

COURT FILE NO. 1001-18206

COURT **Court of Queen's Bench of Alberta**

JUDICIAL
CENTRE **Calgary**

PLAINTIFF(S) **HSBC Bank Canada**

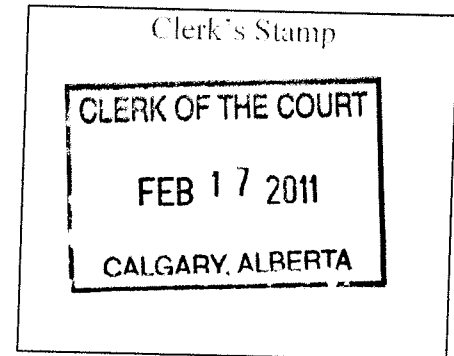
DEFENDANT(S) **Kinetex Multi-Component Services Inc. and
Kinetex Resources Corporation**

DOCUMENT
ORDER

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION
OF PARTY
FILING THIS
DOCUMENT

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File Reference: 245056.000240



I hereby certify this to be a true copy of
the original Order
Dated this 17 day of Feb 2011
[Signature]
for Clerk of the Court

DATE ON WHICH THE ORDER WAS PRONOUNCED: February 16, 2011

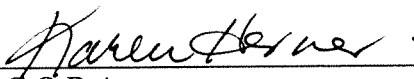
NAME OF JUDGE WHO MADE THIS ORDER: Honourable K. M. Horner

ORDER

UPON THE APPLICATION of Ernst & Young Inc., in its capacity as Court-appointed Receiver and Manager of Kinetex Multi-Component Services Inc. and Kinetex Resources Corporation (the "Receiver") to seek the relief contained in the Application filed in the within matter; AND UPON HEARING READ the pleadings herein, the Application of the Receiver and the First Report of the Receiver; AND UPON HEARING counsel for the Receiver and such other counsel in attendance at the Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. This Court Orders and Declares that the service of this Application is good and sufficient, and service of this Order on any party other than those set forth in the Service List is hereby dispensed with;
2. The proposed Sale Process as set out in Paragraphs 51 through 54, inclusive, of the First Report of the Receiver dated February 11, 2011 are hereby approved.
3. The Receiver and any interested party shall be at liberty to re-apply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Order.
4. This Order may be served by facsimile or electronic transaction.



J.C.Q.B.A.

ENTERED this _____ day of February, 2011.

Clerk of the Court