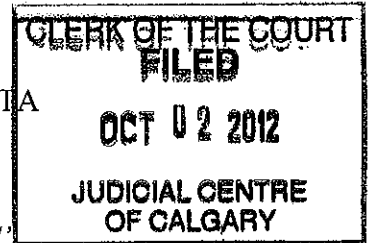


Clerk's stamp:



COURT FILE NUMBER: 1101-16110

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS: IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF OILSANDS
QUEST INC., OILSANDS QUEST SASK INC.,
OILSANDS QUEST TECHNOLOGY INC.,
1291329 ALBERTA LIMITED, STRIPPER
ENERGY SERVICES INC., TOWNSHIP
PETROLEUM CORPORATION, WESTERN
PETROCHEMICALS CORP. AND 1259882
ALBERTA LTD.

DOCUMENT: SALE APPROVAL AND VESTING ORDER

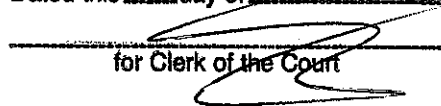
ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

Borden Ladner Gervais LLP
Centennial Place, East Tower
1900, 520 Third Avenue S.W.
Calgary, AB T2P 0R3

Attention: Patrick T. McCarthy, Q.C. and
Josef G.A. Kruger, Q.C.
Telephone: (403) 232-9563
Email: jkruger@blg.com
Fax: (403) 266-1395
File No. 413255.000037

I hereby certify this to be a true copy of
the original order

Dated this 2 day of October 2012


for Clerk of the Court

DATE ON WHICH ORDER
WAS PRONOUNCED:

October 2, 2012

NAME OF JUDGE
WHO MADE THIS ORDER:

The Honourable Mr. Justice R.G. Stevens

LOCATION OF HEARING:

Calgary, Alberta.

UPON THE APPLICATION of Ernst & Young Inc., in its capacity as Court-appointed Monitor (the “**Monitor**”) of Oilsands Quest Inc., Oilsands Quest Sask Inc., Oilsands Quest Technology Inc., 1291329 Alberta Limited, Stripper Energy Services Inc., Township Petroleum Corporation, Western Petrochemicals Corp. and 1259882 Alberta Ltd. (individually a “**Vendor Entity**” and collectively the “**Vendor**”) filed September 26, 2012 (the “**Application**”); **AND UPON** reading the Eleventh Report of the Monitor filed on September 26, 2012, 2012; **AND UPON** reading the Supplemental Confidential Eleventh Report of the Monitor filed on September 26, 2012 (the “**Confidential Report**”); **AND UPON** noting the Order (Engage TD Securities Inc. and Solicitation Process) granted by Madam Justice B.E.C. Romaine on January 11, 2012; **AND UPON** noting the Order (Expansion of Monitor’s Powers) granted by Madam Justice B.E.C. Romaine on June 28, 2012; **AND UPON** noting the Asset Purchase and Sale Agreement between the Vendor, Cenovus Energy Inc. (the “**Purchaser**”) and the Monitor dated September 21, 2012 (the “**Agreement**”) for the purchase and sale of the Assets (as defined in the Agreement); **AND UPON** hearing counsel for the Vendor, the Purchaser, the Monitor and any other parties appearing; **IT IS HEREBY ORDERED, ADJUDGED AND DECLARED THAT:**

1. The time for service of the Application is abridged and it is properly returnable on October 2, 2012, service of the Application and materials in support on those parties listed in the Service List attached as Schedule “C” to the Application is sufficient and service on any other Persons of notice of the Application is dispensed with.

2. Capitalized terms used but not defined in this Order (including Schedule “A”) shall have the meaning ascribed thereto in the Agreement.

APPROVAL OF THE SALE AND CLOSING OF THE TRANSACTION

3. The sale of the Assets by the Vendor to the Purchaser for the Purchase Price on the terms and conditions contained in the Agreement is hereby approved and the Vendor and the Monitor are hereby authorized and directed to close the Transaction substantially in accordance with the terms of the Agreement.

4. The Vendor and the Monitor are authorized and directed to take all such steps and execute all such Conveyance Documents, transfers, deeds, representations, tax elections,

documents and instruments as may reasonably be necessary or desirable to consummate the Transaction substantially in accordance with the terms of the Agreement including, without limitation, settling with the Purchaser all post closing adjustments, making such amendments as the Vendor, the Monitor and the Purchaser may approve in writing and which do not materially alter the Agreement in a manner adverse to the interests of the Vendor, and upon such trust conditions as may be agreed upon among solicitors for the Vendor, the Monitor and the Purchaser.

