



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #:	31320GTUS0100604	Model:	
Override:	No	Color:	
Item #:	118	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100606	Model:	
Override:	No	Color:	
Item #:	119	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100612	Model:	
Override:	No	Color:	
Item #:	120	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100614	Model:	
Override:	No	Color:	
Item #:	121	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31330GTUS0102908	Model:	
Override:	No	Color:	
Item #:	122	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31330GTUS0102910	Model:	
Override:	No	Color:	
Item #:	123	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31330GTUS0102916	Model:	
Override:	No	Color:	
Item #:	124	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31330GTUS0102918	Model:	
Override:	No	Color:	
Item #:	125	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100417	Model:	
Override:	No	Color:	
Item #:	126	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100419	Model:	
Override:	No	Color:	
Item #:	127	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100421	Model:	
Override:	No	Color:	
Item #:	128	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100423	Model:	
Override:	No	Color:	
Item #:	129	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100605	Model:	
Override:	No	Color:	
Item #:	130	Year:	
Serial Type:	Other	Make:	ALTEC 2PC 2X1W RMS
Serial #:	31320GTUS0100607	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 131	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31320GTUS0100613	Model:	
Override: No	Color:	
Item #: 132	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31320GTUS0100615	Model:	
Override: No	Color:	
Item #: 133	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31330GTUS0102909	Model:	
Override: No	Color:	
Item #: 134	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31330GTUS0102911	Model:	
Override: No	Color:	
Item #: 135	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31330GTUS0102917	Model:	
Override: No	Color:	
Item #: 136	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31330GTUS0102919	Model:	
Override: No	Color:	
Item #: 137	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105782	Model:	
Override: No	Color:	
Item #: 138	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105868	Model:	
Override: No	Color:	
Item #: 139	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105870	Model:	
Override: No	Color:	
Item #: 140	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105783	Model:	
Override: No	Color:	
Item #: 141	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105869	Model:	
Override: No	Color:	
Item #: 142	Year:	
Serial Type: Other	Make:	ALTEC 2PC 2X1W RMS
Serial #: 31340GTUS0105871	Model:	
Override: No	Color:	
Item #: 143	Year:	
Serial Type: Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #: 312ZD053921	Model:	
Override: No	Color:	
Item #: 144	Year:	
Serial Type: Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #:	312ZD053923	Model:	
Override:	No	Color:	
Item #:	145	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053925	Model:	
Override:	No	Color:	
Item #:	146	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053927	Model:	
Override:	No	Color:	
Item #:	147	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053929	Model:	
Override:	No	Color:	
Item #:	148	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD054041	Model:	
Override:	No	Color:	
Item #:	149	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD054043	Model:	
Override:	No	Color:	
Item #:	150	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD054047	Model:	
Override:	No	Color:	
Item #:	151	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053922	Model:	
Override:	No	Color:	
Item #:	152	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053924	Model:	
Override:	No	Color:	
Item #:	153	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053926	Model:	
Override:	No	Color:	
Item #:	154	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053928	Model:	
Override:	No	Color:	
Item #:	155	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD053930	Model:	
Override:	No	Color:	
Item #:	156	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD054042	Model:	
Override:	No	Color:	
Item #:	157	Year:	
Serial Type:	Other	Make:	NERO CDRW/16X DVD DR/SOFTWARE
Serial #:	312ZD054045	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 158
Serial Type: Other
Serial #: V417590
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 159
Serial Type: Other
Serial #: V417592
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 160
Serial Type: Other
Serial #: V417594
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 161
Serial Type: Other
Serial #: V417596
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 162
Serial Type: Other
Serial #: V417598
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 163
Serial Type: Other
Serial #: V417600
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 164
Serial Type: Other
Serial #: V417602
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 165
Serial Type: Other
Serial #: V417591
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 166
Serial Type: Other
Serial #: V417593
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 167
Serial Type: Other
Serial #: V417595
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 168
Serial Type: Other
Serial #: V417597
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 169
Serial Type: Other
Serial #: V417599
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 170
Serial Type: Other
Serial #: V417601
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 171
Serial Type: Other

Year:
Make: DDR 256MB/333MHZ-PC2700



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #:	V417603	Model:	
Override:	No	Color:	
Item #:	172	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417604	Model:	
Override:	No	Color:	
Item #:	173	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417606	Model:	
Override:	No	Color:	
Item #:	174	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417608	Model:	
Override:	No	Color:	
Item #:	175	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417610	Model:	
Override:	No	Color:	
Item #:	176	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417612	Model:	
Override:	No	Color:	
Item #:	177	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417614	Model:	
Override:	No	Color:	
Item #:	178	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417616	Model:	
Override:	No	Color:	
Item #:	179	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417618	Model:	
Override:	No	Color:	
Item #:	180	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417605	Model:	
Override:	No	Color:	
Item #:	181	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417607	Model:	
Override:	No	Color:	
Item #:	182	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417609	Model:	
Override:	No	Color:	
Item #:	183	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417611	Model:	
Override:	No	Color:	
Item #:	184	Year:	
Serial Type:	Other	Make:	DDR 256MB/333MHZ-PC2700
Serial #:	V417613	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 185
Serial Type: Other
Serial #: V417615
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 186
Serial Type: Other
Serial #: V417617
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

Item #: 187
Serial Type: Other
Serial #: V417619
Override: No

Year:
Make: DDR 256MB/333MHZ-PC2700
Model:
Color:

General Property

SCOTIA LEASING 1 - ONLY 5 TON TOP RUNNING SINGLE GIRDER CRANE, AS PER YOUR "GORD HEISLER" AND KAVERIT'S QUOTATION NO. PS04-130-1 JOB 6890 1 - ONLY 5TON TOP RUNNING SINGLE GIRDER CRANE, QUOTATION NO. PS04-130-1 1 - POWERVAULT 775N, 2U, 2.4GHZ XEON, 512KB CACHE, 533MHZ FSB 1 - RAPIDRAILS FOR DELL RACK 1 - NO HARD COPY DOCUMENTATION 1 - NO KEYBOARD OPTION 1 - NON-REDUNDANT AC POWER SUPPLY FOR PE2650 533FSB, 125V 1 - 2ND PROCESSOR, XEON 2.4GHZ POWERVAULT 775N, 533MHZ, FSB 1 - 512MB DDR, 2.665MHZ, 2X256 DIMMS, POWERVAULT 1 - 24X IDE INTERNAL CD-ROM BLACK FOR DELL POWEREDGE 1 - CONTROLLER CARD, SCSI, 39160, INTERNAL/EXTERNAL, U3, LOW VOLTAGE DIFFERENTIAL 1 - 5 BAY SCSI HARD DRIVE BACKPLANE, 2+3, (1 IN ONLY) POWEREDGE 2650 1 - RAID ON MOTHERBOARD, PERC3-DI 128MB, WITH DOCUMENTATION, FOR DELL POWEREDGE 2650 1 - MR1R5, ROMB RAID 1/RAID 5, C12 FOR DELL POWEREDGE 2650 1 - 1.44MB, 3.5IN, FLOPPY DRIVE DELL POWEREDGE SERVERS 1 - 3X146GB 10K RPM ULTRA 320 SCSI HARD DRIVE 1 - 2X18GB, 15K RPM, ULTRA 320, SCSI HARD DRIVE, POWERVAULT 775 1 - WINDOWS STORAGE SERVER 2003, STANDARD EDITION FOR POWERVAULT 775N/770N 1 - DUAL ON-BOARD NICS ONLY 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - POWEREDGE 4210, FRAME, DOORS, SIDE PANEL, GROUND, 42U, PS 2 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - 42U RACK, COST RED, SIDE STABILIZER 2 - 12 AMP, IEC, POWER STRIP, 120/208V WITH IEC TO IEC CORDS 1 - 15FP, 1U RACK CONSOLE WITH RAPIDRAILS, 15" TFT LCD, 83 KEY MINI-KYBD, US 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 2 - TYPE 3 CONTRACT - NEXT BUSINESS DAY PARTS AND LABOUR ON-SITE RESPONSE, 2YR EXTENDED 1 - POWERCONNECT 2624 UNMANAGED SWITCH, 24 PORT GIGE WITH 1 GIGE/SFP COMBO PORT 1 - POWERCONNECT SHIPPING AND HANDLING SHIPMENT FROM LIVINGSTON 2 - TYPE II CONTRACT - NEXT 2 - POWEREDGE 1750, 2.4GHZ/512K CACHE XEON, 533MHZ FRONT SIDE BUS 2 - MOUSE OPTION NONE 2 - ELECTRONIC DOCUMENTATION ON CD 2 - NO KEYBOARD OPTION 2 - RAPID RAILS FOR DELL RACK, POWEREDGE 1750 2 - POWER CORD, 4 METERS, RACK, EUROPEAN MANUFACTURING FACILITY 2 - SINGLE PROCESSOR FOR 533FSB, POWEREDGE 1750 2 - 512MB DDR SDRAM 266MHZ (2X256M), POWEREDGE 7150 2 - 24X IDE CD-ROM 2 - ACTIVE BEZEL OPTION FOR DELL POWEREDGE 1750 2 - NO MONITOR OPTION 2 - 2X64/133MHZ PCI-X, RISER FOR PE1750 2 - 1.44MB, 3.5IN, FLOPPY DRIVE, FOR DELL POWEREDGE SERVERS 2 - MS, MOTHERBOARD SCSI, C1, FOR DELL POWEREDGE 1750 2 - 36GB HARD DRIVE, U320, SCSI, 1 INCH, 10K, FOR POWEREDGE 1750 2 - 36GB HARD DRIVE, U320, SCSI, 1 INCH, 10K, FOR POWEREDGE 1750 2 - NO OPERATING SYSTEM FOR DELL POWEREDGE SERVERS, NO OTHER 2 - DUAL ON-BOARD NICS ONLY 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 2 - ON-SITE INSTALLATION DECLINED 1 - POWEREDGE 2650, 2.4GHZ/512K CACHE/533MHZ FSB XEON 1 - MOUSE OPTION NONE 1 - DELL OPENMANAGE KIT, 32-BIT 1 - RAPIDRAILS FOR DELL RACK 1 - BEZEL OPTION FOR DELL POWEREDGE 2650 1 - NO HARD COPY DOCUMENTATION 1 - NO KEYBOARD OPTION 1 - NON-REDUNDANT AC POWER SUPPLY FOR PE2650 533FSB, 125V 1 - 2ND PROCESSOR, XEON, 2.4GHZ, 512K CACHE, 533MHZ FSB, POWEREDGE 2650 1 - 256MB DDR SDRAM 266MHZ (2X128) POWEREDGE 1 - 24X IDE INTERNAL CD-ROM, BLACK FOR DELL POWEREDGE 1 - NO MONITOR OPTION 1 - CONTROLLER CARD, SCSI, 39160, INTERNAL/EXTERNAL, U3, LOW VOLTAGE DIFFERENTIAL 1 - PERC3, DC, 128MB, 1 INTERNAL & 1 EXTERNAL CHANNELS WITH DOCUMENTATION 1 - 5 BAY SCSI HARD DRIVE BACKPLANE, 1X5 (1 IN ONLY) POWEREDGE 2650 1 - AR1, ADD-IN RAID 1, C6, FOR DELL POWEREDGE 2650 1 - 1.44MB, 3.5IN, FLOPPY DRIVE, DELL POWEREDGE SERVERS 2 - 36GB 10K RPM ULTRA 320 SCSI HARD DRIVE 1 - NO OPERATING SYSTEM FOR DELL POWEREDGE SERVERS, NO OTHER 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 1 - POWERVAULT 220S, 3U, 14 HDD, SCSI STORAGE ENCLOSURE 1 - CABLE, POWER, DOCUMENTATION PV22XS 1 - TWO 4 METER, PERC/39160 CABLE FOR PV22XS (WIDE HD TO SLIM VHDCI) 1 - 600W REDUNDANT POWER SUPPLY, FOR POWERVAULT 22XS 1 - RAPID RAILS FOR POWERVAULT 220S, CUSTOMER INSTALL 3 - BLANK HARD DRIVE CARRIER FOR DELL POWERVAULT 220/221S REQUIRES ALL SLOTS FILLED 1 - DOCUMENTATION KIT, HARD COPY AND ON CD, ENGLISH FOR DELL POWERVAULT 22XS FACTORY 1 - U320 ZEMM, ENCLOSURE MANAGEMENT MODULE, POWERVAULT 22XS, PAIR 2 - 73GB 10K U320 SCSI HARD DRIVE, PV220 1 - 4-HOUR RESPONSE, 7X24, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 7X24, ON-SITE PARTS AND LABOUR SERVICE, 2 YEAR EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - POWERCONNECT 3348, 48 PORT FE STACKABLE MANAGED SWITCH, 2 GBE COMBO PORTS 2 - POWERCONNECT 4 - TYPE II CONTRACT 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PN0J2, 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PN0HW, 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PN0IX, 1 - ACER CENTRINO TMC301XCI 1.5GHZ, 40G, 512MB, 14.1", CD/RW/DVD MF12, 56K, 802.11B, XP PRO TABLET SERIAL NUMBER LXT280E001405017B3M000, 1 - SYNCMASTER 150N 15IN TFT .39MM 1024X768 IVORY TC099, MF36 SERIAL NUMBER NB15H9NWC08425, 14- TOUCH BLK CORP. P4 2.8/256M/40G INT.VGA & LAN /52X/XP PRO, SD36 SERIAL NUMBER'S V4002832, V4002836, V4002838, V4002843, V4002845, V4002847, V4002849, V4002835, V4002837, V4002841, V4002844, V4002846,



Saskatchewan Personal Property Registry Search Result

General Property

V4002848, V4002850, 6 - ATLAS 15K RPM 73GB U320 80PIN, REF 02/10/04 INV NO.1681888 3 - APC BATTERY FOR SU1400RM2U MF12 SERIAL NUMBER'S S4A0343P04705, S4A0343P04994, S4A0343P04993 15 - LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 1 - LEXMARK 500 SHEET TRAY FOR OPTRA T MF12 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760973, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760975, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760989, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760991, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760993, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777624, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777644, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777646, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803488, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803559, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803561, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975497, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975517, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975519, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975545, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760974, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760988, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 13951760990, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760992, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777623, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777625, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777645, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803487, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803489, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803560, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975496, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975498, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975518, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975544, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975546, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170434, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170436, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170438, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170440, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170450, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170452, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170435, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170437, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170439, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170441, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170451, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170453, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49J0EZMNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49M339MNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49POGBMNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49L0J3MNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49N59PMNGBX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B4992GLMNGBX,

History - Amendment

Amendment Date: 22-Apr-2004 15:32:47

Registration #: 120685978

Transaction #: 2

Event Type: Amendment

Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 100817442 - 33
Entity Type: Business
Name: CANADIAN SECURITIES REGISTRATION
SYSTEMS

Address: 4126 NORLAND AVENUE
BURNABY -> BRITISH COLUMBIA
V5G3S8
Other

General Property

SCOTIA LEASING 1 - ONLY 5 TON TOP RUNNING SINGLE GIRDER CRANE, AS PER YOUR "GORD HEISLER" AND KAVERIT'S QUOTATION NO. PS04-130-1 JOB 6890 1 - ONLY STON TOP RUNNING SINGLE GIRDER CRANE, QUOTATION NO. PS04-130-1 1 - POWERVault 775N, 2U, 2.4GHZ XEON, 512KB CACHE, 533MHZ FSB 1 - RAPIDRAILS FOR DELL RACK 1 - NO HARD COPY DOCUMENTATION 1 - NO KEYBOARD OPTION 1 - NON-REDUNDANT AC POWER SUPPLY FOR PE2650 533FSB, 125V 1 - 2ND PROCESSOR, XEON 2.4GHZ POWERVault 775N, 533MHZ, FSB 1 - 512MB DDR, 2.665MHZ, 2X256 DIMMS, POWERVault 1 - 24X IDE INTERNAL CD-ROM BLACK FOR DELL POWEREDGE 1 - CONTROLLER CARD, SCSI, 39160, INTERNAL/EXTERNAL, U3, LOW VOLTAGE DIFFERENTIAL 1 - 5 BAY SCSI HARD DRIVE BACKPLANE, 2+3, (1 IN ONLY) POWEREDGE 2650 1 - RAID ON MOTHERBOARD, PERC3-DI 128MB, WITH DOCUMENTATION, FOR DELL POWEREDGE 2650 1 - MR1R5, ROMB RAID 1/RAID 5, C12 FOR DELL POWEREDGE 2650 1 - 1.44MB, 3.5IN, FLOPPY DRIVE DELL POWEREDGE SERVERS 1 - 3X146GB 10K RPM ULTRA 320 SCSI HARD DRIVE 1 - 2X18GB, 15K RPM, ULTRA 320, SCSI HARD DRIVE, POWERVault 775 1 - WINDOWS STORAGE SERVER 2003, STANDARD EDITION FOR POWERVault 775N/770N 1 - DUAL ON-BOARD NICs ONLY 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - POWEREDGE 4210, FRAME, DOORS, SIDE PANEL, GROUND, 42U, PS 2 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - 42U RACK, COST RED, SIDE STABILIZER 2 - 12 AMP, IEC, POWER STRIP, 120/208V WITH IEC TO IEC CORDS 1 - 15FP, 1U RACK CONSOLE WITH RAPIDRAILS, 15" TFT LCD, 83 KEY MINI-KYBD, US 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 2 - TYPE 3 CONTRACT - NEXT BUSINESS DAY PARTS AND LABOUR ON-SITE RESPONSE, 2YR EXTENDED 1 - POWERCONNECT 2624 UNMANAGED SWITCH, 24 PORT GIGE WITH 1



Saskatchewan Personal Property Registry Search Result

General Property

GIGE/SFP COMBO PORT 1 - POWERCONNECT SHIPPING AND HANDLING SHIPMENT FROM LIVINGSTON 2 - TYPE II CONTRACT - NEXT 2 - POWEREDGE 1750, 2.4GHZ/512K CACHE XEON, 533MHZ FRONT SIDE BUS 2- MOUSE OPTION NONE 2 - ELECTRONIC DOCUMENTATION ON CD 2 - NO KEYBOARD OPTION 2 - RAPID RAILS FOR DELL RACK, POWEREDGE 1750 2 - POWER CORD, 4 METERS, RACK, EUROPEAN MANUFACTURING FACILITY 2 - SINGLE PROCESSOR FOR 533FSB, POWEREDGE 1750 2 - 512MN DDR SDRAM 266MHZ (2X256M), POWEREDGE 7150 2 - 24X IDE CD-ROM 2 - ACTIVE BEZEL OPTION FOR DELL POWEREDGE 1750 2 - NO MONITOR OPTION 2 - 2X64/133MHZ PCI-X, RISER FOR PE1750 2 - 1.44MB, 3.5IN, FLOPPY DRIVE, FOR DELL POWEREDGE SERVERS 2 - MS, MOTHERBOARD SCSI, C1, FOR DELL POWEREDGE 1750 2 - 36GB HARD DRIVE, U320, SCSI, 1 INCH, 10K, FOR POWEREDGE 1750 2 - 36GB HARD DRIVE, U320, SCSI, 1 INCH, 10K, FOR POWEREDGE 1750 2 - NO OPERATING SYSTEM FOR DELL POWEREDGE SERVERS, NO OTHER 2 - DUAL ON-BOARD NICs ONLY 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 2 - NEXT BUSINESS DAY, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 2 - ON-SITE INSTALLATION DECLINED 1 - POWEREDGE 2650, 2.4GHZ/512K CACHE/533MHZ FSB XEON 1 - MOUSE OPTION NONE 1 - DELL OPENMANAGE KIT, 32-BIT 1 - RAPIDRAILS FOR DELL RACK 1 - BEZEL OPTION FOR DELL POWEREDGE 2650 1 - NO HARD COPY DOCUMENTATION 1 - NO KEYBOARD OPTION 1 - NON-REDUNDANT AC POWER SUPPLY FOR PE2650 533FSB, 125V 1 - 2ND PROCESSOR, XEON, 2.4GHZ, 512K CACHE, 533MHZ FSB, POWEREDGE 2650 1 - 256MB DDR SDRAM 266MHZ (2X128) POWEREDGE 1 - 24X IDE INTERNAL CD-ROM, BLACK FOR DELL POWEREDGE 1 - NO MONITOR OPTION 1 - CONTROLLER CARD, SCSI, 39160, INTERNAL/EXTERNAL, U3, LOW VOLTAGE DIFFERENTIAL 1 - PERC3, DC, 128MB, 1 INTERNAL & 1 EXTERNAL CHANNELS WITH DOCUMENTATION 1 - 5 BAY SCSI HARD DRIVE BACKPLANE, 1X5 (1 IN ONLY) POWEREDGE 2650 1 - AR1, ADD-IN RAID 1, C6, FOR DELL POWEREDGE 2650 1 - 1.44MB, 3.5IN, FLOPPY DRIVE, DELL POWEREDGE SERVERS 2 - 36GB 10K RPM ULTRA 320 SCSI HARD DRIVE 1 - NO OPERATING SYSTEM FOR DELL POWEREDGE SERVERS, NO OTHER 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 5X9, ON-SITE PARTS AND LABOUR SERVICE, 2 YEARS EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 1 - POWERVAULT 220S, 3U, 14 HDD, SCSI STORAGE ENCLOSURE 1 - CABLE, POWER, DOCUMENTATION PV22XS 1 - TWO 4 METER, PERC/39160 CABLE FOR PV22XS (WIDE HD TO SLIM VHDCI) 1 - 600W REDUNDANT POWER SUPPLY, FOR POWERVAULT 22XS 1 - RAPID RAILS FOR POWERVAULT 220S, CUSTOMER INSTALL 3 - BLANK HARD DRIVE CARRIER FOR DELL POWERVAULT 220/221S REQUIRES ALL SLOTS FILLED 1 - DOCUMENTATION KIT, HARD COPY AND ON CD, ENGLISH FOR DELL POWERVAULT 22XS FACTORY 1 - U320 ZEMM, ENCLOSURE MANAGEMENT MODULE, POWERVAULT 22XS, PAIR 2 - 73GB 10K U320 SCSI HARD DRIVE, PV220 1 - 4-HOUR RESPONSE, 7X24, ON-SITE PARTS AND LABOUR SERVICE, INITIAL YEAR 1 - 4-HOUR RESPONSE, 7X24, ON-SITE PARTS AND LABOUR SERVICE, 2 YEAR EXTENDED 1 - SHIPPING AND HANDLING, WORKSTATIONS, OPTIPLEX, LATITUDE AND SERVERS 2 - POWERCONNECT 3348, 48 PORT FE STACKABLE MANAGED SWITCH, 2 GBE COMBO PORTS 2 - POWERCONNECT 4 - TYPE II CONTRACT 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PN0J2, 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PN0HW, 1 - HP 2848 SWITCH 48-PORT PROCUR SERIAL NUMBER SG350PN0IX, 1 - ACER CENTRIO TMC301XCI 1.5GHZ, 40G, 512MB, 14.1", CDRW/DVD MF12, 56K, 802.11B, XP PRO TABLET SERIAL NUMBER LXT280E001405017B3M000, 1 - SYNCMASTER 150N 15IN TFT .39MM 1024X768 IVORY TC099, MF36 SERIAL NUMBER NB15H9NWC08425, 14- TOUCH BLK CORP. P4 2.8/256M/40G INT.VGA & LAN /52X/XP PRO, SD36 SERIAL NUMBER'S V4002832, V4002836, V4002838, V4002843, V4002845, V4002847, V4002849, V4002835, V4002837, V4002841, V4002844, V4002846, V4002848, V4002850, 6 - ATLAS 15K RPM 73GB U320 80PIN, REF 02/10/04 INV NO.1681888 3 - APC BATTERY FOR SU1400RM2U MF12 SERIAL NUMBER'S S4A0343P04705, S4A0343P04994, S4A0343P04993 15 - LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 1 - LEXMARK 500 SHEET TRAY FOR OPTRA T MF12 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760973, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760975, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760989, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760991, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760993, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777624, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777644, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777646, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803488, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803559, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803561, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975497, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975517, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975519, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975545, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760974, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760988, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 13951760990, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951760992, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777623, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777625, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951777645, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803487, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803489, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951803560, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975496, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975498, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975518, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975544, 2003 MS OFFICE SM BUSINESS SERIAL NUMBER 113951975546, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170434, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170436, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170438, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170440, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170450, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170452, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170435, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170437, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170439, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170441, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170451, MS WINDOWS XP PRO SP1A SERIAL NUMBER 00045455170453, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49J0EZMNGBXX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49M339MNGBXX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49P0GBMNGBXX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B49N59PMNGBXX, ATLAS 10K IV 73GB U320 80PIN SERIAL NUMBER B4992GLMNGBXX, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419430, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419432, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419434, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419431, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419433, DDR 1GB ECC 333MHZ PC2700 REG SERIAL NUMBER V419435, 1 - ACER 252ELCI P4 2.6 (\$25 MAIL) 40GB 256MB 15IN, DVD/CDRW, 56K, MF12, NIC, 802.11B, WINXP PRO SERIAL NUMBER LXT3206154402C016FM000, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4001964, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4001967, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4001969, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4002681, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PRO SERIAL NUMBER V4002683, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN



