

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 15
: :
EarthRenew IP Holdings LLC, : Case No.: 10-13363(CSS)
: :
: :
Debtor in a Foreign Proceeding. : :
: :

----- X
In re : Chapter 15
: :
EarthRenew Corporation, : Case No.: 10-13364(CSS)
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Debtor in a Foreign Proceeding. : :
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----- X
In re : Chapter 15
: :
EarthRenew, Inc., : Case No.: 10-13365(CSS)
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: :
Debtor in a Foreign Proceeding. : :
: :

----- X
In re : Chapter 15
: :
EarthRenew Management General Partner Ltd., : Case No.: 10-13366(CSS)
: :
: :
Debtor in a Foreign Proceeding. : :
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In re : Chapter 15
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EarthRenew Management LP, : Case No.: 10-13367(CSS)
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Debtor in a Foreign Proceeding. : :
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In re	: Chapter 15
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EarthRenew Operational Employee LP,	: Case No.: 10-13368(CSS)
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Debtor in a Foreign Proceeding.	:
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In re	: Chapter 15
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EarthRenew Solutions LP,	: Case No.: 10-13369(CSS)
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Debtor in a Foreign Proceeding.	:
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In re	: Chapter 15
	:
EarthRenew Strathmore 1 LP,	: Case No.: 10-13370(CSS)
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Debtor in a Foreign Proceeding.	:
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In re	: Chapter 15
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EarthRenew Strathmore General Partner Ltd.,	: Case No.: 10-13371(CSS)
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	:
Debtor in a Foreign Proceeding.	:
	x
-----	Ref. Docket No. 5

ORDER AUTHORIZING JOINT ADMINISTRATION

Upon consideration of the motion (the “Motion”)¹ of RSM Richter Inc., in its capacity as the court-appointed receiver and duly authorized foreign representative (“RSM” or the “Receiver”) for the above-captioned debtors (collectively, the “Debtors”) in Canadian receivership proceedings commenced under the Bankruptcy and Insolvency Act (Canada),

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

R.S.C. 1985, c. B-3, as amended, pending before the Court of Queen's Bench of Alberta in the Judicial District of Calgary, for the entry of an order, pursuant to section 105(a) of title 11 of the United States Code, Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, authorizing and directing the joint administration of the Debtors' Chapter 15 Cases for procedural purposes only; and upon the Taylor Declaration and the Memorandum of Law; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and upon the record therein; and it appearing that the relief requested by the Motion is in the best interests of the Debtors' estates and creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court and District pursuant to 28 U.S.C. § 1410;

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is granted.
2. The Chapter 15 Cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors' chapter 15 estates, and this Order shall be without prejudice to the rights of the Receiver to seek entry of an order substantively consolidating the Debtors' respective estates.

4. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X
In re	: Chapter 15
	:
EarthRenew IP Holdings LLC, <u>et al.</u>	: Case No.: 10-13363(CSS)
	:
	:
Debtor in a Foreign Proceeding.	: Jointly Administered
-----	X

¹ The Debtors in the Chapter 15 Cases, along with the last four digits of their United States Tax Identification Number or Canadian Business Number, as applicable, are: EarthRenew IP Holdings LLC ("EarthRenew IP"); EarthRenew Corporation (0985); EarthRenew, Inc. (2163); EarthRenew Management General Partner Ltd. (2218); EarthRenew Management LP (5417); EarthRenew Operational Employee LP (2155); EarthRenew Solutions LP (6554); EarthRenew Strathmore 1 LP (3013); and EarthRenew Strathmore General Partner Ltd. (7013). The Debtors' corporate headquarters are located at, and the mailing address for the Debtors is, 1925 18th Avenue N.E., Suite 201, Calgary, Alberta, T2E 7T8, Canada. Only EarthRenew, Inc. maintains a United States Tax Identification Number. Canadian Business Numbers have been listed for the other Debtors, with the exception of EarthRenew IP, which is a United States entity disregarded for tax purposes and therefore does not maintain a United States Tax Identification Number.

5. A docket entry shall be made in each of the Debtors' chapter 15 cases, except in the case of EarthRenew IP Holdings LLC, as follows:

An order has been entered in this case directing the joint administration of the chapter 15 cases EarthRenew IP Holdings LLC, Case No. 10-13363(CSS); EarthRenew Corporation, Case No. 10-13364(CSS); EarthRenew, Inc., Case No. 10-13365(CSS); EarthRenew Management General Partner Ltd., Case No. 10-13366(CSS); EarthRenew Management LP, Case No. 10-13367(CSS); EarthRenew Operational Employee LP, Case No. 10-13368(CSS); EarthRenew Solutions LP, Case No. 10-13369(CSS); EarthRenew Strathmore 1 LP, Case No. 10-13370(CSS); and EarthRenew Strathmore General Partner Ltd., Case No. 10-13371(CSS). The docket in Case No. 10-13363(CSS) should be consulted for all matters affecting this case.

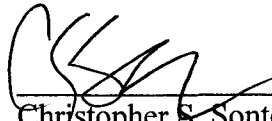
6. The Receiver is hereby authorized to (i) utilize a combined service list for the

Debtors' jointly administered cases and (ii) send combined notices to creditors for the Debtors' estates and other parties in interest as applicable.

7. The Receiver is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

8. This Court shall retain jurisdiction with to respect any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: Wilmington, Delaware
October 21, 2010



Christopher S. Sontchi
United States Bankruptcy Judge