MONITOR'S CERTIFICATE

5. Upon Closing, the Monitor is hereby authorized and directed to promptly file and serve upon the Vendor, Purchaser and those Persons listed on the Service List (attached as Schedule "D" to this Order) a certificate (substantially in the form set out as Schedule "B" to this Order) certifying that the Transaction has closed substantially in accordance with the terms of the Agreement and all purchase monies due and owing in respect of the Transaction have been paid by the Purchaser to the Monitor for the Vendor (the "**Monitor's Certificate**").

VESTING OF THE ASSETS

6. Upon Closing of the Transaction:

- (a) the Assets shall be vested in the name of the Purchaser free of all estate, right, title, interest, royalty, rental, and equity of redemption of any or all Vendor Entities and all Persons who claim by, through or under any or all Vendor Entities in respect of the Assets, subject only to Permitted Encumbrances;
- (b) the Vendor and all Persons who claim by, through or under any or all Vendor Entities in respect of the Assets, save and except the Crown in respect of Permitted Encumbrances, shall stand absolutely barred and foreclosed from all estate, right, title, interest, royalty, rental and equity of redemption of the Assets and, to the extent that any such Person remains in possession or control of any of the Assets, they shall forthwith deliver possession and control of same to the Purchaser or its nominee;

- (c) the Purchaser shall be entitled to enter into and upon, hold and enjoy the Assets for its own use and benefit without any interference of or by any or all Vendor Entities, or any Person claiming by or through or under any or all Vendor Entities; and
- (d) all of the right, title and interest, estate and equity of redemption of each of the Vendor Entities, if any, in and to the Assets shall, without further instrument of transfer or assignment, vest in the Purchaser, absolutely and forever, free and clear of and from any and all Claims by, through, or under any or all Vendor Entities and free and clear of and from any and all Claims and Encumbrances, other than Permitted Encumbrances. For greater certainty, this Court orders that all of the Encumbrances, other than Permitted Encumbrances, affecting or relating to the Assets are hereby expunged as against the Assets.

7. Upon receipt by the applicable Government Authorities of a letter (the "**Written Request**") from the Vendor's counsel that encloses a certified copy of this Order, applicable transfer fees and instructions to the applicable Government Authorities to do the following, the applicable Government Authorities are hereby directed to register such transfers, assignments, discharges, discharge statements or conveyances, as may be required to convey title to or register a transfer of each of the Vendor Entity's interest in the Assets, if any, to the Purchaser or its nominee free and clear of all Encumbrances other than Permitted Encumbrances. Without limiting the generality of the foregoing, upon receipt of the Written Request from the Vendor's counsel together with the applicable transfer fees and form(s) of transfer executed by the Monitor for the Vendor:

- (a) the Director of Public Lands of the Alberta Department of the Environment and Sustainable Resources Development shall register (a) transfer(s) of the Vendor's interest in the applicable Assets listed in Part 1 of Schedule "C" to this Order, to the Purchaser and discharge any Encumbrances (other than Permitted Encumbrances) which may be registered against such Assets;
- (b) the Director of the Lands Branch of the Saskatchewan Ministry of the Environment shall register (a) transfer(s) of the applicable Vendor Entity's interest in the applicable Assets listed in Part 2 of Schedule "C" to this Order, to

the Purchaser and discharge any Encumbrances (other than Permitted Encumbrances) which may be registered against such Assets;

- (c) the Director of the Alberta Department of Energy Tenure Branch shall register (a) transfer(s) of the Vendor's interest in the applicable Assets listed in Part 3 of Schedule "C" to this Order, to the Purchaser and discharge any Encumbrances (other than Permitted Encumbrances) which may be registered against such Assets;
- (d) the Director of the Petroleum Tenure Branch of the Saskatchewan Ministry of the Economy shall register (a) transfer(s) of the applicable Vendor Entity's interest in the applicable Assets listed in Part 4 of Schedule "C" to this Order, to the Purchaser and discharge any Encumbrances (other than Permitted Encumbrances) which may be registered against such Assets; and
- (e) the Director of the Alberta Energy Resources Conservation Board shall register (a) transfer(s) of the Vendor's interest in the applicable Assets listed in Part 5 of Schedule "C" to this Order, to the Purchaser and discharge any Encumbrances (other than Permitted Encumbrances) which may be registered against such Assets.

