. If applicable, include number, name and port of registry of any registered or recorded vessels.

the property described on the attached schedule

and that is now or may hereafter be in the place or places hereinafter designated, to wit: ⁽²⁾

the place or places designated on the attached schedule

(2) Here designate the place or places where the property to be covered by the security is or may be located, or if space insufficient, insert after (2) "the place or places designated on the attached schedule" and set out the designation on a sheet attached to this form.

or, where the property consists in whole or in part of fishing vessels, fishing equipment and supplies or products of the sea, lakes and rivers, wherever such property may be.

This security is given under section 427 of the *Bank Act*.

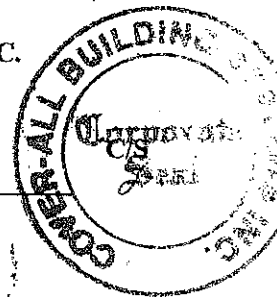
The property now owned by the undersigned and hereby assigned is free from any mortgage, lien or charge thereon, other than previous assignments, if any, to CIBC, and the undersigned warrants that the property that may hereafter be acquired by the undersigned and is hereby assigned shall be free from any mortgage, lien or charge thereon, other than previous assignments to CIBC.



Dated at _____ the 13th day of December ~~August~~, 2008.

COVER-ALL BUILDING SYSTEMS INC.

Name: _____



SCHEDULE

Description of Property:

- (1) All products of agriculture, products of aquaculture, products of the forest, products of the quarry and mine, products of the sea, lakes and rivers or goods, wares and merchandise, manufactured or otherwise, and of goods, wares and merchandise used in or procured for the packing of such products or goods, wares and merchandise.
- (2) All goods, wares and merchandise manufactured or produced by the undersigned or procured for such manufacture or production and all goods, wares and merchandise used in or procured for the packing of goods, wares and merchandise so manufactured or produced.

Location of Property:

- (a) 3815 Wamuskewin Road, Saskatoon, Saskatchewan, S7P 1A4;
- (b) 37651 Amberly Road, R.R. #1, Lucknow, Ontario, N0G 2H0;
- (c) 4500 - 855 - 2nd Street S.W., Calgary, Alberta, T2P 4K7;
- (d) #5, 285145 Wrangler Way, Rockyview, Alberta; and
- (e) such locations for the storage or handling of the goods, or in transit thereto or therefrom or wherever else situated.



595 Bay Street, 5th Floor
Toronto, Ontario, M5G 2C2

Bank Office (insert mailing address and postal code)

CONTRACT RELATIVE TO SPECIAL SECURITY UNDER THE BANK ACT

For valuable consideration, the undersigned customer (the "Customer") agrees with Canadian Imperial Bank of Commerce ("CIBC") as follows:

1. **Bank Act Special Security.** This Contract applies to all security that the Customer gives or has given to CIBC under the "Special Security" provisions of the Bank Act (sections 425 to 436, inclusive, as well as section 463, and their predecessor and successor sections) over the Property.
2. **Places of Business.** The Customer represents and warrants that the location of all existing Places of Business is specified in CIBC's Form 65 entitled "Special Security in respect of specified property or classes of property described in section 427 of the Bank Act".
3. **Property Free of Charges.** The Customer represents and warrants that the Property is, and agrees that the Property will at all times be, free of any Charge or trust except in favour of CIBC or incurred with CIBC's prior written consent. CIBC may, but will have no obligation to, pay any amount required to remove any unauthorized Charge, and the Customer will immediately reimburse CIBC for any amount so paid.
4. **Use of Property.** The Customer will not, without CIBC's prior written consent, sell, lease or otherwise dispose of any of the Property other than inventory, which may be sold, leased or otherwise disposed of in the ordinary course of the Customer's business until either Default or CIBC gives the Customer a notice instructing the Customer to stop any further sale, lease or other disposition of the inventory.
5. **Governing Law.** This Contract is governed by the laws of ALBERTA (without reference to the choice of law doctrine). The Customer irrevocably agrees to submit to the non-exclusive jurisdiction of its courts.
6. **Copy Received.** The Customer acknowledges having received a copy of this Contract.

NOTE: THE "ADDITIONAL TERMS AND CONDITIONS OF THIS CONTRACT" ON THE FOLLOWING PAGES FORM PART OF THIS CONTRACT.

Dated

August/December 13, 2008

INITIAL
HERE

MS

COVER-ALL BUILDING SYSTEMS INC.

CUSTOMER'S NAME (RECORD IN FULL)

SIGNATURE

PRESIDENT

4500 - 855 2nd Street, S.W.

CUSTOMER'S ADDRESS

Calgary, Alberta T2P 4K7

(CITY/TOWN, PROVINCE AND POSTAL CODE)

Note: If the customer is a corporation, no witness is needed. The office (such as "President" or "Secretary") of the Person signing should be noted below that Person's signature.

ADDITIONAL TERMS AND CONDITIONS OF THIS CONTRACT

7. **Insurance.** The Customer will keep the Property insured to its full insurable value against loss or damage by fire and such other risks as are customarily insured for property similar to the Property (and against such other risks as CIBC may reasonably require). At CIBC's request, all policies will contain a loss payable clause. The Customer will, from time to time at CIBC's request, deliver such policies for satisfactory evidence of such policies to CIBC. If the Customer does not obtain or maintain such insurance, CIBC may, but will have no obligation to, do so. The Customer will immediately reimburse CIBC for any amount so paid. The Customer will promptly give CIBC written notice of any loss or damage to the Property.
8. **Information and Inspection.** The Customer will from time to time immediately give CIBC in writing all information requested by CIBC relating to the Property, the Places of Business, and the Customer's financial or business affairs. CIBC may from time to time inspect any books and records and any Property, wherever located. For that purpose CIBC may, without charge, have access to each Place of Business and to all mechanical and electronic equipment, devices and processes where any of them may be stored or from which any of them may be retrieved.
9. **Proceeds Prior to Default.** The Customer assigns all proceeds to CIBC and will pay or transfer to CIBC all Proceeds received forthwith upon receipt. Until paid or transferred, the Customer will hold all such Proceeds in trust for and on behalf of CIBC. The Customer's signature on this Contract and CIBC's acceptance of the security granted by this Contract are in furtherance of this security, and do not constitute any acknowledgment by CIBC that the Customer has any right or title to such Proceeds. *If this Contract is governed by the laws of a province or territory other than Quebec, the following provisions also apply:* Until Default, all moneys received by CIBC as Proceeds may be applied on account of the Liabilities or, at CIBC's option, may be held unappropriated in a collateral account or released to the Customer.
10. **Default.**
- (1) **Events of Default.** The occurrence of any of the following events or conditions will be a Default:
- (a) the Customer does not pay any of the Liabilities when due;
 - (b) the Customer does not observe or perform any of the Customer's obligations under this Contract or any other contract or document existing at any time between the Customer and CIBC;
 - (c) any representation, warranty or statement made by the Customer or on the Customer's behalf to CIBC is untrue in any material respect at the time when or as of which it was made;
 - (d) the Customer ceases or threatens to cease to carry on in the normal course of business or any material part thereof;
 - (e) if the Customer is a corporation, there is, in CIBC's reasonable opinion, a change in its effective control, or if the Customer is a partnership, there is a dissolution or a change in its membership;
 - (f) the Customer becomes insolvent or bankrupt, or makes a proposal or files an assignment for the benefit of creditors under the Bankruptcy and Insolvency Act (Canada), the Farm Debt Review Act (Canada) or similar legislation in Canada or any other jurisdiction; a petition in bankruptcy is filed against the Customer; or, if the Customer is a corporation, steps are taken under any legislation by or against the Customer seeking its liquidation, winding-up, dissolution or reorganization of the corporation or any arrangement or composition of its debts;
 - (g) a receiver, receiver and manager, trustee, custodian or other similar official is appointed in respect of the Customer or any of the Customer's property;
 - (h) the holder of a Charge takes possession of any of the Customer's property, or a distress, execution or other similar process is levied against any part of it; or
 - (i) CIBC in good faith and upon commercially reasonable grounds believes that the prospect of payment or performance is or is about to be impaired or that the Property is or is about to be placed in jeopardy.
- 2) **Rights upon Default.** Upon Default, CIBC will have the following rights:
- (a) **Appointment of Receiver.** CIBC may by letter or other document in writing appoint a Receiver of all or any of the Property. CIBC may from time to time remove or replace a Receiver, or make application to any court of competent jurisdiction for the appointment of a Receiver. Any Receiver appointed by CIBC will (for purposes relating to responsibility for the Receiver's acts or omissions) be considered to be the Customer's agent. CIBC may from time to time fix the Receiver's remuneration, and the Customer will pay CIBC any costs incurred by CIBC relating to such appointment including, among other things, the amount of the Receiver's remuneration. CIBC will not be liable to the Customer or any other Person in connection with appointing or not appointing a Receiver or in connection with the Receiver's actions or omissions.
 - (b) **Dealing with the Property.** CIBC or a Receiver may take possession of any of the Property and retain the same for as long as it considers appropriate, receive any rents and profits from the Property, carry on (or concur in carrying on) any of the Customer's business or refrain from doing so, borrow on the security of the Property, and sell or lease (or concur in selling or leasing) the Property. CIBC or a Receiver may (without charge and to the exclusion of all other Persons including the Customer) enter upon any of the Places of Business.

- (c) **Realization.** CIBC or a Receiver may use, collect, sell or otherwise dispose of, realize upon, release to the Customer or other Persons, and otherwise deal with the Property in such manner, upon such terms and at such times as CIBC or the Receiver considers appropriate.
 - (d) **Application of Proceeds After Default.** All Proceeds of Property received by CIBC or a Receiver may be applied to discharge or satisfy any expenses (including among other things the Receiver's remuneration), Charges, borrowings, taxes and other outgoings affecting the Property or which are considered advisable by CIBC or the Receiver to preserve, maintain or enhance the Property, or to keep in good standing any Charges on the Property ranking in priority to any Charge created by this Contract. The balance of such Proceeds will be applied to the Liabilities in such manner and at such times as CIBC considers appropriate and thereafter will be paid to those persons who are legally entitled to it.
 - (e) **Other Legal Rights.** Before and after Default, CIBC will have, in addition to the rights specifically provided in this Contract, all rights given to it under the Bank Act, as well as the rights recognized at law and in equity. No right will be exclusive of or dependent upon any other right and one or more of such rights may be exercised independently or in combination from time to time.
 - (f) **Deficiency.** The Customer will remain liable to CIBC for payment of any Liabilities which are outstanding following realization of any of the Property.
11. **CIBC not Liable.** CIBC will not be liable to the Customer or any other Person for any failure or delay in exercising any of its rights under this Contract (including among other things any failure to take possession of, collect, sell, or otherwise dispose of, any Property).
12. **Charges and Expenses.** The Customer will pay all costs and expenses (including among other things all legal fees and disbursements) incurred by CIBC or any Receiver in exercising any remedy under this Contract (including among other things preserving, preparing for disposition and disposing of the Property) and in operating the Customer's business. Also upon Default, CIBC will be required to exercise greater than normal supervision of the Customer's business. The Customer will therefore reimburse CIBC for all such extra internal costs that CIBC reasonably incurs as a result. All amounts payable under this Section will bear interest from time to time at the highest interest rate then applicable to any of the Liabilities and the Customer will reimburse CIBC upon demand for any such amount.
13. **Further Assurances.** The Customer will from time to time immediately upon request by CIBC take such action as CIBC may require in connection with the Property or as CIBC may consider necessary to give effect to this Contract. The Customer irrevocably appoints the manager or the acting manager from time to time of CIBC's branch specified on the first page of this Contract as the Customer's attorney (with full powers of substitution and delegation) to sign, upon Default, all documents required to give effect to this section.
14. **Dealings by CIBC.** Neither the Customer's obligations to CIBC nor CIBC's rights under this Contract will be limited or affected by
- (a) any increase, reduction, renewal, substitution or other change in, or discontinuance of, the terms relating to the Liabilities; any agreement to any proposal or scheme of arrangement concerning, or granting any extensions of time or other indulgences or concessions to the Customer or any other Person; any taking of or giving up of any Security; abstaining from taking, perfecting or registering any Security; allowing any Security to lapse (whether by failing to make or maintain any registration or otherwise); or any neglect or omission by CIBC in respect of, or in the course of, doing any of these actions; or
 - (b) accepting compositions from or granting releases and discharges to the Customer or any other Person, or any other dealing with the Customer or any other Person or with any Security that CIBC considers appropriate.
15. **General.**
- (a) **Entire Agreement.** There are no representations, collateral agreements or conditions with respect to, or affecting the customer's liability under this Contract, other than as contained in this Contract. In particular, nothing contained in this Contract will require CIBC to make, renew or extend the time for payment of any loan or other accommodation to the Customer.
 - (b) **Joint and Several Liability.** If more than one Person signs this Contract as the Customer, the obligations of such Persons will be joint and several. *If this Contract is governed by the laws of Quebec, the following provisions apply:* If more than one Person signs this Contract as the Customer, the obligations of such Persons will be solidary.
 - (c) **Severability; Headings.** Any provisions of this Contract that is void or unenforceable in any jurisdiction is, as to that jurisdiction, ineffective to that extent without invalidating the remaining provisions of this Contract. The headings in this Contract are for convenience only and do not limit or extend the provisions of this Contract.
 - (d) **Interpretation.** When the context of this Contract so requires, the singular will be read as plural.
 - (e) **Notice.** CIBC may send to the Customer by prepaid regular mail addressed to the Customer at the Customer's address last known to CIBC, copies of any document that it wishes to send to the Customer. Any document mailed in this manner will be deemed to have been received by the Customer upon the earlier of actual receipt by the Customer and the expiry of 10 days after the mailing date.