Saskatchewan Personal Property Registry Search Result

General Property

/52X/XP PROSERIAL NUMBER V4002685, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002687, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002689, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4001966, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4001968, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4001970, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002682, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002684, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002686, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002688, TOUCH BLK CORP P4 2.8/256M/40G INT. VGA & LAN /52X/XP PROSERIAL NUMBER V4002690, 1 - ASUS SOCKET 478 INTEL 865PE SPC1/OISA/OAMR 4D.DDR, AGP8X 800/533FSB, SATA, RAID0, 1, SD36 SERIAL NUMBER 41MM238428, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401009, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401011, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401016, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401099, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401101, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951663715, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401010, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401015, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401017, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951401100, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951663714, 2003 MS OFFICE PROFESSIONAL SERIAL NUMBER 115951663716, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803LNKK, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803LTWK, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803YBFF, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803LPCK, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803W57K, ATLAS 15K RPM 73GB U320 80PIN SERIAL NUMBER C803Z67K, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100416, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100418, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100420, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100422, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100604, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100606, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100612, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100614, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102908, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102910, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102916, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102918, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100417, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100419, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100421, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100423, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100605, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100607, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100613, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31320GTUS0100615, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102911, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102917, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31330GTUS0102919, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105782, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105783, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105786, ALTEC 2PC 2X1W RMS SERIAL NUMBER 31340GTUS0105787, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053921, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053923, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053925, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053927, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053929, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054041, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054043, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054047, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053922, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053924, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053928, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD053930, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054042, LG COMBO DRIVE (52X32X52 CDRW/16X DVD) BULK/NERO SOFTWARE SD12 SERIAL NUMBER 312ZD054045, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417592, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417594, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417596, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417598, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417600, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417602, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417591, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417593, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417595, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417597, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417599, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417601, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417603, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417604, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417606, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417608, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417610, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417612, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417614, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417616, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417618, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417620, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417607, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417609, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417611, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417613, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417615, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417617, DDR 256MB/333MHZ-PC2700 8 CHIPS SERIAL NUMBER V417619 ANY ATTACHMENTS, ACCESSORIES, REPAIR OR REPLACEMENT PARTS AND OTHER PERSONAL OR MOVEABLE PROPERTY PLACED ON OR ADDED TO THE LEASED PROPERTY.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 30-Jun-2004 13:15:07

Registration #: 120971727
Expiry Date: 30-Jun-2012

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	100996271 - 1	Address:	16-1375 SOUTHDOWN RD, STE 322
Entity Type:	Business		MISSISSAUGA -> ONTARIO
Name:	JCLD ONLINE		L5J2Z1
			Other

Secured Party

Item #:	1	Address:	5035 SOUTH SERVICE ROAD
Party ID:	102535516 - 1		BURLINGTON, ON
Entity Type:	Business		L7R4C8
Name:	TOSHIBA FINANCE		Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN RD
Party ID:	102642886 - 1		SASKATOON, SK
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

General Property

TOSHIBA E-STUDIO 4511 COPIER ; TOSHIBA E-STUDIO 3511COPIER. ALL PRESENT AND FUTURE ATTACHMENTS, ACCESSIONS, EXCHANGES, REPLACEMENT PARTS, REPAIRS, ADDITIONS, PROCEEDS: ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND INCLUDING BUT NOT LIMITED TO GOODS, CHATTEL PAPER, INSTRUMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF TITLE, MONEY AND ANY PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS ARE SOLD, COLLECTED, DEALT WITH, EXCHANGED OR OTHERWISE DISPOSED OF.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 06-Jun-2005 15:37:49

Registration #: 122150131
Expiry Date: 06-Jun-2011

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	101363872 - 10	Address:	57 ROYAL PINE AVE
Entity Type:	Business		WOODBIDGE, -> ONTARIO
Name:	DISTINCT CREDIT SERVICES LTD.		L4H1S9
			Other

Secured Party

Item #:	1	Address:	100-1235 NORTH SERVICE RD W
Party ID:	102064374 - 1		OAKVILLE -> ON -> CANADA
Entity Type:	Business		L6M2W2
Name:	DE LAGE LANDEN FINANCIAL SERVICES		Other
	CANADA INC.		

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102795037 - 1		SASKATOON -> SK -> CANADA
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

General Property

ALL GOODS SUPPLIED BY THE SECURED PARTY PURSUANT TO ALEASE BETWEEN THE DEBTOR AND THE SECURED PARTY, TOGETHER WITH ALL PARTS AND ACCESSORIES THERETO AND ACCESSION THERETO AND ALL REPLACEMENTS OR SUBSTITUTIONS FOR SUCH GOODS AND PROCEEDS THEREOF (PROCEEDS AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (SK)) AND ANY INSURANCE PROCEEDS RESULTING THERE FROM



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 29-Aug-2005 15:26:16

Registration #: 122486516
Expiry Date: 29-Aug-2015

Event Type: Amendment
Transaction Reason: Regular

Transaction Description: SUBORDINATION AGREEMENT

Notations

Trust Indenture: No

Registrant

Party ID: 100603933 - 4
Entity Type: Business
Name: MCKERCHER MCKERCHER & WHITMORE

Address: 374 THIRD AVENUE S
SASKATOON -> SK
S7K1M5
Other

Secured Party

Item #: 1
Party ID: 102838733 - 2
Entity Type: Person
Name: HOGERVORST, JENNY M.

Address: R.R.#1
LUCKNOW -> ONTARIO -> CANADA
N7Z2T4
Other

Debtor Party

*Item #: 1
Party ID: 102838736 - 1
Entity Type: Business
Name: COVER-ALL BUILDING SYSTEMS INC.

Address: 3815 WANUSKEWIN ROAD
SASKATOON -> SASKATCHEWAN -> CANADA
S7P1A4
Other

General Property

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, SUBORDINATION OF REGISTRATION NO. 122486516 IN FAVOUR OF REGISTRATION NOS. 122513729 AND 122513779 PURSUANT TO A SUBORDINATION AGREEMENT MADE AS OF SEPTEMBER 6, 2005.

History - Setup

Registration Type: Personal Property Security Agreement
Registration Date: 29-Aug-2005 15:26:16

Registration #: 122486516
Transaction #: 1
Expiry Date: 29-Aug-2015

Event Type: Setup
Transaction Reason: Regular

Registrant

Party ID: 100603933 - 4
Entity Type: Business
Name: MCKERCHER MCKERCHER & WHITMORE

Address: 374 THIRD AVENUE S
SASKATOON -> SK
S7K1M5
Other

Secured Party

Item #: 1
Party ID: 102838733 - 1
Entity Type: Person
Name: HOGERVORST, JENNY M.

Address: R.R.#1
LOCKNOW -> ONTARIO -> CANADA
N7Z2T4
Other



Saskatchewan Personal Property Registry Search Result

Secured Party

Debtor Party

Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102838736 - 1		SASKATOON -> SASKATCHEWAN -> CANADA
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

General Property

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.

History - Amendment

Amendment Date: 30-Aug-2005 08:39:20

Registration #: 122486516
Transaction #: 2

Event Type: Amendment
Transaction Reason: Regular

Registrant

Party ID:	100603933 - 4	Address:	374 THIRD AVENUE S
Entity Type:	Business		SASKATOON -> SK
Name:	MCKERCHER MCKERCHER & WHITMORE		S7K1M5
			Other

Secured Party

Action:	Update	Address:	R.R.#1
Item #:	1		LUCKNOW -> ONTARIO -> CANADA
Party ID:	102838733 - 2		N7Z2T4
Entity Type:	Person		Other
Name:	HOGERVORST, JENNY M.		

History - Amendment

Amendment Date: 06-Sep-2005 11:50:43

Registration #: 122486516
Transaction #: 3

Event Type: Amendment
Transaction Reason: Regular

Transaction Description: SUBORDINATION AGREEMENT

Notations

Trust Indenture: No

Registrant

Party ID:	100603933 - 4	Address:	374 THIRD AVENUE S
Entity Type:	Business		SASKATOON -> SK
Name:	MCKERCHER MCKERCHER & WHITMORE		S7K1M5
			Other

General Property

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. SUBORDINATION OF REGISTRATION NO. 122486516 IN FAVOUR OF REGISTRATION NOS. 122513729 AND 122513779 PURSUANT TO A SUBORDINATION AGREEMENT MADE AS OF SEPTEMBER 6, 2005.



**Saskatchewan
Personal Property Registry
Search Result**



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 29-Aug-2005 15:32:27

Registration #: 122486566
Expiry Date: 29-Aug-2015

Event Type: Amendment
Transaction Reason: Regular
Transaction Description: SUBORDINATION AGREEMENT

Notations

Trust Indenture: No

Registrant

Party ID:	100603933 - 4	Address:	374 THIRD AVENUE S
Entity Type:	Business		SASKATOON -> SK
Name:	MCKERCHER MCKERCHER & WHITMORE		S7K1M5
			Other

Secured Party

Item #:	1	Address:	R.R.#1
Party ID:	102838737 - 2		LUCKNOW -> ONTARIO -> CANADA
Entity Type:	Business		N7A2T4
Name:	1264752 ONTARIO INC.		Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102838736 - 1		SASKATOON -> SASKATCHEWAN -> CANADA
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

General Property

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. SUBORDINATION OF REGISTRATION NO. 122486566 IN FAVOUR OF REGISTRATION NOS. 122513729 AND 122513779 PURSUANT TO A SUBORDINATION AGREEMENT MADE AS OF SEPTEMBER 6, 2005.

History - Setup

Registration Type: Personal Property Security Agreement
Registration Date: 29-Aug-2005 15:32:27

Registration #: 122486566
Transaction #: 1
Expiry Date: 29-Aug-2015

Event Type: Setup
Transaction Reason: Regular

Registrant

Party ID:	100603933 - 4	Address:	374 THIRD AVENUE S
Entity Type:	Business		SASKATOON -> SK
Name:	MCKERCHER MCKERCHER & WHITMORE		S7K1M5
			Other

Secured Party

Item #:	1	Address:	R.R.#1
Party ID:	102838737 - 2		LUCKNOW -> ONTARIO -> CANADA
Entity Type:	Business		N7A2T4
Name:	1264752 ONTARIO INC.		Other



Saskatchewan Personal Property Registry Search Result

Secured Party

Debtor Party

Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102838736 - 1		SASKATOON -> SASKATCHEWAN -> CANADA
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

General Property

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.

History - Amendment

Amendment Date: 06-Sep-2005 11:55:17

Registration #: 122486566
Transaction #: 2

Event Type: Amendment
Transaction Reason: Regular

Transaction Description: SUBORDINATION AGREEMENT

Notations

Trust Indenture: No

Registrant

Party ID:	100603933 - 4	Address:	374 THIRD AVENUE S
Entity Type:	Business		SASKATOON -> SK
Name:	MCKERCHER MCKERCHER & WHITMORE		S7K1M5
			Other

General Property

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. SUBORDINATION OF REGISTRATION NO. 122486566 IN FAVOUR OF REGISTRATION NOS. 122513729 AND 122513779 PURSUANT TO A SUBORDINATION AGREEMENT MADE AS OF SEPTEMBER 6, 2005.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 06-Sep-2005 11:42:06

Registration #: 122513729
Expiry Date: 06-Sep-2015

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	100603933 - 4	Address:	374 THIRD AVENUE S
Entity Type:	Business		SASKATOON -> SK
Name:	MCKERCHER MCKERCHER & WHITMORE		S7K1M5
			Other

Secured Party

Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102838097 - 1		SASKATOON -> SASKATCHEWAN ->
Entity Type:	Business		CANADA
Name:	VISION MANAGEMENT & CONSULTING INC.		S7P1A4
			Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102134512 - 1		SASKATOON -> SASKATCHEWAN -> CANADA
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Other

General Property

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 06-Sep-2005 11:45:54

Registration #: 122513779
Expiry Date: 06-Sep-2015

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 100603933 - 4
Entity Type: Business
Name: MCKERCHER MCKERCHER & WHITMORE

Address: 374 THIRD AVENUE S
SASKATOON -> SK
S7K1M5
Other

Secured Party

Item #: 1
Party ID: 102838107 - 1
Entity Type: Business
Name: SUCCESS MANAGEMENT CORP.

Address: 3815 WANUSKEWIN ROAD
SASKATOON -> SASKATCHEWAN ->
CANADA
S7P1A4
Other

Debtor Party

*Item #: 1
Party ID: 102134512 - 1
Entity Type: Business
Name: COVER-ALL BUILDING SYSTEMS INC.

Address: 3815 WANUSKEWIN ROAD
SASKATOON -> SASKATCHEWAN -> CANADA
S7P1A4
Other

General Property

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 14-Jun-2006 14:20:39

Registration #: 300046755
Expiry Date: 14-Jun-2016

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 150005163 - 1
Entity Type: Business
Name: MCKERCHER MCKERCHER & WHITMORE LLP

Address: 374 THIRD AVENUE S
SASKATOON, SK
S7K1M5
Canada

Secured Party

Item #: 1
Party ID: 150108613 - 1
Entity Type: Business
Name: Cover-All Holdings Inc.

Address: 3815 Wanuskewin Road
Saskatoon, Saskatchewan
S7P1A4
Canada

Debtor Party

* Item #: 1
Party ID: 150108614 - 1
Entity Type: Business
Name: Cover-All Building Systems Inc.

Address: 3815 Wanuskewin Road
Saskatoon, Saskatchewan
S7P1A4
Canada

General Property

All of the Debtor's present and after acquired personal property.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 31-Aug-2006 11:43:21

Registration #: 300077775
Expiry Date: 31-Aug-2009

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: NO

Registrant

Party ID:	150000519 - 1	Address:	4126 Norland Avenue
Entity Type:	Business		Burnaby, British Columbia
Name:	Canadian Securities Registration Systems		V5G3S8
			Canada

Secured Party

Item #:	1	Address:	2400 - 10155 102 Street
Party ID:	150000786 - 1		Edmonton, Alberta
Entity Type:	Business		T5J4G8
Name:	GMAC Leaseco Corporation		Canada

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN RD
Party ID:	150176453 - 1		SASKATOON, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Canada

Serial Property

Item #:	1	Year:	2007
Serial Type:	Motor Vehicle	Make/Desc.:	GMC
Serial #:	1GTHK33D97F108136	Model:	SIERRA
Override:	No	Color:	

General Property

ALL CASH AND NON-CASH PROCEEDS OF THE COLLATERAL INCLUDING WITHOUT LIMITATION PROCEEDS DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR THAT INDEMNIFIES OR COMPENSATES THE DEBTOR FOR THE DESTRUCTION OR DAMAGE TO OR LOSS OF THE COLLATERAL. THE PROCEEDS MAY TAKE THE FORM OF ANY ONE OR MORE OF THE FOLLOWING: GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY SECURITIES OR INTANGIBLES. ACCORDINGLY, ANY OF THE DEBTOR'S AFTER ACQUIRED PERSONAL PROPERTY MAY BE PROCEEDS AND THEREFORE SUBJECT TO THE SECURED PARTY'S SECURITY INTEREST.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 02-Jan-2007 17:49:26

Registration #: 300119793
Expiry Date: 02-Jan-2010

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: NO

Registrant

Party ID:	150000519 - 1	Address:	4126 Norland Avenue
Entity Type:	Business		Burnaby, British Columbia
Name:	Canadian Securities Registration Systems		V5G3S8
			Canada

Secured Party

Item #:	1	Address:	PO Box 2400
Party ID:	150265435 - 1		Edmonton, Alberta
Entity Type:	Business		T5J5C7
Name:	Ford Credit Canada Leasing, A Division Of		Canada
	Canadian Road Leasing Company		

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN RD
Party ID:	150265467 - 1		Saskatoon, Saskatchewan
Entity Type:	Business		T7P1A4
Name:	COVER-ALL BUILDING SYSTEMS, INC.		Canada
*Item #:	2	Address:	3815 WANUSKEWIN RD
Party ID:	150265468 - 1		Saskatoon, Saskatchewan
Entity Type:	Business		T7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC.		Canada

Serial Property

Item #:	1	Year:	2007
Serial Type:	Motor Vehicle	Make/Desc.:	FORD
Serial #:	1FTPW14547FA21031	Model:	F150
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 23-Apr-2007 09:34:23

Registration #: 300158095
Expiry Date: 23-Apr-2013

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 150000175 - 1
Entity Type: Business
Name: (REGISTRY = RECOVERY) INC

Address: 1551 THE QUEENSWAY
TORONTO, ON
M8Z1T8
Canada

Secured Party

Item #: 1
Party ID: 150005233 - 1
Entity Type: Business
Name: MCAP LEASING INC.

Address: 5575 NORTH SERVICE RD, STE 300
BURLINGTON, Ontario
L7L6M1
Canada

Debtor Party

*Item #: 1
Party ID: 150344544 - 1
Entity Type: Business
Name: COVER-ALL BUILDING SYSTEMS INC.

Address: 3815 WANUSKEWIN ROAD
SASKATOON, Saskatchewan
S7P1A4
Canada

General Property

(1) COPIER TOSHIBA KIT
(1) TOSHIBA STUDIO 3510C S/N CVL612334
(1) RADF TOSHIBA DOC FEEDER S/N MSK697032
(1) PFP 2500 SHEET LCF S/N CXL616167
(1) SADDLESTITCH/FINISHER S/N CYI613452
(1) HOLE PUNCH UNIT TOSHIBA S/N XF620618
(1) 512MB MEMORY/FC2500/3500
(1) 256MB MEMORY/FC2500/3500
(1) BRIDGE KIT/FC2500/3500
(1) DIGITAL QC(120V/15A)
(1) FAX BOARD/FV-2500/3500



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 30-Apr-2007 07:06:07

Registration #: 300161744
Expiry Date: 30-Apr-2011

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 150000175 - 1
Entity Type: Business
Name: (REGISTRY = RECOVERY) INC

Address: 1551 THE QUEENSWAY
TORONTO, ON
M8Z1T8
Canada

Secured Party

Item #: 1
Party ID: 150005233 - 1
Entity Type: Business
Name: MCAP LEASING INC.

Address: 5575 NORTH SERVICE RD, STE 300
BURLINGTON, Ontario
L7L6M1
Canada

Debtor Party

* Item #: 1
Party ID: 150344544 - 1
Entity Type: Business
Name: COVER-ALL BUILDING SYSTEMS INC.