HANDLING OF THE NET PROCEEDS

8. The Monitor shall hold the proceeds received from the Purchaser pursuant to the Agreement, less closing costs (including taxes, legal and other costs of the Vendor and the Monitor) and other usual closing costs (the "**Net Proceeds**") incurred pursuant to and in accordance with the terms of this Order. The Net Proceeds shall not be disbursed by the Monitor except by further Order of this Court.

9. The Net Proceeds shall stand in the place and stead of the Assets and any holder of Encumbrances ("**Encumbrancer**") may assert its Claims against the Net Proceeds with the same right and priority that the Encumbrancer had against the Assets immediately prior to the sale of the Assets, as if the Assets had not been sold and remained in the possession and control of the Vendor.

TRANSACTION IS NOT A PREFERENCE OR TRANSFER AT UNDERVALUE

10. Notwithstanding:

- (a) the pendency of this proceeding and the declaration of insolvency made herein;
- (b) the pendency of any petitions for receiving orders heretofore or hereafter issued pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the "**BIA**"), as amended, in respect of any or all Vendor Entities, any receiving orders issued pursuant to any such petitions or any assignments in bankruptcy which may hereafter be made by or with respect to any or all Vendor Entities; and
- (c) the provisions of any federal or provincial statute:

the sale of the Assets by the Vendor to the Purchaser does not constitute and is deemed to not constitute a fraudulent conveyance, settlement, preference, transfer at undervalue or other challengeable or reviewable transaction under the CCAA, the BIA or any other applicable federal or provincial legislation and it does not constitute and is deemed to not constitute conduct meriting an oppression remedy and all terms of the Agreement including any covenants or obligations of the Vendor thereunder or in relation thereto, shall be binding on any receiver or trustee in bankruptcy that may be appointed in respect of any or all Vendor Entities.

CONFIDENTIAL REPORT

11. The Confidential Report shall be sealed on the Court file in these proceedings until further Order of this Court.

12. The Clerk of the Court shall file the Confidential Report in a sealed envelope with an attached notice that sets out the style of cause in these proceedings and a statement that the envelope's contents are sealed pursuant to this Order.

AID AND RECOGNITION

13. This Court hereby requests the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of

Canada or the legislature of any province or any court or any judicial, regulatory or administrative body of any other nation or state, to act in aid of and to be complementary to this Court in carrying out the terms of this Order.

SERVICE OF THIS ORDER

14. Service of this Order shall be deemed good and sufficient by serving the same on:

- (a) the Persons listed on the Service List (as found at Schedule "D" to this Order);
- (b) the Purchaser or on the Purchaser's solicitors; and
- (c) by posting a copy of this Order on the Monitor's website at:

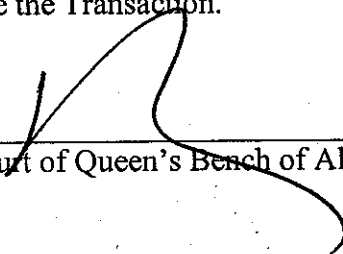
www.ey.com/ca/oilsandsquest

No other Persons are entitled to be served with a copy of this Order.

15. Service of this Order shall be deemed good and sufficient regardless of whether service is effected by PDF copy attached to an email, facsimile, courier, personal delivery or ordinary mail.

GENERAL

16. The Vendor, the Monitor and/or the Purchaser are at liberty to apply for further advice, assistance and direction as may be necessary to complete the Transaction.



