

CANADA

PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

No.: 500-11-038474-108

SUPERIOR COURT
(Commercial Division)

**IN THE MATTER OF THE PLAN OF
ARRANGEMENT AND COMPROMISE OF:**

WHITE BIRCH PAPER HOLDING COMPANY

- and -

WHITE BIRCH PAPER COMPANY

- and -

STADACONA GENERAL PARTNER INC.

- and -

BLACK SPRUCE PAPER INC.

- and -

F.F. SOUCY GENERAL PARTNER INC.

- and -

3120772 NOVA SCOTIA COMPANY

- and -

ARRIMAGE DE GROS CACOUNA INC.

- and -

PAPIER MASSON LTÉE

Debtors

-and -

ERNST & YOUNG INC.

Monitor

- and -

STADACONA LIMITED PARTNERSHIP

- and -

F.F. SOUCY LIMITED PARTNERSHIP

- and -

**F.F. SOUCY, INC. & PARTNERS, LIMITED
PARTNERSHIP**

Mis en Cause

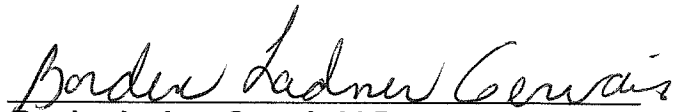
-and -

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF BEAR ISLAND PAPER COMPANY, L.L.C., a
legal entity created under the United States
Bankruptcy Code, Riverfront Plaza, East
Tower, 951 East Byrd Street, Richmond,
Virginia, 23219, U.S.A.**

LIST OF EXHIBITS

- EXHIBIT R-1:** *En liasse*, Appointment pursuant to section 1102 of the U.S. Bankruptcy Code by the Assistant U.S. Trustee on March 3, 2010, and Appearance filed by the Official Committee before the U.S. Bankruptcy Court;
- EXHIBIT R-2:** Copy of the Notice of hearing;

Montréal, August 20, 2010

A handwritten signature in cursive script, reading "Borden Ladner Gervais", is written over a horizontal line.

Borden Ladner Gervais LLP

Petitioner's attorneys

SUPERIOR COURT
(Commercial Division)
DISTRICT OF MONTREAL
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White Birch Paper Holding Company
White Birch Paper Company
Stadacona General Partner Inc.
Black Spruce Paper Inc.
F.F. Soucy General Partner Inc.
3120772 Nova Scotia Company
Arrimage de Gros Cacouna Inc.
Papier Masson Ltée

Debtors

-and -
Ernst & Young Inc.

Monitor

-and -
Stadacona Limited Partnership
F.F. Soucy Limited Partnership
F.F. Soucy, Inc. & Partners, Limited Partnership

Mis en Cause

-and -
Official Committee of Unsecured Creditors of Bear
Island Paper Company, L.L.C.

Petitioner

LIST OF EXHIBITS

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Me Marc Duchesne

File : 287638-000002