- (f) **Enurement; Assignment.** This Contract will enure to the benefit of and be binding upon CIBC and the Customer and their respective heirs, executors, administrators, successors and permitted assigns. The Customer will not assign this Contract without CIBC's prior written consent.
- (g) **Consent to Disclose Information.** CIBC may from time to time give any credit or other information about the Customer to, or receive such information from, (a) any financial institution, credit reporting agency, rating agency or credit bureau, (b) any person, firm or corporation with whom the Customer may have or propose to have financial dealings, and (c) any person, firm or corporation in connection with any dealings the Customer has or proposes to have with CIBC. The Customer agrees that CIBC may use that information to establish and maintain the Customer's relationship with CIBC and to offer any services as permitted by law, including services and products offered by CIBC's subsidiaries when it is considered that this may be suitable to the Customer.
- (h) **(Quebec only) Language.** It is the express wish of the parties that this document and any related documents be drawn up in English. Les parties aux présentes ont expressément demandé que ce document et tous les documents s'y rattachant soient rédigés en anglais.

16. Definitions. In this Contract:

- (a) "Charge" means any mortgage, charge, pledge, hypothecation, lien (statutory or otherwise), security interest or other encumbrance of any nature however arising, or any other security agreement or arrangement creating in favour of any creditor a right in respect of a particular property that is prior to the right of any other creditor in respect of such property.
- (b) "Default" has the meaning set out in Section 10(1).
- (c) "Liabilities" means all present and future indebtedness and liability of every kind, nature and description, direct or indirect, joint or several, absolute or contingent, of the Customer to CIBC wherever and however incurred and any unpaid balance thereof and includes any liability to CIBC in connection with any bankers' acceptances accepted by CIBC on the Customer's behalf and any standby letters of credit issued upon the Customer's application.
- (d) "Person" includes a natural person, personal representative, partnership, corporation, association, organization, estate, trade union, church or other religious organization, syndicate, joint venture, trust, trustee in bankruptcy, government and government body, and any other entity, and where appropriate specifically includes any guarantor.
- (e) "Places of Business" means a location where the Customer carries on business or where any of the Property is located.
- (f) "Proceeds" means any personal property in the form (including among other things money) resulting from any sale, lease or other disposition of the Property, whether or not arising in the ordinary course of the Customer's business.
- (g) "Property" means all of the property assigned by the Customer to CIBC under the "Special Security" provisions of the Bank Act and, for greater certainty, if the property assigned to CIBC is or includes natural gas required to be gathered and/or processed in any plant, the term "Property" includes all agreements relating to the Customer's interest in any such plant and the Customer's rights to gathering and/or process any such gas.
- (h) "Receivables" means all debts, claims and choses in action now or hereafter due or owing to or owned by the Customer.
- (i) "Receiver" means any Person appointed as a receiver or receiver and manager of property.
- (j) "Section" means any section, subsection or paragraph of this Contract.
- (k) "Security" means any security held by CIBC as security for payment of the Liabilities and includes, among other things, any and all guarantees.

To Whom It May Concern:

1353537 ALBERTA LTD.

(NAME OF PERSON, FIRM OR COMPANY AND MAILING ADDRESS)

3815 Wanuskewin Road, Saskatoon, Saskatchewan, S7P 1A4

hereby gives notice that it is its intention to give security
under section 427 of the Bank Act, to
Canadian Imperial Bank of Commerce

Dated at Boston, Massachusetts
the 23rd day of October, 2007.

TRANSIT NO. MUST BE RECORDED

:	0	0	0	1	0		0	1	0	:
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1353537 ALBERTA LTD.

Franklin H. Foster C/S
Name: Franklin H. Foster

01219622

NOTICE RECEIVED / PRÉAVIS REÇU	
11 / 08 / 2007 / 02:30PM	
mm	dd - yyyy - time
PST	
CANADIAN SECURITIES REGISTRATION SYSTEMS	
Authorized Section 427 Bank Act Registrar for Bank of Canada	
Bureau d'enregistrement autorisé de la Banque du Canada conformément à l'article 427 de la Loi sur les banques.	
PROVINCE OF ALBERTA	
Pour / For Registrar <u>R. Cameron</u>	

Confirmation Letter / Lettre de confirmation

Canadian Securities Registration Systems/Systèmes d'Enregistrement des Garanties Canadiennes

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la *Loi sur les banques*.

CSRS - Alberta
Suite M23, 10060 Jasper Ave NW
Edmonton, Alberta
T5J 3R8

2007/11/08 02:31:09 PM PST

Ref / Objet: 02053116; 02053117 1353537 Alberta
Ltd - Borden

Acct# 9002

Tel/Tél: 1-780-429-0411
Fax/Télécopie: 1-780-423-0285

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la *Loi sur les banques* - article 427**

We have processed your request(s) and hereby confirm the following results:
(*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (*voir ci-dessous).

Type Type	Registration Name	Address Adresse	Date Date	Expires Expires	Number Numéro	Bank Banque
	Enregistrement au nom de					
(1)	1353537 Alberta Ltd.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/08 02:30 PM PST	2012/12/31	01219622	Canadian Imperial Bank Of Commerce

REFERENCE

(1) We have entered the above names (s) on our register of notices of intention to give security under the Bank Act in the province of Alberta.

(2) A search has been made of the

REFERENCE

(1) Nous avons ajouté le(s) nom(s) ci-dessus à notre registre de préavis se rapportant aux garanties données en vertu de la *Loi sur les banques* dans la province de: Alberta.

(2) Nous avons examiné les préavis qui se

notices of intention to give security under the Bank Act registered in the province of Alberta. As at the date and time above, our records indicate the following.

rapportent aux garanties données en vertu de la *Loi sur les banques* et qui sont enregistrés pour la province de: Alberta. À la date et à l'heure indiquées ci-dessus.

Your search criteria

1353537 Alberta Ltd.

Votre critère de recherche

1353537 Alberta Ltd.

returns the following results:

révèle les résultats suivants:

Type	Registration Type Name Enregistrement au nom de	Address Adresse	Date Date	Expires Expire	Number Numéro	Bank Banque
(2)	1353537 Alberta Ltd.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/08 02:27 PM PST	2012/12/31	01219621	Canadian Imperial Bank Of Commerce
(2)	1353537 Alberta Ltd.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/08 02:30 PM PST	2012/12/31	01219622	Canadian Imperial Bank Of Commerce

R. Conconi

For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont les montants s'établissent comme suit:

Type Type	Fee Tarif	GST TPS	Quantity Quantité	TOTAL TOTAL	Receipt No. Numéro du reçu
(1)	\$8.00	\$0.00	1	\$8.00	02053116 - S-R-RN-
(2)	\$4.00	\$0.00	1	\$4.00	O 02053117 - S-R-PS-
					O

\$12.00

GST/TPS #: 125 614 362

To Whom It May Concern:

1353537 ALBERTA LTD.

(NAME OF PERSON, FIRM OR COMPANY AND MAILING ADDRESS)

3815 Wanuskewin Road, Saskatoon, Saskatchewan, S7P 1A4

hereby gives notice that it is its intention to give security
under section 427 of the Bank Act, to
Canadian Imperial Bank of Commerce

Dated at Boston Massachusetts
the 23rd day of October, 2007.

TRANSIT NO. MUST BE RECORDED

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1353537 ALBERTA LTD.

Fr. Foster C/S
Name: Franklin H. Foster

01219621

NOTICE RECEIVED / PRÉAVIS REÇU	
<u>11 / 08 / 2007 02:27 PM</u>	
mm	dd - yyyy - time PST
CANADIAN SECURITIES REGISTRATION SYSTEMS	
Authorized Section 427 Bank Act Registrar for Bank of Canada	
Bureau d'enregistrement autorisé de la Banque du Canada conformément à l'article 427 de la Loi sur les banques.	
PROVINCE OF ALBERTA	
For Registrar <u>R. C. Macdonald</u>	

Confirmation Letter / Lettre de confirmation

Canadian Securities Registration Systems/Systèmes d'Enregistrement des Garanties Canadiennes

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la *Loi sur les banques*.

CSRS - Alberta
Suite M23, 10060 Jasper Ave NW
Edmonton, Alberta
T5J 3R8

2007/11/08 02:27:58 PM PST

Ref / Objet: 02053114; 02053115 1353537 AB Ltd,
Borden

Acct# 9002

Tel/Tél: 1-780-429-0411
Fax/Télécopie: 1-780-423-0285

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la *Loi sur les banques* - article 427**

We have processed your request(s) and hereby confirm the following results:
(*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (*voir ci-dessous).

Type Registration Type Name Enregistrement au nom de	Address Adresse	Date Date	Expires Expire	Number Numéro	Bank Banque
(1) 1353537 Alberta Ltd.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/08 02:27 PM PST	2012/12/31	01219621	Canadian Imperial Bank Of Commerce

REFERENCE

(1) We have entered the above names (s) on our register of notices of intention to give security under the Bank Act in the province of Alberta.

(2) A search has been made of the

REFERENCE

(1) Nous avons ajouté le(s) nom(s) ci-dessus à notre registre de préavis se rapportant aux garanties données en vertu de la *Loi sur les banques* dans la province de: Alberta.

(2) Nous avons examiné les préavis qui se

notices of intention to give security under the Bank Act registered in the province of Alberta. As at the date and time above, our records indicate the following.

rapportent aux garanties données en vertu de la *Loi sur les banques* et qui sont enregistrés pour la province de: Alberta. À la date et à l'heure indiquées ci-dessus.

Your search criteria

1353537 Alberta Ltd.

Votre critère de recherche

1353537 Alberta Ltd.

returns the following results:

révèle les résultats suivants:

Type Type	Registration Name Enregistrement au nom de	Address Adresse	Date Date	Expires Expire	Number Numéro	Bank Banque
(2)	1353537 Alberta Ltd.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/08 02:27 PM PST	2012/12/31	01219621	Canadian Imperial Bank Of Commerce

R. Conconi

For Registrar / Pour le Régistrare

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont les montants s'établissent comme suit:

Type Type	Fee Tarif	GST TPS	Quantity Quantité	TOTAL TOTAL	Receipt No. Numéro du reçu
(1)	\$8.00	\$0.00	1	\$8.00	02053114 - S-R-RN-
(2)	\$4.00	\$0.00	1	\$4.00	O 02053115 - S-R-PS-
					O

\$12.00

GST/TPS #: 125 614 362

To Whom It May Concern:

1353537 ALBERTA LTD.

(NAME OF PERSON, FIRM OR COMPANY AND MAILING ADDRESS)

3815 Wanuskewin Road, Saskatoon, Saskatchewan, S7P 1A4

hereby gives notice that it is its intention to give security
under section 427 of the Bank Act, to
Canadian Imperial Bank of Commerce

Dated at Boston, Massachusetts
the 23rd day of October, 2007.

TRANSIT NO. MUST BE RECORDED

1	0	0	0	1	0		0	1	0	1
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1353537 ALBERTA LTD.

Franklin H. Foster C/S

Name: Franklin H. Foster

VAN01:2421363: v1

01219503

NOTICE RECEIVED / PRELÈVE AVANCE			
11	107	2007	9:11 AM
mon	oct	2007	time
CANADIAN SECURITIES REGISTRATION SYSTEM			
Authorized Section 427 Bank Act Registrar in Bank of Canada			
Bureau d'enregistrement autorisé de la Banque du Canada conformément à l'article 427 de la Loi sur les banques.			
PROVINCE OF ONTARIO			
For / For Registrar <u>R. C. Corcoran</u>			

Confirmation Letter / Lettre de confirmation

Canadian Securities Registration Systems/Systèmes d'Enregistrement des Garanties Canadiennes

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la Loi sur les banques.

CSRS - Ontario
Suite 2605 - 180 Dundas St. W
Toronto, Ontario
M5G 1Z8

2007/11/07 09:11:43 AM PST

Ref / Objet: 02051621; 02051622 BORDEN LADNER/ 00010

Tel/Tél: 1-416-204-3000
Fax/Télécopie: 1-416-204-3004

Acct# 9005

Dear Sir / Madam

Monsieur / Madame

Re: Bank Act Security - Section 427

Objet: Garanties données en vertu de la Loi sur les banques - article 427

We have processed your request(s) and hereby confirm the following results: (*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (* voir ci-dessous).

Type Registration Name	Address	Date	Expires	Number	Bank
Type Enregistrement au nom de	Adresse	Date	Expire	Numéro	Banque
(1) 1353537 Alberta Ltd.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/07 09:11 AM PST	2012/12/31	01219503	Canadian Imperial Bank Of Commerce

REFERENCE

(1) We have entered the above names(s) on our register of notices of intention to give security under the Bank Act in the province of Ontario.

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Ontario. As at the date and time above, our records indicate the following.

REFERENCE

(1) Nous avons ajouté le(s) nom(s) ci-dessus à notre registre de préavis se rapportant aux garanties données en vertu de la Loi sur les banques dans la province de: Ontario.

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la Loi sur les banques et qui sont enregistrés pour la province de: Ontario. À la date et à l'heure indiquées ci-dessus.

