

CANADA

SUPERIOR COURT
(Commercial Division)
The Companies' Creditors Arrangement Act

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No.: 500-11-038474-108

IN THE MATTER OF THE PLAN OF
ARRANGEMENT AND COMPROMISE
OF:

WHITE BIRCH PAPER HOLDING
COMPANY

-and-

WHITE BIRCH PAPER COMPANY

-and-

STADACONA GENERAL PARTNER INC.

-and-

BLACK SPRUCE PAPER INC.

-and-

F.F. SOUCY GENERAL PARTNER INC.

-and-

3120772 NOVA SCOTIA COMPANY

-and-

ARRIMAGE DE GROS CACOUNA INC.

-and-

PAPIER MASSON LTÉE

Debtors

-and-

ERNST & YOUNG INC.

Monitor

-and-

STADACONA LIMITED PARTNERSHIP

-and-

F.F. SOUCY LIMITED PARTNERSHIP

-and-

F.F. SOUCY, INC. & PARTNERS, LIMITED
PARTNERSHIP

Mises en Cause

<u>AMENDED LIST OF EXHIBITS</u>
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EXHIBIT SM-1: Copy of the Monitor's Report dated August 10th, 2010

EXHIBIT SM-1A: Copy of Addendum to the Report of the Monitor dated August 10th, 2010 (August 20th, 2010)

EXHIBIT SM-2: Copy of an asset sale agreement dated August 10th, 2010

EXHIBIT SM-2A: Copy of Amendment # 1 to the asset sale agreement (August 23rd, 2010)

EXHIBIT SM-2B: Copy of Amendment # 2 to the asset sale agreement (August 31st, 2010)

EXHIBIT SM-3: Copy of the Bidding Procedures

Montreal, this 1st day of September, 2010



STIKEMAN ELLIOTT LLP

Attorneys for the Debtors

S U P E R I O R C O U R T
(Commercial Division)
The Companies' Creditors Arrangement Act

PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

IN THE MATTER OF THE PLAN OF
ARRANGEMENT AND COMPROMISE OF:

WHITE BIRCH PAPER HOLDING COMPANY ET
ALS.

Debtors

and

ERNST & YOUNG INC.

Monitor

and

STADACONA LIMITED PARTNERSHIP ET ALS.

Mis en Cause

BS0350

Our File: 118326-1015

AMENDED LIST OF EXHIBITS

ORIGINAL

Me Jean Fontaine

(514) 397-3337

Fax: (514) 397-3487

STIKEMAN ELLIOTT LLP

1155 René-Lévesque Boulevard West, 40th Floor

Montreal, Quebec, H3B 3V2