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January 5, 2012

TO THE PARTIES LISTED IN
THE ATTACHED SERVICE LIST

Dear Service List:

**Re: In the Matter of the *Companies Creditors Arrangement Act* (as amended) and
In the Matter of Oilsands Quest Inc., Oilsands Quest Sask Inc., Oilsands Quest
Technology Inc., 1291329 Alberta Ltd., et. al. (Action No. 1101-16110)**

Service of Second Report of the Monitor upon the Service List

We are counsel to the Monitor, Ernst & Young Inc. in the above-captioned *CCAA* proceedings.

Please find enclosed for service upon you the Second Report of the Monitor, dated and filed January 5, 2012.

Sincerely,

BORDEN LADNER GERVAIS, LLP



for PATRICK T. MCCARTHY, Q.C.

Encl.

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