Address: 3815 WANUSKEWIN ROAD
SASKATOON, Saskatchewan
S7P1A4
Canada

General Property

(1) COPIER KIT KYOCERA
(1) KYOCERA DIGITAL COPIER S/N D3016973
(1) KYOCERA STAPLE/FINISHER S/N F3030283
(1) SCAN SYSTEM (D)
(1) HD-MF4 20GB HDD E-MPS
(1) KYOCERA BOOKLET FOLDER S/N H3003663
(1) PRINTER SYSTEM Q
(1) PH-3A HOLE PUNCH UNIT KM



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 19-Oct-2007 10:28:10

Registration #: 300237595
Expiry Date: 19-Oct-2014

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	150000395 - 1	Address:	700-2103-11TH AVE
Entity Type:	Business		REGINA, SK
Name:	BALFOUR MOSS		S4P4G1
			Canada

Secured Party

Item #:	1	Address:	595 Bay Street, 5th Floor
Party ID:	150284175 - 1		Toronto, Ontario
Entity Type:	Business		M5G2C2
Name:	Canadian Imperial Bank of Commerce, as Administrative Agent		Canada

Debtor Party

*Item #:	1	Address:	3815 Wanuskewin Road
Party ID:	150108614 - 1		Saskatoon, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	Cover-All Building Systems Inc.		Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION AND ALL PRESENT AND FUTURE PROCEEDS THEREOF DESCRIBED AS ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION. THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 19-Oct-2007 10:37:00

Registration #: 300237601
Expiry Date: 19-Oct-2014

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	150000395 - 1	Address:	700-2103-11TH AVE
Entity Type:	Business		REGINA, SK
Name:	BALFOUR MOSS		S4P4G1
			Canada

Secured Party

Item #:	1	Address:	595 Bay Street, 5th Floor:
Party ID:	150284175 - 1		Toronto, Ontario
Entity Type:	Business		M5G2C2
Name:	Canadian Imperial Bank of Commerce, as Administrative Agent		Canada

Debtor Party

*Item #:	1	Address:	3815 Wanuskewin Road
Party ID:	150108614 - 1		Saskatoon, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	Cover-All Building Systems Inc.		Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION AND ALL PRESENT AND FUTURE PROCEEDS THEREOF DESCRIBED AS ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION. THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED CREDIT AGREEMENT.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Similar

Registration Type: Personal Property Security Agreement
Registration Date: 19-Jul-2005 14:27:19

Registration #: 122315676
Expiry Date: 19-Jul-2008

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	100817442 - 33	Address:	4126 NORLAND AVENUE
Entity Type:	Business		BURNABY -> BRITISH COLUMBIA
Name:	CANADIAN SECURITIES REGISTRATION SYSTEMS		V5G3S8
			Other

Secured Party

Item #:	1	Address:	1200-13131 LAKE FRASER DR SE
Party ID:	102591698 - 1		CALGARY -> AB
Entity Type:	Business		T2J7E8
Name:	CHRYSLER FINANCIAL CANADA		Other
Item #:	2	Address:	1200-13131 LAKE FRASER DR SE
Party ID:	102591700 - 1		CALGARY -> AB
Entity Type:	Business		T2J7E8
Name:	DAIMLERCHRYSLER SERVICES CANADA INC.		Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102816589 - 1		SASKATOON -> SK
Entity Type:	Business		S7P1A4
Name:	COVER ALL BUILDING SYSTEMS INC		Other
*Item #:	2	Address:	3815 WANUSKEWIN ROAD
Party ID:	102390632 - 1		SASKATOON -> SK
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC		Other

Serial Property

Item #:	1	Year:	
Serial Type:	Motor Vehicle	Make/Desc.:	2005 DODGE DAKOTA
Serial #:	1D7HW48N85S255098	Model:	CNV: CARS (1)
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Current - Similar

Registration Type: Personal Property Security Agreement
Registration Date: 13-Dec-1999 13:55:23

Registration #: 114479610
Expiry Date: Infinity

Event Type: Amendment
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 100602184 - 1
Entity Type: Business
Name: MCDUGALL READY

Address: 300 - 110 21ST STREET
SASKATOON, SASK
S7K0B6
Other

Secured Party

Item #: 1
Party ID: 101762103 - 1
Entity Type: Business
Name: ALLIED TUBE & CONDUIT CORPORATION

Address: 16100 S. LATHROP AVENUE
HARVEY, ILLINOIS -> U.S.A. -> 60426
Other

Debtor Party

*Item #: 1
Party ID: 101762109 - 1
Entity Type: Business
Name: COVER-ALL BUILDING SYSTEMS

Address: 2201 SPEERS AVENUE
SASKATOON, SASKATCHEWAN
S7L5X6
Other

Item #: 2
Party ID: 101762112 - 1
Entity Type: Business
Name: FORGE INNOVATIONS INC.

Address: 200 - 374 THIRD AVENUE SOUTH
SASKATOON, SASKATCHEWAN
S7K1M5
Other

Item #: 3
Party ID: 101762113 - 1
Entity Type: Business
Name: VISION MANAGEMENT & CONSULTING INC.

Address: 200 - 374 THIRD AVENUE SOUTH
SASKATOON, SASKATCHEWAN
S7K1M5
Other

General Property

ALL PERSONAL PROPERTY SOLD, CONSIGNED, OR DELIVERED BY THE SECURED PARTY TO THE DEBTORS, INCLUDING GALVANIZED AND OTHER STEEL TUBING, PROCEEDS, INCLUDING BUT NOT LIMITED TO, TRADE-INS, EQUIPMENT, CASH, BANK ACCOUNTS, NOTES, CHATTEL PAPER, GOODS, CONTRACT RIGHTS, ACCOUNTS, AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS ARE SOLD, EXCHANGED, COLLECTED OR OTHERWISE DISPOSED OF. ALL PERSONAL PROPERTY, INCLUDING GALVANIZED AND OTHER STEEL TUBING, CONSIGNED BY THE SECURED PARTY TO THE DEBTORS FROM TIME TO TIME PURSUANT TO A CONSIGNMENT AGREEMENT DATED SEPTEMBER 2, 1999.

History - Setup

Registration Type: Personal Property Security Agreement
Registration Date: 13-Dec-1999 13:55:23

Registration #: 114479610
Transaction #: 1
Expiry Date: Infinity

Event Type: Setup
Transaction Reason: Regular



Saskatchewan Personal Property Registry Search Result

Registrant

Party ID: 100602184 - 1
Entity Type: Business
Name: MCDUGALL READY

Address: 300 - 110 21ST STREET
SASKATOON, SASK
S7K0B6
Other

Secured Party

Item #: 1
Party ID: 101762103 - 1
Entity Type: Business
Name: ALLIED TUBE & CONDUIT CORPORATION

Address: 16100 S. LATHROP AVENUE
HARVEY, ILLINOIS -> U.S.A. -> 60426
Other

Debtor Party

Item #: 1
Party ID: 101762109 - 1
Entity Type: Business
Name: COVER-ALL BUILDING SYSTEMS

Address: 2201 SPEERS AVENUE
SASKATOON, SASKATCHEWAN
S7L5X6
Other

Item #: 2
Party ID: 101762112 - 1
Entity Type: Business
Name: FORGE INNOVATIONS INC.

Address: 200 - 374 THIRD AVENUE SOUTH
SASKATOON, SASKATCHEWAN
S7K1M5
Other

Item #: 3
Party ID: 101762113 - 1
Entity Type: Business
Name: VISION MANAGEMENT & CONSULTING INC.

Address: 200 - 374 THIRD AVENUE SOUTH
SASKATOON, SASKATCHEWAN
S7K1M5
Other

General Property

ALL PERSONAL PROPERTY SOLD, CONSIGNED, OR DELIVERED BY THE SECURED PARTY TO THE DEBTORS, INCLUDING GALVANIZED AND OTHER STEEL TUBING. PROCEEDS, INCLUDING BUT NOT LIMITED TO, TRADE-INS, EQUIPMENT, CASH, BANK ACCOUNTS, NOTES, CHATTEL PAPER, GOODS, CONTRACT RIGHTS, ACCOUNTS, AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS ARE SOLD, EXCHANGED, COLLECTED OR OTHERWISE DISPOSED OF.

History - Amendment

Amendment Date: 25-Oct-2000 10:05:22

Registration #: 114479610
Transaction #: 2

Event Type: Amendment
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 100602184 - 1
Entity Type: Business
Name: MCDUGALL READY

Address: 300 - 110 21ST STREET
SASKATOON, SASK
S7K0B6
Other

General Property

ALL PERSONAL PROPERTY SOLD, CONSIGNED, OR DELIVERED BY THE SECURED PARTY TO THE DEBTORS, INCLUDING GALVANIZED AND OTHER STEEL TUBING. PROCEEDS, INCLUDING BUT NOT LIMITED TO, TRADE-INS, EQUIPMENT, CASH, BANK ACCOUNTS, NOTES, CHATTEL PAPER, GOODS, CONTRACT RIGHTS, ACCOUNTS, AND ANY OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS ARE SOLD, EXCHANGED, COLLECTED OR OTHERWISE DISPOSED OF. ALL PERSONAL PROPERTY,



Saskatchewan Personal Property Registry Search Result

General Property

INCLUDING GALVANIZED AND OTHER STEEL TUBING, CONSIGNED BY THE SECURED PARTY TO THE DEBTORS FROM TIME TO TIME
PURSUANT TO A CONSIGNMENT AGREEMENT DATED SEPTEMBER 2, 1999.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Similar

Registration Type: Personal Property Security Agreement
Registration Date: 26-Jan-2001 14:58:02

Registration #: 116005653
Expiry Date: 26-Jan-2011

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	100603050 - 1	Address:	1500 - 1874 SCARTH STREET
Entity Type:	Business		REGINA, SK
Name:	MACPHERSON LESLIE & TYERMAN		S4P4E9
			Other

Secured Party

Item #:	1	Address:	110 E. MONTEE DE LIESSE
Party ID:	101945856 - 1		ST. LAURENT, QUEBEC
Entity Type:	Business		H4T1N4
Name:	INTERTAPE POLYMER INC.		Other

Debtor Party

*Item #:	1	Address:	2201 SPEERS AVENUE
Party ID:	101866938 - 1		SASKATOON, SASKATCHEWAN
Entity Type:	Business		S7L5X6
Name:	COVER-ALL BUILDING SYSTEMS		Other

General Property

INVENTORY COMPRISING ALL PRODUCTS PURCHASED BY, OR PROVIDED TO, THE DEBTOR FROM THE SECURED PARTY INCLUDING ALL ATTACHMENTS, REPLACEMENTS, SUBSTITUTIONS, SUPPLIES, ACCESSORIES, ACCESSIONS AND ADDITIONS THERETO OR THEREFORE, PROCEEDS: GOODS, CHATTEL PAPER, SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, ACCOUNTS, EQUIPMENT, INVENTORY AND INTANGIBLES.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Similar

Registration Type: Personal Property Security Agreement
Registration Date: 16-Aug-2004 15:19:25

Registration #: 121148385
Expiry Date: 16-Aug-2009

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	100817442 - 33	Address:	4126 NORLAND AVENUE
Entity Type:	Business		BURNABY -> BRITISH COLUMBIA
Name:	CANADIAN SECURITIES REGISTRATION SYSTEMS		V5G3S8
			Other

Secured Party

Item #:	1	Address:	111 2ND AVENUE SOUTH
Party ID:	102059550 - 1		SASKATOON -> SK
Entity Type:	Business		S7K1K6
Name:	BANK OF NOVA SCOTIA		Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102351286 - 1		SASKATOON -> SK
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS		Other

Serial Property

Item #:	1	Year:	
Serial Type:	Other	Make/Desc.:	VERTICAL BANDSAW HEM VT130HM
Serial #:	853004	Model:	
Override:	No	Color:	

General Property

SCOTIA LEASEVERTICAL BANDSAW HEM VT130HM SERIAL NUMBER 853004, ANY ATTACHMENTS, ACCESSORIES, REPAIR OR REPLACEMENT PARTS AND OTHER PERSONAL OR MOVEABLE PROPERTY PLACED ON OR ADDED TO THE LEASED PROPERTY.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Similar

Registration Type: Personal Property Security Agreement
Registration Date: 16-Aug-2004 15:20:47

Registration #: 121148416
Expiry Date: 16-Aug-2009

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	100817442 - 33	Address:	4126 NORLAND AVENUE
Entity Type:	Business		BURNABY -> BRITISH COLUMBIA
Name:	CANADIAN SECURITIES REGISTRATION SYSTEMS		V5G3S8
			Other

Secured Party

Item #:	1	Address:	111 2ND AVENUE SOUTH
Party ID:	102059550 - 1		SASKATOON -> SK
Entity Type:	Business		S7K1K6
Name:	BANK OF NOVA SCOTIA		Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102351286 - 1		SASKATOON -> SK
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS		Other

Serial Property

Item #:	1	Year:	
Serial Type:	Other	Make/Desc.:	IMCOR CPHV-70 HYDRAULIC A
Serial #:	MATRBEC4120	Model:	
Override:	No	Color:	

General Property

SCOTIA LEASEIMCOR CPHV-70 HYDRAULIC ANGLE ROLLER SERIAL NUMBER MATR BEC4120, ANY ATTACHMENTS, ACCESSORIES, REPAIR OR REPLACEMENT PARTS AND OTHER PERSONAL OR MOVEABLE PROPERTY PLACED ON OR ADDED TO THE LEASED PROPERTY.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Similar

Registration Type: Personal Property Security Agreement
Registration Date: 10-Dec-2001 14:41:05

Registration #: 117448278
Expiry Date: 10-Dec-2008

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	100996271 - 1	Address:	16-1375 SOUTHDOWN RD, STE 322
Entity Type:	Business		MISSISSAUGA -> ONTARIO
Name:	JCLD ONLINE		L5J2Z1
			Other

Secured Party

Item #:	1	Address:	5035 SOUTH SERVICE ROAD
Party ID:	102074203 - 1		BURLINGTON, ON
Entity Type:	Business		L7R4C8
Name:	CIT FINANCIAL LTD.		Other

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102170301 - 1		SASKATOON, SK
Entity Type:	Business		S7P1A4
Name:	COVER-ALL BUILDING SYSTEMS INC		Other

General Property

PHOTOCOPIERS. ALL PRESENT AND FUTURE ATTACHMENTS, ACCESSIONS, EXCHANGES, REPLACEMENT PARTS, REPAIRS, ADDITIONS, PROCEEDS: ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND INCLUDING BUT NOT LIMITED TO GOODS, CHATTEL PAPER, INSTRUMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF TITLE, MONEY AND ANY PROPERTY OR OBLIGATIONS RECEIVED WHEN SUCH COLLATERAL OR PROCEEDS ARE SOLD, COLLECTED, DEALT WITH, EXCHANGED OR OTHERWISE DISPOSED OF.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Similar

Registration Type: Personal Property Security Agreement
Registration Date: 03-Mar-2003 12:57:40

Registration #: 119141254
Expiry Date: 03-Mar-2008

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	101363872 - 10	Address:	57 ROYAL PINE AVE
Entity Type:	Business		WOODBIDGE, -> ONTARIO
Name:	DISTINCT CREDIT SERVICES LTD.		L4H1S9
			Other

Secured Party

Item #:	1	Address:	100-1235 NORTH SERVICE RD WEST
Party ID:	102402109 - 1		OAKVILLE -> ON -> CANADA
Entity Type:	Business		L6M2W2
Name:	DE LAGE LANDEN FINANCIAL SERVICES		Other
	CANADA, INC.		

Debtor Party

*Item #:	1	Address:	3815 WANUSKEWIN ROAD
Party ID:	102402112 - 1		SASKATOON -> SK -> CANADA
Entity Type:	Business		S7P1A4
Name:	COVERALL BUILDING SYSTEMS INC.		Other

General Property

"ALL GOODS SUPPLIED BEFORE OR HEREAFTER BY THE SECURED PARTY, ALL PARTS AND ACCESSORIES THERETO AND ACCESSIONN THERETO AND ALL REPLACEMENTS OR SUBSTITUTIONS FOR SUCH GOODS. PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, SECURITIES (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (SK)) AND INSURANCE PROCEEDS."

End of Search Result



Saskatchewan Personal Property Registry Search Result

Searching Party: BALFOUR MOSS
Search Date: 06-Dec-2007 10:44:55
Search Type: Standard

Search #: 200348523
Client Reference: 421,00,041 MG
Control #:

Search Criteria:
Search By: Business Debtor Name

Business Name
1353537 Alberta Ltd.

The following list displays all matches & indicates the ones that were selected.
4 Registration(s) Found: Exacts (4) - Similar(s) (0)

Selected	Match	Registration #	Debtor Name	City
Yes	Exact	300237553	1353537 Alberta Ltd.	Calgary
Yes	Exact	300237553	1353537 Alberta Ltd.	Saskatoon
Yes	Exact	300237585	1353537 Alberta Ltd.	Calgary
Yes	Exact	300237585	1353537 Alberta Ltd.	Saskatoon



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 19-Oct-2007 09:50:15

Registration #: 300237553
Expiry Date: 19-Oct-2014

Event Type: Amendment
Transaction Reason: Regular
Transaction Description: Add serial # goods

Notations

Trust Indenture: No

Registrant

Party ID:	150000395 - 1	Address:	700-2103-11TH AVE
Entity Type:	Business		REGINA, SK
Name:	BALFOUR MOSS		S4P4G1
			Canada

Secured Party

Item #:	1	Address:	595 Bay Street, 5th Floor
Party ID:	150284175 - 1		Toronto, Ontario
Entity Type:	Business		M5G2C2
Name:	Canadian Imperial Bank of Commerce, as Administrative Agent		Canada

Debtor Party

*Item #:	1	Address:	4300 Banker's Hall West
Party ID:	150497723 - 1		888 - 3rd Street S.W.
Entity Type:	Business		Calgary, Alberta
Name:	1353537 Alberta Ltd.		T2P5C5
			Canada
*Item #:	2	Address:	3815 Wanuskewin Road
Party ID:	150497723 - 2		Saskatoon, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	1353537 Alberta Ltd.		Canada
Item #:	3	Address:	3815 Wanuskewin Road
Party ID:	150108614 - 1		Saskatoon, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	Cover-All Building Systems Inc.		Canada

Serial Property

Item #:	1	Year:	2002
Serial Type:	Motor Vehicle	Make/Desc.:	Ford F550 Boom Truck
Serial #:	1FDAF57F22EC77583	Model:	
Override:	No	Color:	
Item #:	2	Year:	2000
Serial Type:	Trailer	Make/Desc.:	Classic Cargo Trailer
Serial #:	10WPAEH26YW029587	Model:	
Override:	No	Color:	
Item #:	3	Year:	2005
Serial Type:	Trailer	Make/Desc.:	Van Eyl Trailer
Serial #:	2V9US21447C010073	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 4
Serial Type: Trailer
Serial #: 2V9US211185C007982
Override: No

Item #: 5
Serial Type: Motor Vehicle
Serial #: WVVWSP21J13W427275
Override: No

Item #: 6
Serial Type: Motor Vehicle
Serial #: WVVWSP21J23W433375
Override: No

Item #: 7
Serial Type: Motor Vehicle
Serial #: WVVWSP21J43W441977
Override: No

Item #: 8
Serial Type: Motor Vehicle
Serial #: WVVWSP21J53W528741
Override: No

Item #: 9
Serial Type: Motor Vehicle
Serial #: WVVWSP21J83W482483
Override: No

Item #: 10
Serial Type: Motor Vehicle
Serial #: 2D4GP24R55R300387
Override: No

Item #: 11
Serial Type: Motor Vehicle
Serial #: WVVWAK73CX6E047898
Override: No

Item #: 12
Serial Type: Motor Vehicle
Serial #: 607217
Override: Yes

Item #: 13
Serial Type: Motor Vehicle
Serial #: 1GTHK33D97F108136
Override: No

Item #: 14
Serial Type: Motor Vehicle
Serial #: 2B4GP44R8XR382012
Override: No

Item #: 15
Serial Type: Motor Vehicle
Serial #: 1D7HW48N85S255098
Override: No

Item #: 16
Serial Type: Motor Vehicle
Serial #: 1B7GL23X9VS148234
Override: No

Item #: 17

Year: 2005
Make/Desc.: Van Eyl Trailer
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2005
Make/Desc.: Dodge Grand Caravan
Model:
Color:

Year: 2006
Make/Desc.: Volkswagon Passat
Model:
Color:

Year: 1988
Make/Desc.: JCB 930 Forklift
Model:
Color:

Year: 2007
Make/Desc.: GMC Sierra 3500 Series Truck
Model:
Color:

Year: 1999
Make/Desc.: Dodge Grand Caravan
Model:
Color:

Year: 2005
Make/Desc.: Dodge Dakota Pickup Truck
Model:
Color:

Year: 1997
Make/Desc.: Dodge Dakota Pickup Truck
Model:
Color:

Year: 2007



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial Type: Motor Vehicle
Serial #: 1FTPW14547FA21031
Override: No

Item #: 18
Serial Type: Motor Vehicle
Serial #: 1FTNW21F82EB34960
Override: No

Item #: 19
Serial Type: Motor Vehicle
Serial #: 1FTEF25Y5PLA45975
Override: No

Item #: 20
Serial Type: Motor Vehicle
Serial #: 1GCCS14B6F2255208
Override: No

Item #: 21
Serial Type: Motor Vehicle
Serial #: 1FTPW14587FA25941
Override: No

Item #: 22
Serial Type: Trailer
Serial #: 4Z1GF253865001645
Override: No

Item #: 23
Serial Type: Trailer
Serial #: 2CUL2TJ9842015016
Override: No

Item #: 24
Serial Type: Trailer
Serial #: 1R9RF10131P000843
Override: No

Item #: 25
Serial Type: Motor Vehicle
Serial #: 31A01901
Override: Yes

Item #: 26
Serial Type: Motor Vehicle
Serial #: MAR95J16P121226
Override: Yes

Item #: 27
Serial Type: Motor Vehicle
Serial #: 661589
Override: Yes

Item #: 28
Serial Type: Motor Vehicle
Serial #: 2734606652
Override: Yes

Item #: 29
Serial Type: Motor Vehicle
Serial #: 5DP00099
Override: Yes

Item #: 30
Serial Type: Motor Vehicle

Make/Desc.: Ford F100/F150 Series Pickup Truck
Model:
Color:

Year: 2002
Make/Desc.: Ford Pickup Truck
Model:
Color:

Year: 1993
Make/Desc.: Ford F250 Series Pickup Truck
Model:
Color:

Year: 1985
Make/Desc.: Chevrolet S10 Pickup Truck
Model:
Color:

Year: 2007
Make/Desc.: Ford F150 Pickup Truck
Model:
Color:

Year: 2006
Make/Desc.: Trailer
Model:
Color:

Year: 2004
Make/Desc.: Trailtech Trailer
Model:
Color:

Year: 2001
Make/Desc.: Ringo Trailer
Model:
Color:

Year: 1990
Make/Desc.: Caterpillar RC-60 Forklift
Model:
Color:

Year: 1995
Make/Desc.: Lull 844B Highlander Forklift
Model:
Color:

Year: 1997
Make/Desc.: JCB-940 Forklift
Model:
Color:

Year: 1997
Make/Desc.: Sellick SG60 Forklift
Model:
Color:

Year: 1997
Make/Desc.: Cat DP-135 Forklift
Model:
Color:

Year: 1997
Make/Desc.: JCB-930 Forklift



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #:	662311	Model:	
Override:	Yes	Color:	
Item #:	31	Year:	2000
Serial Type:	Motor Vehicle	Make/Desc.:	Sellick SDB0S Forklift
Serial #:	44720098324	Model:	
Override:	Yes	Color:	
Item #:	32	Year:	2000
Serial Type:	Motor Vehicle	Make/Desc.:	Sellick SD80A Forklift
Serial #:	43760068324	Model:	
Override:	Yes	Color:	
Item #:	33	Year:	2001
Serial Type:	Motor Vehicle	Make/Desc.:	Eagle Picher RT-80 Forklift
Serial #:	RT804ND4RT01189	Model:	
Override:	Yes	Color:	
Item #:	34	Year:	2004
Serial Type:	Motor Vehicle	Make/Desc.:	Cat DP-135 Forklift
Serial #:	5DP10067	Model:	
Override:	Yes	Color:	

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION AND ALL PRESENT AND FUTURE PROCEEDS THEREOF DESCRIBED AS ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION. THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.