Your search criteria

1353537 Alberta Ltd.

Votre critère de recherche

1353537 Alberta Ltd.

returns the following results:

révèle les résultats suivants:

Type Registration Name	Address	Date	Expires	Number	Bank
Type Enregistrement au nom de	Adresse	Date	Expire	Numéro	Banque
(2) 1353537 Alberta Ltd.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/07 09:11 AM PST	2012/12/31	01219503	Canadian Imperial Bank Of Commerce

R. Conconi

For Registrar / Pour le Régistrare

We acknowledge receipt of fees
as follows:

Nous accusons réception des droits prescrits dont les montants
s'établissent comme suit:

Type Type	Fee Tarif	GST TPS	Quantity Quantité	TOTAL TOTAL	Receipt No. Numéro du reçu
(1)	\$8.00	\$0.00	1	\$8.00	02051621 - S-R-RN-O
(2)	\$4.00	\$0.00	1	\$4.00	02051622 - S-R-PS-O
				\$12.00	

GST/TPS #: 125 614 362

To Whom It May Concern:

1353537 ALBERTA LTD.

(NAME OF PERSON, FIRM OR COMPANY AND MAILING ADDRESS)

3815 Wanuskewin Road, Saskatoon, Saskatchewan, S7P 1A4

hereby gives notice that it is its intention to give security
under section 427 of the Bank Act, to
Canadian Imperial Bank of Commerce

Dated at Boston, Massachusetts
the 23rd day of October, 2007.

TRANSIT NO. MUST BE RECORDED

1	0	0	0	1	0	1	0	1	0	1
---	---	---	---	---	---	---	---	---	---	---

1353537 ALBERTA LTD.

Franklin H. Foster C/S
Name: Franklin H. Foster

01219506

NOTARY RECEIVED / PREPAISSE RECUE
11 / 07 / 2007 / 9:14 AM
mm - dd - yyyy - time PS
CANADIAN SECURITIES REGISTRATION SYSTEMS
Authorized Signer 427 Bank Act
Registered in front of Canada
Bureau d'enregistrement autorisé de la
Banque du Canada conformément à
l'article 427 de la Loi sur les banques.
PROVINCE OF ONTARIO
Per / For Registrar R. Conconi

Confirmation Letter / Lettre de confirmation

Canadian Securities Registration Systems/Systèmes d'Enregistrement des Garanties Canadiennes

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8

Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la Loi sur les banques.

CSRS - Ontario
Suite 2605 - 180 Dundas St. W
Toronto, Ontario
M5G 1Z8

2007/11/07 09:15:39 AM PST

Ref / Objet: 02051638; 02051639 Borden Ladner/CIBC 00010

Tel/Tél: 1-416-204-3000
Fax/Télécopie: 1-416-204-3004

Acct# 9005

Dear Sir / Madam

Monsieur / Madame

Re: **Bank Act Security - Section 427**

Objet: **Garanties données en vertu de la Loi sur les banques - article 427**

We have processed your request(s) and hereby confirm the following results: (*see below).

Nous avons donné suite à votre (vos) demande(s) et nous vous faisons part des résultats suivants: (* voir ci-dessous).

Type	Registration Name	Address	Date	Expires	Number	Bank
Type	Enregistrement au nom de	Adresse	Date	Expire	Numéro	Banque
(1)	1353537 ALBERTA LTD.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/07 09:14 AM PST	2012/12/31	01219506	Canadian Imperial Bank Of Commerce

REFERENCE

(1) We have entered the above names(s) on our register of notices of intention to give security under the Bank Act in the province of Ontario.

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Ontario. As at the date and time above, our records indicate the following.

REFERENCE

(1) Nous avons ajouté le(s) nom(s) ci-dessus à notre registre de préavis se rapportant aux garanties données en vertu de la Loi sur les banques dans la province de: Ontario.

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la Loi sur les banques et qui sont enregistrés pour la province de: Ontario. À la date et à l'heure indiquées ci-dessus.

Your search criteria

1353537 ALBERTA LTD.

Votre critère de recherche

1353537 ALBERTA LTD.

returns the following results:

révèle les résultats suivants:

Type	Registration Name	Address	Date	Expires	Number	Bank
Type	Enregistrement au nom de	Adresse	Date	Expire	Numéro	Banque
(2)	1353537 Alberta Ltd.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/07 09:11 AM PST	2012/12/31	01219503	Canadian Imperial Bank Of Commerce
(2)	1353537 ALBERTA LTD.	3815 Wanuskewin Road Saskatoon SK S7P1A4	2007/11/07 09:14 AM PST	2012/12/31	01219506	Canadian Imperial Bank Of Commerce

R. Conconi

For Registrar / Pour le Régistrare

We acknowledge receipt of fees
as follows:

Nous accusons réception des droits prescrits dont les montants
s'établissent comme suit:

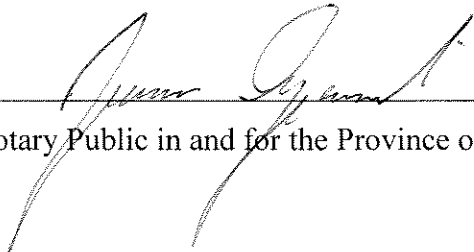
Type Type	Fee Tarif	GST TPS	Quantity Quantité	TOTAL TOTAL	Receipt No. Numéro du reçu
(1)	\$8.00	\$0.00	1	\$8.00	02051638 - S-R-RN-O
(2)	\$4.00	\$0.00	1	\$4.00	02051639 - S-R-PS-O
				\$12.00	

GST/TPS #: 125 614 362

F

EXHIBIT F

This is the Exhibit marked "F" referred to in the
Affidavit of John McMurray sworn before me this
20th day of April, 2010.



Notary Public in and for the Province of Ontario



ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
EDMONTON, ALBERTA
T5J 4M5

PAGE: 1

S E A R C H R E S U L T

BORDEN LADNER GERVAIS LLP
1000 CANTERRA TWR 400 THIRD AVE S W
CALGARY AB T2P 4H2

FAX: 403-266-1395
REF.: 500007-5360

BUSINESS DEBTOR SEARCH

FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440

DATE OF SEARCH: 22 NOV 2007
TIME OF SEARCH: 13:57:14

SEARCH RESPONSE: REMOTE PRINT

*** SELECTED REGISTRATIONS FOLLOW ***

* A COMPLETE SEARCH MAY RESULT IN A REPORT OF EXACT AND INEXACT MATCHES *
* BE SURE TO READ THE REPORTS CAREFULLY *

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
EDMONTON, ALBERTA
T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 19 OCT 2007 EXPIRY DATE: 11:59 PM ON 19 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031634	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112218958	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	
	SASKATOON SK S7P 1A4	
0002	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	AMENDMENT: 07103031634
	SASKATOON SK S7P 1A4	

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE	STATUS: CURRENT
	ADDR: 595 BAY STREET, 5TH FLOOR	
	TORONTO ON M5G 2C2	

ALBERTA REGISTRIES
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T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC CARGO TRAILER	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL SIGN TRAILER	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL SIGN TRAILER	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500 SERIES	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
EDMONTON, ALBERTA
T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKOTA PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150 SERIES	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1993	FORD F250 SERIES PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAILTECH	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRL	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC-60	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLANDER	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0027	661589	1997	JCB-940	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT

ALBERTA REGISTRIES
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P.O. BOX 2022
EDMONTON, ALBERTA
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	SDP00099	1997	CAT DP-135	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0030	662311	1997	JCB-930	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0031	44720098324	2000	SELICK SD80S	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0032	43760068324	2000	SELICK SD80A	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGLE PICHER TR-80	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0034	SDP10067	2004	CAT DP-135	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;
STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.
STATUS:CURRENT

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS:CURRENT
COMPLETE SECURED PARTY DETAILS:

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT

(CONTINUED)

CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
EDMONTON, ALBERTA
T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915077 TYPE: LAND CHARGE
REGISTRATION DATE: 19 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031675 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0002 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031675
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS: CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915077 TYPE: LAND CHARGE

(CONTINUED)

CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
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T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 19 OCT 2007 EXPIRY DATE: 11:59 PM ON 19 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031733	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112219097	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	
	SASKATOON SK S7P 1A4	
0002	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	AMENDMENT: 07103031733
	SASKATOON SK S7P 1A4	

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE	STATUS: CURRENT
	ADDR: 595 BAY STREET, 5TH FLOOR	
	TORONTO ON M5G 2C2	

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC TRAILER- CARGO	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE GRANDE CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
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T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1993	FORD F250 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAIL TECH	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRAILER	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC-60	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLAND	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0027	661589	1997	JCB 940	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
EDMONTON, ALBERTA
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	SDP00099	1997	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0030	662311	1997	JCB930	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0031	44720098324	2000	SELICK SD 80S	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0032	43760068324	2000	SELICK SD 80A	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGLE Picher RT 80	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0034	SDP10067	2004	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;
STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED
STATUS:CURRENT
0003 CREDIT AGREEMENT.
STATUS:CURRENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915192 TYPE: LAND CHARGE
REGISTRATION DATE: 19 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031790 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0002 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031790
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS: CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101915192 TYPE: LAND CHARGE

(CONTINUED)

CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: 11:59 PM ON 18 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031568	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112218735	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: 1353537 ALBERTA LTD. ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW CALGARY AB T2P 5C5	STATUS: CURRENT
0002	NAME: 1353537 ALBERTA LTD. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT
0003	NAME: COVER-ALL BUILDING SYSTEMS INC. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT AMENDMENT: 07103031568

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE ADDR: 595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2	STATUS: CURRENT
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ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC TRAILER-CARGO	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL TRAILERS-SIGN	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL TRAILERS-SIGN	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE-GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

BLOCK	SERIAL NUMBER	YEAR	MAKE AND MODEL	CATEGORY
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1993	FORD F250 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAIL TECH	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRAILER	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC-60	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLANDER	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0027	661589	1997	JCB 940	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	5DP00099	1997	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0030	662311	1997	JCB 930	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0031	44720098324	2000	SELICK SD80S	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0032	43760068324	2000	SELICK SD80A	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGEL PICHER RT 80	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0034	5DP10067	2004	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;
STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.
STATUS:CURRENT

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS:CURRENT
COMPLETE SECURED PARTY DETAILS:

ALBERTA REGISTRIES
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P.O. BOX 2022
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830615 TYPE: LAND CHARGE
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031592 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: 1353537 ALBERTA LTD. STATUS:CURRENT
ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW
CALGARY AB T2P 5C5

0002 NAME: 1353537 ALBERTA LTD. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0003 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031592
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS:CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830615 TYPE: LAND CHARGE

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS:CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: 11:59 PM ON 18 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031600	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112218776	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: 1353537 ALBERTA LTD. ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW CALGARY AB T2P 5C5	STATUS: CURRENT
0002	NAME: 1353537 ALBERTA LTD. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT
0003	NAME: COVER-ALL BUILDING SYSTEMS INC. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT AMENDMENT: 07103031600

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE ADDR: 595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2	STATUS: CURRENT
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ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC TRAILER-CARGO	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKPOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1992	FORD F250 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAIL TECH	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRAILER	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC 60	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLANDER	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0027	661589	1997	JCB 940	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	5DP00099	1997	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0030	662311	1997	JCB 930	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0031	44720098324	2000	SELICK SD80S	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0032	43760068324	2000	SELICK SD80A	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGLE Picher RT80	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0034	5DP10067	2004	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;
STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED
STATUS:CURRENT
0003 CREDIT AGREEMENT.
STATUS:CURRENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101831068 TYPE: LAND CHARGE
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031618 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: 1353537 ALBERTA LTD. STATUS:CURRENT
ADDR: 4300 BANKERS HALL WEST, 888 - 3RD ST SW
CALGARY AB T2P 5C5

0002 NAME: 1353537 ALBERTA LTD. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0003 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031618
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS:CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0003
REGISTRATION NUMBER: 07101831068 TYPE: LAND CHARGE

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 19 OCT 2007 EXPIRY DATE: 11:59 PM ON 19 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031634	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112218958	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	
	SASKATOON SK S7P 1A4	
0002	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	AMENDMENT: 07103031634
	SASKATOON SK S7P 1A4	

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE	STATUS: CURRENT
	ADDR: 595 BAY STREET, 5TH FLOOR	
	TORONTO ON M5G 2C2	

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC CARGO TRAILER	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL SIGN TRAILER	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL SIGN TRAILER	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500 SERIES	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKOTA PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150 SERIES	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1993	FORD F250 SERIES PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICKUP	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAILTECH	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRL	TRAILER
			AMENDMENT: 07112218958	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC-60	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLANDER	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0027	661589	1997	JCB-940	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	SDP00099	1997	CAT DP-135	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0030	662311	1997	JCB-930	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0031	44720098324	2000	SELICK SD80S	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0032	43760068324	2000	SELICK SD80A	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGLE PICHER TR-80	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT
0034	SDP10067	2004	CAT DP-135	MOTOR VEHICLE
			AMENDMENT: 07112218958	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;
STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.
STATUS:CURRENT

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS:CURRENT
COMPLETE SECURED PARTY DETAILS:

ALBERTA REGISTRIES
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BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915002 TYPE: SECURITY AGREEMENT

(CONTINUED)

CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915077 TYPE: LAND CHARGE
REGISTRATION DATE: 19 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031675 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0002 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031675
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS:CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS:CURRENT
COMPLETE SECURED PARTY DETAILS:

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915077 TYPE: LAND CHARGE

(CONTINUED)

CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 19 OCT 2007 EXPIRY DATE: 11:59 PM ON 19 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031733	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112219097	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	
	SASKATOON SK S7P 1A4	

0002	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	AMENDMENT: 07103031733
	SASKATOON SK S7P 1A4	

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE	STATUS: CURRENT
	ADDR: 595 BAY STREET, 5TH FLOOR	
	TORONTO ON M5G 2C2	

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC TRAILER- CARGO	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE GRANDE CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1993	FORD F250 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAIL TECH	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRAILER	TRAILER
			AMENDMENT: 07112219097	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC-60	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLAND	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0027	661589	1997	JCB 940	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	SDP00099	1997	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0030	662311	1997	JCB930	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0031	44720098324	2000	SELICK SD 80S	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0032	43760068324	2000	SELICK SD 80A	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGLE PICHER RT 80	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT
0034	SDP10067	2004	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112219097	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;	STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED	STATUS:CURRENT
0003 CREDIT AGREEMENT.	STATUS:CURRENT

ALBERTA REGISTRIES
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P.O. BOX 2022
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915143 TYPE: SECURITY AGREEMENT

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

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T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915192 TYPE: LAND CHARGE
REGISTRATION DATE: 19 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031790 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0002 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031790
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS: CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
EDMONTON, ALBERTA
T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: COVER-ALL BUILDING SYSTEMS INC.

