

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re:</i>	: Chapter 15
	:
OILSANDS QUEST INC., <i>et.al.</i> ,	:
	: Case No. 12-10476 (MG)
Foreign Applicants in Foreign	:
Proceedings.	:
	: (Jointly Administered)
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ORDER SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE

Ernst & Young Inc. is the court-appointed monitor (the "**Monitor**") and authorized foreign representative of Oilsands Quest Inc. and certain of its direct and indirect subsidiaries, Oilsands Quest Sask Inc., Township Petroleum Corporation, Stripper Energy Services Inc., 1291329 Alberta Ltd., Oilsands Quest Technology Inc., 1259882 Alberta Ltd., and Western Petrochemicals Group (collectively, the "**Oilsands Group**") in proceedings (the "**Canadian Proceedings**") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, pending before the Court of Queen's Bench of Alberta (the "**Alberta Court**"). The Monitor has commenced these chapter 15 cases (the "**Chapter 15 Cases**") ancillary to the Canadian Proceedings by filing *Verified Petitions for Recognition of Foreign Proceedings and Related Relief* (collectively, the "**Chapter 15 Petitions**") with the accompanying documentation required pursuant to sections 1504 and 1515 of title 11 of the United States Code (as amended, the "**Bankruptcy Code**").

By its *Motion for Order Specifying Form and Manner of Service of Notice* (the "**Motion**"), the Monitor requested entry of an order pursuant to sections 105(a), 1514, and 1515 of the Bankruptcy Code and Rules 1007, 2002, 9007, and 9008 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**") (i) approving the notice of the Chapter 15

Petitions in the form annexed hereto as Exhibit 1 (the "**Notice**"), (ii) specifying the manner of service of the Notice, and (iii) scheduling a hearing on the relief sought in the Chapter 15 Petitions.

NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:

ORDERED, that the form of the Notice is hereby approved; and it is further

ORDERED, that copies of the Notice shall be served by the Monitor by United States mail, first-class postage prepaid or by overnight courier upon all known creditors and all other parties against whom relief is sought (or their counsel), including any such parties (or counsel) that have addresses outside the United States, in accordance with Bankruptcy Rules 1010 and 7004(a) and (b) on or before February 16, 2012, and (ii) by publication of the Notice in *The Wall Street Journal* (U.S. Edition) on or before February 16, 2012; and it is further

ORDERED, that if any party files a notice of appearance in this case, the Monitor shall serve the Notice and subsequent notices upon such party within ten (10) days of the filing of such notice of appearance if such documents have not already been served on such party (or its counsel); and it is further

ORDERED, that service of the Notice in accordance with this Order is hereby approved as adequate and sufficient notice and service on all interested parties; and it is further

ORDERED, that all notice requirements specified in section 1514(c) of the Bankruptcy Code are hereby waived, subject to further order of the Court; and it is further

ORDERED, that responses or objections to the Chapter 15 Petitions must be made pursuant to the Bankruptcy Code, the local rules of the Court, and the Bankruptcy Rules and in writing describing the basis therefore, which objection or response must be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court's

electronic case filing system, and by all other parties in interest, on a 3.5 inch disc, preferably in Portable Document Format (PDF), Word Perfect or any other Windows-based word processing format, with a hard copy to the Chambers of the Honorable Martin Glenn, United States Bankruptcy Judge, and served upon counsel for the Monitor, by no later than **March 8, 2012, at 4:00 p.m. (ET)**. Notices to counsel for the Monitor should be addressed to Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, Attention: Ken Coleman and Jonathan Cho; and it is further

ORDERED, that a hearing on the Chapter 15 Petitions is scheduled for **March 15, 2012, at 2:00 p.m. (ET)**; and it is further

ORDERED, that service of the Notice in accordance with this Order is hereby approved as adequate and sufficient notice and service on all interested parties.

Dated: New York, New York
February 8, 2012

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

EXHIBIT 1