

PROOF OF INVESTMENT

IN THE MATTER OF: **Integra Investment Service Ltd., Aurora River Tower Inc., Carling Springs Village Inc. and Carling Development (B.C.) Inc. (“Integra” and collectively the “Integra Companies”)** and the investment of:

Investor Name: _____

Address: _____

Phone No.: _____

Facsimile No.: _____

Email Address: _____

(the “Investor”)

1. I, _____ of _____ do hereby certify;
2. THAT I have knowledge of all the circumstances connected with this investment.
3. THAT I agree with the amount/s reflected on Schedule “A” hereto; [Delete if you do not agree]

OR

THAT as at September 8, 2006, the Investor had invested the principal amount of \$_____ in relation to an investment in the project defined as _____ with Integra, which is not reflected in the information contained in Schedule “A” to this Proof of Investment. (Please attach documentation to support your Proof of Investment.) [Delete if you agree with the amount/s on Schedule “A” hereto]

DATED AT _____, this _____ day of _____, 2007.

Print name of person signing

Signature of Witness

Signature

Position

INSTRUCTIONS TO INVESTORS RESPECTING PROOF OF INVESTMENT FORM

Note: A properly completed and supported Proof of Investment form must be submitted to the Receiver in order to have notice of the affairs of Integra and in order to be eligible for any potential dividend distributions. The Proof of Investment form is attached hereto.

Please follow these instructions when completing the Proof of Investment form:

Heading: Provide the complete name and address of all Investors (individuals or corporations) including postal code, where all notices or correspondence regarding your investment are to be forwarded. Please note that a separate Proof of Investment must be completed by each separate Investor.

Clause 1: Print your name or the company name if applicable.

Clause 2: No action needed.

Clause 3: Schedule A to the Proof of Investment form reflects the amount of your investment in each of the Integra projects, excluding the Carling Projects. If you are in agreement with Schedule "A", please sign and return it to the Receiver on or before July 27, 2007. If you are not in agreement with the information contained in Schedule A, provide the (principal only) amount of all your investment in Canadian funds. If you have invested in more than one project please attach a separate sheet listing the principal amount invested in each project including those projects which have been fully repaid by Integra (please indicate if the amount was repaid). Please provide supporting documentation to the Receiver in support of your Proof of Investment. The following is a list of supporting documentation, which may be provided to the Receiver:

- a) Copy of executed Term Sheet (one per investment).
- b) Copy of cheque(s) relating to each investment (a cancelled cheque is preferable).
- c) Copy of RRSP application (for each investment), if applicable.

**NOTE: DO NOT INCLUDE ANY INVESTMENTS IN THE CARLING PROJECTS:
AURORA RIVER TOWERS, CARLING SPRING VILLAGE/PRAIRIE SPRING
VILLAGE AND ROYAL VILLA ESTATES**

**THE CARLING PROJECTS WILL BE DEALT WITH IN A SEPARATE PROOF OF
INVESTMENT PROCESS TO BE COMPLETED AT A LATER DATE.**

Mail the completed Proof of Investment form together with "Schedule A" as soon as possible (and no later than July 27, 2007 at 1:00 p.m.) to:

**ERNST & YOUNG Inc.
Receiver of the Integra Companies
c/o Jessica Caden
1000, 440 - 2 Avenue S.W.
Calgary, AB T2P 5E9**

or Fax to: 403-206-5075, Attention: Jessica Caden

INTEGRA COMPANIES

Schedule A

Address:

Line 1

Line 2

Line 3

Investor Name:	514	518	520	525	603	606	610	620/624	626	628	KH	60 Sunpark	SDI	MRI	COP	MPLACE
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

I am in agreement with the information provided in this schedule.

Name: _____
Print Name

Signature: _____

Date: _____

If you are in agreement with this schedule, please sign and date in the spaces provided and fax or mail before July 27, 2007 to _____

FAX **Attention: Jessica Caden**
Fax: (403) 206-5075

MAIL **Ernst & Young Inc.**
Receiver and Manager of the Integra Companies
Ernst & Young Tower
1000, 440 2nd Avenue SW
Calgary, Alberta T2P 5E9
CANADA

Attention: Jessica Caden

<u>Legend - Project Name</u>	
514	514-12 Ave SE
518	520-12 Ave SE
520	520-12 Ave SE
525	525-11 Ave SE
603	603-11 Ave SE
606	606-12 Ave SE
610	610-12 Ave SE
620/624	620-12 Ave SE and 624-12 Ave SE
626	626-12 Ave SE
628	628-12 Ave SE
KH	Kicking Horse
60 Sunpark	Community First Health Centre - 60 Sunpark Plaza SE
SDI	Serendipity
MRI	Community First Health Centre - MRI, 20 Sunpark Plaza SE
COP	Community First Health Centre - COP
MPLACE	Manchester Place

Note: Does not include any investments in the Carling Projects, Aurora River Tower, Carling Spring Village / Prairie Spring Village and Royal Villa Estates.