



FRASER MILNER CASGRAIN LLP

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February 12, 2008

All Investors, Creditors and Other Stakeholders of:

**Integra Investment Service Ltd.
Aurora River Tower Inc.
Carling Spring Village Inc.
Carling Development (B.C.) Inc.,
Carling Development Inc.
Carling Group Canada Inc., and
Carling Financial Corporation**

Dear Sirs:

**Subject: VERY IMPORTANT NOTICE of Hearing Date - February 27, 2008
 at 2:00 p.m.
 File No. 131079-77**

We act on behalf of Ernst & Young Inc. (the "Receiver") in its capacity as the Receiver and Manager of Integra Investment Service Ltd., Aurora River Tower Inc., Carling Spring Village Inc. and Carling Development (B.C.) Inc.

PLEASE TAKE NOTICE that the Receiver will make an application to the Court of Queen's Bench of Alberta on February 27, 2008 at 2:00 p.m. (the "Application"). The Application will take place at the Calgary Court Centre in Calgary, Alberta at 601 - 5th Street S.W. This letter is your notice of the Application.

At the Application the Receiver will seek approval of a settlement agreement which the Receiver has entered into with Carling Development Inc., Carling Financial Canada Inc., Carling Financial Corporation, Danny Cheng, Lisa Wong, and Sun Valley Springs Inc. In support of the Application, the Receiver has filed a Notice of Motion and its Seventh Report. Additionally, Ernst & Young Inc. in its capacity as the Inspector of Carling Development Inc., Carling Group Canada Inc. and Carling Financial Corporation has filed its Second Report in support of the Application.

The Receiver's Seventh Report and the Notice of Motion can be found on the Receiver's website at:

- <http://documentcentre.eycan.com/pages/main.aspx?SID=10>

The Inspector's Second Report can be found at:

- <http://documentcentre.eycan.com/pages/main.aspx?SID=28>

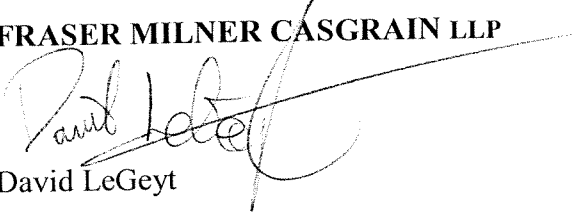
PLEASE TAKE NOTICE that the Application is a significant one and impacts upon the legal rights and economic interests of all investors, creditors and stakeholders of Integra Investment Service Ltd., Aurora River Tower Inc., Carling Spring Village Inc., Carling Development (B.C.) Inc., Carling Development Inc., Carling Group Canada Inc., and Carling Financial Corporation. Both the Receiver and the Inspector urge you to thoroughly review the materials which have been filed in respect of the hearing and govern yourself accordingly.

PLEASE TAKE NOTICE THAT IF YOU OR YOUR LAWYER DO NOT APPEAR AT THE HEARING AT THE SCHEDULED TIME AN ORDER MAY BE GRANTED WHICH IMPACTS ON YOUR RIGHTS AND ECONOMIC INTERESTS.

Finally, if you have any questions or any difficulty accessing the documents on the website, or want a hard copy, please do not hesitate to contact the writer, or Deryck Helkaa of Ernst & Young Inc. at (403) 206-5381.

Yours truly,

FRASER MILNER CASGRAIN LLP



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