History - Setup

Registration Type: Personal Property Security Agreement
Registration Date: 19-Oct-2007 09:50:15

Registration #: 300237553
Transaction #: 1
Expiry Date: 19-Oct-2014

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	150000395 - 1	Address:	700-2103-11TH AVE
Entity Type:	Business		REGINA, SK
Name:	BALFOUR MOSS		S4P4G1
			Canada

Secured Party

Item #:	1	Address:	595 Bay Street, 5th Floor
Party ID:	150284175 - 1		Toronto, Ontario
Entity Type:	Business		M5G2C2
Name:	Canadian Imperial Bank of Commerce, as Administrative Agent		Canada

Debtor Party

Item #:	1	Address:	4300 Banker's Hall West
Party ID:	150497723 - 1		888 - 3rd Street S.W.



Saskatchewan Personal Property Registry Search Result

Debtor Party

Entity Type: Business
Name: 1353537 Alberta Ltd.

Calgary, Alberta
T2P5C5
Canada

Item #: 2
Party ID: 150497723 - 2
Entity Type: Business
Name: 1353537 Alberta Ltd.

Address: 3815 Wanuskewin Road
Saskatoon, Saskatchewan
S7P1A4
Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION AND ALL PRESENT AND FUTURE PROCEEDS THEREOF DESCRIBED AS ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION. THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.

History - Amendment

Amendment Date: 31-Oct-2007 11:00:22

Registration #: 300237553
Transaction #: 2

Event Type: Amendment
Transaction Reason: Regular

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Debtor Party

Action: Add
Item #: 3
Party ID: 150108614 - 1
Entity Type: Business
Name: Cover-All Building Systems Inc.

Address: 3815 Wanuskewin Road
Saskatoon, Saskatchewan
S7P1A4
Canada

History - Amendment

Amendment Date: 06-Dec-2007 09:36:58

Registration #: 300237553
Transaction #: 3

Event Type: Amendment
Transaction Reason: Regular

Transaction Description: Add serial # goods

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Serial Property

Action: Add
Item #: 1
Serial Type: Motor Vehicle

Year: 2002
Make: Ford F550 Boom Truck
Model:



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #: 1FDAF57F22EC77583	Color:
Override: No	
Action: Add	Year: 2000
Item #: 2	Make: Classic Cargo Trailer
Serial Type: Trailer	Model:
Serial #: 10WPAEH26YW029587	Color:
Override: No	
Action: Add	Year: 2005
Item #: 3	Make: Van Eyl Trailer
Serial Type: Trailer	Model:
Serial #: 2V9US211447C010073	Color:
Override: No	
Action: Add	Year: 2005
Item #: 4	Make: Van Eyl Trailer
Serial Type: Trailer	Model:
Serial #: 2V9US211185C007982	Color:
Override: No	
Action: Add	Year: 2003
Item #: 5	Make: Volkswagen Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVSP21J13W427275	Color:
Override: No	
Action: Add	Year: 2003
Item #: 6	Make: Volkswagen Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVSP21J23W433375	Color:
Override: No	
Action: Add	Year: 2003
Item #: 7	Make: Volkswagen Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVSP21J43W441977	Color:
Override: No	
Action: Add	Year: 2003
Item #: 8	Make: Volkswagen Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVSP21J53W528741	Color:
Override: No	
Action: Add	Year: 2003
Item #: 9	Make: Volkswagen Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVSP21J83W482483	Color:
Override: No	
Action: Add	Year: 2005
Item #: 10	Make: Dodge Grand Caravan
Serial Type: Motor Vehicle	Model:
Serial #: 2D4GP24R55R300387	Color:
Override: No	
Action: Add	Year: 2006
Item #: 11	Make: Volkswagen Passat
Serial Type: Motor Vehicle	Model:
Serial #: WVVAK73CX6E047898	Color:
Override: No	
Action: Add	Year: 1988
Item #: 12	Make: JCB 930 Forklift
Serial Type: Motor Vehicle	Model:
Serial #: 607217	Color:
Override: Yes	



Saskatchewan Personal Property Registry Search Result

Serial Property

Action:	Add	Year:	2007
Item #:	13	Make:	GMC Sierra 3500 Series Truck
Serial Type:	Motor Vehicle	Model:	
Serial #:	1GTHK33D97F108136	Color:	
Override:	No		
Action:	Add	Year:	1999
Item #:	14	Make:	Dodge Grand Caravan
Serial Type:	Motor Vehicle	Model:	
Serial #:	2B4GP44R8XR382012	Color:	
Override:	No		
Action:	Add	Year:	2005
Item #:	15	Make:	Dodge Dakota Pickup Truck
Serial Type:	Motor Vehicle	Model:	
Serial #:	1D7HW48N85S255098	Color:	
Override:	No		
Action:	Add	Year:	1997
Item #:	16	Make:	Dodge Dakota Pickup Truck
Serial Type:	Motor Vehicle	Model:	
Serial #:	1B7GL23X9VS148234	Color:	
Override:	No		
Action:	Add	Year:	2007
Item #:	17	Make:	Ford F100/F150 Series Pickup Truck
Serial Type:	Motor Vehicle	Model:	
Serial #:	1FTPW14547FA21031	Color:	
Override:	No		
Action:	Add	Year:	2002
Item #:	18	Make:	Ford Pickup Truck
Serial Type:	Motor Vehicle	Model:	
Serial #:	1FTNW21F82EB34960	Color:	
Override:	No		
Action:	Add	Year:	1993
Item #:	19	Make:	Ford F250 Series Pickup Truck
Serial Type:	Motor Vehicle	Model:	
Serial #:	1FTEF25Y5PLA45975	Color:	
Override:	No		
Action:	Add	Year:	1985
Item #:	20	Make:	Chevrolet S10 Pickup Truck
Serial Type:	Motor Vehicle	Model:	
Serial #:	1GCCS14B6F2255208	Color:	
Override:	No		
Action:	Add	Year:	2007
Item #:	21	Make:	Ford F150 Pickup Truck
Serial Type:	Motor Vehicle	Model:	
Serial #:	1FTPW14587FA25941	Color:	
Override:	No		
Action:	Add	Year:	2006
Item #:	22	Make:	Trailer
Serial Type:	Trailer	Model:	
Serial #:	4Z1GF253865001645	Color:	
Override:	No		
Action:	Add	Year:	2004
Item #:	23	Make:	Trailtech Trailer
Serial Type:	Trailer	Model:	
Serial #:	2CUL2TJ9842015016	Color:	
Override:	No		
Action:	Add	Year:	2001
Item #:	24	Make:	Ringo Trailer



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial Type: Trailer
Serial #: 1R9RF10131P000843
Override: No

Action: Add
Item #: 25
Serial Type: Motor Vehicle
Serial #: 31A01901
Override: Yes

Action: Add
Item #: 26
Serial Type: Motor Vehicle
Serial #: MAR95J16P121226
Override: Yes

Action: Add
Item #: 27
Serial Type: Motor Vehicle
Serial #: 661589
Override: Yes

Action: Add
Item #: 28
Serial Type: Motor Vehicle
Serial #: 2734606652
Override: Yes

Action: Add
Item #: 29
Serial Type: Motor Vehicle
Serial #: 5DP00099
Override: Yes

Action: Add
Item #: 30
Serial Type: Motor Vehicle
Serial #: 662311
Override: Yes

Action: Add
Item #: 31
Serial Type: Motor Vehicle
Serial #: 44720098324
Override: Yes

Action: Add
Item #: 32
Serial Type: Motor Vehicle
Serial #: 43760068324
Override: Yes

Action: Add
Item #: 33
Serial Type: Motor Vehicle
Serial #: RT804ND4RT01189
Override: Yes

Action: Add
Item #: 34
Serial Type: Motor Vehicle
Serial #: 5DP10067
Override: Yes

Model:
Color:

Year: 1990
Make: Caterpillar RC-60 Forklift
Model:
Color:

Year: 1995
Make: Lull 844B Highlander Forklift
Model:
Color:

Year: 1997
Make: JCB-940 Forklift
Model:
Color:

Year: 1997
Make: Sellick SG60 Forklift
Model:
Color:

Year: 1997
Make: Cat DP-135 Forklift
Model:
Color:

Year: 1997
Make: JCB-930 Forklift
Model:
Color:

Year: 2000
Make: Sellick SD80S Forklift
Model:
Color:

Year: 2000
Make: Sellick SD80A Forklift
Model:
Color:

Year: 2001
Make: Eagle Picher RT-80 Forklift
Model:
Color:

Year: 2004
Make: Cat DP-135 Forklift
Model:
Color:



**Saskatchewan
Personal Property Registry
Search Result**



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 19-Oct-2007 10:18:37

Registration #: 300237585
Expiry Date: 19-Oct-2014

Event Type: Amendment
Transaction Reason: Regular
Transaction Description: Add serial # goods

Notations

Trust Indenture: No

Registrant

Party ID:	150000395 - 1	Address:	700-2103-11TH AVE
Entity Type:	Business		REGINA, SK
Name:	BALFOUR MOSS		S4P4G1
			Canada

Secured Party

Item #:	1	Address:	595 Bay Street, 5th Floor
Party ID:	150284175 - 1		Toronto, Ontario
Entity Type:	Business		M5G2C2
Name:	Canadian Imperial Bank of Commerce, as Administrative Agent		Canada

Debtor Party

*Item #:	1	Address:	4300 Banker's Hall West
Party ID:	150497723 - 1		888 - 3rd Street S.W.
Entity Type:	Business		Calgary, Alberta
Name:	1353537 Alberta Ltd.		T2P5C5
			Canada
*Item #:	2	Address:	3815 Wanuskewin Road
Party ID:	150497723 - 2		Saskatoon, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	1353537 Alberta Ltd.		Canada
Item #:	3	Address:	3815 Wanuskewin Road
Party ID:	150108614 - 1		Saskatoon, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	Cover-All Building Systems Inc.		Canada

Serial Property

Item #:	1	Year:	2002
Serial Type:	Motor Vehicle	Make/Desc.:	Ford F550 Boom Truck
Serial #:	1FDAF57F22EC77583	Model:	
Override:	No	Color:	
Item #:	2	Year:	2000
Serial Type:	Trailer	Make/Desc.:	Classic Cargo Trailer
Serial #:	10WPAEH26YW029587	Model:	
Override:	No	Color:	
Item #:	3	Year:	2005
Serial Type:	Trailer	Make/Desc.:	Van Eyi Traller
Serial #:	2V9US21447C010073	Model:	
Override:	No	Color:	



Saskatchewan Personal Property Registry Search Result

Serial Property

Item #: 4
Serial Type: Trailer
Serial #: 2V9US211185C007982
Override: No

Item #: 5
Serial Type: Motor Vehicle
Serial #: WVVSP21J13W427275
Override: No

Item #: 6
Serial Type: Motor Vehicle
Serial #: WVVSP21J23W433375
Override: No

Item #: 7
Serial Type: Motor Vehicle
Serial #: WVVSP21J43W441977
Override: No

Item #: 8
Serial Type: Motor Vehicle
Serial #: WVVSP21J53W528741
Override: No

Item #: 9
Serial Type: Motor Vehicle
Serial #: WVVSP21J83W482483
Override: No

Item #: 10
Serial Type: Motor Vehicle
Serial #: 2D4GP24R55R300387
Override: No

Item #: 11
Serial Type: Motor Vehicle
Serial #: WVVAK73CX6E047898
Override: No

Item #: 12
Serial Type: Motor Vehicle
Serial #: 607217
Override: Yes

Item #: 13
Serial Type: Motor Vehicle
Serial #: 1GTHK33D97F108136
Override: No

Item #: 14
Serial Type: Motor Vehicle
Serial #: 2B4GP44R8XR382012
Override: No

Item #: 15
Serial Type: Motor Vehicle
Serial #: 1D7HW48N85S255098
Override: No

Item #: 16
Serial Type: Motor Vehicle
Serial #: 1B7GL23X9VS148234
Override: No

Item #: 17

Year: 2005
Make/Desc.: Van Eyl Trailer
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2003
Make/Desc.: Volkswagon Jetta
Model:
Color:

Year: 2005
Make/Desc.: Dodge Grand Caravan
Model:
Color:

Year: 2006
Make/Desc.: Volkswagon Passat
Model:
Color:

Year: 1988
Make/Desc.: JCB 930 Forklift
Model:
Color:

Year: 2007
Make/Desc.: GMC Sierra 3500 Series Truck
Model:
Color:

Year: 1999
Make/Desc.: Dodge Grand Caravan
Model:
Color:

Year: 2005
Make/Desc.: Dodge Dakota Pickup Truck
Model:
Color:

Year: 1997
Make/Desc.: Dodge Dakota Pickup Truck
Model:
Color:

Year: 2007



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial Type: Motor Vehicle
Serial #: 1FTPW14547FA21031
Override: No

Item #: 18
Serial Type: Motor Vehicle
Serial #: 1FTNW21F82EB34960
Override: No

Item #: 19
Serial Type: Motor Vehicle
Serial #: 1FTEF25Y5PLA45975
Override: No

Item #: 20
Serial Type: Motor Vehicle
Serial #: 1GCCS14B6F2255208
Override: No

Item #: 21
Serial Type: Motor Vehicle
Serial #: 1FTPW14587FA25941
Override: No

Item #: 22
Serial Type: Trailer
Serial #: 4Z1GF253865001645
Override: No

Item #: 23
Serial Type: Trailer
Serial #: 2CUL2TJ9842015016
Override: No

Item #: 24
Serial Type: Trailer
Serial #: 1R9RF10131P000843
Override: No

Item #: 25
Serial Type: Motor Vehicle
Serial #: 31A01901
Override: Yes

Item #: 26
Serial Type: Motor Vehicle
Serial #: MAR95J16P121226
Override: Yes

Item #: 27
Serial Type: Motor Vehicle
Serial #: 661589
Override: Yes

Item #: 28
Serial Type: Motor Vehicle
Serial #: 2734606652
Override: Yes

Item #: 29
Serial Type: Motor Vehicle
Serial #: 5DP00099
Override: Yes

Item #: 30
Serial Type: Motor Vehicle

Make/Desc.: Ford F100/F150 Series Pickup Truck
Model:
Color:

Year: 2002
Make/Desc.: Ford Pickup Truck
Model:
Color:

Year: 1993
Make/Desc.: Ford F250 Series Pickup Truck
Model:
Color:

Year: 1985
Make/Desc.: Chevrolet S10 Pickup Truck
Model:
Color:

Year: 2007
Make/Desc.: Ford F150 Pickup Truck
Model:
Color:

Year: 2006
Make/Desc.: Trailer
Model:
Color:

Year: 2004
Make/Desc.: Trailtech Trailer
Model:
Color:

Year: 2001
Make/Desc.: Ringo Trailer
Model:
Color:

Year: 1990
Make/Desc.: Caterpillar RC-60 Forklift
Model:
Color:

Year: 1995
Make/Desc.: Lull 844B Highlander Forklift
Model:
Color:

Year: 1997
Make/Desc.: JCB-940 Forklift
Model:
Color:

Year: 1997
Make/Desc.: Sellick SG60 Forklift
Model:
Color:

Year: 1997
Make/Desc.: Cat DP-135 Forklift
Model:
Color:

Year: 1997
Make/Desc.: JCB-930 Forklift



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial #: 662311
Override: Yes
Item #: 31
Serial Type: Motor Vehicle
Serial #: 44720098324
Override: Yes

Item #: 32
Serial Type: Motor Vehicle
Serial #: 43760068324
Override: Yes

Item #: 33
Serial Type: Motor Vehicle
Serial #: RT804ND4RT01189
Override: Yes

Item #: 34
Serial Type: Motor Vehicle
Serial #: 5DP10067
Override: Yes

Model:
Color:
Year: 2000
Make/Desc.: Sellick SD80S Forklift
Model:
Color:

Year: 2000
Make/Desc.: Sellick SD80A Forklift
Model:
Color:

Year: 2001
Make/Desc.: Eagle Picher RT-80 Forklift
Model:
Color:

Year: 2004
Make/Desc.: Cat DP-135 Forklift
Model:
Color:

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION AND ALL PRESENT AND FUTURE PROCEEDS THEREOF DESCRIBED AS ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION. THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED CREDIT AGREEMENT.

History - Setup

Registration Type: Personal Property Security Agreement
Registration Date: 19-Oct-2007 10:18:37

Registration #: 300237585
Transaction #: 1
Expiry Date: 19-Oct-2014

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party

Item #: 1
Party ID: 150284175 - 1
Entity Type: Business
Name: Canadian Imperial Bank of Commerce, as
Administrative Agent

Address: 595 Bay Street, 5th Floor
Toronto, Ontario
M5G2C2
Canada

Debtor Party

Item #: 1
Party ID: 150497723 - 1

Address: 4300 Banker's Hall West
888 - 3rd Street S.W.



Saskatchewan Personal Property Registry Search Result

Debtor Party

Entity Type: Business
Name: 1353537 Alberta Ltd.

Item #: 2
Party ID: 150497723 - 2
Entity Type: Business
Name: 1353537 Alberta Ltd.

Calgary, Alberta
T2P5C5
Canada

Address: 3815 Wanuskewin Road
Saskatoon, Saskatchewan
S7P1A4
Canada

General Property:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION AND ALL PRESENT AND FUTURE PROCEEDS THEREOF DESCRIBED AS ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION. THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED CREDIT AGREEMENT.

History - Amendment

Amendment Date: 31-Oct-2007 11:02:54

Registration #: 300237585
Transaction #: 2

Event Type: Amendment
Transaction Reason: Regular

Transaction Description: Adding Debtor

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Debtor Party

Action: Add
Item #: 3
Party ID: 150108614 - 1
Entity Type: Business
Name: Cover-All Building Systems Inc.

