

Josef G.A. Krüger, Q.C.
T 403.232.9563
F 403.266.1395
jkruger@blg.com

Borden Ladner Gervais LLP
Centennial Place, East Tower
1900, 520 - 3rd Ave SW
Calgary, AB, Canada T2P 0R3
T 403.232.9500
F 403.266.1395
blg.com



File No. 413255-000037

June 24, 2014

To the Service List of
Oilsands Quest Inc.

Dear Sirs:

**Re: In the Matter of the *Companies Creditors Arrangement Act* (as amended)
and in the Matter of Oilsands Quest Inc., Oilsands Quest Sask Inc.,
Oilsands Quest Technology Inc., 1291329 Alberta Ltd., et al ("OQI")
Court of Queen's Bench of Alberta Action No. 1101-16110**

We hereby serve on you an application by the Monitor of OQI for advice and directions from the Court regarding logistical and technical problems encountered with the distribution to some OQI Shareholders. The application will be heard by the Court on July 8, 2014 at 2 pm. The Monitor's Nineteenth Report is also hereby served on you.

Should you have any questions, please do not hesitate to contact the undersigned.

Thank you,

BORDEN LADNER GERVAIS LLP

A handwritten signature in black ink, appearing to be 'JKR', is written above the name Josef G.A. Krüger.

Josef G. A. Krüger, Q.C.