SEARCH ID #: X0347440
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:57:14

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101915192 TYPE: LAND CHARGE

(CONTINUED)

CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

*** RESULT COMPLETE ***

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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EDMONTON, ALBERTA
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S E A R C H R E S U L T

BORDEN LADNER GERVAIS LLP
1000 CANTERRA TWR 400 THIRD AVE S W
CALGARY AB T2P 4H2

FAX: 403-266-1395
REF.: 500007-5360

BUSINESS DEBTOR SEARCH

FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410

DATE OF SEARCH: 22 NOV 2007
TIME OF SEARCH: 13:52:06

SEARCH RESPONSE: REMOTE PRINT

*** SELECTED REGISTRATIONS FOLLOW ***

* A COMPLETE SEARCH MAY RESULT IN A REPORT OF EXACT AND INEXACT MATCHES *
* BE SURE TO READ THE REPORTS CAREFULLY *

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: 11:59 PM ON 18 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031568	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112218735	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: 1353537 ALBERTA LTD. ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW CALGARY AB T2P 5C5	STATUS: CURRENT
0002	NAME: 1353537 ALBERTA LTD. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT
0003	NAME: COVER-ALL BUILDING SYSTEMS INC. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT AMENDMENT: 07103031568

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE ADDR: 595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2	STATUS: CURRENT
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ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC TRAILER-CARGO	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL TRAILERS-SIGN	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL TRAILERS-SIGN	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE-GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT

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BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1993	FORD F250 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAIL TECH	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRAILER	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC-60	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLANDER	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0027	661589	1997	JCB 940	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	SDP00099	1997	CAT DP 135	MOTOR VEHICLE
0030	662311	1997	JCB 930	MOTOR VEHICLE
0031	44720098324	2000	SELICK SD80S	MOTOR VEHICLE
0032	43760068324	2000	SELICK SD80A	MOTOR VEHICLE
0033	RT804ND4RT01189	2001	EAGEL PICHER RT 80	MOTOR VEHICLE
0034	SDP10067	2004	CAT DP 135	MOTOR VEHICLE

AMENDMENT: 07112218735 STATUS:CURRENT
AMENDMENT: 07112218735 STATUS:CURRENT
AMENDMENT: 07112218735 STATUS:CURRENT
AMENDMENT: 07112218735 STATUS:CURRENT
AMENDMENT: 07112218735 STATUS:CURRENT
AMENDMENT: 07112218735 STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;
0002 THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.
STATUS:CURRENT
STATUS:CURRENT

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION
COMPLETE SECURED PARTY DETAILS: STATUS:CURRENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410

DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

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CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830615 TYPE: LAND CHARGE
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031592 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: 1353537 ALBERTA LTD. STATUS:CURRENT
ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW
CALGARY AB T2P 5C5

0002 NAME: 1353537 ALBERTA LTD. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0003 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031592
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS:CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830615 TYPE: LAND CHARGE

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: 11:59 PM ON 18 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031600	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112218776	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: 1353537 ALBERTA LTD. ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW CALGARY AB T2P 5C5	STATUS: CURRENT
0002	NAME: 1353537 ALBERTA LTD. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT
0003	NAME: COVER-ALL BUILDING SYSTEMS INC. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT AMENDMENT: 07103031600

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE ADDR: 595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2	STATUS: CURRENT
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ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC TRAILER-CARGO	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKPOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1992	FORD F250 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAIL TECH	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRAILER	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC 60	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLANDER	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0027	661589	1997	JCB 940	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	SDP00099	1997	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0030	662311	1997	JCB 930	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0031	44720098324	2000	SELICK SD80S	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0032	43760068324	2000	SELICK SD80A	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGLE PICHER RT80	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0034	SDP10067	2004	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;	STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED	STATUS:CURRENT
0003 CREDIT AGREEMENT.	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101831068 TYPE: LAND CHARGE
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031618 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: 1353537 ALBERTA LTD. STATUS:CURRENT
ADDR: 4300 BANKERS HALL WEST, 888 - 3RD ST SW
CALGARY AB T2P 5C5

0002 NAME: 1353537 ALBERTA LTD. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0003 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS:CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031618
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS:CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0001
REGISTRATION NUMBER: 07101831068 TYPE: LAND CHARGE

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
P.O. BOX 2022
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T5J 4M5

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: 11:59 PM ON 18 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031568	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112218735	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: 1353537 ALBERTA LTD.	STATUS: CURRENT
	ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW	
	CALGARY AB T2P 5C5	
0002	NAME: 1353537 ALBERTA LTD.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	
	SASKATOON SK S7P 1A4	
0003	NAME: COVER-ALL BUILDING SYSTEMS INC.	STATUS: CURRENT
	ADDR: 3815 WANUSKEWIN ROAD	AMENDMENT: 07103031568
	SASKATOON SK S7P 1A4	

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE	STATUS: CURRENT
	ADDR: 595 BAY STREET, 5TH FLOOR	
	TORONTO ON M5G 2C2	

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC TRAILER-CARGO	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL TRAILERS-SIGN	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL TRAILERS-SIGN	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON-JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE-GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE GRAND CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1993	FORD F250 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAIL TECH	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRAILER	TRAILER
			AMENDMENT: 07112218735	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC-60	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLANDER	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0027	661589	1997	JCB 940	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	SDP00099	1997	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0030	662311	1997	JCB 930	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0031	44720098324	2000	SELICK SD80S	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0032	43760068324	2000	SELICK SD80A	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGEL PICHER RT 80	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT
0034	SDP10067	2004	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218735	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;
STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.
STATUS:CURRENT

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS:CURRENT
COMPLETE SECURED PARTY DETAILS:

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR. NO. 0002
REGISTRATION NUMBER: 07101830458 TYPE: SECURITY AGREEMENT

(CONTINUED)

CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
PERSONAL PROPERTY REGISTRY
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830615 TYPE: LAND CHARGE
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031592 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: 1353537 ALBERTA LTD. STATUS: CURRENT
ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW
CALGARY AB T2P 5C5

0002 NAME: 1353537 ALBERTA LTD. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0003 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031592
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS: CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830615 TYPE: LAND CHARGE

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: 11:59 PM ON 18 OCT 2014
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031600	AMENDMENT	30 OCT 2007	REMOTE REGISTRATION
07112218776	AMENDMENT	22 NOV 2007	REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001	NAME: 1353537 ALBERTA LTD. ADDR: 4300 BANKERS HALL WEST, 888 3RD ST. SW CALGARY AB T2P 5C5	STATUS: CURRENT
0002	NAME: 1353537 ALBERTA LTD. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT
0003	NAME: COVER-ALL BUILDING SYSTEMS INC. ADDR: 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4	STATUS: CURRENT AMENDMENT: 07103031600

SECURED PARTY DETAILS

BLOCK

0001	NAME: CANADIAN IMPERIAL BANK OF COMMERCE ADDR: 595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2	STATUS: CURRENT
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0001	1FDAF57F22EC77583	2002	FORD F550 BOOM TRUCK	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0002	10WPAEH26YW029587	2000	CLASSIC TRAILER-CARGO	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0003	2V9US21447C010073	2005	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0004	2V9US211185C007982	2007	VAN EYL TRAILER-SIGN	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0005	WVWSP21J13W427275	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0006	WVWSP21J23W433375	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0007	WVWSP21J43W441977	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0008	WVWSP21J53W528741	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0009	WVWSP21J83W482483	2003	VOLKSWAGON JETTA WAGON	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0010	2D4GP24R55R300387	2005	DODGE CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0011	WVWAK73CX6E047898	2006	VOLKSWAGON PASSAT	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0012	607217	1988	JCB 930 FORKLIFT	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0013	1GTHK33D97F108136	2007	GMC SIERRA 3500	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0014	2B4GP44R8XR382012	1999	DODGE CARAVAN	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0015	1D7HW48N85S255098	2005	DODGE DAKOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0016	1B7GL23X9VS148234	1997	DODGE DAKPOTA PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0017	1FTPW14547FA21031	2007	FORD F100/F150 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0018	1FTNW21F82EB34960	2002	FORD PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0019	1FTEF25Y5PLA45975	1992	FORD F250 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0020	1GCCS14B6F2255208	1985	CHEVROLET S10 PICK UP	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0021	1FTPW14587FA25941	2007	FORD F150	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0022	4Z1GF253865001645	2006	TRAILER	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0023	2CUL2TJ9842015016	2004	TRAIL TECH	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0024	1R9RF10131P000843	2001	RINGO TRAILER	TRAILER
			AMENDMENT: 07112218776	STATUS:CURRENT
0025	31A01901	1990	CATERPILLER RC 60	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0026	MAR95J16P121226	1995	LULL 844B HIGHLANDER	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0027	661589	1997	JCB 940	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0028	2734606652	1997	SELICK SG60	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

COLLATERAL: SERIAL NUMBER GOODS

<u>BLOCK</u>	<u>SERIAL NUMBER</u>	<u>YEAR</u>	<u>MAKE AND MODEL</u>	<u>CATEGORY</u>
0029	5DP00099	1997	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0030	662311	1997	JCB 930	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0031	44720098324	2000	SELICK SD80S	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0032	43760068324	2000	SELICK SD80A	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0033	RT804ND4RT01189	2001	EAGLE PICHER RT80	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT
0034	5DP10067	2004	CAT DP 135	MOTOR VEHICLE
			AMENDMENT: 07112218776	STATUS:CURRENT

GENERAL COLLATERAL DETAILS

BLOCK DESCRIPTION

0001 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;	STATUS:CURRENT
0002 THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED	STATUS:CURRENT
0003 CREDIT AGREEMENT.	STATUS:CURRENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101830995 TYPE: SECURITY AGREEMENT

(CONTINUED)

PARTICULARS DETAILS

BLOCK

0001 ADDITIONAL INFORMATION STATUS: CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

ALBERTA REGISTRIES
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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD.

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101831068 TYPE: LAND CHARGE
REGISTRATION DATE: 18 OCT 2007 EXPIRY DATE: INFINITY
REGISTRATION STATUS: CURRENT REMOTE REGISTRATION

AMENDMENTS TO REGISTRATION

07103031618 AMENDMENT 30 OCT 2007 REMOTE REGISTRATION

DEBTOR DETAILS

BLOCK

0001 NAME: 1353537 ALBERTA LTD. STATUS: CURRENT
ADDR: 4300 BANKERS HALL WEST, 888 - 3RD ST SW
CALGARY AB T2P 5C5

0002 NAME: 1353537 ALBERTA LTD. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD
SASKATOON SK S7P 1A4

0003 NAME: COVER-ALL BUILDING SYSTEMS INC. STATUS: CURRENT
ADDR: 3815 WANUSKEWIN ROAD AMENDMENT: 07103031618
SASKATOON SK S7P 1A4

SECURED PARTY DETAILS

BLOCK

0001 NAME: CANADIAN IMPERIAL BANK OF COMMERCE STATUS: CURRENT
ADDR: 595 BAY STREET, 5TH FLOOR
TORONTO ON M5G 2C2

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S E A R C H R E S U L T

BUSINESS DEBTOR SEARCH
FOR: 1353537 ALBERTA LTD..

SEARCH ID #: X0347410
DATE OF SEARCH: 22 NOV 2007 TIME OF SEARCH: 13:52:06

EXACT MATCH ON: DEBTOR NO. 0002
REGISTRATION NUMBER: 07101831068 TYPE: LAND CHARGE

(CONTINUED)

PARTICULARS DETAILS

BLOCK

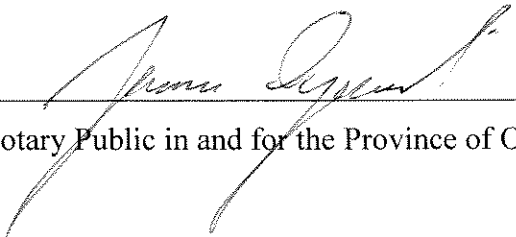
0001 ADDITIONAL INFORMATION STATUS:CURRENT
COMPLETE SECURED PARTY DETAILS:
CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

*** RESULT COMPLETE ***

G

EXHIBIT G

This is the Exhibit marked "G" referred to in the
Affidavit of John McMurray sworn before me this
20th day of April, 2010.



Notary Public in and for the Province of Ontario





Saskatchewan Personal Property Registry Search Result

Searching Party: BALFOUR MOSS
Search Date: 19-Oct-2007 11:19:40
Search Type: Standard

Search #: 200324653
Client Reference: 42100041 MG
Control #:

Search Criteria
Search By: Business Debtor Name
Business Name
Cover-All Building Systems Inc.

