

**INSTRUCTION LETTER FOR THE CLAIMS PROCESS OF 1252064 ALBERTA LTD,  
1330075 ALBERTA LTD. AND HARVEST CAPITAL MANAGEMENT INC.  
(COLLECTIVELY, THE "DEBTOR")**

On September 30, 2013, Ernst & Young Inc. (the "**Receiver**") was appointed as receiver and manager of the assets, properties and undertakings of the Debtor pursuant to the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**").

On January 12, 2017, the Court granted a further order prescribing a claims process to quantify, classify and resolve claims against the Debtor established (the "**Claims Process Order**"). A copy of the Claims Process Order may be viewed at [www.ey.com/ca/foundationgroup](http://www.ey.com/ca/foundationgroup). All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to it in the Claims Process Order.

Pursuant to the Claims Process Order, the Receiver is to send this Instruction Letter to Known Creditors and other certain other Persons.

The Claims Process Order provides that any Person who wishes to advance an Affected Claim against the Debtor, must complete and forward to the Receiver, a completed Proof of Claim on or before 5:00 pm (MST) on February 23, 2017. Any Person who fails to comply with these requirements shall be forever barred, enjoined and estopped from asserting such Affected Claim against the Debtor and such Affected Claim shall be forever extinguished. Affected Claims not proven in accordance with the procedures set out above shall, unless otherwise ordered by the Court, be deemed to be forever barred and may not thereafter be advanced against the Debtor.

Dated the 20th day of January, 2017 in Calgary, Alberta.

**ERNST & YOUNG INC., in its capacity as  
court appointed receiver and manager of  
1252064 Alberta Ltd., 1330075 Alberta Ltd.  
and Harvest Capital Management Inc.**



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Neil Narfason, CA-CIRP-CBV  
Senior Vice President