Address: 3815 Wanuskewin Road
Saskatoon, Saskatchewan
S7P1A4
Canada

History - Amendment

Amendment Date: 06-Dec-2007 09:56:14

Registration #: 300237585
Transaction #: 3

Event Type: Amendment
Transaction Reason: Regular

Transaction Description: Add serial # goods

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada



Saskatchewan Personal Property Registry Search Result

Serial Property

Action: Add	Year: 2002
Item #: 1	Make: Ford F550 Boom Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1FDAF57F22EC77583	Color:
Override: No	
Action: Add	Year: 2000
Item #: 2	Make: Classic Cargo Trailer
Serial Type: Trailer	Model:
Serial #: 10WPAEH26YW029587	Color:
Override: No	
Action: Add	Year: 2005
Item #: 3	Make: Van Eyl Trailer
Serial Type: Trailer	Model:
Serial #: 2V9US21447C010073	Color:
Override: No	
Action: Add	Year: 2005
Item #: 4	Make: Van Eyl Trailer
Serial Type: Trailer	Model:
Serial #: 2V9US211185C007982	Color:
Override: No	
Action: Add	Year: 2003
Item #: 5	Make: Volkswagon Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVWSP21J13W427275	Color:
Override: No	
Action: Add	Year: 2003
Item #: 6	Make: Volkswagon Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVWSP21J23W433375	Color:
Override: No	
Action: Add	Year: 2003
Item #: 7	Make: Volkswagon Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVWSP21J43W441977	Color:
Override: No	
Action: Add	Year: 2003
Item #: 8	Make: Volkswagon Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVWSP21J53W528741	Color:
Override: No	
Action: Add	Year: 2003
Item #: 9	Make: Volkswagon Jetta
Serial Type: Motor Vehicle	Model:
Serial #: WVVWSP21J83W482483	Color:
Override: No	
Action: Add	Year: 2005
Item #: 10	Make: Dodge Grand Caravan
Serial Type: Motor Vehicle	Model:
Serial #: 2D4GP24R55R300387	Color:
Override: No	
Action: Add	Year: 2006
Item #: 11	Make: Volkswagon Passat
Serial Type: Motor Vehicle	Model:
Serial #: WVVWAK73CX6E047898	Color:
Override: No	
Action: Add	Year: 1988
Item #: 12	Make: JCB 930 Forklift



Saskatchewan Personal Property Registry Search Result

Serial Property

Serial Type: Motor Vehicle	Model:
Serial #: 607217	Color:
Override: Yes	
Action: Add	Year: 2007
Item #: 13	Make: GMC Sierra 3500 Series Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1GTHK33D97F108136	Color:
Override: No	
Action: Add	Year: 1999
Item #: 14	Make: Dodge Grand Caravan
Serial Type: Motor Vehicle	Model:
Serial #: 2B4GP44R8XR382012	Color:
Override: No	
Action: Add	Year: 2005
Item #: 15	Make: Dodge Dakota Pickup Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1D7HW48N85S255098	Color:
Override: No	
Action: Add	Year: 1997
Item #: 16	Make: Dodge Dakota Pickup Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1B7GL23X9VS148234	Color:
Override: No	
Action: Add	Year: 2007
Item #: 17	Make: Ford F100/F150 Series Pickup Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1FTPW14547FA21031	Color:
Override: No	
Action: Add	Year: 2002
Item #: 18	Make: Ford Pickup Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1FTNW21F82EB34960	Color:
Override: No	
Action: Add	Year: 1993
Item #: 19	Make: Ford F250 Series Pickup Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1FTEF25YSPLA45975	Color:
Override: No	
Action: Add	Year: 1985
Item #: 20	Make: Chevrolet S10 Pickup Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1GCCS14B6F2255208	Color:
Override: No	
Action: Add	Year: 2007
Item #: 21	Make: Ford F150 Pickup Truck
Serial Type: Motor Vehicle	Model:
Serial #: 1FTPW14587FA25941	Color:
Override: No	
Action: Add	Year: 2006
Item #: 22	Make: Trailer
Serial Type: Trailer	Model:
Serial #: 4Z1GF253865001645	Color:
Override: No	
Action: Add	Year: 2004
Item #: 23	Make: Trailtech Trailer
Serial Type: Trailer	Model:
Serial #: 2CUL2TJ9842015016	Color:



Saskatchewan Personal Property Registry Search Result

Serial Property

Override: No
Action: Add
Item #: 24
Serial Type: Trailer
Serial #: 1R9RF10131P000843
Override: No

Year: 2001
Make: Ringo Trailer
Model:
Color:

Action: Add
Item #: 25
Serial Type: Motor Vehicle
Serial #: 31A01901
Override: Yes

Year: 1990
Make: Caterpillar RC-60 Forklift
Model:
Color:

Action: Add
Item #: 26
Serial Type: Motor Vehicle
Serial #: MAR95J16P121226
Override: Yes

Year: 1995
Make: Lull 844B Highlander Forklift
Model:
Color:

Action: Add
Item #: 27
Serial Type: Motor Vehicle
Serial #: 661589
Override: Yes

Year: 1997
Make: JCB-940 Forklift
Model:
Color:

Action: Add
Item #: 28
Serial Type: Motor Vehicle
Serial #: 2734606652
Override: Yes

Year: 1997
Make: Sellick SG60 Forklift
Model:
Color:

Action: Add
Item #: 29
Serial Type: Motor Vehicle
Serial #: 5DP00099
Override: Yes

Year: 1997
Make: Cat DP-135 Forklift
Model:
Color:

Action: Add
Item #: 30
Serial Type: Motor Vehicle
Serial #: 662311
Override: Yes

Year: 1997
Make: JCB-930 Forklift
Model:
Color:

Action: Add
Item #: 31
Serial Type: Motor Vehicle
Serial #: 44720098324
Override: Yes

Year: 2000
Make: Sellick SD80S Forklift
Model:
Color:

Action: Add
Item #: 32
Serial Type: Motor Vehicle
Serial #: 43760068324
Override: Yes

Year: 2000
Make: Sellick SD80A Forklift
Model:
Color:

Action: Add
Item #: 33
Serial Type: Motor Vehicle
Serial #: RT804ND4RT01189
Override: Yes

Year: 2001
Make: Eagle Picher RT-80 Forklift
Model:
Color:

Action: Add
Item #: 34
Serial Type: Motor Vehicle
Serial #: 5DP10067
Override: Yes

Year: 2004
Make: Cat DP-135 Forklift
Model:
Color:



**Saskatchewan
Personal Property Registry
Search Result**

End of Search Result



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:29:19
Client Reference: 421.00.041 MG

Registration #: 118487411
Transaction #: 4
RIN: zaq167
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102312986 - 1 LONDON GUARANTEE INSURANCE COMPANY
102312987 - 1 ST. PAUL GUARANTEE INSURANCE COMPANY

Debtor Party recorded on file:

102312991 - 1 COVER-ALL BUILDING SYSTEMS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:30:00
Client Reference: 421,00,041 MG

Registration #: 122481388
Transaction #: 3
RIN: hue131
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838107 - 1 SUCCESS MANAGEMENT CORP.

Debtor Party recorded on file:

102838100 - 1 COVER-ALL HOLDINGS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:30:34
Client Reference: 421.00.041 MG

Registration #: 122513779
Transaction #: 3
RIN: kce958
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838107 - 1 SUCCESS MANAGEMENT CORP.

Debtor Party recorded on file:

102134512 - 1 COVER-ALL BUILDING SYSTEMS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:31:13
Client Reference: 421.00.041 MG

Registration #: 122481299
Transaction #: 3
RIN: taz267
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838097 - 1 VISION MANAGEMENT & CONSULTING INC.

Debtor Party recorded on file:

102838100 - 1 COVER-ALL HOLDINGS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:33:04
Client Reference: 421.00.041 MG

Registration #: 122513729
Transaction #: 3
RIN: rgy192
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838097 - 1 VISION MANAGEMENT & CONSULTING INC.

Debtor Party recorded on file:

102134512 - 1 COVER-ALL BUILDING SYSTEMS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:33:50
Client Reference: 421.00.041 MG

Registration #: 300046755
Transaction #: 2
RIN: lma877
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

150108613 - 1 Cover-All Holdings Inc.

Debtor Party recorded on file:

150108614 - 1 Cover-All Building Systems Inc.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:34:28
Client Reference: 421.00.041 MG

Registration #: 300046783
Transaction #: 3
RIN: yzk394
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

150108614 - 1 Cover-All Building Systems Inc.

Debtor Party recorded on file:

150108660 - 1 Cover-All Building Systems of Ontario Inc.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:36:56
Client Reference: 421.00.041 MG

Registration #: 300046770
Transaction #: 4
RIN: ryl466
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

150108614 - 1 Cover-All Building Systems Inc.

Debtor Party recorded on file:

150108633 - 1 Cover-All Prairies Ltd.
150112113 - 1 Cover-All Central Prairies Ltd.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:37:38
Client Reference: 421.00.041 MG

Registration #: 122488429
Transaction #: 3
RIN: ppq653
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838346 - 1 HOGERVORST, JENNY M.

Debtor Party recorded on file:

102838984 - 1 COVER-ALL BUILDING SYSTEMS OF ONTARIO



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:38:17
Client Reference: 421.00.041 MG

Registration #: 122483380
Transaction #: 3
RIN: zel311
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE.
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:
102838346 - 1 HOGERVORST, JENNY M.

Debtor Party recorded on file:
102838100 - 1 COVER-ALL HOLDINGS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:38:55
Client Reference: 421.00.041 MG

Registration #: 122486516
Transaction #: 5
RIN: yrp631
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838733 - 1 HOGERVORST, JENNY M.
102838733 - 2 HOGERVORST, JENNY M.

Debtor Party recorded on file:

102838736 - 1 COVER-ALL BUILDING SYSTEMS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:39:39
Client Reference: 421.00.041 MG

Registration #: 122486566
Transaction #: 4
RIN: bgb992
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838737 - 2 1264752 ONTARIO INC.

Debtor Party recorded on file:

102838736 - 1 COVER-ALL BUILDING SYSTEMS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:40:18
Client Reference: 421.00.041 MG

Registration #: 122483445
Transaction #: 3
RIN: mta245
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838351 - 1 1264752 ONTARIO INC.

Debtor Party recorded on file:

102838100 - 1 COVER-ALL HOLDINGS INC.



**Saskatchewan
Personal Property Registry
Discharge Verification**

Registration Type: Personal Property Security Agreement
Discharge Date: 26-Nov-2007 16:40:53
Client Reference: 421.00.041 MG

Registration #: 122488445
Transaction #: 3
RIN: sxl368
Control #:

Transaction Description: Discharge

Registrant

Party ID: 150000395 - 1
Entity Type: Business
Name: BALFOUR MOSS

Address: 700-2103-11TH AVE
REGINA, SK
S4P4G1
Canada

Secured Party recorded on file:

102838987 - 1

1264752 ONTARIO INC.

Debtor Party recorded on file:

102838984 - 1

COVER-ALL BUILDING SYSTEMS OF ONTARIO

Canadian Securities Registration Systems (ABNS1)

Report Date: October 18, 2007

ABNS1C482971-2

REGISTERED

REGISTRATION STATEMENT (Saskatchewan)

REGISTRATION INFORMATION

Registration Number	Registration Date	Registration Time	Expiry Date
118899480	18 OCT 2007	11:26AM	DISCHARGED
Type of Registration	Life of Registration		
SECURITY AGREEMENT	NOT APPLICABLE		

AMENDMENT INFORMATION

Type of Amendment	Renewal Period
TOTAL DISCHARGE	

Registration Number to Amend

118899480001

Base Secured Party

THE BANK OF NOVA SCOTIA

Box 1448 111-2nd Avenue South
Saskatoon, SK Canada S7K 3R1**Base Debtor**

COVER-ALL BUILDING SYSTEMS INC.

Your Reference	95968	Billed Amount: \$0.00
Billed Account	INTERNAL ACCOUNT - 95968 95968-Bus. Support Centre (SK)	
Account Manager :	95968	



Saskatchewan Personal Property Registry Search Result

Searching Party: BALFOUR MOSS
Search Date: 19-Oct-2007 11:15:25
Search Type: Standard

Search #: 200324646
Client Reference: 42100041 MG
Control #:

Search Criteria
Search By: Business Debtor Name
Business Name
Cover-All Holding Corp.

The following list displays all matches & indicates the ones that were selected.
9 Registration(s) Found: Exacts (4) - Similar (5)

Selected	Match	Registration #	Debtor Name	City
Yes	Exact	300237613	Cover-All Holding Corp.	Saskatoon
Yes	Exact	300237613	Cover-All Holding Corp.	Halifax
Yes	Exact	300237621	Cover-All Holding Corp.	Halifax
Yes	Exact	300237621	Cover-All Holding Corp.	Saskatoon
No	Similar	122464441	COVER-ALL HOLDINGS INC.	
No	Similar	122481299	COVER-ALL HOLDINGS INC.	
No	Similar	122481388	COVER-ALL HOLDINGS INC.	
No	Similar	122483380	COVER-ALL HOLDINGS INC.	
No	Similar	122483445	COVER-ALL HOLDINGS INC.	



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 19-Oct-2007 10:44:55

Registration #: 300237613
Expiry Date: 19-Oct-2014

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	150000395 - 1	Address:	700-2103-11TH AVE
Entity Type:	Business		REGINA, SK
Name:	BALFOUR MOSS		S4P4G1
			Canada

Secured Party

Item #:	1	Address:	595 Bay Street, 5th Floor
Party ID:	150284175 - 1		Toronto, Ontario
Entity Type:	Business		M5G2C2
Name:	Canadian Imperial Bank of Commerce, as Administrative Agent		Canada

Debtor Party

*Item #:	1	Address:	3815 Wanuskewin Road
Party ID:	150497861 - 1		Saskatoon, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	Cover-All Holding Corp.		Canada
*Item #:	2	Address:	1959 Upper Water Street, Suite 900
Party ID:	150497861 - 2		Halifax, Nova Scotia
Entity Type:	Business		B3J2X2
Name:	Cover-All Holding Corp.		Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION AND ALL PRESENT AND FUTURE PROCEEDS THEREOF DESCRIBED AS ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION. THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 19-Oct-2007 10:56:00

Registration #: 300237621
Expiry Date: 19-Oct-2014

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID:	150000395 - 1	Address:	700-2103-11TH AVE
Entity Type:	Business		REGINA, SK
Name:	BALFOUR MOSS		S4P4G1
			Canada

Secured Party

Item #:	1	Address:	595 Bay Street, 5th Floor
Party ID:	150284175 - 1		Toronto, Ontario
Entity Type:	Business		M5G2C2
Name:	Canadian Imperial Bank of Commerce, as Administrative Agent		Canada

Debtor Party

*Item #:	1	Address:	3815 Wanuskewin Road
Party ID:	150497861 - 1		Saskatoon, Saskatchewan
Entity Type:	Business		S7P1A4
Name:	Cover-All Holding Corp.		Canada
*Item #:	2	Address:	1959 Upper Water Street, Suite 900
Party ID:	150497861 - 2		Halifax, Nova Scotia
Entity Type:	Business		B3J2X2
Name:	Cover-All Holding Corp.		Canada

General Property

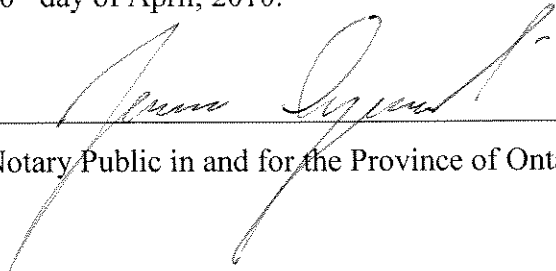
ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION AND ALL PRESENT AND FUTURE PROCEEDS THEREOF DESCRIBED AS ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF EVERY ITEM, KIND AND DESCRIPTION. THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED CREDIT AGREEMENT.

End of Search Result

H

EXHIBIT H

This is the Exhibit marked "H" referred to in the
Affidavit of John McMurray sworn before me this
20th day of April, 2010.



Notary Public in and for the Province of Ontario



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

REPORT : PSSR060
PAGE : 1
(10645)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

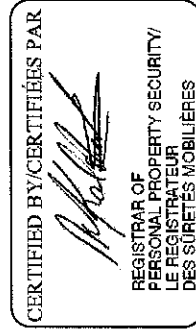
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.

FILE CURRENCY : 26NOV 2007

ENQUIRY NUMBER 20071127175002.08 CONTAINS 34 PAGE(S), 7 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

BORDEN LADNER GERVAIS LLP
BOX 15



CONTINUED ... 2



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

FORM 1-C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
640025046

CATION PAGE TOTAL MOTOR VEHICLE REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

00

01

20071019 1054 8028 9236 P PPSA 7

02

03

04

05

06

07

08

09

10

11

12

13

14

15

16

17

DEBTOR NAME : 1353537 ALBERTA LTD.
ADDRESS : 4300 BANKERS HALL WEST, 888 - 3RD STREET CALGARY
DATE OF BIRTH :
BUSINESS NAME : 1353537 ALBERTA LTD.
ADDRESS : 3815 WANUSKEWIN ROAD SASKATOON
SECURED PARTY : CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT
LIEN CLAIMANT : 595 BAY STREET, 5TH FLOOR TORONTO

COLLATERAL CLASSIFICATION
CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF NO FINED
Maturity of Maturity Date

YEAR MAKE MODEL V.T.N.

THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.

REGISTERING AGENT : BORDEN LADNER GERVAS LLP (M. MARTINDALE / L. HILL)
ADDRESS : 40 KING STREET WEST, SUITE 4400 TORONTO

CONTINUED...

CERTIFIED BY/CERTIFIÉS PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES
(c111 07/2007)



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 3
(10647)

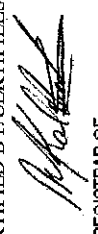
RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	640025046					
01	CAUTION PAGE TOTAL	02 002					
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
03	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
04	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
06	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
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08	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
09	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
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12	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
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14	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
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16	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD
17	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	REGISTERED REGISTRATION NUMBER	REGISTERED REGISTRATION PERIOD

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CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETES MOBILIERES
(e/j 07/2007)



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF BASES SCHEDULE NUMBER UNDER
01 001 20071030 1740 8028 9282

RECORD FILE NUMBER 640025046

REFERENCE NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
21 001 640025046 X A AMENDMENT YEARS PERIOD

REFERENCE FIRST GIVEN NAME INITIAL SURNAME
22 1353537 ALBERTA LTD.

REFERENCE BUSINESS NAME 1353537 ALBERTA LTD.
23 COVER-ALL BUILDING SYSTEMS INC.
24 TRANSFEREE

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
25 3815 WANUSKEWIN ROAD
26 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
27 3815 WANUSKEWIN ROAD
28 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
29 3815 WANUSKEWIN ROAD
30 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
31 3815 WANUSKEWIN ROAD
32 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
33 3815 WANUSKEWIN ROAD
34 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
35 3815 WANUSKEWIN ROAD
36 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
37 3815 WANUSKEWIN ROAD
38 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
39 3815 WANUSKEWIN ROAD
40 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
41 3815 WANUSKEWIN ROAD
42 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
43 3815 WANUSKEWIN ROAD
44 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
45 3815 WANUSKEWIN ROAD
46 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
47 3815 WANUSKEWIN ROAD
48 SASKATOON

REFERENCE BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
49 3815 WANUSKEWIN ROAD
50 SASKATOON

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(c) 21 07/2007



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 5
(10649)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CATION NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING 01 003 X 20071127 1445 8028 9355

01 RECORD FILE NUMBER 640025046

21 RENEWAL CORRECT PERIOD

22 PAGE REMENDED NO SPECIFIC PAGE REMENDED CHANGE REQUIRED RENEWAL NEARS

23 REFERENCE FIRST GIVEN NAME INITIAL SURNAM

24 DEBTOR/ TRANSFEROR BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

25 OTHER CHANGE TO ADD MOTOR VEHICLE DESCRIPTIONS

26 REASON/ DESCRIPTION

27

28 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAM

02/ 05 DEBTOR/ TRANSFEROR BUSINESS NAME

03/ 06 ADDRESS

04/07

29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURETY OR MAJUR-DN DATE

GOODS

YEAR MAKE MODEL VIN

11 MOTOR 2002 FORD F550 BOOM TRUCK 1FDAF57F22EC77583

12 VEHICLE 2003 VOLKSWAGEN JETTA WAGON WVWSP21J13W427275

13 GENERAL COLLATERAL

14 DESCRIPTION

15 REGISTERING AGENT OF

16 SECURED PARTY ADDRESS

17 LIEN CLAIMANT

BORDEN LADNER GERRAIS LLP (M.C. VERBRUGGE / L. HILL)
40 KING STREET WEST, SUITE 4400
TORONTO

ONT MSH 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONT INUED...

6

CERTIFIED BY/CERTIFIÉS PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(e)21 07/2007



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(10650)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

BUSINESS DEBTOR
COVER-ALL BUILDING SYSTEMS INC.
26NOV 2007

FORM 10 MOTOR VEHICLE SCHEDULE
FILE NUMBER
640025046

REGISTRATION NUMBER
20071127 1445 8028 9355

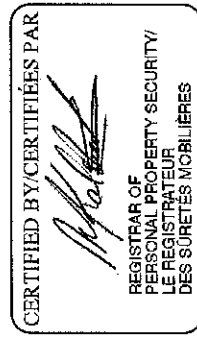
PAGE NO. OF PAGES
02 003

YEAR MAKE MODEL

41	2003	VOLKSWAGEN	JETTA WAGON	VWSP21J23W433375
42	2003	VOLKSWAGEN	JETTA WAGON	VWSP21J43W441977
43	2003	VOLKSWAGEN	JETTA WAGON	VWSP21J53W528741
44	2003	VOLKSWAGEN	JETTA WAGON	VWSP21J83W482483
45	2005	DODGE	GRAND CARAVAN	2D4GP24R55R300387
46	2006	VOLKSWAGEN	PASSAT	VWAK73CX6E047898
47	1988	JCB FORKLIFT	JCB 930 FORKLIFT	607217
48	2000	CLASSIC	CARGO TRAILER	10WPAEH26YW029587
49	2005	VAN EYL	SIGN TRAILER	2V9US21447C010073
50	2007	VAN EYL	SIGN TRAILER	2V9US211185C007982
51	2007	GMC	SIERRA 3500 SERIES	1GTHK33D97F108136
52	1999	DODGE	GRAND CARAVAN	2E4GP44R8XR382012
53	2005	DODGE	DAKOTA PICKUP	1D7HW48N85S255098
54	1997	DODGE	DAKOTA PICKUP	1E7GL23X9VS148234
55	2007	FORD	F100/F150 SERIES PI	1FTPW14547FA21031
56	2002	FORD	PICKUP	1FTNW21F82EE34960

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...