Justice of the Court of Queen's Bench of Alberta

SCHEDULE "A"
DEFINITIONS

- (a) **"Claims"** means any claims, hypothecs, mortgages, charges, liens (whether contractual, statutory or otherwise), security interests, assignments, actions, levies, taxes, judgments, writs of execution, trusts or deemed trusts (whether contractual, statutory or otherwise), options, agreements, disputes, debts, easements, covenants, caveats, encumbrances or other rights, limitations or restrictions of any nature whatsoever including, without limitation, any rights or interests of any creditors of the Vendor whether or not they have attached or have been perfected, registered or filed, whether secured or unsecured or otherwise, whether liquidated, unliquidated or contingent.
- (b) **"Crown"** means Her Majesty the Queen in the right of the Province of Alberta or Province of Saskatchewan, as applicable.
- (c) **"Encumbrance"** means all liens, charges, security interests, royalties, pledges, options, net profit interests, rights of pre-emption, mortgages, adverse claims and other encumbrances or similar rights or interests of any kind or character or agreements to create the same, including but not limited charges created by Orders granted in these or any other proceedings.
- (d) **"Government Authorities"** means any federal, national, provincial, territorial, municipal or other government, any political subdivision thereof, and any ministry, sub-ministry, agency or sub-agency, court, board, bureau, office, or department, including any government-owned entity, including but not limited to the Alberta Energy Resource Conservation Board, the Public Lands of the Alberta Department of the Environment and Sustainable Resources Development, the Lands Branch of the Saskatchewan Ministry of the Environment, the Alberta Department of Energy Tenure Branch and the Petroleum Tenure Branch of the Saskatchewan Ministry of the Economy, having jurisdiction over a Party, the Assets or the Transaction.
- (e) **"Permitted Encumbrances"** means, as of a particular time, any of the following:

- (i) easements, rights of way, servitudes, permits, licenses and other similar rights in land, including rights of way and servitudes for highways and other roads, railways, sewers, drains, gas and oil pipelines, gas and water mains, electric light, power, telephone, telegraph and cable television conduits, poles, wires and cables;
 - (ii) the right reserved to or vested in any Government Authorities by the terms of any Title and Operating Document or by any Applicable Law, to terminate any such Title and Operating Document or to require annual or other periodic payments as a condition of the continuance thereof;
 - (iii) the right reserved to or vested in any Government Authorities to levy taxes on Petroleum Substances or the income or revenue attributable thereto and governmental requirements and limitations of general application;
 - (iv) rights reserved to or vested in any Government Authorities to control or regulate any of the Assets in any manner;
 - (v) the express or implied reservations, limitations, provisos and conditions in any original grants from the Crown of any of the Lands or interests therein and statutory exceptions to title;
 - (vi) all royalty burdens identified in the Land Schedule; and
 - (vii) the terms and conditions of the Title and Operating Documents
- (f) **"Transaction"** means the transaction for the purchase and sale of the Assets as contemplated by the Agreement.

SCHEDULE "B"

MONITOR'S CERTIFICATE

Clerk's stamp:

COURT FILE NUMBER: 1101-16110

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS: IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF OILSANDS
QUEST INC., OILSANDS QUEST SASK INC.,
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1291329 ALBERTA LIMITED, STRIPPER
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PETROLEUM CORPORATION, WESTERN
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ALBERTA LTD.

DOCUMENT: **MONITOR'S CERTIFICATE**

ADDRESS FOR
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Borden Ladner Gervais LLP
Centennial Place, East Tower
1900, 520 Third Avenue S.W.
Calgary, AB T2P 0R3

Attention: Patrick T. McCarthy, Q.C. and
Josef G.A. Kruger, Q.C.
Telephone: (403) 232-9563
Email: jkruger@blg.com
Fax: (403) 266-1395
File No. 413255.000037

1. All defined terms used but not defined herein shall have the meanings ascribed thereto in the Sale Approval and Vesting Order granted in these proceedings on October 2, 2012 (the "**Order**").

2. Pursuant to paragraph 5 of the Order, Ernst & Young Inc., in its capacity as Court-appointed Monitor (the "**Monitor**") of Oilsands Quest Inc., Oilsands Quest Sask Inc., Oilsands Quest Technology Inc., 1291329 Alberta Limited, Stripper Energy Services Inc., Township Petroleum Corporation, Western Petrochemicals Corp. and 1259882 Alberta Ltd. (collectively, the "**Vendor**"), delivers this certificate and hereby confirms that Closing of the sale of the Assets pursuant to the Asset Purchase and Sale Agreement between the Vendor, Cenovus Energy Inc. (the "**Purchaser**") and the Monitor dated September 21, 2012 (the "**Agreement**") has occurred and all purchase monies due and owing in respect of such sale have been paid by the Purchaser to the Monitor for the Vendor.

DATED at the City of Calgary, in the Province of Alberta, this _____ day of ●, 2012.