The following list displays all matches & indicates the ones that were selected.
30 Registration(s) Found: Exacts (16) - Similar (14)

Selected	Match	Registration #	Debtor Name	City
Yes	Exact	118487411	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	118901546	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	120685978	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	120971727	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	122150131	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	122486516	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	122486566	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	122513729	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	122513779	COVER-ALL BUILDING SYSTEMS INC.	
Yes	Exact	300046755	Cover-All Building Systems Inc.	Saskatoon
Yes	Exact	300077775	COVER-ALL BUILDING SYSTEMS INC.	SASKATOON
Yes	Exact	300119793	COVER-ALL BUILDING SYSTEMS INC.	Saskatoon
Yes	Exact	300158095	COVER-ALL BUILDING SYSTEMS INC.	SASKATOON
Yes	Exact	300161744	COVER-ALL BUILDING SYSTEMS INC.	SASKATOON
Yes	Exact	300237595	Cover-All Building Systems Inc.	Saskatoon
Yes	Exact	300237601	Cover-All Building Systems Inc.	Saskatoon
Yes	Similar	122315676	COVER ALL BUILDING SYSTEMS INC	
Yes	Similar	114479610	COVER-ALL BUILDING SYSTEMS	
Yes	Similar	116005653	COVER-ALL BUILDING SYSTEMS	
Yes	Similar	121148385	COVER-ALL BUILDING SYSTEMS	
Yes	Similar	121148416	COVER-ALL BUILDING SYSTEMS	
Yes	Similar	117448278	COVER-ALL BUILDING SYSTEMS INC	
Yes	Similar	122315676	COVER-ALL BUILDING SYSTEMS INC	
No	Similar	122464459	COVER-ALL BUILDING SYSTEMS OF NEW YORK, INC.	
No	Similar	122488429	COVER-ALL BUILDING SYSTEMS OF ONTARIO	
No	Similar	122488445	COVER-ALL BUILDING SYSTEMS OF ONTARIO	
No	Similar	122464483	COVER-ALL BUILDING SYSTEMS OF ONTARIO INC.	
No	Similar	300046783	Cover-All Building Systems of Ontario Inc.	Saskatoon
Yes	Similar	300119793	COVER-ALL BUILDING SYSTEMS, INC.	Saskatoon



**Saskatchewan
Personal Property Registry
Search Result**

Selected	Match	Registration #	Debtor Name	City
Yes	Similar	119141254	COVERALL BUILDING SYSTEMS INC.	



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 26-Aug-2002 12:07:35

Registration #: 118487411
Expiry Date: 26-Aug-2012

Event Type: Amendment
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	102795788 - 1	Address:	PO BOX 284
Entity Type:	Business		77 KING STREET WEST, 34TH FLOOR ->
Name:	ST. PAUL GUARANTEE INSURANCE COMPANY		TORONTO, -> ONTARIO
			M5K1K2
			Other

Secured Party

Item #:	1	Address:	77 KING STREET WEST, 34TH FLOOR, BOX 284
Party ID:	102312987 - 1		TORONTO, -> ONTARIO
Entity Type:	Business		M5K1K2
Name:	ST. PAUL GUARANTEE INSURANCE COMPANY		Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102312991 - 1		SASKATOON, -> SASKATCHEWAN
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

General Property

A SECURITY INTEREST IS TAKEN AGAINST ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.

History - Setup

Registration Type: Personal Property Security Agreement
Registration Date: 26-Aug-2002 12:07:35

Registration #: 118487411
Transaction #: 1
Expiry Date: 26-Aug-2012

Event Type: Setup
Transaction Reason: Regular

Registrant

Party ID:	102312986 - 1	Address:	SUITE 2500-650 WEST GEORGIA STREET
Entity Type:	Business		VANCOUVER, -> B.C.
Name:	LONDON GUARANTEE INSURANCE COMPANY		V6B4N7
			Other

Secured Party

Item #:	1	Address:	SUITE 2500-650 WEST GEORGIA STREET
Party ID:	102312986 - 1		VANCOUVER, -> B.C.
Entity Type:	Business		V6B4N7
Name:	LONDON GUARANTEE INSURANCE COMPANY		Other



Saskatchewan Personal Property Registry Search Result

Debtor Party

Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102312991 - 1		SASKATOON, -> SASKATCHEWAN
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

General Property

A SECURITY INTEREST IS TAKEN AGAINST ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.

History - Amendment

Amendment Date: 07-Jun-2005 16:00:32

Registration #: 118487411
Transaction #: 2

Event Type: Amendment
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	102795788 - 1	Address:	PO BOX 284
Entity Type:	Business		77 KING STREET WEST, 34TH FLOOR ->
Name:	ST. PAUL GUARANTEE INSURANCE COMPANY		TORONTO, -> ONTARIO
			M5K1K2
			Other

Secured Party

Action:	Update	Address:	77 KING STREET WEST, 34TH FLOOR, BOX
Item #:	1		284
Party ID:	102312987 - 1		TORONTO, -> ONTARIO
Entity Type:	Business		M5K1K2
Name:	ST. PAUL GUARANTEE INSURANCE COMPANY		Other



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 18-Dec-2002 11:42:22

Registration #: 118901546
Expiry Date: 18-Dec-2009

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 100817442 - 33
Entity Type: Business
Name: CANADIAN SECURITIES REGISTRATION
SYSTEMS

Address: 4126 NORLAND AVENUE
BURNABY -> BRITISH COLUMBIA
V5G3S8
Other

Secured Party

Item #: 1
Party ID: 102153487 - 1
Entity Type: Business
Name: THE BANK OF NOVA SCOTIA

Address: BOX 1448 111-2ND AVENUE SOUTH
SASKATOON -> SK
S7K3R1
Other

Debtor Party

*Item #: 1
Party ID: 102369746 - 1
Entity Type: Business
Name: COVER-ALL BUILDING SYSTEMS INC.

Address: 3815 WANUSKEWIN ROAD
SASKATOON -> SK
S7P1A4
Other

General Property

SCOTIA LEASINGLEASE-FIXED RATE 20KW TDW MACHINE - 1 TRAVELLING RF WELDER, 20KW RF COOLING POWER, ACCORDING TO VDE871-C MAXIMUM WELDING AREA, 800CM2 OF PVC OR PU PER CYCLE MAXIMUM PRESS FORCE, 1500KG AT 110PSI LINE PRESSURE. FEATURES INCLUDED - 3PH, AC DRIVE MOTOR W/ CLOSED LOOP CONTROL FOR FAST TRAVEL - RF LEAKAGE CONTROL BY GROUNDING FOOT BEHIND SEALING BAR - VARIABLE SPEED JOYSTICK FOR QUICK MACHINE POSITIONING - PNEUMATICALLY CONTROLLED SEALING BAR WITH HAND CRUSH PROTECTION - PROGRAMMABLE DIGITAL PRESSURE CONTROL - ADVANCED COMPUTER, WITH AUTOMATIC POWER TUNING CIRCUIT - 400 PRE-SET PROGRAMS AND MORE - SOLID-STATE ARO-SUPPRESSOR FOR QUICK INTERRUPTION OF RF - QUICK BAR CHANGE SYSTEM, PNEUMATICALLY OPERATED - DEEP THROAT, 750MM FROM SEALING BAR TO BACK OF TROUGH - LEG GUARD SAFETY SYSTEM - 3 INCH ADJUSTMENT ON ALL LEGS FRONT AND BACK OPTION INCLUDED - 1 SEALING BAR WITH QUICK CHANGE FEATURE 1830 X 25MM (72 X 1 INCH), SOFT - 1 SEALING BAR WITH QUICK CHANGE FEATURE 1800 X 50MM (63 X 2 INCH), SOFT - 1 SEALING BAR WITH QUICK CHANGE FEATURE 1830 X 38MM (72 X 1.5 IN), ENGRAVED - 1 SLINKY BAR WITH QUICK CHANGE FEATURE, SIZE TO DETERMINED - 1 SEALING BAR WITH QUICK CHANGE FEATURE 1700 X 38 MM (67 X 1.5 IN), FOR WELDING PE - 1 SEALING BAR HOLDER, 1830MM (72 IN) WITH THERMOSTATICALLY CONTROLLED (OIL-TEMPERED) COOLING/HEATING SYSTEM - 49M TABLE, 1250MM WIDE (16FT X 4 FT), TROUGH, 450 X 450MM (1.5 X 1.5FT)CABLE TRACK AND RAIL WITH FRONT SAFETY COVERS, 48M(15FT) SEALABLE TABLE LENGTH - 49M VACUUM SYSTEM, 4 VACUUM PUMPS, 2 VACUUM LINES WITH ON/OFF BUTTONS/3M - 1 LASER LINE GENERATOR WITH MOUNTING BRACKET - 1 LENGTH OPTIMEZER WITH AUTO RETURN - 1 COMPUTER CONNECTION, RS485 PORT - 1 DATA LOGGING/CONTROL SOFTWARE - 1 TRANSFORMERR - 49M KEDER GUIDE - 2 ROLLERS AT THE END OF TABLE - 1 TRAVELLING RF WELDER 20-TDW WITH 49 METER TABLE ANY ATTACHMENTS, ACCESSORIES, REPAIR OR REPLACEMENT PARTS AND OTHER PERSONAL OR MOVEABLE PROPERTY PLACED ON OR ADDED TO THE LEASED PROPERTY.



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 22-Apr-2004 11:51:32

Registration #: 120685978
Expiry Date: 22-Apr-2009

Event Type: Amendment
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	100817442 - 33	Address:	4126 NORLAND AVENUE
Entity Type:	Business		BURNABY -> BRITISH COLUMBIA
Name:	CANADIAN SECURITIES REGISTRATION SYSTEMS		V5G358
			Other

Secured Party

Item #:	1	Address:	111 2ND AVENUE SOUTH
Party ID:	102059550 - 1		SASKATOON -> SK
Entity Type:	Business		S7K1K6
Name:	BANK OF NOVA SCOTIA		Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102369746 - 1		SASKATOON -> SK
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

Serial Property

Item #:	1	Year:	
Serial Type:	Other	Make/Desc.:	HP 2848 SWITCH 48-PORT
Serial #:	SG350PN0J2	Model:	
Override:	No	Color:	
Item #:	2	Year:	
Serial Type:	Other	Make/Desc.:	HP 2848 SWITCH 48-PORT
Serial #:	SG350PN0HW	Model:	
Override:	No	Color:	
Item #:	3	Year:	
Serial Type:	Other	Make/Desc.:	HP 2848 SWITCH 48-PORT
Serial #:	SG350PN0IX	Model:	
Override:	No	Color:	
Item #:	4	Year:	
Serial Type:	Other	Make/Desc.:	ACER CENTRINO TMC301XCI 1.5GH
Serial #:	LXT280E001405017B3M000	Model:	
Override:	No	Color:	
Item #:	5	Year:	
Serial Type:	Other	Make/Desc.:	SYNCMaster 150N 15IN TFT
Serial #:	NB15H9NWC08425	Model:	
Override:	No	Color:	
Item #:	6	Year:	
Serial Type:	Other	Make/Desc.:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002832	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 7	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002836	Model:
Override: No	Color:
Item #: 8	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002838	Model:
Override: No	Color:
Item #: 9	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002843	Model:
Override: No	Color:
Item #: 10	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002845	Model:
Override: No	Color:
Item #: 11	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002847	Model:
Override: No	Color:
Item #: 12	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002849	Model:
Override: No	Color:
Item #: 13	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002835	Model:
Override: No	Color:
Item #: 14	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002837	Model:
Override: No	Color:
Item #: 15	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002841	Model:
Override: No	Color:
Item #: 16	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002844	Model:
Override: No	Color:
Item #: 17	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002846	Model:
Override: No	Color:
Item #: 18	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002848	Model:
Override: No	Color:
Item #: 19	Year:
Serial Type: Other	Make/Desc.: TOUCH BLK CORP. P4 2.8/25
Serial #: V4002850	Model:
Override: No	Color:
Item #: 20	Year:



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial Type: Other
Serial #: S4A0343P04705
Override: No

Item #: 21
Serial Type: Other
Serial #: S4A0343P04994
Override: No

Item #: 22
Serial Type: Other
Serial #: S4A0343P04993
Override: No

Item #: 23
Serial Type: Other
Serial #: 113951760973
Override: No

Item #: 24
Serial Type: Other
Serial #: 113951760975
Override: No

Item #: 25
Serial Type: Other
Serial #: 113951760989
Override: No

Item #: 26
Serial Type: Other
Serial #: 113951760991
Override: No

Item #: 27
Serial Type: Other
Serial #: 113951760993
Override: No

Item #: 28
Serial Type: Other
Serial #: 113951777624
Override: No

Item #: 29
Serial Type: Other
Serial #: 113951777644
Override: No

Item #: 30
Serial Type: Other
Serial #: 113951777646
Override: No

Item #: 31
Serial Type: Other
Serial #: 113951803488
Override: No

Item #: 32
Serial Type: Other
Serial #: 113951803559
Override: No

Item #: 33
Serial Type: Other

Make/Desc.: APC BATTERY FOR SU1400RM2U
Model:
Color:

Year:
Make/Desc.: APC BATTERY FOR SU1400RM2U
Model:
Color:

Year:
Make/Desc.: APC BATTERY FOR SU1400RM2U
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE SM BUSINESS
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE SM BUSINESS
Model:
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Make/Desc.: 2003 MS OFFICE SM BUSINESS
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Make/Desc.: 2003 MS OFFICE SM BUSINESS
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Make/Desc.: 2003 MS OFFICE SM BUSINESS
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE SM BUSINESS



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #: 113951803561
Override: No