(c) 4/07/2007



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 7
(10651)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

BUSINESS DEBTOR

COVER-ALL BUILDING SYSTEMS INC.
26NOV 2007

TYPE OF SEARCH

SEARCH CONDUCTED ON :
FILE CURRENCY :

FORM 10 MOTOR VEHICLE SCHEDULE

FILE NUMBER
640025046

PAGE NO. OF TOTAL
03 003 PAGES

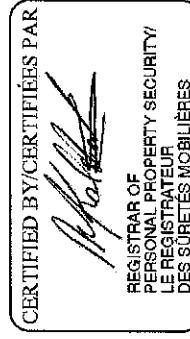
REGISTRATION
NUMBER
20071127 1445 8028 9355

YEAR	MAKE	MODEL	V.I.N.
1993	FORD	F250 SERIES PICKUP	1FTEP25Y5PLA45975
1985	CHEVROLET	S10 PICKUP	1GCCS14B6F2255208
2007	FORD	F150	1FTPW14587FA25941
2006	TRAILER		4Z1GF253865001645
2004	TRAILTECH		2CUL2TJ9842015016
2001	RINGO	TRAILER	1R9RF10131P000843
1990	CATERPILLER	RC-60	31A01901
1995	LULL	844E HIGHLANDER	MAR95J16P12-1226
1997	JCB	940	661589
1997	SELLICK	SG60	2734606652
1997	CAT	DP-135	5DP00099
1997	JCB	930	662311
2000	SELLICK	SD80S	4472009832-4
2000	SELLICK	SD80A	4376006832-4
2001	EAGLE	PICHER RT-80	RT804ND4RT01189
2004	CAT	DP-135	5DP10067

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

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(c)141 07/2007



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSR060
PAGE : 8
(10652)

BUSINESS DEBTOR

SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM IC FINANCING STATEMENT / CLAIM FOR DEB

00 FILE NUMBER
640025055

01 CAUTION PAGE TOTAL NO. OF PAGES 01 002
FILING NO. OF PAGES 20071019 1054 8028 9237 P PPSA 7

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME 1353537 ALBERTA LTD.

04 ADDRESS 4300 BANKERS HALL WEST, 888 - 3RD STREET CALGARY

ONTARIO CORPORATION NO.
AB T2P 5C5

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME 1353537 ALBERTA LTD.

07 ADDRESS 3815 WANUSKEWIN ROAD

ONTARIO CORPORATION NO.
SK S7P 1A4

08 SECURED PARTY / CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT

09 ADDRESS 595 BAY STREET, 5TH FLOOR

ONT M5G 2C2

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO PLYED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OF MATURITY DATE
X X X X X

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED CREDIT
14 COLLATERAL AGREEMENT.
15 DESCRIPTION

16 REGISTERING BORDEN LADNER GERVAS LLP (M. MARTINDALE / L. HILL)

17 ADDRESS 40 KING STREET WEST, SUITE 4400

ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

9

CERTIFIED BY/CERTIFIÉS PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(crtf 07/2007)



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 9
(10653)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

FORM IC FINANCING STATEMENT / CLAIM FOR LITEN

00 FILE NUMBER
640025055

01 CAUTION PAGE TOTAL NO. OF VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 002 20071019 1054 8028 9237

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS S.W. CALGARY

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
08 SECURED PARTY / THEN CLAIMANT
09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 10

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETÉS MOBILIÈRES
(e/iff 07/2007)



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 10
(10654)

BUSINESS DEBTOR

COVER-ALL BUILDING SYSTEMS INC.
26 NOV 2007

FORM 26 FINANCING CHANGE STATEMENT / CHARGE STATEMENT

CATION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 001 20071030 1740 8028 9283

FILE NUMBER 640025055

PAGE AMENDED NO SPECIFIC PAGE AMENDED

X

FIRST GIVEN NAME

CHANGE REQUIRED
A AMENDMENT

INITIAL SURNAME

BUSINESS NAME 1353537 ALBERTA LTD.

OTHER CHANGE

AMENDMENT TO REFLECT THE OCTOBER 29, 2007 AMALGAMATION
BETWEEN 1353537 ALBERTA LTD. AND COVER-ALL BUILDING SYSTEMS INC.
TO CONTINUE AS COVER-ALL BUILDING SYSTEMS INC.

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL SURNAME

DEBTOR/

TRANSFERRER

BUSINESS NAME

COVER-ALL BUILDING SYSTEMS INC.

04/07

ADDRESS 3815 WANUSKEWIN ROAD

SASKATOON

ONTARIO CORPORATION NO.

SK S7P 1A4

ASSIGNOR

SECURED PARTY/LEIN CLAIMANT/ASSIGNEE

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OF MATURITY DATE

YEAR MAKE

MODEL

V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR

17 SECURED PARTY/

LEIN CLAIMANT

BORDEN LADNER GERVAIS LLP (M. VERBRUGGE / L. HILL)

40 KING STREET WEST, SUITE 4400

TORONTO

ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 11

CERTIFIED BY/CERTIFIÉS PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(c)21 07/2007)



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RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

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PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 11
(10655)

BUSINESS DEBTOR

COVER-ALL BUILDING SYSTEMS, INC.
26NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION	PAGE	TOTAL	MOTOR	VEHICLE	REGISTRATION	REGISTERED
FILING	NO.	OF	PAGES	SCHEDULE	NUMBER	ORDER

01	01	X	20071127	1445	8028	9356
01	01	X	20071127	1445	8028	9356

21
RECORD
FILE NUMBER
640025055

RECEIVED	DATE	BY	REMARKS	RENEWAL AT/RS	CORRECT PERIOD
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22. A. AMENDMENT

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23 REFERENCE

24 DIRECTOR/ BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

25	OTHER CHANGE	TO ADD MOTOR VEHICLE DESCRIPTIONS
26	REASON/	

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/02			

05 DIRECTOR

03/TRANSITTIME
F18TNR35 NAME

04/07

29 ASSESSOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

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 100. 2000年10月1日

CONTRACTOR

	DATE OF	NO FIXED		
	MOTOR VEHICLE	AMOUNT	PROPERTY OF	MATURITY DATE
	INCURRED			
CONSUMER				
GOODS				
INVENTORY EQUIPMENT ACQUISITION OTHER				

10

WAKE UP
WINTER
W. T. N.

11 MOTOR 2002 FORD F550 BOOM TRUCK 1FDAP57F22EC77583

11	VW PASSAT	2003	JETTA WAGON	WVWSP21J13W427275
12	VW PASSAT	2003	JETTA WAGON	WVWSP21J13W427275

1. The first part of the document is a title page. It contains the title of the document, the author's name, and the date of the document.

14 COLLATERAL

DESCRIPTION

16 REGISTERING AGENT OR
BORDEN LADNER GERVAIS LLP (M.C. VERBURGE / L. HILL)

17 SECURED PARTY / ADDRESS 40 KING STREET WEST, SUITE 4400 TORONTO

CONTINUED... 12

HOP FURTHER INFORMATION CONTACT THE REPORTED PARTY.

CERTIFIED BY/CERTIFIÉES PAR



REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(crj2f 07/2007)



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 12
(10656)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM 42 MOTOR VEHICLE SCHEDULE

00 640025055

01 02 003

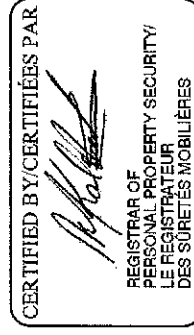
20071127 1445 8028 9356

YEAR	MAKE	MODEL	V.I.N.
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J23W433375
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J43W441977
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J53W528741
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J83W482483
2005	DODGE	GRAND CARAVAN	2D4GP24R55R300387
2006	VOLKSWAGEN	PASSAT	WVWAK73CX6E047898
1988	JCB FORKLIFT	JCB 930 FORKLIFT	507217
2000	CLASSIC	CARGO TRAILER	10WPAEH26YW029587
2005	VAN EYL	SIGN TRAILER	2V9US21447C010073
2007	VAN EYL	SIGN TRAILER	2V9US211185C007982
2007	GMC	SIERRA 3500 SERIES	1GTHK33D97F108136
1999	DODGE	GRAND CARAVAN	2B4GP44R8XR382012
2005	DODGE	DAKOTA PICKUP	1D7HW48N85S255098
1997	DODGE	DAKOTA PICKUP	1B7GL23X9VS148234
2007	FORD	F100/F150 SERIES PI	1FTPW14547FA21031
2002	FORD	PICKUP	1FTNW21F82BE34960

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

13



(c)41 07/2007



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 13
(10657)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM 40 MOTOR VEHICLE SCHEDULE

FILE NUMBER
640025055

PAGE NO. OF TOTAL
03 003

REGISTRATION
NUMBER
20071127 1445 8028 9356

YEAR	MAKE	MODEL	DESCRIPTION	KEY
1993	FORD	F250	SERIES PICKUP	1FTEF25Y5PLA45975
1985	CHEVROLET	S10	PICKUP	1GCCS14B6F2255208
2007	FORD	F150		1FTPW14587BA25941
2006	TRAILER			4Z1GP253865001645
2004	TRAILTECH			2CUL2TJ9842015016
2001	RINGO		TRAILER	1R9RF10131P000843
1990	CATERPILLER		RC-60	31A01901
1995	LULL		844B HIGHLANDER	MAR95J16P12-1226
1997	JCB		940	661589
1997	SELICK		SG60	2734606652
1997	CAT		DP-135	5DP00099
1997	JCB		930	662311
2000	SELICK		SD80S	4472009832-4
2000	SELICK		SD80A	4376006832-4
2001	EAGLE		FICHER RT-80	RT804ND4RT01189
2004	CAT		DP-135	5DP10067

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 14

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(6/4/07/2007)



REPORT : PSSR060
PAGE : 14
(10658)

FORM 1C FINANCING STATEMENT / CLAIM FOR LLEN

01	01	001	20071019 1054 8028 9238	P	PPSA	7
01	01	001				

04 3815 WANUSKEWIN ROAD SASKATOON

07
ADDRESS

09	ADDRESS	595 BAY STREET, 5TH FLOOR	TORONTO	ONT	M5G 2C2
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16 REGISTERED BORDEN LADNER GERVAIS LLP (M. MARTINDALE / L. HILL)

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

(cr|1f 07/2007)

[Signature]

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE RÉGISTRATEUR
DES SÛRETÉS MOBILIÈRES



TYPE OF SEARCH	BUSINESS DEBTOR
1. Name of business	
2. Address of business	
3. Name of owner	
4. Name of president	
5. Name of vice president	
6. Name of treasurer	
7. Name of controller	
8. Name of secretary	
9. Name of general manager	
10. Name of sales manager	
11. Name of marketing manager	
12. Name of production manager	
13. Name of operations manager	
14. Name of maintenance manager	
15. Name of safety manager	
16. Name of quality control manager	
17. Name of purchasing manager	
18. Name of inventory manager	
19. Name of shipping manager	
20. Name of receiving manager	
21. Name of warehouse manager	
22. Name of distribution manager	
23. Name of customer service manager	
24. Name of human resources manager	
25. Name of training manager	
26. Name of employee relations manager	
27. Name of compensation manager	
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29. Name of labor relations manager	
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SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION:	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
	01	001		20071030 1740 8028	9284

01	01	20071030 1740 8028 9284
21	01	640025064
21	RECORD	640025064

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REFERENCED	PAGE AMENDED	NO. SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		

[illegible]

COVER-ALL BUILDING SYSTEMS INC.

25	OTHER CHANGE	
26	REASON/	AMENDMENT TO REFLECT THE OCTOBER 29 , 2007 AMALGAMATION
27	DESCRIPTION	BETWEEN 135337 ALBERTA LTD. AND COVER-ALL BUILDING SYSTEMS INC.
28		TO CONTINUE AS COVER-ALL BUILDING SYSTEMS INC.

[illegible]

COVER-ALL BUILDING SYSTEMS INC.

04/07 ADDRESS

ONTARIO CORPORATION NO.

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

09
ADDRESSES

COMPTON CLASSIFICATION

CONSUMER	MOTOR VEHICLE	DATE OF	NO. FIXED
GOODS	INVENTORY	COLLAPSE	ACCOUNTS
OTHER	INCLUDED	AMOUNT	MATURITY OR
			MATURITY DATE

[illegible]

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15
DESCRIPTION

16	REGISTERING AGENT OR	BORDEN LADNER GERRAIS LLP (M. VERBURGUE / L. HILL)	TORONTO
17	SECURED PARTY/	40 KING STREET WEST, SUITE 4400	TORONTO

ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE STRIPD PARTY. ***

CONTINUED... 16

CERTIFIED BY/CERTIFIÉES PAR

[Handwritten signature]

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(crizf 07/2007)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FINR CURRENCY : 26NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
01 003 X 20071127 1445 8028 9357

21 RECORD FILE NUMBER 640025064

PAGE AMENDED NO SPECIFIC PAGE AMENDED

CHANGE REQUIRED
A AMENDMENT

FIRST GIVEN NAME INITIAL SURNAME

BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

TO ADD MOTOR VEHICLE DESCRIPTIONS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

BUSINESS NAME

ADDRESS

ASSIGNOR SECURED PARTY/LEIN CLAIMANT/ASSIGNEE

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF NO FILLED
MOTOR VEHICLE INCLUDED AMOUNT MATURITY OR MATURITY DATE

YEAR MAKE MODEL
2002 FORD F550 BOOM TRUCK
2003 VOLKSWAGEN JETTA WAGON

GENERAL DESCRIPTION

REGISTERING AGENT OF

SECURED PARTY/ ADDRESS

LEIN CLAIMANT

BORDEN LADNER GERVAIS LLP (M.C. VERBRUGGE / L. HILL)
40 KING STREET WEST, SUITE 4400
TORONTO

ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17

CERTIFIED BY/CERTIFIÉS PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETÉS MOBILIÈRES
(c/21 07/2007)



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 17
(10661)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

004 AC MOTOR VEHICLE SCHEDULE

FILE NUMBER
640025064

PAGE NO. OF PAGE
02 003

REGISTRATION
NUMBER
20071127 1445 8028 9357

YEAR	MAKE	MODEL	V.I.N.
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J23W433375
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J43W441977
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J53W528741
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J83W482483
2005	DODGE	GRAND CARAVAN	2D4GP24R55R300387
2006	VOLKSWAGEN	PASSAT	WVWAK73CX6E047898
1988	JCB FORKLIFT	JCB 930 FORKLIFT	607217
2000	CLASSIC	CARGO TRAILER	10WPAEH26YW029587
2005	VAN EYL	SIGN TRAILER	2V9US21447C010073
2007	VAN EYL	SIGN TRAILER	2V9US211185C007982
2007	GMC	SIERRA 3500 SERIES	1GTHK33D97F108136
1999	DODGE	GRAND CARAVAN	2B4GP44R8XR382012
2005	DODGE	DAKOTA PICKUP	1D7HW48N85S255098
1997	DODGE	DAKOTA PICKUP	1B7GL23X9V8148234
2007	FORD	F100/F150 SERIES PI	1FTPW14547FA21031
2002	FORD	PICKUP	1FTNW21F82EB34960

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR



REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETTÉS MOBILIÈRES

(e/14/ 07/2007)



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

SCHM 4C MOTOR VEHICLE SCHEDULE

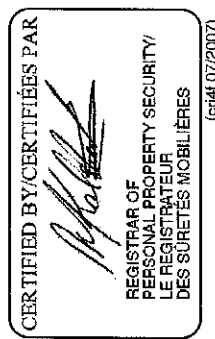
FILE NUMBER
640025064

PAGE NO. OF TOTAL
03 003

REGISTRATION
NUMBER
20071127 1445 8028 9357

YEAR	MAKE	MODEL	REGISTRATION NUMBER
1993	FORD	F250 SERIES PICKUP	1FTEP25Y5PLA45975
1985	CHEVROLET	S10 PICKUP	1GCCS14B6F2255208
2007	FORD	F150	1FTPM14587PA25941
2006	TRAILER		4Z1GF253865001645
2004	TRAILTECH		2CUL2TJ9842015016
2001	RINGO	TRAILER	1R9RF10131P000843
1990	CATERPILLER	RC-60	31A01901
1995	LJLL	844B HIGHLANDER	MAR95J16P12-1226
1997	JCB	940	661589
1997	SELICK	SG60	2734606652
1997	CAT	DP-135	5DP00099
1997	JCB	930	662311
2000	SELICK	SD80S	4472009832-4
2000	SELICK	SD80A	4376006832-4
2001	EAGLE	FICHER RT-80	RT804ND4RT01189
2004	CAT	DP-135	5DP10067

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 19
(10663)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

FORM 1-C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
640025073

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 20071019 1054 8028 9239 P PSSA 7

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAM
03 NAME BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
04 ADDRESS 3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4
ONTARIO CORPORATION NO.

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAM
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT
09 LIEN CLAIMANT 595 BAY STREET, 5TH FLOOR TORONTO ONT M5G 2C2

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDES MAINTENANCE OR MAINTENANCE DATE
X X X X X

11 YEAR MAKE MODEL V.I.N.

13 GENERAL THIS IS GRANTED PURSUANT TO THE SUBORDINATED SECURED CREDIT
14 COLLATERAL AGREEMENT.
15 DESCRIPTION

16 REGISTERING BORDEN LADNER GERVAIS LLP (M. MARTINDALE / L. HILL)
17 AGENT 40 KING STREET WEST, SUITE 4400 TORONTO ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 20

CERTIFIED BY/CERTIFIÉS PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES
(c) 11/07/2007



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION : PAGE 01 TOTAL MOTOR VEHICLE REGISTRATION NUMBER 20071030 1740 8028 9285

21 RECORD FILE NUMBER 640025073

21 RENEWAL YEARS 001

CORRECT PERIOD

22 PAGE AMENDED : NO SPECIFIC PAGE AMENDED X CHANGE REQUIRED A AMENDMENT

FIRST GIVEN NAME INITIAL SURNAME

23 BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

24 DEBTOR/ TRANSFEROR

25 OTHER CHANGE
26 AMENDMENT TO REFLECT THE OCTOBER 27, 2007 AMALGAMATION
27 BETWEEN 135337 ALBERTA LTD. AND COVER-ALL BUILDING SYSTEMS INC.
28 TO CONTINUE AS COVER-ALL BUILDING SYSTEMS INC.

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

03/ TRANSFEROR

06 ADDRESS

ONTARIO CORPORATION NO.

29 ASSIGNOR SECURED PARTY/ LIEN CLAIMANT/ ASSIGNEE

08 ADDRESS

09 COLLATERAL CLASSIFICATION

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OFFER INCLUDED AMOUNT MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL

12 MOTOR VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR

17 SECURED PARTY/ LIEN CLAIMANT

BORDEN LADNER GERVAIS LLP (M. VERBRUGGE / L. HILL)
40 KING STREET WEST, SUITE 4400
TORONTO

ONT M5H 3Y4

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY.

CONTINUED ... 21

CERTIFIED BY/CERTIFIÉS PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETES MOBILIERES
(6/21 07/2007)



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 21
(10665)

BUSINESS DEBTOR
COVER-ALL BUILDING SYSTEMS INC.
26 NOV 2007

BORN 20 FINANCING CHARGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
01 001 20071101 1740 8028 9306

21 RECORD FILE NUMBER 640025073

RENEWAL
YEARS
PERIOD

PAGE AMENDED NO. SPECIFIC PAGE AMENDED CHANGE REQUIRED
X A AMENDMENT
INITIAL SURNAME

FIRST GIVEN NAME

BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

25 OTHER CHANGE
26 REASON/
27 AMEND REGISTRATION NO. 20071030 1740 8028 9285 TO CORRECT DATE OF
28 AMALGAMATION TO OCTOBER 29, 2007.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

BUSINESS NAME

ADDRESS

ONTARIO CORPORATION NO.