ERNST & YOUNG INC. in its capacity as Court-appointed Monitor of Oilsands Quest Inc., Oilsands Quest Sask Inc., Oilsands Quest Technology Inc., 1291329 Alberta Limited, Stripper Energy Services Inc., Township Petroleum Corporation, Western Petrochemicals Corp. and 1259882 Alberta Ltd.

Per:

Name:

Title:

SCHEDULE "C"

PART 1 – THE PUBLIC LANDS OF THE ALBERTA DEPARTMENT OF THE ENVIRONMENT AND SUSTAINABLE RESOURCES DEVELOPMENT

Location	Activity ID	Activity Status
94-1 W4M	LOC 072233	Letter of Authority for Amendment
94-1 W4M	MLL 070175	Letter of Authority
94-1 W4M	LOC 072131	Letter of Authority for Amendment
96-1 W4M	LOC 082132	Letter of Authority for Amendment
96-1 W4M	LOC 100095	Letter of Authority for Amendment
96-1 W4M	LOC 100096	Letter of Authority for Amendment
96-1 W4M	LOC 100097	Letter of Authority for Amendment
96-2 W4M	LOC 101751	Letter of Authority for Amendment
96-1 W4M	MLP 080086	Letter of Authority for Amendment
96-2 W4M	MLP 100003	Letter of Authority for Amendment
96-1 W4M	MLP 100004	Letter of Authority for Amendment
96-1 W4M	MLP 100005	Letter of Authority for Amendment
96-2 W4M	MLP 100031	Letter of Authority for Amendment
W4-03-093-20-NE	MSL 073273	Letter of Authority
W4-11-099-31-SE	MSL 082125	Letter of Authority
94-2 W4M; 94-1 W4M	TFA 083622	
W4-03-093-20-NE	TFA 084070	

SCHEDULE "C"

PART 2 – THE LANDS BRANCH OF THE SASKATCHEWAN MINISTRY OF THE ENVIRONMENT

Location	Property #	District	Lease Type
04-04-94-25 W3M	500613	Meadow Lake	Quarrying Sand & Gravel
06-04-94-25 W3M	500614	Meadow Lake	Quarrying Sand & Gravel
03-04-94-25 W3M	500615	Meadow Lake	Quarrying Sand & Gravel
05-12-95-25 W3M	602676	Buffalo Narrows	Test Site 1
16-21-95-24 W3M	603008	Buffalo Narrows	Weather Station
01-28-95-24 W3M	302880	Buffalo Narrows	Main Camp
06-28-94-25 W3M	302881	Buffalo Narrows	South Camp
13-22-95-24 W3M	302897	Buffalo Narrows	Groundwater, Monitoring Wells (16)
05-28-95-24 W3M	302882	Meadow Lake	Air Strip
05-29-94-25 W3M	603009	Meadow Lake	Test Site 3
16-33-94-25 W3M	603049	Meadow Lake	Test Site 2
04-21-94-25 W3M		Meadow Lake	4-21 Water Disposal Well
03-97-25 W3M	06-C-152		North Camp (Temporary Work Camp Permit)

SCHEDULE "C"

PART 3 – ALBERTA DEPARTMENT OF ENERGY TENURE BRANCH

TITLE DOCUMENTS	LEGAL DESCRIPTION
Raven Ridge Alberta Crown Permit 7007030939	Twp 92 Rge 1 W4M:19-36 Oil Sands from below the top Viking Formation to the base of the Woodbend Group
Raven Ridge Alberta Crown Permit 7007030940	Twp 93 Rge 1 W4M:1-3, 10-15, 22-27, 34-36 Twp 94 Rge 1 W4M:1-3, 10-15, 22-27, 34-36 Oil Sands from below the top of the Viking Formation to the base of the Woodbend Group
Raven Ridge Alberta Crown Permit 7007030941	Twp 93 Rge 1 W4M:4-9,16-21,28-33 Twp 94 Rge 1 W4M:4-9,16-21,28-31 Oil Sands from below the top of the Viking Formation to the base of the Woodbend Group
Wallace Creek Alberta Crown Permit 7008010298	Twp 96 Rge 1 W4M:1-36 Oil Sands from below the top of the Viking Formation to the base of the Woodbend Group
Wallace Creek Alberta Crown Permit 7008010299	Twp 96 Rge 2 W4M:1-36 Oil Sands from below the top of the Viking Formation to the base of the Woodbend Group