Item #: 34
Serial Type: Other
Serial #: 113951975497
Override: No

Item #: 35
Serial Type: Other
Serial #: 113951975517
Override: No

Item #: 36
Serial Type: Other
Serial #: 113951975519
Override: No

Item #: 37
Serial Type: Other
Serial #: 113951975545
Override: No

Item #: 38
Serial Type: Other
Serial #: 113951760974
Override: No

Item #: 39
Serial Type: Other
Serial #: 113951760988
Override: No

Item #: 40
Serial Type: Other
Serial #: 13951760990
Override: No

Item #: 41
Serial Type: Other
Serial #: 113951760992
Override: No

Item #: 42
Serial Type: Other
Serial #: 113951777623
Override: No

Item #: 43
Serial Type: Other
Serial #: 113951777625
Override: No

Item #: 44
Serial Type: Other
Serial #: 113951777645
Override: No

Item #: 45
Serial Type: Other
Serial #: 113951803487
Override: No

Item #: 46
Serial Type: Other
Serial #: 113951803489

Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE SM BUSINESS
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE SM BUSINESS
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE SM BUSINESS
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Make/Desc.: 2003 MS OFFICE SM BUSINESS
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Year:
Make/Desc.: 2003 MS OFFICE SM BUSINESS
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE SM BUSINESS
Model:



Saskatchewan Personal Property Registry Search Result

Serial Property

Override: No

Item #: 47

Serial Type: Other

Serial #: 113951803560

Override: No

Item #: 48

Serial Type: Other

Serial #: 113951975496

Override: No

Item #: 49

Serial Type: Other

Serial #: 113951975498

Override: No

Item #: 50

Serial Type: Other

Serial #: 113951975518

Override: No

Item #: 51

Serial Type: Other

Serial #: 113951975544

Override: No

Item #: 52

Serial Type: Other

Serial #: 113951975546

Override: No

Item #: 53

Serial Type: Other

Serial #: 00045455170434

Override: No

Item #: 54

Serial Type: Other

Serial #: 00045455170436

Override: No

Item #: 55

Serial Type: Other

Serial #: 00045455170438

Override: No

Item #: 56

Serial Type: Other

Serial #: 00045455170440

Override: No

Item #: 57

Serial Type: Other

Serial #: 00045455170450

Override: No

Item #: 58

Serial Type: Other

Serial #: 00045455170452

Override: No

Item #: 59

Serial Type: Other

Serial #: 00045455170435

Override: No

Color:

Year:

Make/Desc.: 2003 MS OFFICE SM BUSINESS

Model:

Color:

Year:

Make/Desc.: 2003 MS OFFICE SM BUSINESS

Model:

Color:

Year:

Make/Desc.: 2003 MS OFFICE SM BUSINESS

Model:

Color:

Year:

Make/Desc.: 2003 MS OFFICE SM BUSINESS

Model:

Color:

Year:

Make/Desc.: 2003 MS OFFICE SM BUSINESS

Model:

Color:

Year:

Make/Desc.: 2003 MS OFFICE SM BUSINESS

Model:

Color:

Year:

Make/Desc.: MS WINDOWS XP PRO SP1A

Model:

Color:

Year:

Make/Desc.: MS WINDOWS XP PRO SP1A

Model:

Color:

Year:

Make/Desc.: MS WINDOWS XP PRO SP1A

Model:

Color:

Year:

Make/Desc.: MS WINDOWS XP PRO SP1A

Model:

Color:

Year:

Make/Desc.: MS WINDOWS XP PRO SP1A

Model:

Color:

Year:

Make/Desc.: MS WINDOWS XP PRO SP1A

Model:

Color:

Year:

Make/Desc.: MS WINDOWS XP PRO SP1A

Model:

Color:



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 60
Serial Type: Other
Serial #: 00045455170437
Override: No

Item #: 61
Serial Type: Other
Serial #: 00045455170439
Override: No

Item #: 62
Serial Type: Other
Serial #: 00045455170441
Override: No

Item #: 63
Serial Type: Other
Serial #: 00045455170451
Override: No

Item #: 64
Serial Type: Other
Serial #: 00045455170453
Override: No

Item #: 65
Serial Type: Other
Serial #: B49J0EZMNGBXX
Override: No

Item #: 66
Serial Type: Other
Serial #: B49M339MNGBXX
Override: No

Item #: 67
Serial Type: Other
Serial #: B49P0GBMNGBXX
Override: No

Item #: 68
Serial Type: Other
Serial #: B49L0J3MNGBXX
Override: No

Item #: 69
Serial Type: Other
Serial #: B49N59PMNGBXX
Override: No

Item #: 70
Serial Type: Other
Serial #: B4992GLMNGBXX
Override: No

Item #: 71
Serial Type: Other
Serial #: V419430
Override: No

Item #: 72
Serial Type: Other
Serial #: V419432
Override: No

Item #: 73

Year:
Make/Desc.: MS WINDOWS XP PRO SP1A
Model:
Color:

Year:
Make/Desc.: MS WINDOWS XP PRO SP1A
Model:
Color:

Year:
Make/Desc.: MS WINDOWS XP PRO SP1A
Model:
Color:

Year:
Make/Desc.: MS WINDOWS XP PRO SP1A
Model:
Color:

Year:
Make/Desc.: MS WINDOWS XP PRO SP1A
Model:
Color:

Year:
Make/Desc.: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make/Desc.: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make/Desc.: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial Type: Other
Serial #: V419434
Override: No

Item #: 74
Serial Type: Other
Serial #: V419431
Override: No

Item #: 75
Serial Type: Other
Serial #: V419433
Override: No

Item #: 76
Serial Type: Other
Serial #: V419435
Override: No

Item #: 77
Serial Type: Other
Serial #: LXT3206154402C016FM000
Override: No

Item #: 78
Serial Type: Other
Serial #: V4001964
Override: No

Item #: 79
Serial Type: Other
Serial #: V4001967
Override: No

Item #: 80
Serial Type: Other
Serial #: V4001969
Override: No

Item #: 81
Serial Type: Other
Serial #: V4002681
Override: No

Item #: 82
Serial Type: Other
Serial #: V4002683
Override: No

Item #: 83
Serial Type: Other
Serial #: V4002685
Override: No

Item #: 84
Serial Type: Other
Serial #: V4002687
Override: No

Item #: 85
Serial Type: Other
Serial #: V4002689
Override: No

Item #: 86
Serial Type: Other

Make/Desc.: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make/Desc.: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make/Desc.: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make/Desc.: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make/Desc.: ACER 252ELCI 40GB 256MB
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Year:
Make/Desc.: TOUCH BLK CORP 2.8/256M/40G



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #:	V4001966	Model:	
Override:	No	Color:	
Item #:	87	Year:	
Serial Type:	Other	Make/Desc.:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4001968	Model:	
Override:	No	Color:	
Item #:	88	Year:	
Serial Type:	Other	Make/Desc.:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4001970	Model:	
Override:	No	Color:	
Item #:	89	Year:	
Serial Type:	Other	Make/Desc.:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4002682	Model:	
Override:	No	Color:	
Item #:	90	Year:	
Serial Type:	Other	Make/Desc.:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4002684	Model:	
Override:	No	Color:	
Item #:	91	Year:	
Serial Type:	Other	Make/Desc.:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4002686	Model:	
Override:	No	Color:	
Item #:	92	Year:	
Serial Type:	Other	Make/Desc.:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4002688	Model:	
Override:	No	Color:	
Item #:	93	Year:	
Serial Type:	Other	Make/Desc.:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4002690	Model:	
Override:	No	Color:	
Item #:	94	Year:	
Serial Type:	Other	Make/Desc.:	ASUS SOCKET INTEL 865PE
Serial #:	41MM238428	Model:	
Override:	No	Color:	
Item #:	95	Year:	
Serial Type:	Other	Make/Desc.:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401009	Model:	
Override:	No	Color:	
Item #:	96	Year:	
Serial Type:	Other	Make/Desc.:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401011	Model:	
Override:	No	Color:	
Item #:	97	Year:	
Serial Type:	Other	Make/Desc.:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401016	Model:	
Override:	No	Color:	
Item #:	98	Year:	
Serial Type:	Other	Make/Desc.:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401099	Model:	
Override:	No	Color:	
Item #:	99	Year:	
Serial Type:	Other	Make/Desc.:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401101	Model:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Override: No

Item #: 100
Serial Type: Other
Serial #: 115951663715
Override: No

Item #: 101
Serial Type: Other
Serial #: 115951401010
Override: No

Item #: 102
Serial Type: Other
Serial #: 115951401015
Override: No

Item #: 103
Serial Type: Other
Serial #: 115951401017
Override: No

Item #: 104
Serial Type: Other
Serial #: 115951401100
Override: No

Item #: 105
Serial Type: Other
Serial #: 115951663714
Override: No

Item #: 106
Serial Type: Other
Serial #: 115951663716
Override: No

Item #: 107
Serial Type: Other
Serial #: C803LNKK
Override: No

Item #: 108
Serial Type: Other
Serial #: C803LTWK
Override: No

Item #: 109
Serial Type: Other
Serial #: C803YBFB
Override: No

Item #: 110
Serial Type: Other
Serial #: C803LPCK
Override: No

Item #: 111
Serial Type: Other
Serial #: C803W57K
Override: No

Item #: 112
Serial Type: Other
Serial #: C803Z67K
Override: No

Color:

Year:
Make/Desc.: 2003 MS OFFICE PROFESSIONAL
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE PROFESSIONAL
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE PROFESSIONAL
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE PROFESSIONAL
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE PROFESSIONAL
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE PROFESSIONAL
Model:
Color:

Year:
Make/Desc.: 2003 MS OFFICE PROFESSIONAL
Model:
Color:

Year:
Make/Desc.: ATLAS 15K RPM 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 15K RPM 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 15K RPM 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 15K RPM 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 15K RPM 73GB U320
Model:
Color:

Year:
Make/Desc.: ATLAS 15K RPM 73GB U320
Model:
Color:



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 113
Serial Type: Other
Serial #: 31320GTUS0100416
Override: No

Item #: 114
Serial Type: Other
Serial #: 31320GTUS0100418
Override: No

Item #: 115
Serial Type: Other
Serial #: 31320GTUS0100420
Override: No

Item #: 116
Serial Type: Other
Serial #: 31320GTUS0100422
Override: No

Item #: 117
Serial Type: Other
Serial #: 31320GTUS0100604
Override: No

Item #: 118
Serial Type: Other
Serial #: 31320GTUS0100606
Override: No

Item #: 119
Serial Type: Other
Serial #: 31320GTUS0100612
Override: No

Item #: 120
Serial Type: Other
Serial #: 31320GTUS0100614
Override: No

Item #: 121
Serial Type: Other
Serial #: 31330GTUS0102908
Override: No

Item #: 122
Serial Type: Other
Serial #: 31330GTUS0102910
Override: No

Item #: 123
Serial Type: Other
Serial #: 31330GTUS0102916
Override: No

Item #: 124
Serial Type: Other
Serial #: 31330GTUS0102918
Override: No

Item #: 125
Serial Type: Other
Serial #: 31320GTUS0100417
Override: No

Item #: 126

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

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Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial Type: Other
Serial #: 31320GTUS0100419
Override: No

Item #: 127
Serial Type: Other
Serial #: 31320GTUS0100421
Override: No

Item #: 128
Serial Type: Other
Serial #: 31320GTUS0100423
Override: No

Item #: 129
Serial Type: Other
Serial #: 31320GTUS0100605
Override: No

Item #: 130
Serial Type: Other
Serial #: 31320GTUS0100607
Override: No

Item #: 131
Serial Type: Other
Serial #: 31320GTUS0100613
Override: No

Item #: 132
Serial Type: Other
Serial #: 31320GTUS0100615
Override: No

Item #: 133
Serial Type: Other
Serial #: 31330GTUS0102909
Override: No

Item #: 134
Serial Type: Other
Serial #: 31330GTUS0102911
Override: No

Item #: 135
Serial Type: Other
Serial #: 31330GTUS0102917
Override: No

Item #: 136
Serial Type: Other
Serial #: 31330GTUS0102919
Override: No

Item #: 137
Serial Type: Other
Serial #: 31340GTUS0105782
Override: No

Item #: 138
Serial Type: Other
Serial #: 31340GTUS0105868
Override: No

Item #: 139
Serial Type: Other

Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

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Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

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Make/Desc.: ALTEC 2PC 2X1W RMS
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Make/Desc.: ALTEC 2PC 2X1W RMS
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Make/Desc.: ALTEC 2PC 2X1W RMS
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Make/Desc.: ALTEC 2PC 2X1W RMS
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Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
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Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS
Model:
Color:

Year:
Make/Desc.: ALTEC 2PC 2X1W RMS



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #: 31340GTUS0105870	Model:
Override: No	Color:
Item #: 140	Year:
Serial Type: Other	Make/Desc.: ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105783	Model:
Override: No	Color:
Item #: 141	Year:
Serial Type: Other	Make/Desc.: ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105869	Model:
Override: No	Color:
Item #: 142	Year:
Serial Type: Other	Make/Desc.: ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105871	Model:
Override: No	Color:
Item #: 143	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD053921	Model:
Override: No	Color:
Item #: 144	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD053923	Model:
Override: No	Color:
Item #: 145	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD053925	Model:
Override: No	Color:
Item #: 146	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD053927	Model:
Override: No	Color:
Item #: 147	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD053929	Model:
Override: No	Color:
Item #: 148	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD054041	Model:
Override: No	Color:
Item #: 149	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD054043	Model:
Override: No	Color:
Item #: 150	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD054047	Model:
Override: No	Color:
Item #: 151	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD053922	Model:
Override: No	Color:
Item #: 152	Year:
Serial Type: Other	Make/Desc.: NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD053924	Model:



