

CANADA

SUPERIOR COURT
(Commercial Division)
(Sitting as Court designated to the
Companies' Creditors Arrangement Act,
R.S.C. 1985 c. C-36)

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No.: 500-11-038474-108

IN THE MATTER OF THE PLAN OF
ARRANGEMENT AND COMPROMISE OF:

ESTATE WBPHC COMPANY (formerly known
as WHITE BIRCH PAPER HOLDING
COMPANY)

-and-

ESTATE WBPC COMPANY (formerly known
as WHITE BIRCH PAPER COMPANY)

-and-

ESTATE SGPI INC. (formerly known as
STADACONA GENERAL PARTNER INC.)

-and-

ESTATE BSPI INC. (formerly known as BLACK
SPRUCE PAPER INC.)

-and-

ESTATE FFSGPI INC. (formerly known as F.F.
SOUCY GENERAL PARTNER INC.)

-and-

3120772 NOVA SCOTIA COMPANY

-and-

ESTATE GCSI INC. (formerly known as
ARRIMAGE DE GROS CACOUNA INC.)

-and-

ESTATE PML INC. (formerly known as PAPIER
MASSON LTÉE)

Petitioners

-and-

ERNST & YOUNG INC.

Monitor

-and-

SSEC LIMITED PARTNERSHIP (formerly
known as STADACONA LIMITED
PARTNERSHIP)

-and-

FFS LIMITED PARTNERSHIP (formerly known
as F.F. SOUCY LIMITED PARTNERSHIP)

-and-

FFSIA LIMITED PARTNERSHIP (formerly
known as F.F. SOUCY, INC. & PARTNERS,
LIMITED PARTNERSHIP)

Mises en Cause

LIST OF EXHIBITS

DESCRIPTION	
Exhibit R-1	Draft Discharge Order
Exhibit R-2	Monitor's report dated May 24 th , 2018
Exhibit R-3	Plan of arrangement and compromise of WB Canada
Exhibit R-4	Judgment rendered by this Court in this matter on June 3, 2015 (Sanction Order)
Exhibit R-5	Draft Final Monitor's Certificate

Montreal, May 24th, 2018

Norton Rose Fulbright Canada LLP

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