29 ASSIGNOR
30 SECURED PARTY/ LITEN CLAIMANT/ ASSIGNEE

ADDRESS

10 GENERAL CLASSIFICATION
11 CONSUMER
12 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT OR
17 SECURED PARTY/ LITEN CLAIMANT
BORDEN LADNER GERVAIS LLP (M. VERBRUGGE / L. HILL)
40 KING STREET WEST, SUITE 4400
TORONTO
ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 22

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(e)21 07/2007)



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 22
(10666)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM PC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 003 X 20071127 1445 8028 9358

FILE NUMBER 640025073

RECORD

REFERENCE

PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED REVERSAL CORRECT
A AMENDMENT INITIAL SURNAME YEARS DETECTION

FIRST GIVEN NAME INITIAL SURNAME

REFERENCE DEBTOR/ TRANSFEROR
BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

OTHER CHANGE
REASON/ TO ADD MOTOR VEHICLE DESCRIPTIONS
DESCRIPTION

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR/ TRANSFERRED BUSINESS NAME ADDRESS

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ ASSIGNEE ADDRESS

COLLATERAL CLASSIFICATION ADDRESS

CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MAINTENANCE OR MAINTENANCE DATE

YEAR MAKE MODEL VIN

2002 FORD F550 BOOM TRUCK 1FDAF57F22BC77583

2003 VOLKSWAGEN JETTA WAGON WVMSP21J13W427275

GENERAL COLLATERAL DESCRIPTION

REGISTERING AGENT OF BORDEN LADNER GERVAS LLP (M.C. VERBRUGGE / L. HILL)

SECURED PARTY/ LIEN CLAIMANT 40 KING STREET WEST, SUITE 4400 TORONTO

ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 23

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETES MOBILIERES
(s/21 07/2007)



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

VIEW OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM IC MOTOR VEHICLE SCHEDULE

FILE NUMBER
640025073

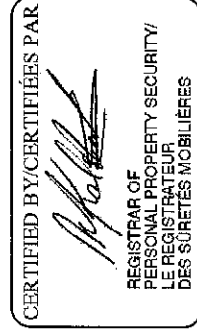
PAGE NO. OF PAGES
02 003

REGISTRATION
NUMBER
20071127 1445 8028 9358

YEAR	MAKE	MODEL	V.I.N.
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J23W433375
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J43W441977
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J53W528741
2003	VOLKSWAGEN	JETTA WAGON	WVWSP21J83W482483
2005	DODGE	GRAND CARAVAN	2D4GP24R55R300387
2006	VOLKSWAGEN	PASSAT	WVWAK73CX6E047898
1988	JCB FORKLIFT	JCB 930 FORKLIFT	607217
2000	CLASSIC	CARGO TRAILER	10WPAEH26YW029587
2005	VAN EYL	SIGN TRAILER	2V9US21447C010073
2007	VAN EYL	SIGN TRAILER	2V9US211185C007982
2007	GMC	SIERRA 3500 SERIES	1GTHK33D97F108136
1999	DODGE	GRAND CARAVAN	2B4GP44R8XR382012
2005	DODGE	DAKOTA PICKUP	1D7HW48N85S255098
1997	DODGE	DAKOTA PICKUP	1B7GL23X9V8148234
2007	FORD	F100/F150 SERIES PI	1FTPW14547F21031
2002	FORD	PICKUP	1FTNW21F82EB34960

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 24
(10668)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM IC MOTOR VEHICLE SCHEDULE

FILE NUMBER
640025073

PAGE NO. OF PAGES
03 003

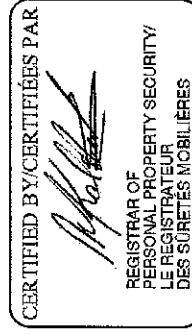
REGISTRATION NUMBER
20071127 1445 8028 9358

YEAR	MAKE	MODEL	VIN
1993	FORD	F250 SERIES PICKUP	1FTEP25Y5PLA45975
1985	CHEVROLET	S10 PICKUP	1GCCS14B6F2255208
2007	FORD	F150	1FTPW14587A25941
2006	TRAILER		4Z1GF253865001645
2004	TRAILTECH		2CUL2TJ9842015016
2001	RINGO	TRAILER	1R9RF10131P000843
1990	CATERPILLER	RC-60	31A01901
1995	LULL	844B HIGHLANDER	MAR95J16P12-1226
1997	JCB	940	661589
1997	SELLICK	SG60	2734606652
1997	CAT	DP-135	5DP00099
1997	JCB	930	662311
2000	SELLICK	SD80S	4472009832-4
2000	SELLICK	SD80A	4376006832-4
2001	EAGLE	FICHER RT-80	RT804ND4RT01189
2004	CAT	DP-135	5DP10067

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

25



(e)41 07/2007)



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM IC FINANCING STATEMENT / CLAIM FOR L.R.N. ** THIS REGISTRATION HAS BEEN DISCHARGED **

00	FILE NUMBER 626171274										
01	CATION PAGE TOTAL FILING NO. OF PAGES	001 1	SCHEDULE	20060615 0944 2095 0418	P	PPSA	10	REGISTERED REGISTRATION NUMBER UNDER PERIOD			
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME	COVER-ALL BUILDINGS SYSTEMS INC.									
04	ADDRESS	3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4 ONTARIO CORPORATION NO.									
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME	COVER-ALL HOLDINGS INC.									
07	ADDRESS	3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4 ONTARIO CORPORATION NO.									
08	SECURED PARTY / THEN CLAIMANT	COVER-ALL BUILDINGS SYSTEMS INC.									
09	ADDRESS	3815 WANUSKEWIN ROAD SASKATOON SK S7P 1A4									
10	COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	X	X	X	X	X	X	X	DATE OF MATURITY OR REDEMPTION DATE	NO FIXED	
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.						
13	GENERAL COLLATERAL DESCRIPTION	ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY									
16	REGISTERING AGENT	ACCU-SEARCH INC.									
17	ADDRESS	320, 10205-101 STREET EDMONTON AB T5J 4H5									

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 26

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)11 07/2007)



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 26
(10670)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
001 1 20060714 1135 2095 0422

RECORD FILE NUMBER 526171274

PAGE NUMBER NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL
1 A AMENDMENT YEARS
CORRECT PERIOD

FIRST GIVEN NAME INITIAL SURNAME
COVER-ALL BUILDINGS SYSTEMS INC.

BUSINESS NAME
COVER-ALL BUILDINGS SYSTEMS INC.

OTHER CHANGE
CHANGING DEBTOR NAME

PERSON/ DESCRIPTION
FIRST GIVEN NAME INITIAL SURNAME

DEBTOR/ TRANSFEREE
BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

ADDRESS 3815 WANUSKEWIN ROAD SASKATOON

ASSIGNOR
SECURED PARTY/ LITEN CLAIMANT/ ASSIGNEE

COLLATERAL CLASSIFICATION
ADDRESS

CONSUMER
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.P.N.

MOTOR VEHICLE

GENERAL COLLATERAL

DESCRIPTION

REGISTERING AGENT OR

SECURED PARTY/ LITEN CLAIMANT

ADDRESS 320, 10205-101 STREET

ADDRESS EDMONTON

AB T5J 4H5

CONTINUED...

27

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(0121 07/2007)



TYPED SEARCH BUSINESS DEBTOR
SEARCH CONDUCTED ON COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY 26 NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CREDITON PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

001 1 20071030 1453 1590 3097

FILE NUMBER 626171274

RECORD

PAGE AMENDED NO SPECIFIC PAGE AMENDED

CHANGE REQUIRED

C DISCHARGE

FIRST GIVEN NAME

INITIAL SURNAME

REFERENCE
DEBTOR/
TRANSFEROR

BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

OTHER CHANGE

PERSON/
DESCRIPTION

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL SURNAME

DEBTOR/
TRANSFEREE

BUSINESS NAME

ADDRESS

04/07

ASSIGNOR

SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMABLE

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

DATE OF NO FIXED

AMOUNT MATURITY OR EXPIRY DATE

YEAR MAKE MODEL

M.T.N.

MOTOR

VEHICLE

GENERAL

COLLATERAL

DESCRIPTION

REGISTERING AGENT OR

SECURED PARTY/

LIEN CLAIMANT

STIKEMAN ELLIOTT LLP

199 BAY ST, 5300 COMMERCE COURT WEST

TORONTO

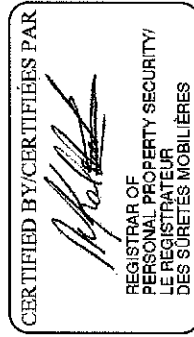
ON

M5L 1B9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

28



(c)21 07/2007)



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 28
(10672)

BUSINESS DEBTOR

COVER-ALL BUILDING SYSTEMS INC.
26NOV 2007

FORM 30 FINANCING STATEMENT / CLAIM FOR LIEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

00 FILE NUMBER 618412212

01 CAUTION PAGE 001 002 TOTAL NO. OF PAGES 20050830 1548 1862 5114 P PPSA 10
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME COVER-ALL BUILDING SYSTEMS OF ONTARIO INC.
04 ADDRESS R.R. #1 LUCKNOW ON N7A 2T4
05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.
07 ADDRESS 3815 WANUSKEWIN ROAD SASKATOON ONTARIO CORPORATION NO. SK S7P 1A4
08 SECURED PARTY JENNY M. HOGERVORST
09 LIEN CLAIMANT R.R. #1 LUCKNOW ON N7A 2T4

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE X

11 MOTOR YEAR MAKE NOPEL V.I.N.

13 GENERAL COLLATERAL DESCRIPTION

16 REGISTERING AGENT BENNETT JONES LLP (KS)

17 ADDRESS 3400, 1 FIRST CANADIAN PLACE, PO BOX 130 TORONTO ONT M5X 1A4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 29

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES

(c)11/07/2007



TYPE OF SEARCH : BUSINESS DEBTOR	
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.	
FILE CURRENCY : 26NOV 2007	
FORM 10 - FINANCING STATEMENT / CLAIM FOR DEB	
** THIS REGISTRATION HAS BEEN DISCHARGED **	
00	FILE NUMBER 618412212
01	CAUTION PAGE TOTAL FILING NO. OF PAGES SCHEDULE NUMBER REGISTERED REGISTRATION UNDER PERIOD 002 002 20050830 1548 1862 5114
02	DEBTOR DATE OF BIRTH FIRST GIVEN NAME SURNAME COVER-ALL HOLDINGS INC.
03	BUSINESS NAME 3815 WANUSKEWIN ROAD SASKATOON
04	ADDRESS FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO. SK S7P 1A4
05	DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 1264752 ONTARIO INC. (ATTN. BERNARD (BEN) G. HOGERVORST)
06	BUSINESS NAME ADDRESS
07	ADDRESS R.R. #1 LUCKNOW ON N7A 2T4
08	SECURED PARTY /
09	DEB CLAIMANT
10	COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FINED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
11	YEAR MAKE MODEL V.I.N.
12	MOTOR VEHICLE
13	GENERAL
14	COLLATERAL
15	DESCRIPTION
16	REG. CLEVER
17	AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 30

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETES MOBILIÈRES
(c)11 07/2007



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 30
(10674)

BUSINESS DEBTOR

COVER-ALL BUILDING SYSTEMS INC.
26 NOV 2007

CERTIFICATE

FORM PC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

001 1 20071030 1452 1590 3095

RECORD FILE NUMBER 618412212 RENEWAL YEARS CORRECT PERIOD

PAGE AMENDED NO SPECIFIC PAGE AMENDED C DISCHARGE

FIRST GIVEN NAME INITIAL SURNAME

BUSINESS NAME COVER-ALL BUILDING SYSTEMS OF ONTARIO INC.

OTHER CHANGE
PERSON
DESCRIPTION

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR/ TRANSFEREE BUSINESS NAME ADDRESS

ASSIGNOR SECURED PARTY/LEEN CLAIMANT/ASSIGNEE

ADDRESS

CONSUMER COLLATERAL CLASSIFICATION MOTOR VEHICLE DATE OF NO FINED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE
GENERAL COLLATERAL
DESCRIPTION
REGISTERING AGENT OR
SECURED PARTY/LEEN CLAIMANT

STIKEMAN ELLIOTT LLP TORONTO ON M5L 1B9
199 BAY ST, 5300 COMMERCE COURT WEST

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 31

CERTIFIED BY/CERTIFIÉS PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETES MOBILIERES

(e/21 07/2007)



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 31
(10675)

RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

BUSINESS DEBTOR
COVER-ALL BUILDING SYSTEMS INC.
26NOV 2007

FORM 15 FINANCING STATEMENT / CLAIM FOR LIEBEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

00	FILE NUMBER	871441308
01	CAUTION FILING	01 001
02	DEBTOR NAME	COVER-ALL BUILDING SYSTEMS INC.
03	BUSINESS NAME	3815 WANUSKEWIN ROAD
04	ADDRESS	SASKATOON
05	DATE OF BIRTH	20010412 1047 1529 6985
06	DEBTOR NAME	SK S7P 1A4
07	BUSINESS NAME	ONTARIO CORPORATION NO.
08	STIPULATED PARTY / LIEN CLAIMANT	BANK OF MONTREAL
09	ADDRESS	101 2ND AVENUE NORTH
10	COLLATERAL CLASSIFICATION	CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
11	YEAR MAKE	NO FIXED MATURITY OR MAJORITY DATE
12	MOTOR VEHICLE	MODEL V.I.N.
13	GENERAL COLLATERAL DESCRIPTION	CANADIAN SECURITIES REGISTRATION SYSTEMS
14	REGISTERING AGENT	SUITE 180-13571 COMMERCE PARKWAY
15	ADDRESS	RICHMOND BC V6V2L1
16	FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***	
17	CONTINUED...	32

CERTIFIED BY/CERTIFIÉS PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(eff 07/2007)



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

NAME OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

PORP 20: FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 001 20060210 1451 1530 9092

21 RECORD FILE NUMBER 871441308

PAGE AMENDED NO SPECIFIC PAGE AMENDED

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CHANGE REQUIRED B RENEWAL

INITIAL SURNAME

RENEWAL YEARS

5

CORRECT PERIOD

22 FIRST GIVEN NAME

BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

25 OTHER CHANGE

26 REASON/

27 DESCRIPTION

28

02/ DATE OF BIRTH

05 DEBTOR/

03/ TRANSFER

06 BUSINESS NAME

04/07 ADDRESS

29 ASSIGNOR

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

09 ADDRESS

10 COLLATERAL CLASSIFICATION

CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

DATE OF NO FIXED

YEAR MAKE MODEL

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OF

17 SECURED PARTY/

LIEN CLAIMANT

CANADIAN SECURITIES REGISTRATION SYSTEMS
4126 NORLAND AVENUE

BURNABY

BC

V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

33

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(c) 21 07/2007



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 33
(10677)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26 NOV 2007

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CATION PAGE TOTAL NO OF VEHICLE REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

001 1 20071030 1453 1590 3098

FILE NUMBER 871441308

PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
C DISCHARGE YEARS PERIOD

FIRST GIVEN NAME INITIAL SURNAME

COVER-ALL BUILDING SYSTEMS INC.

REFERENCE
DEBTOR/ BUSINESS NAME
TRANSFEROR

OTHER CHANGE
PERSON/
DESCRIPTION

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR/
TRANSFEREE BUSINESS NAME
ADDRESS

ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION
CONSUMER ADDRESS

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MAJORITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.

MOTOR
VEHICLE
GENERAL
COLLATERAL
DESCRIPTION
REGISTERING AGENCY OR
SECURED PARTY/
LIEN CLAIMANT

STIKEMAN ELLIOTT LLP
199 BAY ST, 5300 COMMERCE COURT WEST
TORONTO

ON M5L 1B9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 34

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES

(e/21/07/2007)



RUN NUMBER : 331
RUN DATE : 2007/11/27
ID : 20071127175002.08

PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 34
(10678)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : COVER-ALL BUILDING SYSTEMS INC.
FILE CURRENCY : 26NOV 2007

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
640025046	20071019 1054 8028 9236	20071030 1740 8028 9282	20071127 1445 8028 9355
640025055	20071019 1054 8028 9237	20071030 1740 8028 9283	20071127 1445 8028 9356
640025064	20071019 1054 8028 9238	20071030 1740 8028 9284	20071127 1445 8028 9357
640025073	20071019 1054 8028 9239	20071030 1740 8028 9285	20071101 1740 8028 9306
626171274	20060615 0944 2095 0418	20060714 1135 2095 0422	20071030 1453 1590 3097
618412212	20050830 1548 1862 5114	20071030 1452 1590 3095	
871441308	20010412 1047 1529 6985	20060210 1451 1530 9092	20071030 1453 1590 3098

21 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cft) 07/2007)



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(9254)

RUN NUMBER : 304
RUN DATE : 2007/10/31
ID : 20071031120001.76

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

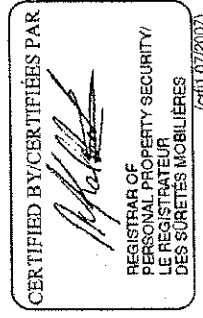
SEARCH CONDUCTED ON : 1353537 ALBERTA LTD.

FILE CURRENCY : 30OCT 2007

ENQUIRY NUMBER 20071031120001.76 CONTAINS 8 PAGE(S), 2 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

BORDEN LADNER GERVAIS LLP
BOX 15



CONTINUED...

2



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 304
RUN DATE : 2007/10/31
ID : 20071031120001.76

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 1353537 ALBERTA LTD.
FILE CURRENCY : 30OCT 2007

FORM 3C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
640025046

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 002 20071019 1054 802B 9236 P PPSA 7

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
02 DEBTOR 1353537 ALBERTA LTD. AB T2P 5C5
03 NAME
04 ADDRESS 4300 BANKERS HALL WEST, 888 - 3RD STREET CALGARY
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR 1353537 ALBERTA LTD. SASKATOON
06 NAME 3815 WANUSKEWIN ROAD ONTARIO CORPORATION NO.
07 ADDRESS SK S7P 1A4
08 SECURED PARTY CANADIAN IMPERIAL BANK OF COMMERCE, AS ADMINISTRATIVE AGENT
09 LIEN CLERK 595 BAY STREET, 5TH FLOOR TORONTO ONT M5G 2C2

COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FINES
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MAJORITY OF MATURITY DATE
10 X X X X X X

YEAR MAKE MODEL V.E.N.

THIS IS GRANTED PURSUANT TO THE SENIOR SECURED CREDIT AGREEMENT.
13 GENERAL BORDEN LADNER GERVAIS LLP (M. MARTINDALE / L. HILL)
14 COLLATERAL 40 KING STREET WEST, SUITE 4400 TORONTO ONT M5H 3Y4
15 DESCRIPTION

CERTIFIED BY/CERTIFIES PAR
[Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SURETES MOBILIERES
(cph 07/2007)

CONTINUED... 3



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 304
RUN DATE : 2007/10/31
ID : 20071031120001.76

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 1353537 ALBERTA LTD.
FILE CURRENCY : 30OCT 2007

FORM 16 FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
640025046

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 002 20071019 1054 8028 9236

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR BUSINESS NAME FIRST GIVEN NAME SURNAME
03 NAME ADDRESS S.W. CALGARY
04 ADDRESS S.W. CALGARY

05 DEBTOR BUSINESS NAME FIRST GIVEN NAME SURNAME
06 NAME ADDRESS S.W. CALGARY
07 ADDRESS S.W. CALGARY

08 SECURED PARTY / LIEN CLAIMANT FIRST GIVEN NAME SURNAME
09 ADDRESS S.W. CALGARY

COLLATERAL CLASSIFICATION
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNT OTHER INCLUDED DATE OF MATURITY DATE

10 YEAR MAKE MODEL V.L.N.

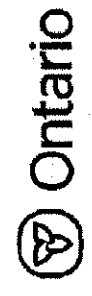
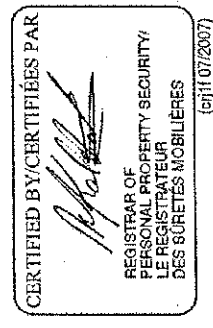
11 MOTOR VEHICLE

12 GENERAL COLLATERAL DESCRIPTION

13 REGISTERING AGENT ADDRESS

14 ADDRESS

CONTINUED...



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 304
RUN DATE : 2007/10/31
ID : 20071031120001.76

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 1353537 ALBERTA LTD.
FILE CURRENCY : 30OCT 2007

FORM 26 FINANCING CHANGE STATEMENT / CHANGES STATEMENT

CATION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 001 20071030 1740 8028 9282

RECORD FILE NUMBER 640025046

PAGE AMENDED NO RECEIPT PAGE AMENDED CHANGE REQUIRED
X A AMENDMENT

FIRST GIVEN NAME INITIAL SURNAME

BUSINESS NAME 1353537 ALBERTA LTD.

AMENDMENT TO REFLECT THE OCTOBER 29, 2007 AMALGAMATION
BETWEEN 1353537 ALBERTA LTD. AND COVER-ALL BUILDING SYSTEMS INC.
TO CONTINUE AS COVER-ALL BUILDING SYSTEMS INC.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

ADDRESS 3815 WANUSKEWIN ROAD

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

YEAR MAKE MODEL

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT OF
17 SECURED PARTY/LIEN CLAIMANT

BORDEN LADNER GERVAIS LLP (M. VERBRUGGE / L. HILL)
40 KING STREET WEST, SUITE 4400
TORONTO

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY.

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(c) 2007/2007



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 304
RUN DATE : 2007/10/31
ID : 20071031120001.76

BUSINESS DEBTOR
SEARCH CONDUCTED ON : 1353537 ALBERTA LTD.
FILE CURRENCY : 30OCT 2007

FORM TO FINANCING STATEMENT / CLAIM FOR LEND

00
FILE NUMBER
640025055

01
CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
20071019 1054 8028 9237

02
03
04
DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS
S.W.
FIRST GIVEN NAME
INITIAL
SURNAME
ONTARIO CORPORATION NO.
AB T2P 5C5
CALGARY

05
06
07
DEBTOR NAME
DATE OF BIRTH
BUSINESS NAME
ADDRESS
ONTARIO CORPORATION NO.

08
09
SECURED PARTY
LAIN CLAIMANT
ADDRESS

10
COLLATERAL CLASSIFICATION
CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF NO FIRST
GOODS Maturity OR Maturity DATE

11
12
YEAR MAKE
MODEL
V.I.N.

13
14
15
CENTRAL COLLATERAL
DESCRIPTION

16
17
REGISTERING AGENT
ADDRESS

FOR FURTHER INFORMATION CONTACT THE SECURE PARTY...

CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR
[Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTREUR
DES SÛRETÉS MOBILIÈRES
(c)11 07/2007



PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 304
RUN DATE : 2007/10/31
ID : 20071031120001.76

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 1353537 ALBERTA LTD.
FILE CURRENCY : 30OCT 2007

FORM CC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
01 001 20071030 1740 8028 9283

21 RECORD FILE NUMBER 640025055

22 PAGE AMENDED NO. SECURITIC PAGE AMENDED CHANGE REQUIRED RENEWAL
X A AMENDMENT YEARS
FIRST GIVEN NAME INITIAL SURNAME

23 BUSINESS NAME 1353537 ALBERTA LTD.

25 OTHER CHANGE AMENDMENT TO REFLECT THE OCTOBER 29, 2007 AMALGAMATION
26 PERSON BETWEEN 1353537 ALBERTA LTD. AND COVER-ALL BUILDING SYSTEMS INC.
27 DESCRIPTION TO CONTINUE AS COVER-ALL BUILDING SYSTEMS INC.
28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/ BUSINESS NAME COVER-ALL BUILDING SYSTEMS INC.

03/ TRANSFERRED ADDRESS 3815 WANUSKEWIN ROAD SASKATOON

ONTARIO CORPORATION NO. SK S7P 1A4

29 ASSIGNOR SECURED PARTY/ FIRM CLAIMANT/ ASSIGNEE

08 ADDRESS

09 COUNTRY/ CLASSIFICATION

CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MAJORITY OR MAJORITY DATE

10 MAKE MODEL V.E.N.

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR

17 SECURED PARTY/ FIRM CLAIMANT/ ASSIGNEE

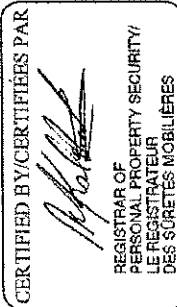
BORDEN LADNER GERRAIS LLP (M. VERBURGE / L. HILL)
40 KING STREET WEST, SUITE 4400
TORONTO

ONT M5H 3Y4

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY.