Saskatchewan Personal Property Registry Search Result

Serial Property

Override:	No	Color:	
Item #:	153	Year:	
Serial Type:	Other	Make/Desc.:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053926	Model:	
Override:	No	Color:	
Item #:	154	Year:	
Serial Type:	Other	Make/Desc.:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053928	Model:	
Override:	No	Color:	
Item #:	155	Year:	
Serial Type:	Other	Make/Desc.:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053930	Model:	
Override:	No	Color:	
Item #:	156	Year:	
Serial Type:	Other	Make/Desc.:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD054042	Model:	
Override:	No	Color:	
Item #:	157	Year:	
Serial Type:	Other	Make/Desc.:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD054045	Model:	
Override:	No	Color:	
Item #:	158	Year:	
Serial Type:	Other	Make/Desc.:	DDR 256MB/333MHZ-PC2700
Serial #:	V417590	Model:	
Override:	No	Color:	
Item #:	159	Year:	
Serial Type:	Other	Make/Desc.:	DDR 256MB/333MHZ-PC2700
Serial #:	V417592	Model:	
Override:	No	Color:	
Item #:	160	Year:	
Serial Type:	Other	Make/Desc.:	DDR 256MB/333MHZ-PC2700
Serial #:	V417594	Model:	
Override:	No	Color:	
Item #:	161	Year:	
Serial Type:	Other	Make/Desc.:	DDR 256MB/333MHZ-PC2700
Serial #:	V417596	Model:	
Override:	No	Color:	
Item #:	162	Year:	
Serial Type:	Other	Make/Desc.:	DDR 256MB/333MHZ-PC2700
Serial #:	V417598	Model:	
Override:	No	Color:	
Item #:	163	Year:	
Serial Type:	Other	Make/Desc.:	DDR 256MB/333MHZ-PC2700
Serial #:	V417600	Model:	
Override:	No	Color:	
Item #:	164	Year:	
Serial Type:	Other	Make/Desc.:	DDR 256MB/333MHZ-PC2700
Serial #:	V417602	Model:	
Override:	No	Color:	
Item #:	165	Year:	
Serial Type:	Other	Make/Desc.:	DDR 256MB/333MHZ-PC2700
Serial #:	V417591	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 166
Serial Type: Other
Serial #: V417593
Override: No

Item #: 167
Serial Type: Other
Serial #: V417595
Override: No

Item #: 168
Serial Type: Other
Serial #: V417597
Override: No

Item #: 169
Serial Type: Other
Serial #: V417599
Override: No

Item #: 170
Serial Type: Other
Serial #: V417601
Override: No

Item #: 171
Serial Type: Other
Serial #: V417603
Override: No

Item #: 172
Serial Type: Other
Serial #: V417604
Override: No

Item #: 173
Serial Type: Other
Serial #: V417606
Override: No

Item #: 174
Serial Type: Other
Serial #: V417608
Override: No

Item #: 175
Serial Type: Other
Serial #: V417610
Override: No

Item #: 176
Serial Type: Other
Serial #: V417612
Override: No

Item #: 177
Serial Type: Other
Serial #: V417614
Override: No

Item #: 178
Serial Type: Other
Serial #: V417616
Override: No

Item #: 179

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial Type: Other
Serial #: V417618
Override: No

Item #: 180
Serial Type: Other
Serial #: V417605
Override: No

Item #: 181
Serial Type: Other
Serial #: V417607
Override: No

Item #: 182
Serial Type: Other
Serial #: V417609
Override: No

Item #: 183
Serial Type: Other
Serial #: V417611
Override: No

Item #: 184
Serial Type: Other
Serial #: V417613
Override: No

Item #: 185
Serial Type: Other
Serial #: V417615
Override: No

Item #: 186
Serial Type: Other
Serial #: V417617
Override: No

Item #: 187
Serial Type: Other
Serial #: V417619
Override: No

Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
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Make/Desc.: DDR 256MB/333MHZ-PC2700
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Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

Year:
Make/Desc.: DDR 256MB/333MHZ-PC2700
Model:
Color:

General Property

SCOTIA LEASING 1 - ONLY 5 TON TOP RUNNING SINGLE GIRDER CRANE, AS PER YOUR "GORD HEISLER" AND KAVERIT'S QUOTATION NO. PS04-130-1 JOB 6890 1 - ONLY 5TON TOP RUNNING SINGLE GIRDER CRANE, QUOTATION NO. PS04-130-1 1 - POWERVAULT 775N, 2U, 2.4GHZ XEON, 512KB CACHE, 533MHZ FSB 1 - RAPIDRAILS FOR DELL RACK 1 - NO HARD COPY DOCUMENTATION 1 - NO KEYBOARD OPTION 1 - NON-REDUNDANT AC POWER SUPPLY FOR PE2650 533FSB, 125V 1 - 2ND PROCESSOR, XEON 2.4GHZ POWERVAULT 775N, 533MHZ, FSB 1 - 512MB DDR, 2.665MHZ, 2X256 DIMMS, POWERVAULT 1 - 24X IDE INTERNAL CD-ROM BLACK FOR DELL POWEREDGE 1 - CONTROLLER CARD, SCSI, 39160, INTERNAL/EXTERNAL, U3, LOW VOLTAGE DIFFERENTIAL 1 - 5 BAY SCSI HARD DRIVE BACKPLANE, 2+3, (1 IN ONLY) POWEREDGE 2650 1 - RAID ON MOTHERBOARD, PERC3-DI 128MB, WITH DOCUMENTATION, FOR DELL POWEREDGE 2650 1 - MR1R5, ROMB RAID 1/RAID 5, C12 FOR DELL POWEREDGE 2650 1 - 1.44MB, 3.5IN, FLOPPY DRIVE DELL POWEREDGE SERVERS 1 - 3X146GB 10K RPM ULTRA 320 SCSI HARD DRIVE 1 - 2X18GB, 15K RPM, ULTRA 320, SCSI HARD DRIVE, POWERVAULT 775 1 - WINDOWS STORAGE SERVER 2003, STANDARD EDITION FOR POWERVAULT 775N/770N 1 - DUAL ON-BOARD NICS ONLY 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - POWEREDGE 4210, FRAME, DOORS, SIDE PANEL, GROUND, 42U, PS 2 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - 42U RACK, COST RED, SIDE STABILIZER 2 - 12 AMP, IEC, POWER STRIP, 120/208V WITH IEC TO IEC CORDS 1 - 15FP, 1U RACK CONSOLE WITH RAPIDRAILS, 15" TFT LCD, 83 KEY MINI-KYBD, US 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 2 - TYPE 3 CONTRACT - NEXT BUSINESS DAY PARTS AND LABOUR ON-SITE RESPONSE, 2YR EXTENDED 1 - POWERCONNECT 2624 UNMANAGED SWITCH, 24 PORT GIGE WITH 1 GIGE/SFP COMBO PORT 1 - POWERCONNECT SHIPPING AND HANDLING SHIPMENT FROM LIVINGSTON 2 - TYPE II CONTRACT - NEXT 2 - POWEREDGE 1750, 2.4GHZ/512K CACHE XEON, 533MHZ FRONT SIDE BUS 2 - MOUSE OPTION NONE 2 - ELECTRONIC



Saskatchewan Personal Property Registry Search Result

General Property

DOCUMENTATION ON CD 2 - NO KEYBOARD OPTION 2 - RAPID RAILS FOR DELL RACK, POWEREDGE 1750 2 - POWER CORD, 4 METERS, RACK, EUROPEAN MANUFACTURING FACILITY 2 - SINGLE PROCESSOR FOR 533FSB, POWEREDGE 1750 2 - 512MN DDR SDRAM 266MHZ (2X256M), POWEREDGE 7150 2 - 24X IDE CD-ROM 2 - ACTIVE BEZEL OPTION FOR DELL POWEREDGE 1750 2 - NO MONITOR OPTION 2 - 2X64/133MHZ PCI-X, RISER FOR PE1750 2 - 1.44MB, 3.5IN, FLOPPY DRIVE, FOR DELL POWEREDGE SERVERS 2 - MS, MOTHERBOARD SCSI, C1, FOR DELL POWEREDGE 1750 2 - 36GB HARD DRIVE, U320, SCSI, 1 INCH, 10K, FOR POWEREDGE 1750 2 - 36GB HARD DRIVE, U320, SCSI, 1 INCH, 10K, FOR POWEREDGE 1750 2 - NO OPERATING SYSTEM FOR DELL POWEREDGE SERVERS, NO OTHER 2 - DUAL ON-BOARD NICs ONLY 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 2 - ON-SITE INSTALLATION DECLINED 1 - POWEREDGE 2650, 2.4GHZ/512K CACHE/533MHZ FSB XEON 1 - MOUSE OPTION NONE 1 - DELL OPENMANAGE KIT, 32-BIT 1 - RAPIDRAILS FOR DELL RACK 1 - BEZEL OPTION FOR DELL POWEREDGE 2650 1 - NO HARD COPY DOCUMENTATION 1 - NO KEYBOARD OPTION 1 - NON-REDUNDANT AC POWER SUPPLY FOR PE2650 533FSB, 125V 1 - 2ND PROCESSOR, XEON, 2.4GHZ, 512K CACHE, 533MHZ FSB, POWEREDGE 2650 1 - 256MB DDR SDRAM 266MHZ (2X128) POWEREDGE 1 - 24X IDE INTERNAL CD-ROM, BLACK FOR DELL POWEREDGE 1 - NO MONITOR OPTION 1 - CONTROLLER CARD, SCSI, 39160, INTERNAL/EXTERNAL, U3, LOW VOLTAGE DIFFERENTIAL 1 - PERC3, DC, 128MB, 1 INTERNAL & 1 EXTERNAL CHANNELS WITH DOCUMENTATION 1 - 5 BAY SCSI HARD DRIVE BACKPLANE, 1X5 (1 IN ONLY) POWEREDGE 2650 1 - AR1, ADD-IN RAID 1, C6, FOR DELL POWEREDGE 2650 1 - 1.44MB, 3.5IN, FLOPPY DRIVE, DELL POWEREDGE SERVERS 2 - 36GB 10K RPM ULTRA 320 SCSI HARD DRIVE 1 - NO OPERATING SYSTEM FOR DELL POWEREDGE SERVERS, NO OTHER 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 1 - POWERVAULT 220S, 3U, 14 HDD, SCSI STORAGE ENCLOSURE 1 - CABLE, POWER, DOCUMENTATION PV22XS 1 - TWO 4 METER, PERC/39160 CABLE FOR PV22XS (WIDE HD TO SLIM VHDCI) 1 - 600W REDUNDANT POWER SUPPLY, FOR POWERVAULT 22XS 1 - RAPID RAILS FOR POWERVAULT 220S, CUSTOMER INSTALL 3 - BLANK HARD DRIVE CARRIER FOR DELL POWERVAULT 220/221S REQUIRES ALL SLOTS FILLED 1 - DOCUMENTATION KIT, HARD COPY AND ON CD, ENGLISH FOR DELL POWERVAULT 22XS FACTORY 1 - U320 ZEMM, ENCLOSURE MANAGEMENT MODULE, POWERVAULT 22XS, PAIR 2 - 73GB 10K U320 SCSI HARD DRIVE, PV220 1 - 4-HOUR RESPONSE, 7X24, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 7X24, ON-SITE PARTS AND LABOUR SERVICE, 2 YEAR EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - POWERCONNECT 3348, 48 PORT FE STACKABLE MANAGED SWITCH, 2 GBE COMBO PORTS 2 - POWERCONNECT 4 - TYPE II CONTRACT 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PNOJ2, 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PNOHW, 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PNOIX, 1 - ACER CERTRINO TMC301XCI 1.5GHZ, 40G, 512MB, 14.1", CDRW/DVD MF12, 56K, 802.11B, XP PRO TABLET SERIAL NUMBER LXT280E001405017B3M000, 1 - SYNCMASTER 150N 15IN TFT .39MM 1024X768 IVORY TC099, MF36 SERIAL NUMBER NB15H9NWC08425, 14- TOUCH BLK CORP. P4 2.8/256M/40G INT.VGA & LAN /52X/XP PRO, SD36 SERIAL NUMBER'S V4002832, V4002836, V4002838, V4002843, V4002845, V4002847, V4002849, V4002835, V4002837, V4002841, V4002844, V4002846, V4002848, V4002850, 6 - ATLAS 15K RPM 73GB U320 80PIN, REF 02/10/04 INV NO.1681888 3 - APC BATTERY FOR SU1400RM2U MF12 SERIAL NUMBER'S S4A0343P04705, S4A0343P04994, S4A0343P04993 15 - LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 1 - LEXMARK 500 SHEET TRAY FOR OPTRA T MF12 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760973, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760975, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760989, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760991, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760993, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777624, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777644, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777646, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803488, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803559, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803561, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975497, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975517, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975519, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975545, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760974, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760988, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 13951760990, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760992, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777623, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777625, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777645, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803487, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803489, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803487, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803489, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803560, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975496, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975498, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975518, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975544, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975546, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170434, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170436, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170438, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170440, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170450, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170452, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170435, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170437, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170439, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170441, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170451, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170453, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49J0EZMNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49M339MNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49L0J3MNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49N59PMNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B4992GLMNGBX, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419430, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419432, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419431, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419433, 1 - ACER 252ELCI P4 2.6 (\$25 MAIL) 40GB 256MB 15IN, DVD/CDRW, 56K, MF12, NIC, 802.11B, WINXP PRO SERIAL NUMBER LXT3206154402C016FM000, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4001964, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4001967, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4001969, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4002681, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4002683, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4002685, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4002687, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4002689, TOUCH BLK CORP P4



Saskatchewan Personal Property Registry Search Result

General Property

2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4001966, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4001968, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4001970, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4002682, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002684, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002686, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002688, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002690, 1 - ASUS SOCKET 478 INTEL 865PE 5PCI/OISA/OAMR 4D,DDR, AGP8X 800/533FSB, SATA, RAID0, 1, SD36 SERIAL NUMBER 41MM238428, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401009, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401011, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401016, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401099, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401101, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951663715, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401010, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401015, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401017, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401100, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951663714, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951663716, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803LNKK, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803LTKW, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803LPCK, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803W57K, ATLAS 15KRPM 73GB U320 80PIN SERIAL NUMBER C803Z67K, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100416, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100418, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100420, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100422, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100604, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100606, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100612, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100614, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102908, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102910, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102916, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102918, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100417, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100419, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100421, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100423, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100605, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100607, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100613, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100615, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102909, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102911, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102917, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102919, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105782, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105868, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105870, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105871, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105871, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053921, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053923, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053925, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053927, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053929, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054041, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054043, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054047, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053922, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054042, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053924, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053926, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053928, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053930, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054042, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054045, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417590, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417592, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417594, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417596, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417598, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417599, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417600, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417602, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417591, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417593, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417595, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417597, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417599, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417601, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417603, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417604, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417606, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417608, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417610, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417612, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417614, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417616, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417618, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417605, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417607, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417609, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417611, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417613, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417615, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417617, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417619 ANY ATTACHMENTS, ACCESSORIES, REPAIR OR REPLACEMENT PARTS AND OTHER PERSONAL OR MOVEABLE PROPERTY PLACED ON OR ADDED TO THE LEASED PROPERTY.