SCHEDULE "C"

PART 4 – PETROLEUM TENSURE BRANCH OF THE SASKATCHEWAN MINISTRY OF THE ECONOMY

TITLE DOCUMENTS	LEGAL DESCRIPTION
Axe Lake Saskatchewan Crown Lease OSA 00001	Twp 94 Rge 24 W3M: 7-9, 16-21, 28-32 Twp 94 Rge 25 W3M: 13-17 Twp 94 Rge 25 W3M: Ptn Lsd 1, Ptn Lsd 8, Ptn Lsd 9, Ptn Lsd 16 of Sec 18 Twp 94 Rge 25 W3M: Ptn Lsd 1, Ptn Lsd 8, Ptn Lsd 9, Ptn Lsd 16 of Sec 19 Twp 94 Rge 25 W3M: 20-29 Twp 94 Rge 25 W3M: Ptn Lsd 1, Ptn Lsd 8, Ptn Lsd 9, Ptn Lsd 16 of Sec 30 Twp 94 Rge 25 W3M: Ptn Lsd 1, Ptn Lsd 8, Ptn Lsd 9, Ptn Lsd 16 of Sec 31 Twp 94 Rge 25 W3M: 32-36 Oil Sands from Surface to top Devonian System
Axe Lake Saskatchewan Crown Lease OSA 00002	Twp 95 Rge 24 W3M: 4-9 15-22, 27-30 Twp 95 Rge 25 W3M: 1-3 Twp 95 Rge 25 W3M: Ptn Lsd 3, Ptn Lsd 6, Ptn Lsd 11, Ptn Lsd 14 & E/2 of Sec 4 Twp 95 Rge 25 W3M: Ptn Lsd 3, Ptn Lsd 6, Ptn Lsd 11, Ptn Lsd 14 & E/2 of Sec 9 Twp 95 Rge 25 W3M: 10-15 Twp 95 Rge 25 W3M: Ptn Lsd 3, Ptn Lsd 6, Ptn Lsd 11, Ptn Lsd 14 & E/2 of Sec 16 Twp 95 Rge 25 W3M: Ptn Lsd 3, Ptn Lsd 6, Ptn Lsd 11, Ptn Lsd 14 & E/2 of Sec 21 Twp 95 Rge 25 W3M: 22-24 Oil Sands from Surface to top Devonian System
Pasquia Hills Saskatchewan Crown Permit SHP00001	Twp 44 Rge 1 W2M:1-36 Twp 44 Rge 2 W2M:1-36 Twp 44 Rge 3 W2M:1-21,23-25,29-32,36 Twp 45 Rge 3 W2M:1,2,6,7,11-36 Oil Shale from Surface to top Precambrian

Well UWI
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101/06-17-093-25W3
141/06-21-093-25W3

Well UWI
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SCHEDULE "C"

PART 5 – ALBERTA ENERGY RESOURCES CONSERVATION BOARD

Well UWI
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1AA/07-33-096-02W4

SCHEDULE "D"

SERVICE LIST

SCHEDULE "D"

COURT FILE NUMBER **1101-16110**

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE Calgary

APPLICANTS **IN THE MATTER OF THE COMPANIES'**
 CREDITORS ARRANGEMENT ACT, RSC
 1985, c C-36, AS AMENDED

AND IN THE MATTER OF OILSANDS
 QUEST INC., OILSANDS QUEST SASK
 INC., TOWNSHIP PETROLEUM
 CORPORATION, STRIPPER ENERGY
 SERVICES INC., 1291329 ALBERTA LTD.,
 OILSANDS QUEST TECHNOLOGY INC.,
 WESTERN PETROCHEMICALS CORP.
 and 1259882 ALBERTA LTD.

DOCUMENT **APPLICATION**
 (Stay Extension and Approval of Sale and
 Vesting Order)

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The Toronto-Dominion Bank	800, 324 — 8 th Ave SW Calgary, AB T2P 2Z2
Cit Financial Ltd.	5035 South Service Rd Burlington, ON L7R 4C8
ATB Corporate Financial Services	600, 444 — 7 th Ave SW Calgary, AB T2P 0X8

Workers' Compensation
Board/Collection Unit

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Edmonton, AB T5J 2S5

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