CONTINUED...

8



REPORT : PSSR060
PAGE : 8
(9261)

PROVINCE OF ONTARIO
MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

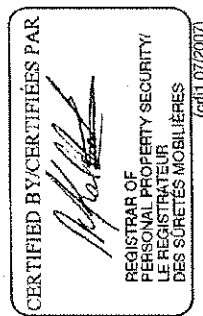
RUN NUMBER : 304
RUN DATE : 2007/10/31
ID : 20071031120001.76

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 1353537 ALBERTA LTD.
FILE CURRENCY : 30OCT 2007

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
640025046	20071019 1054 8028 9236	20071030 1740 8028 9282	
640025055	20071019 1054 8028 9237	20071030 1740 8028 9283	

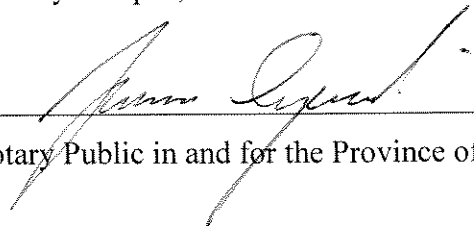
4 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



I

EXHIBIT I

This is the Exhibit marked "I" referred to in the
Affidavit of John McMurray sworn before me this
20th day of April, 2010.



Notary Public in and for the Province of Ontario





BORDEN
LADNER
GERVAIS

Borden Ladner Gervais LLP
Lawyers • Patent & Trade-mark Agents
Scotia Plaza, 40 King Street West
Toronto, Ontario, Canada M5H 3Y4
tel.: (416) 367-6000 fax: (416) 367-6749
www.blgcanada.com

ROGER JAIPARGAS
direct tel.: (416) 367-6266
direct fax: (416) 361-7067
e-mail: rjaipargas@blgcanada.com

April 16, 2010

Delivered by E-mail

Goodmans LLP
Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, ON
M5H 2S7

Attention: Mr. David Bish

Re: In the Matter of a Plan of Compromise or Arrangement of Cover-All Holding Corp., et al. [Court File No. 1001-04270]

As you know, we are the lawyers for Canadian Imperial Bank of Commerce, The Bank of Nova Scotia and Roynat Capital Inc. (the "Lenders") in the above noted matter. We are writing to you in connection with paragraph 33(b) of the Initial Order, dated March 24, 2010 (the "Initial Order").

On March 16, 2010, the Lenders delivered a formal notice to Cover-All Building Systems Inc. ("CBSI") of an event of default under the Senior Credit Agreement, dated October 23, 2007. On March 24, 2010, CBSI and the other applicants in the above noted proceedings (collectively, the "Applicants") applied for and were granted protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.

Pursuant to paragraph 33 of the Initial Order, the Lenders are unaffected creditors and may exercise any and all of their rights and remedies against the Applicants and their property under the Senior Credit Agreement and the Subordinate Credit Agreement, dated October 23, 2007, on two business days notice.

As discussed, the Lenders intend to bring an Application before the Court of Queen's Bench of Alberta, returnable April 23, 2010, seeking the appointment of PricewaterhouseCoopers Inc. as Receiver of the business and property of the Applicants. Accordingly, this letter shall serve as notice, pursuant to paragraph 33(b) of the Initial Order, of the Lenders' intention to exercise their rights and remedies under the Senior Credit Agreement and the Subordinate Credit Agreement.



If you should have any questions in respect of the foregoing, please do not hesitate to contact the undersigned.

Yours very truly,

BORDEN LADNER GERVAIS

A handwritten signature in black ink, appearing to read 'Roger Jaipargas', is written over the printed name.

Roger Jaipargas

Encl.

cc: Tracy Sandler, Osler Hoskin & Harcourt LLP

Neil Narfason, Ernst & Young Inc.

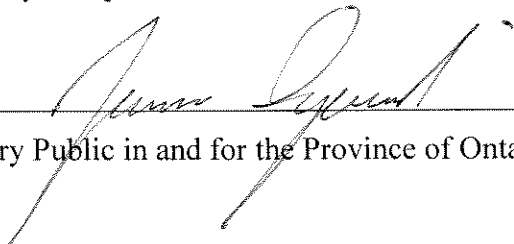
Gregory Prince, PricewaterhouseCoopers Inc.

Clients

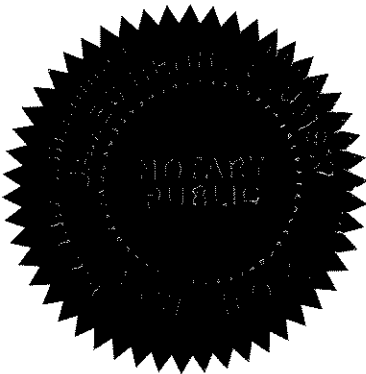
J

EXHIBIT J

This is the Exhibit marked "J" referred to in the
Affidavit of John McMurray sworn before me this
20th day of April, 2010.



Notary Public in and for the Province of Ontario





BORDEN
LADNER
GERVAIS

Borden Ladner Gervais LLP
Lawyers • Patent & Trade-mark Agents
Scotia Plaza, 40 King Street West
Toronto, Ontario, Canada M5H 3Y4
tel.: (416) 367-6000 fax: (416) 367-6749
www.blgcanada.com

ROGER JAIPARGAS
direct tel.: (416) 367-6266
direct fax: 416) 361-7067
e-mail: rjaipargas@blgcanada.com

April 20, 2010

Delivered by E-mail

Goodmans LLP
Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, ON
M5H 2S7

Attention: Mr. David Bish

Re: In the Matter of a Plan of Compromise or Arrangement of Cover-All Holding Corp., et al. [Court File No. 1001-04270]

We are the lawyers for Canadian Imperial Bank of Commerce, The Bank of Nova Scotia and Roynat Capital Inc. (the "Lenders") in the above noted matter. As advised in our letter dated April 16, 2010, we intend to bring an application before the Court of Queen's Bench of Alberta on April 23, 2010, seeking the appointment of PricewaterhouseCoopers Inc. as receiver of the assets, undertaking and properties of Cover-All Building Systems Inc. and the other applicants in the above noted proceedings (collectively, the "Applicants").

For the sole purpose of complying with the technical requirements of section 244 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, we enclose the Lenders' Notice of Intention to Enforce Security over the assets, undertakings and property of the Applicants in connection with the imminent receivership application.

If you should have any questions in respect of the foregoing, please do not hesitate to contact the undersigned.

Yours very truly,

BORDEN LADNER GERVAIS

Roger Jaipargas

Encl.

NOTICE OF INTENTION TO ENFORCE SECURITY

TO: Cover-All Building Systems Inc.
Registered and Records Office
4300 Bankers Hall West
888 3rd St. SW
Calgary, Alberta T2P 5C5

Cover-All Building Systems Inc.
3815 Wanuskewin Road
Saskatoon, Saskatchewan S7 1A4

TAKE NOTICE THAT:

1. Canadian Imperial Bank of Commerce, a secured creditor, intends to enforce its security on the property of the insolvent person described below:
 - All present and after-acquired personal property under the *Personal Property Security Act* of Alberta and regulations thereunder.
 - All present and after acquired personal property under the *Personal Property Security Act* of Saskatchewan and regulations thereunder.
 - All present and after acquired personal property under the *Personal Property Security Act* of Ontario and regulations thereunder.
2. The security that is to be enforced includes the following:
 - General Security Agreement (Senior Debt) granted by 1353537 Alberta Ltd., a corporate predecessor of Cover-All Building Systems Inc. by way of the amalgamation of 1353537 Alberta Ltd. and Cover-All Building Systems Inc., dated October 23, 2007, for which Financing Statements were registered in each of the following:
 - (i) the Alberta Personal Property Registry on October 18, 2007 under Registration Number 07101830458, October 30, 2007 under Registration Number 07103031568, and November 22, 2007 under Registration Number 07112218735 and for which Financing Statements (Land Charge) were registered in the Alberta Personal Property Registry on October 18, 2007 under Registration Number 07101830615 and on October 30, 2007 under Registration Number 07103031592;
 - (ii) the Saskatchewan Personal Property Registry on October 19, 2007 under Registration Number 300237553; and
 - (iii) the Ontario Personal Property Registry on October 19, 2007 under File Number 640025046;
 - General Security Agreement (Senior Debt) granted by Cover-All Building Systems Inc., a corporate predecessor of Cover-All Building Systems Inc. by way of the amalgamation of 1353537 Alberta Ltd. and Cover-All Building Systems Inc., dated October 23, 2007, for which Financing Statements were registered in each of the following:

- (i) the Alberta Personal Property Registry on October 18, 2007 under Registration Number 07101915002, October 30, 2007 under Registration Number 07103031634, and November 22, 2007 under Registration Number 07112218958 and for which Financing Statements (Land Charge) were registered in the Alberta Personal Property Registry on October 18, 2007 under Registration Number 07101915077 and on October 30, 2007 under Registration Number 07103031675;
 - (ii) the Saskatchewan Personal Property Registry on October 19, 2007 under Registration Number 300237595; and
 - (iii) the Ontario Personal Property Registry on October 19, 2007 under File Number 650025064;
- General Security Agreement (Subordinated Debt) granted by 1353537 Alberta Ltd., a corporate predecessor of Cover-All Building Systems Inc. by way of the amalgamation of 1353537 Alberta Ltd. and Cover-All Building Systems Inc., dated October 23, 2007, for which Financing Statements were registered in each of the following:
 - (i) the Alberta Personal Property Registry on October 18, 2007 under Registration Number 07101830995, October 30, 2007 under Registration Number 07103031600, and November 22, 2007 under Registration Number 07112218776 and for which Financing Statements (Land Charge) were registered in the Alberta Personal Property Registry on October 18, 2007 under Registration Number 07101831068 and on October 30, 2007 under Registration Number 07103031618;
 - (ii) the Saskatchewan Personal Property Registry on October 19, 2007 under Registration Number 300237585; and
 - (iii) the Ontario Personal Property Registry on October 19, 2007 under File Number 640025055;
- General Security Agreement (Subordinated Debt) granted by Cover-All Building Systems Inc., a corporate predecessor of Cover-All Building Systems Inc. by way of the amalgamation of 1353537 Alberta Ltd. and Cover-All Building Systems Inc., dated October 23, 2007, for which Financing Statements were registered in each of the following:
 - (i) the Alberta Personal Property Registry on October 18, 2007 under Registration Number 07101915143, October 30, 2007 under Registration Number 07103031733, and November 22, 2007 under Registration Number 07112219097 and for which Financing Statements (Land Charge) were registered in the Alberta Personal Property Registry on October 18, 2007 under Registration Number 07101915192 and on October 30, 2007 under Registration Number 07103031790;
 - (ii) the Saskatchewan Personal Property Registry on October 19, 2007 under Registration Number 300237601; and
 - (iii) the Ontario Personal Property Registry on October 19, 2007 under File Number 640025073;

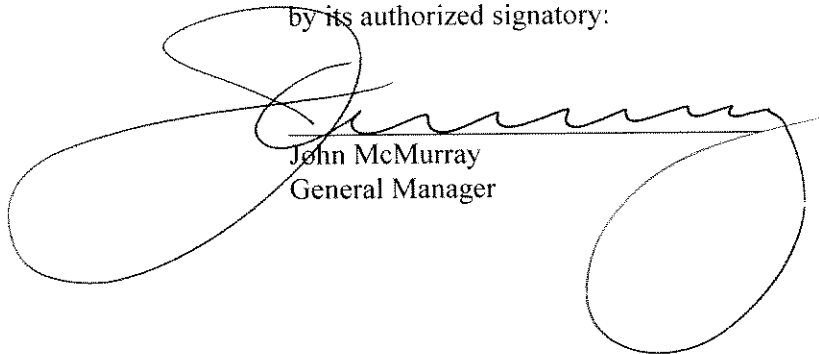
- Security under Section 427 of the *Bank Act* (Alberta) which was registered with the Bank of Canada on November 8, 2007 under Numbers 01219622 and 01219621 respectively;
- Security under Section 427 of the *Bank Act* (Ontario) which was registered with the Bank of Canada on November 7, 2007 under Numbers 01219503 and 01219506 respectively; and
- Security under Section 427 of the *Bank Act* (Alberta) which was registered with the Bank of Canada on December 12, 2008 under Numbers 01234789 and 01234790 respectively.

(the "Security").

3. The total amount of the indebtedness secured by the Security, as at April 19, 2010, is \$59,772,056.32, plus accruing interest and legal fees.
4. The secured creditor will not have the right to enforce the Security until after the expiry of the 10 day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

Dated at Toronto, Ont., _____, on April 20, 2010.

Canadian Imperial Bank of Commerce
by its authorized signatory:



John McMurray
General Manager

CONSENT AND WAIVER

THE UNDERSIGNED hereby pursuant to Section 244(2) of the *Bankruptcy and Insolvency Act* waives the ten day period of notice required under Section 244 of the *Bankruptcy and Insolvency Act* (see extract below) and consents to the immediate enforcement by Canadian Imperial Bank of Commerce of the Security referred to in the Section 244 Notice dated April __, 2010.

DATED at _____, _____, on _____, 2010, at _____ a.m./p.m.

COVER-ALL BUILDING SYSTEMS INC.

Per: _____

Extract from the Bankruptcy and Insolvency Act

Section 244. Advance Notice

- (1) A secured creditor who intends to enforce a security on all or substantially all of
- (a) the inventory,
 - (b) the accounts receivable, or
 - (c) the other property
- of an insolvent person that was acquired for, or is used in relation to a business carried on by the insolvent person shall send to that insolvent person, in the prescribed form and manner, a notice of that intention.
- (2) **Period of Notice.** - Where a notice is required to be sent under subsection (1), the secured creditor shall not enforce the security in respect of which the notice is required until the expiry of ten days after sending that notice, unless the insolvent person consents to an earlier enforcement of the security.
- (2.1) **No advance consent.** - [For the] purposes of subsection (2), consent to earlier enforcement of a security may not be obtained by a secured creditor prior to the sending of the notice referred to in subsection (1).
- (3) **Exception.** - This section does not apply, or ceases to apply in respect of a secured creditor
- (a) whose right to realize or otherwise deal with his security is protected by subsection 69.1(5) or (6); or
 - (b) in respect of whom a stay under sections 69 to 69.2 has been lifted pursuant to Section 69.4.
- (4) **Idem.** - This Section does not apply where there is a receiver in respect of the insolvent person.

NOTICE OF INTENTION TO ENFORCE SECURITY

TO: Cover-All Holding Corp.
Registered and Records Office
1959 Upper Water Street, Suite 900
Halifax, Nova Scotia B3J 3N2

Cover-All Holding Corp.
3815 Wanuskewin Road
Saskatoon, Saskatchewan S7 1A4

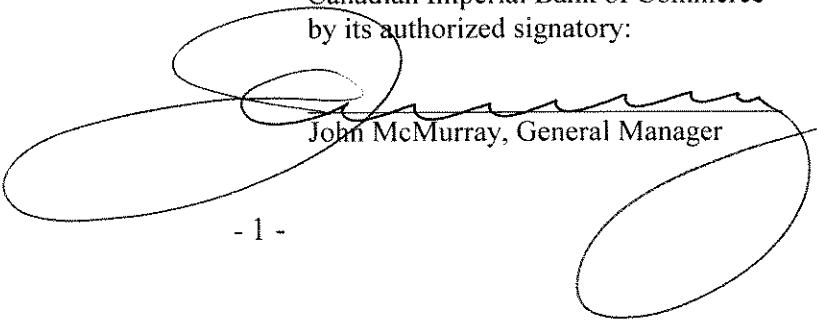
TAKE NOTICE THAT:

1. Canadian Imperial Bank of Commerce, a secured creditor, intends to enforce its security on the property of the insolvent person described below:
 - All present and after-acquired personal property under the *Personal Property Security Act* of Nova Scotia and regulations thereunder.
 - All present and after acquired personal property under the *Personal Property Security Act* of Saskatchewan and regulations thereunder.
2. The security that is to be enforced includes the following:
 - General Security Agreement (Senior Debt) dated October 23, 2007, for which Financing Statements were registered in the Nova Scotia Personal Property Registry on October 17, 2007 under Original Registration Number 13092804, and the Saskatchewan Personal Property Registry on October 19, 2007 under Registration Number 300237613; and
 - General Security Agreement (Subordinated Debt) dated October 23, 2007 for which Financing Statements were registered in the Nova Scotia Personal Property Registry on October 17, 2007 under Original Registration Number 13092820; and the Saskatchewan Personal Property Registry on October 19, 2007 under Registration Number 300237621

(the "Security").
3. The total amount of the indebtedness secured by the Security, as at April 19, 2010, is \$59,722,056.32, plus accruing interest and legal fees.
4. The secured creditor will not have the right to enforce the Security until after the expiry of the 10 day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

Dated at Toronto, Ont., on April 20, 2010.

Canadian Imperial Bank of Commerce
by its authorized signatory:


John McMurray, General Manager

CONSENT AND WAIVER

THE UNDERSIGNED hereby pursuant to Section 244(2) of the *Bankruptcy and Insolvency Act* waives the ten day period of notice required under Section 244 of the *Bankruptcy and Insolvency Act* (see extract below) and consents to the immediate enforcement by Canadian Imperial Bank of Commerce of the Security referred to in the Section 244 Notice dated April __, 2010.

DATED at _____, _____, on _____, 2010, at _____ a.m./p.m.

COVER-ALL HOLDING CORP.

Per: _____

Extract from the Bankruptcy and Insolvency Act

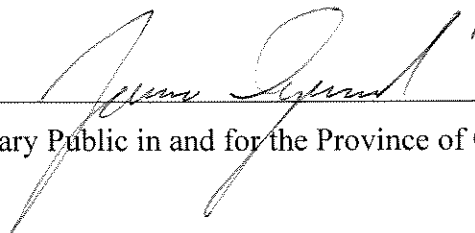
Section 244. Advance Notice

- (1) A secured creditor who intends to enforce a security on all or substantially all of
 - (a) the inventory,
 - (b) the accounts receivable, or
 - (c) the other propertyof an insolvent person that was acquired for, or is used in relation to a business carried on by the insolvent person shall send to that insolvent person, in the prescribed form and manner, a notice of that intention.
- (2) **Period of Notice.** - Where a notice is required to be sent under subsection (1), the secured creditor shall not enforce the security in respect of which the notice is required until the expiry of ten days after sending that notice, unless the insolvent person consents to an earlier enforcement of the security.
- (2.1) **No advance consent.** - [For the] purposes of subsection (2), consent to earlier enforcement of a security may not be obtained by a secured creditor prior to the sending of the notice referred to in subsection (1).
- (3) **Exception.** - This section does not apply, or ceases to apply in respect of a secured creditor
 - (a) whose right to realize or otherwise deal with his security is protected by subsection 69.1(5) or (6); or
 - (b) in respect of whom a stay under sections 69 to 69.2 has been lifted pursuant to Section 69.4.
- (4) **Idem.** - This Section does not apply where there is a receiver in respect of the insolvent person.

K

EXHIBIT K

This is the Exhibit marked "K" referred to in the
Affidavit of John McMurray sworn before me this
20th day of April, 2010.



Notary Public in and for the Province of Ontario



Action No. _____

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c.
B-3, AS AMENDED;

AND IN THE MATTER OF THE JUDICATURE ACT, R.S.A. 2000, c. J-2, AS
AMENDED;

AND IN THE MATTER OF THE RECEIVERSHIP OF COVER-ALL HOLDING
CORP., COVER-ALL BUILDING SYSTEMS INC. and the Respondents set out in
Schedule "A" attached hereto

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE
as administrative agent

Applicant

-and-

COVER-ALL HOLDING CORP., COVER-ALL BUILDING SYSTEMS INC., and
those Respondents as set out in Schedule "A" attached hereto

Respondents

CONSENT TO ACT AS RECEIVER

Pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended and Section 13(2) *Judicature Act*, R.S.A. 2000, c. J-2, as amended, PricewaterhouseCoopers Inc. ("PwC") hereby consents to acting as the receiver, of all the assets, undertakings and properties of every nature and kind whatsoever and wherever situate, including all proceeds thereof, of the Respondents, in accordance with an order substantially in the form of the order enclosed with the Application Record of the Canadian Imperial Bank of Commerce, returnable on April 23, 2010, as such order may be amended in a manner satisfactory to PwC.

DATED this 20th day of April, 2010.

PricewaterhouseCoopers Inc.

Per: _____

Name: Gregory Prince

Title: Senior Vice President

Schedule “A”

COVER-ALL U.S. HOLDING CORP.

SUMMIT STRUCTURES, LLC

QUICK STRUCTURES LLC

COVER-ALL HOLDINGS U.S. LLC

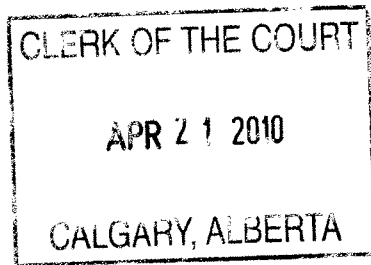
SUMMIT STRUCTURES U.S., LLC

SUMMIT PROJECT MANAGEMENT, LLC

EASTERN COVER-ALL, INC.

NORTHSTAR COVER-ALL, LLC

NORTHSTAR COVER-ALL, INC.



No: 1001-05915

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS
AMENDED

AND IN THE MATTER OF THE *JUDICATURE ACT*,
R.S.A. 2000, c. J-2, AS AMENDED

AND IN THE MATTER OF THE RECEIVERSHIP OF
COVER-ALL HOLDING CORP., COVER-ALL
BUILDING SYSTEMS INC. AND THOSE ENTITIES
LISTED IN SCHEDULE "A" HEREOF

AFFIDAVIT OF JOHN MCMURRAY

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