History - Setup

Registration Type: Personal Property Security Agreement
Registration Date: 22-Apr-2004 11:51:32

Registration #: 120685978
Transaction #: 1
Expiry Date: 22-Apr-2009

Event Type: Setup
Transaction Reason: Regular



Saskatchewan Personal Property Registry Search Result

Registrant

Party ID: 100817442 - 33
Entity Type: Business
Name: CANADIAN SECURITIES REGISTRATION
SYSTEMS

Address: 4126 NORLAND AVENUE
BURNABY -> BRITISH COLUMBIA
V5G3S8
Other

Secured Party

Item #: 1
Party ID: 102059550 - 1
Entity Type: Business
Name: BANK OF NOVA SCOTIA

Address: 111 2ND AVENUE SOUTH
SASKATOON -> SK
S7K1K6
Other

Debtor Party

Item #: 1
Party ID: 102369746 - 1
Entity Type: Business
Name: COVER-ALL BUILDING SYSTEMS INC.

Address: 3815 WANUSKEWIN ROAD
SASKATOON -> SK
S7P1A4
Other

Serial Property

Item #: 1
Serial Type: Other
Serial #: SG350PNQJ2
Override: No

Year:
Make: HP 2848 SWITCH 48-PORT
Model:
Color:

Item #: 2
Serial Type: Other
Serial #: SG350PNQHW
Override: No

Year:
Make: HP 2848 SWITCH 48-PORT
Model:
Color:

Item #: 3
Serial Type: Other
Serial #: SG350PNQIX
Override: No

Year:
Make: HP 2848 SWITCH 48-PORT
Model:
Color:

Item #: 4
Serial Type: Other
Serial #: LX1280E001405017B3M000
Override: No

Year:
Make: ACER CENTRINO TMC301XCI 1.5GH
Model:
Color:

Item #: 5
Serial Type: Other
Serial #: NB15H9NWC08425
Override: No

Year:
Make: SYNCMASTER 150N 15IN TFT
Model:
Color:

Item #: 6
Serial Type: Other
Serial #: V4002832
Override: No

Year:
Make: TOUCH BLK CORP. P4 2.8/25
Model:
Color:

Item #: 7
Serial Type: Other
Serial #: V4002836
Override: No

Year:
Make: TOUCH BLK CORP. P4 2.8/25
Model:
Color:

Item #: 8
Serial Type: Other
Serial #: V4002838
Override: No

Year:
Make: TOUCH BLK CORP. P4 2.8/25
Model:
Color:

Item #: 9
Serial Type: Other

Year:
Make: TOUCH BLK CORP. P4 2.8/25
Model:



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #:	V4002843	Color:	
Override:	No		
Item #:	10	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002845	Model:	
Override:	No	Color:	
Item #:	11	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002847	Model:	
Override:	No	Color:	
Item #:	12	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002849	Model:	
Override:	No	Color:	
Item #:	13	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002835	Model:	
Override:	No	Color:	
Item #:	14	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002837	Model:	
Override:	No	Color:	
Item #:	15	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002841	Model:	
Override:	No	Color:	
Item #:	16	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002844	Model:	
Override:	No	Color:	
Item #:	17	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002846	Model:	
Override:	No	Color:	
Item #:	18	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002848	Model:	
Override:	No	Color:	
Item #:	19	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP. P4 2.8/25
Serial #:	V4002850	Model:	
Override:	No	Color:	
Item #:	20	Year:	
Serial Type:	Other	Make:	APC BATTERY FOR SU1400RM2U
Serial #:	S4A0343P04705	Model:	
Override:	No	Color:	
Item #:	21	Year:	
Serial Type:	Other	Make:	APC BATTERY FOR SU1400RM2U
Serial #:	S4A0343P04994	Model:	
Override:	No	Color:	
Item #:	22	Year:	
Serial Type:	Other	Make:	APC BATTERY FOR SU1400RM2U
Serial #:	S4A0343P04993	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 23	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951760973	Model:	
Override: No	Color:	
Item #: 24	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951760975	Model:	
Override: No	Color:	
Item #: 25	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951760989	Model:	
Override: No	Color:	
Item #: 26	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951760991	Model:	
Override: No	Color:	
Item #: 27	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951760993	Model:	
Override: No	Color:	
Item #: 28	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951777624	Model:	
Override: No	Color:	
Item #: 29	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951777644	Model:	
Override: No	Color:	
Item #: 30	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951777646	Model:	
Override: No	Color:	
Item #: 31	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951803488	Model:	
Override: No	Color:	
Item #: 32	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951803559	Model:	
Override: No	Color:	
Item #: 33	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951803561	Model:	
Override: No	Color:	
Item #: 34	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951975497	Model:	
Override: No	Color:	
Item #: 35	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951975517	Model:	
Override: No	Color:	
Item #: 36	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #:	113951975519	Model:	
Override:	No	Color:	
Item #:	37	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951975545	Model:	
Override:	No	Color:	
Item #:	38	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951760974	Model:	
Override:	No	Color:	
Item #:	39	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951760988	Model:	
Override:	No	Color:	
Item #:	40	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	13951760990	Model:	
Override:	No	Color:	
Item #:	41	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951760992	Model:	
Override:	No	Color:	
Item #:	42	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951777623	Model:	
Override:	No	Color:	
Item #:	43	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951777625	Model:	
Override:	No	Color:	
Item #:	44	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951777645	Model:	
Override:	No	Color:	
Item #:	45	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951803487	Model:	
Override:	No	Color:	
Item #:	46	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951803489	Model:	
Override:	No	Color:	
Item #:	47	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951803560	Model:	
Override:	No	Color:	
Item #:	48	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951975496	Model:	
Override:	No	Color:	
Item #:	49	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #:	113951975498	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 50	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951975518	Model:	
Override: No	Color:	
Item #: 51	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951975544	Model:	
Override: No	Color:	
Item #: 52	Year:	
Serial Type: Other	Make:	2003 MS OFFICE SM BUSINESS
Serial #: 113951975546	Model:	
Override: No	Color:	
Item #: 53	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170434	Model:	
Override: No	Color:	
Item #: 54	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170436	Model:	
Override: No	Color:	
Item #: 55	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170438	Model:	
Override: No	Color:	
Item #: 56	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170440	Model:	
Override: No	Color:	
Item #: 57	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170450	Model:	
Override: No	Color:	
Item #: 58	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170452	Model:	
Override: No	Color:	
Item #: 59	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170435	Model:	
Override: No	Color:	
Item #: 60	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170437	Model:	
Override: No	Color:	
Item #: 61	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170439	Model:	
Override: No	Color:	
Item #: 62	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A
Serial #: 00045455170441	Model:	
Override: No	Color:	
Item #: 63	Year:	
Serial Type: Other	Make:	MS WINDOWS XP PRO SP1A



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #: 00045455170451
Override: No

Item #: 64
Serial Type: Other
Serial #: 00045455170453
Override: No

Item #: 65
Serial Type: Other
Serial #: B49J0EZMNGBXX
Override: No

Item #: 66
Serial Type: Other
Serial #: B49M339MNGBXX
Override: No

Item #: 67
Serial Type: Other
Serial #: B49P0GBMNGBXX
Override: No

Item #: 68
Serial Type: Other
Serial #: B49L0J3MNGBXX
Override: No

Item #: 69
Serial Type: Other
Serial #: B49N59PMNGBXX
Override: No

Item #: 70
Serial Type: Other
Serial #: B4992GLMNGBXX
Override: No

Item #: 71
Serial Type: Other
Serial #: V419430
Override: No

Item #: 72
Serial Type: Other
Serial #: V419432
Override: No

Item #: 73
Serial Type: Other
Serial #: V419434
Override: No

Item #: 74
Serial Type: Other
Serial #: V419431
Override: No

Item #: 75
Serial Type: Other
Serial #: V419433
Override: No

Item #: 76
Serial Type: Other
Serial #: V419435
Override: No

Model:
Color:

Year:
Make: MS WINDOWS XP PRO SP1A
Model:
Color:

Year:
Make: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make: ATLAS 10K IV 73GB U320
Model:
Color:

Year:
Make: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make: DDR 1GB ECC 333MHZ PC2700
Model:
Color:

Year:
Make: DDR 1GB ECC 333MHZ PC2700
Model:
Color:



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 77
Serial Type: Other
Serial #: LXT3206154402C016FM000
Override: No

Year:
Make: ACER 252ELCI 40GB 256MB
Model:
Color:

Item #: 78
Serial Type: Other
Serial #: V4001964
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 79
Serial Type: Other
Serial #: V4001967
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 80
Serial Type: Other
Serial #: V4001969
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 81
Serial Type: Other
Serial #: V4002681
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 82
Serial Type: Other
Serial #: V4002683
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 83
Serial Type: Other
Serial #: V4002685
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 84
Serial Type: Other
Serial #: V4002687
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 85
Serial Type: Other
Serial #: V4002689
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 86
Serial Type: Other
Serial #: V4001966
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 87
Serial Type: Other
Serial #: V4001968
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 88
Serial Type: Other
Serial #: V4001970
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 89
Serial Type: Other
Serial #: V4002682
Override: No

Year:
Make: TOUCH BLK CORP 2.8/256M/40G
Model:
Color:

Item #: 90
Serial Type: Other

Year:
Make: TOUCH BLK CORP 2.8/256M/40G



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #:	V4002684	Model:	
Override:	No	Color:	
Item #:	91	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4002686	Model:	
Override:	No	Color:	
Item #:	92	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4002688	Model:	
Override:	No	Color:	
Item #:	93	Year:	
Serial Type:	Other	Make:	TOUCH BLK CORP 2.8/256M/40G
Serial #:	V4002690	Model:	
Override:	No	Color:	
Item #:	94	Year:	
Serial Type:	Other	Make:	ASUS SOCKET INTEL 865PE
Serial #:	41MM238428	Model:	
Override:	No	Color:	
Item #:	95	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401009	Model:	
Override:	No	Color:	
Item #:	96	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401011	Model:	
Override:	No	Color:	
Item #:	97	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401016	Model:	
Override:	No	Color:	
Item #:	98	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401099	Model:	
Override:	No	Color:	
Item #:	99	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401101	Model:	
Override:	No	Color:	
Item #:	100	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951663715	Model:	
Override:	No	Color:	
Item #:	101	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401010	Model:	
Override:	No	Color:	
Item #:	102	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401015	Model:	
Override:	No	Color:	
Item #:	103	Year:	
Serial Type:	Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #:	115951401017	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 104	Year:	
Serial Type: Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #: 115951401100	Model:	
Override: No	Color:	
Item #: 105	Year:	
Serial Type: Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #: 115951663714	Model:	
Override: No	Color:	
Item #: 106	Year:	
Serial Type: Other	Make:	2003 MS OFFICE PROFESSIONAL
Serial #: 115951663716	Model:	
Override: No	Color:	
Item #: 107	Year:	
Serial Type: Other	Make:	ATLAS 15K RPM 73GB U320
Serial #: C803LNKK	Model:	
Override: No	Color:	
Item #: 108	Year:	
Serial Type: Other	Make:	ATLAS 15K RPM 73GB U320
Serial #: C803LTWK	Model:	
Override: No	Color:	
Item #: 109	Year:	
Serial Type: Other	Make:	ATLAS 15K RPM 73GB U320
Serial #: C803YBFK	Model:	
Override: No	Color:	
Item #: 110	Year:	
Serial Type: Other	Make:	ATLAS 15K RPM 73GB U320
Serial #: C803LPCK	Model:	
Override: No	Color:	
Item #: 111	Year:	
Serial Type: Other	Make:	ATLAS 15K RPM 73GB U320
Serial #: C803W57K	Model:	
Override: No	Color:	
Item #: 112	Year:	
Serial Type: Other	Make:	ATLAS 15K RPM 73GB U320
Serial #: C803Z67K	Model:	
Override: No	Color:	
Item #: 113	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31320GTUS0100416	Model:	
Override: No	Color:	
Item #: 114	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31320GTUS0100418	Model:	
Override: No	Color:	
Item #: 115	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31320GTUS0100420	Model:	
Override: No	Color:	
Item #: 116	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31320GTUS0100422	Model:	
Override: No	Color:	
Item #: 117	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS